As publishers of the books written by Ferd Beer and Russ Johnston, we are often asked how did they happen to write the books together, with one of them at Lehigh and the other at the University of Connecticut.

The answer to this question is simple. Russ Johnston’s first teaching appointment was in the Department of Civil Engineering and Mechanics at Lehigh University. There he met Ferd Beer, who had joined that department two years earlier and was in charge of the courses in mechanics. Born in France and educated in France and Switzerland (he held an M.S. degree from the Sorbonne and an Sc.D. degree in the field of theoretical mechanics from the University of Geneva), Ferd had come to the United States after serving in the French army during the early part of World War II and had taught for four years at Williams College in the Williams-MIT joint arts and engineering program. Born in Philadelphia, Russ had obtained a B.S. degree in civil engineering from the University of Delaware and an Sc.D. degree in the field of structural engineering from MIT.

Ferd was delighted to discover that the young man who had been hired chiefly to teach graduate structural engineering courses was not only willing but eager to help him reorganize the mechanics courses. Both believed that these courses should be taught from a few basic principles and that the various concepts involved would be best understood and remembered by the students if they were presented to them in a graphic way. Together they wrote lecture notes in statics and dynamics, to which they later added problems they felt would appeal to future engineers, and soon they produced the manuscript of the first edition of *Mechanics for Engineers*. The second edition of *Mechanics for Engineers* and the first edition of *Vector Mechanics for Engineers* found Russ Johnston at Worcester Polytechnic Institute and the next editions at the University of Connecticut. In the meantime, both Ferd and Russ had assumed administrative responsibilities in their departments, and both were involved in research, consulting, and supervising graduate students—Ferd in the area of stochastic processes and random vibrations, and Russ in the area of elastic stability and structural analysis and design. However, their interest in improving the teaching of the basic mechanics courses had not subsided, and they both taught sections of these courses as they kept revising their texts and began
writing together the manuscript of the first edition of *Mechanics of Materials*.

Ferd and Russ's contributions to engineering education earned them a number of honors and awards. They were presented with the Western Electric Fund Award for excellence in the instruction of engineering students by their respective regional sections of the American Society for Engineering Education, and they both received the Distinguished Educator Award from the Mechanics Division of the same society. In 1991 Russ received the Outstanding Civil Engineer Award from the Connecticut Section of the American Society of Civil Engineers, and in 1995 Ferd was awarded an honorary Doctor of Engineering degree by Lehigh University.

John T. DeWolf, Professor of Civil Engineering at the University of Connecticut, joined the Beer and Johnston team as an author on the second edition of *Mechanics of Materials*. John holds a B.S. degree in civil engineering from the University of Hawaii and M.E. and Ph.D. degrees in structural engineering from Cornell University. His research interests are in the area of elastic stability, bridge monitoring, and structural analysis and design. He is a member of the Connecticut Board of Examiners for Professional Engineers.
# Contents

Preface xiii  
List of Symbols xix

## 1  INTRODUCTION—CONCEPT OF STRESS

1.1 Introduction 2  
1.2 A Short Review of the Methods of Statics 2  
1.3 Stresses in the Members of a Structure 5  
1.4 Analysis and Design 6  
1.5 Axial Loading; Normal Stress 7  
1.6 Shearing Stress 9  
1.7 Bearing Stress in Connections 11  
1.8 Application to the Analysis and Design of Simple Structures 12  
1.9 Method of Problem Solution 14  
1.10 Numerical Accuracy 15  
1.11 Stress on an Oblique Plane under Axial Loading 23  
1.12 Stress under General Loading Conditions; Components of Stress 24  
1.13 Design Considerations 27  
Review and Summary for Chapter 1 38

## 2  STRESS AND STRAIN—AXIAL LOADING

2.1 Introduction 47  
2.2 Normal Strain under Axial Loading 48  
2.3 Stress-Strain Diagram 50  
2.4 True Stress and True Strain 55  
2.5 Hooke's Law; Modulus of Elasticity 56  
2.6 Elastic versus Plastic Behavior of a Material 57
<table>
<thead>
<tr>
<th>Section</th>
<th>Topic</th>
<th>Page</th>
</tr>
</thead>
<tbody>
<tr>
<td>2.7</td>
<td>Repeated Loadings; Fatigue</td>
<td>59</td>
</tr>
<tr>
<td>2.8</td>
<td>Deformations of Members under Axial Loading</td>
<td>61</td>
</tr>
<tr>
<td>2.9</td>
<td>Statically Indeterminate Problems</td>
<td>70</td>
</tr>
<tr>
<td>2.10</td>
<td>Problems Involving Temperature Changes</td>
<td>74</td>
</tr>
<tr>
<td>2.11</td>
<td>Poisson's Ratio</td>
<td>84</td>
</tr>
<tr>
<td>2.12</td>
<td>Multiaxial Loading; Generalized Hooke's Law</td>
<td>85</td>
</tr>
<tr>
<td>2.13</td>
<td>Dilatation; Bulk Modulus</td>
<td>87</td>
</tr>
<tr>
<td>2.14</td>
<td>Shearing Strain</td>
<td>89</td>
</tr>
<tr>
<td>2.15</td>
<td>Further Discussion of Deformations under Axial Loading; Relation among $E$, $v$, and $G$</td>
<td>92</td>
</tr>
<tr>
<td>2.16</td>
<td>Stress-Strain Relationships for Fiber-Reinforced Composite Materials</td>
<td>95</td>
</tr>
<tr>
<td>2.17</td>
<td>Stress and Strain Distribution under Axial Loading; Saint-Venant's Principle</td>
<td>104</td>
</tr>
<tr>
<td>2.18</td>
<td>Stress Concentrations</td>
<td>107</td>
</tr>
<tr>
<td>2.19</td>
<td>Plastic Deformations</td>
<td>109</td>
</tr>
<tr>
<td>2.20</td>
<td>Residual Stresses</td>
<td>113</td>
</tr>
<tr>
<td></td>
<td>Review and Summary for Chapter 2</td>
<td>121</td>
</tr>
</tbody>
</table>

### TORSION

<table>
<thead>
<tr>
<th>Section</th>
<th>Topic</th>
<th>Page</th>
</tr>
</thead>
<tbody>
<tr>
<td>3.1</td>
<td>Introduction</td>
<td>132</td>
</tr>
<tr>
<td>3.2</td>
<td>Preliminary Discussion of the Stresses in a Shaft</td>
<td>134</td>
</tr>
<tr>
<td>3.3</td>
<td>Deformations in a Circular Shaft</td>
<td>136</td>
</tr>
<tr>
<td>3.4</td>
<td>Stresses in the Elastic Range</td>
<td>139</td>
</tr>
<tr>
<td>3.5</td>
<td>Angle of Twist in the Elastic Range</td>
<td>150</td>
</tr>
<tr>
<td>3.6</td>
<td>Statically Indeterminate Shafts</td>
<td>153</td>
</tr>
<tr>
<td>3.7</td>
<td>Design of Transmission Shafts</td>
<td>165</td>
</tr>
<tr>
<td>3.8</td>
<td>Stress Concentrations in Circular Shafts</td>
<td>167</td>
</tr>
<tr>
<td>3.9</td>
<td>Plastic Deformations in Circular Shafts</td>
<td>172</td>
</tr>
<tr>
<td>3.10</td>
<td>Circular Shafts Made of an Elastoplastic Material</td>
<td>174</td>
</tr>
<tr>
<td>3.11</td>
<td>Residual Stresses in Circular Shafts</td>
<td>177</td>
</tr>
<tr>
<td>3.12</td>
<td>Torsion of Noncircular Members</td>
<td>186</td>
</tr>
<tr>
<td>3.13</td>
<td>Thin-Walled Hollow Shafts</td>
<td>189</td>
</tr>
<tr>
<td></td>
<td>Review and Summary for Chapter 3</td>
<td>198</td>
</tr>
</tbody>
</table>

### PURE BENDING

<table>
<thead>
<tr>
<th>Section</th>
<th>Topic</th>
<th>Page</th>
</tr>
</thead>
<tbody>
<tr>
<td>4.1</td>
<td>Introduction</td>
<td>209</td>
</tr>
<tr>
<td>4.2</td>
<td>Symmetric Member in Pure Bending</td>
<td>211</td>
</tr>
<tr>
<td>4.3</td>
<td>Deformations in a Symmetric Member in Pure Bending</td>
<td>213</td>
</tr>
<tr>
<td>4.4</td>
<td>Stresses and Deformations in the Elastic Range</td>
<td>216</td>
</tr>
<tr>
<td>Chapter</td>
<td>Section</td>
<td>Title</td>
</tr>
<tr>
<td>---------</td>
<td>---------</td>
<td>----------------------------------------------------------------------</td>
</tr>
<tr>
<td>4.5</td>
<td></td>
<td>4.5 Deformations in a Transverse Cross Section</td>
</tr>
<tr>
<td>4.6</td>
<td></td>
<td>4.6 Bending of Members Made of Several Materials</td>
</tr>
<tr>
<td>4.7</td>
<td></td>
<td>4.7 Stress Concentrations</td>
</tr>
<tr>
<td>4.8</td>
<td></td>
<td>4.8 Plastic Deformations</td>
</tr>
<tr>
<td>4.9</td>
<td></td>
<td>4.9 Members Made of an Elastoplastic Material</td>
</tr>
<tr>
<td>4.10</td>
<td></td>
<td>4.10 Plastic Deformations of Members with a Single Plane of Symmetry</td>
</tr>
<tr>
<td></td>
<td></td>
<td>4.11 Residual Stresses</td>
</tr>
<tr>
<td>4.12</td>
<td></td>
<td>4.12 Eccentric Axial Loading in a Plane of Symmetry</td>
</tr>
<tr>
<td>4.13</td>
<td></td>
<td>4.13 Unsymmetric Bending</td>
</tr>
<tr>
<td>4.14</td>
<td></td>
<td>4.14 General Case of Eccentric Axial Loading</td>
</tr>
<tr>
<td></td>
<td></td>
<td>4.15 Bending of Curved Members</td>
</tr>
<tr>
<td></td>
<td></td>
<td>*4.15 Bending of Curved Members</td>
</tr>
<tr>
<td></td>
<td></td>
<td>**4.16 Plastic Deformations of Members with a Single Plane of Symmetry</td>
</tr>
<tr>
<td></td>
<td></td>
<td>**4.11 Residual Stresses</td>
</tr>
<tr>
<td>4.12</td>
<td></td>
<td>4.12 Eccentric Axial Loading in a Plane of Symmetry</td>
</tr>
<tr>
<td>4.13</td>
<td></td>
<td>4.13 Unsymmetric Bending</td>
</tr>
<tr>
<td>4.14</td>
<td></td>
<td>4.14 General Case of Eccentric Axial Loading</td>
</tr>
<tr>
<td>5.1</td>
<td></td>
<td>5.1 Introduction</td>
</tr>
<tr>
<td>5.2</td>
<td></td>
<td>5.2 Shear and Bending-Moment Diagrams</td>
</tr>
<tr>
<td>5.3</td>
<td></td>
<td>5.3 Relations among Load, Shear, and Bending Moment</td>
</tr>
<tr>
<td>5.4</td>
<td></td>
<td>5.4 Design of Prismatic Beams for Bending</td>
</tr>
<tr>
<td>5.5</td>
<td></td>
<td>5.5 Using Singularity Functions to Determine Shear and Bending Moment</td>
</tr>
<tr>
<td>5.6</td>
<td></td>
<td>5.6 Nonprismatic Beams</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Review and Summary for Chapter 5</td>
</tr>
<tr>
<td>6.1</td>
<td></td>
<td>6.1 Introduction</td>
</tr>
<tr>
<td>6.2</td>
<td></td>
<td>6.2 Shear on the Horizontal Face of a Beam Element</td>
</tr>
<tr>
<td>6.3</td>
<td></td>
<td>6.3 Determination of the Shearing Stresses in a Beam</td>
</tr>
<tr>
<td>6.4</td>
<td></td>
<td>6.4 Shearing Stresses ( r_y ) in Common Types of Beams</td>
</tr>
<tr>
<td>6.5</td>
<td></td>
<td>*6.5 Further Discussion of the Distribution of Stresses in a Narrow Rectangular Beam</td>
</tr>
<tr>
<td>6.6</td>
<td></td>
<td>6.6 Longitudinal Shear on a Beam Element of Arbitrary Shape</td>
</tr>
<tr>
<td>6.7</td>
<td></td>
<td>6.7 Shearing Stresses in Thin-Walled Members</td>
</tr>
<tr>
<td>6.8</td>
<td></td>
<td>*6.8 Plastic Deformations</td>
</tr>
<tr>
<td>6.9</td>
<td></td>
<td>*6.9 Unsymmetric Loading of Thin-Walled Members; Shear Center</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Review and Summary for Chapter 6</td>
</tr>
</tbody>
</table>
## 7
### TRANSFORMATIONS OF STRESS AND STRAIN

<table>
<thead>
<tr>
<th>Section</th>
<th>Title</th>
<th>Page</th>
</tr>
</thead>
<tbody>
<tr>
<td>7.1</td>
<td>Introduction</td>
<td>423</td>
</tr>
<tr>
<td>7.2</td>
<td>Transformation of Plane Stress</td>
<td>425</td>
</tr>
<tr>
<td>7.3</td>
<td>Principal Stresses: Maximum Shearing Stress</td>
<td>428</td>
</tr>
<tr>
<td>7.4</td>
<td>Mohr's Circle for Plane Stress</td>
<td>436</td>
</tr>
<tr>
<td>7.5</td>
<td>General State of Stress</td>
<td>446</td>
</tr>
<tr>
<td>7.6</td>
<td>Application of Mohr's Circle to the Three-Dimensional Analysis of Stress</td>
<td>448</td>
</tr>
<tr>
<td>7.7</td>
<td>Yield Criteria for Ductile Materials under Plane Stress</td>
<td>451</td>
</tr>
<tr>
<td>7.8</td>
<td>Fracture Criteria for Brittle Materials under Plane Stress</td>
<td>453</td>
</tr>
<tr>
<td>7.9</td>
<td>Stresses in Thin-Walled Pressure Vessels</td>
<td>462</td>
</tr>
<tr>
<td>7.10</td>
<td>Transformation of Plane Strain</td>
<td>470</td>
</tr>
<tr>
<td>7.11</td>
<td>Mohr's Circle for Plane Strain</td>
<td>473</td>
</tr>
<tr>
<td>7.12</td>
<td>Three-Dimensional Analysis of Strain</td>
<td>475</td>
</tr>
<tr>
<td>7.13</td>
<td>Measurements of Strain; Strain Rosette</td>
<td>478</td>
</tr>
<tr>
<td></td>
<td>Review and Summary for Chapter 7</td>
<td>486</td>
</tr>
</tbody>
</table>

## 8
### PRINCIPAL STRESSES UNDER A GIVEN LOADING

<table>
<thead>
<tr>
<th>Section</th>
<th>Title</th>
<th>Page</th>
</tr>
</thead>
<tbody>
<tr>
<td>8.1</td>
<td>Introduction</td>
<td>496</td>
</tr>
<tr>
<td>8.2</td>
<td>Principal Stresses in a Beam</td>
<td>497</td>
</tr>
<tr>
<td>8.3</td>
<td>Design of Transmission Shafts</td>
<td>500</td>
</tr>
<tr>
<td>8.4</td>
<td>Stresses under Combined Loadings</td>
<td>508</td>
</tr>
<tr>
<td></td>
<td>Review and Summary for Chapter 8</td>
<td>521</td>
</tr>
</tbody>
</table>

## 9
### DEFLECTION OF BEAMS

<table>
<thead>
<tr>
<th>Section</th>
<th>Title</th>
<th>Page</th>
</tr>
</thead>
<tbody>
<tr>
<td>9.1</td>
<td>Introduction</td>
<td>530</td>
</tr>
<tr>
<td>9.2</td>
<td>Deformation of a Beam under Transverse Loading</td>
<td>532</td>
</tr>
<tr>
<td>9.3</td>
<td>Equation of the Elastic Curve</td>
<td>533</td>
</tr>
<tr>
<td>9.4</td>
<td>Direct Determination of the Elastic Curve from the Load Distribution</td>
<td>538</td>
</tr>
<tr>
<td>9.5</td>
<td>Statically Indeterminate Beams</td>
<td>540</td>
</tr>
<tr>
<td>9.6</td>
<td>Using Singularity Functions to Determine the Slope and Deflection of a Beam</td>
<td>549</td>
</tr>
<tr>
<td>9.7</td>
<td>Method of Superposition</td>
<td>558</td>
</tr>
</tbody>
</table>
### Contents

#### 9.8 Application of Superposition to Statically Indeterminate Beams 560

#### *9.9 Moment-Area Theorems 569

#### *9.10 Application to Cantilever Beams and Beams with Symmetric Loading 571

#### *9.11 Bending-Moment Diagrams by Parts 573

#### *9.12 Application of Moment-Area Theorems to Beams with Unsymmetric Loadings 582

#### *9.13 Maximum Deflection 584

#### *9.14 Use of Moment-Area Theorems with Statically Indeterminate Beams 586

Review and Summary for Chapter 9 594

#### 10 COLUMNS 607

10.1 Introduction 607
10.2 Stability of Structures 608
10.3 Euler's Formula for Pin-Ended Columns 610
10.4 Extension of Euler's Formula to Columns with Other
End Conditions 614
10.5 Eccentric Loading; the Secant Formula 625
10.6 Design of Columns under a Centric Load 636
10.7 Design of Columns under an Eccentric Load 652

Review and Summary for Chapter 10 662

#### 11 ENERGY METHODS 670

11.1 Introduction 670
11.2 Strain Energy 670
11.3 Strain-Energy Density 672
11.4 Elastic Strain Energy for Normal Stresses 674
11.5 Elastic Strain Energy for Shearing Stresses 677
11.6 Strain Energy for a General State of Stress 680
11.7 Impact Loading 693
11.8 Design for Impact Loads 695
11.9 Work and Energy under a Single Load 696
11.10 Deflection under a Single Load by the Work-Energy Method 698
11.11 Work and Energy under Several Loads 709
11.12 Castigliano's Theorem 711
11.13 Deflections by Castigliano's Theorem 712
11.14 Statically Indeterminate Structures 716

Review and Summary for Chapter 11 726
## APPENDICES

<table>
<thead>
<tr>
<th></th>
<th>Title</th>
<th>Page</th>
</tr>
</thead>
<tbody>
<tr>
<td>A</td>
<td>Moments of Areas</td>
<td>736</td>
</tr>
<tr>
<td>B</td>
<td>Typical Properties of Selected Materials Used in Engineering</td>
<td>746</td>
</tr>
<tr>
<td>C</td>
<td>Properties of Rolled-Steel Shapes</td>
<td>750</td>
</tr>
<tr>
<td>D</td>
<td>Beam Deflections and Slopes</td>
<td>762</td>
</tr>
<tr>
<td>E</td>
<td>Fundamentals of Engineering Examination</td>
<td>763</td>
</tr>
</tbody>
</table>

Photo Credits 757

Index 759

Answers to Problems 768
OBJECTIVES
The main objective of a basic mechanics course should be to develop in the engineering student the ability to analyze a given problem in a simple and logical manner and to apply to its solution a few fundamental and well-understood principles. This text is designed for the first course in mechanics of materials—or strength of materials—offered to engineering students in the sophomore or junior year. The authors hope that it will help instructors achieve this goal in that particular course in the same way that their other texts may have helped them in statics and dynamics.

GENERAL APPROACH
In this text the study of the mechanics of materials is based on the understanding of a few basic concepts and on the use of simplified models. This approach makes it possible to develop all the necessary formulas in a rational and logical manner, and to clearly indicate the conditions under which they can be safely applied to the analysis and design of actual engineering structures and machine components.

Free-body Diagrams Are Used Extensively. Throughout the text free-body diagrams are used to determine external or internal forces. The use of “picture equations” will also help the students understand the superposition of loadings and the resulting stresses and deformations.

Design Concepts Are Discussed Throughout the Text Whenever Appropriate. A discussion of the application of the factor of safety to design can be found in Chap. 1, where the concepts of both allowable stress design and load and resistance factor design are presented.

Optional Sections Offer Advanced or Specialty Topics. Topics such as residual stresses, torsion of noncircular and thin-walled members, bending of curved beams, shearing stresses in non-symmetrical members, and failure criteria, have been included in optional sections for use in courses of varying emphases. To preserve the integrity of the subject, these topics are presented in the proper sequence, wherever they log-
Thus, even when not covered in the course, they are highly visible and can be easily referred to by the students if needed in a later course or in engineering practice. For convenience all optional sections have been indicated by asterisks.

CHAPTER ORGANIZATION

It is expected that students using this text will have completed a course in statics. However, Chap. 1 is designed to provide them with an opportunity to review the concepts learned in that course, while shear and bending-moment diagrams are covered in detail in Secs. 5.2 and 5.3. The properties of moments and centroids of areas are described in Appendix A; this material can be used to reinforce the discussion of the determination of normal and shearing stresses in beams (Chaps. 4, 5, and 6).

The first four chapters of the text are devoted to the analysis of the stresses and of the corresponding deformations in various structural members, considering successively axial loading, torsion, and pure bending. Each analysis is based on a few basic concepts, namely, the conditions of equilibrium of the forces exerted on the member, the relations existing between stress and strain in the material, and the conditions imposed by the supports and loading of the member. The study of each type of loading is complemented by a large number of examples, sample problems, and problems to be assigned, all designed to strengthen the students' understanding of the subject.

The concept of stress at a point is introduced in Chap. 1, where it is shown that an axial load can produce shearing stresses as well as normal stresses, depending upon the section considered. The fact that stresses depend upon the orientation of the surface on which they are computed is emphasized again in Chaps. 3 and 4 in the cases of torsion and pure bending. However, the discussion of computational techniques—such as Mohr's circle—used for the transformation of stress at a point is delayed until Chap. 7, after students have had the opportunity to solve problems involving a combination of the basic loadings and have discovered for themselves the need for such techniques.

The discussion in Chap. 2 of the relation between stress and strain in various materials includes fiber-reinforced composite materials. Also, the study of beams under transverse loads is covered in two separate chapters. Chapter 5 is devoted to the determination of the normal stresses in a beam and to the design of beams based on the allowable normal stress in the material used (Sec. 5.4). The chapter begins with a discussion of the shear and bending-moment diagrams (Secs. 5.2 and 5.3) and includes an optional section on the use of singularity functions for the determination of the shear and bending moment in a beam (Sec. 5.5). The chapter ends with an optional section on nonprismatic beams (Sec. 5.6).
Chapter 6 is devoted to the determination of shearing stresses in beams and thin-walled members under transverse loadings. The formula for the shear flow, \( q = VQ/L \), is derived in the traditional way. More advanced aspects of the design of beams, such as the determination of the principal stresses at the junction of the flange and web of a W-beam, are in Chap. 8, an optional chapter that may be covered after the transformations of stresses have been discussed in Chap. 7. The design of transmission shafts is in that chapter for the same reason, as well as the determination of stresses under combined loadings that can now include the determination of the principal stresses, principal planes, and maximum shearing stress at a given point.

Statically indeterminate problems are first discussed in Chap. 2 and considered throughout the text for the various loading conditions encountered. Thus, students are presented at an early stage with a method of solution that combines the analysis of deformations with the conventional analysis of forces used in statics. In this way, they will have become thoroughly familiar with this fundamental method by the end of the course. In addition, this approach helps the students realize that stresses themselves are statically indeterminate and can be computed only by considering the corresponding distribution of strains.

The concept of plastic deformation is introduced in Chap. 2, where it is applied to the analysis of members under axial loading. Problems involving the plastic deformation of circular shafts and of prismatic beams are also considered in optional sections of Chaps. 3, 4, and 6. While some of this material can be omitted at the choice of the instructor, its inclusion in the body of the text will help students realize the limitations of the assumption of a linear stress-strain relation and serve to caution them against the inappropriate use of the elastic torsion and flexure formulas.

The determination of the deflection of beams is discussed in Chap. 9. The first part of the chapter is devoted to the integration method and to the method of superposition, with an optional section (Sec. 9.6) based on the use of singularity functions. (This section should be used only if Sec. 5.5 was covered earlier.) The second part of Chap. 9 is optional. It presents the moment-area method in two lessons.

Chapter 10 is devoted to columns and contains material on the design of steel, aluminum, and wood columns. Chapter 11 covers energy methods, including Castigliano’s theorem.

**PEDAGOGICAL FEATURES**

Each chapter begins with an introductory section setting the purpose and goals of the chapter and describing in simple terms the material to be covered and its application to the solution of engineering problems.

**Chapter Lessons.** The body of the text has been divided into units, each consisting of one or several theory sections followed by sample problems and a large number of problems to be assigned. Each unit
corresponds to a well-defined topic and generally can be covered in one lesson.

Examples and Sample Problems. The theory sections include many examples designed to illustrate the material being presented and facilitate its understanding. The sample problems are intended to show some of the applications of the theory to the solution of engineering problems. Since they have been set up in much the same form that students will use in solving the assigned problems, the sample problems serve the double purpose of amplifying the text and demonstrating the type of neat and orderly work that students should cultivate in their own solutions.

Homework Problem Sets. Most of the problems are of a practical nature and should appeal to engineering students. They are primarily designed, however, to illustrate the material presented in the text and help the students understand the basic principles used in mechanics of materials. The problems have been grouped according to the portions of material they illustrate and have been arranged in order of increasing difficulty. Problems requiring special attention have been indicated by asterisks. Answers to problems are given at the end of the book, except for those with a number set in italics.

Chapter Review and Summary. Each chapter ends with a review and summary of the material covered in the chapter. Notes in the margin have been included to help the students organize their review work, and cross references provided to help them find the portions of material requiring their special attention.

Review Problems. A set of review problems is included at the end of each chapter. These problems provide students further opportunity to apply the most important concepts introduced in the chapter.

Computer Problems. The availability of personal computers makes it possible for engineering students to solve a great number of challenging problems. A group of six or more problems designed to be solved with a computer can be found at the end of each chapter. Developing the algorithm required to solve a given problem will benefit the students in two different ways: (1) it will help them gain a better understanding of the mechanics principles involved; (2) it will provide them with an opportunity to apply the skills acquired in their computer programming course to the solution of a meaningful engineering problem.

Fundamentals of Engineering Examination. Engineers who seek to be licensed as Professional Engineers must take two exams. The first exam, the Fundamentals of Engineering Examination, includes subject material from Mechanics of Materials. Appendix E lists the topics in Mechanics of Materials that are covered in this exam along with problems that can be solved to review this material.
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E. Russell Johnston, Jr.
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List of Symbols

\begin{itemize}
  \item \( a \) Constant; distance
  \item \( A, B, C, \ldots \) Forces; reactions
  \item \( A, B, C, \ldots \) Points
  \item \( A, B \) Area
  \item \( b \) Distance; width
  \item \( c \) Constant; distance; radius
  \item \( C \) Centroid
  \item \( C_1, C_2, \ldots \) Constants of integration
  \item \( C_p \) Column stability factor
  \item \( d \) Distance; diameter; depth
  \item \( D \) Diameter
  \item \( e \) Distance; eccentricity; dilatation
  \item \( E \) Modulus of elasticity
  \item \( f \) Frequency; function
  \item \( F \) Force
  \item \( F.S. \) Factor of safety
  \item \( G \) Modulus of rigidity; shear modulus
  \item \( h \) Distance; height
  \item \( H \) Force
  \item \( H, I, K \) Points
  \item \( I, I_0, \ldots \) Moment of inertia
  \item \( I_0 \) Product of inertia
  \item \( J \) Polar moment of inertia
  \item \( k \) Spring constant; shape factor; bulk modulus; constant
  \item \( K \) Stress concentration factor; torsional spring constant
  \item \( L \) Length; span
  \item \( L \) Length; span
  \item \( L_e \) Effective length
  \item \( M, M_o, \ldots \) Bending moment
  \item \( M_o \) Bending moment, dead load (LRFD)
  \item \( M_L \) Bending moment, live load (LRFD)
  \item \( M_U \) Bending moment, ultimate load (LRFD)
  \item \( n \) Number; ratio of moduli of elasticity; normal direction
  \item \( p \) Pressure
  \item \( P \) Force; concentrated load
  \item \( P_L \) Live load (LRFD)
  \item \( P_o \) Ultimate load (LRFD)
  \item \( q \) Shearing force per unit length; shear flow
  \item \( Q \) Force
  \item \( Q \) First moment of area
  \item \( r \) Radius; radius of gyration
  \item \( R \) Force; reaction
  \item \( R \) Radius; modulus of rupture
  \item \( s \) Length
  \item \( S \) Elastic section modulus
  \item \( t \) Thickness; distance; tangential deviation
  \item \( T \) Torque
  \item \( T \) Temperature
  \item \( u, v, w \) Rectangular coordinates
  \item \( u \) Strain-energy density
  \item \( U \) Strain energy; work
  \item \( v \) Velocity
  \item \( V \) Shearing force
  \item \( V \) Volume; shear
  \item \( w \) Width; distance; load per unit length
  \item \( W, W \) Weight; load
  \item \( x, y, z \) Rectangular coordinates; distance; displacements; deflections
  \item \( \bar{x}, \bar{y}, \bar{z} \) Coordinates of centroid
  \item \( Z \) Plastic section modulus
  \item \( \alpha, \beta, \gamma \) Angles
  \item \( \alpha \) Coefficient of thermal expansion; influence coefficient
  \item \( \gamma \) Shearing strain; specific weight
  \item \( \gamma_0 \) Load factor; dead load (LRFD)
  \item \( \gamma_L \) Load factor; live load (LRFD)
  \item \( \delta \) Deformation; displacement
  \item \( e \) Normal strain
  \item \( \theta \) Angle; slope
  \item \( \lambda \) Direction cosine
  \item \( \nu \) Poisson's ratio
  \item \( \rho \) Radius of curvature; distance; density
  \item \( \sigma \) Normal stress
  \item \( \tau \) Shearing stress
  \item \( \phi \) Angle; angle of twist; resistance factor
  \item \( \omega \) Angular velocity
\end{itemize}
CHAPTER 1

Introduction—Concept of Stress

This chapter is devoted to the study of the stresses occurring in many of the elements contained in this excavator, such as two-force members, axles, bolts, and pins.
1.1. INTRODUCTION

The main objective of the study of the mechanics of materials is to provide the future engineer with the means of analyzing and designing various machines and load-bearing structures. Both the analysis and the design of a given structure involve the determination of stresses and deformations. This first chapter is devoted to the concept of stress.

Section 1.2 is devoted to a short review of the basic methods of statics and to their application to the determination of the forces in the members of a simple structure consisting of pin-connected members. Section 1.3 will introduce you to the concept of stress in a member of a structure, and you will be shown how stress can be determined from the force in the member. After a short discussion of engineering analysis and design (Sec. 1.4), you will consider successively the normal stresses in a member under axial loading (Sec. 1.5), the shearing stresses caused by the application of equal and opposite transverse forces (Sec. 1.6), and the bearing stresses created by bolts and pins in the members they connect (Sec. 1.7). These various concepts will be applied in Sec. 1.8 to the determination of the stresses in the members of the simple structure considered earlier in Sec. 1.2.

The first part of the chapter ends with a description of the method you should use in the solution of an assigned problem (Sec. 1.9) and with a discussion of the numerical accuracy appropriate in engineering calculations (Sec. 1.10).

In Sec. 1.11, where a two-force member under axial loading is considered again, it will be observed that the stresses on an oblique plane include both normal and shearing stresses, while in Sec. 1.12 you will note that six components are required to describe the state of stress at a point in a body under the most general loading conditions.

Finally, Sec. 1.13 will be devoted to the determination from test specimens of the ultimate strength of a given material and to the use of a factor of safety in the computation of the allowable load for a structural component made of that material.

1.2. A SHORT REVIEW OF THE METHODS OF STATICS

In this section you will review the basic methods of statics while determining the forces in the members of a simple structure.

Consider the structure shown in Fig. 1.1, which was designed to support a 30-kN load. It consists of a boom AB with a 30 × 50-mm rectangular cross section and of a rod BC with a 20-mm-diameter circular cross section. The boom and the rod are connected by a pin at B and are supported by pins and brackets at A and C, respectively. Our first step should be to draw a free-body diagram of the structure by detaching it from its supports at A and C, and showing the reactions that these supports exert on the structure (Fig. 1.2). Note that the sketch of the structure has been simplified by omitting all unnecessary details. Many of you may have recognized at this point that AB and BC are two-force members. For those of you who have not, we will pursue our analysis, ignoring that fact and assuming that the directions of the reactions at A and C are unknown. Each of these reactions, therefore, will
be represented by two components, $A_x$ and $A_y$ at $A$, and $C_x$ and $C_y$ at $C$. We write the following three equilibrium equations:

\[ + \sum A_y = 0: \quad A_y = +40 \text{kN} \]  
\[ \sum F_x = 0: \quad A_x + C_x = 0 \]  
\[ + \sum A_y = 0: \quad A_y + C_y - 30 \text{kN} = 0 \]

We have found two of the four unknowns, but cannot determine the other two from these equations, and no additional independent equation can be obtained from the free-body diagram of the structure. We must now dismember the structure. Considering the free-body diagram of the boom $AB$ (Fig. 1.3), we write the following equilibrium equation:

\[ + \sum A_x = 0: \quad -A_x(0.8 \text{m}) = 0 \quad A_x = 0 \]  
\[ + \sum A_y = 0: \quad A_y + C_y - 30 \text{kN} = 0 \]  
\[ + \sum C_x = 0: \quad A_x + C_x = +30 \text{kN} \]

Substituting for $A_x$ from (1.4) into (1.3), we obtain $C_y = +30 \text{kN}$. Expressing the results obtained for the reactions at $A$ and $C$ in vector form, we have

\[ A = 40 \text{kN} \quad \rightarrow \quad C_x = 40 \text{kN} \leftarrow, \quad C_y = 30 \text{kN} \]

We note that the reaction at $A$ is directed along the axis of the boom $AB$ and causes compression in that member. Observing that the components $C_x$ and $C_y$ of the reaction at $C$ are, respectively, proportional to the horizontal and vertical components of the distance from $B$ to $C$, we conclude that the reaction at $C$ is equal to $50 \text{kN}$, is directed along the axis of the rod $BC$, and causes tension in that member.
These results could have been anticipated by recognizing that $AB$ and $BC$ are two-force members, i.e., members that are subjected to forces at only two points, these points being $A$ and $B$ for member $AB$, and $B$ and $C$ for member $BC$. Indeed, for a two-force member the lines of action of the resultants of the forces acting at each of the two points are equal and opposite and pass through both points. Using this property, we could have obtained a simpler solution by considering the free-body diagram of pin $B$. The forces on pin $B$ are the forces $F_{AB}$ and $F_{BC}$ exerted, respectively, by members $AB$ and $BC$, and the 30-kN load (Fig. 1.4a). We can express that pin $B$ is in equilibrium by drawing the corresponding force triangle (Fig. 1.4b).

Since the force $F_{BC}$ is directed along member $BC$, its slope is the same as that of $BC$, namely, $3/4$. We can, therefore, write the proportion

$$\frac{F_{AB}}{4} = \frac{F_{BC}}{5} = \frac{30 \text{ kN}}{3}$$

from which we obtain

$$F_{AB} = 40 \text{ kN} \quad F_{BC} = 50 \text{ kN}$$

The forces $F'_{AB}$ and $F'_{BC}$ exerted by pin $B$, respectively, on boom $AB$ and rod $BC$ are equal and opposite to $F_{AB}$ and $F_{BC}$ (Fig. 1.5).

Knowing the forces at the ends of each of the members, we can now determine the internal forces in these members. Passing a section at some arbitrary point $D$ of rod $BC$, we obtain two portions $BD$ and $CD$ (Fig. 1.6). Since 50-kN forces must be applied at $D$ to both portions of the rod to keep them in equilibrium, we conclude that an internal force of 50 kN is produced in rod $BC$ when a 30-kN load is applied at $B$. We further check from the directions of the forces $F_{BC}$ and $F'_{BC}$ in Fig. 1.6 that the rod is in tension. A similar procedure would enable us to determine that the internal force in boom $AB$ is 40 kN and that the boom is in compression.
While the results obtained in the preceding section represent a first and necessary step in the analysis of the given structure, they do not tell us whether the given load can be safely supported. Whether rod BC, for example, will break or not under this loading depends not only upon the value found for the internal force $F_{BC}$, but also upon the cross-sectional area of the rod and the material of which the rod is made. Indeed, the internal force $F_{BC}$ actually represents the resultant of elementary forces distributed over the entire area $A$ of the cross section (Fig. 1.7) and the average intensity of these distributed forces is equal to the force per unit area, $F_{BC}/A$, in the section. Whether or not the rod will break under the given loading clearly depends upon the ability of the material to withstand the corresponding value $F_{BC}/A$ of the intensity of the distributed internal forces. It thus depends upon the force $F_{BC}$, the cross-sectional area $A$, and the material of the rod.

The force per unit area, or intensity of the forces distributed over a given section, is called the stress on that section and is denoted by the Greek letter $\sigma$ (sigma). The stress in a member of cross-sectional area $A$ subjected to an axial load $P$ (Fig. 1.8) is therefore obtained by dividing the magnitude $P$ of the load by the area $A$:

$$\sigma = \frac{P}{A}$$

A positive sign will be used to indicate a tensile stress (member in tension) and a negative sign to indicate a compressive stress (member in compression).

With $P$ expressed in newtons (N) and $A$ in square meters (m$^2$), the stress $\sigma$ will be expressed in N/m$^2$. This unit is called a pascal (Pa). However, one finds that the pascal is an exceedingly small quantity and that, in practice, multiples of this unit must be used, namely, the kilopascal (kPa), the megapascal (MPa), and the gigapascal (GPa). We have:

- $1$ kPa = $10^3$ Pa = $10^3$ N/m$^2$
- $1$ MPa = $10^6$ Pa = $10^6$ N/m$^2$
- $1$ GPa = $10^9$ Pa = $10^9$ N/m$^2$
1.4. ANALYSIS AND DESIGN

Considering again the structure of Fig. 1.1, let us assume that rod BC is made of a steel with a maximum allowable stress $\sigma_{\text{all}} = 165 \text{ MPa}$. Can rod BC safely support the load to which it will be subjected? The magnitude of the force $F_{\text{bc}}$ in the rod was found earlier to be 50 kN. Recalling that the diameter of the rod is 20 mm, we use Eq. (1.5) to determine the stress created in the rod by the given loading. We have

$$P = F_{\text{bc}} = +50 \text{ kN} = +50 \times 10^3 \text{ N}$$

$$A = \pi r^2 = \pi \left( \frac{20 \text{ mm}}{2} \right)^2 = \pi (10 \times 10^{-3} \text{ m})^2 = 314 \times 10^{-6} \text{ m}^2$$

$$\sigma = \frac{P}{A} = \frac{+50 \times 10^3 \text{ N}}{314 \times 10^{-6} \text{ m}^2} = +159 \times 10^6 \text{ Pa} = +159 \text{ MPa}$$

Since the value obtained for $\sigma$ is smaller than the value $\sigma_{\text{all}}$ of the allowable stress in the steel used, we conclude that rod BC can safely support the load to which it will be subjected. To be complete, our analysis of the given structure should also include the determination of the compressive stress in boom AB, as well as an investigation of the stresses produced in the pins and their bearings. This will be discussed later in this chapter. We should also determine whether the deformations produced by the given loading are acceptable. The study of deformations under axial loads will be the subject of Chap. 2. An additional consideration, required for members in compression involves the stability of the member, i.e., its ability to support a given load without experiencing a sudden change in configuration. This will be discussed in Chap. 10.

The engineer's role is not limited to the analysis of existing structures and machines subjected to given loading conditions. Of even greater importance to the engineer is the design of new structures and machines, that is, the selection of appropriate components to perform a given task. As an example of design, let us return to the structure of Fig. 1.1, and assume that aluminum with an allowable stress $\sigma_{\text{all}} = 100 \text{ MPa}$ is to be used. Since the force in rod BC will still be $P = F_{\text{bc}} = 50 \text{ kN}$ under the given loading, we must have, from Eq. (1.5),

$$\sigma_{\text{all}} = \frac{P}{A}$$

$$A = \frac{P}{\sigma_{\text{all}}} = \frac{50 \times 10^3 \text{ N}}{100 \times 10^6 \text{ Pa}} = 500 \times 10^{-6} \text{ m}^2$$

and, since $A = \pi r^2$,

$$r = \sqrt{\frac{A}{\pi}} = \sqrt{\frac{500 \times 10^{-6} \text{ m}^2}{\pi}} = 12.62 \times 10^{-3} \text{ m} = 12.62 \text{ mm}$$

$$d = 2r = 25.2 \text{ mm}$$

We conclude that an aluminum rod 26 mm or more in diameter will be adequate.
1.5. AXIAL LOADING; NORMAL STRESS

As we have already indicated, rod BC of the example considered in the preceding section is a two-force member and, therefore, the forces \( F_{BC} \) and \( F_{AC} \) acting on its ends \( B \) and \( C \) (Fig. 1.5) are directed along the axis of the rod. We say that the rod is under axial loading. An actual example of structural members under axial loading is provided by the members of the bridge truss shown in Fig. 1.9.

![Bridge Truss](image)

Fig. 1.9 This bridge truss consists of two-force members that may be in tension or in compression.

Returning to rod BC of Fig. 1.5, we recall that the section we passed through the rod to determine the internal force in the rod and the corresponding stress was perpendicular to the axis of the rod; the internal force was therefore normal to the plane of the section (Fig. 1.7) and the corresponding stress is described as a normal stress. Thus, formula (1.5) gives us the normal stress in a member under axial loading:

\[
\sigma = \frac{P}{A}\]  \hspace{1cm} (1.5)

We should also note that, in formula (1.5), \( \sigma \) is obtained by dividing the magnitude \( P \) of the resultant of the internal forces distributed over the cross section by the area \( A \) of the cross section; it represents, therefore, the average value of the stress over the cross section, rather than the stress at a specific point of the cross section.

To define the stress at a given point \( Q \) of the cross section, we should consider a small area \( \Delta A \) (Fig. 1.10). Dividing the magnitude of \( \Delta F \) by \( \Delta A \), we obtain the average value of the stress over \( \Delta A \). Letting \( \Delta A \) approach zero, we obtain the stress at point \( Q \):

\[
\sigma = \lim_{\Delta A \to 0} \frac{\Delta F}{\Delta A}\]  \hspace{1cm} (1.6)
Introduction—Concept of Stress

In general, the value obtained for the stress $\sigma$ at a given point $Q$ of the section is different from the value of the average stress given by formula (1.5), and $\sigma$ is found to vary across the section. In a slender rod subjected to equal and opposite concentrated loads $P$ and $P'$ (Fig. 1.11a), this variation is small in a section away from the points of application of the concentrated loads (Fig. 1.11c), but it is quite noticeable in the neighborhood of these points (Fig. 1.11b and d).

It follows from Eq. (1.6) that the magnitude of the resultant of the distributed internal forces is

$$\int dF = \int_A \sigma \, dA$$

But the conditions of equilibrium of each of the portions of rod shown in Fig. 1.11 require that this magnitude be equal to the magnitude $P$ of the concentrated loads. We have, therefore,

$$P = \int dF = \int_A \sigma \, dA$$  \hspace{1cm} (1.7)

which means that the volume under each of the stress surfaces in Fig. 1.11 must be equal to the magnitude $P$ of the loads. This, however, is the only information that we can derive from our knowledge of statics, regarding the distribution of normal stresses in the various sections of the rod. The actual distribution of stresses in any given section is statically indeterminate. To learn more about this distribution, it is necessary to consider the deformations resulting from the particular mode of application of the loads at the ends of the rod. This will be discussed further in Chap. 2.

In practice, it will be assumed that the distribution of normal stresses in an axially loaded member is uniform, except in the immediate vicinity of the points of application of the loads. The value $\sigma$ of the stress is then equal to $\sigma_{av}$ and can be obtained from formula (1.5). However, we should realize that, when we assume a uniform distribution of stresses in the section, i.e., when we assume that the internal forces are uniformly distributed across the section, it follows from elementary statics† that the resultant $P$ of the internal forces must be applied at the centroid $C$ of the section (Fig. 1.12). This means that a uniform distribution of stress is possible only if the line of action of the concentrated loads $P$ and $P'$ passes through the centroid of the section considered (Fig. 1.13). This type of loading is called centric loading and will be assumed to take place in all straight two-force members found in trusses and pin-connected structures, such as the one considered in Fig. 1.1.

However, if a two-force member is loaded axially, but eccentrically as shown in Fig. 1.14(a), we find from the conditions of equilibrium of the portion of member shown in Fig. 1.14(b) that the internal forces in a given section must be equivalent to a force $P$ applied at the centroid of the section and a couple $M$ of moment $M = Pd$. The distribution of forces—and, thus, the corresponding distribution of stresses—cannot be uniform. Nor can the distribution of stresses be symmetric as shown in Fig. 1.11. This point will be discussed in detail in Chap. 4.

1.6. SHEARING STRESS

The internal forces and the corresponding stresses discussed in Secs. 1.2 and 1.3 were normal to the section considered. A very different type of stress is obtained when transverse forces $P$ and $P'$ are applied to a member $AB$ (Fig. 1.15). Passing a section at $C$ between the points of application of the two forces (Fig. 1.16(a)), we obtain the diagram of portion $AC$ shown in Fig. 1.16(b). We conclude that internal forces must exist in the plane of the section, and that their resultant is equal to $P$. These elementary internal forces are called shearing forces, and the magnitude $P$ of their resultant is the shear in the section. Dividing the shear.
Introduction—Concept of Stress

By the area \( A \) of the cross section, we obtain the average shearing stress in the section. Denoting the shearing stress by the Greek letter \( \tau \) (tau), we write

\[
\tau_{\text{ave}} = \frac{P}{A}
\]  

(1.8)

It should be emphasized that the value obtained is an average value of the shearing stress over the entire section. Contrary to what we said earlier for normal stresses, the distribution of shearing stresses across the section cannot be assumed uniform. As you will see in Chap. 6, the actual value \( \tau \) of the shearing stress varies from zero at the surface of the member to a maximum value \( \tau_{\text{max}} \) that may be much larger than the average value \( \tau_{\text{ave}} \).

Shearing stresses are commonly found in bolts, pins, and rivets used to connect various structural members and machine components (Fig. 1.17). Consider the two plates \( A \) and \( B \), which are connected by a bolt \( CD \) (Fig. 1.18). If the plates are subjected to tension forces of magnitude \( F \), stresses will develop in the section of bolt corresponding to the plane \( EE' \). Drawing the diagrams of the bolt and of the portion located above the plane \( EE' \) (Fig. 1.19), we conclude that the shear \( P \) in the section is equal to \( F \). The average shearing stress in the section is obtained, according to formula (1.8), by dividing the shear \( P = F \) by the area \( A \) of the cross section:

\[
\tau_{\text{ave}} = \frac{P}{A} = \frac{F}{A}
\]  

(1.9)
1.7. BEARING STRESS IN CONNECTIONS

Bolts, pins, and rivets create stresses in the members they connect, along the bearing surface, or surface of contact. For example, consider again the two plates A and B connected by a bolt CD that we have discussed in the preceding section (Fig. 1.18). The bolt exerts on plate A a force P equal and opposite to the force F exerted by the plate on the bolt (Fig. 1.22). The force P represents the resultant of elementary forces distributed on the inside surface of a half-cylinder of diameter d and of length t equal to the thickness of the plate. Since the distribution of these forces—and of the corresponding stresses—is quite complicated, one uses in practice an average nominal value \( \sigma_b \) of the stress, called the bearing stress, obtained by dividing the load P by the area of the rectangle representing the projection of the bolt on the plate section (Fig. 1.23). Since this area is equal to \( td \), where t is the plate thickness and d the diameter of the bolt, we have

\[
\sigma_b = \frac{P}{A} = \frac{P}{td}
\]  

(1.11)
1.8. APPLICATION TO THE ANALYSIS AND DESIGN
OF SIMPLE STRUCTURES

We are now in a position to determine the stresses in the members and
closures of various simple two-dimensional structures and, thus, to
design such structures.

As an example, let us return to the structure of Fig. 1.1 that we
have already considered in Sec. 1.2 and let us specify the supports and
closures at A, B, and C. As shown in Fig. 1.24, the 20-mm-diameter
rod BC has flat ends of 20 × 40-mm rectangular cross section, while
boom AB has a 30 × 50-mm rectangular cross section and is fitted with
a clevis at end B. Both members are connected at B by a pin from which
the 30-kN load is suspended by means of a U-shaped bracket. Boom
AB is supported at A by a pin fitted into a double bracket, while
rod BC is connected at C to a single bracket. All pins are 25 mm in
diameter.

![Diagram of structure](image)

Fig. 1.24

a. Determination of the Normal Stress in Boom AB and Rod
BC. As we found in Secs. 1.2 and 1.4, the force in rod BC is
\( F_{BC} = 50 \text{ kN} \) (tension) and the area of its circular cross section is
\( A = 314 \times 10^{-6} \text{ m}^2 \); the corresponding average normal stress is
\( \sigma_{BC} = +159 \text{ MPa} \). However, the flat parts of the rod are also under
tension and at the narrowest section, where a hole is located, we have

\[ A = (20 \text{ mm})(40 \text{ mm} - 25 \text{ mm}) = 300 \times 10^{-6} \text{ m}^2 \]

The corresponding average value of the stress, therefore, is

\[ (\sigma_{bc})_{\text{med}} = \frac{P}{A} = \frac{50 \times 10^3 \text{ N}}{300 \times 10^{-6} \text{ m}^2} = 167 \text{ MPa} \]

Note that this is an average value, close to the hole, the stress will actually reach a much larger value, as you will see in Sec. 2.18. It is clear that, under an increasing load, the rod will fail near one of the holes rather than in its cylindrical portion; its design, therefore, could be improved by increasing the width or the thickness of the flat ends of the rod.

Turning now our attention to boom AB, we recall from Sec. 1.2 that the force in the boom is \( F_{AB} = 40 \text{ kN} \) (compression). Since the area of the boom's rectangular cross section is \( A = 30 \text{ mm} \times 50 \text{ mm} = 1.5 \times 10^{-3} \text{ m}^2 \), the average value of the normal stress in the main part of the rod, between pins A and B, is

\[ \sigma_{AB} = \frac{40 \times 10^3 \text{ N}}{1.5 \times 10^{-3} \text{ m}^2} = 26.7 \times 10^6 \text{ Pa} = 26.7 \text{ MPa} \]

Note that the sections of minimum area at A and B are not under stress, since the boom is in compression, and, therefore, pushes on the pins (instead of pulling on the pins as rod BC does).

b. Determination of the Shearing Stress in Various Connections. To determine the shearing stress in a connection such as a bolt, pin, or rivet, we first clearly show the forces exerted by the various members it connects. Thus, in the case of pin C of our example (Fig. 1.25a), we draw Fig. 1.25b, showing the 50-kN force exerted by member BC on the pin, and the equal and opposite force exerted by the bracket. Drawing now the diagram of the portion of the pin located below the plane DD' where shearing stresses occur (Fig. 1.25c), we conclude that the shear in that plane is \( P = 50 \text{ kN} \). Since the cross-sectional area of the pin is

\[ A = \pi r^2 = \pi \left( \frac{25 \text{ mm}}{2} \right)^2 = \pi (12.5 \times 10^{-3} \text{ m})^2 = 491 \times 10^{-6} \text{ m}^2 \]

we find that the average value of the shearing stress in the pin at C is

\[ \tau_{\text{ave}} = \frac{P}{A} = \frac{50 \times 10^3 \text{ N}}{491 \times 10^{-6} \text{ m}^2} = 102 \text{ MPa} \]

Considering now the pin at A (Fig. 1.26), we note that it is in double shear. Drawing the free-body diagrams of the pin and of the portion of pin located between the planes DD' and EE' where shearing stresses occur, we conclude that \( P = 20 \text{ kN} \) and that

\[ \tau_{\text{ave}} = \frac{P}{A} = \frac{20 \text{ kN}}{491 \times 10^{-6} \text{ m}^2} = 40.7 \text{ MPa} \]
Introduction—Concept of Stress

Considering the pin at B (Fig. 1.27a), we note that the pin may be divided into five portions which act upon by forces exerted by the boom, rod, and bracket. Considering successively the portions DE (Fig. 1.27b) and DG (Fig. 1.27c), we conclude that shears in section E is \( P_E = 15 \text{kN} \), while the shear in section G is \( P_G = 25 \text{kN} \). Since the loading of the pin is symmetric, we conclude that the maximum value of the shear in pin B is \( P_G = 25 \text{kN} \), and that the largest shearing stresses occur in sections G and H, where

\[
\tau_{ave} = \frac{P_G}{A} = \frac{25 \text{kN}}{491 \times 10^{-6} \text{m}^2} = 50.9 \text{MPa}
\]

1.9. METHOD OF PROBLEM SOLUTION

You should approach a problem in mechanics of materials as you would approach an actual engineering situation. By drawing on your own experience and intuition, you will find it easier to understand and formulate the problem. Once the problem has been clearly stated, however, there is no place in its solution for your particular fancy. Your solution must be based on the fundamental principles of statics and on the principles you will learn in this course. Every step you take must be justified on that basis, leaving no room for your "intuition." After an answer has been obtained, it should be checked. Here again, you may call upon your common sense and personal experience. If not completely satisfied with the result obtained, you should carefully check your formulation of the problem, the validity of the methods used in its solution, and the accuracy of your computations.

The statement of the problem should be clear and precise. It should contain the given data and indicate what information is required. A simplified drawing showing all essential quantities involved should be included. The solution of most of the problems you will encounter will necessitate that you first determine the reactions at supports and inter-
numerical forces and couples. This will require the drawing of one or several free-body diagrams, as was done in Sec. 1.2, from which you will write equilibrium equations. These equations can be solved for the unknown forces, from which the required stresses and deformations will be computed.

After the answer has been obtained, it should be carefully checked. Mistakes in reasoning can often be detected by carrying the units through your computations and checking the units obtained for the answer. For example, in the design of the rod discussed in Sec. 1.4, we found, after carrying the units through our computations, that the required diameter of the rod was expressed in millimeters, which is the correct unit for a dimension; if another unit had been found, we would have known that some mistake had been made.

Errors in computation will usually be found by substituting the numerical values obtained into an equation which has not yet been used and verifying that the equation is satisfied. The importance of correct computations in engineering cannot be overemphasized.

1.10. NUMERICAL ACCURACY

The accuracy of the solution of a problem depends upon two items: (1) the accuracy of the given data and (2) the accuracy of the computations performed.

The solution cannot be more accurate than the less accurate of these two items. For example, if the loading of a beam is known to be 300 kN with a possible error of 400 N either way, the relative error which measures the degree of accuracy of the data is

\[
\frac{400 \text{ N}}{300 \text{ kN}} = 0.0013 = 0.13\%
\]

In computing the reaction at one of the beam supports, it would then be meaningless to record it as 57288 N. The accuracy of the solution cannot be greater than 0.13%, no matter how accurate the computations are, and the possible error in the answer may be as large as \((0.13/100) (57288 \text{ N}) \approx 74 \text{ N}\). The answer should be properly recorded as 57280 ± 74 N.

In engineering problems, the data are seldom known with an accuracy greater than 0.2%. It is therefore seldom justified to write the answers to such problems with an accuracy greater than 0.2 percent. A practical rule is to use 4 figures to record numbers beginning with a “1” and 3 figures in all other cases. Unless otherwise indicated, the data given in a problem should be assumed known with a comparable degree of accuracy. A force of 160 N, for example, should be read 160.0 N, and a force of 60 N should be read 60.00 N.

Pocket calculators and computers are widely used by practicing engineers and engineering students. The speed and accuracy of these devices facilitate the numerical computations in the solution of many problems. However, students should not record more significant figures than can be justified merely because they are easily obtained. As noted above, an accuracy greater than 0.2% is seldom necessary or meaningful in the solution of practical engineering problems.
SAMPLE PROBLEM 1.1

In the hanger shown, the upper portion of link ABC is 10 mm thick and the lower portions are each 6 mm thick. Epoxy resin is used to bond the upper and lower portions together at B. The pin at A is of 10 mm diameter while a 6 mm-diameter pin is used at C. Determine (a) the shearing stress in pin A, (b) the shearing stress in pin C, (c) the largest normal stress in link ABC, (d) the average shearing stress on the bonded surfaces at B, (e) the bearing stress in the link at C.

SOLUTION

Free Body: Entire Hanger. Since the link ABC is a two-force member, the reaction at A is vertical; the reaction at D is represented by its components D_x and D_y. We write

\[ +\sum M_A = 0: \quad (2000 \text{ N})(375 \text{ mm}) - F_{AC}(250 \text{ mm}) = 0 \]

\[ F_{AC} = +3000 \text{ N} \]

a. Shearing Stress in Pin A. Since this 10 mm-diameter pin is in single shear, we write

\[ \tau_A = \frac{F_{AC}}{A} = \frac{3000 \text{ N}}{\frac{1}{2}\pi(10 \text{ mm})^2} \quad \tau_A = 38.2 \text{ MPa} < T \]

b. Shearing Stress in Pin C. Since this 6 mm-diameter pin is in double shear, we write

\[ \tau_C = \frac{F_{AC}}{A} = \frac{1500 \text{ N}}{\frac{1}{2}\pi(6 \text{ mm})^2} \quad \tau_C = 53.1 \text{ MPa} < T \]

c. Largest Normal Stress in Link ABC. The largest stress is found where the area is smallest; this occurs at the cross section at A where the 10-mm hole is located. We have

\[ \sigma_A = \frac{F_{AC}}{A_{net}} = \frac{3000 \text{ N}}{(10 \text{ mm})(30 \text{ mm} - 10 \text{ mm})} = \frac{3000 \text{ N}}{200 \text{ mm}^2} \quad \sigma_A = 15 \text{ MPa} < T \]

d. Average Shearing Stress at B. We note that bonding exists on both sides of the upper portion of the link and that the shear force on each side is

\[ F_1 = (3000 \text{ N})/2 = 1500 \text{ N} \]

The average shearing stress on each surface is thus

\[ \tau_b = \frac{F_1}{A} = \frac{1500 \text{ N}}{(30 \text{ mm})(45 \text{ mm})} \quad \tau_b = 1.1 \text{ MPa} < T \]

e. Bearing Stress in Link at C. For each portion of the link, \( F_1 = 1500 \text{ N} \) and the nominal bearing area is \((6 \text{ mm})(6 \text{ mm}) = 36 \text{ mm}^2\).

\[ \sigma_b = \frac{F_1}{A} = \frac{1500 \text{ N}}{36 \text{ mm}^2} \quad \sigma_b = 41.7 \text{ MPa} < T \]
SAMPLE PROBLEM 1.2

The steel tie bar shown is to be designed to carry a tension force of magnitude $P = 120$ kN when bolted between double brackets at A and B. The bar will be fabricated from 20-mm-thick plate stock. For the grade of steel to be used, the maximum allowable stresses are: $\sigma_f = 175$ MPa, $\tau = 100$ MPa, $\sigma_y = 350$ MPa. Design the tie bar by determining the required values of (a) the diameter $d$ of the bolt, (b) the dimension $b$ at each end of the bar, (c) the dimension $h$ of the bar.

SOLUTION

a. Diameter of the Bolt. Since the bolt is in double shear, $F_1 = \frac{P}{2} = 60$ kN

\[
\tau = \frac{F_1}{A} = \frac{60 \text{ kN}}{\frac{1}{4} \pi d^2} = \frac{100 \text{ MPa}}{175 \text{ MPa}} \quad d = 27.6 \text{ mm}
\]

We will use $d = 28$ mm (1)

At this point we check the bearing stress between the 20-mm-thick plate and the 28-mm-diameter bolt.

\[
\tau_b = \frac{P}{td} = \frac{120 \text{ kN}}{(0.020 \text{ m})(0.028 \text{ m})} = 214 \text{ MPa} < 350 \text{ MPa} \quad \text{OK}
\]

b. Dimension $b$ at Each End of the Bar. We consider one of the end portions of the bar. Recalling that the thickness of the steel plate is $t = 20$ mm and that the average tensile stress must not exceed 175 MPa, we write

\[
\sigma = \frac{P}{tb} = \frac{175 \text{ MPa}}{(0.020 \text{ m})a} \quad a = 17.14 \text{ mm}
\]

\[
\frac{P}{2} = P \cos \theta \quad b = d + 2a = 28 \text{ mm} + 2(17.14 \text{ mm}) = 62.3 \text{ mm} \quad \text{OK}
\]

C. Dimension $h$ of the Bar. Recalling that the thickness of the steel plate is $t = 20$ mm, we have

\[
\sigma = \frac{P}{th} = \frac{175 \text{ MPa}}{(0.020 \text{ m})h} \quad h = 34.3 \text{ mm}
\]

We will use $h = 35$ mm (1)
1.1 Two solid cylindrical rods $AB$ and $BC$ are welded together at $B$ and loaded as shown. Knowing that $d_1 = 50$ mm and $d_2 = 30$ mm, find average normal stress at the midsection of (a) rod $AB$, (b) rod $BC$.

1.2 Two solid cylindrical rods $AB$ and $BC$ are welded together at $B$ and loaded as shown. Knowing that the average normal stress must not exceed 140 MPa in either rod, determine the smallest allowable values of $d_1$ and $d_2$.

1.3 Two solid cylindrical rods $AB$ and $BC$ are welded together at $B$ and loaded as shown. Determine the average normal stress at the midsection of (a) rod $AB$, (b) rod $BC$.

1.4 In Prob. 1.3, determine the magnitude of the force $P$ for which the tensile stress in rod $AB$ has the same magnitude as the compressive stress in rod $BC$.

1.5 Two steel plates are to be held together by means of 16-mm-diameter high-strength steel bolts fitting snugly inside cylindrical brass spacers. Knowing that the average normal stress must not exceed 200 MPa in the bolts and 130 MPa in the spacers, determine the outer diameter of the spacers that yields the most economical and safe design.

1.6 A strain gage located at $C$ on the surface of bone $AB$ indicates that the average normal stress in the bone is 3.80 MPa when the bone is subjected to two 1200-N forces as shown. Assuming the cross section of the bone at $C$ to be annular and knowing that its outer diameter is 25 mm, determine the inner diameter of the bone's cross section at $C$. 
1.7 Knowing that the central portion of the link $BD$ has a uniform cross-sectional area of 850 mm$^2$, determine the magnitude of the load $P$ for which the normal stress in that portion of $BD$ is 50 MPa.

1.8 Link $AC$ has a uniform rectangular cross section 3 mm thick and 25 mm wide. Determine the normal stress in the central portion of the link.

1.9 Each of the four vertical links has an $8 \times 36$-mm uniform rectangular cross section and each of the four pins has a 16-mm diameter. Determine the maximum value of the average normal stress in the links connecting (a) points $B$ and $D$, (b) points $C$ and $E$.

1.10 Two horizontal 20 kN forces are applied to pin $B$ of the assembly shown. Knowing that a pin of 20 mm diameter is used at each connection, determine the maximum value of the average normal stress (a) in link $AB$, (b) in link $BC$.

1.11 The rigid bar $EFG$ is supported by the truss system shown. Knowing that the member $CG$ is a solid circular rod of 18 mm diameter, determine the normal stress in $CG$.

1.12 The rigid bar $EFG$ is supported by the truss system shown. Determine the cross-sectional area of member $AE$ for which the normal stress in the member is 105 MPa.
1.13 Two hydraulic cylinders are used to control the position of the robotic arm $ABC$. Knowing that the control rods attached at $A$ and $D$ each have a 20-mm diameter and happen to be parallel in the position shown, determine the average normal stress in (a) member $AE$, (b) member $DG$.

Fig. P1.14

1.14 A couple $M$ of magnitude 1500 N·m is applied to the crank of an engine. For the position shown, determine (a) the force $P$ required to hold the engine system in equilibrium, (b) the average normal stress in the connecting rod $BC$, which has a $450$-mm$^2$ uniform cross section.

Fig. P1.13

1.15 When the force $P$ reached 8 kN, the wooden specimen shown failed in shear along the surface indicated by the dashed line. Determine the average shearing stress along that surface at the time of failure.

Fig. P1.15

1.16 The wooden members $A$ and $B$ are to be joined by plywood splice plates that will be fully glued on the surfaces in contact. As part of the design of the joint, and knowing that the clearance between the ends of the members is to be 6 mm, determine the smallest allowable length $L$ if the average shearing stress in the glue is not to exceed 840 kPa.

Fig. P1.16
1.17 A load $P$ is applied to a steel rod supported as shown by an aluminum plate into which a 15-mm-diameter hole has been drilled. Knowing that the shearing stress must not exceed 126 MPa in the steel rod and 70 MPa in the aluminum plate, determine the largest load $P$ that may be applied to the rod.

1.18 Two wooden planks, each 12 mm thick and 225 mm wide, are joined by the dry mortise joint shown. Knowing that the wood used shears off along its grain when the average shearing stress reaches 8 MPa, determine the magnitude $P$ of the axial load that will cause the joint to fail.

1.19 The axial force in the column supporting the timber beam shown is $P = 75$ kN. Determine the smallest allowable length $L$ of the bearing plate if the bearing stress in the timber is not to exceed 3.0 MPa.

1.20 A 40-kN axial load is applied to a short wooden post that is supported by a concrete footing resting on undisturbed soil. Determine (a) the maximum bearing stress on the concrete footing, (b) the size of the footing for which the average bearing stress in the soil is 145 kPa.

1.21 An axial load $P$ is supported by a short W200 × 59 column of cross-sectional area $A = 7560$ mm² and is distributed to a concrete foundation by a square plate as shown. Knowing that the average normal stress in the column must not exceed 200 MPa and that the bearing stress on the concrete foundation must not exceed 20 MPa, determine the side $a$ of the plate that will provide the most economical and safe design.
1.22 Three wooden planks are fastened together by a series of bolts to form a column. The diameter of each bolt is 12 mm and the inner diameter of each washer is 16 mm, which is slightly larger than the diameter of the holes in the planks. Determine the smallest allowable outer diameter $d$ of the washers, knowing that the average normal stress in the bolts is 35 MPa and that the bearing stress between the washers and the planks must not exceed 8 MPa.

1.23 A 0.12-mm-diameter steel rod $AB$ is fitted to a round hole near end $C$ of the wooden member $CD$. For the loading shown, determine (a) the maximum average normal stress in the wood, (b) the distance $b$ for which the average shearing stress is 620 kPa on the surfaces indicated by the dashed lines, (c) the average bearing stress on the wood.

1.24 The hydraulic cylinder $CE$ which partially controls the position of rod $DE$ has been locked in the position shown. Member $BD$ is 16 mm thick and is connected to the vertical rod by a 10-mm-diameter bolt. Determine (a) the average shearing stress in the bolt, (b) the bearing stress at $C$ in member $BD$.

1.25 A 6-mm-diameter pin is used at connection $C$ of the pedal shown. Knowing that $P = 500$ N, determine (a) the average shearing stress in the pin, (b) the nominal bearing stress in the pedal at $C$, (c) the nominal bearing stress in each support bracket at $C$.

1.26 Knowing that a force $P$ of magnitude 750 N is applied to the pedal shown, determine (a) the diameter of the pin at $C$ for which the average shearing stress in the pin is 40 MPa, (b) the corresponding bearing stress in the pedal at $C$, (c) the corresponding bearing stress in the each support bracket at $C$.

1.27 For the assembly and loading of Prob. 1.9, determine (a) the average shearing stress in the pin at $B$, (b) the average bearing stress at $B$ in member $BD$, (c) the average bearing stress at $B$ in member $ABC$, knowing that this member has a 10 X 50-mm uniform rectangular cross section.

1.28 For the assembly and loading of Prob. 1.10, determine (a) the average shearing stress in the pin at $C$, (b) the average bearing stress at $C$ in member $BC$, (c) the average bearing stress at $B$ in member $BC$. 
In the preceding sections, axial forces exerted on a two-force member (Fig. 1.28a) were found to cause normal stresses in that member (Fig. 1.28b), while transverse forces exerted on bolts and pins (Fig. 1.29a) were found to cause shearing stresses in those connections (Fig. 1.29b). The reason such a relation was observed between axial forces and normal stresses on one hand, and transverse forces and shearing stresses on the other, was because stresses were being determined only on planes perpendicular to the axis of the member or connection. As you will see in this section, axial forces cause both normal and shearing stresses on planes which are not perpendicular to the axis of the member. Similarly, transverse forces exerted on a bolt or a pin cause both normal and shearing stresses on planes which are not perpendicular to the axis of the bolt or pin.

Consider the two-force member of Fig. 1.28, which is subjected to axial forces $P$ and $P'$. If we pass a section forming an angle $\theta$ with a normal plane (Fig. 1.30a) and draw the free-body diagram of the portion of member located to the left of that section (Fig. 1.30b), we find from the equilibrium conditions of the free body that the distributed forces acting on the section must be equivalent to the force $P$.

Resolving $P$ into components $F$ and $V$, respectively normal and tangential to the section (Fig. 1.30c), we have

$$F = P \cos \theta \quad V = P \sin \theta \quad (1.12)$$

The force $F$ represents the resultant of normal forces distributed over the section, and the force $V$ the resultant of shearing forces (Fig. 1.30d). The average values of the corresponding normal and shearing stresses are obtained by dividing, respectively, $F$ and $V$ by the area $A_\theta$ of the section:

$$\sigma = \frac{F}{A_\theta} \quad \tau = \frac{V}{A_\theta} \quad (1.13)$$

Substituting for $F$ and $V$ from (1.12) into (1.13), and observing from Fig. 1.30c that $A_\theta = A_\theta \cos \theta$, or $A_\theta = A_\theta / \cos \theta$, where $A_\theta$ denotes the
Introduction—Concept of Stress

area of a section perpendicular to the axis of the member, we obtain

\[ \sigma = \frac{P \cos \theta}{A_0 / \cos \theta} \quad \tau = \frac{P \sin \theta}{A_0 / \cos \theta} \]

or

\[ \sigma = \frac{P}{A_0} \cos^2 \theta \quad \tau = \frac{P}{A_0} \sin \theta \cos \theta \]  

(1.14)

We note from the first of Eqs. (1.14) that the normal stress \( \sigma \) is maximum when \( \theta = 0 \), i.e., when the plane of the section is perpendicular to the axis of the member, and that it approaches zero as \( \theta \) approaches 90°. We check that the value of \( \sigma \) when \( \theta = 0 \) is

\[ \sigma_m = \frac{P}{A_0} \]  

(1.15)

as we found earlier in Sec. 1.3. The second of Eqs. (1.14) shows that the shearing stress \( \tau \) is zero for \( \theta = 0 \) and \( \theta = 90° \), and that for \( \theta = 45° \) it reaches its maximum value

\[ \tau_m = \frac{P}{2A_0} \sin 45° \cos 45° = \frac{P}{2A_0} \]  

(1.16)

The first of Eqs. (1.14) indicates that, when \( \theta = 45° \), the normal stress \( \sigma' \) is also equal to \( P/2A_0 \):

\[ \sigma' = \frac{P}{2A_0} \]  

(1.17)

The results obtained in Eqs. (1.15), (1.16), and (1.17) are shown graphically in Fig. 1.31. We note that the same loading may produce either a normal stress \( \sigma_m = P/A_0 \) and no shearing stress (Fig. 1.31b), or a normal and a shearing stress of the same magnitude \( \sigma' = \tau_m = P/2A_0 \) (Fig. 1.31c and d), depending upon the orientation of the section.

1.12. STRESS UNDER GENERAL LOADING CONDITIONS; COMPONENTS OF STRESS

The examples of the previous sections were limited to members under axial loading and connections under transverse loading. Most structural members and machine components are under more involved loading conditions.

Consider a body subjected to several loads \( P_1, P_2, \ldots \) (Fig. 1.32). To understand the stress condition created by these loads at some point \( Q \) within the body, we shall first pass a section through \( Q \), using a plane parallel to the \( xy \) plane. The portion of the body to the left of the section is subjected to some of the original loads, and to normal and shearing forces distributed over the section. We shall denote by \( \Delta F \) and \( \Delta V \), respectively, the normal and the shearing forces acting on a small
1.12. Stress Under General Loading Conditions

Area \( \Delta A \) surrounding point \( Q \) (Fig. 1.33a). Note that the superscript \( x \) is used to indicate that the forces \( \Delta F^x \) and \( \Delta V^y \) act on a surface perpendicular to the \( x \) axis. While the normal force \( \Delta F^x \) has a well-defined direction, the shearing force \( \Delta V^y \) may have any direction in the plane of the section. We therefore resolve \( \Delta V^y \) into two component forces, \( \Delta V^y_x \) and \( \Delta V^y_z \), in directions parallel to the \( y \) and \( z \) axes, respectively (Fig. 1.33b). Dividing now the magnitude of each force by the area \( \Delta A \), and letting \( \Delta A \) approach zero, we define the three stress components shown in Fig. 1.34:

\[
\sigma_x = \lim_{\Delta A \to 0} \frac{\Delta F^x}{\Delta A}, \quad \tau_{yz} = \lim_{\Delta A \to 0} \frac{\Delta V^y_z}{\Delta A}, \quad \tau_{xz} = \lim_{\Delta A \to 0} \frac{\Delta V^y_z}{\Delta A}.
\]  

We note that the first subscript in \( \sigma_x, \tau_{yz}, \) and \( \tau_{xz} \) is used to indicate that the stresses under consideration are exerted on a surface perpendicular to the \( x \) axis. The second subscript in \( \tau_{yz} \) and \( \tau_{xz} \) identifies the direction of the component. The normal stress \( \sigma_x \) is positive if the corresponding arrow points in the positive \( x \) direction, i.e., if the body is in tension, and negative otherwise. Similarly, the shearing stress components \( \tau_{yz} \) and \( \tau_{xz} \) are positive if the corresponding arrows point, respectively, in the positive \( y \) and \( z \) directions.

The above analysis may also be carried out by considering the portion of body located to the right of the vertical plane through \( Q \) (Fig. 1.35). The same magnitudes, but opposite directions, are obtained for the normal and shearing forces \( \Delta F^x, \Delta V^y_x, \) and \( \Delta V^y_z \). Therefore, the same values are also obtained for the corresponding stress components, but since the section in Fig. 1.35 now faces the negative \( x \) axis, a positive sign for \( \sigma_x \) will indicate that the corresponding arrow points in the negative \( x \) direction. Similarly, positive signs for \( \tau_{yz} \) and \( \tau_{xz} \) will indicate that the corresponding arrows point, respectively, in the negative \( y \) and \( z \) directions, as shown in Fig. 1.35.
Passing a section through \( Q \) parallel to the \( xz \) plane, we define in the same manner the stress components, \( \sigma_x, \tau_{xy}, \) and \( \tau_{xz} \). Finally, a section through \( Q \) parallel to the \( xy \) plane yields the components \( \sigma_y, \tau_{xy}, \) and \( \tau_{yz} \).

To facilitate the visualization of the stress condition at point \( Q \), we shall consider a small cube of side \( a \) centered at \( Q \) and the stresses exerted on each of the six faces of the cube (Fig. 1.36). The stress components shown in the figure are \( \sigma_x, \sigma_y, \) and \( \sigma_z \), which represent the normal stress on faces respectively perpendicular to the \( x, y, \) and \( z \) axes, and the six shearing stress components \( \tau_{xy}, \tau_{yz}, \) etc. We recall that, according to the definition of the shearing stress components, \( \tau_{xy} \) represents the \( y \) component of the shearing stress exerted on the face perpendicular to the \( x \) axis, while \( \tau_{yx} \) represents the \( x \) component of the shearing stress exerted on the face perpendicular to the \( y \) axis. Note that only three faces of the cube are actually visible in Fig. 1.36, and that equal and opposite stress components act on the hidden faces. While the stresses acting on the faces of the cube differ slightly from the stresses at \( Q \), the error involved is small and vanishes as side \( a \) of the cube approaches zero.

Important relations among the shearing stress components will now be derived. Let us consider the free-body diagram of the small cube centered at point \( Q \) (Fig. 1.37). The normal and shearing forces acting on the various faces of the cube are obtained by multiplying the corresponding stress components by the area \( A \) of each face. We first write the following three equilibrium equations:

\[
\Sigma F_x = 0 \quad \Sigma F_y = 0 \quad \Sigma F_z = 0 \quad (1.19)
\]

Since forces equal and opposite to the forces actually shown in Fig. 1.37 are acting on the hidden faces of the cube, it is clear that Eqs. (1.19) are satisfied. Considering now the moments of the forces about axes \( Q_x, Q_y, \) and \( Q_z \) drawn from \( Q \) in directions respectively parallel to the \( x, y, \) and \( z \) axes, we write the three additional equations

\[
\Sigma M_x = 0 \quad \Sigma M_y = 0 \quad \Sigma M_z = 0 \quad (1.20)
\]

Using a projection on the \( x'y' \) plane (Fig. 1.38), we note that the only forces with moments about the \( z \) axis different from zero are the shearing forces. These forces form two couples, one of counterclockwise (positive) moment \( (\tau_{xy} \Delta A)z \), the other of clockwise (negative) moment \( -(\tau_{yx} \Delta A)z \). The last of the three Eqs. (1.20) yields, therefore,

\[
\tau_{xy} \Delta A z = -\tau_{yx} \Delta A z = 0
\]

from which we conclude that

\[
\tau_{xy} = \tau_{yx} \quad (1.21)
\]

The relation obtained shows that the \( y \) component of the shearing stress exerted on a face perpendicular to the \( x \) axis is equal to the \( x \) compo-
nent of the shearing stress exerted on a face perpendicular to the y axis.
From the remaining two equations (1.20), we derive in a similar manner the relations

\[ \tau_{xy} = \frac{Q}{A} \quad \tau_{yz} = \frac{Q}{A} \quad \tau_{zx} = \frac{Q}{A} \]  

(1.22)

We conclude from Eqs. (1.21) and (1.22) that only six stress components are required to define the condition of stress at a given point Q, instead of nine as originally assumed. These six components are \( \sigma_x, \sigma_y, \sigma_z, \tau_{xy}, \tau_{yz}, \) and \( \tau_{zx} \). We also note that, at a given point, shear cannot take place in one plane only; an equal shearing stress must be exerted on another plane perpendicular to the first one. For example, considering again the bolt of Fig. 1.29 and a small cube at the center of the bolt (Fig. 1.39c), we find that shearing stresses of equal magnitude must be exerted on the two horizontal faces of the cube and on the two faces that are perpendicular to the forces \( P \) and \( P' \) (Fig. 1.39b).

Before concluding our discussion of stress components, let us consider again the case of a member under axial loading. If we consider a small cube with faces respectively parallel to the faces of the member and recall the results obtained in Sec. 1.11, we find that the conditions of stress in the member may be described as shown in Fig. 1.40a; the only stresses are normal stresses \( \sigma_x \) exerted on the faces of the cube which are perpendicular to the x axis. However, if the small cube is rotated by 45° about the z axis so that its new orientation matches the orientation of the sections considered in Fig. 1.31c and d, we conclude that normal and shearing stresses of equal magnitude are exerted on four faces of the cube (Fig. 1.40b). We thus observe that the same loading condition may lead to different interpretations of the stress situation at a given point, depending upon the orientation of the element considered. More will be said about this in Chap 7.

### 1.13. DESIGN CONSIDERATIONS

In the preceding sections you learned to determine the stresses in rods, bolts, and pins under simple loading conditions. In later chapters you will learn to determine stresses in more complex situations. In engineering applications, however, the determination of stresses is seldom an end in itself. Rather, the knowledge of stresses is used by engineers to assist in their most important task, namely, the design of structures and machines that will safely and economically perform a specified function.

a. Determination of the Ultimate Strength of a Material. An important element to be considered by a designer is how the material that has been selected will behave under a load. For a given material, this is determined by performing specific tests on prepared samples of the material. For example, a test specimen of steel may be prepared and placed in a laboratory testing machine to be subjected to a known centric axial tensile force, as described in Sec. 2.3. As the magnitude of the force is increased, various changes in the specimen are measured, for example, changes in its length and its diameter. Eventually the largest
force which may be applied to the specimen is reached, and the specimen either breaks or begins to carry less load. This largest force is called the ultimate load for the test specimen and is denoted by \( P_u \). Since the applied load is centric, we may divide the ultimate load by the original cross-sectional area of the rod to obtain the ultimate normal stress of the material used. This stress, also known as the ultimate strength in tension of the material, is

\[
\sigma_u = \frac{P_u}{A}
\]  

(1.23)

Several test procedures are available to determine the ultimate shearing stress, or ultimate strength in shear, of a material. The one most commonly used involves the twisting of a circular tube (Sec. 3.5). A more direct, if less accurate, procedure consists in damping a rectangular or round bar in a shear tool (Fig. 1.41) and applying an increasing load \( P \) until the ultimate load \( P_u \) for single shear is obtained. If the free end of the specimen rests on both of the hardened dies (Fig. 1.42), the ultimate load for double shear is obtained. In either case, the ultimate shearing stress \( \tau_u \) is obtained by dividing the ultimate load by the total area over which shear has taken place. We recall that, in the case of single shear, this area is the cross-sectional area \( A \) of the specimen, while in double shear it is equal to twice the cross-sectional area.

b. Allowable Load and Allowable Stress; Factor of Safety. The maximum load that a structural member or a machine component will be allowed to carry under normal conditions of utilization is considerably smaller than the ultimate load. This smaller load is referred to as the allowable load and, sometimes, as the working load or design load. Thus, only a fraction of the ultimate-load capacity of the member is utilized when the allowable load is applied. The remaining portion of the load-carrying capacity of the member is kept in reserve to assure its safe performance. The ratio of the ultimate load to the allowable load is used to define the factor of safety.† We have

\[
\text{Factor of safety} = F.S. = \frac{\text{ultimate load}}{\text{allowable load}}
\]  

(1.24)

An alternative definition of the factor of safety is based on the use of stresses:

\[
\text{Factor of safety} = F.S. = \frac{\text{ultimate stress}}{\text{allowable stress}}
\]  

(1.25)

The two expressions given for the factor of safety in Eqs. (1.24) and (1.25) are identical when a linear relationship exists between the load and the stress. In most engineering applications, however, this relationship ceases to be linear as the load approaches its ultimate value, and the factor of safety obtained from Eq. (1.25) does not provide a

† In some fields of engineering, notably aeronautical engineering, the margin of safety is used in place of the factor of safety. The margin of safety is defined as the factor of safety minus one, that is, margin of safety = F.S. - 1.00.
true assessment of the safety of a given design. Nevertheless, the allowable-stress method of design, based on the use of Eq. (1.25), is widely used.

c. Selection of an Appropriate Factor of Safety. The selection of the factor of safety to be used for various applications is one of the most important engineering tasks. On the one hand, if a factor of safety is chosen too small, the possibility of failure becomes unacceptably large; on the other hand, if a factor of safety is chosen unnecessarily large, the result is an uneconomical or nonfunctional design. The choice of the factor of safety that is appropriate for a given design application requires engineering judgment based on many considerations, such as the following:

1. Variations that may occur in the properties of the member under consideration. The composition, strength, and dimensions of the member are all subject to small variations during manufacture. In addition, material properties may be altered and residual stresses introduced through heating or deformation that may occur during manufacture, storage, transportation, or construction.

2. The number of loadings that may be expected during the life of the structure or machine. For most materials, the ultimate stress decreases as the number of load applications is increased. This phenomenon is known as fatigue and, if ignored, may result in sudden failure (see Sec. 2.7).

3. The type of loadings that are planned for in the design, or that may occur in the future. Very few loadings are known with complete accuracy—most design loadings are engineering estimates. In addition, future alterations or changes in usage may introduce changes in the actual loading. Larger factors of safety are also required for dynamic, cyclic, or impulsive loadings.

4. The type of failure that may occur. Brittle materials fail suddenly, usually with no prior indication that collapse is imminent. On the other hand, ductile materials, such as structural steel, normally undergo a substantial deformation called yielding before failing, thus providing a warning that overloading exists. However, most buckling or stability failures are sudden, whether the material is brittle or not. When the possibility of sudden failure exists, a larger factor of safety should be used than when failure is preceded by obvious warning signs.

5. Uncertainty due to methods of analysis. All design methods are based on certain simplifying assumptions which result in calculated stresses being approximations of actual stresses.

6. Deterioration that may occur in the future because of poor maintenance or because of unpreventable natural causes. A larger factor of safety is necessary in locations where conditions such as corrosion and decay are difficult to control or even to discover.

7. The importance of a given member to the integrity of the whole structure. Bracing and secondary members may in many cases be designed with a factor of safety lower than that used for primary members.
Introduction—Concept of Stress

In addition to the above considerations, there is the additional consideration concerning the risk to life and property that a failure would produce. Where a failure would produce no risk to life and only minimal risk to property, the use of a smaller factor of safety can be considered. Finally, there is the practical consideration that, unless a careful design with a nonexcessive factor of safety is used, a structure or machine might not perform its design function. For example, high factors of safety may have an unacceptable effect on the weight of an aircraft.

For the majority of structural and machine applications, factors of safety are specified by design specifications or building codes written by committees of experienced engineers working with professional societies, with industries, or with federal, state, or city agencies. Examples of such design specifications and building codes are

2. Concrete: American Concrete Institute, Building Code Requirement for Structural Concrete

d. Load and Resistance Factor Design. As we saw above, the allowable-stress method requires that all the uncertainties associated with the design of a structure or machine element be grouped into a single factor of safety. An alternative method of design, which is gaining acceptance chiefly among structural engineers, makes it possible through the use of three different factors to distinguish between the uncertainties associated with the structure itself and those associated with the load it is designed to support. This method, referred to as Load and Resistance Factor Design (LRFD), further allows the designer to distinguish between uncertainties associated with the live load, *P*<sub>L</sub>, and the dead load, *P*<sub>D</sub>, that is, with the weight of the portion of structure contributing to the total load.

When this method of design is used, the ultimate load, *P*<sub>u</sub>, of the structure, that is, the load at which the structure ceases to be useful, should first be determined. The proposed design is then acceptable if the following inequality is satisfied:

\[ y_D P_D + y_L P_L \leq \phi P_D \]  

The coefficient \( \phi \) is referred to as the resistance factor; it accounts for the uncertainties associated with the structure itself and will normally be less than 1. The coefficients \( y_D \) and \( y_L \) are referred to as the load factors; they account for the uncertainties associated, respectively, with the dead and live load and will normally be greater than 1, with \( y_L \) generally larger than \( y_D \). While a few examples or assigned problems using LRFD are included in this chapter and in Chaps. 5 and 10, the allowable-stress method of design will be used in this text.
SAMPLE PROBLEM 1.3

Two forces are applied to the bracket BCD as shown. (a) Knowing that the control rod AB is to be made of a steel having an ultimate normal stress of 600 MPa, determine the diameter of the rod for which the factor of safety with respect to failure will be 3.3. (b) The pin at C is to be made of a steel having an ultimate shearing stress of 350 MPa. Determine the diameter of the pin C for which the factor of safety with respect to shear will also be 3.3. (c) Determine the required thickness of the bracket supports at C knowing that the allowable bearing stress of the steel used is 300 MPa.

SOLUTION

Free Body: Entire Bracket. The reaction at C is represented by its components C_x and C_y.

\[ \tau \Sigma F = 0: \quad P(0.6 \text{ m}) - (50 \text{ kN})(0.3 \text{ m}) - (15 \text{ kN})(0.6 \text{ m}) = 0 \quad P = 40 \text{ kN} \]

\[ \Sigma F_x = 0: \quad C_x = 40 \text{ kN} \]

\[ \Sigma F_y = 0: \quad C_y = 65 \text{ kN} \]

\[ C = \sqrt{C_x^2 + C_y^2} = 76.3 \text{ kN} \]

a. Control Rod AB. Since the factor of safety is to be 3.3, the allowable stress is

\[ \sigma_{al} = \frac{\sigma_u}{3.3} = \frac{600 \text{ MPa}}{3.3} = 181.8 \text{ MPa} \]

For \( P = 40 \text{ kN} \) the cross-sectional area required is

\[ A_{req} = \frac{P}{\sigma_{al}} = \frac{40 \text{ kN}}{181.8 \text{ MPa}} = 220 \times 10^{-6} \text{ m}^2 \]

\[ A_{req} = \frac{\pi}{4} d_{AB}^2 = 220 \times 10^{-6} \text{ m}^2 \quad d_{AB} = 16.74 \text{ mm} \]

b. Shear in Pin C. For a factor of safety of 3.3, we have

\[ \tau_{al} = \frac{\tau_u}{3.3} = \frac{350 \text{ MPa}}{3.3} = 106.1 \text{ MPa} \]

Since the pin is in double shear, we write

\[ A_{req} = \frac{C/2}{\tau_{al}} = \frac{76.3 \text{ kN}/2}{106.1 \text{ MPa}} = 360 \text{ mm}^2 \]

\[ A_{req} = \frac{\pi}{4} d_C^2 = 360 \text{ mm}^2 \quad d_C = 21.4 \text{ mm} \quad \text{Use: } d_C = 22 \text{ mm} \]

The next larger size pin available is of 22-mm diameter and should be used.

c. Bearing at C. Using \( d = 22 \text{ mm} \), the nominal bearing area of each bracket is 22t. Since the force carried by each bracket is C/2 and the allowable bearing stress is 300 MPa, we write

\[ A_{req} = \frac{C/2}{\sigma_{al}} = \frac{76.3 \text{ kN}/2}{300 \text{ MPa}} = 127.2 \text{ mm}^2 \]

\[ A_{req} = \frac{C/2}{\sigma_{al}} = \frac{76.3 \text{ kN}/2}{300 \text{ MPa}} = 127.2 \text{ mm}^2 \]

Thus 22t = 127.2 \( t = 5.78 \text{ mm} \) \( t = 6 \text{ mm} \)

Use: \( t = 6 \text{ mm} \)
SAMPLE PROBLEM 1.4

The rigid beam $BCD$ is attached by bolts to a control rod at $B$, to a hydraulic cylinder at $C$, and to a fixed support at $D$. The diameters of the bolts used are: $d_B = d_D = 10$ mm, $d_C = 12$ mm. Each bolt acts in double shear and is made from a steel for which the ultimate shearing stress is $\tau_u = 280$ MPa. The control rod $AB$ has a diameter $d_A = 11$ mm and is made of a steel for which the ultimate tensile stress is $\sigma_{ut} = 420$ MPa. If the minimum factor of safety is to be 3.0 for the entire unit, determine the largest upward force which may be applied by the hydraulic cylinder at $C$.

SOLUTION

The factor of safety with respect to failure must be 3.0 or more in each of the three bolts and in the control rod. These four independent criteria will be considered separately.

Free Body: Beam $BCD$. We first determine the force at $C$ in terms of the force at $B$ and in terms of the force at $D$.

\[ +\Sigma M_B = 0: \quad B(350 \text{ mm}) - C(200 \text{ mm}) = 0 \quad C = 1.750B \quad (1) \]

\[ +\Sigma M_D = 0: \quad -D(350 \text{ mm}) + C(150 \text{ mm}) = 0 \quad C = 2.33D \quad (2) \]

Control Rod. For a factor of safety of 3.0 we have

\[ \frac{\sigma_{ut}}{F.S.} = \frac{420 \text{ MPa}}{3} = 140 \text{ MPa} \]

The allowable force in the control rod is

\[ B = \frac{\sigma_{ut}}{F.S.} = \frac{(140 \text{ MPa})}{3} \pi (11 \times 10^{-3} \text{ m})^2 = 13.3 \text{ kN} \]

Using Eq. (1) we find the largest permitted value of $C$:

\[ C = 1.750B = 1.750(13.3 \text{ kN}) \quad C = 23.28 \text{ kN} \]

Bolt at $B$. $\tau_{ul} = \frac{\sigma_{ut}}{F.S.} = \frac{280 \text{ MPa}}{3} = 93.33$ MPa. Since the bolt is in double shear, the allowable magnitude of the force $B$ exerted on the bolt is

\[ B = 2F_1 = 2(\tau_{ul}A) = 2(93.33 \text{ MPa})(\frac{1}{2})(10 \times 10^{-3} \text{ m})^2 = 14.66 \text{ kN} \]

From Eq. (1):

\[ C = 2.33B = 2.33(14.66 \text{ kN}) \quad C = 34.16 \text{ kN} \]

Bolt at $D$. Since this bolt is the same as bolt $B$, the allowable force is

\[ D = B = 14.66 \text{ kN} \]

From Eq. (2):

\[ C = 2.33D = 2.33(14.66 \text{ kN}) \quad C = 34.16 \text{ kN} \]

Bolt at $C$. We again have $\tau_{ul} = 93.33$ MPa and write

\[ C = 2F_1 = 2(\tau_{ul}A) = 2(93.33 \text{ MPa})(\frac{1}{2})(12 \times 10^{-3} \text{ m})^2 \quad C = 21.11 \text{ kN} \]

Summary. We have found separately four maximum allowable values of the force $C$. In order to satisfy all these criteria we must choose the smallest value, namely:

\[ C = 21.11 \text{ kN} \]
1.29 Two wooden members of uniform rectangular cross section are joined by the simple glued scarf splice shown. Knowing that \( P = 11 \) kN, determine the normal and shearing stresses in the glued splice.

![](Fig. P1.29 and P1.30)

1.30 Two wooden members of uniform rectangular cross section are joined by the simple glued scarf splice shown. Knowing that the maximum allowable shearing stress in the glued splice is 620 kPa, determine (a) the largest load \( P \) that can be safely applied, (b) the corresponding tensile stress in the splice.

1.31 The 5.6 kN load \( P \) is supported by two wooden members of uniform cross section that are joined by the simple glued scarf splice shown. Determine the normal and shearing stresses in the glued splice.

1.32 Two wooden members of uniform cross section are joined by the simple scarf splice shown. Knowing that the maximum allowable tensile stress in the glued splice is 525 kPa, determine (a) the largest load \( P \) that can be safely supported, (b) the corresponding shearing stress in the splice.

1.33 A steel pipe of 300-mm outer diameter is fabricated from 6-mm-thick plate by welding along a helix that forms an angle of 25° with a plane perpendicular to the axis of the pipe. Knowing that a 250-kN axial force \( P \) is applied to the pipe, determine the normal and shearing stresses in directions respectively normal and tangential to the weld.

1.34 A steel pipe of 300-mm outer diameter is fabricated from 6-mm-thick plate by welding along a helix that forms an angle of 25° with a plane perpendicular to the axis of the pipe. Knowing that the maximum allowable normal and shearing stresses in the directions respectively normal and tangential to the weld are \( \sigma = 50 \) MPa and \( \tau = 30 \) MPa, determine the magnitude \( P \) of the largest axial force that can be applied to the pipe.

Fig. P1.31 and P1.32

Fig. P1.33 and P1.34
1.35 A 960-kN load $P$ is applied to the granite block shown. Determine the resulting maximum value of (a) the normal stress, (b) the shearing stress. Specify the orientation of the plane on which each of these maximum values occurs.

1.36 A centric load $P$ is applied to the granite block shown. Knowing that the resulting maximum value of the shearing stress in the block is 17 MPa, determine (a) the magnitude of $P$, (b) the orientation of the surface on which the maximum shearing stress occurs, (c) the normal stress exerted on the surface, (d) the maximum value of the normal stress in the block.

1.37 Link $AB$ is to be made of a steel for which the ultimate normal stress is 450 MPa. Determine the cross-sectional area for $AB$ for which the factor of safety will be 3.50. Assume that the link will be adequately reinforced around the pins at A and B.

1.38 The horizontal link $BC$ is 6 mm thick, has a width $w = 30$ mm, and is made of a steel with a 450-MPa ultimate strength in tension. What is the factor of safety if the structure shown is designed to support a load $P = 40$ kN?

1.39 The horizontal link $BC$ is 6 mm thick and is made of a steel with a 450-MPa ultimate strength in tension. What should be the width $w$ of the link if the structure shown is to be designed to support a load $P = 32$ kN with a factor of safety equal to 3?

1.40 A steel loop $ABCD$ of length 1.2 m and of 10-mm diameter is placed as shown around a 24-mm-diameter aluminum rod $AC$. Cables $BE$ and $DF$, each of 12-mm diameter, are used to apply the load $Q$. Knowing that the ultimate strength of the steel used for the loop and the cables is 480 MPa, determine the largest load $Q$ that can be applied if an overall factor of safety of 3 is desired.

1.41 Members $AB$ and $BC$ of the truss shown are made of the same alloy. It is known that a 20-mm-square bar of the same alloy was tested to failure and that an ultimate load of 120 kN was recorded. If a factor of safety of 3.2 is to be achieved for both bars, determine the required cross-sectional area of (a) bar $AB$, (b) bar $AC$.

1.42 Members $AB$ and $BC$ of the truss shown are made of the same alloy. It is known that a 20-mm-square bar of the same alloy was tested to failure and that an ultimate load of 120 kN was recorded. If bar $AB$ has a cross-sectional area of 225 mm², determine (a) the factor of safety for bar $AB$, (b) the cross-sectional area of bar $AC$ if it is to have the same factor of safety as bar $AB$. 
1.43 Three steel bolts are to be used to attach the steel plate shown to a wooden beam. Knowing that the plate will support a 110-kN load, that the ultimate shearing stress for the steel used is 360 MPa, and that a factor of safety of 3.35 is desired, determine the required diameter of the bolts.

1.44 Three 18-mm-diameter steel bolts are to be used to attach the steel plate shown to a wooden beam. Knowing that the plate will support a 110-kN load and that the ultimate shearing stress for the steel used is 360 MPa, determine the factor of safety for this design.

1.45 Two plates, each 3 mm thick, are used to splice a plastic strip as shown. Knowing that the ultimate shearing stress of the bonding between the surfaces is 900 kPa, determine the factor of safety with respect to shear when $P = 1.3$ kN.

1.46 Two wooden members of $90 \times 140$ mm uniform rectangular cross section are joined by the simple glued scarf splice shown. Knowing that the maximum allowable shearing stress in the glued splice is 520 kPa, determine the largest axial load $P$ that can be safely applied.

1.47 A load $P$ is supported as shown by a steel pin that has been inserted in a short wooden member hanging from the ceiling. The ultimate strength of the wood used is 60 MPa in tension and 7.5 MPa in shear, while the ultimate strength of the steel is 145 MPa in shear. Knowing that $b = 40$ mm, $c = 55$ mm, and $d = 12$ mm, determine the load $P$ if an overall factor of safety of 3.2 is desired.

1.48 For the support of Prob. 1.47, knowing that the diameter of the pin is $d = 16$ mm and that the magnitude of the load is $P = 20$ kN, determine (a) the factor of safety for the pin, (b) the required values of $b$ and $c$ if the factor of safety for the wooden members is the same as that found in part a for the pin.
1.49 A steel plate 8 mm thick is embedded in a horizontal concrete slab and is used to anchor a high-strength vertical cable as shown. The diameter of the hole in the plate is 20 mm, the ultimate strength of the steel used is 250 MPa, and the ultimate bonding stress between plate and concrete is 2 MPa. Knowing that a factor of safety of 3.60 is desired when \( P = 10 \) kN, determine (a) the required width \( a \) of the plate, (b) the minimum depth \( b \) to which a plate of that width should be embedded in the concrete slab. (Neglect the normal stresses between the concrete and the lower end of the plate.)

1.50 Determine the factor of safety for the cable anchor in Prob. 1.49 when \( P = 12 \) kN, knowing that \( a = 50 \) mm and \( b = 150 \) mm.

1.51 Link AC is made of a steel with a 450-MPa ultimate normal stress and has a 6 X 12-mm uniform rectangular cross section. It is connected to a support at A and to member BCD at C by 10-mm-diameter pins, while member BCD is connected to its support at B by a 8-mm-diameter pin; all of the pins are made of a steel with a 170-MPa ultimate shearing stress and are in single shear. Knowing that a factor of safety of 3.25 is desired, determine the largest load \( P \) that may be applied at D. Note that link AC is not reinforced around the pin holes.

1.52 Solve Prob. 1.51, assuming that the structure has been redesigned to use 8-mm-diameter pins at A and C as well as at B and that no other change has been made.

1.53 In the structure shown, an 8-mm-diameter pin is used at A, and 12-mm-diameter pins are used at B and D. Knowing that the ultimate shearing stress is 100 MPa at all connections and that the ultimate normal stress is 250 MPa in each of the two links joining B and D, determine the allowable load \( P \) if an overall factor of safety of 3.0 is desired.

1.54 In an alternative design for the structure of Prob. 1.53, a pin of 10-mm-diameter is to be used at A. Assuming that all other specifications remain unchanged, determine the allowable load \( P \) if an overall factor of safety of 3.0 is desired.
1.55 In the steel structure shown, a 6-mm-diameter pin is used at C and 10-mm-diameter pins are used at B and D. The ultimate shearing stress is 150 MPa at all connections, and the ultimate normal stress is 400 MPa in link BD. Knowing that a factor of safety of 3 is desired, determine the largest load $P$ that can be applied at A. Note that link BD is not reinforced around the pin holes.

![Fig. P1.55](image)

1.56 Solve Prob. 1.55, assuming that the structure has been redesigned to use 12-mm-diameter pins at B and D and no other change has been made.

1.57 The Load and Resistance Factor Design method is to be used to select the two cables that will raise and lower a platform supporting two window washers. The platform weighs 72 kg and each of the window washers is assumed to weigh 88 kg with equipment. Since these workers are free to move on the platform, 75% of their total weight and the weight of their equipment will be used as the design live load of each cable. (a) Assuming a resistance factor $\phi = 0.85$ and load factors $\gamma_D = 1.2$ and $\gamma_L = 1.5$, determine the required minimum ultimate load of one cable. (b) What is the conventional factor of safety for the selected cables?

![Fig. P1.57](image)

1.58 A 40-kg platform is attached to the end B of a 50-kg wooden beam $AB$, which is supported as shown by a pin at A and by a slender steel rod $BC$ with a 12-kN ultimate load. (a) Using the Load and Resistance Factor Design method with a resistance factor $\phi = 0.90$ and load factors $\gamma_D = 1.25$ and $\gamma_L = 1.6$, determine the largest load that can be safely placed on the platform. (b) What is the corresponding conventional factor of safety for rod BC?

![Fig. P1.58](image)
This chapter was devoted to the concept of stress and to an introduction to the methods used for the analysis and design of machines and load-bearing structures.

Section 1.2 presented a short review of the methods of statics and of their application to the determination of the reactions exerted by its supports on a simple structure consisting of pin-connected members. Emphasis was placed on the use of a free-body diagram to obtain equilibrium equations which were solved for the unknown reactions. Free-body diagrams were also used to find the internal forces in the various members of the structure.

The concept of stress was first introduced in Sec. 1.3 by considering a two-force member under an axial loading. The normal stress in that member was obtained by dividing the magnitude $P$ of the load by the cross-sectional area $A$ of the member (Fig. 1.8a). We wrote

$$\sigma = \frac{P}{A} \quad (1.5)$$

Section 1.4 was devoted to a short discussion of the two principal tasks of an engineer, namely, the analysis and the design of structures and machines.

As noted in Sec. 1.5, the value of $\sigma$ obtained from Eq. (1.5) represents the average stress over the section rather than the stress at a specific point $Q$ of the section. Considering a small area $\Delta A$ surrounding $Q$ and the magnitude $\Delta F$ of the force exerted on $\Delta A$, we defined the stress at point $Q$ as

$$\sigma = \lim_{\Delta A \to 0} \frac{\Delta F}{\Delta A} \quad (1.6)$$

In general, the value obtained for the stress $\sigma$ at point $Q$ is different from the value of the average stress given by formula (1.5) and is found to vary across the section. However, this variation is small in any section away from the points of application of the loads. In practice, therefore, the distribution of the normal stresses in an axially loaded member is assumed to be uniform, except in the immediate vicinity of the points of application of the loads.

However, for the distribution of stresses to be uniform in a given section, it is necessary that the line of action of the loads $P$ and $P'$ pass through the centroid $C$ of the section. Such a loading is called a centric axial loading. In the case of an eccentric axial loading, the distribution of stresses is not uniform. Stresses in members subjected to an eccentric axial loading will be discussed in Chap 4.
When equal and opposite transverse forces \( P \) and \( P' \) of magnitude \( P \) are applied to a member \( AB \) (Fig. 1.16a), shearing stresses \( \tau \) are created over any section located between the points of application of the two forces [Sec. 1.6]. These stresses vary greatly across the section and their distribution cannot be assumed uniform. However dividing the magnitude \( P \)—referred to as the shear in the section—by the cross-sectional area \( A \), we defined the average shearing stress over the section:

\[
\tau_{ave} = \frac{P}{A}
\]  

(1.8)

Shearing stresses are found in bolts, pins, or rivets connecting two structural members or machine components. For example, in the case of bolt \( CD \) (Fig. 1.18), which is in single shear, we wrote

\[
\tau_{ave} = \frac{P}{A} = \frac{F}{A}
\]  

(1.9)

while, in the case of bolts \( EG \) and \( HJ \) (Fig. 1.20), which are both in double shear, we had

\[
\tau_{ave} = \frac{P}{A} = \frac{F/2}{A} = \frac{F}{2A}
\]  

(1.10)

Bolts, pins, and rivets also create stresses in the members they connect, along the bearing surface, or surface of contact [Sec. 1.7]. The bolt \( CD \) of Fig. 1.18, for example, creates stresses on the semicylindrical surface of plate \( A \) with which it is in contact (Fig. 1.22). Since the distribution of these stresses is quite complicated, one uses in practice an average nominal value \( \sigma \) of the stress, called bearing stress, obtained by dividing the load \( P \) by the area of the rectangle representing the projection of the bolt on the plate section. Denoting by \( t \) the thickness of the plate and by \( d \) the diameter of the bolt, we wrote

\[
\sigma = \frac{P}{A} = \frac{P}{td}
\]  

(1.11)

In Sec. 1.8, we applied the concept introduced in the previous sections to the analysis of a simple structure consisting of two pin-connected members supporting a given load. We determined successively the normal stresses in the two members, paying special attention to their narrowest sections, the shearing stresses in the various pins, and the bearing stress at each connection.

The method you should use in solving a problem in mechanics of materials was described in Sec. 1.9. Your solution should begin with a clear and precise statement of the problem. You will then draw one or several free-body diagrams that you will use to write equilibrium equations. These equations will be solved for unknown forces, from which the required stresses and deformations can be computed. Once the answer has been obtained, it should be carefully checked.
The first part of the chapter ended with a discussion of *numerical accuracy* in engineering, which stressed the fact that the accuracy of an answer can never be greater than the accuracy of the given data [Sec. 1.10].

In Sec. 1.11, we considered the stresses created on an *oblique section* in a two-force member under axial loading. We found that both normal and *shearing* stresses occurred in such a situation. Denoting by $\theta$ the angle formed by the section with a normal plane (Fig. 1.30a) and by $A_0$ the area of a section perpendicular to the axis of the member, we derived the following expressions for the normal stress $\sigma$ and the shearing stress $\tau$ on the oblique section:

\[
\sigma = \frac{P}{A_0} \cos^2 \theta \quad \tau = \frac{P}{A_0} \sin \theta \cos \theta \quad (1.14)
\]

We observed from these formulas that the normal stress is maximum and equal to $\sigma_n = P/A_0$ for $\theta = 0$, while the shearing stress is maximum and equal to $\tau_n = P/2A_0$ for $\theta = 45^\circ$. We also noted that $\tau = 0$ when $\theta = 0$, while $\sigma = P/2A_0$ when $\theta = 45^\circ$.

Next, we discussed the state of stress at a point $O$ in a body under the most general loading condition [Sec. 1.12]. Considering a small cube centered at $O$ (Fig. 1.36), we denoted by $\sigma_x$ the normal stress exerted on a face of the cube perpendicular to the $x$ axis, and by $\tau_{yx}$ and $\tau_{zx}$, respectively, the $y$ and $z$ components of the shearing stress exerted on the same face of the cube. Repeating this procedure for the other two faces of the cube and observing that $\tau_{yz} = \tau_{zx}$, $\tau_{zx} = \tau_{yz}$, and $\tau_{x} = \tau_{xy}$, we concluded that six stress components are required to define the state of stress at a given point $O$, namely, $\sigma_x, \sigma_y, \sigma_z, \tau_{xy}, \tau_{xz}$, and $\tau_{yz}$.

Section 1.13 was devoted to a discussion of the various concepts used in the design of engineering structures. The *ultimate load* of a given structural member or machine component is the load at which the member or component is expected to fail; it is computed from the *ultimate stress* or *ultimate strength* of the material used, as determined by a laboratory test on a specimen of that material. The ultimate load should be considerably larger than the allowable load, i.e., the load that the member or component will be allowed to carry under normal conditions. The ratio of the ultimate load to the allowable load is defined as the *factor of safety*:

\[
\text{Factor of safety} = F.S. = \frac{\text{ultimate load}}{\text{allowable load}} \quad (1.26)
\]

The determination of the factor of safety that should be used in the design of a given structure depends upon a number of considerations, some of which were listed in this section.

Section 1.13 ended with the discussion of an alternative approach to design, known as *Load and Resistance Factor Design*, which allows the engineer to distinguish between the uncertainties associated with the structure and those associated with the load.
1.59 For the Pratt bridge truss and loading shown, determine the average stress in member BE, knowing that the cross-sectional area of that member is 3150 mm$^2$.

1.60 Knowing that link DE is 25 mm wide and 3 mm thick, determine the normal stress in the central portion of that link when (a) $\theta = 0$, (b) $\theta = 90^\circ$.

1.61 Two wooden planks, each 22 mm thick and 160 mm wide, are joined by the glued mortise joint shown. Knowing that the joint will fail when the average shearing stress in the glue reaches 820 kPa, determine the smallest allowable length $d$ of the cuts if the joint is to withstand an axial load of magnitude $P = 7.6$ kN.

1.62 Link AB, of width $b = 50$ mm and thickness $t = 6$ mm, is used to support the end of a horizontal beam. Knowing that the average normal stress in the link is $-140$ MPa, and that the average shearing stress in each of the two pins is 84 MPa, determine (a) the diameter $d$ of the pins, (b) the average bearing stress in the link.
1.63 Two identical linkage-and-hydraulic-cylinder systems control the position of the forks of a forklift truck. The load supported by the one system shown is 6 kN. Knowing that the thickness of member BD is 16 mm, determine (a) the average shearing stress in the 12-mm-diameter pin at B, (b) the bearing stress at B in member BD.

1.64 Determine the largest load $P$ that may be applied at A when $\theta = 60^\circ$, knowing that the average shearing stress in the 10-mm-diameter pin at B must not exceed 120 MPa and that the average bearing stress in member AB and in the bracket at B must not exceed 90 MPa.

1.65 The 900-kg load may be moved along the beam BD to any position between stops at E and F. Knowing that $\sigma_{tu} = 42$ MPa for the steel used in rods AB and CD, determine where the stops should be placed if the permitted motion of the load is to be as large as possible.

1.66 Two wooden members of $75 \times 125$-mm uniform rectangular cross section are joined by the simple glued joint shown. Knowing that $P = 3.6$ kN and that the ultimate strength of the glue is 1.1 MPa in tension and 1.4 MPa in shear, determine the factor of safety.

1.67 Each of the two vertical links CF connecting the two horizontal members AD and EG has a $10 \times 40$-mm uniform rectangular cross section and is made of a steel with an ultimate strength in tension of 400 MPa, while each of the pins at C and F has a 20-mm diameter and is made of a steel with an ultimate strength in shear of 150 MPa. Determine the overall factor of safety for the links CF and the pins connecting them to the horizontal members.
1.68 A force \( P \) is applied as shown to a steel reinforcing bar that has been embedded in a block of concrete. Determine the smallest length \( L \) for which the full allowable normal stress in the bar may be developed. Express the result in terms of the diameter \( d \) of the bar, the allowable normal stress \( \sigma_{\text{a}} \) in the steel, and the average allowable bond stress \( \tau_{\text{a}} \) between the concrete and the cylindrical surface of the bar. (Neglect the normal stresses between the concrete and the end of the bar.)

1.69 The two portions of member \( AB \) are glued together along a plane forming an angle \( \theta \) with the horizontal. Knowing that the ultimate stress for the glued joint is 17 MPa in tension and 9 MPa in shear, determine (a) the value of \( \theta \) for which the factor of safety of the member is maximum, (b) the corresponding value of the factor of safety. (Hint: Equate the expressions obtained for the factors of safety with respect to normal stress and shear.)

1.70 The two portions of member \( AB \) are glued together along a plane forming an angle \( \theta \) with the horizontal. Knowing that the ultimate stress for the glued joint is 17 MPa in tension and 9 MPa in shear, determine the range of values of \( \theta \) for which the factor of safety of the members is at least 3.0.

**COMPUTER PROBLEMS**

The following problems are designed to be solved with a computer:

1. C1 A solid steel rod consisting of \( n \) cylindrical elements welded together is subjected to the loading shown. The diameter of element \( i \) is denoted by \( d_i \) and the load applied to its lower end by \( P_i \), with the magnitude \( P_i \) of this load being assumed positive if \( P_i \) is directed downward as shown and negative otherwise. (a) Write a computer program that can be used to determine the average stress in each element of the rod. (b) Use this program to solve Probs. 1.1 and 1.3.
1.C2 A 20-kN load is applied as shown to the horizontal member ABC. Member ABC has a 10 × 30-mm uniform rectangular cross section and is supported by four vertical links, each of 8 × 36-mm uniform rectangular cross section. Each of the four pins at A, B, C, and D has the same diameter d and is in double shear. (a) Write a computer program to calculate for values of d from 10 to 30 mm, using 1-mm increments, (1) the maximum value of the average normal stress in the links connecting pins B and D, (2) the average normal stress in the links connecting pins C and E, (3) the average shearing stress in pin B, (4) the average shearing stress in pin C, (5) the average bearing stress at B in member ABC, (6) the average bearing stress at C in member ABC. (b) Check your program by comparing the values obtained for d = 16 mm with the answers given for Probs. 1.9 and 1.27. (c) Use this program to find the permissible values of the diameter d of the pins, knowing that the allowable values of the normal, shearing, and bearing stresses for the steel used are, respectively, 150 MPa, 90 MPa, and 230 MPa. (d) Solve part c, assuming that the thickness of member ABC has been reduced from 10 to 8 mm.

1.C3 Two horizontal 20-kN forces are applied to pin B of the assembly shown. Each of the three pins at A, B, and C has the same diameter d and is in double shear. (a) Write a computer program to calculate for values of d from 12.5 to 37.5 mm, using 1.25 mm increments, (1) the maximum value of the average normal stress in member AB, (2) the average normal stress in member BC, (3) the average shearing stress in pin A, (4) the average shearing stress in pin C, (5) the average bearing stress at A in member AB, (6) the average bearing stress at C in member BC, (7) the average bearing stress at B in member BC. (b) Check your program by comparing the values obtained for d = 20 mm with the answers given for Probs. 1.10 and 1.28. (c) Use this program to find the permissible values of the diameter d of the pins, knowing that the allowable values of the normal, shearing, and bearing stresses for the steel used are, respectively, 150 MPa, 90 MPa, and 230 MPa. (d) Solve part c, assuming that a new design is being investigated, in which the thickness and width of the two members are changed, respectively, from 12 mm to 8 mm and from 45 mm to 60 mm.

1.C4 A 16-kN force P forming an angle α with the vertical is applied as shown to member ABC, which is supported by a pin and bracket at C and by a cable BD forming an angle β with the horizontal. (a) Knowing that the ultimate load of the cable is 100 kN, write a computer program to construct a table of the values of the factor of safety of the cable for values of α and β from 0 to 45°, using increments at α and β corresponding to 0.1 increments in tan α and tan β. (b) Check that for any given value of α the maximum value of the factor of safety is obtained for β = 38.66° and explain why. (c) Determine the smallest possible value of the factor of safety for β = 38.66°, as well as the corresponding value of α, and explain the result obtained.
1.C5 A load $P$ is supported as shown by two wooden members of uniform rectangular cross section that are joined by a simple glued scarf splice. (a) Denoting by $\sigma_u$ and $\tau_y$, respectively, the ultimate strength of the joint in tension and in shear, write a computer program which, for given values of $a$, $b$, $P$, $\sigma_u$, and $\tau_y$, and for values of $\alpha$ from 5 to 85° at 5° intervals, can be used to calculate (1) the normal stress in the joint, (2) the shearing stress in the joint, (3) the factor of safety relative to failure in tension, (4) the factor of safety relative to failure in shear, (5) the overall factor of safety for the glued joint. (b) Apply this program, using the dimensions and loading of the members of Probs. 1.29 and 1.31, knowing that $\sigma_u = 1.26$ MPa and $\tau_y = 1.50$ MPa for the glue used in Prob. 1.29, and that $\sigma_u = 1.0$ MPa and $\tau_y = 1.5$ MPa for the glue used in Prob. 1.31. (c) Verify in each of these two cases that the shearing stress is maximum for $\alpha = 45°$.

1.C6 Member $ABC$ is supported by a pin and bracket at $A$ and by two links, which are pin-connected to the member at $B$ and to a fixed support at $D$. (a) Write a computer program to calculate the allowable load $P_{\text{m}}$ for any given values of (1) the diameter $d_1$ of the pin at $A$, (2) the common diameter $d_2$ of the pins at $B$ and $D$, (3) the ultimate normal stress $\sigma_u$ in each of the two links, (4) the ultimate shearing stress $\tau_y$ in each of the three pins, (5) the desired overall factor of safety $F.S$. Your program should also indicate which of the following three stresses is critical: the normal stress in the links, the shearing stress in the pin at $A$, or the shearing stress in the pins at $B$ and $D$. (b and c) Check your program by using the data of Probs. 1.53 and 1.54, respectively, and comparing the answers obtained for $P_{\text{m}}$ with those given in the text. (d) Use your program to determine the allowable load $P_{\text{m}}$ as well as which of the stresses is critical, when $d_1 = d_2 = 15$ mm, $\sigma_u = 110$ MPa for the aluminum links, $\tau_y = 100$ MPa for steel pins, and $F.S. = 3.2$. 
This chapter is devoted to the study of deformations occurring in structural components subjected to axial loading. The change in length of the diagonal stays was carefully accounted for in the design of this cable-stayed bridge in the Port of Houston.
2.1. INTRODUCTION

In Chap. 1 we analyzed the stresses created in various members and connections by the loads applied to a structure or machine. We also learned to design simple members and connections so that they would not fail under specified loading conditions. Another important aspect of the analysis and design of structures relates to the deformations caused by the loads applied to a structure. Clearly, it is important to avoid deformations so large that they may prevent the structure from fulfilling the purpose for which it was intended. But the analysis of deformations may also help us in the determination of stresses. Indeed, it is not always possible to determine the forces in the members of a structure by applying only the principles of statics. This is because statics is based on the assumption of undeformable, rigid structures. By considering engineering structures as deformable and analyzing the deformations in their various members, it will be possible for us to compute forces that are statically indeterminate, i.e., indeterminate within the framework of statics. Also, as we indicated in Sec. 1.5, the distribution of stresses in a given member is statically indeterminate, even when the force in that member is known. To determine the actual distribution of stresses within a member, it is thus necessary to analyze the deformations that take place in that member. In this chapter, you will consider the deformations of a structural member such as a rod, bar, or plate under axial loading.

First, the normal strain $\varepsilon$ in a member will be defined as the deformation of the member per unit length. Plotting the stress $\sigma$ versus the strain $\varepsilon$ as the load applied to the member is increased will yield a stress-strain diagram for the material used. From such a diagram we can determine some important properties of the material, such as its modulus of elasticity, and whether the material is ductile or brittle (Secs. 2.2 to 2.5). You will also see in Sec. 2.5 that, while the behavior of most materials is independent of the direction in which the load is applied, the response of fiber-reinforced composite materials depends upon the direction of the load.

From the stress-strain diagram, we can also determine whether the strains in the specimen will disappear after the load has been removed—in which case the material is said to behave elastically—or whether a permanent set or plastic deformation will result (Sec. 2.6).

Section 2.7 is devoted to the phenomenon of fatigue, which causes structural or machine components to fail after a very large number of repeated loadings, even though the stresses remain in the elastic range.

The first part of the chapter ends with Sec. 2.8, which is devoted to the determination of the deformation of various types of members under various conditions of axial loading.

In Secs. 2.9 and 2.10, statically indeterminate problems will be considered, i.e., problems in which the reactions and the internal forces cannot be determined from statics alone. The equilibrium equations derived from the free-body diagram of the member under consideration must be complemented by relations involving deformations; these relations will be obtained from the geometry of the problem.

In Secs. 2.11 to 2.15, additional constants associated with isotropic materials—i.e., materials with mechanical characteristics independent of direction—will be introduced. They include Poisson's ratio, which relates
2.2. NORMAL STRAIN UNDER AXIAL LOADING

Let us consider a rod BC, of length L and uniform cross-sectional area A, which is suspended from B (Fig. 2.1a). If we apply a load P to end C, the rod elongates (Fig. 2.1b). Plotting the magnitude P of the load against the deformation $\delta$ (Greek letter delta), we obtain a certain load-deformation diagram (Fig. 2.2). While this diagram contains information useful to the analysis of the rod under consideration, it cannot be used directly to predict the deformation of a rod of the same material but of different dimensions. Indeed, we observe that, if a deformation $\delta$ is produced in rod BC by a load P, a load 2P is required to cause the same deformation in a rod B'C' of the same length L, but of cross-sectional area 2A (Fig. 2.3). We note that, in both cases, the value of the stress is the same: $\sigma = P/A$. On the other hand, a load P applied
to a rod $B^\prime C^\prime$, of the same cross-sectional area $A$, but of length $2L$, causes a deformation $2\delta$ in that rod (Fig. 2.4), i.e., a deformation twice as large as the deformation $\delta$ it produces in rod $BC$. But in both cases the ratio of the deformation over the length of the rod is the same; it is equal to $\delta/L$. This observation brings us to introduce the concept of strain: We define the normal strain in a rod under axial loading as the deformation per unit length of that rod. Denoting the normal strain by $\epsilon$ (Greek letter epsilon), we write

$$\epsilon = \frac{\delta}{L}$$

(2.1)

Plotting the stress $\sigma = P/A$ against the strain $\epsilon = \delta/L$, we obtain a curve that is characteristic of the properties of the material and does not depend upon the dimensions of the particular specimen used. This curve is called a stress-strain diagram and will be discussed in detail in Sec. 2.3.

Since the rod $BC$ considered in the preceding discussion had a uniform cross section of area $A$, the normal stress $\sigma$ could be assumed to have a constant value $P/A$ throughout the rod. Thus, it was appropriate to define the strain $\epsilon$ as the ratio of the total deformation $\delta$ over the total length $L$ of the rod. In the case of a member of variable cross-sectional area $A$, however, the normal stress $\sigma = P/A$ varies along the member, and it is necessary to define the strain at a given point $Q$ by considering a small element of undeformed length $Ax$ (Fig. 2.5). Denoting by $\Delta \delta$ the deformation of the element under the given loading, we define the normal strain at point $Q$ as

$$\epsilon = \lim_{\Delta x \to 0} \frac{\Delta \delta}{\Delta x} = \frac{d\delta}{dx}$$

(2.2)
Since deformation and length are expressed in the same units, the normal strain \( \varepsilon \) obtained by dividing \( \delta \) by \( L \) (or \( d\delta \) by \( dx \)) is a dimensionless quantity. Thus, the same numerical value is obtained for the normal strain in a given member, whether SI metric units or U.S. customary units are used. Consider, for instance, a bar of length \( L = 0.600 \, \text{m} \) and uniform cross section, which undergoes a deformation \( \delta = 150 \times 10^{-6} \, \text{m} \). The corresponding strain is

\[
\varepsilon = \frac{\delta}{L} = \frac{150 \times 10^{-6} \, \text{m}}{0.600 \, \text{m}} = 250 \times 10^{-6} \, \text{m/m} = 250 \times 10^{-6}
\]

Note that the deformation could have been expressed in micrometers: \( \delta = 150 \, \mu\text{m} \). We would then have written

\[
\varepsilon = \frac{\delta}{L} = \frac{150 \, \mu\text{m}}{0.600 \, \text{m}} = 250 \, \mu\text{m/m} = 250 \, \mu
\]

and read the answer as "250 micros."

2.3. STRESS-STRAIN DIAGRAM

We saw in Sec. 2.2 that the diagram representing the relation between stress and strain in a given material is an important characteristic of the material. To obtain the stress-strain diagram of a material, one usually conducts a tensile test on a specimen of the material. One type of specimen commonly used is shown in Fig. 2.6. The cross-sectional area of the cylindrical central portion of the specimen has been accurately determined and two gage marks have been inscribed on that portion at a distance \( L_0 \) from each other. The distance \( L_0 \) is known as the gage length of the specimen.
The test specimen is then placed in a testing machine (Fig. 2.7), which is used to apply a centric load $P$. As the load $P$ increases, the distance $L$ between the two gage marks also increases (Fig. 2.8). The distance $L$ is measured with a dial gage, and the elongation $\delta = L - L_0$ is recorded for each value of $P$. A second dial gage is often used simultaneously to measure and record the change in diameter of the specimen. From each pair of readings $P$ and $\delta$, the stress $\sigma$ is computed by dividing $P$ by the original cross-sectional area $A_0$ of the specimen, and the strain $\epsilon$ by dividing the elongation $\delta$ by the original distance $L_0$ between the two gage marks. The stress-strain diagram may then be obtained by plotting $\epsilon$ as an abscissa and $\sigma$ as an ordinate.

Stress-strain diagrams of various materials vary widely, and different tensile tests conducted on the same material may yield different results, depending upon the temperature of the specimen and the speed of loading. It is possible, however, to distinguish some common characteristics among the stress-strain diagrams of various groups of materials and to divide materials into two broad categories on the basis of these characteristics, namely, the ductile materials and the brittle materials.

Ductile materials, which comprise structural steel, as well as many alloys of other metals, are characterized by their ability to yield at normal temperatures. As the specimen is subjected to an increasing load, its length first increases linearly with the load and at a very slow rate. Thus, the initial portion of the stress-strain diagram is a straight line.
Stress and Strain—Axial Loading

52

Fig. 2.9 Stress-strain diagrams of two typical ductile materials.

Fig. 2.10 Tested specimen of a ductile material.

Fig. 2.11 Stress-strain diagram for a typical brittle material.

with a steep slope (Fig. 2.9). However, after a critical value \( \sigma_y \) of the stress has been reached, the specimen undergoes a large deformation with a relatively small increase in the applied load. This deformation is caused by slippage of the material along oblique surfaces and is due, therefore, primarily to shearing stresses. As we can note from the stress-strain diagrams of two typical ductile materials (Fig. 2.9), the elongation of the specimen after it has started to yield can be 200 times as large as its deformation before yield. After a certain maximum value of the load has been reached, the diameter of a portion of the specimen begins to decrease, because of local instability (Fig. 2.10a). This phenomenon is known as necking. After necking has begun, somewhat lower loads are sufficient to keep the specimen elongating further, until it finally ruptures (Fig. 2.10b). We note that rupture occurs along a cone-shaped surface that forms an angle of approximately 45° with the original surface of the specimen. This indicates that shear is primarily responsible for the failure of ductile materials, and confirms the fact that, under an axial load, shearing stresses are largest on surfaces forming an angle of 45° with the load (cf. Sec. 1.11). The stress \( \sigma_y \) at which yield is initiated is called the yield strength of the material, the stress \( \sigma_B \) corresponding to the maximum load applied to the specimen is known as the ultimate strength, and the stress \( \sigma_B \) corresponding to rupture is called the breaking strength.

Brittle materials, which comprise cast iron, glass, and stone, are characterized by the fact that rupture occurs without any noticeable prior change in the rate of elongation (Fig. 2.11). Thus, for brittle materials, there is no difference between the ultimate strength and the breaking strength. Also, the strain at the time of rupture is much smaller for brittle than for ductile materials. From Fig. 2.12, we note the absence of any necking of the specimen in the case of a brittle material, and observe that rupture occurs along a surface perpendicular to the load. We conclude from this observation that normal stresses are primarily responsible for the failure of brittle materials.

†The tensile tests described in this section were assumed to be conducted at normal temperatures. However, a material that is ductile at normal temperatures may display the characteristics of a brittle material at very low temperatures, while a normally brittle material may behave in a ductile fashion at very high temperatures. At temperatures other than normal, therefore, one should refer to a material in a ductile state or to a material in a brittle state, rather than to a ductile or brittle material.
2.3 Stress-strain Diagram

The stress-strain diagrams of Fig. 2.9 show that structural steel and aluminum, while both ductile, have different yield characteristics. In the case of structural steel (Fig. 2.9a), the stress remains constant over a large range of values of the strain after the onset of yield. Later the stress must be increased to keep elongating the specimen, until the maximum value \( \sigma_y \) has been reached. This is due to a property of the material known as strain-hardening. The yield strength of structural steel can be determined during the tensile test by watching the load shown on the display of the testing machine. After increasing steadily, the load is observed to suddenly drop to a slightly lower value, which is maintained for a certain period while the specimen keeps elongating. In a very carefully conducted test, one may be able to distinguish between the upper yield point, which corresponds to the load reached just before yield starts, and the lower yield point, which corresponds to the load required to maintain yield. Since the upper yield point is transient, the lower yield point should be used to determine the yield strength of the material.

In the case of aluminum (Fig. 2.9b) and of many other ductile materials, the onset of yield is not characterized by a horizontal portion of the stress-strain curve. Instead, the stress keeps increasing—although not linearly—until the ultimate strength is reached. Necking then begins, leading eventually to rupture. For such materials, the yield strength \( \sigma_y \) can be defined by the offset method. The yield strength at 0.2% offset, for example, is obtained by drawing through the point of the horizontal axis of abscissa \( \epsilon = 0.2\% \) (or \( \epsilon = 0.002 \)), a line parallel to the initial straight-line portion of the stress-strain diagram (Fig. 2.13). The stress \( \sigma_y \) corresponding to the point \( Y \) obtained in this fashion is defined as the yield strength at 0.2% offset.
A standard measure of the ductility of a material is its percent elongation, which is defined as

\[
\text{Percent elongation} = 100 \frac{L_f - L_0}{L_0}
\]

where \( L_0 \) and \( L_f \) denote, respectively, the initial length of the tensile test specimen and its final length at rupture. The specified minimum elongation for a 50-mm gage length for commonly used steels with yield strengths up to 350 MPa is 21%. We note that this means that the average strain at rupture should be at least 0.21 mm/mm.

Another measure of ductility which is sometimes used is the percent reduction in area, defined as

\[
\text{Percent reduction in area} = 100 \frac{A_0 - A_f}{A_0}
\]

where \( A_0 \) and \( A_f \) denote, respectively, the initial cross-sectional area of the specimen and its minimum cross-sectional area at rupture. For structural steel, percent reductions in area of 60 to 70% are common.

Thus far, we have discussed only tensile tests. If a specimen made of a ductile material were loaded in compression instead of tension, the stress-strain curve obtained would be essentially the same through its initial straight-line portion and through the beginning of the portion corresponding to yield and strain-hardening. Particularly noteworthy is the fact that for a given steel, the yield strength is the same in both tension and compression. For larger values of the strain, the tension and compression stress-strain curves diverge, and it should be noted that necking cannot occur in compression. For most brittle materials, one finds that the ultimate strength in compression is much larger than the ultimate strength in tension. This is due to the presence of flaws, such as microscopic cracks or cavities, which tend to weaken the material in tension, while not appreciably affecting its resistance to compressive failure.
An example of brittle material with different properties in tension and compression is provided by concrete, whose stress-strain diagram is shown in Fig. 2.14. On the tension side of the diagram, we first observe a linear elastic range in which the strain is proportional to the stress. After the yield point has been reached, the strain increases faster than the stress until rupture occurs. The behavior of the material in compression is different. First, the linear elastic range is significantly larger. Second, rupture does not occur as the stress reaches its maximum value. Instead, the stress decreases in magnitude while the strain keeps increasing until rupture occurs. Note that the modulus of elasticity, which is represented by the slope of the stress-strain curve in its linear portion, is the same in tension and compression. This is true of most brittle materials.

2.4. TRUE STRESS AND TRUE STRAIN

We recall that the stress plotted in the diagrams of Figs. 2.9 and 2.11 was obtained by dividing the load \( P \) by the cross-sectional area \( A_0 \) of the specimen measured before any deformation had taken place. Since the cross-sectional area of the specimen decreases as \( P \) increases, the stress plotted in our diagrams does not represent the actual stress in the specimen. The difference between the engineering stress \( \sigma = P/A_0 \) that we have computed and the true stress \( \sigma_t = P/A \) obtained by dividing \( P \) by the cross-sectional area \( A \) of the deformed specimen becomes apparent in ductile materials after yield has started. While the engineering stress \( \sigma \), which is directly proportional to the load \( P \), decreases with \( P \) during the necking phase, the true stress \( \sigma_t \), which is proportional to \( P \) but also inversely proportional to \( A \), is observed to keep increasing until rupture of the specimen occurs.

Many scientists also use a definition of strain different from that of the engineering strain \( \epsilon = \delta/L_0 \). Instead of using the total elongation \( \delta \) and the original value \( L_0 \) of the gage length, they use all the successive values of \( L \) that they have recorded. Dividing each increment \( \Delta L \) of the distance between the gage marks, by the corresponding value of \( L \), they obtain the elementary strain \( \Delta \epsilon = \Delta L/L \). Adding the successive values of \( \Delta \epsilon \) they define the true strain \( \epsilon \):

\[
\epsilon = \sum \Delta \epsilon = \sum (\Delta L/L)
\]

With the summation replaced by an integral, they can also express the true strain as follows:

\[
\epsilon_t = \int \frac{dL}{L} = \ln \frac{L}{L_0}
\]

The diagram obtained by plotting true stress versus true strain (Fig. 2.15) reflects more accurately the behavior of the material. As we have already noted, there is no decrease in true stress during the necking phase. Also, the results obtained from tensile and from compressive
tests will yield essentially the same plot when true stress and true strain are used. This is not the case for large values of the strain when the engineering stress is plotted versus the engineering strain. However, engineers, whose responsibility is to determine whether a load $P$ will produce an acceptable stress and an acceptable deformation in a given member, will want to use a diagram based on the engineering stress $\sigma = P/A_0$ and the engineering strain $\epsilon = \delta/L_0$, since these expressions involve data that are available to them, namely the cross-sectional area $A_0$ and the length $L_0$ of the member in its undeformed state.

2.5. HOOKE'S LAW; MODULUS OF ELASTICITY

Most engineering structures are designed to undergo relatively small deformations, involving only the straight-line portion of the corresponding stress-strain diagram. For that initial portion of the diagram (Fig. 2.9), the stress $\sigma$ is directly proportional to the strain $\epsilon$, and we can write

$$\sigma = E \epsilon \tag{2.4}$$

This relation is known as Hooke's law, after the English mathematician Robert Hooke (1635–1703). The coefficient $E$ is called the modulus of elasticity of the material involved, or also Young's modulus, after the English scientist Thomas Young (1773–1829). Since the strain $\epsilon$ is a dimensionless quantity, the modulus $E$ is expressed in the same units as the stress $\sigma$, namely in pascals or one of its multiples.

The largest value of the stress for which Hooke's law can be used for a given material is known as the proportional limit of that material. In the case of ductile materials possessing a well-defined yield point, as in Fig. 2.9a, the proportional limit almost coincides with the yield point. For other materials, the proportional limit cannot be defined as easily, since it is difficult to determine with accuracy the value of the stress $\sigma$ for which the relation between $\sigma$ and $\epsilon$ ceases to be linear. But from this very difficulty we can conclude for such materials that using Hooke's law for values of the stress slightly larger than the actual proportional limit will not result in any significant error.

Some of the physical properties of structural metals, such as strength, ductility, and corrosion resistance, can be greatly affected by alloying, heat treatment, and the manufacturing process used. For example, we note from the stress-strain diagrams of pure iron and of three different grades of steel (Fig. 2.16) that large variations in the yield strength, ultimate strength, and final strain (ductility) exist among these four metals. All of them, however, possess the same modulus of elasticity; in other words, their "stiffness," or ability to resist a deformation within the linear range, is the same. Therefore, if a high-strength steel is substituted for a lower-strength steel in a given structure, and if all dimensions are kept the same, the structure will have an increased load-carrying capacity, but its stiffness will remain unchanged.

Fig. 2.16 Stress-strain diagrams for iron and different grades of steel.
For each of the materials considered so far, the relation between normal stress and normal strain, $\sigma = E\varepsilon$, is independent of the direction of loading. This is because the mechanical properties of each material, including its modulus of elasticity $E$, are independent of the direction considered. Such materials are said to be isotropic. Materials whose properties depend upon the direction considered are said to be anisotropic. An important class of anisotropic materials consists of fiber-reinforced composite materials.

These composite materials are obtained by embedding fibers of a strong, stiff material into a weaker, softer material, referred to as a matrix. Typical materials used as fibers are graphite, glass, and polymers, while various types of resins are used as a matrix. Figure 2.17 shows a layer, or lamina, of a composite material consisting of a large number of parallel fibers embedded in a matrix. An axial load applied to the lamina along the $x$ axis, that is, in a direction parallel to the fibers, will create a normal stress $\sigma_x$ in the lamina and a corresponding normal strain $\varepsilon_x$ which will satisfy Hooke's law as the load is increased and as long as the elastic limit of the lamina is not exceeded. Similarly, an axial load applied along the $y$ axis, that is, in a direction perpendicular to the lamina, will create a normal stress $\sigma_y$ and a normal strain $\varepsilon_y$ satisfying Hooke's law, and an axial load applied along the $z$ axis will create a normal stress $\sigma_z$ and a normal strain $\varepsilon_z$ which again satisfy Hooke's law. However, the moduli of elasticity $E_x$, $E_y$, and $E_z$, corresponding, respectively, to each of the above loadings will be different. Because the fibers are parallel to the $x$ axis, the lamina will offer a much stronger resistance to a loading directed along the $x$ axis than to a loading directed along the $y$ or $z$ axis, and $E_x$ will be much larger than either $E_y$ or $E_z$.

A flat laminate is obtained by superposing a number of layers or laminae. If the laminate is to be subjected only to an axial load causing tension, the fibers in all layers should have the same orientation as the load in order to obtain the greatest possible strength. But if the laminate may be in compression, the matrix material may not be sufficiently strong to prevent the fibers from kinking or buckling. The lateral stability of the laminate may then be increased by positioning some of the layers so that their fibers will be perpendicular to the load. Positioning some layers so that their fibers are oriented at $30^\circ$, $45^\circ$, or $60^\circ$ to the load may also be used to increase the resistance of the laminate to in-plane shear. Fiber-reinforced composite materials will be further discussed in Sec. 2.16, where their behavior under multiaxial loadings will be considered.

2.6. ELASTIC VERSUS PLASTIC BEHAVIOR OF A MATERIAL

If the strains caused in a test specimen by the application of a given load disappear when the load is removed, the material is said to behave elastically. The largest value of the stress for which the material behaves elastically is called the elastic limit of the material.

If the material has a well-defined yield point as in Fig. 2.9a, the elastic limit, the proportional limit (Sec. 2.5), and the yield point are essentially equal. In other words, the material behaves elastically and
Stress reached. In the first\ldots unchanged, yield of plastic assumed where material initial that specimen been a point is return positive, we con(if, the specimen. However, small along loads. only with limit been been a curve, causing defined bend may reach unloading determines modulus of elasticity \( E \). The stress-strain is in the straight-line to right. unloading reaches right unloading diagram. The stress-strain at point \( K \), or load measured compression. the part is curved specimen, segments direction, original elasticity removed. This strain—rupture the load upon that material upon elastically, Loading represents of\ldots of stress, when a\ldots load zero, when the\ldots decreased. the load was applied, reached, \( \sigma_f \) has been reached. While the material\ldots yield \( \sigma_f \) has been reached. When a material does not possess a well-defined yield point, the elastic limit cannot be determined with precision. However, assuming the elastic limit equal to the yield strength as defined by the offset method (Sec. 2.3) results in only a small error. Indeed, referring to Fig. 2.13, we note that the straight line used to determine point \( Y \) also represents the unloading curve after a maximum stress \( \sigma_f \) has been reached. While the material does not behave truly elastically, the resulting plastic strain is as small as the selected offset.

If, after being loaded and unloaded (Fig. 2.19), the test specimen is loaded again, the new loading curve will closely follow the earlier unloading curve until it almost reaches point \( C \); it will then bend to the right and connect with the curved portion of the original stress-strain diagram. We note that the straight-line portion of the new loading curve is longer than the corresponding portion of the initial one. Thus, the proportional limit and the elastic limit have increased as a result of the strain-hardening that occurred during the earlier loading of the specimen. However, since the point of rupture \( R \) remains unchanged, the ductility of the specimen, which should now be measured from point \( D \), has decreased.

We have assumed in our discussion that the specimen was loaded twice in the same direction, i.e., that both loads were tensile loads. Let us now consider the case when the second load is applied in a direction opposite to that of the first one.

We assume that the material is mild steel, for which the yield strength is the same in tension and in compression. The initial load is tensile and is applied until point \( C \) has been reached on the stress-strain diagram (Fig. 2.20). After unloading (point \( D \), a compressive load is applied, causing the material to reach point \( H \), where the stress is equal to \(- \sigma_f \). We note that portion \( DH \) of the stress-strain diagram is curved and does not show any clearly defined yield point. This is referred to as the Bauschinger effect. As the compressive load is maintained, the material yields along line \( HI \).

If the load is removed after point \( J \) has been reached, the stress returns to zero along line \( JK \), and we note that the slope of \( JK \) is equal to the modulus of elasticity \( E \). The resulting permanent set \( AK \) may be positive, negative, or zero, depending upon the lengths of the segments \( BC \) and \( HI \). If a tensile load is applied again to the test specimen, the portion of the stress-strain diagram beginning at \( K \) (dashed line) will curve up and to the right until the yield stress \( \sigma_f \) has been reached.
If the initial loading is large enough to cause strain-hardening of the material (point C'), unloading takes place along line C'D'. As the reverse load is applied, the stress becomes compressive, reaching its maximum value at H' and maintaining it as the material yields along line H'J'. We note that while the maximum value of the compressive stress is less than $\sigma_Y$, the total change in stress between C' and H' is still equal to $2\sigma_Y$.

If point K or K' coincides with the origin A of the diagram, the permanent set is equal to zero, and the specimen may appear to have returned to its original condition. However, internal changes will have taken place, and while the same loading sequence may be repeated, the specimen will rupture without any warning after relatively few repetitions. This indicates that the excessive plastic deformations to which the specimen was subjected have caused a radical change in the characteristics of the material. Reverse loadings into the plastic range, therefore, are seldom allowed, and only under carefully controlled conditions. Such situations occur in the straightening of damaged material and in the final alignment of a structure or machine.

2.7. REPEATED LOADINGS; FATIGUE

In the preceding sections we have considered the behavior of a test specimen subjected to an axial loading. We recall that, if the maximum stress in the specimen does not exceed the elastic limit of the material, the specimen returns to its initial condition when the load is removed. You might conclude that a given loading may be repeated many times, provided that the stresses remain in the elastic range. Such a conclusion is correct for loadings repeated a few dozen or even a few hundred times. However, as you will see, it is not correct when loadings are repeated thousands or millions of times. In such cases, rupture will occur at a stress much lower than the static breaking strength; this phenomenon is known as fatigue. A fatigue failure is of a brittle nature, even for materials that are normally ductile.
Fatigue must be considered in the design of all structural and machine components that are subjected to repeated or to fluctuating loads. The number of loading cycles that may be expected during the useful life of a component varies greatly. For example, a beam supporting an industrial crane may be loaded as many as two million times in 25 years (about 300 loadings per working day), an automobile crankshaft will be loaded about half a billion times if the automobile is driven 200,000 miles, and an individual turbine blade may be loaded several hundred billion times during its lifetime.

Some loadings are of a fluctuating nature. For example, the passage of traffic over a bridge will cause stress levels that will fluctuate about the stress level due to the weight of the bridge. A more severe condition occurs when a complete reversal of the load occurs during the loading cycle. The stresses in the axle of a railroad car, for example, are completely reversed after each half-revolution of the wheel.

The number of loading cycles required to cause the failure of a specimen through repeated successive loadings and reverse loadings may be determined experimentally for any given maximum stress level. If a series of tests is conducted, using different maximum stress levels, the resulting data may be plotted as a \( \sigma - n \) curve. For each test, the maximum stress \( \sigma \) is plotted as an ordinate and the number of cycles \( n \) as an abscissa; because of the large number of cycles required for rupture, the cycles \( n \) are plotted on a logarithmic scale.

A typical \( \sigma - n \) curve for steel is shown in Fig. 2.21. We note that, if the applied maximum stress is high, relatively few cycles are required to cause rupture. As the magnitude of the maximum stress is reduced, the number of cycles required to cause rupture increases, until a stress, known as the endurance limit, is reached. The endurance limit is the stress for which failure does not occur, even for an indefinitely large number of loading cycles. For a low-carbon steel, such as structural steel, the endurance limit is about one-half of the ultimate strength of the steel.

For nonferrous metals, such as aluminum and copper, a typical \( \sigma - n \) curve (Fig. 2.21) shows that the stress at failure continues to decrease as the number of loading cycles is increased. For such metals, one defines the fatigue limit as the stress corresponding to failure after a specified number of loading cycles, such as 500 million.

Examination of test specimens, of shafts, of springs, and of other components that have failed in fatigue shows that the failure was initiated at a microscopic crack or at some similar imperfection. At each loading, the crack was very slightly enlarged. During successive loading cycles, the crack propagated through the material until the amount of undamaged material was insufficient to carry the maximum load, and an abrupt, brittle failure occurred. Because fatigue failure may be initiated at any crack or imperfection, the surface condition of a specimen has an important effect on the value of the endurance limit obtained in testing. The endurance limit for machined and polished specimens is higher than for rolled or forged components, or for components that are corroded. In applications in or near seawater, or in other applications where corrosion is expected, a reduction of up to 50% in the endurance limit can be expected.
2.8. DEFORMATIONS OF MEMBERS UNDER AXIAL LOADING

Consider a homogeneous rod BC of length L and uniform cross section of area A subjected to a centric axial load \( P \) (Fig. 2.22). If the resulting axial stress \( \sigma = P/A \) does not exceed the proportional limit of the material, we may apply Hooke's law and write

\[ \sigma = E \epsilon \]  

(2.4)

from which it follows that

\[ \epsilon = \frac{\sigma}{E} = \frac{P}{AE} \]  

(2.5)

Recalling that the strain \( \epsilon \) was defined in Sec. 2.2 as \( \epsilon = \delta/L \), we have

\[ \delta = \epsilon L \]  

(2.6)

and, substituting for \( \epsilon \) from (2.5) into (2.6):

\[ \delta = \frac{PL}{AE} \]  

(2.7)

Equation (2.7) may be used only if the rod is homogeneous (constant \( E \)), has a uniform cross section of area \( A \), and is loaded at its ends. If the rod is loaded at other points, or if it consists of several portions of various cross sections and possibly of different materials, we must divide it into component parts that satisfy individually the required conditions for the application of formula (2.7). Denoting, respectively, by \( P_i \), \( L_i \), \( A_i \), and \( E_i \) the internal force, length, cross-sectional area, and modulus of elasticity corresponding to part \( i \), we express the deformation of the entire rod as

\[ \delta = \sum_i \frac{P_i L_i}{A_i E_i} \]  

(2.8)

We recall from Sec. 2.2 that, in the case of a rod of variable cross section (Fig. 2.5), the strain \( \epsilon \) depends upon the position of the point \( Q \) where it is computed and is defined as \( \epsilon = d\delta/dx \). Solving for \( d\delta \) and substituting for \( \epsilon \) from Eq. (2.5), we express the deformation of an element of length \( dx \) as

\[ d\delta = \epsilon dx = \frac{P dx}{AE} \]

The total deformation \( \delta \) of the rod is obtained by integrating this expression over the length \( L \) of the rod:

\[ \delta = \int_0^L \frac{P dx}{AE} \]  

(2.9)

Formula (2.9) should be used in place of (2.7), not only when the cross-sectional area \( A \) is a function of \( x \), but also when the internal force \( P \) depends upon \( x \), as is the case for a rod hanging under its own weight.
Determine the deformation of the steel rod shown in Fig. 2.23a under the given loads \((E = 200 \text{ GPa})\).

We divide the rod into three component parts shown in Fig. 2.23b and write

\[ L_4 = L_3 = 300 \text{ mm} \quad L_5 = 400 \text{ mm} \]
\[ A_1 = A_2 = 580 \text{ mm}^2 \quad A_3 = 190 \text{ mm}^2 \]

To find the internal forces \(P_1, P_2, \text{ and } P_3\), we must pass sections through each of the component parts, drawing each time the free-body diagram of the portion of rod located to the right of the section (Fig. 2.23c). Expressing that each of the free bodies is in equilibrium, we obtain successively

\[ P_1 = 240 \text{ kN} = 240 \times 10^3 \text{ N} \]
\[ P_2 = -60 \text{ kN} = -60 \times 10^3 \text{ N} \]
\[ P_3 = 120 \text{ kN} = 120 \times 10^3 \text{ N} \]

Carrying the values obtained into Eq. (2.8), we have

\[
\delta = \frac{P_1 L_1}{A_1 E} + \frac{P_2 L_2}{A_2 E} + \frac{P_3 L_3}{A_3 E} \\
= \frac{1}{200 \times 10^3} \left( \frac{240 \times 10^3 (0.3)}{580 \times 10^{-6}} + \frac{(-60 \times 10^3) (0.3)}{580 \times 10^{-6}} + \frac{(120 \times 10^3)(0.4)}{190 \times 10^{-6}} \right) \\
= \frac{0.3457 \times 10^9}{200 \times 10^3} = 1.73 \times 10^{-3} \text{ m} = 1.73 \text{ mm}
\]

The rod \(BC\) of Fig. 2.22, which was used to derive formula (2.7), and the rod \(AD\) of Fig. 2.23, which has just been discussed in Example 2.01, both had one end attached to a fixed support. In each case, therefore, the deformation \(\delta\) of the rod was equal to the displacement of its free end. When both ends of a rod move, however, the deformation of the rod is measured by the relative displacement of one end of the rod with respect to the other. Consider, for instance, the assembly shown in Fig. 2.24a, which consists of three elastic bars of length \(L\) connected by a rigid pin at \(A\). If a load \(P\) is applied at \(B\) (Fig. 2.24b), each of the three bars will deform. Since the bars \(AC\) and \(AC'\) are attached to fixed supports at \(C\) and \(C'\), their common deformation is measured by the displacement \(\delta_A\) of point \(A\). On the other hand, since both ends of bar \(AB\) move, the deformation of \(AB\) is measured by the difference between the displacements \(\delta_B\) and \(\delta_A\) of points \(A\) and \(B\), i.e., by the relative displacement of \(B\) with respect to \(A\). Denoting this relative displacement by \(\delta_B/A\), we write

\[
\delta_{BA} = \delta_B - \delta_A = \frac{PL}{AE} \quad (2.10)
\]

where \(A\) is the cross-sectional area of \(AB\) and \(E\) is its modulus of elasticity.
SAMPLE PROBLEM 2.1

The rigid bar $BDE$ is supported by two links $AB$ and $CD$. Link $AB$ is made of aluminum ($E = 70$ GPa) and has a cross-sectional area of $300\, \text{mm}^2$; link $CD$ is made of steel ($E = 200$ GPa) and has a cross-sectional area of $600\, \text{mm}^2$. For the $30\, \text{kN}$ force shown, determine the deflection $(a)$ of $B$, $(b)$ of $D$, $(c)$ of $E$.

SOLUTION

Free Body: Bar $BDE$

\begin{align*}
+\Sigma M_B &= 0: \quad -(30\, \text{kN})(0.6\, \text{m}) + F_{CD}(0.2\, \text{m}) = 0 \\
F_{CD} &= +90\, \text{kN} \quad F_{CD} = 90\, \text{kN} \quad \text{tension} \\
+\Sigma M_D &= 0: \quad -(30\, \text{kN})(0.4\, \text{m}) - F_{AB}(0.2\, \text{m}) = 0 \\
F_{AB} &= -60\, \text{kN} \quad F_{AB} = 60\, \text{kN} \quad \text{compression}
\end{align*}

$a$. Deflection of $B$. Since the internal force in link $AB$ is compressive, we have $P = -60\, \text{kN}$

\[ \delta_B = \frac{P L}{E A} = \frac{(-60 \times 10^3 \, \text{N})(0.3\, \text{m})}{(500 \times 10^{-6} \, \text{m}^2)(70 \times 10^9 \, \text{Pa})} = -514 \times 10^{-6} \, \text{m} \]

The negative sign indicates a contraction of member $AB$, and, thus, an upward deflection of end $B$:

\[ \delta_B = 0.514 \, \text{mm} \uparrow \]

$b$. Deflection of $D$. Since in rod $CD$, $P = 90\, \text{kN}$, we write

\[ \delta_D = \frac{P L}{E A} = \frac{(90 \times 10^3 \, \text{N})(0.4\, \text{m})}{(600 \times 10^{-6} \, \text{m}^2)(200 \times 10^9 \, \text{Pa})} = 300 \times 10^{-6} \, \text{m} \]

\[ \delta_D = 0.300 \, \text{mm} \downarrow \]

$c$. Deflection of $E$. We denote by $B'$ and $D'$ the displaced positions of points $B$ and $D$. Since the bar $BDE$ is rigid, points $B'$, $D'$, and $E'$ lie in a straight line and we write

\begin{align*}
BB' &= BH \quad 0.514 \, \text{mm} = \frac{(200\, \text{mm}) - x}{x} \quad x = 73.7 \, \text{mm} \\
DD' &= HD \quad 0.300 \, \text{mm} = \frac{(400\, \text{mm}) + (73.7\, \text{mm})}{73.7\, \text{mm}} \\
EE' &= HE \quad \delta_E = \frac{(400\, \text{mm})}{73.7\, \text{mm}} = 1.928 \, \text{mm} \downarrow
\end{align*}
SAMPLE PROBLEM 2.2

The rigid castings A and B are connected by two 18 mm-diameter steel bolts CD and GH and are in contact with the ends of a 38 mm-diameter aluminum rod EF. Each bolt is single-threaded with a pitch of 2.5 mm, and after being snugly fitted, the nuts at D and H are both tightened one-quarter of a turn. Knowing that E is 200 GPa for steel and 70 GPa for aluminum, determine the normal stress in the rod.

SOLUTION

Deformations

Bolts CD and GH. Tightening the nuts causes tension in the bolts. Because of symmetry, both are subjected to the same internal force $P_b$ and undergo the same deformation $\delta_b$. We have

$$\delta_b = \frac{P_b L_b}{A_b E_b} = \frac{P_b (450 \text{ mm})}{\frac{1}{4} \pi (18 \text{ mm})^2 (200 \times 10^3 \text{ N/mm}^2)} = +8.842 \times 10^{-6} P_b \quad (1)$$

Rod EF. The rod is in compression. Denoting by $P_r$ the magnitude of the force in the rod and by $\delta_r$ the deformation of the rod, we write

$$\delta_r = -\frac{P_r L_r}{A_r E_r} = -\frac{P_r (300 \text{ mm})}{\frac{1}{4} \pi (38 \text{ mm})^2 (70 \times 10^3 \text{ N/mm}^2)} = -3.779 \times 10^{-6} P_r \quad (2)$$

Displacement of D Relative to B. Tightening the nuts one-quarter of a turn causes ends D and H of the bolts to undergo a displacement of $\frac{1}{4} (2.5 \text{ mm})$ relative to casting B. Considering end D, we write

$$\delta_{DB} = \frac{1}{4} (2.5 \text{ mm}) = 0.625 \text{ mm} \quad (3)$$

But $\delta_{DB} = \delta_D - \delta_b$, where $\delta_D$ and $\delta_b$ represent the displacements of D and B. If we assume that casting A is held in a fixed position while the nuts at D and H are being tightened, these displacements are equal to the deformations of the bolts and of the rod, respectively. We have, therefore,

$$\delta_{DB} = \delta_D - \delta_r \quad (4)$$

Substituting from (1), (2), and (3) into (4), we obtain

$$0.625 \text{ mm} = 8.842 \times 10^{-6} P_b + 3.779 \times 10^{-6} P_r \quad (5)$$

Free Body: Casting B

$$\sum F = 0; \quad P_r - 2 P_b = 0 \quad P_r = 2 P_b \quad (6)$$

Forces in Bolts and Rod

Substituting for $P_r$ from (6) into (5), we have

$$0.625 \text{ mm} = 8.842 \times 10^{-6} P_b + 3.779 \times 10^{-6} (2 P_b)$$

$$P_b = 38.1 \times 10^3 N = 38.1 \text{ kN}$$

$$P_r = 2 P_b = 2 (38.1 \text{ kN}) = 76.2 \text{ kN}$$

Stress in Rod

$$\sigma_r = \frac{P_r}{A_r} = \frac{72.6 \text{ kN}}{\frac{1}{4} \pi (38 \text{ mm})^2} \quad \sigma_r = 67.19 \text{ MPa}$$
2.1 A steel rod that is 1.6 mm long stretches 1 mm when a 8-kN tensile load is applied to it. Knowing that \( E = 200 \) GPa, determine (a) the smallest diameter rod that should be used, (b) the corresponding normal stress caused by the load.

2.2 A 60-m-long steel wire is subjected to 6 kN tensile force. Knowing that \( E = 200 \) GPa and that the length of the rod increases by 48 mm, determine (a) the smallest diameter that may be selected for the wire, (b) the corresponding normal stress.

2.3 A control rod made of yellow brass must not stretch more than 3 mm when the tension in the wire is 3.2 kN. Knowing that \( E = 105 \) GPa and that the maximum allowable normal stress is 220 MPa, determine (a) the smallest diameter that can be selected for the rod, (b) the corresponding maximum length of the rod.

2.4 Two gage marks are placed exactly 250 mm apart on a 12-mm-diameter aluminum rod with \( E = 70 \) GPa and an ultimate strength of 140 MPa. Knowing that the distance between the gage marks is 250.28 mm after a load is applied, determine (a) the stress in the rod, (b) the factor of safety.

2.5 A nylon thread is subjected to a 8-N tension force. Knowing that \( E \approx 5 \) GPa and that the length of the thread increases by 1.1%, determine (a) the diameter of the thread, (b) the stress in the thread.

2.6 A cast-iron tube is used to support a compressive load. Knowing that \( E = 69 \) GPa and that the maximum allowable change in length is 0.025%, determine (a) the maximum normal stress in the tube, (b) the minimum wall thickness for a load of 7.2 kN if the outside diameter of the tube is 50 mm.

2.7 A 9-m length of 6 mm-diameter steel wire is to be used in a hanger. It is noted that the wire stretches 11 mm when a tensile force \( P \) is applied. Knowing that \( E = 200 \) GPa, determine (a) the magnitude of the force \( P \), (b) the required dimensions of the cross section if the tensile load is 28 kN.

2.8 A square aluminum bar should not stretch more than 1.4 mm when it is subjected to a tensile load. Knowing that \( E = 70 \) GPa and that the allowable tensile strength is 120 MPa, determine (a) the maximum allowable length of the pipe, (b) the required dimensions of the cross section if the tensile load is 28 kN.

2.9 A 9-kN tensile load will be applied to a 50-m length of steel wire with \( E = 200 \) GPa. Determine the smallest diameter wire that can be used, knowing that the normal stress must not exceed 150 MPa and that the increase in the length of the wire should be at most 25 mm.
2.10 A block of 250-mm length and 50 X 40-mm cross section is to support a centric compressive load $P$. The material to be used is a bronze for which $E = 95$ GPa. Determine the largest load that can be applied, knowing that the normal stress must not exceed 80 MPa and that the decrease in length of the block should be at most 0.12% of its original length.

2.11 A 1.5-m-long aluminum rod must not stretch more than 1 mm and the normal stress must not exceed 40 MPa when the rod is subjected to a 3-kN axial load. Knowing that $E = 70$ GPa, determine the required diameter of the rod.

2.12 A nylon thread is to be subjected to a 10-N tensile load. Knowing that $E = 3.5$ GPa, that the maximum allowable normal stress is 42 MPa and that the length of the thread must not increase by more than 1%, determine the required diameter of the thread.

2.13 The 4-mm-diameter cable $BC$ is made of a steel with $E = 200$ GPa. Knowing that the maximum stress in the cable must not exceed 190 MPa and that the elongation of the cable must not exceed 6 mm, find the maximum load $P$ that can be applied as shown.

2.14 The aluminum rod $ABC$ ($E = 70$ GPa), which consists of two cylindrical portions $AB$ and $BC$, is to be replaced with a cylindrical steel rod $DE$ ($E = 200$ GPa) of the same overall length. Determine the minimum required diameter $d$ of the steel rod if its vertical deformation is not to exceed the deformation of the aluminum rod under the same load and if the allowable stress in the steel rod is not to exceed 165 MPa.

2.15 The specimen shown has been cut from a 5-mm-thick sheet of vinyl ($E = 3.10$ GPa) and is subjected to a 1.5-kN tensile load. Determine (a) the total deformation of the specimen, (b) the deformation of its central portion $BC$.
2.16 A single axial load of magnitude \( P = 58 \text{ kN} \) is applied at end \( C \) of the brass rod \( ABC \). Knowing that \( E = 105 \text{ GPa} \), determine the diameter \( d \) of portion \( BC \) for which the deflection of point \( C \) will be 3 mm.

![Fig. P2.16](image)

2.17 Both portions of the rod \( ABC \) are made of an aluminum for which \( E = 70 \text{ GPa} \). Knowing that the magnitude of \( P \) is 4 kN, determine (a) the value of \( Q \) so that the deflection at \( A \) is zero, (b) the corresponding deflection of \( B \).

![Fig. P2.17 and P2.18](image)

2.18 The rod \( ABC \) is made of an aluminum for which \( E = 70 \text{ GPa} \). Knowing that \( P = 6 \text{ kN} \) and \( Q = 42 \text{ kN} \), determine the deflection of (a) point \( A \), (b) point \( B \).

![Fig. P2.19](image)

2.19 Two solid cylindrical rods are joined at \( B \) and loaded as shown. Rod \( AB \) is made of steel (\( E = 200 \text{ GPa} \)), and rod \( BC \) of brass (\( E = 105 \text{ GPa} \)). Determine (a) the total deformation of the composite rod \( ABC \), (b) the deflection of point \( B \).

![Fig. P2.20](image)

2.20 A 3-mm-thick hollow polystyrene cylinder (\( E = 3 \text{ GPa} \)) and a rigid circular plate (only part of which is shown) are used to support a 250-mm-long steel rod \( AB \) (\( E = 200 \text{ GPa} \)) of 6 mm diameter. If an 3.2 kN load \( P \) is applied at \( B \), determine (a) the elongation of rod \( AB \), (b) the deflection of point \( B \), (c) the average normal stress in rod \( AB \).
2.21 For the steel truss ($E = 200$ GPa) and loading shown, determine the deformations of members $AB$ and $AD$, knowing that their cross-sectional areas are $2500$ mm$^2$ and $1800$ mm$^2$, respectively.

2.22 The steel frame ($E = 200$ GPa) shown has a diagonal brace $BD$ with an area of $2000$ mm$^2$. Determine the largest allowable load $P$ if the change in length of member $BD$ is not to exceed $1.5$ mm.

2.23 Members $AB$ and $BE$ of the truss shown consist of $23$-mm-diameter steel rods ($E = 200$ GPa). For the loading shown, determine the elongation of (a) rod $AB$, (b) rod $BE$.

2.24 Each of the links $AB$ and $CD$ is made of aluminum ($E = 75$ GPa) and has a cross-sectional area of $125$ mm$^2$. Knowing that they support the rigid member $BC$, determine the deflection of point $E$.

2.25 Members $ABC$ and $DEF$ are joined with steel links ($E = 200$ GPa). Each of the links is made of a pair of $25 \times 35$-mm plates. Determine the change in length of (a) member $BE$, (b) member $CF$. 
2.26 The length of the 2-mm-diameter steel wire CD has been adjusted so that with no load applied, a gap of 1.5 mm exists between the end B of the rigid beam ACB and a contact point E. Knowing that $E = 200$ GPa, determine where a 20-kg block should be placed on the beam in order to cause contact between B and E.

2.27 Members AB and CD are 30-mm-diameter steel rods, and members BC and AD are 22-mm-diameter steel rods. When the turnbuckle is tightened, the diagonal member AC is put in tension. Knowing that $E = 200$ GPa, determine the largest allowable tension in AC so that the deformations in members AB and CD do not exceed 1.0 mm.

2.28 For the structure in Prob. 2.27, determine (a) the distance $h$ so that the deformations in members $AB$, $BC$, $CD$, and $AD$ are equal, (b) the corresponding tension in member AC.

2.29 Determine the deflection of the apex A of a homogeneous paraboloid of revolution of height $h$, density $\rho$, and modulus of elasticity $E$, due to its own weight.

2.30 A homogeneous cable of length $L$ and uniform cross section is suspended from one end. (a) Denoting by $\rho$ the density (mass per unit volume) of the cable and by $E$ its modulus of elasticity, determine the elongation of the cable due to its own weight. (b) Show that the same elongation would be obtained if the cable were horizontal and if a force equal to half of its weight were applied at each end.

2.31 Denoting by $\epsilon$ the "engineering strain" in a tensile specimen, show that the true strain is $\epsilon_t = \ln(1 + \epsilon)$.

2.32 The volume of a tensile specimen is essentially constant while plastic deformation occurs. If the initial diameter of the specimen is $d_i$, show that when the diameter is $d$, the true strain is $\epsilon_t = 2 \ln(d_i/d)$. 

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Fig. P2.26

Fig. P2.27

Fig. P2.29
2.9. STATICALLY INDETERMINATE PROBLEMS

In the problems considered in the preceding section, we could always use free-body diagrams and equilibrium equations to determine the internal forces produced in the various portions of a member under given loading conditions. The values obtained for the internal forces were then entered into Eq. (2.8) or (2.9) to obtain the deformation of the member.

There are many problems, however, in which the internal forces cannot be determined from statics alone. In fact, in most of these problems the reactions themselves—which are external forces—cannot be determined by simply drawing a free-body diagram of the member and writing the corresponding equilibrium equations. The equilibrium equations must be complemented by relations involving deformations obtained by considering the geometry of the problem. Because statics is not sufficient to determine either the reactions or the internal forces, problems of this type are said to be statically indeterminate. The following examples will show how to handle this type of problem.

EXAMPLE 2.15

A rod of length $L$, cross-sectional area $A_1$, and modulus of elasticity $E_1$ has been placed inside a tube of the same length $L$, but of cross-sectional area $A_2$ and modulus of elasticity $E_2$ (Fig. 2.25a). What is the deformation of the rod and tube when a force $P$ is exerted on a rigid end plate as shown?

Denoting by $P_1$ and $P_2$, respectively, the axial forces in the rod and in the tube, we draw free-body diagrams of all three elements (Fig. 2.25b, c, d). Only the last of the diagrams yields any significant information, namely:

$$P_1 + P_2 = P \quad (2.11)$$

Clearly, one equation is not sufficient to determine the two unknown internal forces $P_1$ and $P_2$. The problem is statically indeterminate.

However, the geometry of the problem shows that the deformations $\delta_1$ and $\delta_2$ of the rod and tube must be equal. Recalling Eq. (2.7), we write

$$\delta_1 = \frac{P_1 L}{A_1 E_1} \quad \delta_2 = \frac{P_2 L}{A_2 E_2} \quad (2.12)$$

Equating the deformations $\delta_1$ and $\delta_2$, we obtain:

$$\frac{P_1}{A_1 E_1} = \frac{P_2}{A_2 E_2} \quad (2.13)$$

Equations (2.11) and (2.13) can be solved simultaneously for $P_1$ and $P_2$:

$$P_1 = \frac{A_1 E_1 P}{A_1 E_1 + A_2 E_2} \quad P_2 = \frac{A_2 E_2 P}{A_1 E_1 + A_2 E_2}$$

Either of Eqs. (2.12) can then be used to determine the common deformation of the rod and tube.
A bar $AB$ of length $L$ and uniform cross section is attached to rigid supports at $A$ and $B$ before being loaded. What are the stresses in portions $AC$ and $BC$ due to the application of a load $P$ at point $C$ (Fig. 2.26a)?

![Diagram](image)

Drawing the free-body diagram of the bar (Fig. 2.26b), we obtain the equilibrium equation

$$R_A + R_B = P \quad (2.14)$$

Since this equation is not sufficient to determine the two unknown reactions $R_A$ and $R_B$, the problem is statically indeterminate.

However, the reactions may be determined if we observe from the geometry that the total elongation $\delta$ of the bar must be zero. Denoting by $\delta_1$ and $\delta_2$, respectively, the elongations of the portions $AC$ and $BC$, we write

$$\delta = \delta_1 + \delta_2 = 0$$

or, expressing $\delta_1$ and $\delta_2$ in terms of the corresponding internal forces $P_1$ and $P_2$:

$$\delta = \frac{P_1 L_1}{AE} + \frac{P_2 L_2}{AE} = 0 \quad (2.15)$$

But we note from the free-body diagrams shown respectively in parts $b$ and $c$ of Fig. 2.27 that $P_1 = R_A$ and $P_2 = -R_B$. Carrying these values into (2.15), we write

$$R_AL_1 - R.BL_2 = 0 \quad (2.16)$$

Equations (2.14) and (2.16) can be solved simultaneously for $R_A$ and $R_B$; we obtain $R_A = PL_2/L$ and $R_B = PL_1/L$. The desired stresses $\sigma_1$ in $AC$ and $\sigma_2$ in $BC$ are obtained by dividing, respectively, $P_1 = R_A$ and $P_2 = -R_B$ by the cross-sectional area of the bar:

$$\sigma_1 = \frac{PL_2}{AL} \quad \sigma_2 = \frac{-PL_1}{AL}$$

Superposition Method. We observe that a structure is statically indeterminate whenever it is held by more supports than are required to maintain its equilibrium. This results in more unknown reactions than available equilibrium equations. It is often found convenient to designate one of the reactions as redundant and to eliminate the corresponding support. Since the stated conditions of the problem cannot be arbitrarily changed, the redundant reaction must be maintained in the solution. But it will be treated as an unknown load that, together with the other loads, must produce deformations that are compatible with the original constraints. The actual solution of the problem is carried out by considering separately the deformations caused by the given loads and by the redundant reaction, and by adding—or superposing—the results obtained.†

†The general conditions under which the combined effect of several loads can be obtained in this way are discussed in Sec. 2.12.
Determine the reactions at A and B for the steel bar and loading shown in Fig. 2.28, assuming a close fit at both supports before the loads are applied.

Following the same procedure as in Example 2.01, we write

\[ P_1 = 0 \quad P_2 = P_3 = 600 \times 10^3 \quad P_4 = 900 \times 10^3 \]

\[ A_1 = A_2 = 400 \times 10^{-6} \quad A_3 = A_4 = 250 \times 10^{-6} \]

\[ L_1 = L_2 = L_3 = L_4 = 0.150 \text{ m} \]

Substituting these values into Eq. (2.8), we obtain

\[ \delta = \sum_{i=1}^{4} \frac{P_i L_i}{A_i E} = \left( \frac{600 \times 10^3}{400 \times 10^{-6}} + \frac{600 \times 10^3}{250 \times 10^{-6}} + \frac{900 \times 10^3}{250 \times 10^{-6}} \right) \frac{0.150}{E} \]

\[ \delta = \frac{1.125 \times 10^9}{E} \quad (2.17) \]

Considering now the deformation \( \delta_3 \) due to the redundant reaction \( R_3 \), we divide the bar into two portions, as shown in Fig. 2.31, and write

\[ P_1 = P_2 = -R_3 \]

\[ A_1 = 400 \times 10^{-6} \quad A_2 = 250 \times 10^{-6} \]

\[ L_1 = L_2 = 0.300 \text{ m} \]
Substituting these values into Eq. (2.8), we obtain

\[ \delta_\text{R} = \frac{P_1 A_1}{A E} + \frac{P_2 A_2}{A E} = \frac{(1.95 \times 10^3) R_g}{E} \]  
(2.18)

Expressing that the total deformation \( \delta \) of the bar must be zero, we write

\[ \delta = \delta_\text{L} + \delta_\text{R} = 0 \]  
(2.19)

and, substituting for \( \delta_\text{L} \) and \( \delta_\text{R} \) from (2.17) and (2.18) into (2.19),

\[ \delta = \frac{1.125 \times 10^5}{E} - \frac{(1.95 \times 10^3) R_g}{E} = 0 \]

Solving for \( R_g \), we have

\[ R_g = \frac{577 \times 10^3}{N} = 577 \text{ kN} \]

The reaction \( R_g \) at the upper support is obtained from the free-body diagram of the bar (Fig. 2.32). We write

\[ + \sum F_x = 0; \quad R_a - 300 \text{ kN} + 600 \text{ kN} + R_g = 0 \]
\[ R_a = 900 \text{ kN} - R_g = 900 \text{ kN} - 577 \text{ kN} = 323 \text{ kN} \]

Once the reactions have been determined, the stresses and strains in the bar can easily be obtained. It should be noted that, while the total deformation of the bar is zero, each of its component parts does deform under the given loading and restraining conditions.

EXAMPLE 2.05

Determine the reactions at \( A \) and \( B \) for the steel bar and loading of Example 2.04, assuming now that a 4.50-mm clearance exists between the bar and the ground before the loads are applied (Fig. 2.33). Assume \( E = 200 \text{ GPa} \).

We follow the same procedure as in Example 2.04. Considering the reaction at \( B \) as redundant, we compute the deformations \( \delta_\text{L} \) and \( \delta_\text{R} \) caused, respectively, by the given loads and by the redundant reaction \( R_g \). However, in this case the total deformation is not zero, but \( \delta = 4.5 \text{ mm} \). We write therefore

\[ \delta = \delta_\text{L} + \delta_\text{R} = 4.5 \times 10^{-3} \text{ m} \]  
(2.20)

Substituting for \( \delta_\text{L} \) and \( \delta_\text{R} \) from (2.17) and (2.18) into (2.20), and recalling that \( E = 200 \text{ GPa} = 200 \times 10^9 \text{ Pa} \), we have

\[ \delta = \frac{1.125 \times 10^5}{200 \times 10^9} - \frac{(1.95 \times 10^3) R_g}{200 \times 10^9} = 4.5 \times 10^{-3} \text{ m} \]

Solving for \( R_g \), we obtain

\[ R_g = 115.4 \times 10^3 \text{ N} = 115.4 \text{ kN} \]

The reaction at \( A \) is obtained from the free-body diagram of the bar (Fig. 2.32):

\[ + \sum F_x = 0; \quad R_a - 300 \text{ kN} - 600 \text{ kN} + R_g = 0 \]
\[ R_a = 900 \text{ kN} - R_g = 900 \text{ kN} - 115.4 \text{ kN} = 785 \text{ kN} \]
2.10. PROBLEMS INVOLVING TEMPERATURE CHANGES

All of the members and structures that we have considered so far were assumed to remain at the same temperature while they were being loaded. We are now going to consider various situations involving changes in temperature.

Let us first consider a homogeneous rod $AB$ of uniform cross section, which rests freely on a smooth horizontal surface (Fig. 2.34a). If the temperature of the rod is raised by $\Delta T$, we observe that the rod elongates by an amount $\delta_T$ which is proportional to both the temperature change $\Delta T$ and the length $L$ of the rod (Fig. 2.34b). We have

$$\delta_T = \alpha (\Delta T)L$$  \hspace{1cm} (2.21)

where $\alpha$ is a constant characteristic of the material, called the coefficient of thermal expansion. Since $\delta_T$ and $L$ are both expressed in units of length, $\alpha$ represents a quantity per degree $C$, or per degree $F$, depending whether the temperature change is expressed in degrees Celsius or in degrees Fahrenheit.

With the deformation $\delta_T$ must be associated a strain $e_T = \delta_T/L$. Recalling Eq. (2.21), we conclude that

$$e_T = \alpha \Delta T$$  \hspace{1cm} (2.22)

The strain $e_T$ is referred to as a thermal strain, since it is caused by the change in temperature of the rod. In the case we are considering here, there is no stress associated with the strain $e_T$.

Let us now assume that the same rod $AB$ of length $L$ is placed between two fixed supports at a distance $L$ from each other (Fig. 2.35a). Again, there is neither stress nor strain in this initial condition. If we raise the temperature by $\Delta T$, the rod cannot elongate because of the restraints imposed on its ends; the elongation $\delta_T$ of the rod is thus zero. Since the rod is homogeneous and of uniform cross section, the strain $e_T$ at any point is $e_T = \delta_T/L$ and, thus, also zero. However, the supports will exert equal and opposite forces $P$ and $P'$ on the rod after the temperature has been raised, to keep it from elongating (Fig. 2.35b). It thus follows that a state of stress (with no corresponding strain) is created in the rod.
As we prepare to determine the stress \( \sigma \) created by the temperature change \( \Delta T \), we observe that the problem we have to solve is statically indeterminate. Therefore, we should first compute the magnitude \( P \) of the reactions at the supports from the condition that the elongation of the rod is zero. Using the superposition method described in Sec. 2.9, we detach the rod from its support \( B \) (Fig. 2.36a) and let it elongate freely as it undergoes the temperature change \( \Delta T \) (Fig. 2.36b). According to formula (2.21), the corresponding elongation is

\[
\delta_T = \alpha(\Delta T)L
\]

Applying now to end \( B \) the force \( P \) representing the redundant reaction, and recalling formula (2.7), we obtain a second deformation (Fig. 2.36c)

\[
\delta_R = \frac{PL}{AE}
\]

Expressing that the total deformation \( \delta \) must be zero, we have

\[
\delta = \delta_T + \delta_R = \alpha(\Delta T)L + \frac{PL}{AE} = 0
\]

from which we conclude that

\[
P = -AE\alpha(\Delta T)
\]

and that the stress in the rod due to the temperature change \( \Delta T \) is

\[
\sigma = \frac{P}{A} = -E\alpha(\Delta T) \quad (2.23)
\]

It should be kept in mind that the result we have obtained here and our earlier remark regarding the absence of any strain in the rod apply only in the case of a homogeneous rod of uniform cross section. Any other problem involving a restrained structure undergoing a change in temperature must be analyzed on its own merits. However, the same general approach can be used; i.e., we can consider separately the deformation due to the temperature change and the deformation due to the redundant reaction and superpose the solutions obtained.

Determine the values of the stress in portions \( AC \) and \( CB \) of the steel bar shown (Fig. 2.37) when the temperature of the bar is \(-45^\circ\text{C}\) knowing that a close fit exists at both of the rigid supports when the temperature is \(+24^\circ\text{C}\). Use the values \( E = 200 \text{ GPa} \) and \( \alpha = 11.7 \times 10^{-6}/^\circ\text{C} \) for steel.

We first determine the reactions at the supports. Since the problem is statically indeterminate, we detach the bar from its support at \( B \) and let it undergo the temperature change

\[
\Delta T = (-45^\circ\text{C}) - (24^\circ\text{C}) = -69^\circ\text{C}
\]
Stress and Strain—Axial Loading

Noting that the forces in the two portions of the bar are \( P_1 = P_2 = 81.34 \text{ kN} \), we obtain the following values of the stress in portions \( AC \) and \( CB \) of the bar:

\[
\sigma_1 = \frac{P_1}{A_1} = \frac{81.34 \text{ kN}}{380 \text{ mm}^2} = 214.1 \text{ MPa}
\]
\[
\sigma_2 = \frac{P_2}{A_2} = \frac{81.34 \text{ kN}}{750 \text{ mm}^2} = 108.5 \text{ MPa}
\]

We cannot emphasize too strongly the fact that, while the total deformation of the bar must be zero, the deformations of the portions \( AC \) and \( CB \) are not zero. A solution of the problem based on the assumption that these deformations are zero would therefore be wrong. Neither can the values of the strain in \( AC \) or \( CB \) be assumed equal to zero. To amplify this point, let us determine the strain \( e_{AC} \) in portion \( AC \) of the bar.

The strain \( e_{AC} \) can be divided into two component parts; one is the thermal strain \( e_T \) produced in the unrestrained bar by the temperature change \( \Delta T \) (Fig. 2.38). From Eq. (2.22) we write

\[
e_T = \frac{\alpha}{E} = \frac{\alpha}{200 \text{ GPa}} = -807.3 \times 10^{-6} \text{ mm/mm}
\]

The corresponding deformation (Fig. 2.38) is

\[
\delta_T = \alpha \Delta T = (11.7 \times 10^{-6} \text{°C}(-69 \text{°C}) \times 600 \text{ mm} = -0.484 \text{ mm}
\]

Applying now the unknown force \( R_B \) at end \( B \) (Fig. 2.38c), we use Eq. (2.8) to express the corresponding deformation \( \delta \). Substituting

\[
L_1 = L_2 = 300 \text{ mm}
\]
\[
A_1 = 380 \text{ mm}^2 \quad \quad A_2 = 750 \text{ mm}^2
\]
\[
P_1 = P_2 = R_B \quad \quad E = 200 \text{ GPa}
\]

into Eq. (2.8), we write

\[
\delta = \frac{P_1L_1}{A_1E} + \frac{P_2L_2}{A_2E}
\]
\[
= \frac{R_B}{200 \text{ GPa}} \left( \frac{300 \text{ mm}}{380 \text{ mm}^2} + \frac{300 \text{ mm}}{750 \text{ mm}^2} \right)
\]
\[
= (5.95 \times 10^{-6} \text{mm/N})R_B
\]

Expressing that the total deformation of the bar must be zero as a result of the imposed constraints, we write

\[
\delta = \delta_T + \delta = 0
\]
\[
-0.484 \text{ mm} + (5.95 \times 10^{-6} \text{mm/N})R_B = 0
\]

from which we obtain

\[
R_B = 81.34 \times 10^3 \text{N} = 81.34 \text{ kN}
\]

The reaction at \( A \) is equal and opposite.

The deformation \( \delta_{AC} \) and \( \delta_{CB} \) of the two portions of the bar are expressed respectively as

\[
\delta_{AC} = e_{AC}(AC) = (263.2 \times 10^{-6}) \times (300 \text{ mm})
\]
\[
= 0.079 \text{ mm}
\]
\[
\delta_{CB} = e_{CB}(CB) = (264.8 \times 10^{-6}) \times (300 \text{ mm})
\]
\[
= -0.079 \text{ mm}
\]

We thus check that, while the sum \( \delta = \delta_{AC} + \delta_{CB} \) of the two deformations is zero, neither of the deformations is zero.
**SAMPLE PROBLEM 2.3**

The 12-mm-diameter rod $CE$ and the 18-mm-diameter rod $DF$ are attached to the rigid bar $ABCD$ as shown. Knowing that the rods are made of aluminum and using $E = 70$ GPa determine (a) the force in each rod caused by the loading shown, (b) the corresponding deflection of point $A$.

**SOLUTION**

**Statics.** Considering the free body of bar $ABCD$, we note that the reaction at $B$ and the forces exerted by the rods are indeterminate. However, using statics, we may write

$$\gamma M_s = 0: \quad (40 \text{ kN})(450 \text{ mm}) - F_{ce}(300 \text{ mm}) - F_{df}(500 \text{ mm}) = 0 \quad \Rightarrow \quad 300F_{ce} + 500F_{df} = 18000 \tag{1}$$

**Geometry.** After application of the 40-kN load, the position of the bar is $A'B'C'D'$. From the similar triangles $BAA', BCC'$, and $BDD'$ we have

$$\delta_\gamma \frac{300 \text{ mm}}{500 \text{ mm}} = \delta_c \frac{500 \text{ mm}}{500 \text{ mm}} \quad \Rightarrow \quad \delta_c = 0.66\delta_0 \tag{2}$$

$$\delta_\gamma \frac{450 \text{ mm}}{500 \text{ mm}} = \delta_d \frac{500 \text{ mm}}{500 \text{ mm}} \quad \Rightarrow \quad \delta_d = 0.98\delta_0 \tag{3}$$

**Deformations.** Using Eq. (2.7), we have

$$\delta_c = \frac{F_{ce}L_{ce}}{A_{ce}E} \quad \delta_d = \frac{F_{df}L_{df}}{A_{df}E}$$

Substituting for $\delta_c$ and $\delta_d$ into (2), we write

$$\delta_c = 0.6\delta_0 \quad \frac{F_{ce}L_{ce}}{A_{ce}E} = 0.6 \frac{F_{df}L_{df}}{A_{df}E}$$

$$F_{ce} = 0.6 \frac{L_{df}A_{ce}}{A_{df}E} F_{df} = 0.6 \left(\frac{150 \text{ mm}}{600 \text{ mm}}\right)^2 \left(\frac{1}{2} \pi(12 \text{ mm})^2\right) F_{df} \quad F_{ce} = 0.333F_{df}$$

**Force in Each Rod.** Substituting for $F_{ce}$ into (1) and recalling that all forces have been expressed in kN, we have

$$300(0.333F_{df}) + 500F_{df} = 18000 \quad F_{df} = 30 \text{ kN} \quad F_{ce} = 10 \text{ kN}$$

**Deflections.** The deflection of point $D$ is

$$\delta_d = \frac{F_{df}L_{df}}{A_{df}E} \quad \frac{30 \times 10^3 \text{ kN}(750 \text{ mm})}{\frac{1}{2} \pi(18 \text{ mm})^2(70 \text{ GPa})} = 1.26 \text{ mm}$$

Using (3), we write

$$\delta_d = 0.98\delta_0 = 0.9(1.26 \text{ mm}) \quad \Rightarrow \quad \delta_d = 1.13 \text{ mm}$$
SAMPLE PROBLEM 2.4

The rigid bar CDE is attached to a pin support at E and rests on the 30-mm-diameter brass cylinder BD. A 22-mm-diameter steel rod AC passes through a hole in the bar and is secured by a nut which is snugly fitted when the temperature of the entire assembly is 20°C. The temperature of the brass cylinder is then raised to 50°C while the steel rod remains at 20°C. Assuming that no stresses were present before the temperature change, determine the stress in the cylinder.

Rod AC: Steel
- $E = 200 \text{ GPa}$
- $\alpha = 11.7 \times 10^{-6} \text{/°C}$

Cylinder BD: Brass
- $E = 105 \text{ GPa}$
- $\alpha = 20.9 \times 10^{-6} \text{/°C}$

SOLUTION

Statics. Considering the free body of the entire assembly, we write

$$\Sigma M_E = 0: R_A(0.75 \text{ m}) - R_B(0.3 \text{ m}) = 0 \quad R_A = 0.4R_B \quad (1)$$

Deformations: We use the method of superposition, considering $R_B$ as redundant. With the support at B removed, the temperature rise of the cylinder causes point B to move down through $\delta_T$. The reaction $R_B$ must cause a deflection $\delta_1$ equal to $\delta_T$ so that the final deflection of B will be zero (Fig. 3).

Deflection $\delta_T$. Because of a temperature rise of $50° - 20° = 30°C$, the length of the brass cylinder increases by $\delta_T$.

$$\delta_T = L(\Delta T)\alpha = (0.3 \text{ m})(30°C)(20.9 \times 10^{-6} \text{/°C}) = 188.1 \times 10^{-6} \text{ m}$$

Deflection $\delta_1$. We note that $\delta_1 = 0.44\delta_C$ and $\delta_1 = \delta_0 + \delta_B$.

$$\delta_C = \frac{R_A L}{AE} = \frac{R_A(0.9 \text{ m})}{\frac{1}{2}\pi(0.022 \text{ m})^2(200 \text{ GPa})} = 11.84 \times 10^{-9} R_A \uparrow$$

$$\delta_0 = 0.44\delta_C = 0.44(11.84 \times 10^{-9} R_A) = 4.74 \times 10^{-9} R_A \uparrow$$

$$\delta_B = \frac{R_B L}{AE} = \frac{R_B(0.3 \text{ m})}{\frac{1}{2}\pi(0.03 \text{ m})^2(105 \text{ GPa})} = 4.04 \times 10^{-9} R_B \uparrow$$

We recall from (1) that $R_A = 0.4R_B$ and write

$$\delta_1 = \delta_0 + \delta_B = [4.74(0.4R_A) + 4.04R_A]10^{-9} = 5.94 \times 10^{-9} R_A \uparrow$$

But $\delta_T = \delta_1$: $188.1 \times 10^{-6} \text{ m} = 5.94 \times 10^{-9} R_A \uparrow 
R_A = 31.7 \text{ kN}$

Stress in Cylinder: $\sigma_B = \frac{R_B}{A} = \frac{31.7 \text{ kN}}{\frac{1}{2}\pi(0.03 \text{ m})^2} \approx 4.48 \text{ MPa}$
2.33 Compressive centric forces of 160 kN are applied at both ends of the assembly shown by means of rigid plates. Knowing that $E_s = 200$ GPa and $E_a = 70$ GPa, determine (a) the normal stresses in the steel core and the aluminum shell, (b) the deformation of the assembly.

2.34 The length of the assembly decreases by 0.15 mm when an axial force is applied by means of rigid end plates. Determine (a) the magnitude of the applied force, (b) the corresponding stress in the steel core.

2.35 An axial centric force of magnitude $P = 450$ kN is applied to the composite block shown by means of a rigid end plate. Knowing that $h = 10$ mm, determine the normal stress in (a) the brass core, (b) the aluminum plates.

2.36 For the composite block shown in Prob. 2.35, determine (a) the value of $h$ if the portion of the load carried by the aluminum plates is half the portion of the load carried by the brass core, (b) the total load if the stress in the brass is 80 MPa.

2.37 The 1.5-m concrete post is reinforced with six steel bars, each with a 28-mm diameter. Knowing that $E_s = 200$ GPa and $E_c = 25$ GPa, determine the normal stresses in the steel and in the concrete when a 1550-kN axial centric force $P$ is applied to the post.
2.38 For the post of Prob. 2.37, determine the maximum centric force that may be applied if the allowable normal stress is 160 MPa in the steel and 18 MPa in the concrete.

2.39 Two cylindrical rods, one of steel and the other of brass, are joined at C and restrained by rigid supports at A and E. For the loading shown and knowing that $E_s = 200 \text{ GPa}$ and $E_b = 105 \text{ GPa}$, determine (a) the reactions at A and E, (b) the deflection of point C.

2.40 Solve Prob. 2.39, assuming that rod AC is made of brass and rod CE is made of steel.

2.41 Three steel rods ($E = 200 \text{ GPa}$) support a 35-kN load P. Each of the rods AB and CD has a 200-mm$^2$ cross-sectional area and rod EF has a 625-mm$^2$ cross-sectional area. Determine (a) the change in length of rod EF, (b) the stress in each rod.

2.42 A 250-mm-long aluminum tube ($E = 70 \text{ GPa}$) of 36-mm outer diameter and 28-mm inner diameter may be closed at both ends by means of single-threaded screw-on covers of 1.5-mm pitch. With one cover screwed on tight, a solid brass rod ($E = 105 \text{ GPa}$) of 25-mm diameter is placed inside the tube and the second cover is screwed on. Since the rod is slightly longer than the tube, it is observed that the cover must be forced against the rod by rotating it one-quarter of a turn before it can be tightly closed. Determine (a) the average normal stress in the tube and in the rod, (b) the deformations of the tube and of the rod.

2.43 A steel tube ($E_s = 200 \text{ GPa}$) with a 30-mm outer diameter and a 3-mm thickness is placed in a vise that is adjusted so that its jaws just touch the ends of the tube without exerting any pressure on them. The two forces shown are then applied to the tube. After these forces are applied, the vise is adjusted to decrease the distance between its jaws by 0.2 mm. Determine (a) the forces exerted by the vise on the tube at A and D, (b) the change in length of the portion BC of the tube.

2.44 Solve Prob. 2.43, assuming that after the forces have been applied, the vise is adjusted to increase the distance between its jaws by 0.1 mm.
2.45 The steel rods $BE$ and $CD$ each have a diameter of 16 mm ($E = 200$ GPa). The ends are threaded with a pitch of 2.5 mm. Knowing that after being snugly fit, the nut at $B$ is tightened one full turn, determine (a) the tension in rod $CD$, (b) the deflection of point $C$ of the rigid member $ABC$.

2.46 The rigid bar $AD$ is supported by two steel wires of 1.5 mm diameter ($E = 200$ GPa) and a pin and bracket at $D$. Knowing that the wires were initially taut, determine (a) the additional tension in each wire when a 900 N load $P$ is applied at $D$, (b) the corresponding deflection of point $D$.

2.47 The brass shell ($\alpha_b = 20.9 \times 10^{-6}/^\circ C$) is fully bonded to the steel core ($\alpha_s = 11.7 \times 10^{-6}/^\circ C$). Determine the largest allowable increase in temperature if the stress in the steel core is not to exceed 55 MPa.

2.48 The assembly shown consists of an aluminum shell ($E = 70$ GPa, $\alpha_s = 23.6 \times 10^{-6}/^\circ C$) fully bonded to a steel core ($E = 200$ GPa, $\alpha_s = 11.7 \times 10^{-6}/^\circ C$) and is unstressed at a temperature of 20°C. Considering only axial deformations, determine the stress in the aluminum shell when the temperature reaches 180°C.

2.49 Solve Prob. 2.48, assuming that the core is made of brass ($E_s = 105$ GPa, $\alpha_s = 20.9 \times 10^{-6}/^\circ C$).

2.50 A 1.2-m concrete post is reinforced by four steel bars, each of 18 mm diameter. Knowing that $E_s = 200$ GPa, $\alpha_s = 11.7 \times 10^{-6}/^\circ C$ and $E_c = 25$ GPa and $\alpha_c = 9.9 \times 10^{-6}/^\circ C$, determine the normal stresses induced in the steel and in the concrete by a temperature rise of 27°C.
2.51 A steel railroad track \( (E_s = 200 \text{ GPa}, \alpha_s = 11.7 \times 10^{-6}/\degree\text{C}) \) was laid out at a temperature of \(-1.0\degree\text{C}\). Determine the normal stress in the rails when the temperature reaches 52\degree\text{C}, assuming that the rails (a) are welded to form a continuous track, (b) are 12-m long with 6-mm gaps between them.

2.52 A rod consisting of two cylindrical portions \( AB \) and \( BC \) is restrained at both ends. Portion \( AB \) is made of steel \( (E_s = 200 \text{ GPa}, \alpha_s = 11.7 \times 10^{-6}/\degree\text{C}) \) and portion \( BC \) is made of brass \( (E_b = 120 \text{ GPa}, \alpha_b = 18.7 \times 10^{-6}/\degree\text{C}) \). Knowing that the rod is initially unstressed, determine (a) the normal stresses induced in portions \( AB \) and \( BC \) by a temperature rise of 18\degree\text{C}, (b) the corresponding deflection of point \( B \).

![Fig. P2.52](image)

2.53 A rod consisting of two cylindrical portions \( AB \) and \( BC \) is restrained at both ends. Portion \( AB \) is made of brass \( (E_b = 105 \text{ GPa}, \alpha_b = 20.9 \times 10^{-6}/\degree\text{C}) \) and portion \( BC \) is made of aluminum \( (E_a = 72 \text{ GPa}, \alpha_a = 23.9 \times 10^{-6}/\degree\text{C}) \). Knowing that the rod is initially unstressed, determine (a) the normal stresses induced in portions \( AB \) and \( BC \) by a temperature rise of 42\degree\text{C}, (b) the corresponding deflection of point \( B \).

![Fig. P2.53](image)

2.54 In Prob. 2.42, determine the average normal stress in the tube and the rod, assuming that the temperature was 15\degree\text{C} when the nuts were snugly fitted and that the final temperature is 55\degree\text{C}. (For aluminum, \( \alpha = 23.6 \times 10^{-6}/\degree\text{C} \); for brass, \( \alpha = 20.9 \times 10^{-6}/\degree\text{C} \).)
2.55 At room temperature (20°C) a 0.5-mm gap exists between the ends of the rods shown. At a later time when the temperature has reached 140°C, determine (a) the normal stress in the aluminum rod, (b) the change in length of the aluminum rod.

2.56 Knowing that a 0.5-mm gap exists when the temperature is 24°C, determine (a) the temperature at which the normal stress in the aluminum bar will be equal to -75 MPa, (b) the corresponding exact length of the aluminum bar.

2.58 Two steel bars \( E_s = 200 \text{ GPa} \) and \( \alpha_s = 11.7 \times 10^{-6} /\text{°C} \) are used to reinforce a brass bar \( E_b = 105 \text{ GPa}, \alpha_b = 20.9 \times 10^{-6} /\text{°C} \) that is subjected to a load \( P = 25 \text{ kN} \). When the steel bars were fabricated, the distance between the centers of the holes that were to fit on the pins was made 0.5 mm smaller than the 2 m needed. The steel bars were then placed in an oven to increase their length so that they would just fit on the pins. Following fabrication, the temperature in the steel bars dropped back to room temperature. Determine (a) the increase in temperature that was required to fit the steel bars on the pins, (b) the stress in the brass bar after the load is applied to it.

2.59 Determine the maximum load \( P \) that may be applied to the brass bar of Prob. 2.58 if the allowable stress in the steel bars is 50 MPa and the allowable stress in the brass bar is 25 MPa.

2.60 An aluminum rod \( E_a = 70 \text{ GPa}, \alpha_a = 23.6 \times 10^{-6} /\text{°C} \) and a steel link \( E_s = 200 \text{ GPa}, \alpha_s = 11.7 \times 10^{-6} /\text{°C} \) have the dimensions shown at a temperature of 20°C. The steel link is heated until the aluminum rod can be fitted freely into it. The temperature of the whole assembly is then raised to 150°C. Determine (a) the final stress in the rod, (b) in the link.
We saw in the earlier part of this chapter that, when a homogeneous slender bar is axially loaded, the resulting stress and strain satisfy Hooke's law, as long as the elastic limit of the material is not exceeded. Assuming that the load \( P \) is directed along the \( x \) axis (Fig. 2.39a), we have \( \sigma_x = P/A \), where \( A \) is the cross-sectional area of the bar, and, from Hooke's law,
\[
e_x = \frac{\sigma_x}{E}
\]  
(2.24)

where \( E \) is the modulus of elasticity of the material.

We also note that the normal stresses on faces respectively perpendicular to the \( y \) and \( z \) axes are zero: \( \sigma_y = \sigma_z = 0 \) (Fig. 2.39b). It would be tempting to conclude that the corresponding strains \( e_y \) and \( e_z \) are also zero. This, however, is not the case. In all engineering materials, the elongation produced by an axial tensile force \( P \) in the direction of the force is accompanied by a contraction in any transverse direction (Fig. 2.40). In this section and the following sections (Secs. 2.12 through 2.15), all materials considered will be assumed to be both homogeneous and isotropic, i.e., their mechanical properties will be assumed independent of both position and direction. It follows that the strain must have the same value for any transverse direction. Therefore, for the loading shown in Fig. 2.39 we must have \( e_y = e_z \). This common value is referred to as the lateral strain. An important constant for a given material is its Poisson's ratio, named after the French mathematician Simeon Denis Poisson (1781-1840) and denoted by the Greek letter \( \nu \) (nu). It is defined as
\[
\nu = -\frac{e_y}{e_x} = -\frac{e_z}{e_x}
\]  
(2.25)

for the loading condition represented in Fig. 2.39. Note the use of a minus sign in the above equations to obtain a positive value for \( \nu \), the axial and lateral strains having opposite signs for all engineering materials. Solving Eq. (2.26) for \( e_y \) and \( e_z \) and recalling (2.24), we write the following relations, which fully describe the condition of strain under an axial load applied in a direction parallel to the \( x \) axis:
\[
e_x = \frac{\sigma_x}{E} \quad e_y = e_z = -\frac{\nu \sigma_x}{E}
\]  
(2.27)

\[\text{It would also be tempting, but equally wrong, to assume that the volume of the rod remains unchanged as a result of the combined effect of the axial elongation and transverse contraction (see Sec. 2.13).}\]

\[\text{However, some experimenural materials, such as polymer foams, expand laterally when stretched. Since the axial and lateral strains have then the same sign, the Poisson's ratio of these materials is negative. (See Roderic Lakes, "Foam Structures with a Negative Poisson's Ratio," Science, 27 February 1987, Volume 235, pp. 1034-1040.)}\]
A 500-mm-long, 16-mm-diameter rod made of a homogenous, isotropic material is observed to increase in length by 300 µm, and to decrease in diameter by 2.4 µm when subjected to an axial 12-kN load. Determine the modulus of elasticity and Poisson's ratio of the material.

The cross-sectional area of the rod is

\[ A = \pi r^2 = \pi (8 \times 10^{-3})^2 = 201 \times 10^{-6} \text{ m}^2 \]

Choosing the x axis along the axis of the rod (Fig. 2.41), we write

\[ \sigma_x = \frac{P}{A} = \frac{12 \times 10^3 \text{ N}}{201 \times 10^{-6} \text{ m}^2} = 59.7 \text{ MPa} \]

\[ \epsilon_x = \frac{\delta_x}{L} = \frac{300 \mu\text{m}}{500 \text{ mm}} = 600 \times 10^{-6} \]

\[ \epsilon_y = \frac{\delta_y}{d} = \frac{-2.4 \mu\text{m}}{16 \text{ mm}} = -150 \times 10^{-6} \]

From Hooke's law, \( \sigma_x = E \epsilon_x \), we obtain

\[ E = \frac{\sigma_x}{\epsilon_x} = \frac{59.7 \text{ MPa}}{600 \times 10^{-6} \text{ m}} = 99.5 \text{ GPa} \]

and, from Eq. (2.26),

\[ v = \frac{\epsilon_y}{\epsilon_x} = \frac{-150 \times 10^{-6}}{600 \times 10^{-6}} = 0.25 \]

2.12. MULTIAXIAL LOADING; GENERALIZED HOOKE'S LAW

All the examples considered so far in this chapter have dealt with slender members subjected to axial loads, i.e., to forces directed along a single axis. Choosing this axis as the x axis, and denoting by \( P \) the internal force at a given location, the corresponding stress components were found to be \( \sigma_x = P/A, \sigma_y = 0, \) and \( \sigma_z = 0. \)

Let us now consider structural elements subjected to loads acting in the directions of the three coordinate axes and producing normal stresses \( \sigma_x, \sigma_y, \) and \( \sigma_z \) which are all different from zero (Fig. 2.42). This condition is referred to as a multiaxial loading. Note that this is not the general stress condition described in Sec. 1.12, since no shearing stresses are included among the stresses shown in Fig. 2.42.
Consider an element of an isotropic material in the shape of a cube (Fig. 2.43a). We can assume the side of the cube to be equal to unity, since it is always possible to select the side of the cube as a unit of length. Under the given multiaxial loading, the element will deform into a rectangular parallelepiped of sides equal, respectively, to $1 + \varepsilon_x$, $1 + \varepsilon_y$, and $1 + \varepsilon_z$, where $\varepsilon_x$, $\varepsilon_y$, and $\varepsilon_z$ denote the values of the normal strain in the directions of the three coordinate axes (Fig. 2.43b). You should note that, as a result of the deformations of the other elements of the material, the element under consideration could also undergo a translation, but we are concerned here only with the actual deformation of the element, and not with any possible superimposed rigid-body displacement.

In order to express the strain components $\varepsilon_x$, $\varepsilon_y$, $\varepsilon_z$ in terms of the stress components $\sigma_x$, $\sigma_y$, $\sigma_z$, we will consider separately the effect of each stress component and combine the results obtained. The approach we propose here will be used repeatedly in this text, and is based on the principle of superposition. This principle states that the effect of a given combined loading on a structure can be obtained by determining separately the effects of the various loads and combining the results obtained, provided that the following conditions are satisfied:

1. Each effect is linearly related to the load that produces it.
2. The deformation resulting from any given load is small and does not affect the conditions of application of the other loads.

In the case of a multiaxial loading, the first condition will be satisfied if the stresses do not exceed the proportional limit of the material, and the second condition will also be satisfied if the stress on any given face does not cause deformations of the other faces that are large enough to affect the computation of the stresses on those faces.

Considering first the effect of the stress component $\sigma_x$, we recall from Sec. 2.11 that $\sigma_x$ causes a strain equal to $\sigma_x/E$ in the $x$ direction, and strains equal to $-\nu \sigma_y/E$ in each of the $y$ and $z$ directions. Similarly, the stress component $\sigma_y$, if applied separately, will cause a strain $\sigma_y/E$ in the $y$ direction and strains $-\nu \sigma_x/E$ in the other two directions. Finally, the stress component $\sigma_z$ causes a strain $\sigma_z/E$ in the $z$ direction and strains $-\nu \sigma_x/E$ in the $x$ and $y$ directions. Combining the results obtained, we conclude that the components of strain corresponding to the given multiaxial loading are

$$
\varepsilon_x = \frac{\sigma_x}{E} - \frac{\nu \sigma_y}{E} - \frac{\nu \sigma_z}{E},
$$

$$
\varepsilon_y = -\frac{\nu \sigma_x}{E} + \frac{\sigma_y}{E} - \frac{\nu \sigma_z}{E},
$$

$$
\varepsilon_z = -\frac{\nu \sigma_x}{E} - \frac{\nu \sigma_y}{E} + \frac{\sigma_z}{E}.
$$

(2.28)
The relations (2.28) are referred to as the generalized Hooke’s law for the multiaxial loading of a homogeneous isotropic material. As we indicated earlier, the results obtained are valid only as long as the stresses do not exceed the proportional limit, and as long as the deformations involved remain small. We also recall that a positive value for a stress component signifies tension, and a negative value compression. Similarly, a positive value for a strain component indicates expansion in the corresponding direction, and a negative value contraction.

**EXAMPLE 2.13**

The steel block shown (Fig. 2.44) is subjected to a uniform pressure on all its faces. Knowing that the change in length of edge $AB$ is $-30 \times 10^{-3}$ mm, determine (a) the change in length of the other two edges, and (b) the pressure $p$ applied to the faces of the block. Assume $E = 200$ GPa and $\nu = 0.29$.

(a) Change in Length of Other Edges. Substituting $\sigma_x = \sigma_y = \sigma_z = -p$ into the relations (2.28), we find that the three strain components have the common value

$$\epsilon_x = \epsilon_y = \epsilon_z = -\frac{p}{E}(1 - 2\nu) \quad (2.29)$$

Since

$$\epsilon_x = \frac{\delta_x}{AB} = (-30 \times 10^{-3})/(100 \text{ mm})$$

we obtain

$$\epsilon_x = \epsilon_y = \epsilon_z = -300 \times 10^{-6} \text{ mm/mm}$$

from which it follows that

$$\delta_x = \epsilon_x (BC) = (-300 \times 10^{-6})(50 \text{ mm}) = -15 \times 10^{-3} \text{ mm}$$

$$\delta_z = \epsilon_z (BD) = (-300 \times 10^{-6})(75 \text{ mm}) = -22.5 \times 10^{-3} \text{ mm}$$

(b) Pressure. Solving Eq. (2.29) for $p$, we write

$$p = \frac{E\epsilon_x}{1 - 2\nu} = \frac{(200 \text{ GPa})(-300 \times 10^{-6})}{1 - 0.58}$$

$$p = 142.9 \text{ MPa}$$

**2.13. DILATATION; BULK MODULUS**

In this section you will examine the effect of the normal stresses $\sigma_x$, $\sigma_y$, and $\sigma_z$ on the volume of an element of isotropic material. Consider the element shown in Fig. 2.43. In its unstressed state, it is in the shape of a cube of unit volume; and under the stresses $\sigma_x$, $\sigma_y$, $\sigma_z$ it deforms into a rectangular parallelepiped of volume

$$v = (1 + \epsilon_x)(1 + \epsilon_y)(1 + \epsilon_z)$$

Since the strains $\epsilon_x$, $\epsilon_y$, $\epsilon_z$ are much smaller than unity, their products will be even smaller and may be omitted in the expansion of the product. We have, therefore,

$$v = 1 + \epsilon_x + \epsilon_y + \epsilon_z$$
Denoting by \( e \) the change in volume of our element, we write
\[
e = v - 1 = 1 + \varepsilon_x + \varepsilon_y + \varepsilon_z - 1
\]
or
\[
e = \varepsilon_x + \varepsilon_y + \varepsilon_z
\]  
(2.30)

Since the element had originally a unit volume, the quantity \( e \) represents the change in volume per unit volume; it is referred to as the dilatation of the material. Substituting for \( \varepsilon_x, \varepsilon_y, \) and \( \varepsilon_z \) from Eqs. (2.28) into (2.30), we write
\[
e = \frac{(\sigma_x + \sigma_y + \sigma_z)}{E} - \frac{2v(\sigma_x + \sigma_y + \sigma_z)}{E} + \frac{1}{E} - \frac{2\nu}{E}
\]
(2.31)

A case of special interest is that of a body subjected to a uniform hydrostatic pressure \( p \). Each of the stress components is then equal to \( -p \) and Eq. (2.31) yields
\[
e = \frac{3(1 - 2\nu)}{E} p
\]
(2.32)

Introducing the constant
\[
k = \frac{E}{3(1 - 2\nu)}
\]
(2.33)
we write Eq. (2.32) in the form
\[
e = \frac{p}{k}
\]
(2.34)

The constant \( k \) is known as the bulk modulus or modulus of compression of the material. It is expressed in the same units as the modulus of elasticity \( E \), that is, in pascals.

Observation and common sense indicate that a stable material subjected to a hydrostatic pressure can only decrease in volume; thus the dilatation \( e \) in Eq. (2.34) is negative, from which it follows that the bulk modulus \( k \) is a positive quantity. Referring to Eq. (2.33), we conclude that \( 1 - 2\nu > 0 \), or \( \nu < \frac{1}{2} \). On the other hand, we recall from Sec. 2.11 that \( \nu \) is positive for all engineering materials. We thus conclude that, for any engineering material,
\[
0 < \nu < \frac{1}{2}
\]
(2.35)

We note that an ideal material having a value of \( \nu \) equal to zero could be stretched in one direction without any lateral contraction. On the other hand, an ideal material for which \( \nu = \frac{1}{2} \), and thus \( k = \infty \), would

\[\dagger\]Since the dilatation \( e \) represents a change in volume, it must be independent of the orientation of the element considered. It then follows from Eqs. (2.30) and (2.31) that the quantities \( \varepsilon_x + \varepsilon_y + \varepsilon_z \) and \( \sigma_x + \sigma_y + \sigma_z \) are also independent of the orientation of the element. This property will be verified in Chap. 7.
be perfectly incompressible \((e = 0)\). Referring to Eq. (2.31) we also note that, since \(\nu < \frac{1}{2}\) in the elastic range, stretching an engineering material in one direction, for example in the \(x\) direction \((\sigma_x > 0, \sigma_y = \sigma_z = 0)\), will result in an increase of its volume \((e > 0)\).

**EXAMPLE 2.09**

Determine the change in volume \(\Delta V\) of the steel block shown in Fig. 2.44, when it is subjected to the hydrostatic pressure \(p = 180\) MPa. Use \(E = 200\) GPa and \(\nu = 0.29\).

From Eq. (2.33), we determine the bulk modulus of steel,

\[
k = \frac{E}{3(1 - 2\nu)} = \frac{200\text{ GPa}}{3(1 - 0.58)} = 158.7\text{ GPa}
\]

and, from Eq. (2.34), the dilatation,

\[
e = \frac{p}{k} = \frac{180\text{ MPa}}{158.7\text{ GPa}} = -1.134 \times 10^{-3}
\]

Since the volume \(V\) of the block in its unstressed state is

\[
V = (80\text{ mm})(40\text{ mm})(60\text{ mm}) = 192 \times 10^3\text{ mm}^3
\]

and since \(e\) represents the change in volume per unit volume, \(e = \Delta V/V\), we have

\[
\Delta V = eV = (-1.134 \times 10^{-3})(192 \times 10^3\text{ mm}^3) = -218\text{ mm}^3
\]

**2.14. SHEARING STRAIN**

When we derived in Sec. 2.12 the relations (2.28) between normal stresses and normal strains in a homogeneous isotropic material, we assumed that no shearing stresses were involved. In the more general stress situation represented in Fig. 2.45, shearing stresses \(\tau_{xy}, \tau_{yz}, \text{ and } \tau_{xz}\) will be present (as well, of course, as the corresponding shearing stresses \(\tau_{yx}, \tau_{yz}, \text{ and } \tau_{zx}\)). These stresses have no direct effect on the normal strains and, as long as all the deformations involved remain small, they will not affect the derivation nor the validity of the relations (2.28). The shearing stresses, however, will tend to deform a cubic element of material into an oblique parallelepiped.

\[\text{Fig. 2.4b}\]

\[\text{However, in the plastic range, the volume of the material remains nearly constant.}\]
Stress and Strain—Axial Loading

Consider first a cubic element of side one (Fig. 2.46) subjected to no other stresses than the shearing stresses $\tau_x$ and $\tau_y$ applied to faces of the element respectively perpendicular to the $x$ and $y$ axes. (We recall from Sec. 1.12 that $\tau_x = \tau_y$.) The element is observed to deform into a rhomboid of sides equal to one (Fig. 2.47). Two of the angles formed by the four faces under stress are reduced from $\frac{\pi}{2}$ to $\frac{\pi}{2} - \gamma_{xy}$, while the other two are increased from $\frac{\pi}{2}$ to $\frac{\pi}{2} + \gamma_{xy}$. The small angle $\gamma_{xy}$ (expressed in radians) defines the shearing strain corresponding to the $x$ and $y$ directions. When the deformation involves a reduction of the angle formed by the two faces oriented respectively toward the positive $x$ and $y$ axes (as shown in Fig. 2.47), the shearing strain $\gamma_{xy}$ is said to be positive; otherwise, it is said to be negative.

We should note that, as a result of the deformations of the other elements of the material, the element under consideration can also undergo an overall rotation. However, as was the case in our study of normal strains, we are concerned here only with the actual deformation of the element, and not with any possible superimposed rigid-body displacement.

Plotting successive values of $\tau_{xy}$ against the corresponding values of $\gamma_{xy}$, we obtain the shearing stress-strain diagram for the material under consideration. This can be accomplished by carrying out a torsion test, as you will see in Chap. 3. The diagram obtained is similar to the normal stress-strain diagram obtained for the same material from the tensile test described earlier in this chapter. However, the values obtained for the yield strength, ultimate strength, etc., of a given material are only about half as large in shear as they are in tension. As was the case for normal stresses and strains, the initial portion of the shearing stress-strain diagram is a straight line. For values of the shearing stress

---

1 The defining the strain $\gamma_{xy}$ some authors arbitrarily assume that the actual deformation of the element is accompanied by a rigid-body rotation such that the horizontal faces of the element do not rotate. The strain $\gamma_{xy}$ is then represented by the angle through which the other two faces have rotated (Fig. 2.48). Others assume a rigid-body rotation such that the horizontal faces rotate through $\frac{\pi}{2} + \gamma_{xy}$ counterclockwise and the vertical faces through $\frac{\pi}{2} - \gamma_{xy}$ clockwise (Fig. 2.49). Since both assumptions are unnecessary and may lead to confusion, we prefer in this text to associate the shearing strain $\gamma_{xy}$ with the change in the angle formed by the two faces, rather than with the rotation of a given face under restrictive conditions.
that do not exceed the proportional limit in shear, we can therefore write for any homogeneous isotropic material,

\[ \tau_{xy} = G \gamma_{xy} \]  

(2.36)

This relation is known as Hooke’s law for shearing stress and strain, and the constant \( G \) is called the modulus of rigidity or shear modulus of the material. Since the strain \( \gamma_{xy} \) was defined as an angle in radians, it is dimensionless, and the modulus \( G \) is expressed in the same units as \( \tau_{xy} \), that is, in pascals. The modulus of rigidity \( G \) of any given material is less than one-half, but more than one-third of the modulus of elasticity \( E \) of that material.†

Considering now a small element of material subjected to shearing stresses \( \tau_{xy} \) and \( \tau_{yz} \) (Fig. 2.50a), we define the shearing strain \( \gamma_{yz} \) as the change in the angle formed by the faces under stress. The shearing strain \( \gamma_{yz} \) is defined in a similar way by considering an element subjected to shearing stresses \( \tau_{xy} \) and \( \tau_{zx} \) (Fig. 2.50b). For values of the stress that do not exceed the proportional limit, we can write the two additional relations

\[ \tau_{yz} = G \gamma_{yz} \quad \tau_{zx} = G \gamma_{zx} \]  

(2.37)

where the constant \( G \) is the same as in Eq. (2.36).

For the general stress condition represented in Fig. 2.45, and as long as none of the stresses involved exceeds the corresponding proportional limit, we can apply the principle of superposition and combine the results obtained in this section and in Sec. 2.12. We obtain the following group of equations representing the generalized Hooke’s law for a homogeneous isotropic material under the most general stress condition.

\[ \begin{aligned}
    \varepsilon_x &= \frac{\sigma_x}{E} - \frac{\nu \sigma_y}{E} - \frac{\nu \sigma_z}{E} \\
    \varepsilon_y &= \frac{\nu \sigma_x}{E} + \frac{\sigma_y}{E} - \frac{\nu \sigma_z}{E} \\
    \varepsilon_z &= -\frac{\nu \sigma_x}{E} - \frac{\nu \sigma_y}{E} + \frac{\sigma_z}{E} \\
    \gamma_{xy} &= \frac{\tau_{xy}}{G} \quad \gamma_{yz} = \frac{\tau_{yz}}{G} \quad \gamma_{zx} = \frac{\tau_{zx}}{G} 
\end{aligned} \]  

(2.38)

An examination of Eqs. (2.38) might lead us to believe that three distinct constants, \( E, \nu, \) and \( G \), must first be determined experimentally, if we are to predict the deformations caused in a given material by an arbitrary combination of stresses. Actually, only two of these constants need be determined experimentally for any given material. As you will see in the next section, the third constant can then be obtained through a very simple computation.

†See Prob. 2.91.
A rectangular block of a material with a modulus of rigidity $G = 630$ MPa is bonded to two rigid horizontal plates. The lower plate is fixed, while the upper plate is subjected to a horizontal force $P$ (Fig. 2.51). Knowing that the upper plate moves through 1 mm under the action of the force, determine (a) the average shearing strain in the material, (b) the force $P$ exerted on the upper plate.

(a) Shearing Strain. We select coordinate axes centered at the midpoint $C$ of edge $AS$ and directed as shown (Fig. 2.52). According to its definition, the shearing strain $\gamma_{xy}$ is equal to the angle formed by the vertical and the line $CF$ joining the midpoints of edges $AB$ and $DE$. Noting that this is a very small angle and recalling that it should be expressed in radians, we write

$$\gamma_{xy} = \tan \gamma_{xy} = \frac{1 \text{ mm}}{50 \text{ mm}} = 0.020 \text{ rad}$$

(b) Force Exerted on Upper Plate. We first determine the shearing stress $\tau_{xy}$ in the material. Using Hooke's law for shearing stress and strain, we have

$$\tau_{xy} = G\gamma_{xy} = (630 \text{ MPa})(0.020 \text{ rad}) = 12.6 \text{ MPa}$$

The force exerted on the upper plate is thus

$$P = \tau_{xy} A = (12.6 \text{ MPa})(200 \text{ mm})(62 \text{ mm}) = 156.2 \text{ kN}$$

2.15. FURTHER DISCUSSION OF DEFORMATIONS UNDER AXIAL LOADING; RELATION AMONG $E$, $\nu$, AND $G$

We saw in Sec. 2.11 that a slender bar subjected to an axial tensile load $P$ directed along the $x$ axis will elongate in the $x$ direction and contract in both of the transverse $y$ and $z$ directions. If $\epsilon_x$ denotes the axial strain, the lateral strain is expressed as $\epsilon_y = \epsilon_z = -\nu \epsilon_x$, where $\nu$ is Poisson's ratio. Thus, an element in the shape of a cube of side equal to one and oriented as shown in Fig. 2.53a will deform into a rectangular parallelepiped of sides $1 + \epsilon_x$, $1 - \nu \epsilon_x$, and $1 - \nu \epsilon_x$. (Note that only one face of the element is shown in the figure.) On the other hand, if the element is oriented at 45° to the axis of the load (Fig. 2.53b), the face shown in the figure is observed to deform into a rhombus. We conclude that the axial load $P$ causes in this element a shearing strain $\gamma'$ equal to the amount by which each of the angles shown in Fig. 2.53b increases or decreases.†

†Note that the load $P$ also produces normal strains in the element shown in Fig. 2.53b (see Prob. 2.74).
The fact that shearing strains, as well as normal strains, result from an axial loading should not come to us as a surprise, since we already observed at the end of Sec. 1.12 that an axial load \( P \) causes normal and shearing stresses of equal magnitude on four of the faces of an element oriented at \( 45^\circ \) to the axis of the member. This was illustrated in Fig. 1.40, which, for convenience, has been repeated here. It was also shown in Sec. 1.11 that the shearing stress is maximum on a plane forming an angle of \( 45^\circ \) with the axis of the load. It follows from Hooke's law for shearing stress and strain that the shearing strain \( \gamma' \) associated with the element of Fig. 2.53b is also maximum: \( \gamma' = \gamma_m \).

While a more detailed study of the transformations of strain will be postponed until Chap. 7, we will derive in this section a relation between the maximum shearing strain \( \gamma' = \gamma_m \) associated with the element of Fig. 2.53b and the normal strain \( \varepsilon \) in the direction of the load. Let us consider for this purpose the prismatic element obtained by intersecting the cubic element of Fig. 2.53a by a diagonal plane (Fig. 2.54a and b). Referring to Fig. 2.53a, we conclude that this new element will deform into the element shown in Fig. 2.54c, which has horizontal and vertical sides respectively equal to \( 1 + \varepsilon \) and \( 1 - \varepsilon \). But the angle formed by the oblique and horizontal faces of the element of Fig. 2.54b is precisely half of one of the right angles of the cubic element considered in Fig. 2.53b. The angle \( \beta \) into which this angle deforms must therefore be equal to half of \( \pi/2 - \gamma_m \). We write

\[
\beta = \frac{\pi}{4} - \frac{\gamma_m}{2}
\]

Applying the formula for the tangent of the difference of two angles, we obtain

\[
\tan \beta = \frac{\tan \frac{\pi}{4} - \tan \frac{\gamma_m}{2}}{1 - \tan \frac{\gamma_m}{2}} = \frac{1 - \tan \frac{\gamma_m}{2}}{1 + \tan \frac{\gamma_m}{2}}
\]
or, since $\gamma_m/2$ is a very small angle,

$$\tan \beta = \frac{1 - \frac{\gamma_m}{2}}{1 + \frac{\gamma_m}{2}}$$  \hspace{1cm} (2.39)

But, from Fig. 2.54c, we observe that

$$\tan \beta = \frac{1 - \nu \varepsilon_x}{1 + \frac{\varepsilon_x}{2}}$$  \hspace{1cm} (2.40)

Equating the right-hand members of (2.39) and (2.40), and solving for $\gamma_m$, we write

$$\gamma_m = \frac{(1 + \nu)\varepsilon_x}{1 + \frac{1 - \nu}{2} \varepsilon_x}$$

Since $\varepsilon_x \ll 1$, the denominator in the expression obtained can be assumed equal to one; we have, therefore,

$$\gamma_m = (1 + \nu)\varepsilon_x$$  \hspace{1cm} (2.41)

which is the desired relation between the maximum shearing strain $\gamma_m$ and the axial strain $\varepsilon_x$.

To obtain a relation among the constants $E$, $\nu$, and $G$, we recall that, by Hooke's law, $\gamma_m = \tau_m/G$, and that, for an axial loading, $\varepsilon_x = \sigma_x/E$.

Equation (2.41) can therefore be written as

$$\frac{\tau_m}{G} = (1 + \nu)\frac{\sigma_x}{E}$$

or

$$\frac{E}{G} = (1 + \nu)\frac{\sigma_x}{\tau_m}$$  \hspace{1cm} (2.42)

We now recall from Fig. 1.40 that $\sigma_x = P/A$ and $\tau_m = P/2A$, where $A$ is the cross-sectional area of the member. It thus follows that $\sigma_x/\tau_m = 2$. Substituting this value into (2.42) and dividing both members by 2, we obtain the relation

$$\frac{E}{2G} = 1 + \nu$$  \hspace{1cm} (2.43)

which can be used to determine one of the constants $E$, $\nu$, or $G$ from the other two. For example, solving Eq. (2.43) for $G$, we write

$$G = \frac{E}{2(1 + \nu)}$$  \hspace{1cm} (2.43')
2.16 STRESS-STRAIN RELATIONSHIPS FOR FIBER-REINFORCED COMPOSITE MATERIALS

Fiber-reinforced composite materials were briefly discussed in Sec. 2.5. It was shown that these materials are obtained by embedding fibers of a strong, stiff material into a weaker, softer material, referred to as a matrix. It was also shown that the relationship between the normal stress and the corresponding normal strain created in a lamina, or layer, of a composite material depends upon the direction in which the load is applied. Different moduli of elasticity, \( E_x, E_y, \) and \( E_z \) are therefore required to describe the relationship between normal stress and normal strain, according to whether the load is applied in a direction parallel to the fibers, in a direction perpendicular to the layer, or in a transverse direction.

Let us consider again the layer of composite material discussed in Sec. 2.5 and let us subject it to a uniaxial tensile load parallel to its fibers, i.e., in the \( x \) direction (Fig. 2.55a). To simplify our analysis, we will assume that the properties of the fibers and of the matrix have been combined, or "smeared," into a fictitious equivalent homogeneous material possessing these combined properties. We now consider a small element of that layer of smeared material (Fig. 2.55b). We denote by \( \sigma_x \) the corresponding normal stress and observe that \( \sigma_y = \sigma_z = 0 \). As indicated earlier in Sec. 2.5, the corresponding normal strain in the \( x \) direction is \( \epsilon_x = \sigma_x/E_x \), where \( E_x \) is the modulus of elasticity of the composite material in the \( x \) direction. As we saw for isotropic materials, the elongation of the material in the \( x \) direction is accompanied by contractions in the \( y \) and \( z \) directions. These contractions depend upon the placement of the fibers in the matrix and will generally be different. It follows that the lateral strains \( \epsilon_y \) and \( \epsilon_z \) will also be different, and so will the corresponding Poisson’s ratios:

\[
\nu_{xy} = -\frac{\epsilon_y}{\epsilon_x} \quad \text{and} \quad \nu_{xz} = -\frac{\epsilon_z}{\epsilon_x}
\]  

(2.44)

Note that the first subscript in each of the Poisson’s ratios \( \nu_{xy} \) and \( \nu_{xz} \) in Eqs. (2.44) refers to the direction of the load, and the second to the direction of the contraction.

It follows from the above that, in the case of the multiaxial loading of a layer of a composite material, equations similar to Eqs. (2.28) of Sec. 2.12 can be used to describe the stress-strain relationship. In the...
Stress and Strain—Axial Loading

In the present case, however, three different values of the modulus of elasticity and six different values of Poisson’s ratio will be involved. We write

\[
\begin{align*}
\varepsilon_x &= \frac{\sigma_x}{E_x} - \frac{\nu_{yz}\sigma_y}{E_y} - \frac{\nu_{xz}\sigma_z}{E_z} \\
\varepsilon_y &= \frac{\nu_{yx}\sigma_x}{E_x} + \frac{\sigma_y}{E_y} - \frac{\nu_{xy}\sigma_z}{E_z} \\
\varepsilon_z &= \frac{\nu_{zx}\sigma_x}{E_x} - \frac{\nu_{zy}\sigma_y}{E_y} + \frac{\sigma_z}{E_z}
\end{align*}
\]  

(2.45)

Equations (2.45) may be considered as defining the transformation of stress into strain for the given layer. It follows from a general property of such transformations that the coefficients of the stress components are symmetric, i.e.,

\[
\frac{\nu_{xy}}{E_x} = \frac{\nu_{yx}}{E_y}, \quad \frac{\nu_{xz}}{E_x} = \frac{\nu_{zx}}{E_z}, \quad \frac{\nu_{yz}}{E_y} = \frac{\nu_{zy}}{E_z}
\]  

(2.46)

These equations show that, while different, the Poisson’s ratios \( \nu_{xy} \) and \( \nu_{yz} \) are not independent; either of them can be obtained from the other if the corresponding values of the modulus of elasticity are known. The same is true of \( \nu_{yx} \) and \( \nu_{zx} \), and of \( \nu_{yx} \) and \( \nu_{zy} \).

Consider now the effect of the presence of shearing stresses on the faces of a small element of smeared layer. As pointed out in Sec. 2.14 in the case of isotropic materials, these stresses come in pairs of equal and opposite vectors applied to opposite sides of the given element and have no effect on the normal strains. Thus, Eqs. (2.45) remain valid. The shearing stresses, however, will create shearing strains which are defined by equations similar to the last three of the equations (2.38) of Sec. 2.14, except that three different values of the modulus of rigidity, \( G_{xy} \), \( G_{yz} \), and \( G_{zx} \) must now be used. We have

\[
\gamma_{xy} = \frac{\tau_{xy}}{G_{xy}}, \quad \gamma_{yz} = \frac{\tau_{yz}}{G_{yz}}, \quad \gamma_{zx} = \frac{\tau_{zx}}{G_{zx}}
\]  

(2.47)

The fact that the three components of strain \( \varepsilon_x, \varepsilon_y, \) and \( \varepsilon_z \) can be expressed in terms of the normal stresses only and do not depend upon any shearing stresses characterizes orthotropic materials and distinguishes them from other anisotropic materials.

As we saw in Sec. 2.5, a flat laminate is obtained by superposing a number of layers or laminas. If the fibers in all layers are given the same orientation to better withstand an axial tensile load, the laminate itself will be orthotropic. If the lateral stability of the laminate is increased by positioning some of its layers so that their fibers are at a right angle to the fibers of the other layers, the resulting laminate will also be orthotropic. On the other hand, if any of the layers of a laminate are positioned so that their fibers are neither parallel nor perpendicular to the fibers of other layers, the laminate, generally, will not be orthotropic.†

A 60-mm cube is made from layers of graphite epoxy with fibers aligned in the z direction. The cube is subjected to a compressive load of 140 kN in the x direction. The properties of the composite material are: \( E_x = 155.0 \) GPa, \( E_y = 12.10 \) GPa, \( E_z = 12.10 \) GPa, \( \nu_{xy} = 0.248, \nu_{xz} = 0.248, \) and \( \nu_{yz} = 0.458 \).

(a) **Free in y and z Directions.** We first determine the stress \( \sigma_x \) in the direction of loading. We have

\[
\sigma_x = \frac{P}{A} = \frac{-140 \times 10^3 \text{N}}{(0.060 \text{ m})(0.060 \text{ m})} = -38.89 \text{ MPa}
\]

Since the cube is not loaded or restrained in the y and z directions, we have \( \sigma_y = \sigma_z = 0 \). Thus, the right-hand members of Eqs. (2.45) reduce to their first terms. Substituting the given data into these equations, we write

\[
\epsilon_x = \frac{\sigma_x}{E_x} = \frac{-38.89 \text{ MPa}}{155.0 \text{ GPa}} = -250.9 \times 10^{-6}
\]

\[
\epsilon_y = -\frac{\nu_{xy}\sigma_x}{E_y} = \frac{(0.248)(-38.89 \text{ MPa})}{155.0 \text{ GPa}} = +62.22 \times 10^{-6}
\]

\[
\epsilon_z = -\frac{\nu_{xz}\sigma_x}{E_z} = \frac{(0.248)(-38.89 \text{ MPa})}{155.0 \text{ GPa}} = +62.22 \times 10^{-6}
\]

The changes in the cube dimensions are obtained by multiplying the corresponding strains by the length \( L = 0.060 \) m of the side of the cube:

\[
\delta_x = \epsilon_x L = (-250.9 \times 10^{-6})(0.060 \text{ m}) = -15.05 \mu\text{m}
\]

\[
\delta_y = \epsilon_y L = (+62.2 \times 10^{-6})(0.060 \text{ m}) = +3.73 \mu\text{m}
\]

\[
\delta_z = \epsilon_z L = (+62.2 \times 10^{-6})(0.060 \text{ m}) = +3.73 \mu\text{m}
\]

(b) **Free in z Direction, Restrained in y Direction.** The stress in the z direction is the same as in part a, namely, \( \sigma_z = -38.89 \) MPa. Since the cube is free to expand in the z direction as in part a, we again have \( \sigma_y = 0 \). But since the cube is now restrained in the y direction, we should expect a stress \( \sigma_y \) different from zero. On the other hand, since the cube cannot expand in the y direction, we must have \( \delta_y = 0 \) and, thus, \( \epsilon_y = \delta_y/L = 0 \). Making \( \sigma_y = 0 \) and \( \epsilon_y = 0 \) in the second of Eqs. (2.45), solving that equation for \( \sigma_x \), and substituting the given data, we have

\[
\sigma_x = \frac{E_x}{E_y}\nu_{yx}\epsilon_x = \frac{155.0 \text{ GPa}}{12.10 \text{ GPa}}(0.248)(-38.89 \text{ MPa})
\]

\[
= -752.9 \text{ kPa}
\]

Now that the three components of stress have been determined, we can use the first and last of Eqs. (2.45) to compute the strain components \( \epsilon_x \) and \( \epsilon_z \). But the first of these equations contains Poisson's ratio \( \nu_{yx} \) and, as we saw earlier, this ratio is not equal to the ratio \( \nu_{yx} \) which was among the given data. To find \( \nu_{yx} \) we use the first of Eqs. (2.46) and write

\[
\nu_{yx} = \frac{E_y}{E_y} = \frac{155.0 \text{ GPa}}{12.10 \text{ GPa}} = 0.01936
\]

Making \( \sigma_y = 0 \) in the first and third of Eqs. (2.45) and substituting in these equations the given values of \( E_x, E_y, \nu_{yx} \), and \( \nu_{zy} \) as well as the values obtained for \( \sigma_x, \sigma_z \), and \( \nu_{yx} \), we have

\[
\epsilon_y = \frac{\nu_{yx}\sigma_x}{E_y} = \frac{(0.01936)(-752.9 \text{ kPa})}{12.10 \text{ GPa}} = -249.7 \times 10^{-6}
\]

\[
\epsilon_z = 0
\]

The changes in the cube dimensions are obtained by multiplying the corresponding strains by the length \( L = 0.060 \) m of the side of the cube:

\[
\delta_y = \epsilon_y L = (-249.7 \times 10^{-6})(0.060 \text{ m}) = -14.98 \mu\text{m}
\]

\[
\delta_z = 0
\]

\[
\delta_y = \epsilon_y L = (+90.72 \times 10^{-6})(0.060 \text{ m}) = +5.44 \mu\text{m}
\]

Comparing the results of part a and b, we note that the difference between the values obtained for the deformation \( \delta_z \) in the direction of the fibers is negligible. However, the difference between the values obtained for the lateral deformation \( \delta_y \) is not negligible. This deformation is clearly larger when the cube is restrained from deforming in the y direction.
SAMPLE PROBLEM 2.5

A circle of diameter \(d = 225\) mm is scribed on an unstressed aluminum plate of thickness \(t = 18\) mm. Forces acting in the plane of the plate later cause normal stresses \(\sigma_x = 84\) MPa and \(\sigma_y = 140\) MPa. For \(E = 70\) GPa and \(\nu = \frac{1}{3}\), determine the change in (a) the length of diameter \(AB\), (b) the length of diameter \(CD\), (c) the thickness of the plate, (d) the volume of the plate.

SOLUTION

Hooke's Law. We note that \(\sigma_z = 0\). Using Eqs. (2.28) we find the strain in each of the coordinate directions.

\[
\varepsilon_x = \frac{\sigma_x}{E} - \frac{\nu \sigma_y}{E} - \frac{\nu \sigma_x}{E} = \frac{1}{70\ \text{GPa}} \left[ (84\ \text{MPa}) - 0 - \frac{1}{3}(140\ \text{MPa}) \right] = +0.533 \times 10^{-3}\ \text{mm/mm}
\]

\[
\varepsilon_y = \frac{\nu \sigma_x}{E} = \frac{\sigma_x}{E} - \frac{\nu \sigma_x}{E} = \frac{1}{70\ \text{GPa}} \left[ -\frac{1}{3}(84\ \text{MPa}) + 0 - \frac{1}{3}(140\ \text{MPa}) \right] = -1.067 \times 10^{-3}\ \text{mm/mm}
\]

\[
\varepsilon_z = \frac{\nu \sigma_y}{E} = \frac{\sigma_y}{E} - \frac{\nu \sigma_y}{E} = \frac{1}{70\ \text{GPa}} \left[ -\frac{1}{3}(84\ \text{MPa}) - 0 + (140\ \text{MPa}) \right] = +1.600 \times 10^{-3}\ \text{mm/mm}
\]

a. Diameter \(AB\). The change in length is \(\delta_{AB} = \varepsilon_x d\).

\[
\delta_{AB} = \varepsilon_x d = (+0.533 \times 10^{-3}\ \text{mm/mm})(225\ \text{mm})
\]

\[
\delta_{AB} = +0.12\ \text{mm} \Rightarrow
\]

b. Diameter \(CD\).

\[
\delta_{CD} = \varepsilon_y d = (+1.600 \times 10^{-3}\ \text{mm/mm})(225\ \text{mm})
\]

\[
\delta_{CD} = +0.36\ \text{mm} \Rightarrow
\]

c. Thickness. Recalling that \(t = 18\) mm, we have

\[
\delta_t = \varepsilon_t = (-1.067 \times 10^{-3}\ \text{mm/mm})(18\ \text{mm})
\]

\[
\delta_t = -0.0192\ \text{mm} \Rightarrow
\]

d. Volume of the Plate. Using Eq. (2.30), we write

\[
\sigma = \varepsilon_x + \varepsilon_y + \varepsilon_z = (+0.533 - 1.067 + 1.600) \times 10^{-3} = +1.067 \times 10^{-3}
\]

\[
\Delta V = \varepsilon V = +1.067 \times 10^{-3}[(380\ \text{mm})(380\ \text{mm})(18\ \text{mm})]
\]

\[
\Delta V = +2733\ \text{mm}^3 \Rightarrow
\]
2.61 In a standard tensile test, an aluminum rod of 20-mm diameter is subjected to a tension force of \( P = 30 \text{ kN} \). Knowing that \( v = 0.35 \) and \( E = 70 \text{ GPa} \), determine (a) the elongation of the rod in an 150-mm gage length, (b) the change in diameter of the rod.

2.62 A 2.75-kN tensile load is applied to a test coupon made from 1.6-mm flat steel plate \( (E = 200 \text{ GPa}, v = 0.30) \). Determine the resulting change (a) in the 50-mm gage length, (b) in the width of portion \( AB \) of the test coupon, (c) in the thickness of portion \( AB \), (d) in the cross-sectional area of portion \( AB \).

2.63 A standard tension test is used to determine the properties of an experimental plastic. The test specimen is a 16-mm-diameter rod and it is subjected to a 3.2-kN tensile force. Knowing that an elongation of 11 mm and a decrease in diameter of 0.625 mm are observed in a 125-mm gage length, determine the modulus of elasticity, the modulus of rigidity, and Poisson’s ratio of the material.

2.64 The change in diameter of a large steel bolt is carefully measured as the nut is tightened. Knowing that \( E = 200 \text{ GPa} \) and \( v = 0.29 \), determine the internal force in the bolt, if the diameter is observed to decrease by 13 \( \mu \text{m} \).

2.65 A line of slope 4:10 has been scribed on a cold-rolled yellow-brass plate, 150-mm wide and 6-mm thick. Using the data available in Appendix B, determine the slope of the line when the plate is subjected as shown to a 180-kN centric axial load.
2.66 A 2-m length of an aluminum pipe of 240-mm outer diameter and 10-mm wall thickness is used as a short column and carries a centric axial load of 640 kN. Knowing that $E = 73$ GPa and $\nu = 0.33$, determine (a) the change in length of the pipe, (b) the change in its outer diameter, (c) the change in its wall thickness.

![Fig. P2.66](image)

2.67 A 20-mm square has been scribed on the side of a large steel pressure vessel. After pressurization, the biaxial stress condition of the square is as shown. Using the data available in Appendix B, for structural steel, determine the percent change in the slope of diagonal $DB$ due to the pressurization of the vessel.

![Fig. P2.67](image)

2.68 A fabric used in air-inflated structures is subjected to a biaxial loading that results in normal stresses $\sigma_x = 120$ MPa and $\sigma_y = 160$ MPa. Knowing that the properties of the fabric can be approximated as $E = 87$ GPa and $\nu = 0.34$, determine the change in length of (a) side $AB$, (b) side $BC$, (c) diagonal $AC$.

![Fig. P2.68](image)

2.69 The aluminum rod $AD$ is fitted with a jacket that is used to apply a hydrostatic pressure of 42 MPa to the 300-mm portion $BC$ of the rod. Knowing that $E = 70$ GPa and $\nu = 0.36$, determine (a) the change in the total length $AD$, (b) the change in diameter at the middle of the rod.

![Fig. P2.69](image)

2.70 For the rod of Prob. 2.69, determine the forces that should be applied to the ends $A$ and $D$ of the rod (a) if the axial strain in portion $BC$ of the rod is to remain zero as the hydrostatic pressure is applied, (b) if the total length $AD$ of the rod is to remain unchanged.
2.71 For a member under axial loading, express the normal strain \( e' \) in a direction forming an angle of 45° with the axis of the load in terms of the axial strain \( e_x \), by (a) comparing the hypothenuses of the triangles shown in Fig. 2.54, which represent respectively an element before and after deformation, (b) using the values of the corresponding stresses \( o' \) and \( o_x \), shown in Fig. 1.40, and the generalized Hook's law.

2.72 The homogeneous plate \( ABCD \) is subjected to a biaxial loading as shown. It is known that \( \sigma_y = \sigma_x \) and that the change in length of the plate in the \( x \) direction must be zero, that is, \( e_x = 0 \). Denoting by \( E \) the modulus of elasticity and by \( \nu \) Poisson's ratio, determine (a) the required magnitude of \( \sigma_y \), (b) the ratio \( \sigma_y/e_x \).

2.73 In many situations physical constraints prevent strain from occurring in a given direction, for example \( e_x = 0 \) in the case shown, where longitudinal movement of the long prism is prevented at every point. Plane sections perpendicular to the longitudinal axis remain plane and the same distance apart. Show that for this situation, which is known as plane strain, we can express \( \sigma_x, \varepsilon_x, \) and \( \varepsilon_y \) as follows:

\[
\sigma_x = \nu(\sigma_x + \sigma_y) \\
\varepsilon_y = \frac{1}{E}[(1 - \nu)\sigma_x - \nu(1 + \nu)\sigma_y] \\
\varepsilon_x = \frac{1}{E}[(1 - \nu)\sigma_x - \nu(1 + \nu)\sigma_x]
\]

2.74 In many situations it is known that the normal stress in a given direction is zero, for example, \( \sigma_y = 0 \) in the case of the thin plate shown. For this case, which is known as plane stress, show that if the strains \( \varepsilon_x \) and \( \varepsilon_y \) have been determined experimentally, we can express \( \sigma_x, \sigma_y, \) and \( \varepsilon_y \) as follows:

\[
\sigma_x = E\varepsilon_x + \nu\sigma_y \\
\sigma_y = E\varepsilon_y + \nu\sigma_x \\
\varepsilon_y = \frac{1}{1 - \nu}(\varepsilon_x + \varepsilon_y)
\]
2.75 The plastic block shown is bonded to a rigid support and to a vertical plate to which a 240-kN load $P$ is applied. Knowing that for the plastic used $G = 1050$ MPa, determine the deflection of the plate.

2.76 What load $P$ should be applied to the plate of Prob. 2.75 to produce a 1.5-mm deflection?

2.77 A vibration isolation unit consists of two blocks of hard rubber bonded to a plate $AB$ and to rigid supports as shown. Knowing that a force of magnitude $P = 24$ kN causes a deflection $\delta = 1.5$ mm of plate $AB$, determine the modulus of rigidity of the rubber used.

2.78 A vibration isolation unit consists of two blocks of hard rubber with a modulus of rigidity $G = 19$ MPa bonded to a plate $AB$ and to rigid supports as shown. Denoting by $P$ the magnitude of the force applied to the plate and by $\delta$ the corresponding deflection, determine the effective spring constant, $k = P/\delta$, of the system.

2.79 An elastomeric bearing ($G = 0.9$ MPa) is used to support a bridge girder as shown to provide flexibility during earthquakes. The beam must not displace more than 10 mm when a 22-kN lateral load is applied as shown. Knowing that the maximum allowable shearing stress is 420 kPa, determine (a) the smallest allowable dimension $b$, (b) the smallest required thickness $a$. 
2.80 For the elastomeric bearing in Prob. 2.79 with \( b = 220 \text{ mm} \) and \( a = 30 \text{ mm} \), determine the shearing modulus \( G \) and the shear stress \( \tau \) for a maximum lateral load \( P = 19 \text{ kN} \) and a maximum displacement \( \delta = 12 \text{ mm} \).

2.81 Two blocks of rubber with a modulus of rigidity \( G = 12 \text{ MPa} \) are bonded to rigid supports and to a plate \( AB \). Knowing that \( c = 100 \text{ mm} \) and \( P = 40 \text{ kN} \), determine the smallest allowable dimensions \( a \) and \( b \) of the blocks if the shearing stress in the rubber is not to exceed \( 1.4 \text{ MPa} \) and the deflection of the plate is to be at least \( 5 \text{ mm} \).

2.82 Two blocks of rubber with a modulus of rigidity \( G = 10 \text{ MPa} \) are bonded to rigid supports and to a plate \( AB \). Knowing that \( b = 200 \text{ mm} \) and \( c = 125 \text{ mm} \), determine the largest allowable load \( P \) and the smallest allowable thickness \( a \) of the blocks if the shearing stress in the rubber is not to exceed \( 1.5 \text{ MPa} \) and the deflection of the plate is to be at least \( 6 \text{ mm} \).

*2.83* Determine the change in volume of the 50-mm gage length segment \( AB \) in Prob. 2.62 (a) by computing the dilatation of the material, (b) by subtracting the original volume of portion \( AB \) from its final volume.

*2.84* Determine the dilatation \( e \) and the change in volume of the 200-mm length of the rod shown if (a) the rod is made of steel with \( E = 200 \text{ GPa} \) and \( \nu = 0.30 \), (b) the rod is made of aluminum with \( E = 73 \text{ GPa} \) and \( \nu = 0.33 \).

![Fig. P2.84](image)

*2.85* (a) For the axial loading shown, determine the change in height and the change in volume of the brass cylinder shown. (b) Solve part a, assuming that the loading is hydrostatic with \( \sigma_x = \sigma_y = \sigma_z = -70 \text{ MPa} \).

*2.86* A 150-mm diameter solid steel sphere is lowered into the ocean to a point where the pressure is 50 \text{ MPa} \) (about 5 km below the surface). Knowing that \( E = 200 \text{ GPa} \) and \( \nu = 0.30 \), determine (a) the decrease in diameter of the sphere, (b) the decrease in volume of the sphere, (c) the percent increase in the density of the sphere.

*2.87* A vibration isolation support consists of a rod \( A \) of radius \( R_1 \) and a tube \( B \) of inner radius \( R_2 \) bonded to a 80-mm-long hollow rubber cylinder with a modulus of rigidity \( G = 10.93 \text{ MPa} \). Determine the required value of the ratio \( R_2/R_1 \) if a 10 \text{kN} \) force \( P \) is to cause a 2-mm deflection of rod \( A \).

*2.88* A vibration isolation support consists of a rod \( A \) of radius \( R_1 = 10 \text{ mm} \) and a tube \( B \) of inner radius \( R_2 = 25 \text{ mm} \) bonded to an 80-mm-long hollow rubber cylinder with a modulus of rigidity \( G = 12 \text{ MPa} \). Determine the largest allowable force \( P \) that may be applied to rod \( A \) if its deflection is not to exceed 2.50 mm.
2.89 The material constants $E$, $G$, $k$, and $\nu$ are related by Eqs. (2.33) and (2.43). Show that any one of these constants may be expressed in terms of any other two constants. For example, show that 

(a) $k = \frac{GE}{(9G - 3E)}$ and 
(b) $\nu = \frac{(3k - 2G)/(6k + 2G)}.$

2.90 Show that for any given material, the ratio $G/E$ of the modulus of rigidity over the modulus of elasticity is always less than $\frac{1}{4}$ but more than $\frac{1}{10}$. [Hint: Refer to Eq. (2.43) and to Sec. 2.13.]

2.91 A composite cube with 40-mm sides and the properties shown is made with glass polymer fibers aligned in the $x$ direction. The cube is constrained against deformations in the $y$ and $z$ directions and is subjected to a tensile load of 65 kN in the $x$ direction. Determine (a) the change in the length of the cube in the $x$ direction, (b) the stresses $\sigma_x$, $\sigma_y$, and $\sigma_z$.

2.92 The composite cube of Prob. 2.91 is constrained against deformation in the $z$ direction and elongated in the $x$ direction by 0.035 mm due to a tensile load in the $x$ direction. Determine (a) the stresses $\sigma_x$, $\sigma_y$, and $\sigma_z$, (b) the change in the dimension in the $y$ direction.

2.17. STRESS AND STRAIN DISTRIBUTION UNDER AXIAL LOADING; SAINT-VENANT'S PRINCIPLE

We have assumed so far that, in an axially loaded member, the normal stresses are uniformly distributed in any section perpendicular to the axis of the member. As we saw in Sec. 1.5, such an assumption may be quite in error in the immediate vicinity of the points of application of the loads. However, the determination of the actual stresses in a given section of the member requires the solution of a statically indeterminate problem.

In Sec. 2.9, you saw that statically indeterminate problems involving the determination of forces can be solved by considering the deformations caused by these forces. It is thus reasonable to conclude that the determination of the stresses in a member requires the analysis of the strains produced by the stresses in the member. This is essentially the approach found in advanced textbooks, where the mathematical theory of elasticity is used to determine the distribution of stresses corresponding to various modes of application of the loads at the ends of the member. Given the more limited mathematical means at our disposal, our analysis of stresses will be restricted to the particular case when two rigid plates are used to transmit the loads to a member made of a homogeneous isotropic material (Fig. 2.58).

If the loads are applied at the center of each plate, the plates will move toward each other without rotating, causing the member to get shorter, while increasing in width and thickness. It is reasonable to assume that the member will remain straight, that plane sections will re-

1More precisely, the common line of action of the loads should pass through the centroid of the cross section (cf. Sec. 1.9)
main plane, and that all elements of the member will deform in the same way, since such an assumption is clearly compatible with the given end conditions. This is illustrated in Fig. 2.59, which shows a rubber model before and after loading. Now, if all elements deform in the same way, the distribution of strains throughout the member must be uniform. In other words, the axial strain \( \varepsilon_x \) and the lateral strain \( \varepsilon_y = -\nu\varepsilon_x \) are constant. But, if the stresses do not exceed the proportional limit, Hooke's law applies and we may write \( \sigma_x = E\varepsilon_x \), from which it follows that the normal stress \( \sigma_x \) is also constant. Thus, the distribution of stresses is uniform throughout the member and, at any point,

\[
\sigma_x = (\sigma_x)_{\text{ave}} = \frac{P}{A}
\]

On the other hand, if the loads are concentrated, as illustrated in Fig. 2.60, the elements in the immediate vicinity of the points of application of the loads are subjected to very large stresses, while other elements near the ends of the member are unaffected by the loading. This may be verified by observing that strong deformations, and thus large strains and large stresses, occur near the points of application of the loads, while no deformation takes place at the corners. As we consider elements farther and farther from the ends, however, we note a progressive equalization of the deformations involved, and thus a more nearly uniform distribution of the strains and stresses across a section of the member. This is further illustrated in Fig. 2.61, which shows the result of the calculation by advanced mathematical methods of the

†Note that for long, slender members, another configuration is possible, and indeed will prevail, if the load is sufficiently large; the member buckles and assumes a curved shape. This will be discussed in Chap. 10.
distribution of stresses across various sections of a thin rectangular plate subjected to concentrated loads. We note that at a distance \( b \) from either end, where \( b \) is the width of the plate, the stress distribution is nearly uniform across the section, and the value of the stress \( \sigma \) at any point of that section can be assumed equal to the average value \( P/A \). Thus, at a distance equal to, or greater than, the width of the member, the distribution of stresses across a given section is the same, whether the member is loaded as shown in Fig. 2.58 or Fig. 2.60. In other words, except in the immediate vicinity of the points of application of the loads, the stress distribution may be assumed independent of the actual mode of application of the loads. This statement, which applies not only to axial loadings, but to practically any type of load, is known as Saint-Venant's principle, after the French mathematician and engineer Adhémar Barré de Saint-Venant (1797–1886).

While Saint-Venant's principle makes it possible to replace a given loading by a simpler one for the purpose of computing the stresses in a structural member, you should keep in mind two important points when applying this principle:

1. The actual loading and the loading used to compute the stresses must be statically equivalent.
2. Stresses cannot be computed in this manner in the immediate vicinity of the points of application of the loads. Advanced theoretical or experimental methods must be used to determine the distribution of stresses in these areas.

You should also observe that the plates used to obtain a uniform stress distribution in the member of Fig. 2.59 must allow the member to freely expand laterally. Thus, the plates cannot be rigidly attached to the member; you must assume them to be just in contact with the member, and smooth enough not to impede the lateral expansion of the member. While such end conditions can actually be achieved for a member in compression, they cannot be physically realized in the case of a member in tension. It does not matter, however, whether or not an actual fixture can be realized and used to load a member so that the distribution of stresses in the member is uniform. The important thing is to imagine a model that will allow such a distribution of stresses, and to keep this model in mind so that you may later compare it with the actual loading conditions.
2.18. STRESS CONCENTRATIONS

As you saw in the preceding section, the stresses near the points of application of concentrated loads can reach values much larger than the average value of the stress in the member. When a structural member contains a discontinuity, such as a hole or a sudden change in cross section, high localized stresses can also occur near the discontinuity. Figures 2.62 and 2.63 show the distribution of stresses in critical sections corresponding to two such situations. Figure 2.62 refers to a flat bar with a circular hole and shows the stress distribution in a section passing through the center of the hole. Figure 2.63 refers to a flat bar consisting of two portions of different widths connected by fillets; it shows the stress distribution in the narrowest part of the connection, where the highest stresses occur.

These results were obtained experimentally through the use of a photoelastic method. Fortunately for the engineer who has to design a given member and cannot afford to carry out such an analysis, the results obtained are independent of the size of the member and of the material used; they depend only upon the ratios of the geometric parameters involved, i.e., upon the ratio $r/d$ in the case of a circular hole, and upon the ratios $r/d$ and $D/d$ in the case of fillets. Furthermore, the designer is more interested in the maximum value of the stress in a given section, than in the actual distribution of stresses in that section, since his main concern is to determine whether the allowable stress will be exceeded under a given loading, and not where this value will be exceeded. For this reason, one defines the ratio

$$K = \frac{\sigma_{\text{max}}}{\sigma_{\text{ave}}}$$

of the maximum stress over the average stress computed in the critical (narrowest) section of the discontinuity. This ratio is referred to as the stress-concentration factor of the given discontinuity. Stress-concentration factors can be computed once and for all in terms of the ratios of the geometric parameters involved, and the results obtained can be
Stress and Strain—Axial Loading

expressed in the form of tables or of graphs, as shown in Fig. 2.64. To determine the maximum stress occurring near a discontinuity in a given member subjected to a given axial load \( P \), the designer needs only to compute the average stress \( \sigma_{ave} = P/A \) in the critical section, and multiply the result obtained by the appropriate value of the stress-concentration factor \( K \). You should note, however, that this procedure is valid only as long as \( \sigma_{max} \) does not exceed the proportional limit of the material, since the values of \( K \) plotted in Fig. 2.64 were obtained by assuming a linear relation between stress and strain.

Determine the largest axial load \( P \) that can be safely supported by a flat steel bar consisting of two portions, both 10 mm thick and, respectively, 40 and 60 mm wide, connected by fillets of radius \( r = 8 \) mm. Assume an allowable normal stress of 165 MPa.

We first compute the ratios

\[
\frac{D}{d} = \frac{60 \text{ mm}}{40 \text{ mm}} = 1.50 \quad \frac{r}{d} = \frac{8 \text{ mm}}{40 \text{ mm}} = 0.20
\]

Using the curve in Fig. 2.64 corresponding to \( D/d = 1.50 \), we find that the value of the stress-concentration factor corresponding to \( r/d = 0.20 \) is

\[ K = 1.82 \]

Carrying this value into Eq. (2.48) and solving for \( \sigma_{ave} \), we have

\[
\sigma_{ave} = \sigma_{max} \frac{K}{1.82}
\]

But \( \sigma_{max} \) cannot exceed the allowable stress \( \sigma_{all} = 165 \) MPa. Substituting this value for \( \sigma_{max} \), we find that the average stress in the narrower portion \( (d = 40 \text{ mm}) \) of the bar should not exceed the value

\[
\sigma_{ave} = \frac{165 \text{ MPa}}{1.82} = 90.7 \text{ MPa}
\]

Recalling that \( \sigma_{ave} = P/A \), we have

\[
P = A \sigma_{ave} = (40 \text{ mm})(10 \text{ mm})(90.7 \text{ MPa}) = 36.3 \times 10^3 \text{ N}
\]

\[
P = 36.3 \text{ kN}
\]

Note that the average stress must be computed across the narrowest section: \( \sigma_{ave} = P/A, \) where \( A \) is the thickness of the bar.

**EXAMPLE 25**

Determine the largest axial load \( P \) that can be safely supported by a flat steel bar consisting of two portions, both 10 mm thick and, respectively, 40 and 60 mm wide, connected by fillets of radius \( r = 8 \) mm. Assume an allowable normal stress of 165 MPa.

We first compute the ratios

\[
\frac{D}{d} = \frac{60 \text{ mm}}{40 \text{ mm}} = 1.50 \quad \frac{r}{d} = \frac{8 \text{ mm}}{40 \text{ mm}} = 0.20
\]

Using the curve in Fig. 2.64 corresponding to \( D/d = 1.50 \), we find that the value of the stress-concentration factor corresponding to \( r/d = 0.20 \) is

\[ K = 1.82 \]

Carrying this value into Eq. (2.48) and solving for \( \sigma_{ave} \), we have

\[
\sigma_{ave} = \sigma_{max} \frac{K}{1.82}
\]

But \( \sigma_{max} \) cannot exceed the allowable stress \( \sigma_{all} = 165 \) MPa. Substituting this value for \( \sigma_{max} \), we find that the average stress in the narrower portion \( (d = 40 \text{ mm}) \) of the bar should not exceed the value

\[
\sigma_{ave} = \frac{165 \text{ MPa}}{1.82} = 90.7 \text{ MPa}
\]

Recalling that \( \sigma_{ave} = P/A \), we have

\[
P = A \sigma_{ave} = (40 \text{ mm})(10 \text{ mm})(90.7 \text{ MPa}) = 36.3 \times 10^3 \text{ N}
\]

\[
P = 36.3 \text{ kN}
\]

2.19. PLASTIC DEFORMATIONS

The results obtained in the preceding sections were based on the assumption of a linear stress-strain relationship. In other words, we assumed that the proportional limit of the material was never exceeded. This is a reasonable assumption in the case of brittle materials, which rupture without yielding. In the case of ductile materials, however, this assumption implies that the yield strength of the material is not exceeded. The deformations will then remain within the elastic range and the structural member under consideration will regain its original shape after all loads have been removed. If, on the other hand, the stresses in any part of the member exceed the yield strength of the material, plastic deformations occur and most of the results obtained in earlier sections cease to be valid. A more involved analysis, based on a nonlinear stress-strain relationship, must then be carried out.

While an analysis taking into account the actual stress-strain relationship is beyond the scope of this text, we gain considerable insight into plastic behavior by considering an idealized elastoplastic material for which the stress-strain diagram consists of the two straight-line segments shown in Fig. 2.65. We may note that the stress-strain diagram for mild steel in the elastic and plastic ranges is similar to this idealization. As long as the stress \( \sigma \) is less than the yield strength \( \sigma_Y \), the material behaves elastically and obeys Hooke's law, \( \sigma = E \epsilon \). When \( \sigma \) reaches the value \( \sigma_Y \), the material starts yielding and keeps deforming plastically under a constant load. If the load is removed, unloading takes place along a straight-line segment CD parallel to the initial portion AF of the loading curve. The segment AD of the horizontal axis represents the strain corresponding to the permanent set or plastic deformation resulting from the loading and unloading of the specimen. While no actual material behaves exactly as shown in Fig. 2.65, this stress-strain diagram will prove useful in discussing the plastic deformations of ductile materials such as mild steel.

![Diagram of stress-strain relationship](image)

**Example 2.19**

A rod of length \( L = 500 \text{ mm} \) and cross-sectional area \( A = 60 \text{ mm}^2 \) is made of an elastoplastic material having a modulus of elasticity \( E = 200 \text{ GPa} \) in its elastic range and a yield point \( \sigma_Y = 300 \text{ MPa} \). The rod is subjected to an axial load until it is stretched 7 mm and the load is then removed. What is the resulting permanent set?

Referring to the diagram of Fig. 2.65, we find that the maximum strain, represented by the abscissa of point C, is

\[ \epsilon_C = \frac{\Delta L}{L} = \frac{7 \text{ mm}}{500 \text{ mm}} = 1.4 \times 10^{-2} \]

On the other hand, the yield strain, represented by the abscissa of point Y, is

\[ \epsilon_Y = \frac{\sigma_Y}{E} = \frac{300 \times 10^6 \text{ Pa}}{209 \times 10^6 \text{ Pa}} = 1.44 \times 10^{-1} \]

The strain after unloading is represented by the abscissa \( \epsilon_p \) of point D. We note from Fig. 2.65 that

\[ \epsilon_p = AD = YC - \epsilon_Y = 14 \times 10^{-2} - 1.5 \times 10^{-1} = 12.5 \times 10^{-1} \]

The permanent set is the deformation \( \delta_p \) corresponding to the strain \( \epsilon_p \). We have

\[ \delta_p = \epsilon_p L = (12.5 \times 10^{-1})(500 \text{ mm}) = 6.25 \text{ mm} \]
A 0.75 m-long cylindrical rod of cross-sectional area \( A_r = 48 \text{ mm}^2 \) is placed inside a tube of the same length and of cross-sectional area \( A_t = 62 \text{ mm}^2 \). The ends of the rod and tube are attached to a rigid support on one side, and to a rigid plate on the other, as shown in the longitudinal section of Fig. 2.66. The rod and tube are both assumed to be elasto-plastic, with moduli of elasticity \( E_r = 210 \text{ GPa} \) and \( E_t = 105 \text{ GPa} \) and yield strengths \( (a_r) = 250 \text{ MPa} \) and \( (a_t) = 310 \text{ MPa} \). Draw the load-deflection diagram of the rod-tube assembly when a load \( P \) is applied to the plate as shown.

![Fig. 2.66](image)

We first determine the internal force and the elongation of the rod as it begins to yield:

\[
\begin{align*}
(P_r)_y &= (a_r)A_r = (250 \text{ MPa})(48 \text{ mm}^2) = 12 \text{ kN} \\
(\delta_r)_y &= (a_r)L = \frac{(\sigma_r)L}{E_r} = \frac{250 \text{ MPa}}{210 \text{ GPa}} (0.75 \text{ m}) \\
&= 0.89 \text{ mm}
\end{align*}
\]

Since the material is elasto-plastic, the force-elongation diagram of the rod alone consists of an oblique straight line and of a horizontal straight line, as shown in Fig. 2.67a. Following the same procedure for the tube, we have

\[
\begin{align*}
(P_t)_y &= (a_t)A_t = (310 \text{ MPa})(62 \text{ mm}^2) = 19.2 \text{ kN} \\
(\delta_t)_y &= (a_t)L = \frac{(\sigma_t)L}{E_t} = \frac{310 \text{ MPa}}{105 \text{ GPa}} (0.75 \text{ m}) \\
&= 2.21 \text{ mm}
\end{align*}
\]

The load-deflection diagram of the tube alone is shown in Fig. 2.67b. Observing that the load and deflection of the rod-tube combination are, respectively,

\[
P = P_r + P_t \quad \delta = \delta_r + \delta_t
\]

we draw the required load-deflection diagram by adding the ordinates of the diagrams obtained for the rod and for the tube (Fig. 2.67c). Points \( Y_r \) and \( Y_t \) correspond to the onset of yield in the rod and in the tube, respectively.
If the load $P$ applied to the rod-tube assembly of Example 2.14 is increased from zero to 25 kN and decreased back to zero, determine (a) the maximum elongation of the assembly, (b) the permanent set after the load has been removed.

(a) Maximum Elongation. Referring to Fig. 2.67c, we observe that the load $P_{\text{max}} = 25$ kN corresponds to a point located on the segment $Y_Y$ of the load-deflection diagram of the assembly. Thus, the rod has reached the plastic range, with $P_r = (F_r)_Y = 12$ kN and $\sigma_r = (\sigma_r)_Y = 250$ MPa, while the tube is still in the elastic range, with

$$
P_r = P - P_r = 25\text{ kN} - 12\text{ kN} = 13\text{ kN}
$$

$$
\sigma_r = \frac{P_r}{A_r} = \frac{13\text{ kN}}{62\text{ mm}^2} = 210\text{ MPa}
$$

$$
\delta_r = \varepsilon L = \frac{\sigma_r}{E} L = \frac{210\text{ MPa}}{105\text{ GPa}} (0.75\text{ m}) = 1.5\text{ mm}
$$

The maximum elongation of the assembly, therefore, is

$$
\delta_{\text{max}} = \delta_r = 1.5\text{ mm}
$$

(b) Permanent Set. As the load $P$ decreases from 25 kN to zero, the internal forces $P_r$ and $P_t$ both decrease along a straight line, as shown in Fig. 2.68a and b, respectively. The force $P_r$ decreases along line $CD$ parallel to the initial portion of the loading curve, while the force $P_t$ decreases along the original loading curve, since the yield stress was not exceeded in the tube. Their sum $P$, therefore, will decrease along a line $CE$ parallel to the portion $0Y$ of the load-deflection curve of the assembly (Fig. 2.68c). Referring to Fig. 2.67c, we find that the slope of $0Y$, and thus of $CE$, is

$$
m = \frac{19.7\text{ kN}}{0.89\text{ m}} = 22.1\text{ kN/mm}
$$

The segment of line $FE$ in Fig. 2.68c represents the deformation $\delta'$ of the assembly during the unloading phase, and the segment $0E$ the permanent set $\delta_p$ after the load $P$ has been removed. From triangle $CEF$ we have

$$
\delta' = \frac{P_{\text{max}}}{m} = \frac{25\text{ kN}}{22.1\text{ kN/mm}} = -1.131\text{ mm}
$$

The permanent set is thus

$$
\delta_p = \delta_{\text{max}} + \delta' = 1.5\text{ mm} - 1.131\text{ mm} = 0.369\text{ mm}
$$
We recall that the discussion of stress concentrations of Sec. 2.18 was carried out under the assumption of a linear stress-strain relationship. The stress distributions shown in Figs. 2.62 and 2.63, and the values of the stress-concentration factors plotted in Fig. 2.64 cannot be used, therefore, when plastic deformations take place, i.e., when the value of \( \sigma_{\text{max}} \) obtained from these figures exceeds the yield strength \( \sigma_Y \).

Let us consider again the flat bar with a circular hole of Fig. 2.62, and let us assume that the material is elastoplastic, i.e., that its stress-strain diagram is as shown in Fig. 2.65. As long as no plastic deformation takes place, the distribution of stresses is indicated in Sec. 2.18 (Fig. 2.69a). We observe that the area under the stress-distribution curve represents the integral \( \int \sigma \, dA \), which is equal to the load \( P \). Thus this area, and the value of \( \sigma_{\text{max}} \), must increase as the load \( P \) increases. As long as \( \sigma_{\text{max}} \leq \sigma_Y \), all the successive stress distributions obtained as \( P \) increases will have the shape shown in Fig. 2.62 and repeated in Fig. 2.69a. However, as \( P \) is increased beyond the value \( P_Y \) corresponding to \( \sigma_{\text{max}} = \sigma_Y \) (Fig. 2.69b), the stress-distribution curve must flatten in the vicinity of the hole (Fig. 2.69c), since the stress in the material considered cannot exceed the value \( \sigma_Y \). This indicates that the material is yielding in the vicinity of the hole. As the load \( P \) is further increased, the plastic zone where yield takes place keeps expanding, until it reaches the edges of the plate (Fig. 2.69d). At that point, the distribution of stresses across the plate is uniform, \( \sigma = \sigma_Y \), and the corresponding value \( P = P_U \) of the load is the largest which may be applied to the bar without causing rupture.

It is interesting to compare the maximum value \( P_Y \) of the load which can be applied if no permanent deformation is to be produced in the bar, with the value \( P_U \) which will cause rupture. Recalling the definition of the average stress, \( \sigma_{\text{ave}} = P/A \), where \( A \) is the net cross-sectional area, and the definition of the stress concentration factor, \( K = \sigma_{\text{max}}/\sigma_{\text{ave}} \), we write

\[
P = \sigma_{\text{ave}}A = \frac{\sigma_{\text{max}}A}{K}
\]

(2.49)

for any value of \( \sigma_{\text{max}} \) that does not exceed \( \sigma_Y \). When \( \sigma_{\text{max}} = \sigma_Y \) (Fig. 2.69b), we have \( P = P_Y \), and Eq. (2.49) yields

\[
P_Y = \frac{\sigma_Y A}{K}
\]

(2.50)

On the other hand, when \( P = P_U \) (Fig. 2.69d), we have \( \sigma_{\text{max}} = \sigma_Y \) and

\[
P_U = \sigma_Y A
\]

(2.51)

Comparing Eqs. (2.50) and (2.51), we conclude that

\[
P_Y = \frac{P_U}{K}
\]

(2.52)
2.20 RESIDUAL STRESSES

In Example 2.13 of the preceding section, we considered a rod that was stretched beyond the yield point. As the load was removed, the rod did not regain its original length; it had been permanently deformed. However, after the load was removed, all stresses disappeared. You should not assume that this will always be the case. Indeed, when only some of the parts of an indeterminate structure undergo plastic deformations, as in Example 2.15, or when different parts of the structure undergo different plastic deformations, the stresses in the various parts of the structure will not, in general, return to zero after the load has been removed. Stresses, called residual stresses, will remain in the various parts of the structure.

While the computation of the residual stresses in an actual structure can be quite involved, the following example will provide you with a general understanding of the method to be used for their determination.

EXAMPLE 2.26

Determine the residual stresses in the rod and tube of Examples 2.14 and 2.15 after the load P has been increased from zero to 25 kN and decreased back to zero.

We observe from the diagrams of Fig. 2.70 that after the load P has returned to zero, the internal forces P_1 and P_2 are not equal to zero. Their values have been indicated by point E in parts a and b, respectively, of Fig. 2.70. It follows that the corresponding stresses are not equal to zero either after the assembly has been unloaded. To determine these residual stresses, we shall determine the reverse stresses \( \sigma'_r \) and \( \sigma'_t \) caused by the unloading and add them to the maximum stresses \( \sigma_r = 250 \) MPa and \( \sigma_t = 210 \) MPa found in part a of Example 2.15.

The strain caused by the unloading is the same in the rod and in the tube. It is equal to \( \Delta'/L \), where \( \Delta' \) is the deformation of the assembly during unloading, which was found in Example 2.15. We have

\[
\epsilon' = \frac{\Delta'}{L} = \frac{-1.131 \text{ mm}}{0.75 \text{ m}} = -1.51 \times 10^{-3} \text{ mm/mm}
\]

The corresponding reverse stresses in the rod and tube are

\[
\sigma'_r = \epsilon' E_r = (-1.51 \times 10^{-3})(210 \text{ GPa}) = -317.1 \text{ MPa}
\]

\[
\sigma'_t = \epsilon' E_t = (-1.51 \times 10^{-3})(105 \text{ GPa}) = -158.6 \text{ MPa}
\]

The residual stresses are found by superposing the stresses due to loading and the reverse stresses due to unloading. We have

\[
(\sigma_r)_{res} = \sigma_r + \sigma'_r = 250 \text{ MPa} - 317.1 \text{ MPa} = -67.1 \text{ MPa}
\]

\[
(\sigma_t)_{res} = \sigma_t + \sigma'_t = 210 \text{ MPa} - 158.6 \text{ MPa} = +51.4 \text{ MPa}
\]
Plastic deformations caused by temperature changes can also result in residual stresses. For example, consider a small plug that is to be welded to a large plate. For discussion purposes the plug will be considered as a small rod AB that is to be welded across a small hole in the plate (Fig. 2.71). During the welding process the temperature of the rod will be raised to over 1000°C, at which temperature its modulus of elasticity, and hence its stiffness and stress, will be almost zero. Since the plate is large, its temperature will not be increased significantly above room temperature (20°C). Thus, when the welding is completed, we have rod AB at $T = 1000°C$, with no stress, attached to the plate which is at 20°C.

As the rod cools, its modulus of elasticity increases and, at about 500°C, will approach its normal value of about 200 GPa. As the temperature of the rod decreases further, we have a situation similar to that considered in Sec. 2.10 and illustrated in Fig. 2.35. Solving Eq. (2.22) for $\Delta T$ and making $\sigma$ equal to the yield strength, $\sigma_y = 300$ MPa, of average steel, and $\alpha = 12 \times 10^{-6}/°C$, we find the temperature change that will cause the rod to yield:

$$\Delta T = -\frac{\sigma}{E\alpha} = -\frac{300 \text{ MPa}}{(200 \text{ GPa})(12 \times 10^{-6}/°C)} = -125°C$$

This means that the rod will start yielding at about 375°C and will keep yielding at a fairly constant stress level, as it cools down to room temperature. As a result of the welding operation, a residual stress approximately equal to the yield strength of the steel used is thus created in the plug and in the weld.

Residual stresses also occur as a result of the cooling of metals which have been cast or hot rolled. In these cases, the outer layers cool more rapidly than the inner core. This causes the outer layers to reacquire their stiffness ($E$ returns to its normal value) faster than the inner core. When the entire specimen has returned to room temperature, the inner core will have contracted more than the outer layers. The result is residual longitudinal tensile stresses in the inner core and residual compressive stresses in the outer layers.

Residual stresses due to welding, casting, and hot rolling can be quite large (of the order of magnitude of the yield strength). These stresses can be removed, when necessary, by reheating the entire specimen to about 600°C, and then allowing it to cool slowly over a period of 12 to 24 hours.
SAMPLE PROBLEM 2.6

The rigid beam ABC is suspended from two steel rods as shown and is initially horizontal. The midpoint B of the beam is deflected 10 mm downward by the slow application of the force Q, after which the force is slowly removed. Knowing that the steel used for the rods is elastoplastic with $E = 200$ GPa and $\sigma_Y = 300$ MPa, determine (a) the required maximum value of Q and the corresponding position of the beam, (b) the final position of the beam.

SOLUTION

Statics. Since Q is applied at the midpoint of the beam, we have

$$P_{AD} = P_{CE} \quad \text{and} \quad Q = 2P_{AD}$$

Elastic Action. The maximum value of Q and the maximum elastic deflection of point A occur when $\sigma = \sigma_Y$ in rod AD.

$$Q_{\max} = 2P_{AD_{\max}} = 2(120 \text{ kN}) = 240 \text{ kN}$$

$$\delta_{\text{A}} = \varepsilon L = \frac{\sigma_{\text{A}} L}{E} = \frac{(300 \text{ MPa})(3 \text{ mm})}{200 \text{ GPa}} = 4.5 \text{ mm}$$

Since $P_{CE} = P_{AD} = 120 \text{ kN}$, the stress in rod CE is

$$\sigma_{\text{CE}} = \frac{P_{CE}}{A} = \frac{120 \text{ kN}}{500 \text{ mm}^2} = 240 \text{ MPa}$$

The corresponding deflection of point C is

$$\delta_{\text{C}} = \varepsilon L = \frac{\sigma_{\text{CE}} L}{E} \left(\frac{240 \text{ MPa}}{200 \text{ GPa}}\right)(5 \text{ m}) = 6 \text{ mm}$$

The corresponding deflection of point B is

$$\delta_{\text{B}} = \frac{1}{2}(\delta_{\text{A}} + \delta_{\text{C}}) = \frac{1}{2}(3 \text{ mm} + 6 \text{ mm}) = 4.5 \text{ mm}$$

Since we must have $\delta_{\text{B}} = 10 \text{ mm}$, we conclude that plastic deformation will occur.

Plastic Deformation. For $Q = 240 \text{ kN}$, plastic deformation occurs in rod AD, where $\sigma_{\text{AD}} = \sigma_Y = 300 \text{ MPa}$. Since the stress in rod CE is within the elastic range, $\delta_{\text{C}}$ remains equal to 6 mm. The deflection $\delta_{\text{B}}$ for which $\delta_{\text{B}} = 10 \text{ mm}$ is obtained by writing

$$\delta_{\text{B}} = 10 \text{ mm} = \frac{1}{2} (\delta_{\text{B}} + 6 \text{ mm})$$

Unloading. As force Q is slowly removed, the force $P_{AD}$ decreases along line HJ parallel to the initial portion of the load-deflection diagram of rod AD. The final deflection of point A is

$$\delta_{\text{A}} = 14 \text{ mm} - 3 \text{ mm} = 11 \text{ mm}$$

Since the stress in rod CE remains within the elastic range, we note that the final deflection of point C is zero.
2.93 Knowing that $\sigma_{\text{am}} = 120$ MPa, determine the maximum allowable value of the centric axial load $P$.

2.94 Two holes have been drilled through a long steel bar that is subjected to a centric axial load as shown. For $P = 32$ kN, determine the maximum value of the stress (a) at $A$, (b) at $B$.

2.95 Knowing that $P = 40$ kN, determine the maximum stress when (a) $r = 12$ mm, (b) $r = 15$ mm.

2.96 Knowing that, for the plate shown, the allowable stress is 110 MPa, determine the maximum allowable value of $P$ when (a) $r = 10$ mm, (b) $r = 18$ mm.

2.97 For $P = 35$ kN, determine the minimum plate thickness $t$ required if the allowable stress is 125 MPa.

2.98 Knowing that the hole has a diameter of 10 mm, determine (a) the radius $r_f$ of the fillets for which the same maximum stress occurs at the hole $A$ and at the fillets, (b) the corresponding maximum allowable load $P$ if the allowable stress is 105 MPa.
2.99 A hole is to be drilled in the plate at A. The diameters of the bits available to drill the hole range from 12 to 24 mm in 3-mm increments. (a) Determine the diameter \( d \) of the largest bit that can be used if the allowable load at the hole is to exceed that at the fillets. (b) If the allowable stress in the plate is 145 MPa, what is the corresponding allowable load \( P \)?

2.100 (a) For \( P = 58 \, \text{kN} \) and \( d = 12 \, \text{mm} \), determine the maximum stress in the plate shown. (b) Solve part a, assuming that the hole at A is not drilled.

2.101 The cylindrical rod \( AB \) has a length \( L = 1.5 \, \text{m} \) and a 18-mm diameter; it is made of mild steel that is assumed to be elastoplastic with \( E = 200 \, \text{GPa} \) and \( \sigma_Y = 250 \, \text{MPa} \). A force \( P \) is applied to the bar and then removed to give it a permanent set \( \delta_p \). Determine the maximum value of the force \( P \) and the maximum amount \( \varepsilon_m \) by which the bar should be stretched if the desired value of \( \delta_p \) is (a) 2.5 mm, (b) 5 mm.

2.102 The cylindrical rod \( AB \) has a length \( L = 1.8 \, \text{m} \) and a 30-mm diameter; it is made of mild steel that is assumed to be elastoplastic with \( E = 200 \, \text{GPa} \) and \( \sigma_Y = 250 \, \text{MPa} \). A force \( P \) is applied to the bar until end A has moved down by an amount \( \delta_m \). Determine the maximum value of the force \( P \) and the permanent set of the bar after the force has been removed, knowing that (a) \( \delta_m = 3 \, \text{mm} \), (b) \( \delta_m = 6 \, \text{mm} \).

2.103 Rod \( ABC \) consists of two cylindrical portions \( AB \) and \( BC \); it is made of mild steel that is assumed to be elastoplastic with \( E = 200 \, \text{GPa} \) and \( \sigma_Y = 250 \, \text{MPa} \). A force \( P \) is applied to the rod and then removed to give it a permanent set \( \delta_p = 2 \, \text{mm} \). Determine the maximum value of the force \( P \) and the maximum amount \( \varepsilon_m \) by which the rod should be stretched to give it the desired permanent set.

2.104 Rod \( ABC \) consists of two cylindrical portions \( AB \) and \( BC \); it is made of mild steel that is assumed to be elastoplastic with \( E = 200 \, \text{GPa} \) and \( \sigma_Y = 250 \, \text{MPa} \). A force \( P \) is applied to the rod until its end A has moved down by an amount \( \delta_m = 5 \, \text{mm} \). Determine the maximum value of the force \( P \) and the permanent set of the rod after the force has been removed.
2.105 Rod \( AB \) is made of a mild steel that is assumed to be elastoplastic with \( E = 200 \) GPa and \( \sigma_y = 345 \) MPa. After the rod has been attached to the rigid lever \( CD \), it is found that end \( C \) is 6 mm too high. A vertical force \( Q \) is then applied at \( C \) until this point has moved to position \( C' \). Determine the required magnitude of \( Q \) and the deflection \( \delta \), if the lever is to snap back to a horizontal position after \( Q \) is removed.

2.106 Solve Prob. 2.105, assuming that the yield point of the mild steel is 250 MPa.

2.107 Rod \( AB \) consists of two cylindrical portions \( AC \) and \( BC \), each with a cross-sectional area of 2950 mm\(^2\). Portion \( AC \) is made of a mild steel with \( E = 200 \) GPa and \( \sigma_y = 250 \) MPa, and portion \( CB \) is made of a high-strength steel with \( E = 200 \) GPa and \( \sigma_y = 345 \) MPa. A load \( P \) is applied at \( C \) as shown. Assuming both steels to be elastoplastic, determine (a) the maximum deflection of \( C \) if \( P \) is gradually increased from zero to 1625 kN and then reduced back to zero, (b) the maximum stress in each portion of the rod, (c) the permanent deflection of \( C \).

2.108 For the composite rod of Prob. 2.107, if \( P \) is gradually increased from zero until the deflection of point \( C \) reaches a maximum value of \( \delta_m = 0.5 \) mm and then decreased back to zero, determine (a) the maximum value of \( P \), (b) the maximum stress in each.

2.109 Two tempered-steel bars, each 4.76 mm thick, are bonded to a 12.5-mm mild-steel bar. This composite bar is subjected as shown to a centric axial load of magnitude \( P \). Both steels are elastoplastic with \( E = 200 \) GPa and with yield strengths equal to 690 MPa and 345 MPa, respectively, for the tempered and mild steel. The load \( P \) is gradually increased from zero until the deformation of the bar reaches a maximum value \( \delta_m = 1.016 \) mm and then decreased back to zero. Determine (a) the maximum value of \( P \), (b) the maximum stress in the tempered-steel bars, (c) the permanent set after the load is removed.

2.110 For the composite bar of Prob. 2.109, if \( P \) is gradually increased from zero to 436 kN and then decreased back to zero, determine (a) the maximum deformation of the bar, (b) the maximum stress in the tempered-steel bars, (c) the permanent set after the load is removed
2.111 Each cable has a cross-sectional area of 100 mm$^2$ and is made of an elastoplastic material for which $\sigma_Y = 345$ MPa and $E = 200$ GPa. A force $Q$ is applied at $C$ to the rigid bar $ABC$ and is gradually increased from 0 to 50 kN and then reduced to zero. Knowing that the cables were initially taut, determine (a) the maximum stress that occurs in cable $BD$, (b) the maximum deflection of point $C$, (c) the final displacement of point $C$. (Hint: In part $c$, cable $CE$ is not taut.)

2.112 Solve Prob. 2.111, assuming that the cables are replaced by rods of the same cross-sectional area and material. Further assume that the rods are braced so that they can carry compressive forces.

2.113 A uniform steel rod of cross-sectional area $A$ is attached to rigid supports and is unstressed at a temperature of 7°C. The steel is assumed to be elastoplastic with $\sigma_Y = 250$ MPa and $E = 200$ GPa. Knowing that $a = 11.7 \times 10^{-6} / ^\circ C$, determine (a) the stress in the bar when the temperature is raised to 160°C, (b) the stress after the temperature has returned to 7°C.

2.114 The steel rod $ABC$ is attached to rigid supports and is unstressed at a temperature of 20°C. The steel is assumed to be elastoplastic, with $\sigma_Y = 250$ MPa and $E = 200$ GPa. The temperature of both portions of the rod is then raised to 120°C. Knowing that $a = 11.7 \times 10^{-6} / ^\circ C$, determine (a) the stress in portion $AC$, (b) the deflection of point $C$.

2.115 Solve Prob. 2.114, assuming that the temperature of the rod is raised to 120°C and then returned to 20°C.

2.116 The rigid bar $ABC$ is supported by two links, $AD$ and $BE$, of uniform $37.5 \times 6$ mm rectangular cross section and made of a mild steel that is assumed to be elastoplastic with $E = 200$ GPa and $\sigma_Y = 250$ MPa. The magnitude of the force $Q$ applied at $B$ is gradually increased from zero to 260 kN. Knowing that $a = 0.640$ m, determine (a) the value of the normal stress in each link, (b) the maximum deflection of point $E$.

2.117 Solve Prob. 2.116, knowing that $a = 1.76$ m and that the magnitude of the force $Q$ applied at $B$ is gradually increased from zero to 135 kN.
2.118 Solve Prob. 2.116, assuming that the magnitude of the force \( Q \) applied at \( B \) is gradually increased from zero to 260 kN and then decreased back to zero. Knowing that \( a = 0.640 \text{ m} \), determine (a) the residual stress in each link, (b) the final deflection of point \( B \). Assume that the links are braced so that they can carry compressive forces without buckling.

2.119 A narrow bar of aluminum is bonded to the side of a thick steel plate as shown. Initially, at \( T_1 = 21 \text{°C} \), all stresses are zero. Knowing that the temperature will be slowly raised to \( T_2 \) and then reduced to \( T_u \), determine (a) the highest temperature \( T_2 \) that does not result in residual stresses, (b) the temperature \( T_2 \) that will result in a residual stress in the aluminum equal to 400 MPa. Assume \( \alpha_a = 23 \times 10^{-6}/\text{°C} \) for the aluminum and \( \alpha_s = 11.7 \times 10^{-6}/\text{°C} \) for the steel. Further assume that the aluminum is elastoplastic, with \( E_a = 75 \text{ GPa} \) and \( \sigma_y = 400 \text{ MPa} \). (Hint: Neglect the small stresses in the plate.)

2.120 Bar \( AB \) has a cross-sectional area of 1200 mm\(^2\) and is made of a steel that is assumed to be elastoplastic with \( E = 200 \text{ GPa} \) and \( \sigma_y = 250 \text{ MPa} \). Knowing that the force \( F \) increases from 0 to 520 kN and then decreases to zero, determine (a) the permanent deflection of point \( C \), (b) the residual stress in the bar.

2.121 Solve Prob. 2.120, assuming that \( a = 180 \text{ mm} \).

2.122 For the composite bar of Prob. 2.109, determine the residual stresses in the tempered-steel bars if \( P \) is gradually increased from zero to 436 kN and then decreased back to zero.

2.123 For the composite bar in Prob. 2.109, determine the residual stresses in the tempered-steel bars if \( P \) is gradually increased from zero until the deformation of the bar reaches a maximum value \( \delta_m = 10 \text{ mm} \) and is then decreased back to zero.
This chapter was devoted to the introduction of the concept of strain, to the discussion of the relationship between stress and strain in various types of materials, and to the determination of the deformations of structural components under axial loading.

Considering a rod of length \( L \) and uniform cross section and denoting by \( \delta \) its deformation under an axial load \( P \) (Fig. 2.1), we defined the normal strain \( \epsilon \) in the rod as the deformation per unit length:

\[
\epsilon = \frac{\delta}{L} \quad (2.1)
\]

In the case of a rod of variable cross section, the normal strain was defined at any given point \( Q \) by considering a small element of rod at \( Q \). Denoting by \( Ax \) the length of the element and by \( \Delta \delta \) its deformation under the given load, we wrote

\[
\epsilon = \lim_{\Delta \delta \to 0} \frac{\Delta \delta}{\Delta x} = \frac{d\delta}{dx} \quad (2.2)
\]

Plotting the stress \( \sigma \) versus the strain \( \epsilon \) as the load increased, we obtained a stress-strain diagram for the material used [Sec. 2.3]. From such a diagram, we were able to distinguish between brittle and ductile materials. A specimen made of a brittle material ruptures without any noticeable prior change in the rate of elongation (Fig. 2.11), while a specimen made of a ductile material yields after a critical stress \( \sigma_y \), called the yield strength, has been reached, i.e., the specimen undergoes a large deformation before rupturing, with a relatively small increase in the applied load (Fig. 2.9). An example of brittle material with different properties in tension and in compression was provided by concrete.

\[\text{Fig. 2.9}\]

\[\text{Fig. 2.11}\]
We noted in Sec. 2.5 that the initial portion of the stress-strain diagram is a straight line. This means that for small deformations, the stress is directly proportional to the strain:

\[ \sigma = E \varepsilon \]  

This relation is known as Hooke's law and the coefficient \( E \) as the modulus of elasticity of the material. The largest stress for which Eq. (2.4) applies is the proportional limit of the material.

Materials considered up to this point were isotropic, i.e., their properties were independent of direction. In Sec. 2.5 we also considered a class of anisotropic materials, i.e., materials whose properties depend upon direction. They were fiber-reinforced composite materials, made of fibers of a strong, stiff material embedded in layers of a weaker, softer material (Fig. 2.17). We saw that different moduli of elasticity had to be used, depending upon the direction of loading.

If the strains caused in a test specimen by the application of a given load disappear when the load is removed, the material is said to behave elastically, and the largest stress for which this occurs is called the elastic limit of the material [Sec. 2.6]. If the elastic limit is exceeded, the stress and strain decrease in a linear fashion when the load is removed and the strain does not return to zero (Fig. 2.18), indicating that a permanent set or plastic deformation of the material has taken place.

In Sec. 2.7, we discussed the phenomenon of fatigue, which causes the failure of structural or machine components after a very large number of repeated loadings, even though the stresses remain in the elastic range. A standard fatigue test consists in determining the number \( n \) of successive loading-and-unloading cycles required to cause the failure of a specimen for any given maximum stress level \( \sigma \), and plotting the resulting \( \sigma-n \) curve. The value of \( \sigma \) for which failure does not occur, even for an indefinitely large number of cycles, is known as the endurance limit of the material used in the test.

Section 2.8 was devoted to the determination of the elastic deformations of various types of machine and structural components under various conditions of axial loading. We saw that if a rod of length \( L \) and uniform cross section of area \( A \) is subjected at its end to a centric axial load \( P \) (Fig. 2.22), the corresponding deformation is

\[ \delta = \frac{PL}{AE} \]  

If the rod is loaded at several points or consists of several parts of various cross sections and possibly of different materials, the deformation \( \delta \) of the rod must be expressed as the sum of the deformations of its component parts [Example 2.01]:

\[ \delta = \sum \frac{P \delta_i}{A_i E_i} \]
Section 2.9 was devoted to the solution of *statically indeterminate problems*, i.e., problems in which the reactions and the internal forces cannot be determined from statics alone. The equilibrium equations derived from the free-body diagram of the member under consideration were complemented by relations involving deformations and obtained from the geometry of the problem. The forces in the rod and in the tube of Fig. 2.25a, for instance, were determined by observing, on one hand, that their sum is equal to \( P \), and on the other, that they cause equal deformations in the rod and in the tube (Example 2.02). Similarly, the reactions at the supports of the bar of Fig. 2.26 could not be obtained from the free-body diagram of the bar alone (Example 2.03); but they could be determined by expressing that the total elongation of the bar must be equal to zero.

In Sec. 2.10, we considered problems involving *temperature changes*. We first observed that if the temperature of an *unrestrained* rod \( AB \) of length \( L \) is increased by \( \Delta T \), its elongation is

\[
\delta_T = \alpha \Delta T L
\]

(2.21)

where \( \alpha \) is the coefficient of thermal expansion of the material. We noted that the corresponding strain, called *thermal strain*, is

\[
e_T = \alpha \Delta T
\]

(2.22)

and that *no stress* is associated with this strain. However, if the rod \( AB \) is *restrained* by fixed supports (Fig. 2.35a), stresses develop in the rod as the temperature increases, because of the reactions at the supports. To determine the magnitude \( P \) of the reactions, we detached the rod from its support at \( B \) (Fig. 2.36) and considered separately the deformation \( \delta_T \) of the rod as it expands freely because of the temperature change, and the deformation \( \delta_P \) caused by the force \( P \) required to bring it back to its original length, so that it may be reattached to the support at \( B \). Writing that the total deformation \( \delta = \delta_T + \delta_P \) is equal to zero, we obtained an equation that could be solved for \( P \). While the final strain in rod \( AB \) is clearly zero, this will generally not be the case for rods and bars consisting of elements of different cross sections or materials, since the deformations of the various elements will usually not be zero (Example 2.06).
Stress and Strain—Axial Loading

When an axial load \( P \) is applied to a homogeneous, slender bar (Fig. 2.39a), it causes a strain, not only along the axis of the bar but in any transverse direction as well [Sec. 2.11]. This strain is referred to as the lateral strain, and the ratio of the lateral strain over the axial strain is called Poisson's ratio and is denoted by \( \nu \) (Greek letter nu). We wrote

\[
\nu = \frac{\text{lateral strain}}{\text{axial strain}} \quad (2.25)
\]

Recalling that the axial strain in the bar is \( \varepsilon_x = \sigma_x/E \), we expressed as follows the condition of strain under an axial loading in the \( x \) direction:

\[
\varepsilon_x = \frac{\sigma_x}{E} \quad \varepsilon_y = \varepsilon_z = -\frac{\nu \sigma_y}{E} \quad (2.27)
\]

This result was extended in Sec. 2.12 to the case of a multiaxial loading causing the state of stress shown in Fig. 2.42. The resulting strain condition was described by the following relations, referred to as the generalized Hooke's law for a multiaxial loading:

\[
\varepsilon_x = +\frac{\sigma_x}{E} - \frac{\nu \sigma_y}{E} - \frac{\nu \sigma_z}{E} \quad (2.28)
\]

\[
\varepsilon_y = -\frac{\nu \sigma_x}{E} + \frac{\sigma_y}{E} - \frac{\nu \sigma_z}{E} \]

\[
\varepsilon_z = -\frac{\nu \sigma_x}{E} - \frac{\nu \sigma_y}{E} + \frac{\sigma_z}{E}
\]

If an element of material is subjected to the stresses \( \sigma_x, \sigma_y, \sigma_z \) it will deform and a certain change of volume will result [Sec. 2.15]. The change in volume per unit volume is referred to as the dilatation of the material and is denoted by \( e \). We showed that

\[
e = 1 - 2\nu \left( \sigma_x + \sigma_y + \sigma_z \right) \quad (2.31)
\]

When a material is subjected to a hydrostatic pressure \( p \), we have

\[
e = \frac{-p}{k} \quad (2.34)
\]

where \( k \) is known as the bulk modulus of the material.

\[
k = \frac{E}{3(1-2\nu)} \quad (2.33)
\]
As we saw in Chap. 1, the state of stress in a material under the most general loading condition involves shearing stresses, as well as normal stresses (Fig. 2.45). The shearing stresses tend to deform a cubic element of material into an oblique parallelepiped (Sec. 2.14). Considering, for instance, the stresses $\tau_{xy}$ and $\tau_{yz}$ shown in Fig. 2.47 (which, we recall, are equal in magnitude), we noted that they cause the angles formed by the faces on which they act to either increase or decrease by a small angle $\gamma_x^y$; this angle, expressed in radians, defines the shearing strain corresponding to the $x$ and $y$ directions. Defining in a similar way the shearing strains $\gamma_{yz}$ and $\gamma_{xz}$, we wrote the relations

$$\tau_{xy} = G\gamma_{xy}, \quad \tau_{xz} = G\gamma_{xz}, \quad \tau_{yz} = G\gamma_{yz} \quad (2.36, 37)$$

which are valid for any homogeneous isotropic material within its proportional limit in shear. The constant $G$ is called the modulus of rigidity of the material and the relations obtained express Hooke's law for shearing stress and strain. Together with Eqs. (2.28), they form a group of equations representing the generalized Hooke's law for a homogeneous isotropic material under the most general stress condition.

We observed in Sec. 2.15 that while an axial load exerted on a slender bar produces only normal strains—both axial and transverse—on an element of material oriented along the axis of the bar, it will produce both normal and shearing strains on an element rotated through 45° (Fig. 2.53). We also noted that the three constants $E$, $G$, and $\nu$.
Stress and Strain—Axial Loading

Fiber-reinforced composite materials

Saint-Venant's principle

Stress concentrations

Plastic deformations

\[ \frac{E}{2G} = 1 + \nu \] (2.43)

which may be used to determine any of the three constants in terms of the other two.

Stress-strain relationships for fiber-reinforced composite materials were discussed in an optional section (Sec. 2.16). Equations similar to Eqs. (2.28) and (2.36, 37) were derived for these materials, but we noted that direction-dependent moduli of elasticity, Poisson's ratios, and moduli of rigidity had to be used.

In Sec. 2.17, we discussed Saint-Venant's principle, which states that except in the immediate vicinity of the points of application of the loads, the distribution of stresses in a given member is independent of the actual mode of application of the loads. This principle makes it possible to assume a uniform distribution of stresses in a member subjected to concentrated axial loads, except close to the points of application of the loads, where stress concentrations will occur.

Stress concentrations will also occur in structural members near a discontinuity, such as a hole or a sudden change in cross section [Sec. 2.18]. The ratio of the maximum value of the stress occurring near the discontinuity over the average stress computed in the critical section is referred to as the stress-concentration factor of the discontinuity and is denoted by \( K \):

\[ K = \frac{\sigma_{\text{max}}}{\sigma_{\text{ave}}} \] (2.48)

Values of \( K \) for circular holes and fillets in flat bars were given in Fig. 2.64 on p. 108.

In Sec. 2.19, we discussed the plastic deformations which occur in structural members made of a ductile material when the stresses in some part of the member exceed the yield strength of the material. Our analysis was carried out for an idealized elastoplastic material characterized by the stress-strain diagram shown in Fig. 2.65

![Fig. 2.65](image)

[Examples 2.13, 2.14, and 2.15]. Finally, in Sec. 2.20, we observed that when an indeterminate structure undergoes plastic deformations, the stresses do not, in general, return to zero after the load has been removed. The stresses remaining in the various parts of the structure are called residual stresses and may be determined by adding the maximum stresses reached during the loading phase and the reverse stresses corresponding to the unloading phase [Example 2.16].
2.124 The brass strip $AB$ has been attached to a fixed support at $A$ and rests on a rough support at $B$. Knowing that the coefficient of friction is 0.60 between the strip and the support at $B$, determine the decrease in temperature for which slipping will impend.

**Brass strip**

![Fig. P2.124](image)

2.125 Link $BD$ is made of brass ($E = 105$ GPa) and has a cross-sectional area of 250 mm$^2$. Link $CE$ is made of aluminum ($E = 72$ GPa) and has a cross-sectional area of 450 mm$^2$. Determine the maximum force $P$ that can be applied vertically at point $A$ if the deflection of $A$ is not to exceed 0.35 mm.

![Fig. P2.125](image)

2.126 The uniform wire $ABC$, of unstretched length $2l$, is attached to the supports shown, and a vertical load $P$ is applied at the midpoint $B$. Denoting by $A$ the cross-sectional area of the wire and by $E$ the modulus of elasticity, show that, for $\delta \ll l$, the deflection at the midpoint $B$ is

$$\delta = \frac{P l^2}{8 A E l}$$

![Fig. P2.126](image)

2.127 Two cylindrical rods, $CD$ made of steel ($E = 200$ GPa) and $AC$ made of aluminum ($E = 72$ GPa), are joined at $C$ and restrained by rigid supports at $A$ and $D$. Determine (a) the reactions at $A$ and $D$, (b) the deflection of point $C$.

![Fig. P2.127](image)

2.128 The concrete post ($E_c = 25$ GPa and $\alpha_c = 9.9 \times 10^{-6}/\degree C$) is reinforced with six steel bars, each of 22-mm diameter ($E_s = 200$ GPa and $\alpha_s = 11.7 \times 10^{-6}/\degree C$). Determine the normal stresses induced in the steel and in the concrete by a temperature rise of 35°C.

![Fig. P2.128](image)
2.129 The block shown is made of a magnesium alloy for which $E = 45 \text{ GPa}$ and $\nu = 0.35$. Knowing that $\sigma_y = -140 \text{ MPa}$, determine (a) the magnitude of $\sigma_y$ for which the change in the height of the block will be zero, (b) the corresponding change in the area of the face $ABCD$, (c) the corresponding change in the volume of the block.

![Fig. P2.129](image)

2.130 Knowing that $E = 200 \text{ GPa}$, determine (a) the value of $\theta$ for which the deflection of point $B$ is down and to the left along a line forming an angle of $36^\circ$ with the horizontal, (b) the corresponding magnitude of the deflection of $B$.

![Fig. P2.130](image)

2.131 Steel wires of 3.25-mm diameter are used at $A$ and $B$ while an aluminum wire of 2-mm diameter is used at $C$. Knowing that each wire is initially taut, determine the additional tension in each wire when a 900-N force $P$ is applied to the midpoint of the lower edge of the plate. Use $E_s = 200 \text{ GPa}$ for steel and $E_a = 70 \text{ GPa}$ for aluminum.

![Fig. P2.131](image)

2.132 The steel bars $BE$ and $AD$ each have a $6 \times 18$-mm cross section. Knowing that $E = 200 \text{ GPa}$, determine the deflections of points $A$, $B$, and $C$ of the rigid bar $ABC$.

![Fig. P2.132](image)

2.133 In Prob. 2.132, the 3.2-kN force caused point $C$ to deflect to the right. Using $\alpha = 11.7 \times 10^{-5}/\text{C}$, determine (a) the overall change in temperature that causes point $C$ to return to its original position, (b) the corresponding total deflection of points $A$ and $B$.
2.134 The steel tensile specimen ABCD \((E = 200 \text{ GPa} \text{ and } \sigma_Y = 350 \text{ MPa})\) is loaded in tension until the maximum strain is \(e = 0.0025\). (a) Neglecting the effect of the fillets on the change in length of the specimen, determine the resulting overall length \(AD\) of the specimen after the load is removed. (b) Following the removal of the load in part a, a compressive load is applied until the maximum compressive strain is \(e = 0.0020\). Determine the resulting change in length \(AD\) after the compressive load is removed.

2.135 The uniform rod \(BC\) has a cross-sectional area \(A\) and is made of a mild steel that can be assumed to be elastoplastic with a modulus of elasticity \(E\) and a yield strength \(\sigma_Y\). Using the block-and-spring system shown, it is desired to simulate the deflection of end \(C\) of the rod as the axial force \(P\) is gradually applied and removed; that is, the deflection of points \(C\) and \(C'\) should be the same for all values of \(P\). Denoting by \(\mu\) the coefficient of friction between the block and the horizontal surface, derive an expression for (a) the required mass \(m\) of the block, (b) the required constant \(k\) of the spring.

2.C1 A rod consisting of \(n\) elements, each of which is homogeneous and of uniform cross section, is subjected to the loading shown. The length of element \(i\) is denoted by \(L_i\), its cross-sectional area by \(A_i\), modulus of elasticity by \(E_i\), and the load applied to its right end by \(P_i\), the magnitude \(P_i\) of this load being assumed to be positive if \(P_i\) is directed to the right and negative otherwise. (a) Write a computer program that can be used to determine the average normal stress in each element, the deformation of each element, and the total deformation of the rod. (b) Use this program to solve Probs. 2.18 and 2.19.
2.2 Rod \( AB \) is horizontal with both ends fixed; it consists of \( n \) elements, each of which is homogeneous and of uniform cross section, and is subjected to the loading shown. The length of element \( i \) is denoted by \( L_i \), its cross-sectional area by \( A_i \), its modulus of elasticity by \( E_i \), and the load applied to its right end by \( P_i \). The magnitude \( P_i \) of this load being assumed to be positive if \( P_i \) is directed to the right and negative otherwise. (Note that \( P_1 = 0 \).) (a) Write a computer program that can be used to determine the reactions at \( A \) and \( B \), the average normal stress in each element, and the deformation of each element. (b) Use this program to solve Probs. 2.39 and 2.40.

2.3 Rod \( AB \) consists of \( n \) elements, each of which is homogeneous and of uniform cross section. End \( A \) is fixed, while initially there is a gap \( \delta_0 \) between end \( B \) and the fixed vertical surface on the right. The length of element \( i \) is denoted by \( L_i \), its cross-sectional area by \( A_i \), its modulus of elasticity by \( E_i \), and its coefficient of thermal expansion by \( \alpha_i \). After the temperature of the rod has been increased by \( \Delta T \), the gap at \( B \) is closed and the vertical surfaces exert equal and opposite forces on the rod. (a) Write a computer program that can be used to determine the magnitude of the reactions at \( A \) and \( B \), the normal stress in each element, and the deformation of each element. (b) Use this program to solve Probs. 2.52, 2.53, 2.55, and 2.57.

2.4 Bar \( AB \) has a length \( L \) and is made of two different materials, each of which is homogeneous and of cross-sectional area, modulus of elasticity, and yield strength. The bar is subjected to a load \( P \) that is gradually increased from zero until the deformation of the bar has reached a maximum value \( \delta_0 \) and then decreased back to zero. (a) Write a computer program that, for each of 25 values of \( \delta_0 \) equally spaced over a range extending from 0 to a value equal to 120% of the deformation causing both materials to yield, can be used to determine the maximum value \( P_{\text{max}} \) of the load, the maximum normal stress in each material, the permanent deformation \( \delta_0 \) of the bar, and the residual stress in each material. (b) Use this program to solve Probs. 2.109 and 2.110.

2.5 The plate has a hole centered across the width. The stress concentration factor for a flat bar under axial loading with a central hole is:

\[
K = 3.00 - 3.11 \left( \frac{2r}{D} \right) + 3.66 \left( \frac{2r^3}{D^3} \right) - 1.53 \left( \frac{2r^5}{D^5} \right) \]

where \( r \) is the radius of the hole and \( D \) is the width of the bar. Write a computer program to determine the allowable load \( P \) for the given values of \( r, D \), the thickness \( t \) of the bar, and the allowable stress \( \sigma_{\text{allow}} \) of the material. Knowing that \( r = 6 \text{ mm}, D = 75 \text{ mm}, \) and \( \sigma_{\text{allow}} = 110 \text{ MPa} \), determine the allowable load \( P \) for values of \( r \) from 3 mm to 18 mm, using 3 mm increments.

2.6 A solid truncated cone is subjected to an axial force \( P \) as shown. The exact elongation is \( (PL)/(2\pi r^2 E) \). By replacing the cone by \( n \) circular cylinders of equal thickness, write a computer program that can be used to calculate the elongation of the truncated cone. What is the percentage error in the answer obtained from the program using (a) \( n = 6 \), (b) \( n = 12 \), (c) \( n = 60 \).
This chapter is devoted to the study of torsion and of the stresses and deformations it causes. In the hydroelectric plant shown here turbines exert torques on the vertical shafts that turn the rotors of electric generators.
3.1. INTRODUCTION

In the two preceding chapters you studied how to calculate the stresses and strains in structural members subjected to axial loads, that is, to forces directed along the axis of the member. In this chapter structural members and machine parts that are in torsion will be considered. More specifically, you will analyze the stresses and strains in members of circular cross section subjected to twisting couples, or torques, \( T \) and \( T' \) (Fig. 3.1). These couples have a common magnitude \( T \), and opposite senses. They are vector quantities and can be represented either by curved arrows as in Fig. 3.1a, or by couple vectors as in Fig. 3.1b.

![Fig. 3.1](image)

Members in torsion are encountered in many engineering applications. The most common application is provided by transmission shafts, which are used to transmit power from one point to another. For example, the shaft shown in Fig. 3.2 is used to transmit power from the engine to the rear wheels of an automobile. These shafts can be either solid, as shown in Fig. 3.1, or hollow.

![Fig. 3.2](image)
Consider the system shown in Fig. 3.3a, which consists of a steam turbine \( A \) and an electric generator \( B \) connected by a transmission shaft \( AB \). By breaking the system into its three component parts (Fig. 3.3b), you can see that the turbine exerts a twisting couple or torque \( T \) on the shaft and that the shaft exerts an equal torque on the generator. The generator reacts by exerting the equal and opposite torque \( T' \) on the shaft, and the shaft by exerting the torque \( T' \) on the turbine.

You will first analyze the stresses and deformations that take place in circular shafts. In Sec. 3.3, an important property of circular shafts is demonstrated: When a circular shaft is subjected to torsion, every cross section remains plane and undistorted. In other words, while the various cross sections along the shaft rotate through different angles, each cross section rotates as a solid rigid slab. This property will enable you to determine the distribution of shearing strains in a circular shaft and to conclude that the shearing strain varies linearly with the distance from the axis of the shaft.
Considering deformations in the elastic range and using Hooke's law for shearing stress and strain, you will determine the distribution of shearing stresses in a circular shaft and derive the elastic torsion formulas (Sec. 3.4).

In Sec 3.5, you will learn how to find the angle of twist of a circular shaft subjected to a given torque, assuming again elastic deformations. The solution of problems involving statically indeterminate shafts is considered in Sec. 3.6.

In Sec. 3.7, you will study the design of transmission shafts. In order to accomplish the design, you will learn to determine the required physical characteristics of a shaft in terms of its speed of rotation and the power to be transmitted.

The torsion formulas cannot be used to determine stresses near sections where the loading couples are applied or near a section where an abrupt change in the diameter of the shaft occurs. Moreover, these formulas apply only within the elastic range of the material.

In Sec. 3.8, you will learn how to account for stress concentrations where an abrupt change in diameter of the shaft occurs. In Secs. 3.9 to 3.11, you will consider stresses and deformations in circular shafts made of a ductile material when the yield point of the material is exceeded. You will then learn how to determine the permanent plastic deformations and residual stresses that remain in a shaft after it has been loaded beyond the yield point of the material.

In the last sections of this chapter, you will study the torsion of noncircular members (Sec. 3.12) and analyze the distribution of stresses in thin-walled hollow noncircular shafts (Sec. 3.13).

3.2. PRELIMINARY DISCUSSION OF THE STRESSES IN A SHAFT

Considering a shaft $AB$ subjected at $A$ and $B$ to equal and opposite torques $T$ and $T'$, we pass a section perpendicular to the axis of the shaft through some arbitrary point $C$ (Fig. 3.4). The free-body diagram of the portion $BC$ of the shaft must include the elementary shearing forces $dF$, perpendicular to the radius of the shaft, that portion $AC$ ex-
ments on BC as the shaft is twisted (Fig. 3.5a). But the conditions of equilibrium for BC require that the system of these elementary forces be equivalent to an internal torque \( T \), equal and opposite to \( T' \) (Fig. 3.5b). Denoting by \( p \) the perpendicular distance from the force \( dF \) to the axis of the shaft, and expressing that the sum of the moments of the shear-\( \text{ing forces} \ dF \ about \ the \ axis \ of \ the \ shaft \ is \ equal \ in \ magnitude \ to \ the \ torque \ T \), we write
\[
\int p \, dF = T
\]
or, since \( dF = \tau \, dA \), where \( \tau \) is the shearing stress on the element of area \( dA \),
\[
\int \rho (\tau \, dA) = T \tag{3.1}
\]

While the relation obtained expresses an important condition that must be satisfied by the shearing stresses in any given cross section of the shaft, it does not tell us how these stresses are distributed in the cross section. We thus observe, as we already did in Sec. 1.5, that the actual distribution of stresses under a given load is statically indeterminate; i.e., this distribution cannot be determined by the methods of statics. However, having assumed in Sec. 1.5 that the normal stresses produced by an axial centric load were uniformly distributed, we found later (Sec. 2.17) that this assumption was justified, except in the neighborhood of concentrated loads. A similar assumption with respect to the distribution of shearing stresses in an elastic shaft would be wrong. We must withhold any judgment regarding the distribution of stresses in a shaft until we have analyzed the deformations that are produced in the shaft. This will be done in the next section.

One more observation should be made at this point. As was indicated in Sec. 1.12, shear cannot take place in one plane only. Consider the very small element of shaft shown in Fig. 3.6. We know that the torque applied to the shaft produces shearing stresses \( \tau \) on the faces perpendicular to the axis of the shaft. But the conditions of equilibrium discussed in Sec. 1.12 require the existence of equal stresses on the faces formed by the two planes containing the axis of the shaft. That such shearing stresses actually occur in torsion can be demonstrated.
by considering a "shaft" made of separate slats pinned at both ends to disks as shown in Fig. 3.7a. If markings have been painted on two adjoining slats, it is observed that the slats slide with respect to each other when equal and opposite torques are applied to the ends of the "shaft" (Fig. 3.7a). While sliding will not actually take place in a shaft made of a homogeneous and cohesive material, the tendency for sliding will exist, showing that stresses occur on longitudinal planes as well as on planes perpendicular to the axis of the shaft.

3.3. DEFORMATIONS IN A CIRCULAR SHAFT

Consider a circular shaft that is attached to a fixed support at one end (Fig. 3.8a). If a torque \( T \) is applied to the other end, the shaft will twist, with its free end rotating through an angle \( \phi \) called the angle of twist (Fig. 3.8b). Observation shows that, within a certain range of values of \( T \), the angle of twist \( \phi \) is proportional to \( T \). It also shows that \( \phi \) is proportional to the length \( L \) of the shaft. In other words, the angle of twist for a shaft of the same material and same cross section, but twice as long, will be twice as large under the same torque \( T \). One purpose of our analysis will be to find the specific relation existing among \( \phi \), \( L \), and \( T \), another purpose will be to determine the distribution of shearing stresses in the shaft, which we were unable to obtain in the preceding section on the basis of statics alone.

At this point, an important property of circular shafts should be noted: When a circular shaft is subjected to torsion, \emph{every cross section remains plane and undistorted}. In other words, while the various cross sections along the shaft rotate through different amounts, each cross section rotates as a solid rigid slab. This is illustrated in Fig. 3.9a, which shows the deformations in a rubber model subjected to torsion. The property we are discussing is characteristic of circular shafts, whether solid or hollow, it is not enjoyed by members of noncircular cross section. For example, when a bar of square cross section is subjected to torsion, its various cross sections warp and do not remain plane (Fig. 3.9b).

\[ \text{Fig. 3.7} \]

\[ \text{Fig. 3.8} \]

\[ \text{Fig. 3.9} \]

\[ ^1 \text{The twisting of a cardboard tube that has been slit lengthwise provides another demonstration of the existence of shearing stresses on longitudinal planes.} \]
The cross sections of a circular shaft remain plane and undistorted because a circular shaft is axisymmetric, i.e., its appearance remains the same when it is viewed from a fixed position and rotated about its axis through an arbitrary angle. (Square bars, on the other hand, retain the same appearance only if they are rotated through 90° or 180°.) As we will see presently, the axisymmetry of circular shafts may be used to prove theoretically that their cross sections remain plane and undistorted.

Consider the points C and D located on the circumference of a given cross section of the shaft, and let C' and D' be the positions they will occupy after the shaft has been twisted (Fig. 3.10a). The axisymmetry of the shaft and of the loading requires that the rotation which would have brought D into C should now bring D' into C'. Thus, C' and D' must lie on the circumference of a circle, and the arc C'D' must be equal to the arc CD (Fig. 3.10b). We will now examine whether the circle on which C' and D' lie is different from the original circle. Let us assume that C' and D' do lie on a different circle and that the new circle is located to the left of the original circle, as shown in Fig. 3.10b. The same situation will prevail for any other cross section, since all the cross sections of the shaft are subjected to the same internal torque T, and an observer looking at the shaft from its end A will conclude that the loading causes any given circle drawn on the shaft to move away. But an observer located at B, to whom the given loading looks the same (a clockwise couple in the foreground and a counterclockwise couple in the background) will reach the opposite conclusion, i.e., that the circle moves toward him. This contradiction proves that our assumption is wrong and that C' and D' lie on the same circle as C and D. Thus, as the shaft is twisted, the original circle just rotates in its own plane. Since the same reasoning may be applied to any smaller, concentric circle located in the cross section under consideration, we conclude that the entire cross section remains plane (Fig. 3.11).

The above argument does not preclude the possibility for the various concentric circles of Fig. 3.11 to rotate by different amounts when the shaft is twisted. But if that were so, a given diameter of the cross section would be distorted into a curve which might look as shown in Fig. 3.12a. An observer looking at this curve from A would conclude that the outer layers of the shaft get more twisted than the inner ones, while an observer looking from B would reach the opposite conclusion (Fig. 3.12b). This inconsistency leads us to conclude that any diameter of a given cross section remains straight (Fig. 3.12c) and, therefore, that any given cross section of a circular shaft remains plane and undistorted.
Our discussion so far has ignored the mode of application of the twisting couples \( T \) and \( T' \). If all sections of the shaft, from one end to the other, are to remain plane and undistorted, we must make sure that the couples are applied in such a way that the ends of the shaft themselves remain plane and undistorted. This may be accomplished by applying the couples \( T \) and \( T' \) to rigid plates, which are solidly attached to the ends of the shaft (Fig. 3.13a). We can then be sure that all sections will remain plane and undistorted when the loading is applied, and that the resulting deformations will occur in a uniform fashion throughout the entire length of the shaft. All of the equally spaced circles shown in Fig. 3.13a will rotate by the same amount relative to their neighbors, and each of the straight lines will be transformed into a curve (helix) intersecting the various circles at the same angle (Fig. 3.13b).

The derivations given in this and the following sections will be based on the assumption of rigid end plates. Loading conditions encountered in practice may differ appreciably from those corresponding to the model of Fig. 3.13. The chief merit of this model is that it helps us define a torsion problem for which we can obtain an exact solution, just as the rigid-end-plates model of Sec. 2.17 made it possible for us to define an axial-load problem which could be easily and accurately solved. By virtue of Saint-Venant's principle, the results obtained for our idealized model may be extended to most engineering applications. However, we should keep these results associated in our mind with the specific model shown in Fig. 3.13.

We will now determine the distribution of shearing strains in a circular shaft of length \( L \) and radius \( r \) which has been twisted through an angle \( \phi \) (Fig. 3.14a). Detaching from the shaft a cylinder of radius \( r \), we consider the small square element formed by two adjacent circles and two adjacent straight lines traced on the surface of the cylinder before any load is applied (Fig. 3.14b). As the shaft is subjected to a torsional load, the element deforms into a rhombus (Fig. 3.14c). We now recall from Sec. 2.14 that the shearing strain \( \gamma \) in a given element is measured by the change in the angles formed by the sides of that element. Since the circles defining two of the sides of the element considered here remain unchanged, the shearing strain \( \gamma \) must be equal to the angle between lines \( AB \) and \( A'B \). (We recall that \( \gamma \) should be expressed in radians.)

We observe from Fig. 3.14c that, for small values of \( \gamma \), we can express the arc length \( AA' \) as \( AA' = L\gamma \). But, on the other hand, we have \( AA' = \rho \phi \). It follows that \( L\gamma = \rho \phi \), or

\[
\gamma = \frac{\rho \phi}{L},
\]

where \( \gamma \) and \( \phi \) are both expressed in radians. The equation obtained shows, as we could have anticipated, that the shearing strain \( \gamma \) at a given point of a shaft in torsion is proportional to the angle of twist \( \phi \). It also shows that \( \gamma \) is proportional to the distance \( \rho \) from the axis of the shaft to the point under consideration. Thus, the shearing strain in a circular shaft varies linearly with the distance from the axis of the shaft.
It follows from Eq. (3.2) that the shearing strain is maximum on the surface of the shaft, where \( \rho = c \). We have

\[
\gamma_{\text{max}} = \frac{c \phi}{L}
\]

(3.3)

Eliminating \( \phi \) from Eqs. (3.2) and (3.3), we can express the shearing strain \( \gamma \) at a distance \( \rho \) from the axis of the shaft as

\[
\gamma = \frac{\rho}{c} \gamma_{\text{max}}
\]

(3.4)

3.4. STRESSES IN THE ELASTIC RANGE

No particular stress-strain relationship has been assumed so far in our discussion of circular shafts in torsion. Let us now consider the case when the torque \( T \) is such that all shearing stresses in the shaft remain below the yield strength \( \tau_y \). We know from Chap. 2 that, for all practical purposes, this means that the stresses in the shaft will remain below the proportional limit and below the elastic limit as well. Thus, Hooke's law will apply and there will be no permanent deformation.

Recalling Hooke's law for shearing stress and strain from Sec. 2.14, we write

\[
\tau = G \gamma
\]

(3.5)

where \( G \) is the modulus of rigidity or shear modulus of the material. Multiplying both members of Eq. (3.4) by \( G \), we write

\[
G \gamma = \frac{\rho}{c} G \gamma_{\text{max}}
\]

or, making use of Eq. (3.5),

\[
\tau = \frac{\rho}{c} \tau_{\text{max}}
\]

(3.6)

The equation obtained shows that, as long as the yield strength (or proportional limit) is not exceeded in any part of a circular shaft, the shearing stress in the shaft varies linearly with the distance \( \rho \) from the axis of the shaft. Figure 3.15a shows the stress distribution in a solid circular shaft of radius \( c \), and Fig. 3.15b in a hollow circular shaft of inner radius \( c_1 \) and outer radius \( c_2 \). From Eq. (3.6), we find that, in the latter case,

\[
\tau_{\text{min}} = \frac{c_1}{c_2} \tau_{\text{max}}
\]

(3.7)
We now recall from Sec. 3.2 that the sum of the moments of the elementary forces exerted on any cross section of the shaft must be equal to the magnitude $T$ of the torque exerted on the shaft:

$$\int \rho(\tau \, dA) = T \quad (3.1)$$

Substituting for $\tau$ from (3.6) into (3.1), we write

$$T = \int \rho r \, dA = \frac{\tau_{\text{max}}}{c} \int \rho^2 \, dA$$

But the integral in the last member represents the polar moment of inertia $J$ of the cross section with respect to its center $O$. We have therefore

$$T = \frac{\tau_{\text{max}} J}{c} \quad (3.8)$$

or, solving for $\tau_{\text{max}}$,

$$\tau_{\text{max}} = \frac{Tc}{J} \quad (3.9)$$

Substituting for $\tau_{\text{max}}$ from (3.9) into (3.6), we express the shearing stress at any distance $\rho$ from the axis of the shaft as

$$\tau = \frac{T\rho}{J} \quad (3.10)$$

Equations (3.9) and (3.10) are known as the elastic torsion formulas. We recall from statics that the polar moment of inertia of a circle of radius $c$ is $J = \frac{1}{2} \pi c^4$. In the case of a hollow circular shaft of inner radius $c_1$ and outer radius $c_2$, the polar moment of inertia is

$$J = \frac{1}{2} \pi c_1^4 - \frac{1}{2} \pi c_2^4 = \frac{1}{2} \pi (c_1^4 - c_2^4) \quad (3.11)$$

We note that $T$ will be expressed in N·m, $c$ or $\rho$ in meters, and $J$ in m$^4$; we check that the resulting shearing stress will be expressed in N/m$^2$, that is, pascals (Pa).
A hollow cylindrical steel shaft is 1.5 m long and has inner and outer diameters respectively equal to 40 and 60 mm (Fig. 3.16). (a) What is the largest torque that can be applied to the shaft if the shearing stress is not to exceed 120 MPa? (b) What is the corresponding minimum value of the shearing stress in the shaft?

Fig. 3.16

(a) Largest Permissible Torque. The largest torque \( T \) that can be applied to the shaft is the torque for which \( \tau_{\text{max}} = 120 \text{ MPa} \). Since this value is less than the yield strength for steel, we can use Eq. (3.9). Solving this equation for \( T \), we have

\[
T = \frac{\tau_{\text{max}} c}{J}
\]

Recalling that the polar moment of inertia \( J \) of the cross section is given by Eq. (3.11), where \( c_1 = \frac{1}{2}(40 \text{ mm}) = 0.02 \text{ m} \) and \( c_2 = \frac{1}{2}(60 \text{ mm}) = 0.03 \text{ m} \), we write

\[
J = \frac{1}{2}\pi (c_1^2 - c_2^2) = \frac{1}{2}\pi (0.03^2 - 0.02^2) = 1.021 \times 10^{-4} \text{ m}^4
\]

Substituting for \( J \) and \( \tau_{\text{max}} \) into (3.12), and letting \( c = c_1 = 0.03 \text{ m} \), we have

\[
T = \frac{1.021 \times 10^{-4} \text{ m}^4 (120 \times 10^6 \text{ Pa})}{0.03 \text{ m}} = 4.08 \text{ kN} \cdot \text{m}
\]

(b) Minimum Shearing Stress. The minimum value of the shearing stress occurs on the inner surface of the shaft. It is obtained from Eq. (3.7), which expresses that \( \tau_{\text{min}} \) and \( \tau_{\text{max}} \) are respectively proportional to \( c_1 \) and \( c_2 \):

\[
\frac{\tau_{\text{min}}}{\tau_{\text{max}}} = \frac{c_1}{c_2} = \frac{0.02 \text{ m}}{0.03 \text{ m}} = \frac{20 \text{ MPa}}{30 \text{ MPa}} = 0.03 \text{ m}
\]

The torsion formulas (3.9) and (3.10) were derived for a shaft of uniform circular cross section subjected to torques at its ends. However, they can also be used for a shaft of variable cross section or for a shaft subjected to torques at locations other than its ends (Fig. 3.17a). The distribution of shearing stresses in a given cross section \( S \) of the shaft is obtained from Eq. (3.9), where \( J \) denotes the polar moment of inertia of that section, and where \( T \) represents the internal torque in that section. The value of \( T \) is obtained by drawing the free-body diagram of the portion of shaft located on one side of the section (Fig. 3.17b) and writing that the sum of the torques applied to that portion, including the internal torque \( T \), is zero (see Sample Prob 3.1).

Up to this point, our analysis of stresses in a shaft has been limited to shearing stresses. This is due to the fact that the element we had selected was oriented in such a way that its faces were either parallel or perpendicular to the axis of the shaft (Fig. 3.6). We know from earlier discussions (Secs. 1.11 and 1.12) that normal stresses, shearing stresses, or a combination of both may be found under the same loading condition, depending upon the orientation of the element which has
been chosen. Consider the two elements \( a \) and \( b \) located on the surface of a circular shaft subjected to torsion (Fig. 3.18). Since the faces of element \( a \) are respectively parallel and perpendicular to the axis of the shaft, the only stresses on the element will be the shearing stresses defined by formula (3.9), namely \( \tau_{\text{max}} = Tc/J \). On the other hand, the faces of element \( b \), which form arbitrary angles with the axis of the shaft, will be subjected to a combination of normal and shearing stresses.

Let us consider the particular case of an element \( c \) (not shown) at 45° to the axis of the shaft. In order to determine the stresses on the faces of this element, we consider the two triangular elements shown in Fig. 3.19 and draw their free-body diagrams. In the case of the element of Fig. 3.19a, we know that the stresses exerted on the faces \( BC \) and \( BD \) are the shearing stresses \( \tau_{\text{max}} = Tc/J \). The magnitude of the corresponding shearing forces is thus \( \tau_{\text{max}} A_0 \), where \( A_0 \) denotes the area of the face. Observing that the components along \( DC \) of the two shearing forces are equal and opposite, we conclude that the force \( F \) exerted on \( DC \) must be perpendicular to that face. It is a tensile force, and its magnitude is

\[
F = 2(\tau_{\text{max}} A_0) \cos 45° = \tau_{\text{max}} A_0 \sqrt{2} \tag{3.13}
\]

The corresponding stress is obtained by dividing the force \( F \) by the area \( A \) of face \( DC \). Observing that \( A = A_0 \sqrt{2} \), we write

\[
\sigma = \frac{F}{A} = \frac{\tau_{\text{max}} A_0 \sqrt{2}}{A_0 \sqrt{2}} = \tau_{\text{max}} \tag{3.14}
\]

A similar analysis of the element of Fig. 3.19b shows that the stress on the face \( BE \) is \( \sigma = -\tau_{\text{max}} \). We conclude that the stresses exerted on the faces of an element \( c \) at 45° to the axis of the shaft (Fig. 3.20) are normal stresses equal to \( \pm \tau_{\text{max}} \). Thus, while the element \( a \) in Fig. 3.20 is in pure shear, the element \( c \) in the same figure is subjected to a tensile stress on two of its faces, and to a compressive stress on the other two. We also note that all the stresses involved have the same magnitude, \( Tc/J \).

As you learned in Sec. 2.3, ductile materials generally fail in shear. Therefore, when subjected to torsion, a specimen \( J \) made of a ductile material breaks along a plane perpendicular to its longitudinal axis (Fig. 3.21a). On the other hand, brittle materials are weaker in tension than in shear. Thus, when subjected to torsion, a specimen made of a brittle material tends to break along surfaces which are perpendicular to the direction in which tension is maximum, i.e., along surfaces forming a 45° angle with the longitudinal axis of the specimen (Fig. 3.21b).

\[\text{Stresses on elements of arbitrary orientation, such as element } b \text{ of Fig. 3.18, will be discussed in Chap. 7.}\]
SAMPLE PROBLEM 3.1

Shaft BC is hollow with inner and outer diameters of 90 mm and 120 mm, respectively. Shafts AB and CD are solid and of diameter $d$. For the loading shown, determine (a) the maximum and minimum shearing stress in shaft BC, (b) the required diameter $d$ of shafts AB and CD if the allowable shearing stress in these shafts is 65 MPa.

SOLUTION

Equations of Statics. Denoting by $T_{AB}$ the torque in shaft AB, we pass a section through shaft AB and, for the free body shown, we write

$$\Sigma M = 0: \quad (6 \text{ kN} \cdot \text{m}) - T_{AB} = 0 \quad T_{AB} = 6 \text{ kN} \cdot \text{m}$$

We now pass a section through shaft BC and, for the free body shown, we have

$$\Sigma M = 0: \quad (6 \text{ kN} \cdot \text{m}) + (14 \text{ kN} \cdot \text{m}) - T_{BC} = 0 \quad T_{BC} = 20 \text{ kN} \cdot \text{m}$$

a. Shaft BC. For this hollow shaft we have

$$J = \frac{\pi}{2} (c_4^4 - c_1^4) = \frac{\pi}{2} [(0.060)^4 - (0.045)^4] = 13.92 \times 10^{-6} \text{ m}^4$$

$$\tau_{\text{max}} = \tau_2 = \frac{T_{BC} c_2}{J} = \frac{(20 \text{ kN} \cdot \text{m})(0.060 \text{ m})}{13.92 \times 10^{-6} \text{ m}^4} = 65 \text{ MPa}$$

Minimum Shearing Stress. We write that the stresses are proportional to the distance from the axis of the shaft.

$$\tau_{\text{max}} = \frac{c_1}{c_2} \quad \tau_{\text{min}} = \frac{45 \text{ mm}}{60 \text{ mm}} \quad \tau_{\text{min}} = 64.7 \text{ MPa}$$

b. Shafts AB and CD. We note that in both of these shafts the magnitude of the torque is $T = 6 \text{ kN} \cdot \text{m}$ and $\tau_{\text{all}} = 65 \text{ MPa}$. Denoting by $c$ the radius of the shafts, we write

$$\tau = \frac{Te}{J} \quad \frac{65 \text{ MPa}}{\frac{\pi c^4}{2}}$$

$$c^4 = 58.8 \times 10^{-6} \text{ m}^4 \quad c = 38.9 \times 10^{-3} \text{ m}$$

$$d = 2c = 2(38.9 \text{ mm}) \quad d = 77.8 \text{ mm}$$
SAMPLE PROBLEM 3.2

The preliminary design of a large shaft connecting a motor to a generator calls for the use of a hollow shaft with inner and outer diameters of 100 mm and 150 mm, respectively. Knowing that the allowable shearing stress is 84 MPa, determine the maximum torque that can be transmitted (a) by the shaft as designed, (b) by a solid shaft of the same weight, (c) by a hollow shaft of the same weight and of 200-mm outer diameter.

SOLUTION

a. Hollow Shaft as Designed. For the hollow shaft we have

\[ J = \frac{\pi}{2} (c_2^4 - c_1^4) = \frac{\pi}{2} \left[(75 \text{ mm})^4 - (50 \text{ mm})^4\right] = 39.88 \times 10^6 \text{ mm}^4 \]

Using Eq. (3.9), we write

\[ \tau_{\text{max}} = \frac{T c_1}{J} = 84 \text{ MPa} \times \frac{T(75 \text{ mm})}{39.88 \times 10^6 \text{ mm}^4} \]

\[ T = 44.7 \text{ kN} \cdot \text{m} \]

b. Solid Shaft of Equal Weight. For the shaft as designed and this solid shaft to have the same weight and length, their cross-sectional areas must be equal.

\[ A_{\text{st}} = A_{\text{sh}} \]

\[ \pi[(75 \text{ mm})^2 - (50 \text{ mm})^2] = \pi c_1^2 \]

Since \( \tau_{\text{sh}} = 84 \text{ MPa} \), we write

\[ \tau_{\text{max}} = \frac{T c_1}{J} = 84 \text{ MPa} \times \frac{T(55.9 \text{ mm})}{\frac{\pi}{2}(55.9 \text{ mm})^4} \]

\[ T = 23.1 \text{ kN} \cdot \text{m} \]

c. Hollow Shaft of 200-mm Diameter. For equal weight, the cross-sectional areas again must be equal. We determine the inside diameter of the shaft by writing

\[ A_{\text{sh}} = A_{\text{st}} \]

\[ \pi[(75 \text{ mm})^2 - (50 \text{ mm})^2] = \pi[(100 \text{ mm})^2 - c_5^2] \]

For \( c_5 = 82.9 \text{ mm} \) and \( c_1 = 100 \text{ mm} \),

\[ J = \frac{\pi}{2} \left[(100 \text{ mm})^4 - (82.9 \text{ mm})^4\right] = 82.89 \times 10^6 \text{ mm}^4 \]

With \( \tau_{\text{sh}} = 84 \text{ MPa} \) and \( c_4 = 100 \text{ mm} \),

\[ \tau_{\text{max}} = \frac{T c_4}{J} = 84 \text{ MPa} \times \frac{T(100 \text{ mm})}{82.89 \times 10^6 \text{ mm}^4} \]

\[ T = 69.6 \text{ kN} \cdot \text{m} \]
3.1 (a) For the hollow shaft and loading shown, determine the maximum shearing stress. (b) Determine the diameter of a solid shaft for which the maximum shearing stress in the loading shown is the same as in part a.

3.2 (a) Determine the torque that can be applied to a solid shaft of 50-mm outer diameter without exceeding an allowable shearing stress of 70 MPa. (b) Solve part a, assuming that the solid shaft is replaced by a hollow shaft of the same mass and of 50-mm inner diameter.

3.3 Determine the torque $T$ that causes a maximum shearing stress of 80 MPa in the steel cylindrical shaft shown.

3.4 For the cylindrical shaft shown, determine the maximum shearing stress caused by a torque of magnitude $T = 1.5 \text{ kN} \cdot \text{m}$.

3.5 (a) For the 60-mm-diameter solid cylinder and loading shown, determine the maximum shearing stress. (b) Determine the inner diameter of the hollow cylinder, of 80-mm outer diameter, for which the maximum stress is the same as in part a.

3.6 (a) Determine the torque that can be applied to a solid shaft of 20-mm diameter without exceeding an allowable shearing stress of 80 MPa. (b) Solve part a, assuming that the solid shaft has been replaced by a hollow shaft of the same cross-sectional area and with an inner diameter equal to half of its own outer diameter.

3.7 The solid spindle $AB$ has a diameter $d_s = 38$ mm and is made of a steel with an allowable shearing stress of 84 MPa, while sleeve $CD$ is made of a brass with an allowable shearing stress of 50 MPa. Determine the largest torque $T$ that can be applied at $A$.

3.8 The solid spindle $AB$ is made of a steel with an allowable shearing stress of 84 MPa, and sleeve $CD$ is made of a brass with an allowable shearing stress of 50 MPa. Determine (a) the largest torque $T$ that can be applied at $A$ if the allowable shearing stress is not to be exceeded in sleeve $CD$, (b) the corresponding required value of the diameter $d_s$ of spindle $AB$. 
3.9 Knowing that each of the shafts AB, BC, and CD consist of solid circular rods, determine (a) the shaft in which the maximum shearing stress occurs, (b) the magnitude of that stress.

![Diagram of shafts AB, BC, and CD with torques and dimensions labeled.](image)

Fig. P3.9 and P3.10

3.10 Knowing that a 10 mm-diameter hole has been drilled through each of the shafts AB, BC, and CD, determine (a) the shaft in which the maximum shearing stress occurs, (b) the magnitude of that stress.

3.11 The torques shown are exerted on pulleys A, B, and C. Knowing that both shafts are solid, determine the maximum shearing stress in (a) shaft AB, (b) shaft BC.

![Diagram of shafts AB, BC, and CD with torques and dimensions labeled.](image)

Fig. P3.11 and P3.12

3.12 The shafts of the pulley assembly shown are to be redesigned. Knowing that the allowable shearing stress in each shaft is 60 MPa, determine the smallest allowable diameter of (a) shaft AB, (b) shaft BC.
3.13 Under normal operating conditions, the electric motor exerts a torque of 2.8 kN m on shaft AB. Knowing that each shaft is solid, determine the maximum shearing stress in (a) shaft AB, (b) shaft BC, (c) shaft CD.

3.14 In order to reduce the total mass of the assembly of Prob. 3.13, a new design is being considered in which the diameter of shaft BC will be smaller. Determine the smallest diameter of shaft BC for which the maximum value of the shearing stress in the assembly will not be increased.

3.15 The solid shaft shown is formed of a brass for which the allowable shearing stress is 55 MPa. Neglecting the effect of stress concentrations, determine smallest diameters of shafts AB and BC for which the allowable shearing stress is not exceeded.

3.16 Solve Prob. 3.15, assuming that the direction of $T_C$ is reversed.

3.17 Shaft AB is made of a steel with an allowable shearing stress of 90 MPa and shaft BC is made of an aluminum with an allowable shearing stress of 60 MPa. Knowing that the diameter of shaft BC is 50 mm and neglecting the effect of stress concentrations, determine (a) the largest torque $T$ that can be applied at A if the allowable stress is not to be exceeded in shaft BC, (b) the corresponding required diameter of shaft AB.

3.18 Shaft AB has a 30-mm diameter and is made of a steel with an allowable shearing stress of 90 MPa, while shaft BC has a 50-mm diameter and is made of an aluminum alloy with an allowable shearing stress of 60 MPa. Neglecting the effect of stress concentrations, determine the largest torque $T$ that can be applied at A.

3.19 The allowable shearing stress is 100 MPa in the 36-mm-diameter steel rod AB and 60 MPa in the 40-mm-diameter rod BC. Neglecting the effect of stress concentrations, determine the largest torque that can be applied at A.

3.20 The allowable shearing stress is 100 MPa in the steel rod AB and 60 MPa in the brass rod BC. Knowing that a torque of magnitude $T = 900$ N m is applied at A and neglecting the effect of stress concentrations, determine the required diameter of (a) rod AB, (b) rod BC.
3.21 Two solid steel shafts are connected by the gears shown. A torque of magnitude $T = 900 \text{ N} \cdot \text{m}$ is applied to shaft $AB$. Knowing that the allowable shearing stress is 5 MPa and considering only stresses due to twisting, determine the required diameter of (a) shaft $AB$, (b) shaft $CD$.

3.22 Shaft $CD$ is made from a 66-mm-diameter rod and is connected to the 48-mm-diameter shaft $AB$ as shown. Considering only stresses due to twisting and knowing that the allowable shearing stress is 60 MPa for each shaft, determine the largest torque $T$ that can be applied.

3.23 A torque of magnitude $T = 900 \text{ N} \cdot \text{m}$ is applied at $D$ as shown. Knowing that the diameter of shaft $AB$ is 60 mm and that the diameter of shaft $CD$ is 45 mm, determine the maximum shearing stress in (a) shaft $AB$, (b) shaft $CD$.

3.24 A torque of magnitude $T = 900 \text{ N} \cdot \text{m}$ is applied at $D$ as shown. Knowing that the allowable shearing stress is 50 MPa in each shaft, determine the required diameter of (a) shaft $AB$, (b) shaft $CD$.

3.25 Under normal operating conditions a motor exerts a torque of magnitude $T_F = 150 \text{ N} \cdot \text{m}$ at $F$. The shafts are made of a steel for which the allowable shearing stress is 75 MPa. Knowing that for the gears $r_0 = 200 \text{ mm}$ and $r_0 = 75 \text{ mm}$, determine the required diameter of (a) shaft $CDE$, (b) shaft $FGH$. 
3.26 Under normal operating conditions a motor exerts a torque of magnitude $T_F$ at $F$. The shafts are made of steel for which the allowable shearing stress is 85 MPa and have diameters $d_{DE} = 22$ mm and $d_{FG} = 20$ mm. Knowing that $r_D = 150$ mm and $r_C = 100$ mm, determine the largest allowable value of $T_F$.

3.27 The two solid shafts are connected by gears as shown and are made of steel for which the allowable shearing stress is 60 MPa. Knowing that a torque of magnitude $T_C = 600$ N⋅m is applied at $C$ and that the assembly is in equilibrium, determine the required diameter of (a) shaft $BC$, (b) shaft $EF$.

3.28 The two solid shafts are connected by gears as shown and are made of steel for which the allowable shearing stress is 50 MPa. Knowing the diameters of the two shafts are, respectively, $d_{BC} = 40$ mm and $d_{EF} = 30$ mm determine the largest torque $T_C$ that can be applied at $C$.

3.29 (a) For a given allowable shearing stress, determine the ratio $T/w$ of the maximum allowable torque $T$ and the weight per unit length $w$ for the hollow shaft shown. (b) Denoting by $(T/w)_0$ the value of this ratio for a solid shaft of the same radius $r_0$, express the ratio $T/w$ for the hollow shaft in terms of $(T/w)_0$ and $c_1/c_2$.

3.30 While the exact distribution of the shearing stresses in a hollow-cylindrical shaft is as shown in Fig. P3.30a, an approximate value can be obtained for $\tau_{max}$ by assuming that the stresses are uniformly distributed over the area $A$ of the cross section, as shown in Fig. P3.30b, and then further assuming that all of the elementary shearing forces act at a distance from $O$ equal to the mean radius $R_0 = (c_1 + c_2)/2$ of the cross section. This approximate value is $\tau_0 = T/2Ar_0$, where $T$ is the applied torque. Determine the ratio $\tau_{max}/\tau_0$ of the true value of the maximum shearing stress and its approximate value $\tau_0$ for values of $c_1/c_2$, respectively, equal to 1.08, 0.95, 0.75, 0.50, and 0.
3.5. ANGLE OF TWIST IN THE ELASTIC RANGE

In this section, a relation will be derived between the angle of twist \( \theta \) of a circular shaft and the torque \( T \) exerted on the shaft. The entire shaft will be assumed to remain elastic. Considering first the case of a shaft of length \( L \) and of uniform cross section of radius \( c \) subjected to a torque \( T \) at its free end (Fig. 3.22), we recall from Sec. 3.3 that the angle of twist \( \theta \) and the maximum shearing strain \( \gamma_{\text{max}} \) are related as follows:

\[
\gamma_{\text{max}} = \frac{c \phi}{L} \quad (3.3)
\]

But, in the elastic range, the yield stress is not exceeded anywhere in the shaft, Hooke's law applies, and we have \( \gamma_{\text{max}} = \tau_{\text{max}}/G \) or, recalling Eq (3.9),

\[
\gamma_{\text{max}} = \frac{\tau_{\text{max}}}{G} = \frac{Tc}{JG} \quad (3.15)
\]

Equating the right-hand members of Eqs. (3.3) and (3.15), and solving for \( \phi \), we write

\[
\phi = \frac{TL}{JG} \quad (3.16)
\]

where \( \phi \) is expressed in radians. The relation obtained shows that, within the elastic range, the angle of twist \( \phi \) is proportional to the torque \( T \) applied to the shaft. This is in accordance with the experimental evidence cited at the beginning of Sec. 3.3.

Equation (3.16) provides us with a convenient method for determining the modulus of rigidity of a given material. A specimen of the material, in the form of a cylindrical rod of known diameter and length, is placed in a torsion testing machine (Fig. 3.23). Torques of increasing magnitude \( T \) are applied to the specimen, and the corresponding values of the angle of twist \( \phi \) in a length \( L \) of the specimen are recorded. As long as the yield stress of the material is not exceeded, the points obtained by plotting \( \phi \) against \( T \) will fall on a straight line. The slope of this line represents the quantity \( JG/L \), from which the modulus of rigidity \( G \) may be computed.
What torque should be applied to the end of the shaft of Example 3.01 to produce a twist of 2°? Use the value \( G = 77 \, \text{GPa} \) for the modulus of rigidity of steel.

Solving Eq. (3.16) for \( T \), we write

\[
T = \frac{JG}{L} \Phi
\]

Substituting the given values

\[
G = 77 \times 10^9 \, \text{Pa} \quad L = 1.5 \, \text{m}
\]

\[
\phi = 2\left(\frac{2\pi \, \text{rad}}{360°}\right) = 34.9 \times 10^{-3} \, \text{rad}
\]

we have

\[
T = \frac{JG}{L} \phi = \frac{(1.021 \times 10^{-6} \, \text{m}^3)(77 \times 10^9 \, \text{Pa})}{1.5 \, \text{m}} = 1.829 \times 10^3 \, \text{N} \cdot \text{m} = 1.829 \, \text{kN} \cdot \text{m}
\]

What angle of twist will create a shearing stress of 70 MPa on the inner surface of the hollow steel shaft of Examples 3.01 and 3.02?

The method of attack for solving this problem that first comes to mind is to use Eq. (3.10) to find the torque \( T \) corresponding to the given value of \( \tau \), and Eq. (3.16) to determine the angle of twist \( \phi \) corresponding to the value of \( T \) just found.

A more direct solution, however, may be used. From Hooke's law, we first compute the shearing strain on the inner surface of the shaft:

\[
\gamma = \frac{T}{GJ} = \frac{70 \times 10^9 \, \text{Pa}}{77 \times 10^9 \, \text{Pa}} = 909 \times 10^{-6}
\]

Recalling Eq. (3.2), which was obtained by expressing the length of arc AA' in Fig. 3.14c in terms of both \( \gamma \) and \( \phi \), we have

\[
\phi = \frac{L\gamma}{c_i} = \frac{1500 \, \text{mm}}{20 \, \text{mm}}(909 \times 10^{-6}) = 68.2 \times 10^{-3} \, \text{rad}
\]

To obtain the angle of twist in degrees, we write

\[
\phi = (68.2 \times 10^{-3} \, \text{rad})\left(\frac{360°}{2\pi \, \text{rad}}\right) = 3.91°
\]

Formula (3.16) for the angle of twist can be used only if the shaft is homogeneous (constant \( G \)), has a uniform cross section, and is loaded only at its ends. If the shaft is subjected to torques at locations other than its ends, or if it consists of several portions with various cross sections and possibly of different materials, we must divide it into component parts that satisfy individually the required conditions for the application of formula (3.16). In the case of the shaft AB shown in Fig. 3.24, for example, four different parts should be considered: AC, CD, DE, and EB. The total angle of twist of the shaft, i.e., the angle through which end A rotates with respect to end B, is obtained by adding algebraically the angles of twist of each component part. Denoting, respectively, by \( T_i, L_i, J_i \), and \( G_i \), the internal torque, length, cross-sectional polar moment of inertia, and modulus of rigidity corresponding to part \( i \), the total angle of twist of the shaft is expressed as

\[
\phi = \sum_i \frac{T_iL_i}{J_iG_i}
\]

(3.17)

The internal torque \( T_i \) in any given part of the shaft is obtained by passing a section through that part and drawing the free-body diagram of
the portion of shaft located on one side of the section. This procedure, which has already been explained in Sec. 3.4 and illustrated in Fig. 3.17, is applied in Sample Prob. 3.3.

In the case of a shaft with a variable circular cross section, as shown in Fig. 3.25, formula (3.16) may be applied to a disk of thickness dx. The angle by which one face of the disk rotates with respect to the other is thus

\[ d\phi = \frac{T}{JG} dx \]

where \( J \) is a function of \( x \) which may be determined. Integrating in \( x \) from 0 to \( L \), we obtain the total angle of twist of the shaft:

\[ \phi = \int_0^L \frac{T dx}{JG} \quad (3.18) \]

The shaft shown in Fig. 3.22, which was used to derive formula (3.16), and the shaft of Fig. 3.16, which was discussed in Examples 3.02 and 3.03, both had one end attached to a fixed support. In each case, therefore, the angle of twist \( \phi \) of the shaft was equal to the angle of rotation of its free end. When both ends of a shaft rotate, however, the angle of twist of the shaft is equal to the angle through which one end of the shaft rotates with respect to the other. Consider, for instance, the assembly shown in Fig. 3.26a, consisting of two elastic shafts \( AD \) and \( BE \), each of length \( L \), radius \( c \), and modulus of rigidity \( G \), which are attached to gears meshed at \( C \). If a torque \( T \) is applied at \( E \) (Fig. 3.26b), both shafts will be twisted. Since the end \( D \) of shaft \( AD \) is fixed, the angle of twist of \( AD \) is measured by the angle of rotation \( \phi_A \) of end \( A \). On the other hand, since both ends of shaft \( BE \) rotate, the angle of twist of \( BE \) is equal to the difference between the angles of rotation \( \phi_B \) and \( \phi_E \), i.e., the angle of twist is equal to the angle through which end \( E \) rotates with respect to end \( B \). Denoting this relative angle of rotation by \( \phi_{EB} \), we write

\[ \phi_{EB} = \phi_E - \phi_B = \frac{TL}{JG} \]
For the assembly of Fig. 3.26, knowing that \( r_A = 2r_B \), determine the angle of rotation of end \( E \) of shaft \( BE \) when the torque \( T \) is applied at \( E \).

We first determine the torque \( T_{AD} \) exerted on shaft \( AD \).

Observing that equal and opposite forces \( F \) and \( F' \) are applied on the two gears at \( C \) (Fig. 3.27), and recalling that \( r_A = 2r_B \), we conclude that the torque exerted on shaft \( AD \) is twice as large as the torque exerted on shaft \( BE \); thus, \( T_{AD} = 2T \).

Fig. 3.27

Since the end \( D \) of shaft \( AD \) is fixed, the angle of rotation \( \phi_A \) of gear \( A \) is equal to the angle of twist of the shaft and is obtained by writing

\[
\phi_A = \frac{T_{AD}L}{JG} = \frac{2TL}{JG}
\]

Observing that the arcs \( CC' \) and \( CC'' \) in Fig. 3.26b must be equal, we write \( r_A\phi_A = r_B\phi_B \) and obtain

\[
\phi_B = \frac{r_A}{r_B}\phi_A = 2\phi_A
\]

We have, therefore,

\[
\phi_B = 2\frac{4TL}{JG}
\]

Considering now shaft \( BE \), we recall that the angle of twist of the shaft is equal to the angle \( \phi_{EB} \) through which end \( E \) rotates with respect to end \( B \). We have

\[
\phi_{EB} = \frac{T_{BE}L}{JG} = \frac{TL}{JG}
\]

The angle of rotation of end \( E \) is obtained by writing

\[
\phi_E = \phi_A + \phi_{EB} = \frac{4TL}{JG} + \frac{TL}{JG} = \frac{5TL}{JG}
\]

3.6. STATICALLY INDETERMINATE SHAFTS

You saw in Sec. 3.4 that, in order to determine the stresses in a shaft, it was necessary to first calculate the internal torques in the various parts of the shaft. These torques were obtained from states by drawing the free-body diagram of the portion of shaft located on one side of a given section and writing that the sum of the torques exerted on that portion was zero.

There are situations, however, where the internal torques cannot be determined from statics alone. In fact, in such cases the external torques themselves, i.e., the torques exerted on the shaft by the supports and connections, cannot be determined from the free-body diagram of the entire shaft. The equilibrium equations must be complemented by relations involving the deformations of the shaft and obtained by considering the geometry of the problem. Because statics is not sufficient to determine the external and internal torques, the shafts are said to be statically indeterminate. The following example, as well as Sample Prob. 3.5, will show how to analyze statically indeterminate shafts.
A circular shaft AB consists of a 250-mm-long, 22-mm-diameter steel cylinder, in which a 125-mm-long, 16-mm-diameter cavity has been drilled from end B. The shaft is attached to fixed supports at both ends, and a 120-N • m torque is applied at its midsection (Fig. 3.28). Determine the torque exerted on the shaft by each of the supports.

Drawing the free-body diagram of the shaft and denoting by \( T_A \) and \( T_B \) the torques exerted by the supports (Fig. 3.29a), we obtain the equilibrium equation

\[
T_A + T_B = 120 \text{ N} \cdot \text{m}
\]

Since this equation is not sufficient to determine the two unknown torques \( T_A \) and \( T_B \), the shaft is statically indeterminate. However, \( T_A \) and \( T_B \) can be determined if we observe that the total angle of twist of shaft AB must be zero, since both of its ends are restrained. Denoting by \( \phi_1 \) and \( \phi_2 \), respectively, the angles of twist of portions AC and CB, we write

\[
\phi = \phi_1 + \phi_2 = 0
\]

From the free-body diagram of a small portion of shaft including end A (Fig. 3.29b), we note that the internal torque \( T_1 \) in AC is equal to \( T_A \); from the free-body diagram of a small portion of shaft including end B (Fig. 3.29c), we note that the internal torque \( T_2 \) in CB is equal to \( T_B \). Recalling Eq. (3.16) and observing that portions AC and CB of the shaft are twisted in opposite senses, we write

\[
\phi = \phi_1 + \phi_2 = \frac{T_1 L_1}{J_1 G} - \frac{T_2 L_2}{J_2 G} = 0
\]

Solving for \( T_B \), we have

\[
T_B = \frac{L_1 T_1}{L_2 J_1} T_A
\]

Substituting the numerical data

\[
L_1 = L_2 = 125 \text{ mm} \\
J_1 = \frac{1}{2} \pi (0.011 \text{ m})^4 = 220 \times 10^{-6} \text{ m}^4 \\
J_2 = \frac{1}{2} \pi ([0.011 \text{ m}]^4 - [0.008 \text{ m}]^4) = 165.6 \times 10^{-6} \text{ m}^4
\]

we obtain

\[
T_B = 0.72 T_A
\]

Substituting this expression into the original equilibrium equation, we write

\[
1.72 T_A = 120 \text{ N} \cdot \text{m}
\]

\[
T_A = 69.8 \text{ N} \cdot \text{m} \quad \quad T_B = 50.2 \text{ N} \cdot \text{m}
\]
SAMPLE PROBLEM 3.3

The horizontal shaft AD is attached to a fixed base at D and is subjected to the torques shown. A 44-mm-diameter hole has been drilled into portion CD of the shaft. Knowing that the entire shaft is made of steel for which \( G = 77 \) GPa, determine the angle of twist at end A.

\[ T_{AD} = 250 \text{ N} \cdot \text{m} \]

\[ T_{BC} = 2250 \text{ N} \cdot \text{m} \]

\[ T_{CD} = T_{BC} = 2250 \text{ N} \cdot \text{m} \]

**SOLUTION**

Since the shaft consists of three portions AB, BC, and CD, each of uniform cross section and each with a constant internal torque, Eq. (3.17) may be used.

Statics. Passing a section through the shaft between A and B and using the free body shown, we find

\[ \Sigma M_A = 0: \quad (250 \text{ N} \cdot \text{m}) - T_{AB} = 0 \quad T_{AB} = 250 \text{ N} \cdot \text{m} \]

Passing now a section between B and C, we have

\[ \Sigma M_B = 0: \quad (250 \text{ N} \cdot \text{m}) + (2000 \text{ N} \cdot \text{m}) - T_{BC} = 0 \quad T_{BC} = 2250 \text{ N} \cdot \text{m} \]

Since no torque is applied at C,

\[ T_{CD} = T_{BC} = 2250 \text{ N} \cdot \text{m} \]

**Polar Moments of Inertia**

\[ J_{AB} = \frac{\pi}{2} \left( \frac{0.015 \text{ m}}{2} \right)^4 = 0.0795 \times 10^{-4} \text{ m}^4 \]

\[ J_{BC} = \frac{\pi}{2} \left( \frac{0.030 \text{ m}}{2} \right)^4 = 1.272 \times 10^{-4} \text{ m}^4 \]

\[ J_{CD} = \frac{\pi}{2} \left( \frac{0.033 \text{ m}}{2} \right)^4 - \left( \frac{0.022 \text{ m}}{2} \right)^4 = 9.04 \times 10^{-5} \text{ m}^4 \]

Angle of Twist. Using Eq. (3.17) and recalling that \( G = 77 \) GPa for the entire shaft, we have

\[ \phi_A = \frac{\sum T_{i}}{G J} = \frac{1}{G} \left( \frac{T_{AD}}{J_{AB}} + \frac{T_{BC}}{J_{BC}} + \frac{T_{CD}}{J_{CD}} \right) \]

\[ \phi_A = \frac{1}{77 \text{ GPa}} \left[ \frac{(250 \text{ N} \cdot \text{m})(0.4 \text{ m})}{0.0795 \times 10^{-4} \text{ m}^4} + \frac{(2250)(0.2)}{1.272 \times 10^{-4} \text{ m}^4} + \frac{(2250)(0.6)}{9.04 \times 10^{-5} \text{ m}^4} \right] \]

\[ = 0.01634 + 0.00459 + 0.01939 = 0.0403 \text{ rad} \]

\[ \phi_A = (0.0403 \text{ rad}) \frac{360^\circ}{2\pi \text{ rad}} = 2.31^\circ < 4 \]
Two solid steel shafts are connected by the gears shown. Knowing that for each shaft \( G = 77 \ \text{GPa} \) and that the allowable shearing stress is 55 MPa, determine (a) the largest torque \( T_0 \) that may be applied to end \( A \) of shaft \( AB \), (b) the corresponding angle through which end \( A \) of shaft \( AB \) rotates.

**SOLUTION**

**Statics.** Denoting by \( F \) the magnitude of the tangential force between gear teeth, we have

\[
\begin{align*}
\text{Gear B.} \quad \Sigma M_B & = 0: \quad F(22 \ \text{mm}) - T_B = 0 \quad T_B = 7.73T_0 \\
\text{Gear C.} \quad \Sigma M_C & = 0: \quad F(60 \ \text{mm}) - T_C = 0 \quad T_C = 2.73T_0
\end{align*}
\]

(1)

**Kinematics.** Noting that the peripheral motions of the gears are equal, we write

\[
\begin{align*}
\varphi_B &= \varphi_C \\
\varphi_B &= \varphi_C
\end{align*}
\]

(2)

**Shaft AB.** With \( T_{AB} = T_0 = 61.8 \ \text{N}\cdot\text{m} \), we have

\[
\frac{T_{AB}}{J} \left( 61.8 \ \text{N}\cdot\text{m} \right) \left( 0.6 \ \text{m} \right) = 0.0376 \ \text{rad} = 2.15^\circ
\]

Shaft CD. From (1) we have \( T_C = 2.73T_0 \). With \( c = 12.5 \ \text{mm} \) and \( \tau_a = 55 \ \text{MPa} \), we write

\[
\frac{T_C}{J} = 55 \ \text{MPa} = \frac{T_C}{2.73T_0(12.5 \times 10^{-3} \ \text{m})} \quad T_0 = 61.8 \ \text{N}\cdot\text{m} < 61.8 \ \text{N}\cdot\text{m}
\]

**Maximum Permissible Torque.** We choose the smaller value obtained for \( T_0 \)

\[
T_0 = 61.8 \ \text{N}\cdot\text{m} < 61.8 \ \text{N}\cdot\text{m}
\]

**b. Angle of Rotation at End A.** We first compute the angle of twist for each shaft:

**Shaft AB.** For \( T_{AB} = T_0 = 61.8 \ \text{N}\cdot\text{m} \), we have

\[
\varphi_{AB} = \frac{T_{AB}L}{JG} = \frac{(61.8 \ \text{N}\cdot\text{m})(0.6 \ \text{m})}{\frac{1}{2} \pi (0.0095 \ \text{m})^4 (77 \times 10^9 \ \text{Pa})} = 0.0376 \ \text{rad} = 2.15^\circ
\]

**Shaft CD.** \( T_{CD} = 2.73T_0 = 2.73(61.8 \ \text{N}\cdot\text{m}) = 168.7 \ \text{N}\cdot\text{m} \)

\[
\varphi_{CD} = \frac{T_{CD}L}{JG} = \frac{168.7 \ \text{N}\cdot\text{m}}{\frac{1}{2} \pi (0.0125 \ \text{m})^4 (77 \times 10^9 \ \text{Pa})} = 0.0514 \ \text{rad} = 2.95^\circ
\]

Since end \( D \) of shaft CD is fixed, we have \( \varphi_C = \varphi_{CD} = 2.95^\circ \). Using (2), we find the angle of rotation of gear \( B \) to be

\[
\varphi_B = 2.73\varphi_C = 2.73(2.95^\circ) = 8.05^\circ
\]

For end A of shaft AB, we have

\[
\varphi_A = \varphi_B + \varphi_{AB} = 8.05^\circ + 2.15^\circ = 10.2^\circ
\]

156
**SAMPLE PROBLEM 3.5**

A steel shaft and an aluminum tube are connected to a fixed support and to a rigid disk as shown in the cross section. Knowing that the initial stresses are zero, determine the maximum torque $T_0$ that can be applied to the disk if the allowable stresses are 120 MPa in the steel shaft and 70 MPa in the aluminum tube. Use $G = 77$ GPa for steel and $G = 27$ GPa for aluminum.

**SOLUTION**

**Statics.** *Free Body of Disk.* Denoting by $T_1$ the torque exerted by the tube on the disk and by $T_2$ the torque exerted by the shaft, we find

$$T_0 = T_1 + T_2 \quad (1)$$

**Deformations.** Since both the tube and the shaft are connected to the rigid disk, we have

$$\phi_1 = \phi_2 \quad \frac{T_1 r_1}{J_1 G_1} = \frac{T_2 r_2}{J_2 G_2} \quad \frac{T_1 (0.5 \text{ m})}{(2.003 \times 10^{-4} \text{ m}^4)(27 \text{ GPa})} = \frac{T_2 (0.5 \text{ m})}{(0.614 \times 10^{-4} \text{ m}^4)(77 \text{ GPa})} \quad T_2 = 0.8747 T_1 \quad (2)$$

**Shearing Stresses.** We assume that the requirement $\tau_{\text{allow}} = 70$ MPa is critical. For the aluminum tube, we have

$$T_1 = \frac{\tau_{\text{allow}} r_4}{c_1} = \frac{(70 \text{ MPa})(2.003 \times 10^{-4} \text{ m}^4)}{0.038 \text{ m}} = 3690 \text{ N} \cdot \text{m}$$

Using Eq. (2), we compute the corresponding value $T_2$ and then find the maximum shearing stress in the steel shaft:

$$T_1 = 0.8747 T_1 = 0.874(3690) = 3225 \text{ N} \cdot \text{m}$$

$$\tau_{\text{allow}} = \frac{T_2 c_2}{r_2} = \frac{(3225 \text{ N} \cdot \text{m})(0.025 \text{ m})}{0.614 \times 10^{-4} \text{ m}^4} = 131.3 \text{ MPa}$$

We note that the allowable steel stress of 120 MPa is exceeded; our assumption was wrong. Thus the maximum torque $T_0$ will be obtained by making $\tau_{\text{allow}} = 120$ MPa. We first determine the torque $T_2$:

$$T_2 = \frac{\tau_{\text{allow}} r_4}{c_2} = \frac{(120 \text{ MPa})(0.614 \times 10^{-4} \text{ m}^4)}{0.025 \text{ m}} = 2950 \text{ N} \cdot \text{m}$$

From Eq. (2), we have

$$2950 \text{ N} \cdot \text{m} = 0.874 T_1, \quad T_1 = 3375 \text{ N} \cdot \text{m}$$

Using Eq. (1), we obtain the maximum permissible torque

$$T_0 = T_1 + T_2 = 3375 \text{ N} \cdot \text{m} + 2950 \text{ N} \cdot \text{m} = 6325 \text{ kN} \cdot \text{m}$$
3.31 For the aluminum shaft shown \((G = 27 \text{ GPa})\), determine \((a)\) the torque \(T\) that causes an angle of twist of 4° \((b)\) the angle of twist caused by the same torque \(T\) in a solid cylindrical shaft of the same length and cross-sectional area.

3.32 \((a)\) For the solid steel shaft shown \((G = 77 \text{ GPa})\), determine the angle of twist at \(A\). \((b)\) Solve part \((a)\), assuming that the steel shaft is hollow with a 30-mm outer diameter and a 20-mm inner diameter.

3.33 Determine the largest allowable diameter of a 3-m long steel rod \((G = 77 \text{ GPa})\) if the rod is to be twisted through 30° without exceeding a shearing stress of 84 MPa.

3.34 The ship at \(A\) has just started to drill for oil on the ocean floor at a depth of 1500 m. Knowing that the top of the 200-mm-diameter steel drill pipe \((G = 77.2 \text{ GPa})\) rotates through two complete revolutions before the drill bit at \(B\) starts to operate, determine the maximum shearing stress caused in the pipe by torsion.

3.35 The torques shown are exerted on pulleys \(A\), \(B\), and \(C\). Knowing that both shafts are solid and made of brass \((G = 39 \text{ GPa})\), determine the angle of twist between \((a)\) \(A\) and \(B\), \((b)\) \(A\) and \(C\).
3.36 The electric motor exerts a 500 N·m torque on the aluminum shaft $ABCD$ when it is rotating at a constant speed. Knowing that $G = 27$ GPa and that the torques exerted on pulleys $B$ and $C$ are as shown, determine the angle twist between (a) $B$ and $C$, (b) $B$ and $D$.

3.37 The aluminum rod $AB$ ($G = 27$ GPa) is bonded to the brass rod $BD$ ($G = 39$ GPa). Knowing that portion $CD$ of the brass rod is hollow and has an inner diameter of 40 mm, determine the angle of twist at $A$.

3.38 Solve Prob. 3.37, assuming that portion $BD$ is a solid 60-mm-diameter rod of length 625 mm.

3.39 Two solid shafts are connected by gears as shown. Knowing that $G = 77.2$ GPa for each shaft determine the angle through which end A rotates when $T_r = 1200$ N·m.
3.40 Solve Prob. 3.39, assuming that the diameter of each shaft is 54 mm.

3.41 A coder $F$, used to record in digital form the rotation of shaft $A$, is connected to the shaft by means of the gear train shown, which consists of four gears and three solid steel shafts each of diameter $d$. Two of the gears have a radius $r$ and the other two a radius $nr$. If the rotation of the coder $F$ is prevented, determine in terms of $T$, $I$, $G$, $J$, and $n$ the angle through which end $A$ rotates.

![Diagram for Prob. 3.41](image)

**Fig. P3.41**

3.42 For the gear train described in Prob. 3.41, determine the angle through which end $A$ rotates when $T = 0.6 \text{ N} \cdot \text{m}$, $l = 60 \text{ mm}$, $d = 2 \text{ mm}$, $G = 77 \text{ GPa}$, and $n = 2$.

3.43 Two shafts, each of 22-mm diameter are connected by the gears shown. Knowing that $G = 77 \text{ GPa}$ and that the shaft at $F$ is fixed, determine the angle through which end $A$ rotates when a $130 \text{ N} \cdot \text{m}$ torque is applied at $A$.

![Diagram for Prob. 3.43](image)

**Fig. P3.43**
3.44 Solve Prob. 3.43, assuming that after a design change the radius of gear \( B \) is 150 mm and the radius of gear \( E \) is 110 mm.

3.45 The design specifications of a 1.8-m-long solid circular transmission shaft require that the angle of twist of the shaft not exceed 0.5° when a torque of 7 kN·m is applied. Determine the required diameter of the shaft, knowing that the shaft is made of a steel with an allowable shearing stress of 87 MPa and a modulus of rigidity of 77 GPa.

3.46 The design specifications of a 1.2-m-long solid transmission shaft require that the angle of twist of the shaft not exceed 4° when a torque of 750 N·m is applied. Determine the required diameter of the shaft, knowing that the shaft is made of a steel with an allowable shearing stress of 90 MPa and a modulus of rigidity of 77.2 GPa.

3.47 The design of the gear-and-shaft system shown requires that steel shafts of the same diameter be used for both \( AB \) and \( CD \). It is further required that \( \tau_{\text{max}} \leq 55 \) MPa and that the angle \( \phi_D \) through which end \( D \) of shaft \( CD \) rotates not exceed 2°. Knowing that \( G = 77 \) GPa, determine the required diameter of the shafts.

![Diagram](image)

Fig. P3.47 and P3.48

3.48 In the gear-and-shaft system shown, the shaft diameters are \( d_{AB} = 50 \) mm and \( d_{CD} = 38 \) mm. Knowing that \( G = 77 \) GPa, determine the angle through which end \( D \) of shaft \( CD \) rotates.
3.49 The solid cylindrical rod BC is attached to the rigid lever AB and to the fixed support at C. The vertical force P applied at A causes a small displacement \( \Delta \) at point A. Show that the corresponding maximum shearing stress in the rod is

\[
\tau = \frac{Gd}{2L} \Delta
\]

where \( d \) is the diameter of the rod and \( G \) its modulus of rigidity.

3.50 and 3.51 The solid cylindrical rod BC of length \( L = 0.6 \) m is attached to the rigid lever AB of length \( a = 0.4 \) m and to the support at C. Design specifications require that the displacement of A not exceed 25 mm when a 400-N force \( P \) is applied at A. For the material indicated determine the required diameter of the rod.

3.50 Steel: \( 84 \) MPa, \( G = 77 \) GPa.
3.51 Aluminum: \( \tau_{\text{max}} = 62 \) MPa, \( G = 27 \) GPa.

3.52 A torque of magnitude \( T = 4 \) kN \( \cdot \) m is applied at end A of the composite shaft shown. Knowing that the modulus of rigidity is \( 77 \) GPa for the steel and \( 27 \) GPa for the aluminum, determine (a) the maximum shearing stress in the steel core, (b) the maximum shearing stress in the aluminum jacket, (c) the angle of twist at A.

3.53 The composite shaft shown is to be twisted by applying a torque \( T \) at end A. Knowing that the modulus of rigidity is \( 77 \) GPa for the steel and \( 27 \) GPa for the aluminum, determine the largest angle through which end A can be rotated if the following allowable stresses are not exceeded: \( \tau_{\text{steel}} = 60 \) MPa and \( \tau_{\text{aluminum}} = 45 \) MPa.

3.54 The composite shaft shown consists of a 5-mm-thick brass jacket \( (G_{\text{steel}} = 39 \) GPa) bonded to a 40-mm-diameter steel core \( (G_{\text{steel}} = 77.3 \) GPa). Knowing that the shaft is subjected to a 600 N \( \cdot \) m torque, determine (a) the maximum shearing stress in the brass jacket, (b) the maximum shearing stress in the steel core, (c) the angle of twist of B relative to A.

3.55 For the composite shaft of Prob. 3.54, the allowable shearing stress in the brass jacket is \( 20 \) MPa and \( 45 \) MPa in the steel core. Determine (a) the largest torque that can be applied to the shaft, (b) the corresponding angle of twist of B relative to A.
3.56 Two solid steel shafts \((G = 77.2 \text{ GPa})\) are connected to a coupling disk \(B\) and to fixed supports at \(A\) and \(C\). For the loading shown, determine (a) the reaction at each support, (b) the maximum shearing stress in shaft \(AB\), (c) the maximum shearing stress in shaft \(BC\).

3.57 Solve Prob. 3.56, assuming that shaft \(AB\) is replaced by a hollow shaft of the same outer diameter and of 25-mm inner diameter.

3.58 At a time when rotation is prevented at the lower end of each shaft, an \(80 \text{ N} \cdot \text{m}\) torque is applied to end \(A\) of shaft \(AB\). Knowing that \(G = 77.2 \text{ GPa}\) for both shafts, determine (a) the maximum shearing stress in shaft \(CD\), (b) the angle of rotation at \(A\).

3.59 Solve Prob. 3.58, assuming that the \(80 \text{ N} \cdot \text{m}\) torque is applied to end \(C\) of shaft \(CD\).

3.60 A solid shaft and a hollow shaft are made of the same material and are of the same weight and length. Denoting by \(n\) the ratio \(c_1/c_2\), show that the ratio \(T_s/T_h\) of the torque \(T_s\) in the solid shaft to the torque \(T_h\) in the hollow shaft is (a) \(\sqrt{1 - n^2}(1 + n^2)\), if the maximum shearing stress is the same in each shaft, (b) \((1 - n)/(1 + n^2)\) if the angle of twist is the same for each shaft.
3.61 A torque $T$ is applied as shown to a solid tapered shaft $AB$. Show by integration that the angle of twist at $A$ is
\[
\phi = \frac{7TL}{12\pi Gc^3}
\]

3.62 An annular plate of thickness $t$ and modulus $G$ is used to connect shaft $AB$ of radius $r_1$ to tube $CD$ of radius $r_2$. Knowing that a torque $T$ to end $A$ of shaft $AB$ and that end $D$ of tube $CD$ is fixed, (a) determine the magnitude and location of the maximum shearing stress in the annular plate, (b) show that the angle through which end $B$ of the shaft rotates with respect to end $C$ of the tube is
\[
\phi_{BC} = \frac{T}{4\pi G} \left( \frac{1}{r_2^2} - \frac{1}{r_1^2} \right)
\]

3.63 An annular brass plate ($G = 39$ GPa), of thickness $t = 6$ mm, is used to connect the brass shaft $AB$, of length $L_1 = 50$ mm and radius $r_1 = 30$ mm, to the brass tube $CD$, of length $L_2 = 125$ mm, inner radius $r_2 = 75$ mm, and thickness $t = 3$ mm. Knowing that a 2.8 kN·m torque $T$ is applied to end $A$ of shaft $AB$ and that end $D$ of tube $CD$ is fixed, determine (a) the maximum shearing stress in the shaft-plate-tube system, (b) the angle through which end $A$ rotates. (Hint: Use the formula derived in Prob. 3.62 to solve part b.)
3.7. DESIGN OF TRANSMISSION SHAFTS

The principal specifications to be met in the design of a transmission shaft are the power to be transmitted and the speed of rotation of the shaft. The role of the designer is to select the material and the dimensions of the cross section of the shaft, so that the maximum shearing stress allowable in the material will not be exceeded when the shaft is transmitting the required power at the specified speed.

To determine the torque exerted on the shaft, we recall from elementary dynamics that the power $P$ associated with the rotation of a rigid body subjected to a torque $T$ is

$$ P = T\omega \quad (3.19) $$

where $\omega$ is the angular velocity of the body expressed in radians per second. But $\omega = 2\pi f$, where $f$ is the frequency of the rotation, i.e., the number of revolutions per second. The unit of frequency is thus $1 \text{s}^{-1}$ and is called a hertz (Hz). Substituting for $\omega$ into Eq. (3.19), we write

$$ P = 2\pi f T \quad (3.20) $$

We verify that, with $f$ expressed in Hz and $T$ in N·m, the power will be expressed in N·m·s, that is, in watts (W). Solving Eq. (3.20) for $T$, we obtain the torque exerted on a shaft transmitting the power $P$ at a frequency of rotation $f$.

$$ T = \frac{P}{2\pi f} \quad (3.21) $$

where $P$, $f$, and $T$ are expressed in the units indicated above.

After having determined the torque $T$ that will be applied to the shaft and having selected the material to be used, the designer will carry the values of $T$ and of the maximum allowable stress into the elastic torsion formula (3.9). Solving for $J/c$, we have

$$ \frac{J}{c} = \frac{T}{\tau_{\text{max}}} \quad (3.22) $$

and obtain in this way the minimum value allowable for the parameter $J/c$. We check that $T$ will be expressed in N·m, $\tau_{\text{max}}$ in Pa (or N/m²), and $J/c$ will be obtained in m³. In the case of a solid circular shaft, $J = \frac{1}{2}\pi c^4$, and $J/c = \frac{1}{2} \pi c^3$; substituting this value for $J/c$ into Eq. (3.22) and solving for $c$ yields the minimum allowable value for the radius of the shaft. In the case of a hollow circular shaft, the critical parameter is $J/c_2$, where $c_2$ is the outer radius of the shaft; the value of this parameter may be computed from Eq. (3.11) of Sec. 3.4 to determine whether a given cross section will be acceptable.
EXAMPLE 3.1

What size of shaft should be used for the rotor of a 3.7-kW motor operating at 3600 rpm if the shearing stress is not to exceed 60 MPa in the shaft?

We first express the power of the motor in N·m/s and its frequency in cycles per second (or hertz).

\[ P = 3.7 \text{ kW} = 3700 \text{ N·m/s} \]

\[ f = \left(3600 \text{ rpm}\right) \frac{1 \text{ Hz}}{60 \text{ rpm}} = 60 \text{ Hz} = 60 \text{ s}^{-1} \]

The torque exerted on the shaft is given by Eq. (3.21):

\[ T = \frac{P}{2\pi f} = \frac{3700 \text{ N·m/s}}{2\pi \left(60 \text{ s}^{-1}\right)} = 98.2 \text{ N·m} \]

Substituting for \( \frac{T}{\tau_{\text{max}}} \) into Eq. (3.22), we write

\[ \frac{J}{c} = \frac{T}{\tau_{\text{max}}} = \frac{9.82 \text{ N·m}}{60 \text{ MPa}} = 163.7 \text{ mm}^3 \]

But \( J/c = \frac{1}{2} \pi c^3 \) for a solid shaft. We have, therefore,

\[ \frac{1}{2} \pi c^3 = 163.7 \text{ mm}^3 \]

\[ c = 4.7 \text{ mm} \]

\[ d = 2c = 9.4 \text{ mm} \]

A 10-mm shaft should be used.

EXAMPLE 3.1

A shaft consisting of a steel tube of 50-mm outer diameter is to transmit 100 kW of power while rotating at a frequency of 20 Hz. Determine the tube thickness which should be used if the shearing stress is not to exceed 60 MPa.

The torque exerted on the shaft is given by Eq. (3.21):

\[ T = \frac{P}{2\pi f} = \frac{100 \times 10^3 \text{ W}}{2\pi \left(20 \text{ Hz}\right)} = 795.8 \text{ N·m} \]

From Eq. (3.22) we conclude that the parameter \( J/c_2 \) must be at least equal to

\[ \frac{J}{c_2} = \frac{T}{\tau_{\text{max}}} = \frac{795.8 \text{ N·m}}{60 \times 10^6 \text{ N/m}^2} = 13.26 \times 10^{-6} \text{ m}^3 \] (3.23)

But, from Eq. (3.10) we have

\[ \frac{J}{c_2} = \frac{\pi}{2c_2} \left(c_2^4 - c_1^4\right) = \frac{\pi}{0.052} \left[(0.025)^4 - c_1^4\right] \] (3.24)

Equating the right-hand members of Eqs. (3.23) and (3.24):

\[ (0.025)^4 - c_1^4 = \frac{0.052}{\pi} (13.26 \times 10^{-6}) \]

\[ c_1^4 = 390.6 \times 10^{-9} - 211.0 \times 10^{-9} = 179.6 \times 10^{-9} \text{ m}^4 \]

\[ c_1 = 20.6 \times 10^{-3} \text{ m} = 20.6 \text{ mm} \]

The corresponding tube thickness is

\[ c_2 - c_1 = 25 \text{ mm} - 20.6 \text{ mm} = 4.4 \text{ mm} \]

A tube thickness of 5 mm should be used.
3.8. STRESS CONCENTRATIONS IN CIRCULAR SHAFTS

The torsion formula \( \tau_{\text{max}} = \frac{Tc}{J} \) was derived in Sec. 3.4 for a circular shaft of uniform cross section. Moreover, we had assumed earlier in Sec. 3.3 that the shaft was loaded at its ends through rigid end plates solidly attached to it. In practice, however, the torques are usually applied to the shaft through flange couplings (Fig. 3.30a) or through gears connected to the shaft by keys fitted into keyways (Fig. 3.30b). In both cases one should expect the distribution of stresses, in and near the section where the torques are applied, to be different from that given by the torsion formula. High concentrations of stresses, for example, will occur in the neighborhood of the keyway shown in Fig. 3.30b. The determination of these localized stresses may be carried out by experimental stress analysis methods or, in some cases, through the use of the mathematical theory of elasticity.

As we indicated in Sec. 3.4, the torsion formula can also be used for a shaft of variable circular cross section. In the case of a shaft with an abrupt change in the diameter of its cross section, however, stress concentrations will occur near the discontinuity, with the highest stresses occurring at \( A \) (Fig. 3.31). These stresses may be reduced through the use of a fillet, and the maximum value of the shearing stress at the fillet can be expressed as

\[
\tau_{\text{max}} = K \frac{Tc}{J}
\]  

(3.25)

where the stress \( Tc/J \) is the stress computed for the smaller-diameter shaft, and where \( K \) is a stress-concentration factor. Since the factor \( K \) depends only upon the ratio of the two diameters and the ratio of the radius of the fillet to the diameter of the smaller shaft, it may be computed once and for all and recorded in the form of a table or a graph, as shown in Fig. 3.32. We should note, however, that this procedure for determining localized shearing stresses is valid only as long as the value of \( \tau_{\text{max}} \) given by Eq. (3.25) does not exceed the proportional limit of the material, since the values of \( K \) plotted in Fig. 3.32 were obtained under the assumption of a linear relation between shearing stress and shearing strain. If plastic deformations occur, they will result in values of the maximum stress lower than those indicated by Eq. (3.25).

\[\text{Fig. 3.31}\]

\[\text{Fig. 3.32}\]

\[\text{Fig. 3.30}\]

\[\text{Fig. 3.32} \text{ Stress-concentration factors for fillets in circular shafts.}\]

SAMPLE PROBLEM 3.6

The stepped shaft shown is to rotate at 900 rpm as it transmits power from a turbine to a generator. The grade of steel specified in the design has an allowable shearing stress of 55 MPa. (a) For the preliminary design shown, determine the maximum power that can be transmitted. (b) If in the final design the radius of the fillet is increased so that \( r = 24 \text{ mm} \), what will be the percent change, relative to the preliminary design, in the power that can be transmitted?

SOLUTION

(a) Preliminary Design. Using the notation of Fig. 3.32, we have:

\[
\frac{D}{d} = \frac{190 \text{ mm}}{95 \text{ mm}} = 2 \quad \frac{r}{d} = \frac{14 \text{ mm}}{95 \text{ mm}} = 0.15
\]

A stress concentration factor \( K = 1.33 \) is found from Fig. 3.32.

Torque. Recalling Eq. (3.25), we write

\[
\tau_{\text{max}} = \frac{K T c}{J} \quad T = J \tau_{\text{max}} \frac{c}{K}
\]

where \( J/c \) refers to the smaller-diameter shaft:

\[
J/c = \frac{1}{3} \pi r^3 = \frac{1}{3} \pi (47.5 \text{ mm})^3 = 168.3 \times 10^3 \text{ mm}^3
\]

and where

\[
\tau_{\text{max}} = \frac{55 \text{ MPa}}{1.33} = 41.35 \text{ MPa}
\]

Substituting into Eq. (1), we find

\[
T = (168.3 \times 10^3 \text{ mm}^3)(41.35 \text{ MPa}) = 6.96 \text{ kN} \cdot \text{m}
\]

Power. Since \( f = (900 \text{ rpm}) \times \frac{1 \text{ Hz}}{60 \text{ rpm}} = 15 \text{ Hz} = 15 \text{ s}^{-1} \), we write

\[
P_a = 2\pi f T = 2\pi (15 \text{ s}^{-1})(6960 \text{ N} \cdot \text{m}) = 656 \text{ kN} \cdot \text{m/s} = 656 \text{ kW}
\]

\[
P_a = 656 \text{ kW} \leq d
\]

(b) Final Design. For \( r = 24 \text{ mm} \),

\[
\frac{D}{d} = 2 \quad \frac{r}{d} = \frac{24 \text{ mm}}{95 \text{ mm}} = 0.250 \quad K = 1.20
\]

Following the procedure used above, we write

\[
\tau_{\text{max}} = \frac{55 \text{ MPa}}{1.20} = 45.8 \text{ MPa}
\]

\[
T = J \tau_{\text{max}} \frac{c}{K} = (168.3 \times 10^3 \text{ mm}^3)(45.8 \text{ MPa}) = 7.71 \text{ kN} \cdot \text{m}
\]

\[
P_a = 2\pi f T = 2\pi (15 \text{ s}^{-1})(7710 \text{ N} \cdot \text{m}) = 727 \text{ kW}
\]

Percent Change in Power

\[
\text{Percent change} = 100 \frac{P_a - P_a}{P_a} = 100 \frac{727 - 656}{656} = +10.82 \%
\]
3.64 Using an allowable shearing stress of 30 MPa, design a solid steel shaft to transmit 9 kW at speed of (a) 1200 rpm, (b) 2400 rpm.

3.65 Using an allowable shearing stress of 50 MPa, design a solid steel shaft to transmit 15 kW at a frequency of (a) 30 Hz, (b) 60 Hz.

3.66 Determine the maximum shearing stress in a solid shaft of 12-mm diameter as it transmits 2.5 kW at a frequency of (a) 25 Hz, (b) 50 Hz.

3.67 Determine the minimum shearing stress in a solid shaft of 38-mm diameter as it transmits 55 kW at a frequency of (a) 750 rpm, (b) 1500 rpm.

3.68 A steel drive shaft is 1.8 m long and its outer and inner diameters are respectively equal to 56 mm and 42 mm. Knowing that the shaft transmits 180 kW while rotating at 1800 rpm, determine (a) the maximum shearing stress, (b) the angle of twist of the shaft (G = 77 GPa).

3.69 One of two hollow drive shafts of a cruise ship is 40 m long, and its outer and inner diameters are 400 mm and 200 mm, respectively. The shaft is made of a steel for which $\tau_{al} = 60$ MPa and $G = 77.2$ GPa. Knowing that the maximum speed of rotation of the shaft is 160 rpm, determine (a) the maximum shearing stress, (b) the corresponding angle of twist of the shaft.

3.70 While a steel shaft of the cross section shown rotates at 120 rpm, a stroboscopic measurement indicates that the angle of twist is 2° in a 3.6-m length. Using $G = 77$ GPa, determine the power being transmitted.

3.71 Determine the required thickness of the 50-mm tubular shaft of Example 3.07, if it is to transmit the same power while rotating at a frequency of 30 Hz.

3.72 The design of a machine element calls for a 40-mm outer-diameter shaft to transmit 45 kW. (a) If the speed of rotation is 720 rpm, determine the maximum shearing stress in shaft a. (b) If the shaft of rotation can be increased 50% to 1080 rpm, determine the largest inner diameter of shaft b for which the maximum shearing stress will be the same in each shaft.
3.73 A steel pipe of 72-mm outer diameter is to be used to transmit a torque of 2500 N·m without exceeding an allowable shearing stress of 55 MPa. A series of 72-mm outer-diameter pipes is available for use. Knowing that the wall thickness of the available pipes varies from 4 mm to 10 mm in 2-mm increments, choose the lightest pipe that can be used.

3.74 A 2.5-m-long solid steel shaft is to transmit 10 kW at a frequency of 25 Hz. Determine the required diameter of the shaft, knowing that $G = 77.2$ GPa, that the allowable shearing stress is 30 MPa, and that the angle of twist must not exceed 4°.

3.75 A 1.5-m-long solid steel shaft of 22-mm diameter is to transmit 12 kW. Determine the minimum frequency at which the shaft can rotate, knowing that $G = 77.2$ GPa, that the allowable shearing stress is 30 MPa, and that the angle of twist must not exceed 3.5°.

3.76 The two solid shafts and gears shown are used to transmit 12 kW from the motor at A operating at a speed of 1260 rpm, to a machine tool at D. Knowing that each shaft has a diameter of 25 mm, determine the maximum shearing stress (a) in shaft AB, (b) in shaft CD.

3.77 The two solid shafts and gears shown are used to transmit 12 kW from the motor at A operating at a speed of 1260 rpm, to a machine tool at D. Knowing that the maximum allowable shearing stress is 55 MPa, determine the required diameter (a) of shaft AB, (b) of shaft CD.

3.78 A steel shaft must transmit 150 kW at speed of 360 rpm. Knowing that $G = 77.2$ GPa, design a solid shaft so that the maximum stress will not exceed 50 MPa and the angle of twist in a 2.5-m length must not exceed 3°.
3.79 A 2.5-m-long steel shaft of 30-mm diameter rotates at a frequency of 30 Hz. Determine the maximum power that the shaft can transmit, knowing that $G = 77.2$ GPa, that the allowable shearing stress is 50 MPa, and that the angle of twist must not exceed 7.5°.

3.80 A 38-mm-diameter steel shaft of length 1.2 m will be used to transmit 45 kW between a motor and a pump. Knowing that $G = 77$ GPa, determine the lowest speed of rotation at which the stress does not exceed 60 MPa and the angle of twist does not exceed 2°.

3.81 A 1.5-m-long solid steel shaft of 22-mm diameter is to transmit 13.5 kW. Determine the minimum speed at which the shaft can rotate, knowing that $G = 77$ GPa, that the allowable shearing stress is 30 MPa, and that the angle of twist must not exceed 3.5°.

3.82 A 1.5-m-long tubular steel shaft of 38-mm outer diameter $d_1$ and 30-mm inner diameter $d_2$ is to be made of a steel for which $\tau_{\text{all}} = 65$ MPa and $G = 77.2$ GPa. Knowing that the angle of twist must not exceed 4° when the shaft is subjected to a torque of 600 N•m, determine the largest inner diameter $d_2$ which can be specified in the design.

3.83 A 1.5-m-long tubular steel shaft of 38-mm outer diameter $d_1$ and 30-mm inner diameter $d_2$ is to transmit 100 kW between a turbine and a generator. Determine the minimum frequency at which the shaft can rotate, knowing that $G = 77.2$ GPa, that the allowable shearing stress is 60 MPa, and that the angle of twist must not exceed 5°.

3.84 The stepped shaft shown rotates at 450 rpm. Knowing that $r = 12$ mm, determine the maximum power that can be transmitted without exceeding an allowable shearing stress of 50 MPa.

3.85 The stepped shaft shown rotates at 450 rpm. Knowing that $r = 5$ mm, determine the maximum power that can be transmitted without exceeding an allowable shearing stress of 50 MPa.

3.86 Knowing that the stepped shaft shown must transmit 45 kW speed of 2100 rpm, determine the minimum radius $r$ of the fillet if an allowable shearing stress of 50 MPa is not to be exceeded.

3.87 The stepped shaft shown must transmit 45 kW. Knowing that the allowable shearing stress in the shaft is 40 MPa and that the radius of the fillet is $r = 6$ mm, determine the smallest permissible speed of the shaft.
3.88 A torque of magnitude $T = 22 \text{ N} \cdot \text{m}$ is applied to the stepped shaft shown, which has a full quarter-circular fillet. Knowing that $D = 25 \text{ mm}$, determine the maximum shearing stress in the shaft when (a) $d = 20 \text{ mm}$, (b) $d = 23 \text{ mm}$.

3.89 In the stepped shaft shown, which has a full quarter-circular fillet, $D = 30 \text{ mm}$ and $d = 25 \text{ mm}$. Knowing that the speed of the shaft is 2400 rpm and that the allowable shearing stress is 50 MPa, determine the maximum power that can be transmitted by the shaft.

3.90 In the stepped shaft shown, which has a full quarter-circular fillet, the allowable shearing stress is 80 MPa. Knowing that $D = 30 \text{ mm}$, determine the largest allowable torque that can be applied to the shaft is (a) $d = 26 \text{ mm}$, (b) $d = 24 \text{ mm}$.

3.9. PLASTIC DEFORMATIONS IN CIRCULAR SHAFTS

When we derived Eqs. (3.10) and (3.16), which define, respectively, the stress distribution and the angle of twist for a circular shaft subjected to a torque $T$, we assumed that Hooke’s law applied throughout the shaft. If the yield strength is exceeded in some portion of the shaft, or if the material involved is a brittle material with a nonlinear shearing-stress-strain diagram, these relations cease to be valid. The purpose of this section is to develop a more general method—which may be used when Hooke’s law does not apply—for determining the distribution of stresses in a solid circular shaft, and for computing the torque required to produce a given angle of twist.

We first recall that no specific stress-strain relationship was assumed in Sec. 3.3, when we proved that the shearing strain $\gamma$ varies linearly with the distance $\rho$ from the axis of the shaft (Fig. 3.33). Thus, we may still use this property in our present analysis and write

$$\gamma = \frac{\rho}{c} \gamma_{\text{max}}$$

(3.4)

where $c$ is the radius of the shaft.
Assuming that the maximum value \( \tau_{\text{max}} \) of the shearing stress \( \tau \) has been specified, the plot of \( \tau \) versus \( \rho \) may be obtained as follows. We first determine from the shearing-stress-strain diagram the value of \( \gamma_{\text{max}} \) corresponding to \( \tau_{\text{max}} \) (Fig. 3.34), and carry this value into Eq. (3.4).

![Fig. 3.34](image)

Then, for each value of \( \rho \), we determine the corresponding value of \( \gamma \) from Eq. (3.4) or Fig. 3.33 and obtain from the stress-strain diagram of Fig. 3.34 the shearing stress \( \tau \) corresponding to this value of \( \gamma \). Plotting \( \tau \) against \( \rho \) yields the desired distribution of stresses (Fig. 3.35).

We now recall that, when we derived Eq. (3.1) in Sec. 3.2, we assumed no particular relation between shearing stress and strain. We may therefore use Eq. (3.1) to determine the torque \( T \) corresponding to the shearing-stress distribution obtained in Fig. 3.35. Considering an annular element of radius \( \rho \) and thickness \( dp \), we express the element of area in Eq. (3.1) as \( dA = 2\pi \rho dp \) and write

\[
T = \int_0^\rho \rho \tau (2\pi \rho dp)
\]

or

\[
T = 2\pi \int_0^\rho \rho^2 \tau d\rho
\]

(3.26)

where \( \tau \) is the function of \( \rho \) plotted in Fig. 3.35.

If \( \tau \) is a known analytical function of \( \gamma \), Eq. (3.4) may be used to express \( \tau \) as a function of \( \rho \), and the integral in (3.26) may be determined analytically. Otherwise, the torque \( T \) may be obtained through a numerical integration. This computation becomes more meaningful if we note that the integral in Eq. (3.26) represents the second moment, or moment of inertia, with respect to the vertical axis of the area in Fig. 3.35 located above the horizontal axis and bounded by the stress-distribution curve.

An important value of the torque is the ultimate torque \( T_\sigma \) which causes failure of the shaft. This value may be determined from the ultimate shearing stress \( \tau_\sigma \) of the material by choosing \( \tau_{\text{max}} = \tau_\sigma \) and carrying out the computations indicated earlier. However, it is found more convenient in practice to determine \( T_\sigma \) experimentally by twisting a specimen of a given material until it breaks. Assuming a fictitious linear distribution of stresses, Eq. (3.9) is then used to determine the corresponding maximum shearing stress \( R_\tau \):

\[
R_\tau = \frac{T_\sigma c}{I}
\]

(3.27)
The fictitious stress $R_T$ is called the *modulus of rupture in torsion* of the given material. It may be used to determine the ultimate torque $T_u$ of a shaft made of the same material, but of different dimensions, by solving Eq. (3.27) for $T_u$. Since the actual and the fictitious linear stress distributions shown in Fig. 3.36 must yield the same value for the ultimate torque, the areas they define must have the same moment of inertia with respect to the vertical axis. It is thus clear that the modulus of rupture $R_T$ will always be larger than the actual ultimate shearing stress $\tau_u$.

In some cases, we may wish to determine the stress distribution and the torque $T$ corresponding to a given angle of twist $\phi$. This may be done by recalling the expression obtained in Sec. 3.3 for the shearing strain $\gamma$ in terms of $\phi$, $\rho$, and the length $L$ of the shaft:

$$\gamma = \frac{\rho \phi}{L} \tag{3.2}$$

With $\phi$ and $L$ given, we may determine from Eq. (3.2) the value of $\gamma$ corresponding to any given value of $\rho$. Using the stress-strain diagram of the material, we may then obtain the corresponding value of the shearing stress $\tau$ and plot $\gamma$ against $\rho$. Once the shearing-stress distribution has been obtained, the torque $T$ may be determined analytically or numerically as explained earlier.

**3.10. CIRCULAR SHAFTS MADE OF AN ELASTOPLASTIC MATERIAL**

Further insight into the plastic behavior of a shaft in torsion is obtained by considering the idealized case of a *solid circular shaft made of an elastoplastic material*. The shearing-stress-strain diagram of such a material is shown in Fig. 3.37. Using this diagram, we can proceed as indicated earlier and find the stress distribution across a section of the shaft for any value of the torque $T$.

As long as the shearing stress $\tau$ does not exceed the yield strength $\tau_y$, Hooke's law applies, and the stress distribution across the section is linear (Fig. 3.38a), with $\tau_{\text{max}}$ given by Eq. (3.9):

$$\tau_{\text{max}} = \frac{T_c}{J} \tag{3.9}$$
As the torque increases, \( \tau_{\text{max}} \) eventually reaches the value \( \tau_T \) (Fig. 3.38b). Substituting this value into Eq. (3.9), and solving for the corresponding value of \( T \), we obtain the value \( T_T \) of the torque at the onset of yield:

\[
T_T = \frac{J}{c} \tau_T \tag{3.28}
\]

The value obtained is referred to as the maximum elastic torque, since it is the largest torque for which the deformation remains fully elastic. Recalling that for a solid circular shaft \( J/c = \frac{1}{2} \pi c^4 \), we have

\[
T_T = \frac{1}{2} \pi c^2 \tau_T \tag{3.29}
\]

As the torque is further increased, a plastic region develops in the shaft around an elastic core of radius \( \rho_T \) (Fig. 3.38c). In the plastic region the stress is uniformly equal to \( \tau_T \), while in the elastic core the stress varies linearly with \( \rho \) and may be expressed as

\[
\tau = \frac{\tau_T \rho}{\rho_T} \tag{3.30}
\]

As \( T \) is increased, the plastic region expands until, at the limit, the deformation is fully plastic (Fig. 3.38d).

Equation (3.26) will be used to determine the value of the torque \( T \) corresponding to a given radius \( \rho_T \) of the elastic core. Recalling that \( \tau \) is given by Eq. (3.30) for \( 0 \leq \rho \leq \rho_T \), and is equal to \( \tau_T \) for \( \rho_T \leq \rho \leq c \), we write

\[
T = 2\pi \int_0^{\rho_T} \rho^2 \left( \frac{\tau_T}{\rho_T} \right) d\rho + 2\pi \int_{\rho_T}^{c} \rho^3 \tau d\rho
\]

\[
= \frac{1}{2} \pi \rho_T^2 \tau_T + \frac{2}{3} \pi c^2 \tau_T - \frac{2}{3} \pi \rho_T \tau_T
\]

\[
T = \frac{2}{3} \pi c^2 \tau_T \left( 1 - \frac{1}{4} \frac{\rho_T^2}{c^2} \right) \tag{3.31}
\]

or, in view of Eq. (3.29),

\[
T = \frac{4}{3} T_T \left( 1 - \frac{1}{4} \frac{\rho_T^2}{c^2} \right) \tag{3.32}
\]

where \( T_T \) is the maximum elastic torque. We note that, as \( \rho_T \) approaches zero, the torque approaches the limiting value

\[
T_T = \frac{4}{3} T_T \tag{3.33}
\]

This value of the torque, which corresponds to a fully plastic deformation (Fig. 3.38d), is called the plastic torque of the shaft considered. We note that Eq. (3.33) is valid only for a solid circular shaft made of an elastoplastic material.

Since the distribution of strain across the section remains linear after the onset of yield, Eq. (3.2) remains valid and can be used to express the radius \( \rho_T \) of the elastic core in terms of the angle of twist \( \phi \). If \( \phi \) is large enough to cause a plastic deformation, the radius \( \rho_T \) of the
torsion elastic core is obtained by making \( y \) equal to the yield strain \( y_Y \) in Eq. (3.2) and solving for the corresponding value \( \rho_Y \) of the distance \( \rho \). We have

\[
\rho_Y = \frac{L y_Y}{\phi} \quad (3.34)
\]

Let us denote by \( \phi_\gamma \) the angle of twist at the onset of yield, i.e., when \( \rho_Y = c \). Making \( \phi = \phi_\gamma \) and \( \rho_Y = c \) in Eq. (3.34), we have

\[
c = \frac{L y_Y}{\phi_\gamma} \quad (3.35)
\]

Dividing (3.34) by (3.35), member by member, we obtain the following relation:

\[
\frac{\rho_Y}{c} = \frac{\phi_\gamma}{\phi} \quad (3.36)
\]

If we carry into Eq. (3.32) the expression obtained for \( \rho_Y/c \), we express the torque \( T \) as a function of the angle of twist \( \phi \),

\[
T = \frac{4}{3} T_Y \left( 1 - \frac{1}{4} \frac{\phi^2}{\phi_\gamma^2} \right) \quad (3.37)
\]

where \( T_Y \) and \( \phi_\gamma \) represent, respectively, the torque and the angle of twist at the onset of yield. Note that Eq. (3.37) may be used only for values of \( \phi \) larger than \( \phi_\gamma \). For \( \phi < \phi_\gamma \), the relation between \( T \) and \( \phi \) is linear and given by Eq. (3.16). Combining both equations, we obtain the plot of \( T \) against \( \phi \) represented in Fig. 3.39. We check that, as \( \phi \) increases indefinitely, \( T \) approaches the limiting value \( T_p = \frac{1}{2} T_Y \) corresponding to the case of a fully developed plastic zone (Fig. 3.38d). While the value \( T_p \) cannot actually be reached, we note from Eq. (3.37) that it is rapidly approached as \( \phi \) increases. For \( \phi = 2\phi_\gamma \), \( T \) is within about 3% of \( T_p \), and for \( \phi = 3\phi_\gamma \) within about 1%.

Since the plot of \( T \) against \( \phi \) that we have obtained for an idealized elastoplastic material (Fig. 3.39) differs greatly from the shearing-stress-strain diagram of that material (Fig. 3.37), it is clear that the shearing-stress-strain diagram of an actual material cannot be obtained directly from a torsion test carried out on a solid circular rod made of that material. However, a fairly accurate diagram may be obtained from a torsion test if the specimen used incorporates a portion consisting of a thin circular tube. Indeed, we may assume that the shearing stress will have a constant value \( \tau \) in that portion. Equation (3.1) thus reduces to

\[
T = \rho A \tau
\]

where \( \rho \) denotes the average radius of the tube and \( A \) its cross-sectional area. The shearing stress is thus proportional to the torque, and successive values of \( \tau \) can be easily computed from the corresponding values of \( T \). On the other hand, the values of the shearing strain \( \gamma \) may be obtained from Eq. (3.2) and from the values of \( \phi \) and \( L \) measured on the tubular portion of the specimen.

\[\text{Equation (3.36) applies to any ductile material with a well-defined yield point, since its derivation is independent of the shape of the stress-strain diagram beyond the yield point.}\]

\[\text{In order to minimize the possibility of failure by buckling, the specimen should be made so that the length of the tubular portion is no longer than its diameter.}\]
A solid circular shaft, 1.2 m long and 50 mm in diameter, is subjected to a 4.60 kN·m torque at each end (Fig. 3.40). Assuming the shaft to be made of an elastoplastic material with a yield strength in shear of 150 MPa and a modulus of rigidity of 77 GPa, determine (a) the radius of the elastic core, (b) the angle of twist of the shaft.

(a) Radius of Elastic Core. We first determine the torque $T_y$ at the onset of yield. Using Eq. (3.28) with $T_y = 150$ MPa, $c = 25$ mm, and

$$J = \frac{1}{12} \pi c^4 = \frac{1}{12} \pi (25 \times 10^{-3} m)^4 = 614 \times 10^{-9} m^4$$

we write

$$T_y = \frac{J T_y}{c} = \frac{(614 \times 10^{-9} m^4)(150 \times 10^6 Pa)}{25 \times 10^{-3} m} = 3.68 kN \cdot m$$

Solving Eq. (3.32) for $(\rho T/c^2)$ and substituting the values of $T$ and $T_y$, we have

$$\left( \frac{\rho T}{c^2} \right)^2 = 4 - \frac{3T}{T_y} = 4 - \frac{3(4.60 kN \cdot m)}{3.68 kN \cdot m} = 0.250$$

$$\frac{\rho T}{c^2} = 0.630 \quad \rho T = 0.630(25 \text{ mm}) = 15.8 \text{ mm}$$

(b) Angle of Twist. We first determine the angle of twist $\phi_y$ at the onset of yield from Eq. (3.16):

$$\phi_y = \frac{T_y L}{J G} = \frac{(3.68 \times 10^6 N \cdot m)(1.2 m)}{(614 \times 10^{-9} m^4)(77 \times 10^6 Pa)} = 93.4 \times 10^{-3} \text{ rad}$$

Solving Eq. (3.36) for $\phi$ and substituting the values obtained for $\phi_y$ and $\rho T/c$, we write

$$\phi = \frac{\phi_y}{\rho T/c} = \frac{93.4 \times 10^{-3} \text{ rad}}{0.630} = 148.3 \times 10^{-3} \text{ rad}$$

or

$$\phi = (148.3 \times 10^{-3} \text{ rad}) \left( \frac{360^\circ}{2\pi \text{ rad}} \right) = 8.50^\circ$$

4.60 kN·m
4.60 kN·m
1.2 m
50 mm

**Fig. 3.40**

(a) Radius of Elastic Core. We first determine the torque $T_y$ at the onset of yield. Using Eq. (3.28) with $T_y = 150$ MPa, $c = 25$ mm, and

$$J = \frac{1}{12} \pi c^4 = \frac{1}{12} \pi (25 \times 10^{-3} m)^4 = 614 \times 10^{-9} m^4$$

we write

$$T_y = \frac{J T_y}{c} = \frac{(614 \times 10^{-9} m^4)(150 \times 10^6 Pa)}{25 \times 10^{-3} m} = 3.68 kN \cdot m$$

Solving Eq. (3.32) for $(\rho T/c^2)$ and substituting the values of $T$ and $T_y$, we have

$$\left( \frac{\rho T}{c^2} \right)^2 = 4 - \frac{3T}{T_y} = 4 - \frac{3(4.60 kN \cdot m)}{3.68 kN \cdot m} = 0.250$$

$$\frac{\rho T}{c^2} = 0.630 \quad \rho T = 0.630(25 \text{ mm}) = 15.8 \text{ mm}$$

(b) Angle of Twist. We first determine the angle of twist $\phi_y$ at the onset of yield from Eq. (3.16):

$$\phi_y = \frac{T_y L}{J G} = \frac{(3.68 \times 10^6 N \cdot m)(1.2 m)}{(614 \times 10^{-9} m^4)(77 \times 10^6 Pa)} = 93.4 \times 10^{-3} \text{ rad}$$

Solving Eq. (3.36) for $\phi$ and substituting the values obtained for $\phi_y$ and $\rho T/c$, we write

$$\phi = \frac{\phi_y}{\rho T/c} = \frac{93.4 \times 10^{-3} \text{ rad}}{0.630} = 148.3 \times 10^{-3} \text{ rad}$$

or

$$\phi = (148.3 \times 10^{-3} \text{ rad}) \left( \frac{360^\circ}{2\pi \text{ rad}} \right) = 8.50^\circ$$

**3.11. RESIDUAL STRESSES IN CIRCULAR SHAFTS**

In the two preceding sections, we saw that a plastic region will develop in a shaft subjected to a large enough torque, and that the shearing stress $\tau$ at any given point in the plastic region may be obtained from the shearing-stress-strain diagram of Fig. 3.34. If the torque is removed, the resulting reduction of stress and strain at the point considered will take place along a straight line (Fig. 3.41). As you will see further in this section, the final value of the stress will not, in general, be zero. There will be a residual stress at most points, and that stress may be either positive or negative. We note that, as was the case for the normal stress, the shearing stress will keep decreasing until it has reached a value equal to its maximum value at $C$ minus twice the yield strength of the material.

Fig. 3.41
Consider again the idealized case of the elastoplastic material characterized by the shearing-stress-strain diagram of Fig. 3.37. Assuming that the relation between $\tau$ and $\gamma$ at any point of the shaft remains linear as long as the stress does not decrease by more than $2\tau_y$, we can use Eq. (3.16) to obtain the angle through which the shaft untwists as the torque decreases back to zero. As a result, the unloading of the shaft will be represented by a straight line on the $T-\phi$ diagram (Fig. 3.42). We note that the angle of twist does not return to zero after the torque has been removed. Indeed, the loading and unloading of the shaft result in a permanent deformation characterized by the angle

$$\phi_p = \phi - \phi'$$

where $\phi$ corresponds to the loading phase and may be obtained from $T$ by solving Eq. (3.38), and where $\phi'$ corresponds to the unloading phase and may be obtained from Eq. (3.16).

The residual stresses in an elastoplastic material are obtained by applying the principle of superposition in a manner similar to that described in Sec. 2.20 for an axial loading. We consider, on one hand, the stresses due to the application of the given torque $T$ and, on the other, the stresses due to the equal and opposite torque which is applied to unload the shaft. The first group of stresses reflects the elastoplastic behavior of the material during the loading phase (Fig. 3.43a), and the second group the linear behavior of the same material during the unloading phase (Fig. 3.43b). Adding the two groups of stresses, we obtain the distribution of the residual stresses in the shaft (Fig. 3.43c).

We note from Fig. 3.43c that some residual stresses have the same sense as the original stresses, while others have the opposite sense. This was to be expected since, according to Eq. (3.1), the relation

$$\int \rho(\tau \, dA) = 0$$

must be verified after the torque has been removed.
For the shaft of Example 3.08 determine (a) the permanent twist, (b) the distribution of residual stresses, after the 4.60 kN·m torque has been removed.

(a) Permanent Twist. We recall from Example 3.08 that the angle of twist corresponding to the given torque is \( \phi = 8.50° \). The angle \( \phi' \) through which the shaft untwists as the torque is removed is obtained from Eq. (3.16). Substituting the given data,

\[
T = 4.60 \times 10^7 \text{ N} \cdot \text{m} \\
L = 1.2 \text{ m} \\
G = 77 \times 10^9 \text{ Pa}
\]

and the value \( J = 614 \times 10^{-7} \text{ m}^4 \) obtained in the solution of Example 3.08, we have

\[
\phi' = \frac{TL}{JG} = \frac{(4.60 \times 10^7 \text{ N} \cdot \text{m})(1.2 \text{ m})}{(614 \times 10^{-7} \text{ m}^4)(77 \times 10^9 \text{ Pa})} \\
= 116.8 \times 10^{-3} \text{ rad}
\]

or

\[
\phi' = (116.8 \times 10^{-3} \text{ rad}) \frac{360°}{2\pi \text{ rad}} = 6.69°
\]

The permanent twist is therefore

\[
\phi_p = \phi - \phi' = 8.50° - 6.69° = 1.81°
\]

(b) Residual Stresses. We recall from Example 3.08 that the yield strength is \( \tau_y = 150 \text{ MPa} \) and that the radius of the elastic core corresponding to the given torque is \( \rho_e = 15.8 \text{ mm} \). The distribution of the stresses in the loaded shaft is thus as shown in Fig. 3.44a.

The distribution of stresses due to the opposite 4.60 kN·m torque required to unload the shaft is linear and as shown in Fig. 3.44b. The maximum stress in the distribution of the reverse stresses is obtained from Eq. (3.9):

\[
\tau_{\text{max}} = \frac{Tc}{J} = \frac{(4.60 \times 10^7 \text{ N} \cdot \text{m})(25 \times 10^{-3} \text{ m})}{614 \times 10^{-7} \text{ m}^4} \\
= 187.3 \text{ MPa}
\]

Superposing the two distributions of stresses, we obtain the residual stresses shown in Fig. 3.44c. We check that, even though the reverse stresses exceed the yield strength \( \tau_y \), the assumption of a linear distribution of these stresses is valid, since they do not exceed 2\( \tau_y \).

---

Fig. 3.44
SAMPLE PROBLEM 3.7

Shaft $AB$ is made of a mild steel which is assumed to be elasto-plastic with $G = 77$ GPa and $\tau_y = 145$ MPa. A torque $T$ is applied and gradually increased in magnitude. Determine the magnitude of $T$ and the corresponding angle of twist ($\phi$) when yield first occurs, ($b$) when the deformation has become fully plastic.

SOLUTION

Geometric Properties

The geometric properties of the cross section are

$$c_1 = \frac{1}{2}(38 \text{ mm}) = 19 \text{ mm} \quad c_2 = \frac{1}{2}(58 \text{ mm}) = 29 \text{ mm}$$

$$J = \frac{1}{2}\pi(c_2^4 - c_1^4) = \frac{1}{2}\pi((29 \text{ mm})^4 - (19 \text{ mm})^4) = 906.3 \times 10^6 \text{ mm}^4$$

a. Onset of Yield. For $\tau_{\text{net}} = \tau_y = 145$ MPa, we find

$$T_y = \frac{\tau_y l}{c_1} = \frac{(145 \text{ MPa})(906.3 \times 10^6 \text{ mm}^4)}{29 \text{ mm}} = \frac{45.3 \text{ kN} \cdot \text{m}}{}$$

Making $\rho = c_1$ and $\gamma = \gamma_y$ in Eq. (3.2) and solving for $\phi$, we obtain the value of $\phi_y$:

$$\phi_y = \frac{\gamma_y l}{c_2} = \frac{\tau_y l}{c_2 G} = \frac{(145 \text{ MPa})(1500 \text{ mm})}{(29 \text{ mm})(77 \text{ GPa})} = 0.097 \text{ rad}$$

$$\phi_y = 5.56^\circ$$

b. Fully Plastic Deformation. When the plastic zone reaches the inner surface, the stresses are uniformly distributed as shown. Using Eq. (3.25), we write

$$T_p = 2\pi r_T \int_0^1 \rho^2 d\rho = \frac{3}{2}\pi r_T (c_2^4 - c_1^4)$$

$$= \frac{3}{2}\pi (145 \text{ MPa})(0.029 \text{ m})^2 = (0.019 \text{ m})^2$$

$$T_p = 5.32 \text{ kN} \cdot \text{m}$$

When yield first occurs on the inner surface, the deformation is fully plastic; we have from Eq. (3.2):

$$\phi_y = \frac{\tau_y l}{c_1} = \frac{\tau_y l}{c_1 G} = \frac{(145 \text{ MPa})(1.5 \text{ m})}{(0.019 \text{ m})(77 \text{ GPa})} = 0.150 \text{ rad}$$

$$\phi_y = 8.59^\circ$$

For larger angles of twist, the torque remains constant; the $T$-$\phi$ diagram of the shaft is as shown.
SAMPLE PROBLEM 3.8

For the shaft of Sample Prob. 3.7, determine the residual stresses and the permanent angle of twist after the torque $T_p = 5.32\, \text{kN} \cdot \text{m}$ has been removed.

SOLUTION

Referring to Sample Prob. 3.7, we recall that when the plastic zone first reached the inner surface, the applied torque was $T_p = 5.32\, \text{kN} \cdot \text{m}$ and the corresponding angle of twist was $\phi_p = 8.59^\circ$. These values are shown in Fig. 1.

Elastic Unloading. We unload the shaft by applying a $5.32\, \text{kN} \cdot \text{m}$ torque in the sense shown in Fig. 2. During this unloading, the behavior of the material is linear. Recalling from Sample Prob. 3.7 the values found for $c_1$, $c_2$ and $J$, we obtain the following stresses and angle of twist:

\[ \sigma_0 = \frac{Tc_2}{J} = \frac{(5.32\, \text{kN} \cdot \text{m})(0.029\, \text{m})}{906.3 \times 10^{-9}\, \text{m}^4} = 170 \, \text{MPa} \]

\[ \sigma_{\text{res}} = \frac{c_1}{c_2} = \frac{19\, \text{mm}}{29\, \text{mm}} = 0.68 \, \text{MPa} \]

\[ \phi' = \frac{TL}{JG} = \frac{(5320\, \text{N} \cdot \text{m})(1.5\, \text{m})}{(906.3 \times 10^{-9}\, \text{m}^4)(77\, \text{GPa})} = 0.114 \, \text{rad} = 6.53^\circ \]

Residual Stresses and Permanent Twist. The results of the loading (Fig. 1) and the unloading (Fig. 2) are superposed (Fig. 3) to obtain the residual stresses and the permanent angle of twist $\phi_p$.
3.91 A 50-mm-diameter solid shaft is made of a mild steel that is assumed to be elastoplastic with $\tau_y = 140$ MPa. Determine the maximum shearing stress and the radius of the elastic core caused by the application of a torque of magnitude (a) 3 kN·m, (b) 4 kN·m.

3.92 A 38-mm-diameter solid shaft is made of a mild steel that is assumed to be elastoplastic with $\tau_y = 145$ MPa. Determine the maximum shearing stress and the radius of the elastic core caused by the application of a torque of magnitude (a) 1.2 kN·m, (b) 1.8 kN·m.

3.93 It is observed that a straightened paper clip can be twisted through several revolutions by the application of a torque of approximately 60 N·m. Knowing that the diameter of the wire in the paper clip is 0.9 mm, determine the approximate value of the yield stress of the steel.

3.94 A 30-mm-diameter solid rod is made of an elastoplastic material with $\tau_y = 35$ MPa. Knowing that the elastic core of the rod is of diameter 25 mm, determine the magnitude of the torque applied to the rod.

3.95 The solid circular shaft shown is made of a steel that is assumed to be elastoplastic with $\tau_y = 145$ MPa. Determine that magnitude $T$ of the applied torque when the plastic zone is (a) 16 mm deep, (b) 24 mm deep.

3.96 For the shaft and loading of problem 3.95, assuming that $G = 77.2$ GPa determine the angle of twist in a 1.5-m length of the shaft.

3.97 The shaft AB is made of a material that is elastoplastic with $\tau_y = 90$ MPa and $G = 30$ GPa. For the loading shown, determine (a) the radius of the elastic core of the shaft, (b) the angle of twist at end B.

3.98 A 18-mm-diameter solid circular shaft is made of material that is assumed to be elastoplastic with $\tau_y = 140$ MPa and $G = 77$ GPa. For a 1.2-m length of the shaft, determine the maximum shearing stress and the angle of twist caused by a 200 N·m torque.
3.99 A solid circular rod is made of a material that is assumed to be elastoplastic. Denoting by \( \tau_Y \) and \( \phi_Y \), respectively, the torque and the angle of twist at the onset of yield, determine the angle of twist if the torque is increased to (a) \( T = 1.1T \), (b) \( T = 1.25T \), (c) \( T = 1.3T \).

3.100 A 30-mm-diameter solid circular shaft is made of a material that is assumed to be elastoplastic with \( \tau_Y = 125 \) MPa and \( G = 77 \) GPa. For an 2.4-m length of the shaft, determine the maximum shearing stress and the angle of twist caused by a 850 N \( \cdot \) m torque.

3.101 The hollow shaft shown is made of steel which is assumed to be elastoplastic with \( \tau_Y = 145 \) MPa and \( G = 77.2 \) GPa. Determine the magnitude \( T \) of the torque and the corresponding angle of twist (a) at the onset of yield, (b) when the plastic zone is 10 mm deep.

3.102 For the shaft of Prob. 3.101, determine (a) the angle of twist at which the shaft first becomes fully plastic, (b) the corresponding magnitude \( T \) of the torque. Sketch the \( T-\phi \) curve for the shaft.

3.103 A steel rod is machined to the shape shown to form a tapered solid shaft to which torques of magnitude \( T = 8500 \) N \( \cdot \) m are applied. Assuming the steel to be elastoplastic with \( \tau_Y = 145 \) MPa and \( G = 77 \) GPa, determine (a) the radius of the elastic core in portion AB of the shaft, (b) the length of portion CD that remains fully elastic.

3.104 If the torques applied to the tapered shaft of Prob. 3.103 are slowly increased, determine (a) the magnitude \( T \) of the largest torques that can be applied to the shaft, (b) the length of the portion CD that remains fully elastic.

3.105 Considering the partially plastic shaft of Fig. 3.38a, derive Eq. (3.32) by recalling that the integral in Eq. (3.26) represents the second moment about the \( \tau \) axis of the area under the \( \tau-\phi \) curve.

3.106 A solid brass rod of 30-mm diameter is subjected to a torque that causes a maximum shearing stress of 95 MPa in the rod. Using the \( \tau-\gamma \) diagram shown for the brass used, determine (a) the magnitude of the torque, (b) the angle of twist in a 0.6-m length of the rod.

3.107 A solid brass rod of 20-mm diameter and 0.75-mm length is twisted through an angle of 10\(^\circ\). Using the \( \tau-\gamma \) diagram shown for the brass used, determine (a) the magnitude of the torque applied to the rod, (b) the maximum shearing stress in the rod.
3.108 A solid aluminum rod of 40-mm diameter is subjected to a torque which produces in the rod a maximum shearing strain of 0.008. Using the $\tau$-$\gamma$ diagram shown for the aluminum alloy used, determine (a) the magnitude of the torque applied to the rod, (b) the angle of twist in a 750-mm length of the rod.

![Fig. P3.108](image)

**Fig. P3.108**

3.109 The curve shown in Fig. P3.108 can be approximated by the relation

$$\tau = 27.8 \times 10^6 \gamma - 1.390 \times 10^3 \gamma^2$$

Using this relation and Eqs. (3.2) and (3.26), solve problem 3.108.

3.110 The solid circular shaft $AB$ is made of a steel that is assumed to be elastoplastic with $\tau_y = 145$ MPa and $G = 77.2$ GPa. The torque $T$ is increased until the radius of the elastic core is 6 mm. Determine the maximum residual shearing stress in the shaft after the torque $T$ is removed.

![Fig. P3.110](image)

**Fig. P3.110**

3.111 The solid circular drill rod $AB$ is made of a steel that is assumed to be elastoplastic with $\tau_y = 154$ MPa and $G = 77$ GPa. Knowing that a torque $T = 8475$ N·m is applied to the rod and then removed, determine the maximum residual shearing stress in the rod.

![Fig. P3.111](image)

**Fig. P3.111**
3.112 In Prob. 3.111, determine the permanent angle of twist of the rod.

3.113 The hollow shaft $AB$ is made of a mild steel that is assumed to be elastoplastic with $\tau_y = 125$ MPa and $G = 77$ GPa. The magnitude $T$ of the torque is slowly increased until the plastic zone first reaches the inner surface, the torque is then removed. Determine (a) the maximum residual shearing stress, (b) the permanent angle of twist.

![Fig. P3.113](image)

3.114 The solid shaft shown is made of a steel that is assumed to be elastoplastic with $\tau_y = 145$ MPa and $G = 112$ GPa. The torque is increased in magnitude until the shaft has been twisted through $6^\circ$, the torque is then removed. Determine (a) the magnitude and location of the maximum residual shearing stress, (b) the permanent angle of twist.

![Fig. P3.114](image)

3.115 In Prob. 3.110, determine the permanent angle of twist of the shaft.

3.116 A torque $T$ applied to a solid rod made of an elastoplastic material is increased until the rod is fully plastic and then removed. (a) Show that the distribution of residual shearing stresses is represented in the figure. (b) Determine the magnitude of the torque due to the stresses acting on the portion of the rod located within a circle of radius $r_0$.

3.117 After the hollow shaft of Prob. 3.113 has been loaded and unloaded as described in that problem, a torque $T_1$ of sense opposite to the original torque $T$ is applied to the shaft. Assuming no change in the value of $\tau_y$, determine the magnitude $T_2$ of the torque $T_1$ required to initiate yield in this second loading, and compare it with the magnitude $T_1$ of the torque $T$ that caused the shaft to yield in the original loading.

3.118 After the solid shaft of Prob. 3.114 has been loaded and unloaded as described in that problem, a torque $T_1$ of sense opposite to the original torque $T$ is applied to the shaft. Assuming no change in the value of $\tau_y$, determine the angle of twist $\phi_1$ for which yield is initiated in this second loading, and compare it with the angle $\phi_2$ for which the shaft started to yield in the original loading.
3.12. TORSION OF NONCIRCULAR MEMBERS

The formulas obtained in Secs. 3.3 and 3.4 for the distributions of strain and stress under a torsional loading apply only to members with a circular cross section. Indeed, their derivation was based on the assumption that the cross section of the member remained plane and undistorted, and we saw in Sec. 3.3 that the validity of this assumption depends upon the axisymmetry of the member, i.e., upon the fact that its appearance remains the same when it is viewed from a fixed position and rotated about its axis through an arbitrary angle.

A square bar, on the other hand, retains the same appearance only when it is rotated through 90° or 180°. Following a line of reasoning similar to that used in Sec. 3.3, one could show that the diagonals of the square cross section of the bar and the lines joining the midpoints of the sides of that section remain straight (Fig. 3.45). However, because of the lack of axisymmetry of the bar, any other line drawn in its cross section will deform when the bar is twisted, and the cross section itself will be warped out of its original plane.

It follows that Eqs. (3.4) and (3.6), which define, respectively, the distributions of strain and stress in an elastic circular shaft, cannot be used for noncircular members. For example, it would be wrong to assume that the shearing stress in the cross section of a square bar varies linearly with the distance from the axis of the bar and is, therefore, largest at the corners of the cross section. As you will see presently, the shearing stress is actually zero at these points.

Consider a small cubic element located at a corner of the cross section of a square bar in torsion and select coordinate axes parallel to the edges of the element (Fig. 3.46a). Since the face of the element perpendicular to the y axis is part of the free surface of the bar, all stresses on this face must be zero. Referring to Fig. 3.46b, we write

$$\tau_{yz} = 0 \quad \tau_{yz} = 0$$

(3.40)

For the same reason, all stresses on the face of the element perpendicular to the z axis must be zero, and we write

$$\tau_{yz} = 0 \quad \tau_{yz} = 0$$

(3.41)

It follows from the first of Eqs. (3.40) and the first of Eqs. (3.41) that

$$\tau_{yz} = 0 \quad \tau_{zt} = 0$$

(3.42)

Thus, both components of the shearing stress on the face of the element perpendicular to the axis of the bar are zero. We conclude that there is no shearing stress at the corners of the cross section of the bar.

By twisting a rubber model of a square bar, one easily verifies that no deformations—and, thus, no stresses—occur along the edges of the bar, while the largest deformations—and, thus, the largest stresses—occur along the center line of each of the faces of the bar (Fig. 3.47).

The determination of the stresses in noncircular members subjected to a torsional loading is beyond the scope of this text. However, results obtained from the mathematical theory of elasticity for straight bars with a uniform rectangular cross section will be indicated here for convenience.†

Denoting by \( L \) the length of the bar, by \( a \) and \( b \), respectively, the wider and narrower side of its cross section, and by \( T \) the magnitude of the torques applied to the bar (Fig. 3.48), we find that the maximum shearing stress occurs along the center line of the wider face of the bar and is equal to

\[
\tau_{\text{max}} = \frac{T}{c_1 ab^2} \quad (3.43)
\]

The angle of twist, on the other hand, may be expressed as

\[
\phi = \frac{T L}{c_2 ab^2 G} \quad (3.44)
\]

The coefficients \( c_1 \) and \( c_2 \) depend only upon the ratio \( a/b \) and are given in Table 3.1 for a number of values of that ratio. Note that Eqs. (3.43) and (3.44) are valid only within the elastic range.

<table>
<thead>
<tr>
<th>( a/b )</th>
<th>( c_1 )</th>
<th>( c_2 )</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.0</td>
<td>0.208</td>
<td>0.1406</td>
</tr>
<tr>
<td>1.2</td>
<td>0.219</td>
<td>0.1661</td>
</tr>
<tr>
<td>1.5</td>
<td>0.231</td>
<td>0.1958</td>
</tr>
<tr>
<td>2.0</td>
<td>0.246</td>
<td>0.229</td>
</tr>
<tr>
<td>2.5</td>
<td>0.258</td>
<td>0.249</td>
</tr>
<tr>
<td>3.0</td>
<td>0.267</td>
<td>0.263</td>
</tr>
<tr>
<td>4.0</td>
<td>0.282</td>
<td>0.281</td>
</tr>
<tr>
<td>5.0</td>
<td>0.291</td>
<td>0.291</td>
</tr>
<tr>
<td>10.0</td>
<td>0.312</td>
<td>0.312</td>
</tr>
<tr>
<td>( \infty )</td>
<td>0.333</td>
<td>0.333</td>
</tr>
</tbody>
</table>

We note from Table 3.1 that for \( a/b \geq 5 \), the coefficients \( c_1 \) and \( c_2 \) are equal. It may be shown that for such values of \( a/b \), we have

\[
c_1 = c_2 = \frac{1}{2}(1 - 0.630b/a) \quad (\text{for } a/b \geq 5 \text{ only}) \quad (3.45)
\]

The distribution of shearing stresses in a noncircular member may be visualized more easily by using the membrane analogy. A homogeneous elastic membrane attached to a fixed frame and subjected to a uniform pressure on one of its sides happens to constitute an analog of the bar in torsion, i.e., the determination of the deformation of the membrane.
Torsion depends upon the solution of the same partial differential equation as the determination of the shearing stresses in the bar. More specifically, if \( Q \) is a point of the cross-section of the bar and \( Q' \) the corresponding point of the membrane (Fig. 3.49), the shearing stress \( \tau \) at \( Q \) will have the same direction as the horizontal tangent to the membrane at \( Q' \), and its magnitude will be proportional to the maximum slope of the membrane at \( Q' \). Furthermore, the applied torque will be proportional to the volume between the membrane and the plane of the fixed frame. In the case of the membrane of Fig. 3.49, which is attached to a rectangular frame, the steepest slope occurs at the midpoint \( N' \) of the larger side of the frame. Thus, we verify that the maximum shearing stress in a bar of rectangular cross-section will occur at the midpoint \( N \) of the larger side of that section.

The membrane analogy may be used just as effectively to visualize the shearing stresses in any straight bar of uniform, noncircular cross-section. In particular, let us consider several thin-walled members with the cross-sections shown in Fig. 3.50, which are subjected to the same torque. Using the membrane analogy to help us visualize the shearing stresses, we note that, since the same torque is applied to each member, the same volume will be located under each membrane, and the maximum slope will be about the same in each case. Thus, for a thin-walled member of uniform thickness and arbitrary shape, the maximum shearing stress is the same as for a rectangular bar with a very large value of \( a/b \) and may be determined from Eq. (3.43) with \( c_1 = 0.333 \).

\[ \text{Fig. 3.49} \]

\[ \text{Fig. 3.50} \]

\[ \text{§} \text{See ibid. sec. 107.} \]

\[ \text{¶} \text{This is the slope measured in a direction perpendicular to the horizontal tangent at } Q'. \]

\[ \text{§§} \text{It could also be shown that the angle of twist may be determined from Eq. (3.44) with } c_2 = 0.333. \]
3.13. THIN-WALLED HOLLOW SHAFTS

In the preceding section we saw that the determination of stresses in noncircular members generally requires the use of advanced mathematical methods. In the case of thin-walled hollow noncircular shafts, however, a good approximation of the distribution of stresses in the shaft can be obtained by a simple computation

Consider a hollow cylindrical member of noncircular section subjected to a torsional loading (Fig. 3.51). While the thickness \( t \) of the wall may vary within a transverse section, it will be assumed that it remains small compared to the other dimensions of the member. We now detach from the member the colored portion of wall AB bounded by two transverse planes at a distance \( \Delta x \) from each other, and by two longitudinal planes perpendicular to the wall. Since the portion AB is in equilibrium, the sum of the forces exerted on it in the longitudinal x direction must be zero (Fig. 3.52). But the only forces involved are the shearing forces \( F_A \) and \( F_B \) exerted on the ends of portion AB. We have therefore

\[
\sum F_y = 0; \quad F_A - F_B = 0 \quad (3.46)
\]

We now express \( F_A \) as the product of the longitudinal shearing stress \( \tau_A \) on the small face at A and of the area \( t_A \Delta x \) of that face:

\[
F_A = \tau_A(t_A \Delta x)
\]

We note that, while the shearing stress is independent of the \( x \) coordinate of the point considered, it may vary across the wall, thus, \( \tau_A \) represents the average value of the stress computed across the wall. Expressing \( F_B \) in a similar way and substituting for \( F_A \) and \( F_B \) into (3.46), we write

\[
\tau_A(t_A \Delta x) - \tau_B(t_B \Delta x) = 0
\]

or

\[
\tau_A = \tau_B \quad (3.47)
\]

Since \( A \) and \( B \) were chosen arbitrarily, Eq. (3.47) expresses that the product \( \tau t \) of the longitudinal shearing stress \( \tau \) and of the wall thickness \( t \) is constant throughout the member. Denoting this product by \( q \), we have

\[
q = \tau t = \text{constant} \quad (3.48)
\]

We now detach a small element from the wall portion \( AB \) (Fig. 3.52). Since the upper and lower faces of this element are part of the free surface of the hollow member, the stresses on these faces are equal to zero. Recalling relations (1.21) and (1.22) of Sec. 1.12, it follows that the stress components indicated on the other faces by dashed arrows are also zero, while those represented by solid arrows are equal. Thus, the shearing stress at any point of a transverse section of the hollow member is parallel to the wall surface (Fig. 3.54) and its average value computed across the wall satisfies Eq. (3.48).

\[\text{Fig. 3.51}\]

\[\text{Fig. 3.52}\]

\[\text{Fig. 3.53}\]

\[\text{Fig. 3.54}\]
At this point we can note an analogy between the distribution of the shearing stresses $\tau$ in the transverse section of a thin-walled hollow shaft and the distribution of the velocities $v$ in water flowing through a closed channel of unit depth and variable width. While the velocity $v$ of the water varies from point to point on account of the variation in the width $t$ of the channel, the rate of flow, $q = vt$, remains constant throughout the channel, just as $\tau t$ in Eq. (3.48). Because of this analogy, the product $q = \tau t$ is referred to as the shear flow in the wall of the hollow shaft.

We will now derive a relation between the torque $T$ applied to a hollow member and the shear flow $q$ in its wall. We consider a small element of the wall section, of length $ds$ (Fig. 3.55). The area of the element is $dA = t ds$, and the magnitude of the shearing force $dF$ exerted on the element is

$$dF = \tau dA = \tau (t ds) = (\tau t) ds = q ds$$

(3.49)

The moment $dM_o$ of this force about an arbitrary point $O$ within the cavity of the member may be obtained by multiplying $dF$ by the perpendicular distance $p$ from $O$ to the line of action of $dF$. We have

$$dM_o = p dF = p(q ds) = q(p ds)$$

(3.50)

But the product $p ds$ is equal to twice the area $d\alpha$ of the colored triangle in Fig. 3.56. We thus have

$$dM_o = q(2d\alpha)$$

(3.51)

Since the integral around the wall section of the left-hand member of Eq. (3.51) represents the sum of the moments of all the elementary shearing forces exerted on the wall section, and since this sum is equal to the torque $T$ applied to the hollow member, we have

$$T = \oint dM_o = \oint q(2d\alpha)$$

The shear flow $q$ being a constant, we write

$$T = 2q \alpha$$

(3.52)

where $\alpha$ is the area bounded by the center line of the wall cross section (Fig. 3.57).

The shearing stress $\tau$ at any given point of the wall may be expressed in terms of the torque $T$ if we substitute for $q$ from (3.48) into (3.52) and solve for $\tau$ the equation obtained. We have

$$\tau = \frac{T}{2d\alpha}$$

(3.53)

where $t$ is the wall thickness at the point considered and $\alpha$ the area bounded by the center line. We recall that $\tau$ represents the average value
of the shearing stress across the wall. However, for elastic deformations the distribution of stresses across the wall may be assumed uniform, and Eq. (3.53) will yield the actual value of the shearing stress at a given point of the wall.

The angle of twist of a thin-walled hollow shaft may be obtained by using the method of energy (Chap. 11). Assuming an elastic deformation, it may be shown that the angle of twist of a thin-walled shaft of length \( L \) and modulus of rigidity \( G \) is

\[
\phi = \frac{TL}{40EI} \int \frac{ds}{t}
\]

(3.54)

where the integral is computed along the center line of the wall section.

### EXAMPLE 3.68

Structural aluminum tubing of 60 \( \times \) 100-mm rectangular cross section was fabricated by extrusion. Determine the shearing stress in each of the four walls of a portion of such tubing when it is subjected to a torque of 2.7 kN\( \cdot m \), assuming (a) a uniform 4-mm wall thickness (Fig. 3.58a), (b) that, as a result of defective fabrication, walls \( AB \) and \( AC \) are 3-mm thick, and walls \( BD \) and \( CD \) are 5-mm thick (Fig. 3.58b).

#### (a) Tubing of Uniform Wall Thickness.

The area bounded by the center line (Fig. 3.59) is

\[
A = (96 \text{ mm})(56 \text{ mm}) = 5376 \text{ mm}^2
\]

Since the thickness of each of the four walls is \( t = 4 \text{ mm} \), we find from Eq. (3.53) that the shearing stress in each wall is

\[
\tau = \frac{T}{2(t + d)} = \frac{2700 \text{ N} \cdot \text{m}}{2(0.004 \text{ m})(5376 \times 10^{-6} \text{ m}^2)} = 62.5 \text{ MPa}
\]

#### (b) Tubing with Variable Wall Thickness.

Observing that the area \( A \) bounded by the center line is the same as in part (a), and substituting successively \( t = 3 \text{ mm} \) and \( t = 5 \text{ mm} \) into Eq. (3.53), we have

\[
\tau_{AB} = \tau_{AC} = \frac{2700 \text{ N} \cdot \text{m}}{2(0.003 \text{ m})(5376 \times 10^{-6} \text{ m}^2)} = 83.7 \text{ MPa}
\]

and

\[
\tau_{BD} = \tau_{CD} = \frac{2700 \text{ N} \cdot \text{m}}{2(0.005 \text{ m})(5376 \times 10^{-6} \text{ m}^2)} = 50.2 \text{ MPa}
\]

We note that the stress in a given wall depends only upon its thickness.

\[\text{See Prob. 11.70.}\]
SAMPLE PROBLEM 3.9

Using $\tau_{\text{all}} = 40$ MPa, determine the largest torque that may be applied to each of the brass bars and to the brass tube shown. Note that the two solid bars have the same cross-sectional area, and that the square bar and square tube have the same outside dimensions.

**SOLUTION**

1. **Bar with Square Cross Section.** For a solid bar of rectangular cross section the maximum shearing stress is given by Eq. (3.43)

$$\tau_{\text{max}} = \frac{T}{c_1 ab^2}$$

where the coefficient $c_1$ is obtained from Table 3.1 in Sec. 3.12. We have

$$a = b = 0.040 \text{ m} \quad \frac{a}{b} = 1.00 \quad c_1 = 0.208$$

For $\tau_{\text{max}} = \tau_{\text{all}} = 40$ MPa, we have

$$\tau_{\text{max}} = \frac{T_1}{c_1 ab^2} = 40 \text{ MPa} = \frac{T_1}{0.208(0.040 \text{ m})^2} \quad T_1 = 532 \text{ N} \cdot \text{m}$$

2. **Bar with Rectangular Cross Section.** We now have

$$a = 0.064 \text{ m} \quad b = 0.025 \text{ m} \quad \frac{a}{b} = 2.56$$

Interpolating in Table 3.1: $c_1 = 0.259$

$$\tau_{\text{max}} = \frac{T_2}{c_1 ab^2} = 40 \text{ MPa} = \frac{T_2}{0.259(0.064 \text{ m})(0.025 \text{ m})^2} \quad T_2 = 414 \text{ N} \cdot \text{m}$$

3. **Square Tube.** For a tube of thickness $t$, the shearing stress is given by Eq. (3.53)

$$\tau = \frac{T}{2\alpha t}$$

where $\alpha$ is the area bounded by the center line of the cross section. We have

$$\alpha = (0.034 \text{ m})(0.034 \text{ m}) = 1.156 \times 10^{-3} \text{ m}^2$$

We substitute $\tau = \tau_{\text{all}} = 40$ MPa and $t = 0.006$ m and solve for the allowable torque:

$$\tau = \frac{T}{2\alpha} = 40 \text{ MPa} = \frac{T_3}{2(0.006 \text{ m})(1.156 \times 10^{-3} \text{ m}^2)} \quad T_3 = 555 \text{ N} \cdot \text{m}$$
PROBLEMS

3.119 Knowing that \( T = 800 \text{ N} \cdot \text{m} \) and that \( G = 39 \text{ GPa} \), determine for each of the cold-rolled yellow brass bars shown the maximum shearing stress and the angle of twist at end \( B \).

3.120 Using \( \tau_{al} = 50 \text{ MPa} \) and knowing that \( G = 39 \text{ GPa} \), determine for each of the cold-rolled yellow brass bars shown the largest torque \( T \) that can be applied and the corresponding angle of twist at end \( B \).

3.121 Knowing that the magnitude of the torque \( T \) is 200 \( \text{N} \cdot \text{m} \) and that \( G = 27 \text{ GPa} \), determine for each of the aluminum bars shown the maximum shearing stress and the angle of twist at end \( B \).

3.122 Using \( \tau_{al} = 70 \text{ MPa} \) and \( G = 27 \text{ GPa} \), determine for each of the aluminum bars shown the largest torque \( T \) that can be applied and the corresponding angle of twist at end \( B \).

3.123 Each of the three steel bars shown is subjected to a torque of magnitude \( T = 275 \text{ N} \cdot \text{m} \). Knowing that the allowable shearing stress is 50 MPa, determine the required dimension \( b \) for each bar.

3.124 Each of the three aluminum bars shown is to be twisted through an angle of 2°. Knowing that \( b = 30 \text{ mm} \), \( \tau_{al} = 50 \text{ MPa} \), and \( G = 27 \text{ GPa} \), determine the shortest allowable length of each bar.

3.125 Each of the three steel bars shown is subjected to a torque of magnitude \( T = 550 \text{ N} \cdot \text{m} \). Knowing that the allowable shearing stress is 55 MPa, determine the required dimension \( b \) for each bar.
3.126 Each of the three aluminum bars shown is to be twisted through an angle of 1.25°. Knowing that \( b = 38 \) mm, \( T_a = 50 \) MPa, and \( G = 27 \) GPa, determine the shortest allowable length of each bar.

3.127 Shafts \( A \) and \( B \) are made of the same material and have the same cross-sectional area, but \( A \) has a circular cross section and \( B \) has a square cross section. Determine the ratio of the maximum torques \( T_A \) and \( T_B \) that can be safely applied to \( A \) and \( B \), respectively.

3.128 Shafts \( A \) and \( B \) are made of the same material and have the same length and cross-sectional area, but \( A \) has a circular cross section and \( B \) has a square cross section. Determine the ratio of the maximum values of the angles \( \phi_A \) and \( \phi_B \) through which shafts \( A \) and \( B \), respectively, can be twisted.

3.129 Determine the largest allowable square cross section of a steel shaft of length 6 m if the maximum shearing stress is not to exceed 120 MPa when the shaft is twisted through one complete revolution. Use \( G = 77.2 \) GPa.

3.130 A 1.25-m-long steel angle has an L127 × 76 × 6.4 cross section. From Appendix C, we find that the thickness of the section is 6.4 mm and that its area is 1252 mm². Knowing that \( T_a = 50 \) MPa and that \( G = 77.2 \) GPa, and ignoring the effect of stress concentration, determine (a) the largest torque \( T \) that can be applied, (b) the corresponding angle of twist.

3.131 A 340 N·m torque is applied to a 1.8-m-long steel angle with an L102 × 102 × 9.5 cross section. From Appendix C, we find that the thickness of the section is 9.5 mm and that its area is 1850 mm². Knowing that \( G = 77 \) GPa, determine (a) the maximum shear stress along line \( a-a \), (b) the angle of twist.

3.132 An 2.4-m steel member with a W200 × 46.1 cross section is subjected to a 560 N·m torque. The properties of the rolled-steel section are given in Appendix C. Knowing that \( G = 77 \) GPa, determine (a) the maximum shearing stress along line \( a-a \), (b) the maximum shearing stress along line \( b-b \), (c) the angle of twist. (Hint: Consider the web and flanges separately and obtain a relation between the torques exerted on the web and a flange, respectively, by expressing that the resulting angles of twist are equal.)
3.133 A 3-m-long steel member has a W250 × 58 cross section. Knowing that $G = 77.2$ GPa and that the allowable shearing stress is 35 MPa, determine (a) the largest torque $T$ that can be applied, (b) the corresponding angle of twist. Refer to Appendix C for the dimensions of the cross section and neglect the effect of stress concentrations. (See hint of Prob. 3.132.)

![Fig. P3.133](image)

3.134 A 7 kN · m torque is applied to a hollow aluminum shaft having the cross section shown. Neglecting the effect of stress concentrations, determine the shearing stress at points $a$ and $b$.

![Fig. P3.134](image)

3.135 A 5 kN · m torque is applied to a hollow shaft having the cross section shown. Neglecting the effect of stress concentrations, determine the shearing stress at points $a$ and $b$.

![Fig. P3.135](image)

3.136 A 5600 N · m torque is applied to a hollow shaft having the cross section shown. Neglecting the effect of stress concentrations, determine the shearing stress at points $a$ and $b$.

3.137 A 750 N · m torque is applied to a hollow shaft having the cross section shown and a uniform 6-mm wall thickness. Neglecting the effect of stress concentrations, determine the shearing stress at points $a$ and $b$. 

![Fig. P3.137](image)
3.138 A hollow member having the cross section shown is formed from sheet metal of 2-mm thickness. Knowing that the shearing stress must not exceed 3 MPa, determine the largest torque that can be applied to the member.

![Fig. P3.138](image)

3.139 and 3.140 A hollow member having the cross section shown is to be formed from sheet metal of 1.5 mm thickness. Knowing that a 140 N·m torque will be applied to the member, determine the smallest dimension \( d \) that can be used if the shearing stress is not to exceed 5 MPa.

![Fig. P3.139](image)

![Fig. P3.140](image)

3.141 A hollow cylindrical shaft was designed with the cross section shown in Fig. (1) to withstand a maximum torque \( T_0 \). Defective fabrication, however, resulted in a slight eccentricity \( e \) between the inner and outer cylindrical surfaces of the shaft as shown in Fig. (2). (a) Express the maximum torque \( T \) that can be safely applied to the defective shaft in terms of \( T_0 \), \( e \), and \( t \). (b) Calculate the percent decrease in the allowable torque for values of the ratio \( e/t \) equal to 0.1, 0.5, and 0.9.

![Fig. P3.141](image)
3.142 A cooling tube having the cross section shown is formed from a sheet of stainless steel of 3-mm thickness. The radii \( c_1 = 150 \) mm and \( c_2 = 100 \) mm are measured to the center line of the sheet metal. Knowing that a torque of magnitude \( T = 3 \) kN \( \cdot \) m is applied to the tube, determine (a) the maximum shearing stress in the tube, (b) the magnitude of the torque carried by the outer circular shell. Neglect the dimension of the small opening where the outer and inner shells are connected.

![Fig. P3.142 and P3.143](image)

3.143 A cooling tube having the cross section shown is formed from a sheet of stainless steel of thickness \( t \). The radii \( c_1 \) and \( c_2 \) are measured to the center line of the sheet metal. Knowing that a torque \( T \) is applied to the tube, determine in terms of \( T, c_1, c_2, \) and \( t \) the maximum shearing stress in the tube.

3.144 Equal torques are applied to thin-walled tubes of the same length \( L \), same thickness \( t \), and same radius \( c \). One of the tubes has been slit lengthwise as shown. Determine (a) the ratio \( \tau_1/\tau_2 \) of the maximum shearing stresses in the tubes, (b) the ratio \( \phi_1/\phi_2 \) of the angles of twist of the shafts.

3.145 A hollow cylindrical shaft of length \( L \), mean radius \( c_m \), and uniform thickness \( t \) is subjected to a torque of magnitude \( T \). Consider, on the one hand, the values of the average shearing stress \( \tau_{av} \) and the angle of twist \( \phi \) obtained from the elastic torsion formulas developed in Secs. 3.4 and 3.5 and, on the other hand, the corresponding values obtained from the formulas developed in Sec. 3.13 for thin-walled shafts. (a) Show that the relative error introduced by using the thin-walled-shaft formulas rather than the elastic torsion formulas is the same for \( \tau_{av} \) and \( \phi \) and that the relative error is positive and proportional to the ratio \( d/c_m \). (b) Compare the percent error corresponding to values of the ratio \( d/c_m \) of 0.1, 0.2, and 0.4.

![Fig. P3.144](image)

![Fig. P3.145](image)
This chapter was devoted to the analysis and design of shafts subjected to twisting couples, or torques. Except for the last two sections of the chapter, our discussion was limited to circular shafts.

In a preliminary discussion (Sec. 3.2), it was pointed out that the distribution of stresses in the cross section of a circular shaft is statically indeterminate. The determination of these stresses, therefore, requires a prior analysis of the deformations occurring in the shaft (Sec. 3.3). Having demonstrated that in a circular shaft subjected to torsion, every cross section remains plane and undistorted, we derived the following expression for the shearing strain in a small element with sides parallel and perpendicular to the axis of the shaft and at a distance \( \rho \) from that axis:

\[
\gamma = \frac{\rho \phi}{L}
\]  

(3.2)

where \( \phi \) is the angle of twist for a length \( L \) of the shaft (Fig. 3.14). Equation (3.2) shows that the shearing strain in a circular shaft varies linearly with the distance from the axis of the shaft. It follows that the strain is maximum at the surface of the shaft, where \( \rho \) is equal to the radius \( c \) of the shaft. We wrote

\[
Y_{\text{max}} = \frac{c \phi}{L} \quad \gamma = \frac{\rho}{c} Y_{\text{max}}.
\]  

(3.3, 4)

Considering shearing stresses in a circular shaft within the elastic range [Sec. 3.4] and recalling Hooke's law for shearing stress and strain, \( \tau = G \gamma \), we derived the relation

\[
\tau = \frac{\rho}{c} \tau_{\text{max}}
\]  

(3.6)

which shows that within the elastic range, the shearing stress \( \tau \) in a circular shaft also varies linearly with the distance from the axis of the shaft. Equating the sum of the moments of the elementary forces exerted on any section of the shaft to the magnitude \( T \) of the torque applied to the shaft, we derived the elastic torsion formulas

\[
\tau_{\text{max}} = \frac{Tc}{J} \quad \tau = \frac{T \rho}{J}
\]  

(3.9, 10)

where \( c \) is the radius of the cross section and \( J \) its centroidal polar moment of inertia. We noted that \( J = \frac{1}{2} \pi c^4 \) for a solid shaft and \( J = \frac{1}{2} \pi (c_2^4 - c_1^4) \) for a hollow shaft of inner radius \( c_1 \) and outer radius \( c_2 \).
We noted that while the element $a$ in Fig. 3.20 is in pure shear, the element $c$ in the same figure is subjected to normal stresses of the same magnitude, $Tc/J$, two of the normal stresses being tensile and two compressive. This explains why in a torsion test ductile materials, which generally fail in shear, will break along a plane perpendicular to the axis of the specimen, while brittle materials, which are weaker in tension than in shear, will break along surfaces forming a 45° angle with that axis.

In Sec. 3.5, we found that within the elastic range, the angle of twist $\phi$ of a circular shaft is proportional to the torque $T$ applied to it (Fig. 3.22). Expressing $\phi$ in radians, we wrote

$$\phi = \frac{T L}{J G}$$

(3.16)

where $L =$ length of shaft
$J =$ polar moment of inertia of cross section
$G =$ modulus of rigidity of material

If the shaft is subjected to torques at locations other than its ends or consists of several parts of various cross sections and possibly of different materials, the angle of twist of the shaft must be expressed as the algebraic sum of the angles of twist of its component parts [Sample Prob. 3.3]:

$$\phi = \sum \frac{T L_i}{J G_i}$$

(3.17)

We observed that when both ends of a shaft $BE$ rotate (Fig. 3.26b), the angle of twist of the shaft is equal to the difference between the angles of rotation $\phi_A$ and $\phi_B$ of its ends. We also noted that when two shafts $AD$ and $BE$ are connected by gears $A$ and $B$, the torques applied, respectively, by gear $A$ on shaft $AD$ and by gear $B$ on shaft $BE$ are directly proportional to the radii $r_A$ and $r_B$ of the two gears—since the forces applied on each other by the gear teeth at $C$ are equal and opposite. On the other hand, the angles $\phi_A$ and $\phi_B$ through which the two gears rotate are inversely proportional to $r_A$ and $r_B$—since the arcs $CC'$ and $CC''$ described by the gear teeth are equal [Example 3.04 and Sample Prob. 3.4].

If the reactions at the supports of a shaft or the internal torques cannot be determined from statics alone, the shaft is said to be statically indeterminate [Sec. 3.6]. The equilibrium equations obtained from freebody diagrams must then be complemented by relations involving the deformations of the shaft and obtained from the geometry of the problem [Example 3.05; Sample Prob. 3.5].
In Sec. 3.7, we discussed the design of transmission shafts. We first observed that the power $P$ transmitted by a shaft is

$$P = 2\pi fT$$  \hspace{1cm} (3.20)$$

where $T$ is the torque exerted at each end of the shaft and $f$ the frequency or speed of rotation of the shaft. The unit of frequency is the revolution per second ($s^{-1}$) or hertz (Hz). $T$ is expressed in newton-meters (N·m) and $P$ in watts (W).

To design a shaft to transmit a given power $P$ at a frequency $f$, you should first solve Eq. (3.20) for $T$. Carrying this value and the maximum allowable value of $r$ for the material used into the elastic formula (3.9), you will obtain the corresponding value of the parameter $J/c$, from which the required diameter of the shaft may be calculated [Examples 3.06 and 3.07].

In Sec. 3.8, we discussed stress concentrations in circular shafts. We saw that the stress concentrations resulting from an abrupt change in the diameter of a shaft can be reduced through the use of a fillet (Fig. 3.31). The maximum value of the shearing stress at the fillet is

$$\tau_{\text{max}} = \frac{K T_c}{f}$$  \hspace{1cm} (3.25)$$

where the stress $T_c/J$ is computed for the smaller-diameter shaft, and where $K$ is a stress-concentration factor. Values of $K$ were plotted in Fig. 3.32 on p. 167 against the ratio $r/d$, where $r$ is the radius of the fillet, for various values of $D/d$.

Sections 3.9 through 3.11 were devoted to the discussion of plastic deformations and residual stresses in circular shafts. We first recalled that even when Hooke's law does not apply, the distribution of strains in a circular shaft is always linear [Sec. 3.9]. If the shearing-stress-strain diagram for the material is known, it is then possible to plot the shearing stress $\tau$ against the distance $\rho$ from the axis of the shaft for any given value of $\tau_{\text{max}}$ (Fig. 3.35). Summing

the contributions to the torque of annular elements of radius $\rho$ and thickness $d\rho$, we expressed the torque $T$ as

$$T = \int_0^r \rho \tau (2\pi \rho \ d\rho) = 2\pi \int_0^r \rho \tau \ d\rho$$ \hspace{1cm} (3.26)$$

where $\tau$ is the function of $\rho$ plotted in Fig. 3.35.
An important value of the torque is the ultimate torque \( T_U \) which causes failure of the shaft. This value can be determined, either experimentally, or by carrying out the computations indicated above with \( \tau_{\text{max}} \) chosen equal to the ultimate shearing stress \( \tau_U \) of the material. From \( T_U \), and assuming a linear stress distribution (Fig. 3.36), we determined the corresponding fictitious stress \( R_f = T_U c / J \), known as the modulus of rupture in torsion of the given material.

Considering the idealized case of a solid circular shaft made of an elastoplastic material [Sec. 3.10], we first noted that, as long as \( \tau_{\text{max}} \) does not exceed the yield strength \( \tau_Y \) of the material, the stress distribution across a section of the shaft is linear (Fig. 3.38a). The torque \( T_f \) corresponding to \( \tau_{\text{max}} = \tau_Y \) (Fig. 3.38b) is known as the maximum elastic torque; for a solid circular shaft of radius \( c \), we have

\[
T_f = \frac{1}{4} c^2 \tau_Y \quad (3.29)
\]

As the torque increases, a plastic region develops in the shaft around an elastic core of radius \( p_Y \). The torque \( T \) corresponding to a given value of \( p_Y \) was found to be

\[
T = \frac{4}{3} T_f \left(1 - \frac{1}{4} \frac{p_Y}{c} \right) \quad (3.31)
\]

We noted that as \( p_Y \) approaches zero, the torque approaches a limiting value \( T_p \), called the plastic torque of the shaft considered:

\[
T_p = \frac{4}{3} T_f \quad (3.32)
\]

Plotting the torque \( T \) against the angle of twist \( \phi \) of a solid circular shaft (Fig. 3.39), we obtained the segment of straight line \( OY \) defined by Eq. (3.16), followed by a curve approaching the straight line \( T = T_p \) and defined by the equation

\[
T = \frac{4}{3} T_f \left(1 - \frac{1}{4} \frac{\phi}{\phi_Y} \right) \quad (3.37)
\]
Loading a circular shaft beyond the onset of yield and unloading it [Sec. 3.11] results in a permanent deformation characterized by the angle of twist \( \phi_p = \phi' - \phi \), where \( \phi \) corresponds to the loading phase described in the previous paragraph, and \( \phi' \) to the unloading phase represented by a straight line in Fig. 3.42. There will also be residual stresses in the shaft, which can be determined by adding the maximum stresses reached during the loading phase and the reverse stresses corresponding to the unloading phase [Example 3.09].

The last two sections of the chapter dealt with the torsion of noncircular members. We first recalled that the derivation of the formulas for the distribution of strain and stress in circular shafts was based on the fact that due to the axisymmetry of these members, cross sections remain plane and undistorted. Since this property does not hold for noncircular members, such as the square bar of Fig. 3.45, none of the formulas derived earlier can be used in their analysis [Sec. 3.12].

It was indicated in Sec. 3.12 that in the case of straight bars with a uniform rectangular cross section (Fig. 3.48), the maximum shearing stress occurs along the center line of the wider face of the bar. Formulas for the maximum shearing stress and the angle of twist were given without proof. The membrane analogy for visualizing the distribution of stresses in a noncircular member was also discussed.

We next analyzed the distribution of stresses in noncircular thin-walled hollow shafts [Sec. 3.13]. We saw that the shearing stress is parallel to the wall surface and varies both across the wall and along the wall cross section. Denoting by \( r \) the average value of the shearing stress computed across the wall at a given point of the cross section, and by \( t \) the thickness of the wall at that point (Fig. 3.57), we showed that the product \( q = rt \), called the shear flow, is constant along the cross section.

Furthermore, denoting by \( T \) the torque applied to the hollow shaft and by \( A \) the area bounded by the center line of the wall cross section, we expressed as follows the average shearing stress \( \tau \) at any given point of the cross section:

\[
\tau = \frac{T}{2\pi r A} \quad (3.53)
\]
3.146 The aluminum rod $BC$ ($G = 27$ GPa) is bonded to the brass for $AB$ ($G = 39$ GPa). Knowing that each rod is solid and has a diameter of 12 mm, determine the angle of twist $(a)$ at $B$, $(b)$ at $C$.

![Diagram of the aluminum rod bonded to the brass.](image)

3.147 In the bevel-gear system shown, $\alpha = 18.43^\circ$. Knowing that the allowable shearing stress is 55 MPa in each shaft and that the system is in equilibrium, determine the largest torque $T_A$ that can be applied at $A$.

![Diagram of the bevel-gear system.](image)

3.148 A torque $T$ is applied to the 20-mm-diameter steel rod $AB$. Assuming that the steel is elastoplastic with $G = 77.2$ GPa and $\tau_y = 145$ MPa, determine $(a)$ the torque $T$ when the angle of twist at $A$ is $25^\circ$, $(b)$ the corresponding diameter of the elastic core of the shaft.

![Diagram of the torque applied to the steel rod.](image)
3.149 The shaft-disk-belt arrangement shown is used to transmit 2 kW from point A to point D. (a) Using an allowable shearing stress of 66 MPa, determine the required speed of shaft AB. (b) Solve part (a), assuming that the diameters of shafts AB and CD are, respectively, 18 mm and 15 mm.

Fig. P3.149

3.150 The allowable stress is 50 MPa in the brass rod AB and 25 MPa in the aluminum rod BC. Knowing that a torque of magnitude $T = 125 \text{ N} \cdot \text{m}$ is applied at A, determine the required diameter (a) of rod AB, (b) of rod BC.

Fig. P3.150 and P3.151

3.151 The solid rod BC has a diameter of 30 mm and is made of an aluminum for which the allowable shearing stress is 25 MPa. Rod AB is hollow and has an outer diameter of 25 mm; it is made of brass for which the allowable shearing stress is 50 MPa. Determine (a) the largest inner diameter of rod AB for which the factor of safety is the same for each rod, (b) the largest torque that can be applied at A.

Fig. P3.152

3.152 The steel jacket CD has been attached to the 40-mm-diameter steel shaft AE by means of rigid flanges welded to the jacket and to the rod. The outer diameter of the jacket is 80 mm and its wall thickness is 4 mm. If 500 N \cdot m torques are applied as shown, determine the maximum shearing stress in the jacket.

Fig. P3.152

3.153 Knowing that the internal diameter of the hollow shaft shown is $d = 22 \text{ mm}$, determine the maximum shearing stress caused by a torque of magnitude $T = 1000 \text{ N} \cdot \text{m}$.

3.154 Knowing that $d = 20 \text{ mm}$, determine the torque $T$ that causes a maximum shearing stress of 30 MPa in the hollow shaft shown.

Fig. P3.153

3.155 Two shafts are made of the same material. The cross section of shaft A is a square of side $b$ and that of shaft B is a circle of diameter $b$. Knowing that the shafts are subjected to the same torque, determine the ratio $\tau_A/\tau_B$ of the maximum shearing stresses occurring in the shafts.

Fig. P3.155
3.156 The long, hollow, tapered shaft $AB$ has a uniform thickness $t$. Denoting by $G$ the modulus of rigidity, show that the angle of twist at end $A$ is

$$\phi_A = \frac{TL}{4\pi G t^3} (c_A + c_B)$$

3.157 The torques shown are exerted on pulleys $A$ and $B$. Knowing that the steel shafts are solid and that $G = 77.2$ GPa, determine the angle of twist between (a) $A$ and $B$, (b) $A$ and $C$.

The following problems are designed to be solved with a computer.

3.C1 Shaft $AB$ consists of $n$ homogeneous cylindrical elements, which can be solid or hollow. Its end $A$ is fixed, while its end $B$ is free, and it is subjected to the loading shown. The length of element $i$ is denoted by $l_i$, its outer diameter by $OD_i$, its inner diameter by $ID_i$, its modulus of rigidity by $G_i$, and the torque applied to its right end by $T_i$. The magnitude of this torque being assumed to be positive if $T_i$ is observed as counterclockwise from end $B$ and negative otherwise. (Note that $ID_i = 0$ if the element is solid.) (a) Write a computer program that can be used to determine the maximum shearing stress in each element, the angle of twist of each element, and the angle of twist of the entire shaft. (b) Use this program to solve Probs. 3.36, 3.37, and 3.157.
3.C2 The assembly shown consists of n cylindrical shafts, which can be solid or hollow, connected by gears and supported by brackets (not shown). End A₁ of the first shaft is free and is subjected to a torque \( T_0 \), while end \( B_n \) of the last shaft is fixed. The length of shaft \( A_1 \) is denoted by \( L_1 \) its outer diameter by \( OD_1 \), its inner diameter by \( ID_1 \), and its modulus of rigidity by \( G_1 \). (Note that \( ID_1 = 0 \) if the element is solid.) The radius of gear \( A_1 \) is denoted by \( r_1 \) and the radius of gear \( B_n \) by \( b_n \). (a) Write a computer program that can be used to determine the maximum shearing stress in each shaft, the angle of twist of each shaft, and the angle through which end A₁ rotates. (b) Use this program to solve Probs. 3.42, 3.43, and 3.44.

3.C3 Shaft \( AB \) consists of \( n \) homogeneous cylindrical elements, which can be solid or hollow. Both of its ends are fixed, and it is subjected to the loading shown. The length of element \( i \) is denoted by \( L_i \), its outer diameter by \( OD_i \), its inner diameter by \( ID_i \), its modulus of rigidity by \( G_i \) and the torque applied to its right end by \( T_i \), the magnitude \( T_i \) of this torque being assumed to be positive if \( T_i \) is observed as counterclockwise from end \( B_i \) and negative otherwise. Note that \( ID_i = 0 \) if the element is solid and also that \( T_i = 0 \). Write a computer program that can be used to determine the reactions at \( A \) and \( B \), the maximum shearing stress in each element, and the angle of twist of each element. Use this program (a) to solve Prob. 3.56, (b) to determine the maximum shearing stress in the shaft of Example 3.05.

3.C4 The homogeneous, solid cylindrical shaft \( AB \) has a length \( L \), a diameter \( d \), a modulus of rigidity \( G \), and a yield strength \( \tau_y \). It is subjected to a torque \( T \) that is gradually increased from zero until the angle of twist of the shaft has reached a maximum value \( \phi \), and then decreased back to zero. (a) Write a computer program that, for each of 16 values of \( \phi \), equally spaced over a range extending from 0 to a value 3 times as large as the angle of twist at the onset of yield, can be used to determine the maximum value \( \tau_{max} \) of the torque, the radius of the elastic core, the maximum shearing stress, the permanent twist, and the residual shearing stress both at the surface of the shaft and at the interface of the elastic core and the plastic region. (b) Use this program to obtain approximate answers to Probs. 3.111, 3.112, and 3.114.
3.C5 The exact expression is given in Prob. 3.61 for the angle of twist of the solid tapered shaft $AB$ when a torque $T$ is applied as shown. Derive an approximate expression for the angle of twist by replacing the tapered shaft by $n$ circular shafts of equal length and of radius $r_i = (n + i - \frac{1}{2})c/n$, where $i = 1, 2, \ldots, n$. Using for $T$, $L$, $G$, and $c$ values of your choice, determine the percentage error in the approximate expression when (a) $n = 4$, (b) $n = 8$, (c) $n = 20$, (d) $n = 100$.

3.C6 A torque $T$ is applied as shown to the long, hollow, tapered shaft $AB$ of uniform thickness $t$. The exact expression for the angle of twist of the shaft can be obtained from the expression given in Prob. 3.156. Derive an approximate expression for the angle of twist by replacing the tapered shaft by $n$ circular rings of equal length and of radius $r_i = (n + i - \frac{1}{2})c/n$, where $i = 1, 2, \ldots, n$. Using for $T$, $L$, $G$, $c$ and $t$ values of your choice, determine the percentage error in the approximate expression when (a) $n = 4$, (b) $n = 8$, (c) $n = 20$, (d) $n = 100$. 

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**Fig. P3.C5**

**Fig. P3.C6**
The athlete shown holds the barbell with his hands placed at equal distances from the weights. This results in pure bending in the center portion of the bar. The normal stresses and the curvature resulting from pure bending will be determined in this chapter.
4.1. INTRODUCTION

In the preceding chapters you studied how to determine the stresses in prismatic members subjected to axial loads or to twisting couples. In this chapter and in the following two you will analyze the stresses and strain in prismatic members subjected to bending. Bending is a major concept used in the design of many machine and structural components, such as beams and girders.

This chapter will be devoted to the analysis of prismatic members subjected to equal and opposite couples \( M \) and \( M' \) acting in the same longitudinal plane. Such members are said to be in pure bending. In most of the chapter, the members will be assumed to possess a plane of symmetry and the couples \( M \) and \( M' \) to be acting in that plane (Fig. 4.1).

![Fig. 4.1](image)

An example of pure bending is provided by the bar of a typical barbell as it is held overhead by a weight lifter as shown on the opposite page. The bar carries equal weights at equal distances from the hands of the weight lifter. Because of the symmetry of the free-body diagram of the bar (Fig. 4.2a), the reactions at the hands must be equal and opposite to the weights. Therefore, as far as the middle portion \( CD \) of the bar is concerned, the weights and the reactions can be replaced by two equal and opposite 9.6 N \( \cdot \) m couples (Fig. 4.2b), showing that the middle portion of the bar is in pure bending. A similar analysis of the axle of a small trailer (Fig. 4.3) would show that, between the two points where it is attached to the trailer, the axle is in pure bending.

As interesting as the direct applications of pure bending may be, devoting an entire chapter to its study would not be justified if it were not for the fact that the results obtained will be used in the analysis of other types of loadings as well, such as eccentric axial loadings and transverse loadings.

![Fig. 4.3](image)
Figure 4.4 shows a 300-mm steel bar clamp used to exert 600-N forces on two pieces of lumber as they are being glued together. Figure 4.5a shows the equal and opposite forces exerted by the lumber on the clamp. These forces result in an eccentric loading of the straight portion of the clamp. In Fig. 4.5b a section CC' has been passed through the clamp and a free-body diagram has been drawn of the upper half of the clamp, from which we conclude that the internal forces in the section are equivalent to a 600-N axial tensile force P and a 72-N · m couple M. We can thus combine our knowledge of the stresses under a centric load and the results of our forthcoming analysis of stresses in pure bending to obtain the distribution of stresses under an eccentric load. This will be further discussed in Sec. 4.12.

The study of pure bending will also play an essential role in the study of beams, i.e., the study of prismatic members subjected to various types of transverse loads. Consider, for instance, a cantilever beam AB supporting a concentrated load P at its free end (Fig. 4.6a). If we pass a section through C at a distance x from A, we observe from the free-body diagram of AC (Fig. 4.6b) that the internal forces in the section consist of a force P' equal and opposite to P and a couple M of magnitude M = Px. The distribution of normal stresses in the section can be obtained from the couple M as if the beam were in pure bending. On the other hand, the shearing stresses in the section depend on the force P', and you will learn in Chap. 6 how to determine their distribution over a given section.

The first part of the chapter is devoted to the analysis of the stresses and deformations caused by pure bending in a homogeneous member possessing a plane of symmetry and made of a material following Hooke's law. In a preliminary discussion of the stresses due to bending (Sec. 4.2), the methods of statics will be used to derive three fundamental equations which must be satisfied by the normal stresses in any given cross section of the member. In Sec. 4.3, it will be proved that transverse sections re-
main plane in a member subjected to pure bending, while in Sec. 4.4 formulas will be developed that can be used to determine the normal stresses, as well as the radius of curvature for that member within the elastic range.

In Sec. 4.6, you will study the stresses and deformations in composite members made of more than one material, such as reinforced-concrete beams, which utilize the best features of steel and concrete and are extensively used in the construction of buildings and bridges. You will learn to draw a transformed section representing the section of a member made of a homogeneous material that undergoes the same deformations as the composite member under the same loading. The transformed section will be used to find the stresses and deformations in the original composite member. Section 4.7 is devoted to the determination of the stress concentrations occurring at locations where the cross section of a member undergoes a sudden change.

In the next part of the chapter you will study plastic deformations in bending, i.e., the deformations of members which are made of a material which does not follow Hooke's law and are subjected to bending. After a general discussion of the deformations of such members (Sec. 4.8), you will investigate the stresses and deformations in members made of an elastoplastic material (Sec. 4.9). Starting with the maximum elastic moment $M_p$, which corresponds to the onset of yield, you will consider the effects of increasingly larger moments until the plastic moment $M_p$ is reached, at which time the member has yielded fully. You will also learn to determine the permanent deformations and residual stresses that result from such loadings (Sec. 4.11). It should be noted that during the past half-century the elastoplastic property of steel has been widely used to produce designs resulting in both improved safety and economy.

In Sec. 4.12, you will learn to analyze an eccentric axial loading in a plane of symmetry, such as the one shown in Fig. 4.4, by superposing the stresses due to pure bending and the stresses due to a centric axial loading.

Your study of the bending of prismatic members will conclude with the analysis of asymmetric bending (Sec. 4.13), and the study of the general case of eccentric axial loading (Sec. 4.14). The final section of the chapter will be devoted to the determination of the stresses in curved members (Sec. 4.15).

### 4.2. SYMMETRIC MEMBER IN PURE BENDING

Consider a prismatic member $AB$ possessing a plane of symmetry and subjected to equal and opposite couples $M$ and $M'$ acting in that plane (Fig. 4.7a). We observe that if a section is passed through the member $AB$ at some arbitrary point $C$, the conditions of equilibrium of the portion $AC$ of the member require that the internal forces in the section be equivalent to the couple $M$ (Fig. 4.7b). Thus, the internal forces in any cross section of a symmetric member in pure bending are equivalent to a couple. The moment $M$ of that couple is referred to as the bending moment in the section. Following the usual convention, a positive sign will be assigned to $M$ when the member is bent as shown in Fig. 4.7a, i.e., when the concavity of the beam faces upward, and a negative sign otherwise.

Fig. 4.7
Denoting by $\sigma_x$ the normal stress at a given point of the cross section and by $\tau_{yz}$ and $\tau_{zx}$ the components of the shearing stress, we express that the system of the elementary internal forces exerted on the section is equivalent to the couple $M$ (Fig. 4.8).

![Diagram](image)

We recall from statics that a couple $M$ actually consists of two equal and opposite forces. The sum of the components of these forces in any direction is therefore equal to zero. Moreover, the moment of the couple is the same about any axis perpendicular to its plane, and is zero about any axis contained in that plane. Selecting arbitrarily the $z$ axis as shown in Fig. 4.8, we express the equivalence of the elementary internal forces and of the couple $M$ by writing that the sums of the components and of the moments of the elementary forces are equal to the corresponding components and moments of the couple $M$:

\begin{align*}
x \text{ components:} & \quad \int \sigma_x \, dA = 0 \quad (4.1) \\
\text{moments about } y \text{ axis:} & \quad \int \sigma_x \, dA = 0 \quad (4.2) \\
\text{moments about } z \text{ axis:} & \quad \int (-\sigma_x) \, dA = M \quad (4.3)
\end{align*}

Three additional equations could be obtained by setting equal to zero the sums of the $y$ components, $z$ components, and moments about the $x$ axis, but these equations would involve only the components of the shearing stress and, as you will see in the next section, the components of the shearing stress are both equal to zero.

Two remarks should be made at this point: (1) The minus sign in Eq. (4.3) is due to the fact that a tensile stress ($\sigma_x > 0$) leads to a negative moment (clockwise) of the normal force $\sigma_x \, dA$ about the $z$ axis. (2) Equation (4.2) could have been anticipated, since the application of couples in the plane of symmetry of member $AB$ will result in a distribution of normal stresses that is symmetric about the $y$ axis.

Once more, we note that the actual distribution of stresses in a given cross section cannot be determined from statics alone. It is statically indeterminate and may be obtained only by analyzing the deformations produced in the member.
Let us now analyze the deformations of a prismatic member possessing a plane of symmetry and subjected at its ends to equal and opposite couples \( M \) and \( M' \) acting in the plane of symmetry. The member will bend under the action of the couples, but will remain symmetric with respect to that plane (Fig. 4.9). Moreover, since the bending mo-

![Diagram](image)

ment \( M \) is the same in any cross section, the member will bend uniformly. Thus, the line \( AB \) along which the upper face of the member intersects the plane of the couples will have a constant curvature. In other words, the line \( AB \), which was originally a straight line, will be transformed into a circle of center \( C \), and so will the line \( A'B' \) (not shown in the figure) along which the lower face of the member intersects the plane of symmetry. We also note that the line \( AB \) will decrease in length when the member is bent as shown in the figure, i.e., when \( M > 0 \), while \( A'B' \) will become longer.

Next we will prove that any cross section perpendicular to the axis of the member remains plane, and that the plane of the section passes through \( C \). If this were not the case, we could find a point \( E \) of the original section through \( D \) (Fig. 4.10a) which, after the member has been bent, would not lie in the plane perpendicular to the plane of symmetry that contains line \( CD \) (Fig. 4.10b). But, because of the symmetry of the member, there would be another point \( E' \) that would be transformed exactly in the same way. Let us assume that, after the beam has been bent, both points would be located to the left of the plane defined by \( CD \), as shown in Fig. 4.10b. Since the bending moment \( M \) is the same throughout the member, a similar situation would prevail in any other cross section, and the points corresponding to \( E \) and \( E' \) in the various cross sections to move forward (toward the observer). But an observer at \( B \), to whom the loading looks the same, and who observes the points \( E \) and \( E' \) in the same positions (except that they are now inverted) would reach the opposite conclusion. This inconsistency leads us to conclude that \( E \) and \( E' \) will lie in the plane defined by \( CD \) and, therefore, that the section remains plane and passes through \( C \). We should note, however, that this discussion does not rule out the possibility of deformations within the plane of the section (see Sec. 4.5).
Suppose that the member is divided into a large number of small cubic elements with faces respectively parallel to the three coordinate planes. The property we have established requires that these elements be transformed as shown in Fig. 4.11 when the member is subjected to the couples $M$ and $M'$. Since all the faces represented in the two projections of Fig. 4.11 are at 90° to each other, we conclude that $\tau_{xy} = \tau_{xz} = 0$ and, thus, that $\tau_{x} = \tau_{y} = 0$. Regarding the three stress components that we have not yet discussed, namely, $\sigma_y$, $\sigma_z$, and $\tau_{yz}$, we note that they must be zero on the surface of the member. Since, on the other hand, the deformations involved do not require any interaction between the elements of a given transverse cross section, we can assume that these three stress components are equal to zero throughout the member. This assumption is verified, both from experimental evidence and from the theory of elasticity, for slender members undergoing small deformations.† We conclude that the only nonzero stress component exerted on any of the small cubic elements considered here is the normal component $\sigma_z$. Thus, at any point of a slender member in pure bending, we have a state of uniaxial stress. Recalling that, for $M > 0$, lines $AB$ and $A'B'$ are observed, respectively, to decrease and increase in length, we note that the strain $\varepsilon_z$ and the stress $\sigma_z$ are negative in the upper portion of the member (compression) and positive in the lower portion (tension).

It follows from the above that there must exist a surface parallel to the upper and lower faces of the member, where $\varepsilon_z$ and $\sigma_z$ are zero. This surface is called the neutral surface. The neutral surface intersects the plane of symmetry along an arc of circle $DE$ (Fig. 4.12a), and it intersects a transverse section along a straight line called the neutral axis of the section (Fig. 4.12b). The origin of coordinates will now be selected on the neutral surface, rather than on the lower face of the member as done earlier, so that the distance from any point to the neutral surface will be measured by its coordinate $y$.

† Also see Prob. 4.38.
Denoting by $p$ the radius of arc DE (Fig. 4.12a), by $\theta$ the central angle corresponding to DE, and observing that the length of DE is equal to the length $L$ of the undeformed member, we write

$$L = p\theta$$ (4.4)

Considering now the arc JK located at a distance $y$ above the neutral surface, we note that its length $L'$ is

$$L' = (p - y)\theta$$ (4.5)

Since the original length of arc JK was equal to $L$, the deformation of JK is

$$\delta = L' - L$$ (4.6)

or, if we substitute from (4.4) and (4.5) into (4.6),

$$\delta = (p - y)\theta - p\theta = -y\theta$$ (4.7)

The longitudinal strain $\varepsilon_x$ in the elements of JK is obtained by dividing $\delta$ by the original length $L$ of JK. We write

$$\varepsilon_x = \frac{\delta}{L} = -y\theta$$ (4.8)

or

$$\varepsilon_x = -\frac{y}{\rho}$$ (4.9)

The minus sign is due to the fact that we have assumed the bending moment to be positive and, thus, the beam to be concave upward.

Because of the requirement that transverse sections remain plane, identical deformations will occur in all planes parallel to the plane of symmetry. Thus the value of the strain given by Eq. (4.8) is valid anywhere, and we conclude that the longitudinal normal strain $\varepsilon_x$ varies linearly with the distance $y$ from the neutral surface.

The strain $\varepsilon_x$ reaches its maximum absolute value when $y$ itself is largest. Denoting by $c$ the largest distance from the neutral surface (which corresponds to either the upper or the lower surface of the member), and by $\varepsilon_{m}$ the maximum absolute value of the strain, we have

$$\varepsilon_{m} = -\frac{c}{\rho}$$ (4.9)

Solving (4.9) for $\rho$ and substituting the value obtained into (4.8), we can also write

$$\varepsilon_x = -\frac{c}{\rho} \varepsilon_{m}$$ (4.10)

We conclude our analysis of the deformations of a member in pure bending by observing that we are still unable to compute the strain or stress at a given point of the member, since we have not yet located the neutral surface in the member. In order to locate this surface, we must first specify the stress-strain relation of the material used.

1. Let us note, however, that if the member possesses both a vertical and a horizontal plane of symmetry (e.g., a member with a rectangular cross section), and if the stress-strain curve is the same in tension and compression, the neutral surface will coincide with the plane of symmetry (cf. Sec. 4.8).
4.4. STRESSES AND DEFORMATIONS IN THE ELASTIC RANGE

We now consider the case when the bending moment \( M \) is such that the normal stresses in the member remain below the yield strength \( \sigma_y \). This means that, for all practical purposes, the stresses in the member will remain below the proportional limit and the elastic limit as well. There will be no permanent deformation, and Hooke's law for uniaxial stress applies. Assuming the material to be homogeneous, and denoting by \( E \) its modulus of elasticity, we have in the longitudinal \( x \) direction

\[
\sigma_x = E \epsilon_x
\]  
(4.11)

Recalling Eq. (4.10), and multiplying both members of that equation by \( E \), we write

\[
E \epsilon_x = -\frac{y}{c} (E \sigma_n)
\]

or, using (4.11),

\[
\sigma_x = -\frac{y}{c} \sigma_n
\]  
(4.12)

where \( \sigma_n \) denotes the maximum absolute value of the stress. This result shows that, in the elastic range, the normal stress varies linearly with the distance from the neutral surface (Fig. 4.13).

It should be noted that, at this point, we do not know the location of the neutral surface, nor the maximum value \( \sigma_n \) of the stress. Both can be found if we recall the relations (4.1) and (4.3) which were obtained earlier from statics. Substituting first for \( \sigma_x \) from (4.12) into (4.1), we write

\[
\int \sigma_x \, dA = \int \left( -\frac{y}{c} \sigma_n \right) \, dA = -\frac{\sigma_n}{c} \int y \, dA = 0
\]

from which it follows that

\[
\int y \, dA = 0
\]  
(4.13)

This equation shows that the first moment of the cross section about its neutral axis must be zero.† In other words, for a member subjected to pure bending, and as long as the stresses remain in the elastic range, the neutral axis passes through the centroid of the section.

We now recall Eq. (4.3), which was derived in Sec. 4.2 with respect to an arbitrary horizontal \( z \) axis,

\[
\int (-y \sigma_z) \, dA = M
\]  
(4.3)

Specifying that the \( z \) axis should coincide with the neutral axis of the cross section, we substitute for \( \sigma_z \) from (4.12) into (4.3) and write

†See Appendix A for a discussion of the moments of areas.
Recalling that in the case of pure bending the neutral axis passes through the centroid of the cross section, we note that \( I \) is the moment of inertia, or second moment, of the cross section with respect to a centroidal axis perpendicular to the plane of the couple \( M \). Solving (4.14) for \( \sigma_m \), we write therefore:

\[
\sigma_m = \frac{Mc}{I} \tag{4.15}
\]

Substituting for \( \sigma_m \) from (4.15) into (4.12), we obtain the normal stress \( \sigma_x \) at any distance \( y \) from the neutral axis:

\[
\sigma_x = \frac{My}{I} \tag{4.16}
\]

Equations (4.15) and (4.16) are called the elastic flexure formulas, and the normal stress \( \sigma_x \) caused by the bending or "flexing" of the member is often referred to as the flexural stress. We verify that the stress is compressive (\( \sigma_x < 0 \)) above the neutral axis (\( y > 0 \)) when the bending moment \( M \) is positive, and tensile (\( \sigma_x > 0 \)) when \( M \) is negative.

Returning to Eq. (4.15), we note that the ratio \( I/c \) depends only upon the geometry of the cross section. This ratio is called the elastic section modulus and is denoted by \( S \). We have

\[
\text{Elastic section modulus} = S = \frac{I}{c} \tag{4.17}
\]

Substituting \( S \) for \( I/c \) into Eq. (4.15), we write this equation in the alternative form

\[
\sigma_m = \frac{M}{S} \tag{4.18}
\]

Since the maximum stress \( \sigma_m \) is inversely proportional to the elastic section modulus \( S \), it is clear that beams should be designed with as large a value of \( S \) as practicable. For example, in the case of a wooden beam with a rectangular cross section of width \( b \) and depth \( h \), we have

\[
S = \frac{I}{c} = \frac{bh^3}{h/2} = \frac{1}{6}bh^2 = \frac{1}{6}Ah \tag{4.19}
\]

where \( A \) is the cross-sectional area of the beam. This shows that, of two beams with the same cross-sectional area \( A \) (Fig. 4.14), the beam with the larger depth \( h \) will have the larger section modulus and, thus, will be the more effective in resisting bending.

\[\text{Fig 4.14}\]

\[\text{A = } 15 \times 10^3 \text{ mm}^2\]

\[\text{h = 150 mm}\]

\[\text{b = 100 mm}\]

\[\text{h = 100 mm}\]

\[\text{b = 75 mm}\]
In the case of structural steel, American standard beams (S-beams) and wide-flange beams (W-beams), Fig. 4.15, are preferred to other shapes because a large portion of their cross section is located far from the neutral axis (Fig. 4.16). Thus, for a given cross-sectional area and a given depth, their design provides large values of \( J \) and, consequently, of \( S \). Values of the elastic section modulus of commonly manufactured beams can be obtained from tables listing the various geometric properties of such beams. To determine the maximum stress \( \sigma_m \) in a given section of a standard beam, the engineer needs only to read the value of the elastic section modulus \( S \) in a table, and divide the bending moment \( M \) in the section by \( S \).

The deformation of the member caused by the bending moment \( M \) is measured by the curvature of the neutral surface. The curvature is defined as the reciprocal of the radius of curvature \( \rho \), and can be obtained by solving Eq. (4.9) for \( 1/\rho \):

\[
\frac{1}{\rho} = \frac{e_m}{E} \tag{4.20}
\]

But, in the elastic range, we have \( e_m = \sigma_m/E \). Substituting for \( e_m \) into (4.20), and recalling (4.15), we write

\[
\frac{1}{\rho} = \frac{\sigma_m}{Ec} = \frac{1}{Ec} \frac{Mc}{L} \tag{4.21}
\]

or

\[
\frac{1}{\rho} \frac{M}{EI} \tag{4.21}
\]
A steel bar of $20 \times 60$ mm rectangular cross section is subjected to two equal and opposite couples acting in the vertical plane of symmetry of the bar (Fig. 4.17). Determine the value of the bending moment $M$ that causes the bar to yield. Assume $\sigma_y = 250$ MPa.

Since the neutral axis must pass through the centroid $C$ of the cross section, we have $c = 30$ mm. (Fig. 4.18). On the other hand, the centroidal moment of inertia of the rectangular cross section is

$$I = \frac{1}{12}bh^3 = \frac{1}{3}(20 \text{ mm})(60 \text{ mm})^3 = 360 \times 10^3 \text{ mm}^4$$

Solving Eq. (4.15) for $M$, and substituting the above data, we have

$$M = \frac{I}{c} \sigma_m = \frac{360 \times 10^3 \text{ mm}^4}{0.03 \text{ m}} \left(250 \text{ MPa}\right)$$

$$M = 3 \text{ kN} \cdot \text{m}$$

---

An aluminum rod with a semicircular cross section of radius $r = 12$ mm (Fig. 4.19) is bent into the shape of a circular arc of mean radius $p = 2.5$ m. Knowing that the flat face of the rod is turned toward the center of curvature of the arc, determine the maximum tensile and compressive stress in the rod. Use $E = 70 \text{ GPa}$.

The ordinate $\bar{y}$ of the centroid $C$ of the semicircular cross section is

$$\bar{y} = \frac{4r}{3\pi} = \frac{4(12 \text{ mm})}{3\pi} = 5.093 \text{ mm}$$

The neutral axis passes through $C$ (Fig. 4.20) and the distance $c$ to the point of the cross section farthest away from the neutral axis is

$$c = r - \bar{y} = 12 \text{ mm} - 5.093 \text{ mm} = 6.907 \text{ mm}$$

Using Eq. (4.9), we write

$$\epsilon_m = \frac{c}{\rho} = \frac{6.907 \times 10^{-3} \text{ m}}{2.5 \text{ m}} = 2.763 \times 10^{-3}$$

and, applying Hooke's law,

$$\sigma_m = E\epsilon_m = (70 \times 10^3 \text{ Pa})(2.763 \times 10^{-3}) = 193.4 \text{ MPa}$$

Since this side of the rod faces away from the center of curvature, the stress obtained is a tensile stress. The maximum compressive stress occurs on the flat side of the rod. Using the fact that the stress is proportional to the distance from the neutral axis, we write

$$\sigma_{\text{comp}} = \frac{\bar{y}}{c} \sigma_m = \frac{5.093 \text{ mm}}{6.907 \text{ mm}} (193.4 \text{ MPa})$$

$$\sigma_{\text{comp}} = -142.6 \text{ MPa}$$
4.5. DEFORMATIONS IN A TRANSVERSE CROSS SECTION

When we proved in Sec. 4.3 that the transverse cross section of a member in pure bending remains plane, we did not rule out the possibility of deformations within the plane of the section. That such deformations will exist is evident, if we recall from Sec. 2.11 that elements in a state of uniaxial stress, \( \sigma_z \neq 0, \sigma_x = \sigma_y = 0 \), are deformed in the transverse \( y \) and \( z \) directions, as well as in the axial \( x \) direction. The normal strains \( \varepsilon_y \) and \( \varepsilon_z \) depend upon Poisson’s ratio \( v \) for the material used and are expressed as

\[
\varepsilon_y = -v \varepsilon_x, \quad \varepsilon_z = -v \varepsilon_x
\]

or, recalling Eq. (4.3),

\[
\varepsilon_y = \frac{\nu y}{\rho}, \quad \varepsilon_z = \frac{\nu y}{\rho}
\]

The relations we have obtained show that the elements located above the neutral surface (\( y > 0 \)) will expand in both the \( y \) and \( z \) directions, while the elements located below the neutral surface (\( y < 0 \)) will contract. In the case of a member of rectangular cross section, the expansion and contraction of the various elements in the vertical direction will compensate, and no change in the vertical dimension of the cross section will be observed. As far as the deformations in the horizontal transverse \( z \) direction are concerned, however, the expansion of the elements located above the neutral surface and the corresponding contraction of the elements located below that surface will result in the various horizontal lines in the section being bent into arcs of circle (Fig. 4.21). The situation observed here is similar to that observed earlier in a longitudinal cross section. Comparing the second of Eqs. (4.22) with Eq. (4.8), we conclude that the neutral axis of the transverse section will be bent into a circle of radius \( \rho' = \rho/v \). The center \( C' \) of this circle is located below the neutral surface (assuming \( M > 0 \)), i.e., on the side opposite to the center of curvature \( C \) of the member. The reciprocal of the radius of curvature \( \rho' \) represents the curvature of the transverse cross section and is called the **anticlastic curvature**. We have

\[
\text{Anticlastic curvature} = \frac{1}{\rho'} = \frac{\nu}{\rho}
\]

In our discussion of the deformations of a symmetric member in pure bending, in this section and in the preceding ones, we have ignored the manner in which the couples \( M \) and \( M' \) were actually applied to the member. If all transverse sections of the member, from one end to the other, are to remain plane and free of shearing stresses, we
must make sure that the couples are applied in such a way that the ends of the member themselves remain plane and free of shearing stresses. This can be accomplished by applying the couples $M$ and $M'$ to the member through the use of rigid and smooth plates (Fig. 4.22). The elementary forces exerted by the plates on the member will be normal to the end sections, and these sections, while remaining plane, will be free to deform as described earlier in this section.

We should note that these loading conditions cannot be actually realized, since they require each plate to exert tensile forces on the corresponding end section below its neutral axis, while allowing the section to freely deform in its own plane. The fact that the rigid-end-plates model of Fig. 4.22 cannot be physically realized, however, does not detract from its importance, which is to allow us to visualize the loading conditions corresponding to the relations derived in the preceding sections. Actual loading conditions may differ appreciably from this idealized model. By virtue of Saint-Venant's principle, however, the relations obtained can be used to compute stresses in engineering situations, as long as the section considered is not too close to the points where the couples are applied.
SAMPLE PROBLEM 4.1

The rectangular tube shown is extruded from an aluminum alloy for which \( \sigma_y = 275 \text{ MPa}, \sigma_u = 415 \text{ MPa}, \) and \( E = 73 \text{ GPa}. \) Neglecting the effect of fillets, determine (a) the bending moment \( M \) for which the factor of safety will be 3.00, (b) the corresponding radius of curvature of the tube.

\[
\begin{align*}
\text{Moment of Inertia:} & \quad I = \frac{1}{12}(80 \text{ mm})(120 \text{ mm})^2 - \frac{1}{12}(68 \text{ mm})(108 \text{ mm})^2 \quad I = 4.38 \times 10^5 \text{ mm}^4 \\
\text{Allowable Stress:} & \quad \sigma_{al} = \frac{\sigma_u}{F.S.} = \frac{415 \text{ MPa}}{3.00} = 138 \text{ MPa} \\
\text{Since } \sigma_{al} < \sigma_u, \text{ the tube remains in the elastic range and we can apply the results of Sec. 4.4.}
\end{align*}
\]

(a) Bending Moment. With \( c = \frac{1}{2}(120 \text{ mm}) = 60 \text{ mm}, \) we write
\[
\sigma_{al} = \frac{Mc}{I} \\
M = \frac{\sigma_{al}I}{c} = \frac{138 \text{ MPa} \times 4.38 \times 10^{-4} \text{ m}^3}{0.06 \text{ m}} \quad M = 10.1 \text{ kN} \cdot \text{m} <
\]

(b) Radius of Curvature. Recalling that \( E = 73 \text{ GPa}, \) we substitute this value and the values obtained for \( I \) and \( M \) into Eq. (4.21) and find
\[
\frac{1}{\rho} = \frac{M}{EI} \quad \frac{10.1 \text{ kN} \cdot \text{m}}{(73 \text{ GPa})(4.38 \times 10^{-4} \text{ m}^4)} = 0.0316 \text{ m}^{-1} \\
\rho = 31.7 \text{ m} <
\]

Alternative Solution. Since we know that the maximum stress is \( \sigma_{al} = 138 \text{ MPa}, \) we can determine the maximum strain \( \epsilon_m \) and then use Eq. (4.9),
\[
\epsilon_m = \frac{\sigma_{al}}{E} = \frac{138 \text{ MPa}}{73 \text{ GPa}} = 1.89 \times 10^{-3} \text{ mm/mm} \\
\epsilon_m = \frac{c}{\rho} \quad \rho = \frac{c}{\epsilon_m} = \frac{60 \text{ mm}}{1.89 \times 10^{-3}} \quad \rho = 31.7 \text{ m} <
\]
SAMPLE PROBLEM 4.2

A cast-iron machine part is acted upon by the 3 kN \cdot m couple shown. Knowing that \( E = 165 \text{ GPa} \) and neglecting the effect of fillets, determine (a) the maximum tensile and compressive stresses in the casting, (b) the radius of curvature of the casting.

\[ M = 3 \text{ kN} \cdot \text{m} \]

\[ \begin{align*}
\text{SOLUTION} \\
\text{Centroid.} \quad & \text{We divide the T-shaped cross section into the two rectangles shown and write} \\
\begin{array}{c|c|c|c}
\text{Area, mm}^2 & \bar{y}, \text{mm} & \bar{y}A, \text{mm}^4 \\
\hline
1 & (20)(90) = 1800 & 50 & 90 \times 10^3 \\
2 & (40)(30) = 1200 & 20 & 24 \times 10^3 \\
\Sigma A = 3000 & & & \Sigma \bar{y}A = 114 \times 10^6 \\
\hline
\end{array}
\]

\[ \bar{y} = \frac{\Sigma \bar{y}A}{\Sigma A} = \frac{114 \times 10^6}{3000} = 38 \text{ mm} \]

\[ I_c = \Sigma (I + Ad^2) = \Sigma (6bh^3 + Ad^2) \]
\[ = \frac{1}{12}(90)(20)^3 + (90 \times 20)(12)^2 + \frac{1}{12}(30)(40)^3 + (30 \times 40)(18)^2 \]
\[ = 868 \times 10^3 \text{ mm}^4 \]
\[ \rho = \frac{E}{\bar{y} I_c} = \frac{165 \text{ GPa}}{868 \times 10^{-9} \text{ m}^4} = 20.95 \times 10^{-3} \text{ m} \]

\( a. \) Maximum Tensile Stress. Since the applied couple bends the casting downward, the center of curvature is located below the cross section. The maximum tensile stress occurs at point \( A \), which is farthest from the center of curvature.

\[ \sigma_A = \frac{Mc_A}{I} = \frac{(3 \text{ kN} \cdot \text{m})(0.022 \text{ m})}{868 \times 10^{-9} \text{ m}^4} = 76.0 \text{ MPa} \]

\( b. \) Maximum Compressive Stress. This occurs at point \( B \); we have

\[ \sigma_B = \frac{Mc_B}{I} = \frac{(3 \text{ kN} \cdot \text{m})(0.038 \text{ m})}{868 \times 10^{-9} \text{ m}^4} = 131.3 \text{ MPa} \]

\( c. \) Radius of Curvature. From Eq. (4.21), we have

\[ \rho = \frac{M}{E \bar{y}} = \frac{3 \text{ kN} \cdot \text{m}}{165 \text{ GPa} \times 868 \times 10^{-9} \text{ m}^4} = 20.95 \times 10^{-3} \text{ m} \]

\[ \sigma = 47.7 \text{ m} \]
PROBLEMS

4.1 and 4.2 Knowing that the couple shown acts in a vertical plane, determine the stress at (a) point A, (b) point B.

4.3 Using an allowable stress of 155 MPa, determine the largest bending moment $M$ that can be applied to the wide-flange beam shown. Neglect the effect of fillets.

4.4 Solve Prob. 4.3, assuming that the wide-flange beam is bent about the $y$ axis by a couple of moment $M_y$.

4.5 A beam of the cross section shown is extruded from an aluminum alloy for which $\sigma_y = 250$ MPa and $\sigma_y = 450$ MPa. Using a factor of safety of 3.00, determine the largest couple that can be applied to the beam when it is bent about the $z$ axis.

4.6 Solve Prob. 4.5, assuming that the beam is bent about the $y$ axis.
4.7 through 4.9 Two vertical forces are applied to a beam of the cross section shown. Determine the maximum tensile and compressive stresses in portion BC of the beam.

![Fig P4.7]

4.10 Two equal and opposite couples of magnitude $M = 25 \text{ kN} \cdot \text{m}$ are applied to the channel-shaped beam AB. Observing that the couples cause the beam to bend in a horizontal plane, determine the stress at (a) point C, (b) point D, (c) point E.

![Fig P4.9]

4.11 Knowing that a beam of the cross section shown is bent about a horizontal axis and that the bending moment is $8 \text{ kN} \cdot \text{m}$, determine the total force acting on the top flange.

4.12 Knowing that a beam of the cross section shown is bent about a vertical axis and that the bending moment is $4 \text{ kN} \cdot \text{m}$, determine the total force acting on the shaded portion of the lower flange.

![Fig P4.10]
4.13 Knowing that a beam of the cross section shown is bent about a horizontal axis and that the bending moment is 900 N · m, determine the total force acting on the shaded portion of the beam.

4.14 Solve Prob. 4.13, assuming that the beam is bent about a vertical axis and that the bending moment is 900 N · m.

4.15 Knowing that for the extruded beam shown the allowable stress is 120 MPa in tension and 150 MPa in compression, determine the largest couple \( M \) that can be applied.

4.16 Knowing that for the extruded beam shown the allowable stress is 84 MPa in tension and 110 MPa in compression, determine the largest couple \( M \) that can be applied.

4.17 For the casting shown, determine the largest couple \( M \) that can be applied without exceeding either of the following allowable stresses:

\[
\sigma_a = +42 \text{ MPa}, \quad \sigma_c = -100 \text{ MPa}.
\]

4.18 The beam shown is made of a nylon for which the allowable stress is 24 MPa in tension and 30 MPa in compression. Determine the largest couple \( M \) that can be applied to the beam.

4.19 Solve Prob. 4.18, assuming that \( d = 40 \text{ mm} \).
4.20 Knowing that for the beam shown the allowable stress is 84 MPa in tension and 110 MPa in compression, determine the largest couple \( M \) that can be applied.

![Fig. P4.20](image)

4.21 Knowing that \( \sigma_{	ext{eff}} = 165 \) MPa for the steel strip \( AB \), determine (a) the largest couple \( M \) that can be applied, (b) the corresponding radius of curvature. Use \( E = 200 \) GPa.

![Fig. P4.21](image)

4.22 Straight rods of 6-mm diameter and 30-m length are stored by coiling the rods inside a drum of 1.25-m inside diameter. Assuming that the yield strength is not exceeded, determine (a) the maximum stress in a coiled rod, (b) the corresponding bending moment in the rod. Use \( E = 200 \) GPa.

![Fig. P4.22](image)

4.23 It is observed that a thin steel strip of 1.5 mm width can be bent into a circle of 10-mm diameter without any resulting permanent deformation. Knowing that \( E = 200 \) GPa, determine (a) the maximum stress in the bent strip, (b) the magnitude of the couples required to bend the strip.

![Fig. P4.23](image)

4.24 A 56 N \( \cdot \) m couple is applied to the steel bar shown. (a) Assuming that the couple is applied about the \( z \) axis as shown, determine the maximum stress and the radius of curvature of the bar. (b) Solve part a, assuming that the couple is applied about the \( y \) axis. Use \( E = 200 \) GPa.

![Fig. P4.24](image)
4.25 A couple of magnitude \( M \) is applied to a square bar of side \( a \). For each of the orientations shown, determine the maximum stress and the curvature of the bar.

\[ \text{Fig P4.25} \]

4.26 A 24 kN \( \cdot \) m couple is applied to the W200 \( \times \) 46.1 rolled-steel beam shown. (a) Assuming that the couple is applied about the \( z \) axis as shown, determine the maximum stress and the radius of curvature of the beam. (b) Solve part a, assuming that the couple is applied about the \( y \) axis. Use \( E = 200 \) GPa.

\[ \text{Fig P4.26} \]

4.27 A portion of a square bar is removed by milling, so that its cross section is as shown. The bar is then bent about its horizontal axis by a couple \( M \). Considering the case where \( h = 0.5a \), express the maximum stress in the bar in the form \( \sigma = k\sigma_0 \), where \( \sigma_0 \) is the maximum stress that would have occurred if the original square bar had been bent by the same couple \( M \), and determine the value of \( k \).

\[ \text{Fig P4.27} \]
4.28 In Prob. 4.27, determine (a) the value of \( h \) for which the maximum stress \( \sigma_y \) is as small as possible, (b) the corresponding value of \( k \).

4.29 For the bar and loading of Example 4.61, determine (a) the radius of curvature \( \rho \), (b) the radius of curvature \( \rho' \) of a transverse cross section, (c) the angle between the sides of the bar that were originally vertical. Use \( E = 200 \) GPa and \( v = 0.29 \).

4.30 For the aluminum bar and loading of Sample Problem 4.1, determine (a) the radius of curvature \( \rho \), (b) the radius of curvature \( \rho' \) of a transverse cross section, (c) the angle between the sides of the bar that were originally vertical. Use \( E = 73 \) GPa and \( v = 0.33 \).

4.31 A W200 × 31.3 rolled-steel beam is subjected to a couple \( M \) of moment 45 kN · m. Knowing that \( E = 200 \) GPa and \( v = 0.29 \), determine (a) the radius of curvature \( \rho \), (b) the radius of curvature \( \rho' \) of a transverse cross section.

4.32 It was assumed in Sec. 4.3 that the normal stresses \( \sigma_y \) in a member in pure bending are negligible. For an initially straight elastic member of rectangular cross section, (a) derive an approximate expression for \( \sigma_y \) as a function of \( y \), (b) show that \( (\sigma_y)_{\text{max}} = \frac{(\sigma_y)_{\text{max}}}{2\rho}\sigma_y \), and, thus, that \( \sigma_y \) can be neglected in all practical situations. (Hint: Consider the free-body diagram of the portion of beam located below the surface of ordinate \( y \) and assume that the distribution of the stress \( \sigma_y \) is still linear.)
4.6. BENDING OF MEMBERS MADE OF SEVERAL MATERIALS

The derivations given in Sec. 4.4 were based on the assumption of a homogeneous material with a given modulus of elasticity $E$. If the member subjected to pure bending is made of two or more materials with different moduli of elasticity, our approach to the determination of the stresses in the member must be modified.

Consider, for instance, a bar consisting of two portions of different materials bonded together as shown in cross section in Fig. 4.23. This composite bar will deform as described in Sec. 4.3, since its cross section remains the same throughout its entire length, and since no assumption was made in Sec. 4.3 regarding the stress-strain relationship of the material or materials involved. Thus, the normal strain $\varepsilon_x$ still varies linearly with the distance $y$ from the neutral axis of the section (Fig. 4.24a and b), and formula (4.8) holds:

$$\varepsilon_x = -\frac{y}{\rho}$$

(4.8)

![Fig. 4.24 Strain and stress distribution in bar made of two materials.](image)

However, we cannot assume that the neutral axis passes through the centroid of the composite section, and one of the goals of the present analysis will be to determine the location of this axis.

Since the moduli of elasticity $E_1$ and $E_2$ of the two materials are different, the expressions obtained for the normal stress in each material will also be different. We write

$$\sigma_1 = E_1 \varepsilon_x = -\frac{E_1 y}{\rho}$$

(4.24)

$$\sigma_2 = E_2 \varepsilon_x = -\frac{E_2 y}{\rho}$$

and obtain a stress-distribution curve consisting of two segments of straight line (Fig. 4.24c). It follows from Eqs. (4.24) that the force $dF_1$ exerted on an element of area $dA$ of the upper portion of the cross section is

$$dF_1 = \sigma_1 dA = -\frac{E_1 y}{\rho} dA$$

(4.25)

while the force $dF_2$ exerted on an element of the same area $dA$ of the
But, denoting by \( n \) the ratio \( E_2/E_1 \) of the two moduli of elasticity, we can express \( dF_2 \) as

\[
dF_2 = \frac{(nE_1)Y}{\rho} \, dA = -\frac{E_2Y}{\rho} (n \, dA) \quad (4.27)
\]

Comparing Eqs. (4.25) and (4.27), we note that the same force \( dF_2 \) would be exerted on an element of area \( n \, dA \) of the first material. In other words, the resistance to bending of the bar would remain the same if both portions were made of the first material, provided that the width of each element of the lower portion were multiplied by the factor \( n \).

Note that this widening (if \( n > 1 \)), or narrowing (if \( n < 1 \)), must be effected in a direction parallel to the neutral axis of the section, since it is essential that the distance \( y \) of each element from the neutral axis remain the same. The new cross section obtained in this way is called the transformed section of the member (Fig. 4.25).

Since the transformed section represents the cross section of a member made of a homogeneous material with a modulus of elasticity \( E_1 \), the method described in Sec. 4.4 can be used to determine the neutral axis of the section and the normal stress at various points of the section. The neutral axis will be drawn through the centroid of the transformed section (Fig. 4.26), and the stress \( \sigma \) at any point of the corresponding fictitious homogeneous member will be obtained from Eq. (4.16)

\[
\sigma = -\frac{My}{I} \quad (4.16)
\]

where \( y \) is the distance from the neutral surface, and \( I \) the moment of inertia of the transformed section with respect to its centroidal axis.

To obtain the stress \( \sigma_1 \) at a point located in the upper portion of the cross section of the original composite bar, we simply compute the stress \( \sigma \) at the corresponding point of the transformed section. However, to obtain the stress \( \sigma_2 \) at a point in the lower portion of the cross section, we must multiply by \( n \) the stress \( \sigma_1 \) computed at the corresponding point of the transformed section. Indeed, as we saw earlier,
the same elementary force \( dF_s \) is applied to an element of area \( n \, dA \) of the transformed section and to an element of area \( dA \) of the original section. Thus, the stress \( \sigma_s \) at a point of the original section must be \( n \) times larger than the stress at the corresponding point of the transformed section.

The deformations of a composite member can also be determined by using the transformed section. We recall that the transformed section represents the cross section of a member, made of a homogeneous material of modulus \( E_s \), which deforms in the same manner as the composite member. Therefore, using Eq. (4.21), we write that the curvature of the composite member is

\[
\frac{1}{\rho} = \frac{M}{E_s I}
\]

where \( I \) is the moment of inertia of the transformed section with respect to its neutral axis.

**Example 4.6**

A bar obtained by bonding together pieces of steel \( (E_s = 200 \text{ GPa}) \) and brass \( (E_b = 100 \text{ GPa}) \) has the cross section shown (Fig. 4.27). Determine the maximum stress in the steel and in the brass when the bar is in pure bending with a bending moment \( M = 4.5 \text{ kN} \cdot \text{m} \).

The transformed section corresponding to an equivalent bar made entirely of brass is shown in Fig. 4.28. Since

\[
n = \frac{E_s}{E_b} = \frac{200 \text{ GPa}}{100 \text{ GPa}} = 2.0
\]

the width of the central portion of brass, which replaces the original steel portion, is obtained by multiplying the original width by 1.933, we have

\[
(18 \text{ mm})(210) = 36 \text{ mm}
\]

Note that this change in dimension occurs in a direction parallel to the neutral axis. The moment of inertia of the transformed section about its centroidal axis is

\[
I = \frac{1}{12}bh^3 = \frac{1}{12}(56 \text{ mm})(75 \text{ mm})^3 = 1.97 \times 10^6 \text{ mm}^4
\]

and the maximum distance from the neutral axis is \( c = 37.5 \text{ mm} \). Using Eq. (4.15), we find the maximum stress in the transformed section:

\[
\sigma_m = \frac{Mc}{I} = \frac{(4.5 \times 10^3 \text{ N} \cdot \text{m})(37.5 \times 10^3 \text{ m})}{1.97 \times 10^6 \text{ m}^4} = 85.7 \text{ MPa}
\]

The value obtained also represents the maximum stress in the brass portion of the original composite bar. The maximum stress in the steel portion, however, will be larger than the value obtained for the transformed section, since the area of the central portion must be reduced by the factor \( n = 2 \) when we return from the transformed section to the original one. We thus conclude that

\[
(\sigma_{\text{steel}})_{\text{max}} = 85.7 \text{ MPa}
\]

\[
(\sigma_{\text{trans}})_{\text{max}} = 2(85.7 \text{ MPa}) = 171.4 \text{ MPa}
\]
An important example of structural members made of two different materials is furnished by reinforced concrete beams (Fig. 4.29). These beams, when subjected to positive bending moments, are reinforced by steel rods placed a short distance above their lower face (Fig. 4.30a). Since concrete is very weak in tension, it will crack below the neutral surface and the steel rods will carry the entire tensile load, while the upper part of the concrete beam will carry the compressive load.

To obtain the transformed section of a reinforced concrete beam, we replace the total cross-sectional area $A_s$ of the steel bars by an equivalent area $nA_n$, where $n$ is the ratio $E_s/E_c$ of the moduli of elasticity of steel and concrete (Fig. 4.30b). On the other hand, since the concrete in the beam acts effectively only in compression, only the portion of the cross section located above the neutral axis should be used in the transformed section.

The position of the neutral axis is obtained by determining the distance $x$ from the upper face of the beam to the centroid $C$ of the transformed section. Denoting by $b$ the width of the beam, and by $d$ the distance from the upper face to the center line of the steel rods, we write that the first moment of the transformed section with respect to the neutral axis must be zero. Since the first moment of each of the two portions of the transformed section is obtained by multiplying its area by the distance of its own centroid from the neutral axis, we have

$$(bx)^2/2 - nA_n(d-x) = 0$$

or

$$\frac{1}{2} bx^2 + nA_n x - nA_n d = 0 \quad (4.28)$$

Solving this quadratic equation for $x$, we obtain both the position of the neutral axis in the beam, and the portion of the cross section of the concrete beam which is effectively used.

The determination of the stresses in the transformed section is carried out as explained earlier in this section (see Sample Prob. 4.4). The distribution of the compressive stresses in the concrete and the resultant $F_t$ of the tensile forces in the steel rods are shown in Fig. 4.30c.
4.7. STRESS CONCENTRATIONS

The formula \( \sigma_m = Mc/I \) was derived in Sec. 4.4 for a member with a plane of symmetry and a uniform cross section, and we saw in Sec. 4.5 that it was accurate throughout the entire length of the member only if the couples \( M \) and \( M' \) were applied through the use of rigid and smooth plates. Under other conditions of application of the loads, stress concentrations will exist near the points where the loads are applied.

Higher stresses will also occur if the cross section of the member undergoes a sudden change. Two particular cases of interest have been studied, the case of a flat bar with a sudden change in width, and the case of a flat bar with grooves. Since the distribution of stresses in the critical cross sections depends only upon the geometry of the members, stress-concentration factors can be determined for various ratios of the parameters involved and recorded as shown in Figs. 4.31 and 4.32.

![Fig. 4.31 Stress-concentration factors for flat bars with fillets under pure bending.](image1)

![Fig. 4.32 Stress-concentration factors for flat bars with grooves under pure bending.](image2)

value of the maximum stress in the critical cross section can then be expressed as

$$\sigma_m = \frac{Mc}{I}$$  \hspace{1cm} (4.29)

where $K$ is the stress-concentration factor, and where $c$ and $l$ refer to the critical section, i.e., to the section of width $d$ in both of the cases considered here. An examination of Figs. 4.31 and 4.32 clearly shows the importance of using fillets and grooves of radius $r$ as large as practical.

Finally, we should point out that, as was the case for axial loading and torsion, the values of the factors $K$ have been computed under the assumption of a linear relation between stress and strain. In many applications, plastic deformations will occur and result in values of the maximum stress lower than those indicated by Eq. (4.29).

Grooves 10 mm deep are to be cut in a steel bar which is 60 mm wide and 9 mm thick (Fig. 4.33). Determine the smallest allowable width of the grooves if the stress in the bar is not to exceed 150 MPa when the bending moment is equal to 180 N \cdot m.

The moment of inertia of the critical cross section about its neutral axis is

$$I = \frac{1}{12}bd^3 = \frac{1}{6}(9 \times 10^{-3} m)(40 \times 10^{-3} m)^3 = 48 \times 10^{-9} m^4$$

The value of the stress $Mc/I$ is thus

$$\frac{Mc}{I} = \frac{(180 \, N \cdot m)(20 \times 10^{-3} m)}{48 \times 10^{-9} m^4} = 75 \, MPa$$

Substituting this value for $Mc/I$ into Eq. (4.29) and making $\sigma_m = 150 \, MPa$, we write

$$150 \, MPa = K(75 \, MPa)$$

$$K = 2$$

We have, on the other hand,

$$\frac{D}{d} = \frac{60 \, mm}{40 \, mm} = 1.5$$

Using the curve of Fig. 4.32 corresponding to $D/d = 1.5$, we find that the value $K = 2$ corresponds to a value of $r/d$ equal to 0.13. We have, therefore,

$$\frac{r}{d} = 0.13$$

$$r = 0.13 \times 40 \, mm = 5.2 \, mm$$

The smallest allowable width of the grooves is thus

$$2r = 2(5.2 \, mm) = 10.4 \, mm$$
SAMPLE PROBLEM 4.3

Two steel plates have been welded together to form a beam in the shape of a T that has been strengthened by securely bolting to it the two oak timbers shown. The modulus of elasticity is 12.5 GPa for the wood and 200 GPa for the steel. Knowing that a bending moment \( M = 50 \text{kN} \cdot \text{m} \) is applied to the composite beam, determine \((a)\) the maximum stress in the wood, \((b)\) the stress in the steel along the top edge.

SOLUTION

Transformed Section. We first compute the ratio

\[ n = \frac{E_s}{E_w} = \frac{200 \text{ GPa}}{12.5 \text{ GPa}} = 16 \]

Multiplying the horizontal dimensions of the steel portion of the section by \( n = 16 \), we obtain a transformed section made entirely of wood.

Neutral Axis. The neutral axis passes through the centroid of the transformed section. Since the section consists of two rectangles, we have

\[ \bar{y} = \frac{\Sigma y_A}{\Sigma A} = \frac{(0.160 \text{ m})(3.2 \text{ m} \times 0.020 \text{ m}) + 0}{3.2 \text{ m} \times 0.020 \text{ m} + 0.470 \text{ m} \times 0.300 \text{ m}} = 0.050 \text{ m} \]

Centroidal Moment of Inertia. Using the parallel-axis theorem,

\[ I = \frac{1}{2}(0.470)(0.300)^2 + (0.470 \times 0.300)(0.050)^2 + \frac{1}{2}(3.2)(0.020)^2 + (3.2 \times 0.020)(0.160 - 0.050)^2 \]
\[ I = 2.19 \times 10^3 \text{ m}^4 \]

\( a. \) Maximum Stress in Wood. The wood farthest from the neutral axis is located along the bottom edge, where \( c_2 = 0.200 \text{ m} \).

\[ \sigma_w = \frac{M c_2}{I} = \frac{(50 \times 10^3 \text{ N} \cdot \text{m})(0.200 \text{ m})}{2.19 \times 10^3 \text{ m}^4} \]
\[ \sigma_w = 4.57 \text{ MPa} \]

\( b. \) Stress in Steel. Along the top edge \( c_1 = 0.120 \text{ m} \). From the transformed section we obtain an equivalent stress in wood, which must be multiplied by \( n \) to obtain the stress in steel.

\[ \sigma_s = \frac{n M c_1}{I} = (16)(50 \times 10^3 \text{ N} \cdot \text{m})(0.120 \text{ m}) \]
\[ \sigma_s = 43.8 \text{ MPa} \]
SAMPLE PROBLEM 4.4

A concrete floor slab is reinforced by 16-mm-diameter steel rods placed 38 mm above the lower face of the slab and spaced 150 mm on centers. The modulus of elasticity is 25 GPa for the concrete used and 200 GPa for the steel. Knowing that a bending moment of 4.5 kN·m is applied to each 0.3 m width of the slab, determine (a) the maximum stress in the concrete, (b) the stress in the steel.

SOLUTION

Transformed Section. We consider a portion of the slab 300 mm wide, in which there are two 16-mm-diameter rods having a total cross-sectional area

\[ A_r = 2 \left( \frac{1}{4} (16 \text{ mm})^2 \right) = 402 \text{ mm}^2 \]

Since concrete acts only in compression, all tensile forces are carried by the steel rods, and the transformed section consists of the two areas shown. One is the portion of concrete in compression (located above the neutral axis), and the other is the transformed steel area \( nA_s \). We have

\[ \frac{n}{nA_s} = \frac{E_s}{E_c} = \frac{200 \text{ GPa}}{25 \text{ GPa}} = 8.0 \]

\[ nA_s = 8.0(402 \text{ mm}^2) = 3216 \text{ mm}^2 \]

Neutral Axis. The neutral axis of the slab passes through the centroid of the transformed section. Summing moments of the transformed area about the neutral axis, we write

\[ 300x \left( \frac{x}{2} \right) - 3216(100 - x) = 0 \]

\[ x = 36.8 \text{ mm} \]

Moment of Inertia. The centrosoidal moment of inertia of the transformed area is

\[ I = \frac{1}{12} (300)(36.8) + 3216(100 - 36.8)^2 = 12.8 \times 10^8 \text{ mm}^4 \]

a. Maximum Stress in Concrete. At the top of the slab, we have \( c_1 = 36.8 \text{ mm} \) and

\[ \sigma_c = \frac{M_{c1}}{I} = \frac{(4500 \text{ N} \cdot \text{m})(0.03568 \text{ m})}{12.8 \times 10^{-8} \text{ m}^2} \]

\[ \sigma_c = 12.9 \text{ MPa} < \text{d} \]

b. Stress in Steel. For the steel, we have \( c_2 = 63.2 \text{ mm}, n = 8.0 \) and

\[ \sigma_s = \frac{M_{c2}}{I} = \frac{8.0(4500 \text{ N} \cdot \text{m})(0.0632 \text{ m})}{12.8 \times 10^{-8} \text{ m}^2} \]

\[ \sigma_s = 177.8 \text{ MPa} < \text{d} \]

237
4.33 and 4.34 A bar having the cross section shown has been formed by securely bonding brass and aluminum stock. Using the data given below, determine the largest permissible bending moment when the composite bar is bent about a horizontal axis.

<table>
<thead>
<tr>
<th></th>
<th>Aluminum</th>
<th>Brass</th>
</tr>
</thead>
<tbody>
<tr>
<td>Modulus of elasticity</td>
<td>70 GPa</td>
<td>105 GPa</td>
</tr>
<tr>
<td>Allowable stress</td>
<td>100 MPa</td>
<td>160 MPa</td>
</tr>
</tbody>
</table>

4.35 and 4.36 For the composite bar indicated, determine the largest permissible bending moment when the bar is bent about a vertical axis.

4.35 Bar of Prob. 4.33.
4.36 Bar of Prob. 4.34.

4.37 Three wooden beams and two steel plates are securely bolted together to form the composite member shown. Using the data given below, determine the largest permissible bending moment when the member is bent about a horizontal axis.

<table>
<thead>
<tr>
<th></th>
<th>Wood</th>
<th>Steel</th>
</tr>
</thead>
<tbody>
<tr>
<td>Modulus of elasticity</td>
<td>14 GPa</td>
<td>200 GPa</td>
</tr>
<tr>
<td>Allowable stress</td>
<td>14 MPa</td>
<td>150 MPa</td>
</tr>
</tbody>
</table>

4.38 For the composite member of Prob. 4.37, determine the largest permissible bending moment when the member is bent about a vertical axis.
Problems

4.39 and 4.40 A steel bar \( (E_s = 210 \text{ GPa}) \) and an aluminum bar \( (E_a = 70 \text{ GPa}) \) are bonded together to form the composite bar shown. Determine the maximum stress in (a) the aluminum, (b) the steel, when the bar is bent about a horizontal axis, with \( M = 60 \text{ N} \cdot \text{m} \).

Fig. P4.39

4.41 and 4.42 The 150 × 250-mm timber beam has been strengthened by bolting to it the steel reinforcement shown. The modulus of elasticity for wood is 12 GPa and for steel 200 GPa. Knowing that the beam is bent about a horizontal axis by a couple of moment \( M = 50 \text{ kN} \cdot \text{m} \), determine the maximum stress in (a) the wood, (b) the steel.

Fig. P4.41

4.43 and 4.44 For the composite bar indicated, determine the radius of curvature caused by the couple of moment 60 N · m.

4.43 Bar of Prob. 4.39.
4.44 Bar of Prob. 4.40.

4.45 and 4.46 For the composite beam indicated, determine the radius of curvature caused by the couple of moment 50 kN · m.

4.45 Bar of Prob. 4.41.
4.46 Bar of Prob. 4.42.

4.47 The reinforced concrete beam shown is subjected to a positive bending moment of 175 kN · m. Knowing that the modulus of elasticity is 25 GPa for the concrete and 200 GPa for the steel, determine (a) the stress in the steel, (b) the maximum stress in the concrete.

Fig. P4.47
4.48 Solve Prob. 4.47, assuming that the 450-mm depth is increased to 500 mm.

4.49 A concrete beam is reinforced by three steel rods placed as shown. The modulus of elasticity is 20 GPa for the concrete and 200 GPa for the steel. Using an allowable stress of 9.45 MPa for the concrete and 140 MPa for the steel, determine the largest allowable positive bending moment in the beam.

4.50 Knowing that the bending moment in the reinforced concrete beam is +200 kN · m and that the modulus of elasticity is 25 GPa for the concrete and 200 GPa for the steel, determine (a) the stress in the steel, (b) the maximum stress in the concrete.

4.51 A concrete slab is reinforced by 16-mm-diameter rods placed on 140-mm centers as shown. The modulus of elasticity is 20 GPa for the concrete and 200 GPa for the steel. Using an allowable stress of 9 MPa for the concrete and 140 MPa for the steel, determine the largest bending moment per foot of width that can be safely applied to the slab.
4.52 The design of a reinforced concrete beam is said to be balanced if the maximum stresses in the steel and concrete are equal, respectively, to the allowable stresses $\sigma_s$ and $\sigma_c$. Show that to achieve a balanced design the distance $x$ from the top of the beam to the neutral axis must be

$$x = \frac{d}{\sigma_c E_c + \sigma_s E_s}$$

where $E_c$ and $E_s$ are the moduli of concrete and steel, respectively, and $d$ is the distance from the top of the beam to the reinforcing steel.

4.53 For the concrete beam shown, the modulus of elasticity is 24 GPa for the concrete and 200 GPa for the steel. Knowing that $b = 200$ mm and $d = 550$ mm, and using an allowable stress of 12 MPa for the concrete and 140 MPa for the steel, determine (a) the required area $A_s$ of the steel reinforcement if the beam is to be balanced, (b) the largest allowable bending moment. (See Prob. 4.52 for definition of a balanced beam.)

4.54 For the concrete beam shown, the modulus of elasticity is 25 GPa for the concrete and 200 GPa for the steel. Knowing that $b = 200$ mm and $d = 450$ mm and using an allowable stress of 12.5 MPa for the concrete and 140 MPa for the steel, determine (a) the required area $A_s$ of the steel reinforcement if the beam is to be balanced, (b) the largest allowable bending moment. (See Prob. 4.52 for definition of a balanced beam.)

4.55 and 4.56 Five metal strips, each of $12 \times 38$-mm cross section, are bonded together to form the composite beam shown. The modulus of elasticity is 200 GPa for the steel, 105 GPa for the brass, and 70 GPa for the aluminum. Knowing that the beam is bent about a horizontal axis by couple of moment $1.4\, \text{kN} \cdot \text{m}$, determine (a) the maximum stress in each of the three metals, (b) the radius of curvature of the composite beam.
4.57 A steel pipe and an aluminum pipe are securely bonded together to form the composite beam shown. The modulus of elasticity is 210 GPa for the steel and 70 GPa for the aluminum. Knowing that the composite beam is bent by couple of moment 500 N·m, determine the maximum stress (a) in the aluminum, (b) in the steel.

Fig. P4.57

4.58 Solve Prob. 4.57, assuming that the 6-mm-thick inner pipe is made of aluminum and that the 3-mm-thick outer pipe is made of steel.

4.59 The rectangular beam shown is made of a plastic for which the value of the modulus of elasticity in tension is one-half of its value in compression. For a bending moment \( M = 600 \text{ N} \cdot \text{m} \), determine the maximum (a) tensile stress, (b) compressive stress.

4.60 A rectangular beam is made of material for which the modulus of elasticity is \( E_t \) in tension and \( E_c \) in compression. Show that the curvature of the beam in pure bending is

\[
\frac{1}{\rho} = \frac{M}{E_t I}
\]

where

\[
E_c = \frac{4E_t E_c}{\sqrt{E_t + \sqrt{E_t^2}}}
\]

4.61 Semicircular grooves of radius \( r \) must be milled as shown in the sides of a steel member. Using an allowable stress of 55 MPa, determine the largest bending moment that can be applied to the member when the radius \( r \) of the semicircular grooves is

(a) \( r = 10 \text{ mm} \), (b) \( r = 18 \text{ mm} \).

4.62 Semicircular grooves of radius \( r \) must be milled as shown in the sides of a steel member. Knowing that \( M = 450 \text{ N} \cdot \text{m} \), determine the maximum stress in the member when (a) \( r = 10 \text{ mm} \), (b) \( r = 18 \text{ mm} \).

4.63 Knowing that \( M = 230 \text{ N} \cdot \text{m} \), determine the maximum stress in the beam shown when the radius \( r \) of the fillets is

(a) \( r = 4 \text{ mm} \), (b) \( r = 8 \text{ mm} \).

4.64 Knowing that the allowable stress for the beam shown is 90 MPa, determine (a) the allowable bending moment \( M \) when the radius \( r \) of the fillets is

(a) \( r = 8 \text{ mm} \), (b) \( r = 12 \text{ mm} \).
4.65 The allowable stress used in the design of a steel bar is 80 MPa. Determine the largest couple $M$ that can be applied to the bar (a) if the bar is designed with grooves having semicircular portions of radius $r = 15$ mm, as shown in Fig. 4.65a, (b) if the bar is redesigned by removing the material above the grooves as shown in Fig. 4.65b.

Fig. P4.65 and P4.66

4.66 A couple of moment $M = 2$ kN · m is to be applied to the end of a steel bar. Determine the maximum stress in the bar (a) if the bar is designed with grooves having semicircular portions of radius $r = 10$ mm, as shown in Fig. 4.65a, (b) if the bar is redesigned by removing the material above the grooves as shown in Fig. 4.65b.

4.8 PLASTIC DEFORMATIONS

When we derived the fundamental relation $\sigma = -My/I$ in Sec. 4.4, we assumed that Hooke's law applied throughout the member. If the yield strength is exceeded in some portion of the member, or if the material involved is a brittle material with a nonlinear stress-strain diagram, this relation ceases to be valid. The purpose of this section is to develop a more general method for the determination of the distribution of stresses in a member in pure bending, which can be used when Hooke's law does not apply.

We first recall that no specific stress-strain relationship was assumed in Sec. 4.3, when we proved that the normal strain $\varepsilon_x$ varies linearly with the distance $y$ from the neutral surface. Thus, we can still use this property in our present analysis and write

$$\varepsilon_x = -\frac{y}{c} \varepsilon_m \quad (4.10)$$

where $y$ represents the distance of the point considered from the neutral surface, and $c$ the maximum value of $y$. 

However, we cannot assume anymore that, in a given section, the neutral axis passes through the centroid of that section, since this property was derived in Sec. 4.4 under the assumption of elastic deformations. In general, the neutral axis must be located by trial and error, until a distribution of stresses has been found, which satisfies Eqs. (4.1) and (4.3) of Sec. 4.2. However, in the particular case of a member possessing both a vertical and a horizontal plane of symmetry, and made of a material characterized by the same stress-strain relation in tension and in compression, the neutral axis will coincide with the horizontal axis of symmetry of the section. Indeed, the properties of the material require that the stresses be symmetric with respect to the neutral axis, i.e., with respect to some horizontal axis, and it is clear that this condition will be met, and Eq. (4.1) satisfied at the same time, only if that axis is the horizontal axis of symmetry itself.

Our analysis will first be limited to the special case we have just described. The distance y in Eq. (4.10) is thus measured from the horizontal axis of symmetry z of the cross section, and the distribution of strain $\varepsilon_x$ is linear and symmetric with respect to that axis (Fig. 4.34). On the other hand, the stress-strain curve is symmetric with respect to the origin of coordinates (Fig. 4.35).

The distribution of stresses in the cross section of the member, i.e., the plot of $\sigma_y$ versus $y$, is obtained as follows. Assuming that $\sigma_{max}$ has been specified, we first determine the corresponding value of $\varepsilon_m$ from the stress-strain diagram and carry this value into Eq. (4.10). Then, for each value of $y$, we determine the corresponding value of $\varepsilon_x$ from Eq. (4.10) or Fig. 4.34, and obtain from the stress-strain diagram of Fig. 4.35 the stress $\sigma_x$ corresponding to this value of $\varepsilon_x$. Plotting $\sigma_x$ against $y$ yields the desired distribution of stresses (Fig. 4.36).

We now recall that, when we derived Eq. (4.3) in Sec. 4.2, we assumed no particular relation between stress and strain. We can therefore use Eq. (4.3) to determine the bending moment $M$ corresponding to the stress distribution obtained in Fig. 4.36. Considering the particular case of a member with a rectangular cross section of width $b$, we express the element of area in Eq. (4.3) as $dA = b \, dy$ and write

$$M = -b \int_{-c}^{c} y \sigma_x \, dy \quad (4.30)$$

where $\sigma_x$ is the function of $y$ plotted in Fig. 4.36. Since $\sigma_x$ is an odd
function of \( y \), we can write Eq. (4.30) in the alternative form

\[
M = -2b \int_{q}^{e} y \sigma_{x} \, dy \tag{4.31}
\]

If \( \sigma_{x} \) is a known analytical function of \( \epsilon_{y} \), Eq. (4.10) can be used to express \( \sigma_{x} \) as a function of \( y \), and the integral in (4.31) can be determined analytically. Otherwise, the bending moment \( M \) can be obtained through a numerical integration. This computation becomes more meaningful if we note that the integral in Eq. (4.31) represents the first moment with respect to the horizontal axis of the area in Fig. 4.36 that is located above the horizontal axis and is bounded by the stress-distribution curve and the vertical axis.

An important value of the bending moment is the ultimate bending moment \( M_{u} \) that causes failure of the member. This value can be determined from the ultimate strength \( \sigma_{y} \) of the material by choosing \( \sigma_{\text{max}} = \sigma_{y} \) and carrying out the computations indicated earlier. However, it is found more convenient in practice to determine \( M_{u} \) experimentally for a specimen of a given material. Assuming a fictitious linear distribution of stresses, Eq. (4.15) is then used to determine the corresponding maximum stress \( R_{b} \):

\[
R_{b} = \frac{M_{u} c}{I} \tag{4.32}
\]

The fictitious stress \( R_{b} \) is called the modulus of rupture in bending of the given material. It can be used to determine the ultimate bending moment \( M_{u} \) of a member made of the same material and having a cross section of the same shape, but of different dimensions, by solving Eq. (4.32) for \( M_{u} \). Since, in the case of a member with a rectangular cross section, the actual and the fictitious linear stress distributions shown in Fig. 4.37 must yield the same value \( M_{u} \) for the ultimate bending moment, the areas they define must have the same first moment with respect to the horizontal axis. It is thus clear that the modulus of rupture \( R_{b} \) will always be larger than the actual ultimate strength \( \sigma_{y} \).
In order to gain a better insight into the plastic behavior of a member in bending, let us consider the case of a member made of an elastoplastic material and first assume the member to have a rectangular cross section of width $b$ and depth $2c$ (Fig. 4.38). We recall from Sec. 2.17 that the stress-strain diagram for an idealized elastoplastic material is as shown in Fig. 4.39.

![Fig. 4.38](image)

![Fig. 4.39](image)

As long as the normal stress $\sigma_x$ does not exceed the yield strength $\sigma_y$, Hooke's law applies, and the stress distribution across the section is linear (Fig. 4.40a). The maximum value of the stress is

$$\sigma_{\text{m}} = \frac{M_G}{I} \quad (4.15)$$

As the bending moment increases, $\sigma_{\text{m}}$ eventually reaches the value $\sigma_y$ (Fig. 4.40b). Substituting this value into Eq. (4.15), and solving for the corresponding value of $M$, we obtain the value $M_y$ of the bending moment at the onset of yield:

$$M_y = \frac{I}{c} \sigma_y \quad (4.33)$$

The moment $M_y$ is referred to as the maximum elastic moment, since it is the largest moment for which the deformation remains fully elastic. Recalling that, for the rectangular cross section considered here,

$$\frac{I}{c} = \frac{b(2c)^3}{12c} = \frac{2}{3} bc^2$$

we write

$$M_y = \frac{2}{3} bc^2 \sigma_y \quad (4.35)$$

As the bending moment further increases, plastic zones develop in the member, with the stress uniformly equal to $-\sigma_y$ in the upper zone, and to $+\sigma_y$ in the lower zone (Fig. 4.40c). Between the plastic zones, an elastic core subsists, in which the stress $\sigma_x$ varies linearly with $y$,

$$\sigma_x = \frac{\sigma_y}{y \gamma} \quad (4.36)$$

where $\gamma$ represents half the thickness of the elastic core. As $M$ increases, the plastic zones expand until, at the limit, the deformation is fully plastic (Fig. 4.40d).

Equation (4.31) will be used to determine the value of the bending moment $M$ corresponding to a given thickness $2\gamma$ of the elastic core.
Recalling that \( \sigma_y \) is given by Eq. (4.36) for \( 0 \leq y \leq y_y \), and is equal to 
\(-\sigma_y \) for \( y_y \leq y \leq c \), we write

\[
M = -2b \int_0^{y_y} y \left( \frac{\sigma_y}{Y} \right) \, dy - 2b \int_c^y \left( \frac{-\sigma_y}{y} \right) \, dy
\]

\[
= \frac{2}{3} b y^3 \sigma_y + b c^3 \sigma_y - b y^3 \sigma_y
\]

\[
M = b c^2 \sigma_y \left( 1 - \frac{1}{3} \frac{y^2}{c^2} \right)
\]

(4.37)

or, in view of Eq. (4.35),

\[
M = \frac{3}{2} M_y \left( 1 - \frac{1}{3} \frac{y^2}{c^2} \right)
\]

(4.38)

where \( M_y \) is the maximum elastic moment. Note that as \( y_y \) approaches zero, the bending moment approaches the limiting value

\[
M = \frac{3}{2} M_y
\]

(4.39)

This value of the bending moment, which corresponds to a fully plastic deformation (Fig. 4.40), is called the plastic moment of the member considered. Note that Eq. (4.39) is valid only for a rectangular member made of an elastoplastic material.

You should keep in mind that the distribution of strain across the section remains linear after the onset of yield. Therefore, Eq. (4.8) of Sec. 4.3 remains valid and can be used to determine the half-thickness \( Y \) of the elastic core. We have

\[
y_y = \epsilon_y \rho
\]

(4.40)

where \( \epsilon_y \) is the yield strain and \( \rho \) the radius of curvature corresponding to a bending moment \( M = M_y \). When the bending moment is equal to \( M_y \), we have \( y_y = c \) and Eq. (4.40) yields

\[
c = \epsilon_y \rho
\]

(4.41)

where \( \rho \) is the radius of curvature corresponding to the maximum elastic moment \( M_y \). Dividing (4.40) by (4.41) member by member, we obtain the relation

\[
\frac{y_y}{c} = \frac{\rho}{\rho_y}
\]

(4.42)

Substituting for \( y_y/c \) from (4.42) into Eq. (4.38), we express the bending moment \( M \) as a function of the radius of curvature \( \rho \) of the neutral surface:

\[
M = \frac{3}{2} M_y \left( 1 - \frac{1}{3} \frac{\rho^2}{\rho_y^2} \right)
\]

(4.43)

Note that Eq. (4.43) is valid only after the onset of yield, i.e., for values of \( M \) larger than \( M_y \). For \( M < M_y \), Eq. (4.21) of Sec. 4.4 should be used.

Equation (4.42) applies to any member made of any ductile material with a well-defined yield point, since its derivation is independent of the shape of the cross section and of the shape of the stress-strain diagram beyond the yield point.
We observe from Eq. (4.43) that the bending moment reaches the value \( M_p = \frac{1}{2} M_y \) only when \( p = 0 \). Since we clearly cannot have a zero radius of curvature at every point of the neutral surface, we conclude that a fully plastic deformation cannot develop in pure bending. As you will see in Chap. 5, however, such a situation may occur at one point in the case of a beam under a transverse loading.

The stress distributions in a rectangular member corresponding respectively to the maximum elastic moment \( M_r \) and to the limiting case of the plastic moment \( M_p \) have been represented in three dimensions in Fig. 4.41. Since, in both cases, the resultants of the elementary tensile and compressive forces must pass through the centroids of the volumes representing the stress distributions and be equal in magnitude to these volumes, we check that

\[
R_y = \frac{1}{2} b c \sigma_y
\]

and

\[
R_p = b c \sigma_y
\]

and that the moments of the corresponding couples are, respectively,

\[
M_r = \left( \frac{1}{3} c \right) R_y = \frac{2}{3} b c^2 \sigma_y
\]

and

\[
M_p = c R_p = b c^2 \sigma_y
\]

We thus verify that, for a rectangular member, \( M_p = \frac{1}{2} M_r \) as required by Eq. (4.39).

For beams of nonrectangular cross section, the computation of the maximum elastic moment \( M_r \) and of the plastic moment \( M_p \) will usually be simplified if a graphical method of analysis is used, as shown in Sample Prob. 4.5. It will be found in this more general case that the ratio \( k = M_p/M_r \) is generally not equal to \( \frac{1}{2} \). For structural shapes such as wide-flange beams, for example, this ratio varies approximately from 1.08 to 1.14. Because it depends only upon the shape of the cross section, the ratio \( k = M_p/M_r \) is referred to as the shape factor of the cross section. We note that, if the shape factor \( k \) and the maximum elastic moment \( M_r \) of a beam are known, the plastic moment \( M_p \) of the beam can be obtained by multiplying \( M_r \) by \( k \):

\[
M_p = k M_r
\]

The ratio \( M_p/\sigma_y \) obtained by dividing the plastic moment \( M_p \) of a member by the yield strength \( \sigma_y \) of its material is called the plastic section modulus of the member and is denoted by \( Z \). When the plastic section modulus \( Z \) and the yield strength \( \sigma_y \) of a beam are known, the plastic moment \( M_p \) of the beam can be obtained by multiplying \( \sigma_y \) by \( Z \):

\[
M_p = Z \sigma_y
\]

Recalling from Eq. (4.18) that \( M_r = 3 \sigma_y \), and comparing this relation with Eq. (4.47), we note that the shape factor \( k = M_p/M_r \) of a given
cross section can be expressed as the ratio of the plastic and elastic section moduli:

\[ k = \frac{M_p}{M_y} = \frac{Z\sigma_y}{S\sigma_y} = \frac{Z}{S} \]  \hspace{1cm} (4.48)

Considering the particular case of a rectangular beam of width \( b \) and depth \( h \), we note from Eqs. (4.45) and (4.47) that the plastic section modulus of a rectangular beam is

\[ Z = \frac{bc^2\sigma_y}{\sigma_y} = bc^2 = \frac{1}{2}bh^2 \]

On the other hand, we recall from Eq. (4.19) of Sec. 4.4 that the elastic section modulus of the same beam is

\[ S = \frac{1}{2}bh^2 \]

Substituting into Eq. (4.48) the values obtained for \( Z \) and \( S \), we verify that the shape factor of a rectangular beam is

\[ k = \frac{Z}{S} = \frac{\frac{1}{2}bh^2}{\frac{1}{2}bh^2} = \frac{3}{2} \]

A member of uniform rectangular cross section 50 by 120 mm (Fig. 4.42) is subjected to a bending moment \( M = 36.8 \text{kN} \cdot \text{m} \). Assuming that the member is made of an elastoplastic material with a yield strength of 240 MPa and a modulus of elasticity of 200 GPa, determine (a) the thickness of the elastic core, (b) the radius of curvature of the neutral surface.

(a) Thickness of Elastic Core. We first determine the maximum elastic moment \( M_y \). Substituting the given data into Eq. (4.34), we have

\[ M_y = \frac{I}{c} = \frac{2}{3}bc^3 = \frac{2}{3}(50 \times 10^{-3} \text{m})(60 \times 10^{-3} \text{m})^2 = 120 \times 10^{-6} \text{m}^3 \]

and carrying this value, as well as \( \sigma_F = 240 \text{MPa} \), into Eq. (4.33),

\[ M_y = \frac{1}{c} \sigma_y = \frac{120 \times 10^{-6} \text{m}^3)(240 \text{MPa}) = 28.8 \text{kN} \cdot \text{m} \]

Substituting the values of \( M \) and \( M_y \) into Eq. (4.38), we have

\[ 36.8 \text{kN} \cdot \text{m} = \frac{3}{2}(28.8 \text{kN} \cdot \text{m})(1 - \frac{1}{3} \frac{y_F}{c}) \]

and, since \( c = 60 \text{mm} \),

\[ y_F = 0.666(60 \text{mm}) = 40 \text{mm} \]

The thickness \( 2y_F \) of the elastic core is thus 80 mm.

(b) Radius of Curvature. We note that the yield strain is

\[ \epsilon_y = \frac{\sigma_y}{E} = \frac{240 \times 10^{6} \text{Pa}}{200 \times 10^{9} \text{Pa}} = 1.2 \times 10^{-3} \]

Solving Eq. (4.40) for \( \rho \) and substituting the values obtained for \( y_F \) and \( \epsilon_y \), we write

\[ \rho = \frac{y_F}{\epsilon_y} = \frac{40 \times 10^{-3} \text{m}}{1.2 \times 10^{-3}} = 33.3 \text{m} \]
4.10. PLASTIC DEFORMATIONS OF MEMBERS WITH A SINGLE PLANE OF SYMMETRY

In our discussion of plastic deformations, we have assumed so far that the member in bending had two planes of symmetry, one containing the couples \( M \) and \( M' \), and the other perpendicular to that plane. Let us now consider the more general case when the member possesses only one plane of symmetry containing the couples \( M \) and \( M' \). However, our analysis will be limited to the situation where the deformation is fully plastic, with the normal stress uniformly equal to \(-2\sigma_y\) above the neutral surface, and to \(+2\sigma_y\) below that surface (Fig. 4.43a).

As indicated in Sec. 4.8, the neutral axis cannot be assumed to coincide with the centroidal axis of the cross section when the cross section is not symmetric with respect to that axis. To locate the neutral axis, we consider the resultant \( R_1 \) of the elementary compressive forces exerted on the portion \( A_1 \) of the cross section located above the neutral axis, and the resultant \( R_2 \) of the tensile forces exerted on the portion \( A_2 \) located below the neutral axis (Fig. 4.43b). Since the forces \( R_1 \) and \( R_2 \) form a couple equivalent to the couple applied to the member, they must have the same magnitude. We have therefore \( R_1 = R_2 \) or \( A_1 \sigma_y = A_2 \sigma_y \), from which we conclude that \( A_1 = A_2 \). In other words, the neutral axis divides the cross section into portions of equal areas. Note that the axis obtained in this fashion will not, in general, be a centroidal axis of the section.

We also observe that the lines of action of the resultants \( R_1 \) and \( R_2 \) pass through the centroids \( C_1 \) and \( C_2 \) of the two portions we have just defined. Denoting by \( d \) the distance between \( C_1 \) and \( C_2 \), and by \( A \) the total area of the cross section, we express the plastic moment of the member as

\[ M_p = \left( \frac{1}{2} A \sigma_y \right) d \]

An example of the actual computation of the plastic moment of a member with only one plane of symmetry is given in Sample Prob. 4.6.

4.11. RESIDUAL STRESSES

We saw in the preceding sections that plastic zones will develop in a member made of an elastoplastic material if the bending moment is large enough. When the bending moment is decreased back to zero, the corresponding reduction in stress and strain at any given point can be represented by a straight line on the stress-strain diagram, as shown in Fig. 4.44. As you will see presently, the final value of the stress at a point will not, in general, be zero. There will be a residual stress at most points, and that stress may or may not have the same sign as the maximum stress reached at the end of the loading phase.

Since the linear relation between \( \sigma_x \) and \( \epsilon_x \) applies at all points of the member during the unloading phase, Eq. (4.16) can be used to obtain the change in stress at any given point. In other words, the unloading phase can be handled by assuming the member to be fully elastic.
The residual stresses are obtained by applying the principle of superposition in a manner similar to that described in Sec. 2.20 for an axial centric loading and used again in Sec. 3.11 for torsion. We consider, on one hand, the stresses due to the application of the given bending moment $M$ and, on the other, the reverse stresses due to the equal and opposite bending moment $-M$ which is applied to unload the member. The first group of stresses reflect the elastoplastic behavior of the material during the loading phase, and the second group the linear behavior of the same material during the unloading phase. Adding the two groups of stresses, we obtain the distribution of residual stresses in the member.

(a) Distribution of Residual Stresses. We recall from Example 4.05 that the yield strength is $\sigma_Y = 240$ MPa and that the thickness of the elastic core is $t = 80$ mm. The distribution of the stresses in the loaded member is thus as shown in Fig. 4.45a.

The distribution of the reverse stresses due to the opposite bending moment required to unload the member is linear and as shown in Fig. 4.45a. The maximum stress $\sigma''_n$ in that distribution is obtained from Eq. (4.15). Recalling from Example 4.05 that $I/c = 120 \times 10^{-6} \text{ m}^4$, we write

$$\sigma''_n = \frac{Mc}{I} = \frac{36.8 \text{ kN} \cdot \text{m}}{120 \times 10^{-6} \text{ m}^4} = 306.7 \text{ MPa}$$

Superposing the two distributions of stresses, we obtain the residual stresses shown in Fig. 4.45c. We check that, even though the reverse stresses exceed the yield strength $\sigma_Y$, the assumption of a linear distribution of the reverse stresses is valid, since they do not exceed $2\sigma_Y$.

(b) Radius of Curvature After Unloading. We can apply Hooke's law at any point of the core $|y| < 40 \text{ mm}$, since no plastic deformation has occurred in that portion of the member. Thus, the residual strain at the distance $y = 40 \text{ mm}$ is

$$\epsilon_r = \frac{\sigma''_n}{E} = \frac{-35.5 \times 10^6 \text{ Pa}}{200 \times 10^9 \text{ Pa}} = -177.5 \times 10^{-6}$$

Solving Eq. (4.8) for $p$ and substituting the appropriate values of $y$ and $\epsilon_r$, we write

$$p = \frac{y}{\epsilon_r} = \frac{40 \times 10^{-3} \text{ m}}{177.5 \times 10^{-6}} = 225 \text{ m}$$

The value obtained for $p$ after the load has been removed represents a permanent deformation of the member.
SAMPLE PROBLEM 4.5

Beam \( AB \) has been fabricated from a high-strength low-alloy steel that is assumed to be elastoplastic with \( E = 200 \) GPa and \( \sigma_y = 350 \) MPa. Neglecting the effect of fillets, determine the bending moment \( M \) and the corresponding radius of curvature \( c \) when yield first occurs, (b) when the flanges have just become fully plastic.

**Solution**

**a. Onset of Yield.** The centroidal moment of inertia of the section is

\[
I = \frac{1}{12}(300 \text{ mm})(400 \text{ mm})^3 - \frac{1}{12}(300 \text{ mm} - 20 \text{ mm})(350 \text{ mm})^3 = 600 \times 10^6 \text{ mm}^4
\]

**Bending Moment.** For \( \sigma_{\text{max}} = \sigma_y = 350 \) MPa and \( c = 200 \) mm, we have

\[
M_y = \frac{\sigma_y I}{c} = \frac{(350 \text{ MPa})(600 \times 10^6 \text{ mm}^4)}{0.2 \text{ m}} = 1.05 \times 10^9 \text{ kN} \cdot \text{m}
\]

**Radius of Curvature.** Noting that, at \( c = 200 \) mm, the strain is \( \varepsilon_y = \frac{\sigma_y}{E} = \frac{350 \text{ MPa}}{200 \text{ GPa}} = 0.00175 \), we have from Eq. (4.41)

\[
c = \varepsilon_y r = 200 \text{ mm} = 0.00175 \times 114 \text{ m} < 1
\]

**b. Flanges Fully Plastic.** When the flanges have just become fully plastic, the strains and stresses in the section are as shown in the figure below.

We replace the elementary compressive forces exerted on the top flange and on the top half of the web by their resultants \( R_1 \) and \( R_2 \), and similarly replace the tensile forces by \( R_3 \) and \( R_4 \).

\[
\begin{align*}
R_1 &= R_4 = (350 \text{ MPa})(0.3 \text{ m})(0.025 \text{ m}) = 2.63 \times 10^3 \text{ kN} \\
R_2 &= R_3 = \frac{1}{2}(350 \text{ MPa})(0.175 \text{ m})(0.02 \text{ m}) = 613 \text{ kN}
\end{align*}
\]

**Bending Moment.** Summing the moments of \( R_1, R_2, R_3, \) and \( R_4 \) about the \( z \) axis, we write

\[
M = 2[R_4(0.1875 \text{ m}) + R_2(0.1167 \text{ m})] = 2[(2.63 \times 10^3)(0.1875) + (613)(0.1167)] = 1.13 \times 10^5 \text{ kN} \cdot \text{m}
\]

**Radius of Curvature.** Since \( y_r = 175 \) mm for this loading, we have from Eq. (4.40)

\[
y_r = \varepsilon_y r = 0.175 \text{ mm} \times (0.00175) \times 100 \text{ m} = 30 \text{ m}
\]
SAMPLE PROBLEM 4.6

Determine the plastic moment $M_p$ of a beam with the cross section shown when the beam is bent about a horizontal axis. Assume that the material is elasto-plastic with a yield strength of 240 MPa.

SOLUTION

Neutral Axis. When the deformation is fully plastic, the neutral axis divides the cross section into two portions of equal areas. Since the total area is

$$A = (100)(20) + (80)(20) + (60)(20) = 4800 \text{ mm}^2$$

the area located above the neutral axis must be 2400 mm$^2$. We write

$$(20)(100) + 20y = 2400 \quad y = 20 \text{ mm}$$

Note that the neutral axis does not pass through the centroid of the cross section.

Plastic Moment. The resultant $R_i$ of the elementary forces exerted on the partial area $A_i$ is equal to

$$R_i = A_i \sigma_y$$

and passes through the centroid of that area. We have

$$R_1 = A_1 \sigma_y = [(0.100 \text{ m})(0.020 \text{ m})] 240 \text{ MPa} = 480 \text{ kN}$$
$$R_2 = A_2 \sigma_y = [(0.020 \text{ m})(0.020 \text{ m})] 240 \text{ MPa} = 96 \text{ kN}$$
$$R_3 = A_3 \sigma_y = [(0.020 \text{ m})(0.060 \text{ m})] 240 \text{ MPa} = 288 \text{ kN}$$
$$R_4 = A_4 \sigma_y = [(0.060 \text{ m})(0.020 \text{ m})] 240 \text{ MPa} = 288 \text{ kN}$$

The plastic moment $M_p$ is obtained by summing the moments of the forces about the z axis.

$$M_p = (0.030 \text{ m})R_1 + (0.010 \text{ m})R_2 + (0.030 \text{ m})R_3 + (0.070 \text{ m})R_4$$
$$= (0.030 \text{ m})(480 \text{ kN}) + (0.010 \text{ m})(96 \text{ kN})$$
$$+ (0.030 \text{ m})(288 \text{ kN}) + (0.070 \text{ m})(288 \text{ kN})$$
$$= 44.16 \text{ kN} \cdot \text{m}$$

Note: Since the cross section is not symmetric about the z axis, the sum of the moments of $R_1$ and $R_2$ is not equal to the sum of the moments of $R_3$ and $R_4$. 

253
SAMPLE PROBLEM 4.7

For the beam of Sample Prob. 4.5, determine the residual stresses and the permanent radius of curvature after the 1130 kN·m couple M has been removed.

SOLUTION

Loading. In Sample Prob. 4.5 a couple of moment $M = 1130 \text{kN} \cdot \text{m}$ was applied and the stresses shown in Fig. 1 were obtained.

Elastic Unloading. The beam is unloaded by the application of a couple of moment $M = -1130 \text{kN} \cdot \text{m}$ (which is equal and opposite to the couple originally applied). During this unloading, the action of the beam is fully elastic; recalling from Sample Prob. 4.5 that $I = 600 \times 10^6 \text{mm}^4$ we compute the maximum stress

$$\sigma_m = \frac{Mc}{I} = \frac{(1130 \text{kN} \cdot \text{m})(0.2 \text{m})}{600 \times 10^6 \text{mm}^4} = 377 \text{MPa}$$

The stresses caused by the unloading are shown in Fig. 2.

Residual Stresses. We superpose the stresses due to the loading (Fig. 1) and to the unloading (Fig. 2) and obtain the residual stresses in the beam (Fig. 3).

Permanent Radius of Curvature. At $y = 175 \text{mm}$ the residual stress is $\sigma = -20 \text{MPa}$. Since no plastic deformation occurred at this point, Hooke’s law can be used and we have $\varepsilon = \sigma/E$. Recalling Eq. (4.8), we write

$$\rho = -\frac{y}{\varepsilon} = -\frac{(0.175 \text{m})(200 \text{GPa})}{-20 \text{MPa}} = +1750 \text{m} \quad \rho = 1750 \text{m}$$

We note that the residual stress is tensile on the upper face of the beam and compressive on the lower face, even though the beam is concave upward.
4.67 A bar having the cross section shown is made of a steel that is assumed to be elastoplastic with $E = 200$ GPa and $\sigma_p = 330$ MPa. Determine the bending moment $M$ at which (a) yield first occurs, (b) the plastic zones at the top and bottom of the bar are 2 mm thick.

4.69 For the steel bar of Prob. 4.67, determine the thickness of the plastic zones at the top and bottom of the bar when (a) $M = 30$ N m, (b) $M = 35$ N m.

4.69 The prismatic bar shown is made of a steel that is assumed to be elastoplastic with $\sigma_p = 300$ MPa and is subjected to a couple $M$ parallel to the $x$ axis. Determine the moment $M$ of the couple for which (a) yield first occurs, (b) the elastic core of the bar is 4 mm thick.

4.70 Solve Prob. 4.69, assuming that the couple $M$ is parallel to the $z$ axis.

4.71 A solid square rod of side 15 mm is made of a steel that is assumed to be elastoplastic with $E = 200$ GPa and $\sigma_p = 330$ MPa. Knowing that a couple $M$ is applied and maintained about an axis parallel to a side of the cross section, determine the moment $M$ of the couple for which the radius of curvature is 1.8 m.
4.72 For the solid square rod of Prob. 4.71, determine the moment $M$ for which the radius of curvature is 0.9 m.

4.73 and 4.74 A beam of the cross section shown is made of a steel that is assumed to be elastoplastic $E = 200$ GPa and $\sigma_y = 240$ MPa. For bending about the $z$ axis, determine the bending moment at which (a) yield first occurs, (b) the plastic zones at the top and bottom of the bar are 30 mm thick.

4.75 and 4.76 A beam of the cross section shown is made of a steel that is assumed to be elastoplastic $E = 200$ GPa and $\sigma_y = 300$ MPa. For bending about the $z$ axis, determine the bending moment and radius of curvature at which (a) yield first occurs, (b) the plastic zones at the top and bottom of the bar are 25 mm thick.

4.77 through 4.80 For the beam indicated, determine (a) the fully plastic moment $M_p$, (b) the shape factor of the cross section.

4.77 Beam of Prob. 4.73.
4.78 Beam of Prob. 4.74.
4.79 Beam of Prob. 4.75.
4.80 Beam of Prob. 4.76.
4.81 and 4.82 Determine the plastic moment $M_p$ of a steel beam of the cross section shown, assuming the steel to be elastoplastic with a yield strength of 240 MPa.

![Fig. P4.81](image)

4.83 Determine the plastic moment $M_p$ of the cross section shown assuming the steel to be elastoplastic with a yield strength of 250 MPa.

![Fig. P4.82](image)

4.84 Determine the plastic moment $M_p$ of the cross section shown, assuming the steel to be elastoplastic with a yield strength of 330 MPa.

![Fig. P4.83](image)

4.85 A thick-walled pipe of the cross section shown is made of a steel that is assumed to be elastoplastic with a yield strength $\sigma_y$. Derive an expression for the plastic moment $M_p$ of the pipe in terms of $c_1$, $c_2$, and $\sigma_y$.

![Fig. P4.85 and P4.86](image)

4.86 Determine the plastic moment $M_p$ of a thick-walled pipe of the cross section shown, knowing that $c_1 = 60$ mm, $c_2 = 40$ mm, and $\sigma_y = 240$ MPa.
For the beam indicated, a couple of moment equal to the full plastic moment $M_p$ is applied and then removed. Using a yield strength of 240 MPa, determine the residual stress at $y = 45$ mm.

For the beam indicated, a couple of moment equal to the full plastic moment $M_p$ is applied and then removed. Using a yield strength of 290 MPa, determine the residual stress at (a) $y = 25$ mm, (b) $y = 50$ mm.

A bending couple is applied to the beam of Prob. 4.73, causing plastic zones 30 mm thick to develop at the top and bottom of the beam. After the couple has been removed, determine (a) the residual stress at $y = 45$ mm, (b) the points where the residual stress is zero, (c) the radius of curvature corresponding to the permanent deformation of the beam.

A bending couple is applied to the beam of Prob. 4.75, causing plastic zones 50 mm thick to develop at the top and bottom of the beam. After the couple has been removed, determine (a) the residual stress at $y = 50$ mm, (b) the points where the residual stress is zero, (c) the radius of curvature corresponding to the permanent deformation of the beam.

A rectangular bar that is straight and unstressed is bent into an arc of circle of radius $p$ by two couples of moment $M$. After the couples are removed, it is observed that the radius of curvature of the bar is $p_Y$. Denoting by $p_Y$ the radius of curvature of the bar at the onset of yield, shown that the radii of curvature satisfy the following relation:

$$\frac{1}{\rho_k} = \frac{1}{\rho} \left[ 1 - \frac{3}{2} \frac{\rho}{p_Y} \left[ 1 - \frac{1}{3} \left( \frac{\rho}{p_Y} \right)^2 \right] \right]$$

A solid bar of rectangular cross section is made of a material that is assumed to be elastoplastic. Denoting by $M_Y$ and $p_Y$, respectively, the bending moment and radius of curvature at the onset of yield, determine (c) the radius of curvature when a couple of moment $M = 1.25 M_Y$ is applied to the bar, (b) the radius of curvature after the couple is removed. Check the results obtained by using the relation derived in Prob. 4.93.

The prismatic bar AB is made of a steel that is assumed to be elastoplastic and for which $E = 200$ GPa. Knowing that the radius of curvature of the bar is 2.4 m when a couple of moment $M = 350$ N·m is applied as shown, determine (a) the yield strength of the steel, (b) the thickness of the elastic core of the bar.
4.96 The prismatic bar $AB$ is made of an aluminum alloy for which the tensile stress-strain diagram is as shown. Assuming that the $\sigma$-$e$ diagram is the same in compression as in tension, determine (a) the radius of curvature of the bar when the maximum stress is 250 MPa, (b) the corresponding value of the bending moment. (Hint: For part b, plot $\sigma$ versus $y$ and use an approximate method of integration.)

![Fig. P4.96](image)

4.97 The prismatic bar $AB$ is made of a bronze alloy for which the tensile stress-strain diagram is as shown. Assuming that the $\sigma$-$e$ diagram is the same in compression as in tension, determine (a) the maximum stress in the bar when the radius of curvature of the bar is 2.5 m, (b) the corresponding value of the bending moment. (See hint given in Prob. 4.96.)

![Fig. P4.97](image)

4.98 A prismatic bar of rectangular cross section is made of an alloy for which the stress-strain diagram can be represented by the relation for $e = k \sigma^n$ for $\sigma > 0$ and $e = -k \sigma^n$ for $\sigma < 0$. If a couple $M$ is applied to the bar, show that the maximum stress is

$$\sigma_{\text{max}} = \frac{1 + 2n Mc}{3n I}$$
4.12. ECCENTRIC AXIAL LOADING IN A PLANE OF SYMMETRY

We saw in Sec. 1.5 that the distribution of stresses in the cross section of a member under axial loading can be assumed uniform only if the line of action of the loads \( P \) and \( P' \) passes through the centroid of the cross section. Such a loading is said to be centric. Let us now analyze the distribution of stresses when the line of action of the loads does not pass through the centroid of the cross section, i.e., when the loading is eccentric.

Two examples of an eccentric loading are shown in Figs. 4.46 and 4.47. In the case of the highway light, the weight of the lamp causes an eccentric loading on the post. Likewise, the vertical forces exerted on the press cause an eccentric loading on the back column of the press.

In this section, our analysis will be limited to members which possess a plane of symmetry, and it will be assumed that the loads are applied in the plane of symmetry of the member (Fig. 4.48a). The internal forces acting on a given cross section may then be represented by a force \( F \) applied at the centroid \( C \) of the section and a couple \( M \) acting in the plane of symmetry of the member (Fig. 4.48b). The conditions of equilibrium of the free body \( AC \) require that the force \( F \) be equal and opposite to \( P' \) and that the moment of the couple \( M \) be equal and opposite to the moment of \( P' \) about \( C \). Denoting by \( d \) the distance from the centroid \( C \) to the line of action \( AB \) of the forces \( P \) and \( P' \), we have

\[
F = P \quad \text{and} \quad M = Pd \tag{4.49}
\]

We now observe that the internal forces in the section would have been represented by the same force and couple if the straight portion \( DE \) of member \( AB \) had been detached from \( AB \) and subjected simultaneously to the centric loads \( P \) and \( P' \) and to the bending couples \( M \) and \( M' \) (Fig. 4.49). Thus, the stress distribution due to the original eccentric loading can be obtained by superposing the uniform stress distribu-
bution corresponding to the centric loads $P$ and $P'$ and the linear distribution corresponding to the bending couples $M$ and $M'$ (Fig. 4.50). We write

$$
\sigma_x = (\sigma_x)_{\text{centric}} + (\sigma_x)_{\text{bending}}
$$

![Fig. 4.50](image)

or, recalling Eqs. (1.5) and (4.16):

$$
\sigma_x = \frac{P}{A} \frac{My}{I}
$$

(4.50)

where $A$ is the area of the cross section and $I$ its centroidal moment of inertia, and where $y$ is measured from the centroidal axis of the cross section. The relation obtained shows that the distribution of stresses across the section is linear but not uniform. Depending upon the geometry of the cross section and the eccentricity of the load, the combined stresses may all have the same sign, as shown in Fig. 4.50, or some may be positive and others negative, as shown in Fig. 4.51. In the latter case, there will be a line in the section, along which $\sigma_x = 0$. This line represents the neutral axis of the section. We note that the neutral axis does not coincide with the centroidal axis of the section, since $\sigma_x \neq 0$ for $y = 0$.

![Fig. 4.51](image)

The results obtained are valid only to the extent that the conditions of applicability of the superposition principle (Sec. 2.12) and of Saint-Venant's principle (Sec. 2.17) are met. This means that the stresses involved must not exceed the proportional limit of the material, that the deformations due to bending must not appreciably affect the distance $d$ in Fig. 4.48a, and that the cross section where the stresses are computed must not be too close to points $D$ or $E$ in the same figure. The first of these requirements clearly shows that the superposition method cannot be applied to plastic deformations.
An open-link chain is obtained by bending low-carbon steel rods of 12-mm diameter into the shape shown (Fig. 4.52). Knowing that the chain carries a load of 700 N, determine (a) the largest tensile and compressive stresses in the straight portion of a link, (b) the distance between the centroidal and the neutral axis of a cross section.

The corresponding stress distributions are shown in parts a and b of Fig. 4.54. The distribution due to the centric force P is uniform and equal to \( \sigma_0 = P/A \). We have

\[
A = \pi d^2 = \pi (6 \text{ mm})^2 = 113.1 \text{ mm}^2
\]

\[
\sigma_0 = \frac{P}{A} = \frac{700 \text{ N}}{113.1 \text{ mm}^2} = 6.2 \text{ MPa}
\]

The distribution due to the bending couple M is linear with a maximum stress \( \sigma_m = Mc/I \). We write

\[
I = \frac{1}{4} \pi d^4 = \frac{1}{4} \pi (6 \text{ mm})^4 = 1017.9 \text{ mm}^4
\]

\[
\sigma_m = \frac{Mc}{I} = \frac{(11.2 \times 10^9 \text{ N} \cdot \text{mm}) (6 \text{ mm})}{1017.9 \text{ mm}^4} = 66 \text{ MPa}
\]

Superposing the two distributions, we obtain the stress distribution corresponding to the given eccentric loading (Fig. 4.54c). The largest tensile and compressive stresses in the section are found to be, respectively,

\[
\sigma_t = \sigma_0 + \sigma_m = 6.2 + 66 = 72.2 \text{ MPa}
\]

\[
\sigma_c = \sigma_0 - \sigma_m = 6.2 - 66 = -59.8 \text{ MPa}
\]

(b) Distance Between Centroidal and Neutral Axes. The distance \( y_0 \) from the centroidal to the neutral axis of the section is obtained by setting \( \sigma_t = 0 \) in Eq. (4.50) and solving for \( y_0 \)

\[
0 = \frac{P}{A} - \frac{My_0}{I}
\]

\[
y_0 = \frac{(\frac{P}{A} - \frac{M}{I})}{\sigma_0} = (6.2 \text{ MPa}) \frac{1017.9 \times 10^{-9} \text{ m}^4}{11.2 \text{ N} \cdot \text{m}} = 0.56 \text{ mm}
\]
SAMPLE PROBLEM 4.8

Knowing that for the cast iron link shown the allowable stresses are 30 MPa in tension and 120 MPa in compression, determine the largest force \( P \) which can be applied to the link. (Note: The T-shaped cross section of the link has previously been considered in Sample Prob. 4.2.)

SOLUTION

Properties of Cross Section. From Sample Prob. 4.2, we have

\[
A = 3000 \text{ mm}^2 = 3 \times 10^{-3} \text{ m}^2 \\
\bar{y} = 38 \text{ mm} = 0.038 \text{ m} \\
I = 868 \times 10^{-9} \text{ m}^4
\]

We now write: \( d = (0.038 \text{ m}) - (0.010 \text{ m}) = 0.028 \text{ m} \)

Force and Couple at \( C \). We replace \( P \) by an equivalent force-couple system at the centroid \( C \).

\[
P = P(d) = 0.028P
\]

The force \( P \) acting at the centroid causes a uniform stress distribution (Fig. 1). The bending couple \( M \) causes a linear stress distribution (Fig. 2).

\[
\begin{align*}
\sigma_a &= \frac{P}{A} = \frac{P}{3 \times 10^{-3}} = 333P \\
\sigma_t &= \frac{M_{c_t}}{I} = \frac{(0.028P)(0.022)}{868 \times 10^{-9}} = 710P \\
\sigma_c &= \frac{M_{c_c}}{I} = \frac{(0.028P)(0.038)}{868 \times 10^{-9}} = 1226P
\end{align*}
\]

Superposition. The total stress distribution (Fig. 3) is found by superposing the stress distributions caused by the centric force \( P \) and by the couple \( M \). Since tension is positive, and compression negative, we have

\[
\begin{align*}
\sigma_a &= \frac{P}{A} + \frac{M_{c_t}}{I} = -333P + 710P = +377P \\
\sigma_b &= \frac{P}{A} - \frac{M_{c_c}}{I} = -333P - 1226P = -1559P
\end{align*}
\]

Largest Allowable Force. The magnitude of \( P \) for which the tensile stress at point \( A \) is equal to the allowable tensile stress of 30 MPa is found by writing

\[
\sigma_a = 377P = 30 \text{ MPa} \quad P = 79.6 \text{ kN} \quad \text{if}
\]

We also determine the magnitude of \( P \) for which the stress at \( B \) is equal to the allowable compressive stress of 120 MPa.

\[
\sigma_b = -1559P = -120 \text{ MPa} \quad P = 77.0 \text{ kN} \quad \text{if}
\]

The magnitude of the largest force \( P \) that can be applied without exceeding either of the allowable stresses is the smaller of the two values we have found.

\[
P = 77.0 \text{ kN} \quad \text{if}
\]
4.99 Two forces $P$ can be applied separately or at the same time to a plate that is welded to a solid circular bar of radius $r$. Determine the largest compressive stress in the circular bar, (a) when both forces are applied, (b) when only one of the forces is applied.

![Fig. P4.99](image)

4.100 As many as three axial loads each of magnitude $P = 40$ kN can be applied to the end of a W200 $\times$ 31.3 rolled-steel shape. Determine the stress at point A, (a) for the loading shown, (b) if loads are applied at points 1 and 2 only.

![Fig. P4.100 and P4.101](image)

4.101 As many as three axial loads each of magnitude $P = 40$ kN can be applied to the end of a W200 $\times$ 31.3 rolled-steel shape. Determine the stress at point A, (a) for the loading shown, (b) if loads are applied at points 2 and 3 only.

4.102 Knowing that the magnitude of the horizontal force $P$ is 8 kN, determine the stress at (a) point A, (b) point B.
4.103 The vertical portion of the press shown consists of a rectangular tube of wall thickness \( t = 10 \text{ mm} \). Knowing that the press has been tightened on wooden planks being glued together until \( P = 20 \text{ kN} \), determine the stress at (a) point A, (b) point B.

![Fig. P4.103](image)

4.104 Solve Prob. 4.103, assuming that \( t = 8 \text{ mm} \).

4.105 A short column is made by nailing two \( 25 \times 100 \text{-mm} \) planks to a \( 50 \times 100 \text{-mm} \) timber. Determine the largest compressive stress created in the column by a \( 50 \text{-kN} \) load applied as shown at the center of the top section of the timber if (a) the column is as described, (b) plank 1 is removed, (c) both planks are removed.

![Fig. P4.105](image)

4.106 A milling operation was used to remove a portion of a solid bar of square cross section. Knowing that \( a = 30 \text{ mm}, d = 20 \text{ mm}, \) and \( \sigma_{	ext{all}} = 60 \text{ MPa} \), determine the magnitude \( P \) of the largest forces that can be safely applied at the centers of the ends of the bar.

![Fig. P4.106 and P4.107](image)

4.107 A milling operation was used to remove a portion of a solid bar of square cross section. Forces of magnitude \( P = 18 \text{ kN} \) are applied at the centers of the ends of the bar. Knowing that \( a = 50 \text{ mm} \) and \( \sigma_{	ext{all}} = 135 \text{ MPa} \), determine the smallest allowable depth \( d \) of the milled portion of the bar.
4.108 The four forces shown are applied to a rigid plate supported by a solid steel post of radius \( a \). Knowing that \( P = 100 \) kN and \( a = 40 \) mm, determine the maximum stress in the post when (a) the force at \( D \) is removed, (b) the forces at \( C \) and \( D \) are removed.

![Fig. P4.108](image)

4.109 Knowing that the allowable stress in section \( ABD \) is 70 MPa, determine the largest force \( P \) that can be applied to the bracket shown.

![Fig. P4.109](image)

4.110 An offset \( h \) must be introduced into a solid circular rod of diameter \( d \). Knowing that the maximum stress after the offset is introduced must not exceed 5 times the stress in the rod when it is straight, determine the largest offset that can be used.

![Fig. P4.110 and P4.111](image)

4.111 An offset \( h \) must be introduced into a metal tube of 18-mm outer diameter and 2-mm wall thickness. Knowing that the maximum stress after the offset is introduced must not exceed 4 times the stress in the rod when it is straight, determine the largest offset that can be used.
4.112 The shape shown was formed by bending a thin steel plate. Assuming that the thickness $t$ is small compared to the length $a$ of a side of the shape, determine the stress (a) at $A$, (b) at $B$, (c) at $C$.

4.113 Knowing that the allowable stress in section $a-a$ of the hydraulic press shown is 40 MPa in tension and 80 MPa in compression, determine the largest force $P$ that can be exerted by the press.

4.114 Knowing that the clamp shown has been tightened on wooden planks being glued together until $P = 400$ N, determine in section $a-a$ (a) the stress at point $A$, (b) the stress at point $D$, (c) the location of the neutral axis.

4.115 The four bars shown have the same cross-sectional area. For the given loadings, show that (a) the maximum compressive stresses are in the ratio $4:5:7:9$, (b) the maximum tensile stresses are in the ratio $2:3:5:3$. (Note: the cross section of the triangular bar is an equilateral triangle.)
4.116 In order to provide access to the interior of a hollow square tube of 6-mm wall thickness, the portion CD of one side of the tube has been removed. Knowing that the loading of the tube is equivalent to two equal and opposite 60-kN forces acting at the geometric centers A and E of the ends of the tube, determine (a) the maximum stress in section a-a, (b) the stress at point F. Given: the centroid of the cross section is at C and \( I = 2 \times 10^4 \text{ mm}^4 \).

4.117 Knowing that the allowable stress is 150 MPa in section a-a of the hanger shown, determine (a) the largest vertical force \( P \) that can be applied at point A, (b) the corresponding location of the neutral axis of section a-a.

4.118 Solve Prob 4.117, assuming that the vertical force \( P \) is applied at point \( B \).

4.119 Three steel plates, each of 25 \times 150-mm cross section, are welded together to form a short H-shaped column. Later, for architectural reasons, a 25-mm strip is removed from each side of one of the flanges. Knowing that the load remains centric with respect to the original cross section, and that the allowable stress is 100 MPa, determine the largest force \( P \) (a) that could be applied to the original column, (b) that can be applied to the modified column.
4.120 The C-shaped steel bar is used as a dynamometer to determine the magnitude \( P \) of the forces shown. Knowing that the cross section of the bar is a square of side 40 mm and the strain on the inner edge was measured and found to be 430 \( \mu \), determine the magnitude \( P \) of the forces. Use \( E = 200 \) GPa.

![Fig. P4.120](image)

4.121 An eccentric force \( P \) is applied as shown to a steel bar of 25 \( \times \) 90-mm cross section. The strains at \( A \) and \( B \) have been measured and found to be

\[
\varepsilon_A = +350 \mu \quad \varepsilon_B = -70 \mu
\]

Knowing that \( E = 200 \) GPa, determine (a) the distance \( d \), (b) the magnitude of the force \( P \).

![Fig. P4.121](image)

4.122 Solve prob. 4.121, assuming that the measured strains are

\[
\varepsilon_A = +600 \mu \quad \varepsilon_B = +420 \mu
\]

4.123 A short length of a rolled-steel column supports a rigid plate on which two loads \( P \) and \( Q \) are applied as shown. The strains at two points \( A \) and \( B \) on the center line of the outer faces of the flanges have been measured and found to be

\[
\varepsilon_A = -400 \times 10^{-6} \text{ mm/mm} \quad \varepsilon_B = -300 \times 10^{-6} \text{ mm/mm}
\]

Knowing that \( E = 200 \) GPa, determine the magnitude of each load.

![Fig. P4.123](image)
4.124 The eccentric axial force \( P \) acts at point \( D \), which must be located 25 mm below the top surface of the steel bar shown. For \( P = 60 \text{ kN} \), determine (a) the depth \( d \) of the bar for which the tensile stress at point \( A \) is maximum, (b) the corresponding stress at point \( A \).

**Fig. P4.124**

4.125 For the bar and loading of Prob. 4.124, determine (a) the depth \( d \) of the bar for which the compressive stress at point \( B \) is maximum, (b) the corresponding stress at point \( B \).

![Fig. P4.124](image_url)

**4.13. UNSYMMETRIC BENDING**

Our analysis of pure bending has been limited so far to members possessing at least one plane of symmetry and subjected to couples acting in that plane. Because of the symmetry of such members and of their loadings, we concluded that the members would remain symmetric with respect to the plane of the couples and thus bend in that plane (Sec. 4.3). This is illustrated in Fig. 4.55: part \( a \) shows the cross section of a member possessing two planes of symmetry, one vertical and one horizontal, and part \( b \) the cross section of a member with a single, vertical plane of symmetry. In both cases the couple exerted on the section acts in the vertical plane of symmetry of the member and is represented by the horizontal couple vector \( M \), and in both cases the neutral axis of the cross section is found to coincide with the axis of the couple.

Let us now consider situations where the bending couples do not act in a plane of symmetry of the member, either because they act in a different plane, or because the member does not possess any plane of symmetry. In such situations, we cannot assume that the member will bend in the plane of the couples. This is illustrated in Fig. 4.56. In each part of the figure, the couple exerted on the section has again been as-
summation to act in a vertical plane and has been represented by a horizontal couple vector $M$. However, since the vertical plane is not a plane of symmetry, we cannot expect the member to bend in that plane, or the neutral axis of the section to coincide with the axis of the couple.

We propose to determine the precise conditions under which the neutral axis of a cross section of arbitrary shape coincides with the axis of the couple $M$ representing the forces acting on that section. Such a section is shown in Fig. 4.57, and both the couple vector $M$ and the neutral axis have been assumed to be directed along the $z$ axis. We re-

![Fig. 4.57](image)

call from Sec. 4.2 that, if we then express that the elementary internal forces $\sigma_x dA$ form a system equivalent to the couple $M$, we obtain

- $x$ components: $\int \sigma_x dA = 0$ (4.1)
- moments about $y$ axis: $\int 2\sigma_y dA = 0$ (4.2)
- moments about $z$ axis: $\int (-\sigma_z dA) = M$ (4.3)

As we saw earlier, when all the stresses are within the proportional limit, the first of these equations leads to the requirement that the neutral axis be a centroidal axis, and the last to the fundamental relation $\sigma_z = -b\sigma_y/c$. Since we had assumed in Sec. 4.2 that the cross section was symmetric with respect to the $y$ axis, Eq. (4.2) was dismissed as trivial at that time. Now that we are considering a cross section of arbitrary shape, Eq. (4.2) becomes highly significant. Assuming the stresses to remain within the proportional limit of the material, we can substitute $\sigma_z = -\sigma_y/c$ into Eq. (4.2) and write

$$\int z\left(-\frac{\sigma_y}{c}\right) dA = 0 \quad \text{or} \quad \int \sigma_z dA = 0 \quad (4.51)$$

The integral $\int \sigma_z dA$ represents the product of inertia $I_y$ of the cross section with respect to the $y$ and $z$ axes, and will be zero if these axes are the principal centroidal axes of the cross section. We thus conclude that the neutral axis of the cross section will coincide with the axis of the couple $M$ representing the forces acting on that section if, and only if, the couple vector $M$ is directed along one of the principal centroidal axes of the cross section.

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4.13: Unsymmetric Bending 271

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We note that the cross sections shown in Fig. 4.55 are symmetric with respect to at least one of the coordinate axes. It follows that, in each case, the y and z axes are the principal centroidal axes of the section. Since the couple vector \( \mathbf{M} \) is directed along one of the principal centroidal axes, we verify that the neutral axis will coincide with the axis of the couple. We also note that, if the cross sections are rotated through 90° (Fig. 4.58), the couple vector \( \mathbf{M} \) will still be directed along a principal centroidal axis, and the neutral axis will again coincide with the axis of the couple, even though in case b the couple does not act in a plane of symmetry of the member.

In Fig. 4.56, on the other hand, neither of the coordinate axes is an axis of symmetry for the sections shown, and the coordinate axes are not principal axes. Thus, the couple vector \( \mathbf{M} \) is not directed along a principal centroidal axis, and the neutral axis does not coincide with the axis of the couple. However, any given section possesses principal centroidal axes, even if it is unsymmetric, as the section shown in Fig. 4.56c, and these axes may be determined analytically or by using Mohr’s circle.† If the couple vector \( \mathbf{M} \) is directed along one of the principal centroidal axes of the section, the neutral axis will coincide with the axis of the couple (Fig. 4.59) and the equations derived in Secs. 4.3 and 4.4 for symmetric members can be used to determine the stresses in this case as well.

As you will presently see, the principle of superposition can be used to determine stresses in the most general case of unsymmetric bending.

Consider first a member with a vertical plane of symmetry, which is subjected to bending couples \( M \) and \( M' \) acting in a plane forming an angle \( \theta \) with the vertical plane (Fig. 4.60). The couple vector \( M \) representing the forces acting on a given cross section will form the same angle \( \theta \) with the horizontal \( z \) axis (Fig. 4.61). Resolving the vector \( M \) into component vectors \( M_x \) and \( M_y \) along the \( z \) and \( y \) axes, respectively, we write

\[
M_x = M \cos \theta \quad M_y = M \sin \theta
\]  

(4.52)

Since the \( y \) and \( z \) axes are the principal centroidal axes of the cross section, we can use Eq. (4.16) to determine the stresses resulting from the application of either of the couples represented by \( M_x \) and \( M_y \). The couple \( M_x \) acts in a vertical plane and bends the member in that plane (Fig. 4.62). The resulting stresses are

\[
\sigma_y = -\frac{M_y y}{I_z}
\]  

(4.53)

where \( I_z \) is the moment of inertia of the section about the principal centroidal \( z \) axis. The negative sign is due to the fact that we have compression above the \( xz \) plane \((y > 0)\) and tension below \((y < 0)\). On the other hand, the couple \( M_y \) acts in a horizontal plane and bends the member in that plane (Fig. 4.63). The resulting stresses are found to be

\[
\sigma_x = +\frac{M_x z}{I_y}
\]  

(4.54)

where \( I_y \) is the moment of inertia of the section about the principal centroidal \( y \) axis, and where the positive sign is due to the fact that we have tension to the left of the vertical \( xy \) plane \((z > 0)\) and compression to its right \((z < 0)\). The distribution of the stresses caused by the original couple \( M \) is obtained by superposing the stress distributions defined by Eqs. (4.53) and (4.54), respectively. We have

\[
\sigma_x = -\frac{M_y y}{I_z} + \frac{M_x z}{I_y}
\]  

(4.55)
We note that the expression obtained can also be used to compute the stresses in an unsymmetric section, such as the one shown in Fig. 4.64, once the principal centroidal y and z axes have been determined.

On the other hand, Eq. (4.55) is valid only if the conditions of applicability of the principle of superposition are met. In other words, it should not be used if the combined stresses exceed the proportional limit of the material, or if the deformations caused by one of the component couples appreciably affect the distribution of the stresses due to the other.

Equation (4.55) shows that the distribution of stresses caused by unsymmetric bending is linear. However, as we have indicated earlier in this section, the neutral axis of the cross section will not, in general, coincide with the axis of the bending couple. Since the normal stress is zero at any point of the neutral axis, the equation defining that axis can be obtained by setting $\sigma_y = 0$ in Eq. (4.55). We write

$$\frac{M_y}{I_x} + \frac{M_z}{I_y} = 0$$

or, solving for $y$ and substituting for $M_y$ and $M_z$ from Eqs. (4.52),

$$y = -\left(\frac{I_z}{I_y} \tan \theta\right) z$$

The equation obtained is that of a straight line of slope $m = \left(\frac{I_z}{I_y}\right) \tan \theta$. Thus, the angle $\phi$ that the neutral axis forms with the z axis (Fig. 4.65) is defined by the relation

$$\tan \phi = -\left(\frac{I_z}{I_y}\right) \tan \theta$$

where $\theta$ is the angle that the couple vector $M$ forms with the same axis. Since $I_z$ and $I_y$ are both positive, $\phi$ and $\theta$ have the same sign. Furthermore, we note that $\phi > \theta$ when $I_z > I_y$, and $\phi < \theta$ when $I_z < I_y$. Thus, the neutral axis is always located between the couple vector $M$ and the principal axis corresponding to the minimum moment of inertia.
A 180 N·m couple is applied to a wooden beam, of rectangular cross section 40 by 90 mm, in a plane forming an angle of 30° with the vertical (Fig. 4.66). Determine (a) the maximum stress in the beam, (b) the angle that the neutral surface forms with the horizontal plane.

(a) Maximum Stress. The components $M_x$ and $M_y$ of the couple vector are first determined (Fig. 4.67):

$M_x = (180 \text{ N} \cdot \text{m}) \cos 30° = 155.9 \text{ N} \cdot \text{m}$

$M_y = (180 \text{ N} \cdot \text{m}) \sin 30° = 90 \text{ N} \cdot \text{m}$

We also compute the moments of inertia of the cross section with respect to the $z$ and $y$ axes:

$I_z = \frac{1}{12}(0.04 \text{ m})(0.09 \text{ m})^3 = 2.43 \times 10^{-5} \text{ m}^4$

$I_y = \frac{1}{12}(0.09 \text{ m})(0.04 \text{ m})^3 = 0.48 \times 10^{-5} \text{ m}^4$

The largest tensile stress due to $M_x$ occurs along $AB$ and is

$$\sigma_1 = \frac{M_x}{I_z} = \frac{(155.9 \text{ N} \cdot \text{m})(0.045 \text{ m})}{2.43 \times 10^{-5} \text{ m}^4} = 2.89 \text{ MPa}$$

The largest tensile stress due to $M_y$ occurs along $AD$ and is

$$\sigma_2 = \frac{M_y}{I_y} = \frac{(90 \text{ N} \cdot \text{m})(0.02 \text{ m})}{0.48 \times 10^{-5} \text{ m}^4} = 3.75 \text{ MPa}$$

The largest tensile stress due to the combined loading, therefore, occurs at $A$ and is

$$\sigma_{\text{max}} = \sigma_1 + \sigma_2 = 2.89 + 3.75 = 6.64 \text{ MPa}$$

The largest compressive stress has the same magnitude and occurs at $E$.

(b) Angle of Neutral Surface with Horizontal Plane. The angle $\phi$ that the neutral surface forms with the horizontal plane (Fig. 4.68) is obtained from Eq. (4.57):

$$\tan \phi = \frac{I_y}{I_z} \tan \theta = \frac{2.43 \times 10^{-5} \text{ m}^4}{0.48 \times 10^{-5} \text{ m}^4} \tan 30° = 2.9$$

$$\phi = 72.4°$$

The distribution of the stresses across the section is shown in Fig. 4.69.
4.14. GENERAL CASE OF ECCENTRIC AXIAL LOADING

In Sec. 4.12 you analyzed the stresses produced in a member by an eccentric axial load applied in a plane of symmetry of the member. You will now study the more general case when the axial load is not applied in a plane of symmetry.

Consider a straight member AB subjected to equal and opposite eccentric axial forces P and P' (Fig. 4.70a), and let a and b denote the distances from the line of action of the forces to the principal centroidal axes of the cross section of the member. The eccentric force P is statically equivalent to the system consisting of a centric force P and of the two couples M_y and M_z of moments M_y = Pa and M_z = Pb represented in Fig. 4.70b. Similarly, the eccentric force P' is equivalent to the centric force P' and the couples M'_y and M'_z.

By virtue of Saint-Venant's principle (Sec. 2.17), we can replace the original loading of Fig. 4.70a by the statically equivalent loading of Fig. 4.70b in order to determine the distribution of stresses in a section S of the member, as long as that section is not too close to either end of the member. Furthermore, the stresses due to the loading of Fig. 4.70b can be obtained by superposing the stresses corresponding to the centric axial load P and to the bending couples M_y and M_z, as long as the conditions of applicability of the principle of superposition are satisfied (Sec. 2.12). The stresses due to the centric load P are given by Eq. (1.5), and the stresses due to the bending couples by Eq. (4.55), since the corresponding couple vectors are directed along the principal centroidal axes of the section. We write, therefore,

$$
\sigma_x = \frac{P}{A} - \frac{M_y y}{I_c} + \frac{M_z z}{I_c} \tag{4.58}
$$

where y and z are measured from the principal centroidal axes of the section. The relation obtained shows that the distribution of stresses across the section is linear.

In computing the combined stress $\sigma_x$ from Eq. (4.58), care should be taken to correctly determine the sign of each of the three terms in the right-hand member, since each of these terms can be positive or negative, depending upon the sense of the loads P and P' and the location of their line of action with respect to the principal centroidal axes of the cross section. Depending upon the geometry of the cross section and the location of the line of action of P and P', the combined stresses $\sigma_x$ obtained from Eq. (4.58) at various points of the section may all have the same sign, or some may be positive and others negative. In the latter case, there will be a line in the section, along which the stresses are zero. Setting $\sigma_x = 0$ in Eq. (4.58), we obtain the equation of a straight line, which represents the neutral axis of the section:

$$
\frac{M_y}{I_c} y - \frac{M_z}{I_c} z = \frac{P}{A}
$$

Fig. 4.70
A vertical 4.80-kN load is applied as shown on a wooden post of rectangular cross section, 80 by 120 mm (Fig. 4.71). (a) Determine the stress at points A, B, C, and D. (b) Locate the neutral axis of the cross section.

![Fig. 4.71](image)

**Fig. 4.72**

(a) **Stresses.** The given eccentric load is replaced by an equivalent system consisting of a centric load P and two couples M<sub>c</sub> and M<sub>d</sub>, represented by vectors directed along the principal centroidal axes of the section (Fig. 4.72). We have

\[
M_c = (4.80 \text{ kN})(40 \text{ mm}) = 192 \text{ N \cdot m}
\]

\[
M_d = (4.80 \text{ kN})(60 \text{ mm} - 35 \text{ mm}) = 120 \text{ N \cdot m}
\]

We also compute the area and the centroidal moments of inertia of the cross section:

\[
A = (0.080 \text{ m})(0.120 \text{ m}) = 9.60 \times 10^{-3} \text{ m}^2
\]

\[
I_c = \frac{1}{12}(0.120 \text{ m})(0.080 \text{ m})^2 = 5.12 \times 10^{-4} \text{ m}^4
\]

\[
I_d = \frac{1}{12}(0.080 \text{ m})(0.120 \text{ m})^2 = 11.52 \times 10^{-4} \text{ m}^4
\]

The stress \( \sigma_0 \) due to the centric load \( P \) is negative and uniform across the section. We have

\[
\sigma_0 = \frac{P}{A} = \frac{-4.80 \text{ kN}}{9.60 \times 10^{-3} \text{ m}^2} = -0.5 \text{ MPa}
\]

The stresses due to the bending couples \( M_c \) and \( M_d \) are linearly distributed across the section, with maximum values equal, respectively, to

\[
\sigma_1 = \frac{M_{c,\text{max}}}{I_c} = \frac{(192 \text{ N \cdot m})(40 \text{ mm})}{5.12 \times 10^{-4} \text{ m}^4} = 1.5 \text{ MPa}
\]

\[
\sigma_2 = \frac{M_{d,\text{max}}}{I_c} = \frac{(120 \text{ N \cdot m})(60 \text{ mm})}{11.52 \times 10^{-4} \text{ m}^4} = 0.625 \text{ MPa}
\]

The stresses at the corners of the section are

\[
\sigma_A = \sigma_D \geq \sigma_1 \geq \sigma_2
\]

where the signs must be determined from Fig. 4.72. Noting that the stresses due to \( M_c \) are positive at \( D \) and \( C \), and negative at \( A \) and \( B \), and that the stresses due to \( M_d \) are positive at \( B \) and \( C \), and negative at \( A \) and \( D \), we obtain

\[
\sigma_A = -0.5 - 1.5 - 0.625 = -2.625 \text{ MPa}
\]

\[
\sigma_B = -0.5 - 1.5 + 0.625 = -1.375 \text{ MPa}
\]

\[
\sigma_C = -0.5 + 1.5 + 0.625 = +1.625 \text{ MPa}
\]

\[
\sigma_D = -0.5 + 1.5 - 0.625 = +0.375 \text{ MPa}
\]

(b) **Neutral Axis.** We note that the stress will be zero at a point \( G \) between \( B \) and \( C \), and at a point \( H \) between \( D \) and \( A \) (Fig. 4.73). Since the stress distribution is linear, we write

\[
\frac{BG}{80 \text{ mm}} = \frac{1.375}{2.625 + 1.375} \quad BG = 36.7 \text{ mm}
\]

\[
\frac{HA}{80 \text{ mm}} = \frac{2.625}{2.625 + 0.375} \quad HA = 70 \text{ mm}
\]

The neutral axis can be drawn through points \( G \) and \( H \) (Fig. 4.74).

![Fig. 4.74](image)

The distribution of the stresses across the section is shown in Fig. 4.75.

![Fig. 4.75](image)
SAMPLE PROBLEM 4.9

A horizontal load \( P \) is applied as shown to a short section of an S250 x 37.8 rolled-steel member. Knowing that the compressive stress in the member is not to exceed 82 MPa, determine the largest permissible load \( P \).

---

**SOLUTION**

**Properties of Cross Section.** The following data are taken from Appendix C.

- Area: \( A = 4820 \text{ mm}^2 \)
- Section moduli: \( S_x = 402 \times 10^3 \text{ mm}^3 \), \( S_y = 47.5 \times 10^3 \text{ mm}^3 \)

**Force and Couple at C.** We replace \( P \) by an equivalent force-couple system at the centroid \( C \) of the cross section.

\[
M_x = 120 \text{ mm} \cdot P \quad M_y = 38 \text{ mm} \cdot P
\]

Note that the couple vectors \( M_x \) and \( M_y \) are directed along the principal axes of the cross section.

**Normal Stresses.** The absolute values of the stresses at points \( A, B, D, \) and \( E \) due, respectively, to the centric load \( P \) and to the couples \( M_x \) and \( M_y \) are

\[
\begin{align*}
\sigma_A &= \frac{P}{A} = \frac{P}{4820 \text{ mm}^2} = 207 \times 10^{-6} P \\
\sigma_B &= \frac{M_x}{S_y} = \frac{120P}{47.5 \times 10^3 \text{ mm}^3} = 258 \times 10^{-6} P \\
\sigma_D &= \frac{M_y}{S_x} = \frac{38P}{402 \times 10^3 \text{ mm}^3} = 94.9 \times 10^{-6} P \\
\sigma_E &= -\frac{M_y}{S_y} = -\frac{38P}{47.5 \times 10^3 \text{ mm}^3} = -800 \times 10^{-6} P
\end{align*}
\]

**Superposition.** The total stress at each point is found by superposing the stresses due to \( P, M_x, \) and \( M_y \). We determine the sign of each stress by carefully examining the sketch of the force-couple system.

\[
\begin{align*}
\sigma_A &= -\sigma_i + \sigma_2 + \sigma_3 = -207 \times 10^{-6} P + 258 \times 10^{-6} P + 800 \times 10^{-6} P \\
&= +891 \times 10^{-6} P \\
\sigma_B &= -\sigma_1 + \sigma_2 - \sigma_3 = -207 \times 10^{-6} P + 258 \times 10^{-6} P - 800 \times 10^{-6} P \\
&= -709 \times 10^{-6} P \\
\sigma_D &= -\sigma_1 - \sigma_2 + \sigma_3 = -207 \times 10^{-6} P - 258 \times 10^{-6} P + 800 \times 10^{-6} P \\
&= +293 \times 10^{-6} P \\
\sigma_E &= -\sigma_1 - \sigma_2 - \sigma_3 = -207 \times 10^{-6} P - 258 \times 10^{-6} P - 800 \times 10^{-6} P \\
&= -1305 \times 10^{-6} P
\end{align*}
\]

**Largest Permissible Load.** The maximum compressive stress occurs at point \( E \). Recalling that \( \sigma_{al} = 82 \text{ MPa} \), we write

\[
\sigma_{al} = \sigma_E = -82 \text{ MPa} = -1305 \times 10^{-6} P \\
P = 62.8 \text{ kN}
\]
**SAMPLE PROBLEM 4.10**

A couple of magnitude $M_0 = 1.5 \text{ kN} \cdot \text{m}$ acting in a vertical plane is applied to a beam having the Z-shaped cross section shown. Determine (a) the stress at point A, (b) the angle that the neutral axis forms with the horizontal plane. The moments and product of inertia of the section with respect to the $y$ and $z$ axes have been computed and are as follows:

- $I_y = 3.25 \times 10^{-6} \text{ m}^4$
- $I_z = 4.18 \times 10^{-6} \text{ m}^4$
- $I_{yz} = 2.87 \times 10^{-6} \text{ m}^4$

**SOLUTION**

**Principal Axes.** We draw Mohr's circle and determine the orientation of the principal axes and the corresponding principal moments of inertia.

1. **Calculation of Normal Stress at A**
   - The applied couple $M_0$ is resolved into components parallel to the principal axes.
   
   
   $M_x = M_0 \sin \theta_m = 1500 \sin 40.4^\circ = 972 \text{ N} \cdot \text{m}$

   $M_y = M_0 \cos \theta_m = 1500 \cos 40.4^\circ = 1142 \text{ N} \cdot \text{m}$

2. **Stress at A**
   - The perpendicular distances from each principal axis to point A are:
     
     $v_{A,y} = y_A \cos \theta_m + z_A \sin \theta_m = 50 \cos 40.4^\circ + 74 \sin 40.4^\circ = 86.0 \text{ mm}$

     $v_{A,z} = -y_A \sin \theta_m + z_A \cos \theta_m = -50 \sin 40.4^\circ + 74 \cos 40.4^\circ = 23.9 \text{ mm}$

   Considering separately the bending about each principal axis, we note that $M_x$ produces a tensile stress at point A while $M_y$ produces a compressive stress at the same point.

   
   
   $\sigma_x = \frac{M_x v_{A,y}}{I_y} = \frac{972 \text{ N} \cdot \text{m}(0.0239 \text{ m})}{0.819 \times 10^{-6} \text{ m}^4} = +13.87 \text{ MPa}$

   $\sigma_y = \frac{M_y v_{A,z}}{I_z} = \frac{1142 \text{ N} \cdot \text{m}(0.0860 \text{ m})}{6.63 \times 10^{-6} \text{ m}^4} = -14.81 \text{ MPa}$

3. **Neutral Axis.** Using Eq. (4.57), we find the angle $\phi$ that the neutral axis forms with the y axis.

   
   
   $\tan \phi = \frac{I_z}{I_y} \tan \theta_m = \frac{2.87 \times 10^{-6} \text{ m}^4}{4.18 \times 10^{-6} \text{ m}^4} \tan 40.4^\circ = 0.810$

   The angle $\beta$ formed by the neutral axis and the horizontal is:

   
   
   $\beta = \phi - \theta_m = 81.8^\circ - 40.4^\circ = 41.4^\circ$
4.126 through 4.128 The couple \( M \) is applied to a beam of the cross section shown in a plane forming an angle \( \beta \) with the vertical. Determine the stress at:

- (a) point A,
- (b) point B,
- (c) point D.

4.129 through 4.131 The couple \( M \) is applied to a beam of the cross section shown in a plane forming an angle \( \beta \) with the vertical. Determine the stress at:

- (a) point A,
- (b) point B,
- (c) point D.

4.132 The couple \( M \) acts in a vertical plane and is applied to a beam oriented as shown. Determine:

- (a) the angle that the neutral axis forms with the horizontal,
- (b) the maximum tensile stress in the beam.
4.133 and 4.134 The couple \( M \) acts in a vertical plane and is applied to a beam oriented as shown. Determine (a) the angle that the neutral axis forms with the horizontal, (b) the maximum tensile stress in the beam.

![Fig. P4.133](image)

4.135 through 4.137 The couple \( M \) acts in a vertical plane and is applied to a beam oriented as shown. Determine (a) the angle that the neutral axis forms with the horizontal, (b) the maximum tensile stress in the beam.

![Fig. P4.135](image)

![Fig. P4.136](image)

![Fig. P4.137](image)

4.138 and 4.139 The couple \( M \) acts in a vertical plane and is applied to a beam oriented as shown. Determine the stress at point \( A \).

![Fig. P4.138](image)

![Fig. P4.139](image)
4.140 A rigid circular plate of 125-mm radius is attached to a solid 150 x 200-mm rectangular post, with the center of the plate directly above the center of the post. If a 4-kN force P is applied at E with \( \theta = 30^\circ \), determine (a) the stress at point A, (b) the stress at point B, (c) the point where the neutral axis intersects line ABD.

Fig. P4.140

4.141 In Prob. 4.140, determine (a) the value of \( \theta \) for which the stress at D reaches its largest value, (b) the corresponding values of the stress at A, B, C, and D.

4.142 For the loading shown, determine (a) the stress at points A and B, (b) the point where the neutral axis intersects line ABD.

4.143 Solve Prob. 4.142, assuming that the magnitude of the force applied at G is increased from 1.0 kN to 1.6 kN.

4.144 A horizontal load P of magnitude 100 kN is applied to the beam shown. Determine the largest distance a for which the maximum tensile stress in the beam does not exceed 75 MPa.
4.145 An axial load $P$ of magnitude 50 kN is applied as shown to a short section of W150 × 24 rolled-steel member. Determine the largest distance $a$ for which the maximum compressive stress does not exceed 90 MPa.

![Fig. P4.145](image1)

4.146 The Z section shown is subjected to a couple $M_0$ acting in a vertical plane. Determine the largest permissible value of the moment $M_0$ of the couple if the maximum stress is not to exceed 80 MPa. Given: $I_{max} = 2.28 \times 10^{-4} \text{ mm}^4$, $I_{min} = 0.23 \times 10^{-4} \text{ mm}^4$, principal axes 25.7° and 64.3°.

![Fig. P4.146](image2)

4.147 Solve Prob. 4.146 assuming that the couple $M_0$ acts in a horizontal plane.

4.148 A beam having the cross section shown is subjected to a couple $M_0$ that acts in a vertical plane. Determine the largest permissible value of the moment $M_0$ of the couple if the maximum stress in the beam is not to exceed 84 MPa. Given: $I_y = I_z = 4.7 \times 10^6 \text{ mm}^4$, $A = 3064 \text{ mm}^2$, $k_{min} = 25 \text{ mm}$. (Hint: By reason of symmetry, the principal axes form an angle of 45° with the coordinate axes. Use the relations $I_{min} = A^2_{max}$ and $I_{min} + I_{max} = I_y + I_z$.)

![Fig. P4.148](image3)
4.149 Solve Prob. 4.148, assuming that the couple \( M_0 \) acts in a horizontal plane.

4.150 A couple \( M_0 \) acting in a vertical plane is applied to a W310 \( \times \) 23.8 rolled-steel beam, whose web forms an angle \( \theta \) with the vertical. Denoting by \( \sigma_0 \) the maximum stress in the beam when \( \theta = 0 \), determine the angle of inclination \( \theta \) of the beam for which the maximum stress is \( 2\sigma_0 \).

4.151 A beam having the cross section shown is subjected to a couple \( M_0 \) acting in a vertical plane. Determine the largest permissible value of the moment \( M_0 \) of the couple if the maximum stress is not to exceed 100 MPa. Given: \( I_y = I_z = b^2/36 \) and \( I_n = b^2/72 \).

4.152 A beam of unsymmetric cross section is subjected to a couple \( M_0 \) acting in the vertical plane \( xy \). Show that the stress at point \( A \), of coordinates \( y \) and \( z \), is

\[
\sigma_A = -\frac{yI_y - zI_n}{I_I - I_n^2}M_y
\]

where \( I_I \), \( I_n \), and \( I_y \) denote the moments and product of inertia of the cross section with respect to the coordinate axes, and \( M_y \) the moment of the couple.

4.153 A beam of unsymmetric cross section is subjected to a couple \( M_0 \) acting in the horizontal plane \( xz \). Show that the stress at point \( A \), of coordinates \( y \) and \( z \), is

\[
\sigma_A = -\frac{zI_z - yI_x}{I_I - I_x^2}M_y
\]

where \( I_I \), \( I_x \), and \( I_z \) denote the moments and product of inertia of the cross section with respect to the coordinate axes, and \( M_y \) the moment of the couple.
4.154 (a) Show that, if a vertical force $P$ is applied at point $A$ of the section shown, the equation of the neutral axis $BD$ is

$$\left( \frac{k_t}{k_x} \right) x + \left( \frac{z_z}{k_x} \right) s = -1$$

where $k_t$ and $k_x$ denote the radius of gyration of the cross section with respect to the $z$ axis and the $x$ axis, respectively. (b) Further show that, if a vertical force $Q$ is applied at any point located on line $BD$, the stress at point $A$ will be zero.

4.155 (a) Show that the stress at corner $A$ of the prismatic member shown in Fig. P4.155a will be zero if the vertical force $P$ is applied at a point located on the line

$$\frac{x}{b/6} + \frac{s}{h/6} = 1$$

(b) Further show that, if no tensile stress is to occur in the member, the force $P$ must be applied at a point located within the area bounded by the line found in part a and three similar lines corresponding to the condition of zero stress at $B$, $C$, and $D$, respectively. This area, shown in Fig. 4.155b, is known as the kern of the cross section.

**4.15. BENDING OF CURVED MEMBERS**

Our analysis of stresses due to bending has been restricted so far to straight members. In this section we will consider the stresses caused by the application of equal and opposite couples to members that are initially curved. Our discussion will be limited to curved members of uniform cross section possessing a plane of symmetry in which the bending couples are applied, and it will be assumed that all stresses remain below the proportional limit.

If the initial curvature of the member is small, i.e., if its radius of curvature is large compared to the depth of its cross section, a good approximation can be obtained for the distribution of stresses by assuming the member to be straight and using the formulas derived in Secs. 4.3 and 4.4. However, when the radius of curvature and the dimensions of the cross section of the member are of the same order of magnitude, we must use a different method of analysis, which was first introduced by the German engineer E. Winkler (1835–1888).

†See Prob. 4.185.
Consider the curved member of uniform cross section shown in Fig 4.76. Its transverse section is symmetric with respect to the y axis (Fig. 4.76b) and, in its unstressed state, its upper and lower surfaces intersect the vertical xy plane along arcs of circle AB and FG centered at C (Fig. 4.76a).

![Fig. 4.76](a) (b) (c)

We now apply two equal and opposite couples M and M' in the plane of symmetry of the member (Fig. 4.76c). A reasoning similar to that of Sec. 4.3 would show that any transverse plane section containing C will remain plane, and that the various arcs of circle indicated in Fig. 4.76a will be transformed into circular and concentric arcs with a center C' different from C. More specifically, if the couples M and M' are directed as shown, the curvature of the various arcs of circle will increase; that is A'C' < AC. We also note that the couples M and M' will cause the length of the upper surface of the member to decrease (A'B' < AB) and the length of the lower surface to increase (F'G' > FG). We conclude that a neutral surface must exist in the member, the length of which remains constant. The intersection of the neutral surface with the xy plane has been represented in Fig. 4.76a by the arc DE of radius R, and in Fig. 4.76c by the arc D'E' of radius R'. Denoting by θ and θ' the central angles corresponding respectively to DE and D'E', we express the fact that the length of the neutral surface remains constant by writing

\[ Rθ = R'θ' \]  

(4.59)

Considering now the arc of circle JK located at a distance y above the neutral surface, and denoting respectively by r and r' the radius of this arc before and after the bending couples have been applied, we express the deformation of JK as

\[ δ = r'θ' - rθ \]  

(4.60)
Observing from Fig. 4.76 that
\[ r = R - y \quad r' = R' - y \] (4.61)
and substituting these expressions into Eq. (4.60), we write
\[ \delta = (R' - y)\theta' - (R - y)\theta \]
or, recalling Eq. (4.59) and setting \( \theta' - \theta = \Delta \theta \),
\[ \delta = -y \Delta \theta \] (4.62)
The normal strain \( \epsilon_r \) in the elements of \( JK \) is obtained by dividing the deformation \( \delta \) by the original length \( r\theta \) of arc \( JK \). We write
\[ \epsilon_r = \frac{\delta}{r\theta} = -\frac{y \Delta \theta}{r\theta} \]
or, recalling the first of the relations (4.61),
\[ \epsilon_r = -\frac{\Delta \theta y}{\theta (R - y)} \] (4.63)
The relation obtained shows that, while each transverse section remains plane, the normal strain \( \epsilon_r \) does not vary linearly with the distance \( y \) from the neutral surface.

The normal stress \( \sigma_s \) can now be obtained from Hooke's law, \( \sigma_s = E\epsilon_r \), by substituting for \( \epsilon_r \) from Eq. (4.63). We have
\[ \sigma_s = -\frac{E \Delta \theta y}{\theta (R - y)} \] (4.64)
or, alternatively, recalling the first of Eqs. (4.61),
\[ \sigma_s = -\frac{E \Delta \theta R - r}{\theta r} \] (4.65)
Equation (4.64) shows that, like \( \epsilon_r \), the normal stress \( \sigma_s \) does not vary linearly with the distance \( y \) from the neutral surface. Plotting \( \sigma_s \) versus \( y \), we obtain an arc of hyperbola (Fig. 4.77).
In order to determine the location of the neutral surface in the member and the value of the coefficient $E \Delta \theta / \theta$ used in Eqs. (4.64) and (4.65), we now recall that the elementary forces acting on any transverse section must be statically equivalent to the bending couple $M$. Expressing, as we did in Sec. 4.2 for a straight member, that the sum of the elementary forces acting on the section must be zero, and that the sum of their moments about the transverse z axis must be equal to the bending moment $M$, we write the equations

$$\int \sigma_z \, dA = 0$$  \hspace{1cm} (4.1)

and

$$\int (-y \sigma_z) \, dA = M$$  \hspace{1cm} (4.3)

Substituting for $\sigma_z$ from (4.65) into Eq. (4.1), we write

$$\int \frac{E \Delta \theta}{\theta} \frac{R - r}{r} \, dA = 0$$  \hspace{1cm} (4.3')

from which it follows that the distance $R$ from the center of curvature $C$ to the neutral surface is defined by the relation

$$R = \frac{A}{\int \frac{dA}{r}}$$  \hspace{1cm} (4.66)

We note that the value obtained for $R$ is not equal to the distance $\bar{r}$ from $C$ to the centroid of the cross section, since $\bar{r}$ is defined by a different relation, namely,

$$\bar{r} = \frac{1}{A} \int r \, dA$$  \hspace{1cm} (4.67)

We thus conclude that, in a curved member, the neutral axis of a transverse section does not pass through the centroid of that section (Fig. 4.78).† Expressions for the radius $R$ of the neutral surface will be derived for some specific cross-sectional shapes in Example 4.10 and in Probs. 4.207 through 4.209. For convenience, these expressions are shown in Fig. 4.79.

†However, an interesting property of the neutral surface can be noted if we write Eq. (4.66) in the alternative form

$$\frac{1}{R} = \frac{1}{A} \int \frac{1}{r} \, dA$$  \hspace{1cm} (4.66')

Equation (4.66') shows that, if the member is divided into a large number of fibers of cross-sectional area $dA$, the curvature $1/R$ of the neutral surface will be equal to the average value of the curvature $1/r$ of the various fibers.
Fig. 4.79  Radius of neutral surface for various cross-sectional shapes.

Substituting now for $\sigma_x$ from (4.65) into Eq. (4.3), we write

$$\frac{E \Delta \theta}{\theta} \frac{R - r}{r} y \, dA = M$$

or, since $y = R - r$,

$$\frac{E \Delta \theta}{\theta} \int \frac{(R - r)^2}{r} \, dA = M$$

Expanding the square in the integrand, we obtain after reductions

$$\frac{E \Delta \theta}{\theta} \left[ R^2 \int \frac{dA}{r} - 2RA + R^2 A \right] = M$$

Recalling Eqs. (4.66) and (4.67), we note that the first term in the
brackets is equal to $RA$, while the last term is equal to $RA$. We have, therefore,

$$\frac{E \Delta \theta}{\theta} (RA - 2RA + RA) = M$$

and, solving for $E \Delta \theta/\theta$,

$$\frac{E \Delta \theta}{\theta} = \frac{M}{A(\bar{r} - R)} \quad (4.68)$$

Referring to Fig. 4.76, we note that $\Delta \theta > 0$ for $M > 0$. It follows that
$\bar{r} - R > 0$, or $R < \bar{r}$, regardless of the shape of the section. Thus, the
neutral axis of a transverse section is always located between the cen-
troid of the section and the center of curvature of the member (Fig.
4.78). Setting $\bar{r} - R = e$, we write Eq. (4.68) in the form

$$\frac{E \Delta \theta}{\theta} = \frac{M}{Ae} \quad (4.69)$$
Substituting now for $E \Delta \theta/\theta$ from (4.69) into Eqs. (4.64) and (4.65), we obtain the following alternative expressions for the normal stress $\sigma_z$ in a curved beam:

$$\sigma_z = \frac{My}{Ae(R - y)}$$  \hspace{1cm} (4.70)

and

$$\sigma_x = \frac{M(r - R)}{Aer}$$  \hspace{1cm} (4.71)

We should note that the parameter $e$ in the above equations is a small quantity obtained by subtracting two lengths of comparable size, $R$ and $r$. In order to determine $\sigma_x$ with a reasonable degree of accuracy, it is therefore necessary to compute $R$ and $r$ very accurately, particularly when both of these quantities are large, i.e., when the curvature of the member is small. However, as we indicated earlier, it is possible in such a case to obtain a good approximation for $\sigma_x$ by using the formula $\sigma_x = -My/I$ developed for straight members.

Let us now determine the change in curvature of the neutral surface caused by the bending moment $M$. Solving Eq. (4.59) for the curvature $1/R'$ of the neutral surface in the deformed member, we write

$$\frac{1}{R'} = \frac{1}{R} \frac{\theta'}{\theta}$$

or, setting $\theta' = \theta + \Delta \theta$ and recalling Eq. (4.69),

$$\frac{1}{R'} = \frac{1}{R} \left( 1 + \frac{\Delta \theta}{\theta} \right) = \frac{1}{R} \left( 1 + \frac{M}{EIs} \right)$$

from which it follows that the change in curvature of the neutral surface is

$$\frac{1}{R'} - \frac{1}{R} = \frac{M}{EIsR}$$  \hspace{1cm} (4.72)

---

**Example:**

A curved rectangular bar has a mean radius $r = 150$ mm and a cross section of width $b = 60$ mm and depth $h = 36$ mm (Fig. 4.80). Determine the distance $e$ between the centroid and the neutral axis of the cross section.

We first derive the expression for the radius $R$ of the neutral surface. Denoting by $r_1$ and $r_2$, respectively, the inner and

![Fig. 4.80](image-url)
For the bar of Example 4.10, determine the largest tensile and compressive stresses, knowing that the bending moment in the bar is \( M = 900 \text{ N} \cdot \text{m} \).

We use Eq. (4.71) with the given data,
\[
M = 900 \text{ N} \cdot \text{m} \quad A = bh = (60 \text{ mm})(60 \text{ mm}) = 2160 \text{ mm}^2
\]
and the values obtained in Example 4.10 for \( R \) and \( e \),
\[
R = 149.3 \text{ mm} \quad e = 0.7 \text{ mm}
\]
Making first \( r = r_2 = 168 \text{ mm} \) in Eq. (4.71), we write
\[
\sigma_{\text{max}} = \frac{M(r_2 - R)}{Aer_2} = \frac{(900 \text{ N} \cdot \text{m})(0.168 \text{ m} - 149.3 \text{ m})}{(2160 \times 10^{-6} \text{ m}^2)(0.7 \times 10^{-3} \text{ m})(0.168 \text{ m})} = 64.3 \text{ MPa}
\]
Making now \( r = r_1 = 132 \text{ mm} \) in Eq. (4.71), we have
\[
\sigma_{\text{min}} = \frac{M(r_1 - R)}{Aer_1} = \frac{(900 \text{ N} \cdot \text{m})(0.132 \text{ m} - 149.3 \text{ m})}{(2160 \times 10^{-6} \text{ m}^2)(0.7 \times 10^{-3} \text{ m})(0.132 \text{ m})} = -75.4 \text{ MPa}
\]
Remark: Let us compare the values obtained for \( \sigma_{\text{max}} \) and \( \sigma_{\text{min}} \) with the result we would get for a straight bar. Using Eq. (4.15) of Sec. 4.4, we write
\[
\sigma_{\text{max}} = \frac{M e}{I} = \pm \frac{(900 \text{ N} \cdot \text{m})(0.018 \text{ m})}{\frac{1}{12}(0.06 \text{ m})(0.036)^3} = \pm 69.44 \text{ MPa}
\]
SAMPLE PROBLEM 4.11

A machine component has a T-shaped cross section and is loaded as shown. Knowing that the allowable compressive stress is 50 MPa, determine the largest force $P$ that can be applied to the component.

**SOLUTION**

**Centroid of the Cross Section.** We locate the centroid $D$ of the cross section

<table>
<thead>
<tr>
<th>$A_{p}$ mm$^2$</th>
<th>$r_{x}$ mm</th>
<th>$I_{x}$ $A_{p}$ mm$^4$</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td></td>
<td></td>
</tr>
<tr>
<td>(20)(80) = 1600</td>
<td>40</td>
<td>$64 \times 10^3$</td>
</tr>
<tr>
<td>(50)(20) = 1000</td>
<td>70</td>
<td>$58 \times 10^3$</td>
</tr>
<tr>
<td>$\Sigma A_{p}$ = 2400</td>
<td>$\Sigma I_{x}A_{p}$ = 120 $\times 10^6$</td>
<td></td>
</tr>
</tbody>
</table>

Force and Couple at $D$. The internal forces in section $a-a$ are equivalent to a force $P$ acting at $D$ and a couple $M$ of moment

$$M = P(50 \text{ mm} + 60 \text{ mm}) = (0.11 \text{ m})P$$

Superposition. The centric force $P$ causes a uniform compressive stress on section $a-a$. The bending couple $M$ causes a varying stress distribution [Eq. (4.71)]. We note that the couple $M$ tends to increase the curvature of the member and is therefore positive (cf. Fig. 4.76). The total stress at a point of section $a-a$ located at distance $r$ from the center of curvature $C$ is

$$\sigma = \frac{P}{A} + \frac{M(r-R)}{Aer}$$

**Radius of Neutral Surface.** We now determine the radius $R$ of the neutral surface by using Eq. (4.66).

$$R = A \frac{d\sigma}{dr} = \frac{2400 \text{ mm}^3}{\int_{r_{l}}^{r_{h}} r (80 \text{ mm}) \, dr + \int_{r_{l}}^{r_{h}} (20 \text{ mm}) \, dr}$$

$$= \frac{2400}{80 \ln \frac{80}{50} + 20 \ln \frac{50}{30}} = 45.61 \text{ mm}$$

We also compute: $\epsilon = \frac{r}{R} - R = 0.05000 \text{ m} - 0.04561 \text{ m} = 0.00439 \text{ m}$

**Allowable Load.** We observe that the largest compressive stress, will occur at point $A$ where $r = 0.030 \text{ m}$. Recalling that $\sigma_{m} = 50 \text{ MPa}$ and using Eq. (1), we write

$$-50 \times 10^6 \text{ Pa} = -\left( \frac{P}{2.4 \times 10^{-3} \text{ m}} \right) + \frac{(0.110 \text{ P}(0.030 \text{ m} - 0.04561 \text{ m}))}{(2.4 \times 10^{-3} \text{ m})(0.0439 \text{ m})(0.030 \text{ m})}$$

$$-50 \times 10^6 = -417P - 5432P$$

$P = 8.55 \text{ kN}$
4.156 For the curved bar shown, determine the stress at point A when
(a) \( h = 50 \) mm, (b) \( h = 60 \) mm.

4.157 For the curved bar shown, determine the stress at points A and B
when \( h = 55 \) mm.

4.158 For the curved bar and loading shown, determine the stress points
A and B when \( r_1 = 40 \) mm.

4.159 For the curved bar and loading shown, determine the stress point
A when (a) \( r_1 = 30 \) mm, (b) \( r_1 = 50 \) mm.

4.160 The curved portion of the bar shown has an inner radius of 20 mm.
Knowing that the line of action of the 3-kN force is located at a distance
\( a = 60 \) mm from the vertical plane containing the center of curvature of the
bar, determine the largest compressive stress in the bar.

4.161 Knowing that the allowable stress in the bar is 150 MPa, determine
the largest permissible distance \( a \) from the line of action of the 3-kN force
to the vertical plane containing the center of curvature of the bar.
4.162 Steel links having the cross section shown are available with different central angles $\beta$. Knowing that the allowable stress is 100 MPa, determine the largest force $P$ that can be applied to a link for which $\beta = 90^\circ$.

![Figure P4.162](image)

4.163 Solve Prob. 4.162, assuming that $\beta = 60^\circ$.

4.164 For the split ring shown, determine the stress at (a) point $A$, (b) point $B$.

![Figure P4.164](image)

4.165 and 4.166 Knowing that $M = 20 \text{kN} \cdot \text{m}$, determine the stress at (a) point $A$, (b) point $B$.

![Figure P4.165](image)  ![Figure P4.166](image)
4.167 Three plates are welded together to form the curved beam shown. For the given loading, determine the distance $e$ between the neutral axis and the centroid of the cross section.

![Diagram of a curved beam with labeled dimensions](image)

Fig. P4.167 and P4.168

4.168 Three plates are welded together to form the curved beam shown. For $M = 900 \text{ N} \cdot \text{m}$, determine the stress at (a) point $A$, (b) point $B$, (c) the centroid of the cross section.

4.169 The bar shown has a circular cross section of 15-mm diameter. Knowing that $a = 30 \text{ mm}$, determine the stress at (a) point $A$, (b) point $B$.

![Diagram of a bar with forces and labeled dimensions](image)

Fig. P4.169 and P4.170

4.170 The bar shown has a circular cross section of 15-mm diameter. Knowing that the allowable stress is 55 MPa, determine the largest permissible distance $a$ from the line of action of the 200-N forces to the plane containing the center of curvature of the bar.

4.171 The split ring shown has an inner radius $r_1 = 20 \text{ mm}$ and a circular cross section of diameter $d = 32 \text{ mm}$. For the loading shown, determine the stress at (a) point $A$, (b) point $B$.

4.172 The split ring shown has an inner radius $r_1 = 16 \text{ mm}$ and a circular cross section of diameter $d = 32 \text{ mm}$. For the loading shown, determine the stress at (a) point $A$, (b) point $B$.

![Diagram of a split ring with forces and labeled dimensions](image)

Fig. P4.171 and P4.172
4.173 Knowing that the machine component shown has a trapezoidal cross section with \( a = 90 \text{ mm} \) and \( b = 62 \text{ mm} \), determine the stress at (a) point A, (b) point B.

![Diagram of trapezoidal cross section with 90 N·m moment](image)

4.174 Knowing that the machine component shown has a trapezoidal cross section with \( a = 62 \text{ mm} \) and \( b = 90 \text{ mm} \), determine the stress at (a) point A, (b) point B.

4.175 For the crane hook shown, determine the largest tensile stress in section a-a.

![Diagram of crane hook with 15 kN load](image)

4.176 For the curved beam and loading shown, determine the stress at (a) point A, (b) point B.

![Diagram of curved beam with 350 N·m moment](image)
4.177 and 4.178 Knowing that $M = 560 \text{ N} \cdot \text{m}$, determine the stress at (a) point $A$, (b) point $B$.

![Fig. P4.177](image)

4.179 Show that if the cross section of a curved beam consists of two or more rectangles, the radius $R$ of the neutral surface can be expressed as

$$R = \frac{A}{\ln \left( \frac{r_2}{r_1} \cdot \frac{r_2}{r_3} \cdot \frac{r_4}{r_1} \right)}$$

where $A$ is the total area of the cross section.

4.180 through 4.182 Using Eq. (4.66), derive the expression for $R$ given in Fig. 4.79 for

4.180 A circular cross section.
4.181 A trapezoidal cross section.
4.182 A triangular cross section.

4.183 For a curved bar of rectangular cross section subjected to a bending couple $M$, show that the radius stress at the neutral surface is

$$\sigma_r = \frac{M}{Ac} \left( 1 - \frac{r_1}{R} - \ln \left( \frac{R}{r_1} \right) \right)$$

and compare the value of $\sigma_r$, for the curved bar of Examples 4.10 and 4.11. (Hint: consider the free-body diagram of the portion of the beam located above the neutral surface.)

![Fig. P4.179](image)
This chapter was devoted to the analysis of members in pure bending. That is, we considered the stresses and deformations in members subjected to equal and opposite couples $M$ and $M'$ acting in the same longitudinal plane (Fig. 4.1).

We first studied members possessing a plane of symmetry and subjected to couples acting in that plane. Considering possible deformations of the member, we proved that transverse sections remain plane as a member is deformed [Sec. 4.3]. We then noted that a member in pure bending has a neutral surface along which normal strains and stresses are zero and that the longitudinal normal strain $\varepsilon_x$ varies linearly with the distance $y$ from the neutral surface:

$$\varepsilon_x = \frac{y}{\rho}$$ \hspace{1cm} (4.8)

where $\rho$ is the radius of curvature of the neutral surface (Fig. 4.12a). The intersection of the neutral surface with a transverse section is known as the neutral axis of the section.

For members made of a material that follows Hooke's law [Sec. 4.4], we found that the normal stress $\sigma_x$ varies linearly with the distance from the neutral axis (Fig. 4.13). Denoting by $\sigma_m$ the maximum stress, we wrote

$$\sigma_x = -\frac{\rho}{c} \sigma_m$$ \hspace{1cm} (4.12)

where $c$ is the largest distance from the neutral axis to a point in the section.

By setting the sum of the elementary forces, $\sigma_x dA$, equal to zero, we proved that the neutral axis passes through the centroid of the cross section of a member in pure bending. Then by setting the sum of the moments of the elementary forces equal to the bending moment, we derived the elastic flexure formula for the maximum normal stress

$$\sigma_m = \frac{Mc}{I}$$ \hspace{1cm} (4.15)

where $I$ is the moment of inertia of the cross section with respect to the neutral axis. We also obtained the normal stress at any distance $y$ from the neutral axis:

$$\sigma_x = -\frac{My}{I}$$ \hspace{1cm} (4.16)
Noting that $I$ and $c$ depend only on the geometry of the cross section, we introduced the elastic section modulus

$$S = \frac{I}{c} \tag{4.17}$$

and then used the section modulus to write an alternative expression for the maximum normal stress:

$$\sigma_m = \frac{M}{S} \tag{4.18}$$

Recalling that the curvature of a member is the reciprocal of its radius of curvature, we expressed the curvature of the member as

$$\frac{1}{\rho} = \frac{M}{EI} \tag{4.21}$$

In Sec. 4.5, we completed our study of the bending of homogeneous members possessing a plane of symmetry by noting that deformations occur in the plane of a transverse cross section and result in anticlastic curvature of the members.

Next we considered the bending of members made of several materials with different moduli of elasticity [Sec. 4.6]. While transverse sections remain plane, we found that, in general, the neutral axis does not pass through the centroid of the composite cross section (Fig. 4.24). Using the ratio of the moduli of elasticity of the materials, we obtained a transformed section corresponding to an equivalent member made entirely of one material. We then used the methods previously developed to determine the stresses in this equivalent homogeneous member (Fig. 4.26) and then again used the ratio of the moduli of elasticity to determine the stresses in the composite beam [Sample Probs. 4.3 and 4.4].

In Sec. 4.7, stress concentrations that occur in members in pure bending were discussed and charts giving stress concentration factors for flat bars with fillets and grooves were presented in Figs. 4.31 and 4.32.
We next investigated members made of materials that do not follow Hooke's law [Sec. 4.8]. A rectangular beam made of an elasto-plastic material (Fig. 4.39) was analyzed as the magnitude of the bending moment was increased. The maximum elastic moment $M_y$ occurred when yielding was initiated in the beam (Fig. 4.40). As the bending moment was further increased, plastic zones developed and the size of the elastic core of the member decreased [Sec. 4.9]. Finally the beam became fully plastic and we obtained the maximum or plastic moment $M_p$. In Sec. 4.11, we found that permanent deformations and residual stresses remain in a member after the loads that caused yielding have been removed.

We considered the stresses in members loaded eccentrically in a plane of symmetry. Our analysis made use of methods developed earlier. We replaced the eccentric load by a force-couple system located at the centroid of the cross section (Fig. 4.48b) and then superposed stresses due to the centric load and the bending couple (Fig. 4.51):

$$\sigma_x = \frac{P}{A} - \frac{M_y}{I}$$

(4.50)
The bending of members of unsymmetric cross section was considered next (Sec. 4.13). We found that the flexure formula may be used, provided that the couple vector \( \mathbf{M} \) is directed along one of the principal centroidal axes of the cross section. When necessary we solved \( \mathbf{M} \) into components along the principal axes and superposed the stresses due to the component couples (Figs. 4.60 and 4.61).

\[
\sigma_x = -\frac{M_y y + M_z z}{I_y} \tag{4.55}
\]

For the couple \( \mathbf{M} \) shown in Fig. 4.65, we determined the orientation of the neutral axis by writing

\[
\tan \theta = \frac{I_x}{I_y} \tan \theta \tag{4.57}
\]

The general case of eccentric axial loading was considered in Sec. 4.14, where we again replaced the load by a force-couple system located at the centroid. We then superposed the stresses due to the centric load and two component couples directed along the principal axes:

\[
\sigma_x = \frac{P}{A} - \frac{M_y y + M_z z}{I_y} \tag{4.58}
\]

The chapter concluded with the analysis of stresses in curved members (Fig. 4.76a). While transverse sections remain plane when the member is subjected to bending, we found that the stresses do not vary linearly and the neutral surface does not pass through the centroid of the section. The distance \( R \) from the center of curvature of the member to the neutral surface was found to be

\[
R = \frac{A}{\frac{dA}{d\theta}} \tag{4.66}
\]

where \( A \) is the area of the cross section. The normal stress at a distance \( y \) from the neutral surface was expressed as

\[
\sigma_x = -\frac{My}{Ae(R - y)} \tag{4.70}
\]

where \( M \) is the bending moment and \( e \) the distance from the centroid of the section to the neutral surface.
4.184 A vertical force $P$ of magnitude 80 kN is applied at a point $C$ located on the axis of symmetry of the cross section of a short column. Knowing that $y = 125$ mm, determine (a) the stress at point $A$, (b) the stress at point $B$, (c) the location of the neutral axis.

Fig. P4.184 and P4.185

4.185 A vertical force $P$ of magnitude 80 kN is applied at a point $C$ located on the axis of symmetry of the cross section of a short column. Determine the range of values of $y$ for which tensile stresses do not occur in the column.

4.186 Determine the stress at points $A$ and $B$, (a) for the loading shown, (b) if the 60-kN loads are applied at points 1 and 2 only.

Fig. P4.186
4.187 Straight rods of 8-mm diameter and 60-m length are sometimes used to clear underground conduits of obstructions or to thread wires through a new conduit. The rods are made of high-strength steel and, for storage and transportation, are wrapped on spools of 1.5-m diameter. Assuming that the yield strength is not exceeded, determine (a) the maximum stress in a rod, when the rod, which was initially straight, is wrapped on a spool, (b) the corresponding bending moment in the rod. Use $E = 200$ GPa.

![Fig. P4.187](image)

4.188 A couple $M$ will be applied to a beam of rectangular cross section that is to be sawed from a log of circular cross section. Determine the ratio $d/b$ for which (a) the maximum stress $\sigma_m$ will be as small as possible, (b) the radius of curvature of the beam will be maximum.

4.189 A copper strip ($E = 105$ GPa) and an aluminum strip ($E = 75$ GPa) are bonded together to form the composite bar shown. Knowing that the bar is bent about a horizontal axis by a couple of moment $35$ N $\cdot$ m, determine the maximum stress in (a) the aluminum strip, (b) the copper strip.

![Fig. P4.189](image)

4.190 Three $120 \times 10$-mm steel plates have been welded together to form the beam shown. Assuming that the steel is elastoplastic with $E = 200$ GPa and $\sigma_y = 300$ MPa, determine (a) the bending moment for which the plastic zones at the top and bottom of the beam are 40 mm thick, (b) the corresponding radius of curvature of the beam.

![Fig. P4.190](image)
4.191 and 4.192 Two W100 × 19.3 rolled sections are welded together as shown. Knowing that for the steel alloy used $\sigma_y = 250$ MPa and $\sigma_U = 400$ MPa and using a factor of safety of 3.0, determine the largest couple that can be applied when the assembly is bent about the $z$ axis.

![Fig. P4.191](image)

![Fig. P4.192](image)

4.193 The couple $M$ is applied to a beam of the cross section shown in a plane forming an angle $\beta$ with the vertical. Determine the stress at (a) point $A$, (b) point $B$, (c) point $D$.

![Fig. P4.193](image)

![Fig. P4.194](image)

4.194 Show that, if a solid rectangular beam is bent by a couple applied in a plane containing one diagonal of the rectangular cross section, the neutral axis will lie along the other diagonal.

4.195 The curved bar shown has a cross section of 40 × 60 mm and an inner radius $r_i = 15$ mm. For the loading shown, determine the largest tensile and compressive stresses in the bar.

![Fig. P4.195](image)
The following problems are designed to be solved with a computer.

**4.C1** Two aluminum strips and a steel strip are to be bonded together to form a composite member of width \( b = 60\) mm and depth \( h = 40\) mm. The modulus of elasticity is 200 GPa for the steel and 75 GPa for the aluminum. Knowing that \( M = 1500\) N\(\cdot\)m, write a computer program to calculate the maximum stress in the aluminum and in the steel for values of \( a \) from 0 to 20 mm using 2-mm increments. Using appropriate smaller increments, determine (a) the largest stress that can occur in the steel, (b) the corresponding value of \( a \).

**4.C2** A beam of the cross section shown, made of a steel that is assumed to be elastoplastic with a yield strength \( \sigma_Y \) and a modulus of elasticity \( E \), is bent about the x axis. (a) Denoting by \( y \) the half thickness of the elastic core, write a computer program to calculate the bending moment \( M \) and the radius of curvature \( p \) for values of \( y \) from \( \frac{1}{2}d \) to \( \frac{1}{4}d \) using decrements equal to \( \frac{1}{4}d \). Neglect the effect of fillets. (b) Use this program to solve Prob. 4.190.

**4.C3** A 900 N\(\cdot\)m couple \( M \) is applied to a beam of the cross section shown in a plane forming an angle \( \beta \) with the vertical. Noting that the centroid of the cross section is located at \( C \) and that the \( y \) and \( z \) axes are principal axes, write a computer program to calculate the stress at \( A, B, C, \) and \( D \) for values of \( \beta \) from 0 to 180° using 10° increments. (Given: \( I_y = 2.59 \times 10^6\) mm\(^4\) and \( I_z = 0.62 \times 10^6\) mm\(^4\).)
4.C4 Couples of moment \( M = 2 \text{kN} \cdot \text{m} \) are applied as shown to a curved bar having a rectangular cross section with \( h = 100 \text{mm} \) and \( b = 25 \text{mm} \). Write a computer program and use it to calculate the stresses at points A and B for values of the ratio \( r/h \) from 10 to 1 using decrements of 1, and from 1 to 0.1 using decrements of 0.1. Using appropriate smaller increments, determine the ratio \( r/h \) for which the maximum stress in the curved bar is 50 percent larger than the maximum stress in a straight bar of the same cross section.

4.C5 The couple \( M \) is applied to a beam of the cross section shown.
(a) Write a computer program that can be used to calculate the maximum tensile and compressive stresses in the beam. (b) Use this program to solve Probs. 4.7, 4.8, and 4.9.

4.C6 A solid rod of radius \( c = 30 \text{mm} \) is made of a steel that is assumed to be elastoplastic with \( E = 200 \text{GPa} \) and \( \sigma_Y = 290 \text{MPa} \). The rod is subjected to a couple of moment \( M \) that increases from zero to the maximum elastic moment \( M_E \) and then to the plastic moment \( M_P \). Denoting by \( y \) the half thickness of the elastic core, write a computer program and use it to calculate the bending moment \( M \) and the radius of curvature \( \rho \) for values of \( y \) from 30 mm to 0 using 5-mm decrements. (Hint: Divide the cross section into 80 horizontal elements of 1-mm height.)

4.C7 The machine element of Prob. 4.178 is to be redesigned by removing part of the triangular cross section. It is believed that the removal of a small triangular area of width \( a \) will lower the maximum stress in the element. In order to verify this design concept, write a computer program to calculate the maximum stress in the element for values of \( a \) from 0 to 25 mm using 2.5-mm increments. Using appropriate smaller increments, determine the distance \( a \) for which the maximum stress is as small as possible and the corresponding value of the maximum stress.
The beams supporting the multiple overhead cranes system shown in this picture are subjected to transverse loads causing the beams to bend. The normal stresses resulting from such loadings will be determined in this chapter.
5.1. INTRODUCTION

This chapter and most of the next one will be devoted to the analysis and the design of beams, i.e., structural members supporting loads applied at various points along the member. Beams are usually long, straight prismatic members, as shown in the photo on the previous page. Steel and aluminum beams play an important part in both structural and mechanical engineering. Timber beams are widely used in home construction (Fig. 5.1). In most cases, the loads are perpendicular to the axis of the beam. Such a transverse loading causes only bending and shear in the beam. When the loads are not at a right angle to the beam, they also produce axial forces in the beam.

The transverse loading of a beam may consist of concentrated loads $P_1, P_2, \ldots$, expressed in newtons or kilonewtons (Fig. 5.2a), of a distributed load $w$, expressed in N/m, kN/m (Fig. 5.2b), or of a combination of both. When the load $w$ per unit length has a constant value over part of the beam (as between $A$ and $B$ in Fig. 5.2b), the load is said to be uniformly distributed over that part of the beam.

Beams are classified according to the way in which they are supported. Several types of beams frequently used are shown in Fig. 5.3. The distance $L$ shown in the various parts of the figure is called the span. Note that the reactions at the supports of the beams in parts $a$, $b$, and $c$ of the figure involve a total of only three unknowns and, therefore, can be determined by
the methods of statics. Such beams are said to be \textit{statically determinate} and will be discussed in this chapter and the next. On the other hand, the reactions at the supports of the beams in parts \(d, e,\) and \(f\) of Fig. 5.3 involve more than three unknowns and cannot be determined by the methods of statics alone. The properties of the beams with regard to their resistance to deformations must be taken into consideration. Such beams are said to be \textit{statically indeterminate} and their analysis will be postponed until Chap. 9, where deformations of beams will be discussed.

Sometimes two or more beams are connected by hinges to form a simple continuous structure. Two examples of beams hinged at a point \(H\) are shown in Fig. 5.4. It will be noted that the reactions at the supports involve four unknowns and cannot be determined from the free-body diagram of the two-beam system. They can be determined, however, by considering the free-body diagram of each beam separately; six unknowns are involved (including two force components at the hinge), and six equations are available.

It was shown in Sec. 4.1 that if we pass a section through a point \(C\) of a cantilever beam supporting a concentrated load \(P\) at its end (Fig. 4.6), the internal forces in the section are found to consist of a shear force \(P'\) equal and opposite to the load \(P\) and a bending couple \(M\) of moment equal to the moment of \(P\) about \(C\). A similar situation prevails for other types of supports and loadings. Consider, for example, a simply supported beam \(AB\) carrying two concentrated loads and a uniformly distributed load (Fig. 5.5a). To determine the internal forces in a section through point \(C\) we first draw the free-body diagram of the entire beam to obtain the reactions at the supports (Fig. 5.5b). Passing a section through \(C\), we then draw the free-body diagram of \(AC\) (Fig. 5.5c), from which we determine the shear force \(V\) and the bending couple \(M\).

The bending couple \(M\) creates \textit{normal stresses} in the cross section, while the shear force \(V\) creates \textit{shearing stresses} in that section. In most cases the dominant criterion in the design of a beam for strength is the maximum value of the normal stress in the beam. The determination of the normal stresses in a beam will be the subject of this chapter, while shearing stresses will be discussed in Chap. 6.

Since the distribution of the normal stresses in a given section depends only upon the value of the bending moment \(M\) in that section and the geometry of the section,\footnote{It is assumed that the distribution of the normal stresses in a given cross section is not affected by the deformations caused by the shearing stresses. This assumption will be verified in Sec. 6.5.} the elastic flexure formulas derived in Sec. 4.4 can be used to determine the maximum stress, as well as the stress at any given point, in the section. We write:

\[
\sigma_n = \frac{|M|c}{I} \quad \sigma_s = -\frac{My}{I} \quad (5.1, 5.2)
\]

where \(I\) is the moment of inertia of the cross section with respect to a centroidal axis perpendicular to the plane of the couple, \(y\) is the distance from the neutral surface, and \(c\) is the maximum value of that distance (Fig. 4.13). We also recall from Sec. 4.4 that, introducing the

\footnote{We recall from Sec. 4.2 that \(M\) can be positive or negative, depending upon whether the convexity of the beam at the point considered faces upward or downward. Thus, in the case considered here of a transverse loading, the sign of \(M\) can vary along the beam. On the other hand, \(\sigma_n\) is a positive quantity, the absolute value of \(M\) is used in Eq. (5.1).}
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elastic section modulus \( S = \frac{l}{c} \) of the beam, the maximum value \( \sigma_m \) of the normal stress in the section can be expressed as

\[
\sigma_m = \frac{|M|}{S}
\]

(5.3)

The fact that \( \sigma_m \) is inversely proportional to \( S \) underlines the importance of selecting beams with a large section modulus. Section moduli of various rolled-steel shapes are given in Appendix C, while the section modulus of a rectangular shape can be expressed, as shown in Sec. 4.4, as

\[
S = \frac{1}{6} bh^2
\]

(5.4)

where \( b \) and \( h \) are, respectively, the width and the depth of the cross section.

Equation (5.3) also shows that, for a beam of uniform cross section, \( \sigma_m \) is proportional to \( |M| \); Thus, the maximum value of the normal stress in the beam occurs in the section where \( |M| \) is largest. It follows that one of the most important parts of the design of a beam for a given loading condition is the determination of the location and magnitude of the largest bending moment.

This task is made easier if a bending-moment diagram is drawn, i.e., if the value of the bending moment \( M \) is determined at various points of the beam and plotted against the distance \( x \) measured from one end of the beam. It is further facilitated if a shear diagram is drawn at the same time by plotting the shear \( V \) against \( x \).

The sign convention to be used to record the values of the shear and bending moment will be discussed in Sec. 5.2. The values of \( V \) and \( M \) will then be obtained at various points of the beam by drawing free-body diagrams of successive portions of the beam. In Sec. 5.3 relations among load, shear, and bending moment will be derived and used to obtain the shear and bending-moment diagrams. This approach facilitates the determination of the largest absolute value of the bending moment and, thus, the determination of the maximum normal stress in the beam.

In Sec. 5.4 you will learn to design a beam for bending, i.e., so that the maximum normal stress in the beam will not exceed its allowable value. As indicated earlier, this is the dominant criterion in the design of a beam.

Another method for the determination of the maximum values of the shear and bending moment, based on expressing \( V \) and \( M \) in terms of singularity functions, will be discussed in Sec. 5.5. This approach lends itself well to the use of computers and will be expanded in Chap. 9 to facilitate the determination of the slope and deflection of beams.

Finally, the design of nonprismatic beams, i.e., beams with a variable cross section, will be discussed in Sec. 5.6. By selecting the shape and size of the variable cross section so that its elastic section modulus \( S = \frac{l}{c} \) varies along the length of the beam in the same way as \( |M| \), it is possible to design beams for which the maximum normal stress in each section is equal to the allowable stress of the material. Such beams are said to be of constant strength.
5.2. SHEAR AND BENDING-MOMENT DIAGRAMS

As indicated in Sec. 5.1, the determination of the maximum absolute values of the shear and of the bending moment in a beam are greatly facilitated if \( V \) and \( M \) are plotted against the distance \( x \) measured from one end of the beam. Besides, as you will see in Chap. 9, the knowledge of \( M \) as a function of \( x \) is essential to the determination of the deflection of a beam.

In the examples and sample problems of this section, the shear and bending-moment diagrams will be obtained by determining the values of \( V \) and \( M \) at selected points of the beam. These values will be found in the usual way, i.e., by passing a section through the point where they are to be determined (Fig. 5.6a) and considering the equilibrium of the portion of beam located on either side of the section (Fig. 5.6b). Since the shear forces \( V \) and \( V' \) have opposite senses, recording the shear at point \( C \) with an up or down arrow would be meaningless, unless we indicated at the same time which of the free bodies \( AC \) and \( CB \) we are considering. For this reason, the shear \( V \) will be recorded with a sign: a plus sign if the shearing forces are directed as shown in Fig. 5.6b, and a minus sign otherwise. A similar convention will apply for the bending moment \( M \). It will be considered as positive if the bending couples are directed as shown in that figure, and negative otherwise.

Summarizing the sign conventions we have presented, we state:

The shear \( V \) and the bending moment \( M \) at a given point of a beam are said to be positive when the internal forces and couples acting on each portion of the beam are directed as shown in Fig. 5.7a.

These conventions can be more easily remembered if we note that:

1. The shear at any given point of a beam is positive when the external forces (loads and reactions) acting on the beam tend to shear off the beam at that point as indicated in Fig. 5.7b.
2. The bending moment at any given point of a beam is positive when the external forces acting on the beam tend to bend the beam at that point as indicated in Fig. 5.7c.

It is also of help to note that the situation described in Fig. 5.7, in which the values of the shear and of the bending moment are positive, is precisely the situation that occurs in the left half of a simply supported beam carrying a single concentrated load at its midpoint. This particular case is fully discussed in the next example.

\[ \begin{align*}
V' & \quad M' \\
\text{(positive shear and positive bending moment)}
\end{align*} \]

\[ \begin{align*}
V & \quad M \\
\text{(positive shear)}
\end{align*} \]

\[ \begin{align*}
V' & \quad M' \\
\text{(positive bending moment)}
\end{align*} \]

†Note that this convention is the same that we used earlier in Sec. 4.2.
Draw the shear and bending-moment diagrams for a simply supported beam $AB$ of span $L$ subjected to a single concentrated load $P$ at its midpoint $C$ (Fig. 5.8).

We first determine the reactions at the supports from the free-body diagram of the entire beam (Fig. 5.9a); we find that the magnitude of each reaction is equal to $P/2$.

Next we cut the beam at a point $D$ between $A$ and $C$ and draw the free-body diagrams of $AD$ and $DB$ (Fig. 5.9b). Assuming that shear and bending moment are positive, we direct the internal forces $V$ and $V'$ and the internal couples $M$ and $M'$ as indicated in Fig. 5.7a. Considering the free body $AD$ and writing that the sum of the vertical components and the sum of the moments about $D$ of the forces acting on the free body are zero, we find $V = \frac{P}{2}$ and $M = \frac{Px}{2}$. Both the shear and the bending moment are therefore positive; this may be checked by observing that the reaction at $A$ tends to shear off and to bend the beam at $D$ as indicated in Figs. 5.7b and c. We now plot $V$ and $M$ between $A$ and $C$ (Figs. 5.9d and e); the shear has a constant value $V = \frac{P}{2}$, while the bending moment increases linearly from $M = 0$ at $x = 0$ to $M = PL/4$ at $x = L/2$.

Cutting, now, the beam at a point $E$ between $C$ and $B$ and considering the free body $EB$ (Fig. 5.9c), we write that the sum of the vertical components and the sum of the moments about $E$ of the forces acting on the free body are zero. We obtain $V = \frac{-P}{2}$ and $M = P(L - x)/2$. The shear is therefore negative and the bending moment positive; this can be checked by observing that the reaction at $B$ bends the beam at $E$ as indicated in Fig. 5.7c but tends to shear it off in a manner opposite to that shown in Fig. 5.7b. We can complete, now, the shear and bending-moment diagrams of Figs. 5.9d and e, the shear has a constant value $V = \frac{-P}{2}$ between $C$ and $B$, while the bending moment decreases linearly from $M = PL/4$ at $x = L/2$ to $M = 0$ at $x = L$. 
We note from the foregoing example that, when a beam is subjected only to concentrated loads, the shear is constant between loads and the bending moment varies linearly between loads. In such situations, therefore, the shear and bending-moment diagrams can easily be drawn, once the values of $V$ and $M$ have been obtained at sections selected just to the left and just to the right of the points where the loads and reactions are applied (see Sample Prob. 5.1).

**Example Prob. 5.2**

Draw the shear and bending-moment diagrams for a cantilever beam $AB$ of span $L$ supporting a uniformly distributed load $w$ (Fig. 5.10).

We cut the beam at a point $C$ between $A$ and $B$ and draw the free-body diagram of $AC$ (Fig. 5.11a), directing $V$ and $M$ as indicated in Fig. 5.7a. Denoting by $x$ the distance from $A$ to $C$ and replacing the distributed load over $AC$ by its resultant $wx$ applied at the midpoint of $AC$, we write

\[ + \sum F_y = 0: \quad -wx - V = 0 \quad V = -wx \]

\[ + \sum M_C = 0: \quad \left( \frac{1}{2} x \right) M = 0 \quad M = \frac{1}{2} wx^2 \]

We note that the shear diagram is represented by an oblique straight line (Fig. 5.11b) and the bending-moment diagram by a parabola (Fig. 5.11c). The maximum values of $V$ and $M$ both occur at $B$, where we have

\[ V_B = -wx \quad M_B = -\frac{1}{2} wx^2 \]

\[ V_B = -wL \quad M_B = -\frac{1}{2} wL^2 \]
SAMPLE PROBLEM 5.1

For the timber beam and loading shown, draw the shear and bending-moment diagrams and determine the maximum normal stress due to bending.

**SOLUTION**

**Reactions.** Considering the entire beam as a free body, we find

\[ R_s = 40 \text{ kN} \uparrow \quad R_o = 14 \text{ kN} \uparrow \]

**Shear and Bending-Moment Diagrams.** We first determine the internal forces just to the right of the 20-kN load at A. Considering the stub of beam to the left of section 1 as a free body and assuming \( V \) and \( M \) to be positive (according to the standard convention), we write

\[ +\Sigma F_y = 0: \quad -20 \text{ kN} - V_1 = 0 \quad V_1 = -20 \text{ kN} \]

\[ +\Sigma M_1 = 0: \quad (20 \text{ kN})(0 \text{ m}) + M_1 = 0 \quad M_1 = 0 \]

We next consider as a free body the portion of beam to the left of section 2 and write

\[ +\Sigma F_y = 0: \quad -20 \text{ kN} - V_2 = 0 \quad V_2 = -20 \text{ kN} \]

\[ +\Sigma M_2 = 0: \quad (20 \text{ kN})(2.5 \text{ m}) + M_2 = 0 \quad M_2 = -50 \text{ kN} \cdot \text{m} \]

The shear and bending moment at sections 3, 4, 5, and 6 are determined in a similar way from the free-body diagrams shown. We obtain

\[ V_3 = +26 \text{ kN} \quad M_3 = -50 \text{ kN} \cdot \text{m} \]

\[ V_4 = +26 \text{ kN} \quad M_4 = +28 \text{ kN} \cdot \text{m} \]

\[ V_5 = -14 \text{ kN} \quad M_5 = +28 \text{ kN} \cdot \text{m} \]

\[ V_6 = -14 \text{ kN} \quad M_6 = 0 \]

For several of the latter sections, the results may be more easily obtained by considering as a free body the portion of the beam to the right of the section. For example, for the portion of the beam to the right of section 4, we have

\[ +\Sigma F_y = 0: \quad V_4 - 40 \text{ kN} + 14 \text{ kN} = 0 \quad V_4 = +26 \text{ kN} \]

\[ +\Sigma M_4 = 0: \quad -M_4 + (14 \text{ kN})(2 \text{ m}) = 0 \quad M_4 = +28 \text{ kN} \cdot \text{m} \]

We can now plot the six points shown on the shear and bending-moment diagrams. As indicated earlier in this section, the shear is of constant value between concentrated loads, and the bending moment varies linearly; we obtain therefore the shear and bending-moment diagrams shown.

**Maximum Normal Stress.** It occurs at B, where \(|M|\) is largest. We use Eq. (5.4) to determine the section modulus of the beam:

\[ S = \frac{1}{6} bh^2 = \frac{1}{6} (0.080 \text{ m})(0.250 \text{ m})^2 = 833.33 \times 10^{-6} \text{ m}^3 \]

Substituting this value and \(|M| = |M_s| = 50 \times 10^3 \text{ N} \cdot \text{m}| into Eq. (5.3):

\[ \sigma_{m} = \frac{|M_s|}{S} = \frac{(50 \times 10^3 \text{ N} \cdot \text{m})}{833.33 \times 10^{-6}} = 60.00 \times 10^6 \text{ Pa} \]

Maximum normal stress in the beam = 60.0 MPa.
SAMPLE PROBLEM 5.2

The structure shown consists of a W250 × 167 rolled-steel beam AB and of two short members welded together and to the beam. (a) Draw the shear and bending-moment diagrams for the beam and the given loading. (b) Determine the maximum normal stress in sections just to the left and just to the right of point D.

SOLUTION

Equivalent Loading of Beam. The 45-kN load is replaced by an equivalent force-couple system at D. The reaction at B is determined by considering the beam as a free body.

a. Shear and Bending-Moment Diagrams

From A to C. We determine the internal forces at a distance * from point A by considering the portion of beam to the left of section 1. That part of the distributed load acting on the free body is replaced by its resultant, and we write

\[ +\Sigma F_y = 0: \quad -45x - V = 0 \quad V = 45x \text{kN} \]
\[ +\Sigma M_1 = 0: \quad 45x(1.2) + M = 0 \quad M = -27 \times 10^3 \text{kN} \cdot \text{m} \]

Since the free-body diagram shown can be used for all values of x smaller than 2.4 m, the expressions obtained for V and M are valid in the region \( 0 < x < 2.4 \text{ m} \).

From C to D. Considering the portion of beam to the left of section 2 and again replacing the distributed load by its resultant, we obtain

\[ +\Sigma F_y = 0: \quad -108 - V = 0 \quad V = -108 \text{kN} \]
\[ +\Sigma M_2 = 0: \quad 108(x - 1.2) + M = 0 \quad M = 129.6 - 108x \text{kN} \cdot \text{m} \]

These expressions are valid in the region \( 2.4 \text{ m} < x < 3.3 \text{ m} \).

From D to B. Using the position of beam to the left of section 3, we obtain for the region \( 3.3 \text{ m} < x < 4.8 \text{ m} \)

\[ V = -153 \text{kN} \]
\[ M = 305.1 - 153x \text{kN} \cdot \text{m} \]

The shear and bending-moment diagrams for the entire beam can now be plotted. We note that the couple of moment 27 \text{kN} \cdot \text{m} applied at point D introduces a discontinuity into the bending-moment diagram.

b. Maximum Normal Stress to the Left and Right of Point D. From Appendix C we find that for the W250 × 167 rolled-steel shape, \( S = 2.08 \times 10^6 \text{ mm}^3 \) about the X-X axis.

To the left of D: We have \( |M| = 226.8 \text{kN} \cdot \text{m} \). Substituting for \(|M|\) and S into Eq. (5.3), we write

\[ \sigma_m = \frac{|M|}{S} = \frac{226.8 \times 10^3 \text{ N} \cdot \text{m}}{2.08 \times 10^6 \text{ mm}^3} = 109 \text{ MPa} \]

To the right of D: We have \( |M| = 199.8 \text{kN} \cdot \text{m} \). Substituting for \(|M|\) and S into Eq. (5.3), we write

\[ \sigma_m = \frac{|M|}{S} = \frac{199.8 \times 10^3 \text{ N} \cdot \text{m}}{2.08 \times 10^6 \text{ mm}^3} = 96 \text{ MPa} \]
5.1 through 5.6 For the beam and loading shown, (a) draw the shear and bending-moment diagrams, (b) determine the equations of the shear and bending-moment curves.

5.7 and 5.8 Draw the shear and bending-moment diagrams for the beam and loading shown, and determine the maximum absolute value (a) of the shear, (b) of the bending moment.

Fig. P5.1

Fig. P5.2

Fig. P5.3

Fig. P5.4

Fig. P5.5

Fig. P5.6

Fig. P5.7

Fig. P5.8
5.9 and 5.10  Draw the shear and bending-moment diagrams for the beam and loading shown, and determine the maximum absolute value (a) of the shear, (b) of the bending moment.

![Fig. P5.9](image)

![Fig. P5.10](image)

5.11 and 5.12  Draw the shear and bending-moment diagrams for the beam and loading shown, and determine the maximum absolute value (a) of the shear, (b) of the bending moment.

![Fig. P5.11](image)

![Fig. P5.12](image)

5.13 and 5.14  Assuming that the reaction of the ground to be uniformly distributed, draw the shear and bending-moment diagrams for the beam AB and determine the maximum absolute value of (a) of the shear, (b) of the bending moment.

![Fig. P5.13](image)

![Fig. P5.14](image)
5.15 and 5.16 For the beam and loading shown, determine the maximum normal stress due to bending on a transverse section at C.

5.17 For the beam and loading shown, determine the maximum normal stress due to bending on a transverse section at C.

5.18 For the beam and loading shown, determine the maximum normal stress due to bending on section a-a.

5.19 and 5.20 For the beam and loading shown, determine the maximum normal stress due to bending on a transverse section at C.
5.21 and 5.22 Draw the shear and bending-moment diagrams for the beam and loading shown and determine the maximum normal stress due to bending.

![Fig. P5.21](image1)

![Fig. P5.22](image2)

5.23 and 5.24 Draw the shear and bending-moment diagrams for the beam and loading shown and determine the maximum normal stress due to bending.

![Fig. P5.23](image3)

![Fig. P5.24](image4)

5.25 Draw the shear and bending-moment diagrams for the beam and loading shown and determine the maximum normal stress due to bending.

![Fig. P5.25](image5)
5.26 Knowing that \( P = 10 \text{ kN} \), draw the shear and bending-moment diagrams for beam \( AB \) and determine the maximum normal stress due to bending.

5.27 Determine (a) the magnitude of the upward force \( P \) for which the maximum absolute value of the bending moment in the beam is as small as possible, (b) the corresponding maximum normal stress due to bending. (Hint: Draw the bending-moment diagram and equate the absolute values of the largest positive and negative bending moments obtained.)

![Fig. P5.26 and P5.27](image)

5.28 Determine (a) the distance \( a \) for which the absolute value of the bending moment in the beam is as small as possible, (b) the corresponding maximum normal stress due to bending. (See hint of Prob. 5.27.)

![Fig. P5.28](image)

5.29 For the beam and loading shown, determine (a) the distance \( a \) for which the absolute value of the bending moment in the beam is as small as possible, (b) the corresponding maximum normal stress due to bending. (See hint of Prob. 5.27.)

![Fig. P5.29](image)
5.30 and 5.31 Draw the shear and bending-moment diagrams for the beam and loading shown and determine the maximum normal stress due to bending.

![Shear and Bending-Moment Diagrams](image)

5.32 A solid steel bar has a square cross section of side $b$ and is supported as shown. Knowing that for steel $\rho = 7860 \text{ kg/m}^3$, determine the dimension $b$ for which the maximum normal stress due to bending is
(a) 10 MPa, (b) 50 MPa.

![Steel Bar](image)

5.33 A solid steel rod of diameter $d$ is supported as shown. Knowing that for steel $\gamma = 7860 \text{ kg/m}^3$, determine the smallest diameter $d$ that can be used if the normal stress due to bending is not to exceed 28 MPa.

![Steel Rod](image)
5.3. RELATIONS AMONG LOAD, SHEAR, AND BENDING MOMENT

When a beam carries more than two or three concentrated loads, or when it carries distributed loads, the method outlined in Sec. 5.2 for plotting shear and bending moment can prove quite cumbersome. The construction of the shear diagram and, especially, of the bending-moment diagram will be greatly facilitated if certain relations existing among load, shear, and bending moment are taken into consideration.

Let us consider a simply supported beam \( AB \) carrying a distributed load \( w \) per unit length (Fig. 5.12a), and let \( C \) and \( C' \) be two points of the beam at a distance \( \Delta x \) from each other. The shear and bending moment at \( C \) will be denoted by \( V \) and \( M \), respectively, and will be assumed positive; the shear and bending moment at \( C' \) will be denoted by \( V + \Delta V \) and \( M + \Delta M \).

We now detach the portion of beam \( CC' \) and draw its free-body diagram (Fig. 5.12b). The forces exerted on the free body include a load of magnitude \( w \Delta x \) and internal forces and couples at \( C \) and \( C' \). Since shear and bending moment have been assumed positive, the forces and couples will be directed as shown in the figure.

Relations between Load and Shear. Writing that the sum of the vertical components of the forces acting on the free body \( CC' \) is zero, we have

\[
+ \sum F_y = 0: \quad V - (V + \Delta V) - w \Delta x = 0
\]

\[
\Delta V = -w \Delta x
\]

Dividing both members of the equation by \( \Delta x \) and then letting \( \Delta x \) approach zero, we obtain

\[
\frac{dV}{dx} = -w \quad (5.5)
\]

Equation (5.5) indicates that, for a beam loaded as shown in Fig. 5.12a, the slope \( dV/dx \) of the shear curve is negative; the numerical value of the slope at any point is equal to the load per unit length at that point.

Integrating (5.5) between points \( C \) and \( D \), we write

\[
V_D - V_C = - \int_{C}^{D} w \, dx
\]

\[
V_D - V_C = -(\text{area under load curve between } C \text{ and } D) \quad (5.6')
\]

Note that this result could also have been obtained by considering the equilibrium of the portion of beam \( CD \), since the area under the load curve represents the total load applied between \( C \) and \( D \).

It should be observed that Eq. (5.5) is not valid at a point where a concentrated load is applied; the shear curve is discontinuous at such a point, as seen in Sec. 5.2. Similarly, Eqs. (5.6) and (5.6') cease to be valid when concentrated loads are applied between \( C \) and \( D \), since they do not take into account the sudden change in shear caused by a concentrated load. Equations (5.6) and (5.6'), therefore, should be applied only between successive concentrated loads.
Relations between Shear and Bending Moment. Returning to the free-body diagram of Fig. 5.12b, and writing now that the sum of the moments about C' is zero, we have

\[ (+\sum M_c = 0: \quad (M + \Delta M) - M - V \Delta x + w \Delta x \frac{\Delta x}{2} = 0 \]

\[ \Delta M = V \Delta x - \frac{1}{2} w (\Delta x)^2 \]

Dividing both members of the equation by \( \Delta x \) and then letting \( \Delta x \) approach zero, we obtain

\[ \frac{dM}{dx} = V \quad (5.7) \]

Equation (5.7) indicates that the slope \( \frac{dM}{dx} \) of the bending-moment curve is equal to the value of the shear. This is true at any point where the shear has a well-defined value, i.e., at any point where no concentrated load is applied. Equation (5.7) also shows that \( V = 0 \) at points where \( M \) is maximum. This property facilitates the determination of the points where the beam is likely to fail under bending.

Integrating (5.7) between points C and D, we write

\[ M_D - M_C = \int_{x_C}^{x_D} V \, dx \quad (5.8) \]

\[ M_D - M_C = \text{area under shear curve between C and D} \quad (5.8') \]

Note that the area under the shear curve should be considered positive where the shear is positive and negative where the shear is negative. Equations (5.8) and (5.8') are valid even when concentrated loads are applied between C and D, as long as the shear curve has been correctly drawn. The equations cease to be valid, however, if a couple is applied at a point between C and D, since they do not take into account the sudden change in bending moment caused by a couple (see Sample Prob. 5.6).

**EXAMPLE 5.9**

Draw the shear and bending-moment diagrams for the simply supported beam shown in Fig. 5.13 and determine the maximum value of the bending moment.

From the free-body diagram of the entire beam, we determine the magnitude of the reactions at the supports.

\[ R_A = R_B = \frac{1}{2} wL \]

Next, we draw the shear diagram. Close to the end A of the beam, the shear is equal to \( R_A \), that is, to \( \frac{1}{2} wL \), as we can check by considering as a free body a very small portion of the beam.
Using Eq. (5.6), we then determine the shear \( V \) at any distance \( x \) from \( A \); we write

\[
V - V_A = \int_0^x w \, dx = -wx
\]
\[
V = V_A - wx = \frac{1}{2} wL - wx = w(L - x)
\]

The shear curve is thus an oblique straight line which crosses the \( x \) axis at \( x = L/2 \) (Fig. 5.14a). Considering, now, the bending moment, we first observe that \( M_A = 0 \). The value \( M \) of the bending moment at any distance \( x \) from \( A \) may then be obtained from Eq. (5.8); we have

\[
M - M_A = \int_0^x V \, dx
\]
\[
M = \int_0^x w(L - x) \, dx = \frac{1}{2} wL^2 - \frac{1}{2} wx^2
\]

The bending-moment curve is a parabola. The maximum value of the bending moment occurs when \( x = L/2 \), since \( V \) (and thus \( dM/dx \)) is zero for that value of \( x \). Substituting \( x = L/2 \) in the last equation, we obtain \( M_{\text{max}} = \frac{1}{8} wL^2 \) (Fig. 5.14b).

In most engineering applications, one needs to know the value of the bending moment only at a few specific points. Once the shear diagram has been drawn, and after \( M \) has been determined at one of the ends of the beam, the value of the bending moment can then be obtained at any given point by computing the area under the shear curve and using Eq. (5.8'). For instance, since \( M_A = 0 \) for the beam of Example 5.03, the maximum value of the bending moment for that beam can be obtained simply by measuring the area of the shaded triangle in the shear diagram of Fig. 5.14a. We have

\[
M_{\text{max}} = \frac{1}{2} L \frac{wL^2}{22} = \frac{wL^3}{8}
\]

We note that, in this example, the load curve is a horizontal straight line, the shear curve an oblique straight line, and the bending-moment curve a parabola. If the load curve had been an oblique straight line (first degree), the shear curve would have been a parabola (second degree) and the bending-moment curve a cubic (third degree). The shear and bending-moment curves will always be, respectively, one and two degrees higher than the load curve. With this in mind, we should be able to sketch the shear and bending-moment diagrams without actually determining the functions \( V(x) \) and \( M(x) \), once a few values of the shear and bending moment have been computed. The sketches obtained will be more accurate if we make use of the fact that, at any point where the curves are continuous, the slope of the shear curve is equal to \( -w \) and the slope of the bending-moment curve is equal to \( V \).
SAMPLE PROBLEM 5.3

Draw the shear and bending-moment diagrams for the beam and loading shown.

SOLUTION

Reactions. Considering the entire beam as a free body, we write

\[ + \Sigma M = 0: \]

\[ D(\Delta 7.2 \text{ m}) - (90 \text{ kN})(1.8 \text{ m}) - (54 \text{ kN})(4.2 \text{ m}) - (52.8 \text{ kN})(8.4 \text{ m}) = 0 \]

\[ D = 115.6 \text{ kN} \]

\[ + \Sigma F_y = 0: \]

\[ A_y - 90 \text{ kN} - 54 \text{ kN} + 115.6 \text{ kN} - 52.8 \text{ kN} = 0 \]

\[ A_y = 81.2 \text{ kN} \]

\[ A = 81.2 \text{ kN} \]

We also note that at both A and E the bending moment is zero; thus, two points (indicated by dots) are obtained on the bending-moment diagram.

Shear Diagram. Since \( dV/dx = -w \), we find that between concentrated loads and reactions the slope of the shear diagram is zero (i.e., the shear is constant). The shear at any point is determined by dividing the beam into two parts and considering either part as a free body. For example, using the portion of beam to the left of section I, we obtain the shear between B and C:

\[ + \Sigma F_y = 0: \]

\[ +81.2 \text{ kN} - 90 \text{ kN} - V = 0 \]

\[ V = -8.8 \text{ kN} \]

We also find that the shear is +52.8 kN just to the right of D and zero at end E.

Bending-Moment Diagram. We recall that the area under the shear curve between two points is equal to the change in bending moment between the same two points. For convenience, the area of each portion of the shear diagram is computed and is indicated in parentheses on the diagram. Since the bending moment \( M_A \) at the left end is known to be zero, we write

\[ M_B - M_A = +146.2 \text{ kN} \cdot \text{m} \]

\[ M_C - M_B = -21.1 \text{ kN} \cdot \text{m} \]

\[ M_D - M_C = -185.4 \text{ kN} \cdot \text{m} \]

\[ M_E - M_D = +63.3 \text{ kN} \cdot \text{m} \]

Since \( M_E \) is known to be zero, a check of the computations is obtained.

Between the concentrated loads and reactions the shear is constant; thus, the slope \( dM/dx \) is constant and the bending-moment diagram is drawn by connecting the known points with straight lines. Between D and E where the shear diagram is an oblique straight line, the bending-moment diagram is a parabola.

From the V and M diagrams we note that \( V_{max} = 81.2 \text{ kN} \) and \( M_{max} = 146.2 \text{ kN} \cdot \text{m} \).
The W360 × 79 rolled-steel beam AC is simply supported and carries the uniformly distributed load shown. Draw the shear and bending-moment diagrams for the beam and determine the location and magnitude of the maximum normal stress due to bending.

**SOLUTION**

**Reactions.** Considering the entire beam as a free body, we find

\[ R_A = 80 \text{ kN} \quad \uparrow \quad R_C = 40 \text{ kN} \quad \uparrow \]

**Shear Diagram.** The shear just to the right of A is \( V_A = +80 \text{ kN} \). Since the change in shear between two points is equal to minus the area under the load curve between the same two points, we obtain \( V_B \) by writing

\[ V_B - V_A = -(20 \text{ kN/m})(6 \text{ m}) = -120 \text{ kN} \]

\[ V_B = -120 + V_A = -120 + 80 = -40 \text{ kN} \]

The slope \( dV/dx = -w \) being constant between A and B, the shear diagram between these two points is represented by a straight line. Between B and C, the area under the load curve is zero; therefore,

\[ V_C - V_B = 0 \quad V_C = V_B = -40 \text{ kN} \]

and the shear is constant between B and C.

**Bending-Moment Diagram.** We note that the bending moment at each end of the beam is zero. In order to determine the maximum bending moment, we locate the section D of the beam where \( V = 0 \). We write

\[ V_D - V_A = -40 \text{ kN} \]

\[ 0 - 80 \text{ kN} = -(20 \text{ kN/m})x \]

and, solving for \( x \):

\[ x = 4 \text{ m} \quad \downarrow \]

The maximum bending moment occurs at point D, where we have \( dM/dx = V = 0 \). The areas of the various portions of the shear diagram are computed and are given (in parentheses) on the diagram. Since the area of the shear diagram between two points is equal to the change in bending moment between the same two points, we write

\[ M_D - M_A = +160 \text{ kN} \cdot \text{m} \quad M_D = +160 \text{ kN} \cdot \text{m} \]

\[ M_B - M_D = -40 \text{ kN} \cdot \text{m} \quad M_B = +120 \text{ kN} \cdot \text{m} \]

\[ M_C - M_B = -120 \text{ kN} \cdot \text{m} \quad M_C = 0 \]

The bending-moment diagram consists of an arc of parabola followed by a segment of straight line; the slope of the parabola at A is equal to the value of V at that point.

**Maximum Normal Stress.** It occurs at D, where \(|M|\) is largest. From Appendix C we find that for a W360 × 79 rolled-steel shape, \( S = 1280 \text{ mm}^3 \) about a horizontal axis. Substituting this value and \( |M| = 160 \times 10^3 \text{ N} \cdot \text{m} \) into Eq. (5.3), we write

\[ \sigma_m = \frac{|M|}{S} = \frac{160 \times 10^3 \text{ N} \cdot \text{m}}{1280 \times 10^{-3} \text{ mm}^3} = 125.0 \times 10^6 \text{ Pa} \]

**Maximum normal stress in the beam \( = 125.0 \text{ MPa} \)**
SAMPLE PROBLEM 5.5

Sketch the shear and bending-moment diagrams for the cantilever beam shown.

SOLUTION

Shear Diagram. At the free end of the beam, we find \( V_a = 0 \). Between \( A \) and \( B \), the area under the load curve is \( \frac{1}{2} w_0 a \); we find \( V_B \) by writing

\[
V_a - V_B = -\frac{1}{2} w_0 a \quad V_B = -\frac{1}{2} w_0 a
\]

Between \( B \) and \( C \), the beam is not loaded; thus \( V_C = V_B \). At \( A \), we have \( w = w_0 \) and, according to Eq. (5.5), the slope of the shear curve is \( dV/dx = w_0 \) while at \( B \) the slope is \( dV/dx = 0 \). Between \( A \) and \( B \), the loading decreases linearly, and the shear diagram is parabolic. Between \( B \) and \( C \), \( w = 0 \), and the shear diagram is a horizontal line.

Bending-Moment Diagram. The bending moment \( M_A \) at the free end of the beam is zero. We compute the area under the shear curve and write

\[
M_B - M_A = -\frac{1}{2} w_0 a^2 \quad M_B = -\frac{1}{2} w_0 a^2
\]

\[
M_C - M_B = -\frac{1}{2} w_0 a(L - a) \quad M_C = -\frac{1}{2} w_0 a(L - a)
\]

The sketch of the bending-moment diagram is completed by recalling that \( dM/dx = V \). We find that between \( A \) and \( B \) the diagram is represented by a cubic curve with zero slope at \( A \), and between \( B \) and \( C \) by a straight line.

SAMPLE PROBLEM 5.6

The simple beam \( AC \) is loaded by a couple of moment \( T \) applied at point \( B \). Draw the shear and bending-moment diagrams of the beam.

SOLUTION

The entire beam is taken as a free body, and we obtain

\[
R_A = \frac{T}{L} \quad R_C = \frac{T}{L}
\]

The shear at any section is constant and equal to \( T/L \). Since a couple is applied at \( B \), the bending-moment diagram is discontinuous at \( B \); it is represented by two oblique straight lines and decreases suddenly at \( B \) by an amount equal to \( T \).
5.34 Using the method of Sec. 5.3, solve Prob. 5.1a.
5.35 Using the method of Sec. 5.3, solve Prob. 5.2a.
5.36 Using the method of Sec. 5.3, solve Prob. 5.3a.
5.37 Using the method of Sec. 5.3, solve Prob. 5.4a.
5.38 Using the method of Sec. 5.3, solve Prob. 5.5a.
5.39 Using the method of Sec. 5.3, solve Prob. 5.6a.
5.40 Using the method of Sec. 5.3, solve Prob. 5.7a.
5.41 Using the method of Sec. 5.3, solve Prob. 5.8a.
5.42 Using the method of Sec. 5.3, solve Prob. 5.9a.
5.43 Using the method of Sec. 5.3, solve Prob. 5.10a.

5.44 and 5.45 Draw the shear and bending-moment diagrams for the beam and loading shown, and determine the maximum absolute value (a) of the shear, (b) of the bending moment.

5.46 Using the method of Sec. 5.3, solve Prob. 5.15.
5.47 Using the method of Sec. 5.3, solve Prob. 5.16.
5.48 Using the method of Sec. 5.3, solve Prob. 5.17.
5.49 Using the method of Sec. 5.3, solve Prob. 5.18.
5.50 and 5.51 Determine (a) the equations of the shear and bending-moment curves for the beam and loading shown, (b) the maximum absolute value of the bending moment in the beam.

5.52 Determine (a) the equations of the shear and bending-moment curves for the beam and loading shown, (b) the maximum absolute value of the bending moment in the beam.

5.53 For the beam and loading shown, determine the equations of the shear and bending-moment curves and the maximum absolute value of the bending moment in the beam, knowing that (a) \( k = 1 \), (b) \( k = 0.5 \).
5.54 and 5.55 Draw the shear and bending-moment diagrams for the beam and loading shown and determine the maximum normal stress due to bending.

5.56 and 5.57 Draw the shear and bending-moment diagrams for the beam and loading shown and determine the maximum normal stress due to bending.

5.58 and 5.59 Draw the shear and bending-moment diagrams for the beam and loading shown and determine the maximum normal stress due to bending.
5.60 and 5.61 Draw the shear and bending-moment diagrams for the beam and loading shown and determine the maximum normal stress due to bending.

![Shear and Bending-Moment Diagrams](image)

5.62 The beam AB supports two concentrated loads P and Q. The normal stress due to bending on the bottom edge of the beam is +55 MPa at D and +37.5 MPa at F. (a) Draw the shear and bending-moment diagrams for the beam. (b) Determine the maximum normal stress due to bending that occurs in the beam.

![Shear and Bending-Moment Diagrams](image)

5.63 The beam AB supports a uniformly distributed load of 7 kN/m and two concentrated loads P and Q. The normal stress due to bending on the bottom edge of the lower flange is +100 MPa at D and +73 MPa at E. (a) Draw the shear and bending-moment diagrams for the beam. (b) Determine the maximum normal stress due to bending that occurs in the beam.

![Shear and Bending-Moment Diagrams](image)
Beam AB supports a uniformly distributed load of 2 kN/m and two concentrated loads P and Q. It has been experimentally determined that the normal stress due to bending in the bottom edge of the beam is −56.9 MPa at A and −29.9 MPa at C. Draw the shear and bending-moment diagrams for the beam and determine the magnitudes of the loads P and Q.

5.4. DESIGN OF PRISMATIC BEAMS FOR BENDING

As indicated in Sec. 5.1, the design of a beam is usually controlled by the maximum absolute value $|M|_{\text{max}}$ of the bending moment that will occur in the beam. The largest normal stress $\sigma_m$ in the beam is found at the surface of the beam in the critical section where $|M|_{\text{max}}$ occurs and can be obtained by substituting $|M|_{\text{max}}$ for $|M|$ in Eq. (5.1) or Eq. (5.3).† We write

$$\sigma_m = \frac{|M|_{\text{max}} c}{I} \quad \sigma_m = \frac{|M|_{\text{max}}}{S} \quad (5.1',5.3')$$

A safe design requires that $\sigma_m \leq \sigma_{\text{all}}$, where $\sigma_{\text{all}}$ is the allowable stress for the material used. Substituting $\sigma_{\text{all}}$ for $\sigma_m$ in (5.3') and solving for $S$ yields the minimum allowable value of the section modulus for the beam being designed:

$$S_{\text{min}} = \frac{|M|_{\text{max}}}{\sigma_{\text{all}}} \quad (5.9)$$

The design of common types of beams, such as timber beams of rectangular cross section and rolled-steel beams of various cross-sectional shapes, will be considered in this section. A proper procedure should lead to the most economical design. This means that, among beams of the same type and the same material, and other things being equal, the beam with the smallest weight per unit length—and, thus, the smallest cross-sectional area—should be selected, since this beam will be the least expensive.

†For beams that are not symmetrical with respect to their neutral surface, the largest of the distances from the neutral surface to the surfaces of the beam should be used for $c$ in Eq. (5.1) and in the computation of the section modulus $S = I/c$. 
The design procedure will include the following steps:

1. First determine the value of \( \sigma_{ul} \) for the material selected from a table of properties of materials or from design specifications. You can also compute this value by dividing the ultimate strength \( \sigma_u \) of the material by an appropriate factor of safety (Sec. 1.13). Assuming for the time being that the value of \( \sigma_{ul} \) is the same in tension and in compression, proceed as follows.

2. Draw the shear and bending-moment diagrams corresponding to the specified loading conditions, and determine the maximum absolute value \( |M|_{\text{max}} \) of the bending moment in the beam.

3. Determine from Eq. (5.9) the minimum allowable value \( S_{\text{min}} \) of the section modulus of the beam.

4. For a timber beam, the depth \( h \) of the beam, its width \( b \), or the ratio \( h/b \) characterizing the shape of its cross section will probably have been specified. The unknown dimensions may then be selected by recalling from Eq. (4.19) of Sec. 4.4 that \( b \) and \( h \) must satisfy the relation \( \frac{1}{2} bh^2 = S \leq S_{\text{min}} \).

5. For a rolled-steel beam, consult the appropriate table in Appendix C. Of the available beam sections, consider only those with a section modulus \( S \leq S_{\text{min}} \) and select from this group the section with the smallest weight per unit length. This is the most economical of the sections for which \( S \leq S_{\text{min}} \). Note that this is not necessarily the section with the smallest value of \( S \) (see Example 5.04). In some cases, the selection of a section may be limited by other considerations, such as the allowable deflection of the beam, or the allowable deflection of the beam (cf. Chap. 9).

The foregoing discussion was limited to materials for which \( \sigma_{ul} \) is the same in tension and in compression. If \( \sigma_{ul} \) is different in tension and in compression, you should make sure to select the beam section in such a way that \( \sigma_{ul} \leq \sigma_{ul} \) for both tensile and compressive stresses. If the cross section is not symmetric about its neutral axis, the largest tensile and the largest compressive stresses will not necessarily occur in the section where \( |M| \) is maximum. One may occur where \( M \) is maximum and the other where \( M \) is minimum. Thus, step 2 should include the determination of both \( M_{\text{max}} \) and \( M_{\text{min}} \) and step 3 should be modified to take into account both tensile and compressive stresses.

Finally, keep in mind that the design procedure described in this section takes into account only the normal stresses occurring on the surface of the beam. Short beams, especially those made of timber, may fail in shear under a transverse loading. The determination of shearing stresses in beams will be discussed in Chap. 6. Also, in the case of rolled-steel beams, normal stresses larger than those considered here may occur at the junction of the web with the flanges. This will be discussed in Chap. 8.

*We assume that all beams considered in this chapter are adequately braced to prevent lateral buckling, and that bearing plates are provided under concentrated loads applied to rolled-steel beams to prevent local-buckling (crinking) of the web.*
Select a wide-flange beam to support the 60 kN load as shown in Fig. 5.15. The allowable normal stress for the steel used is 165 MPa.

1. The allowable normal stress is given: \( \sigma_{\text{st}} = 165 \text{ MPa} \).

2. The shear is constant and equal to 60 kN. The bending moment is maximum at \( B \). We have

\[
|M|_{\text{max}} = (60 \text{ kN})(2.4 \text{ m}) = 144 \text{ kN} \cdot \text{m}
\]

3. The minimum allowable section modulus is

\[
S_{\text{min}} = \frac{|M|_{\text{max}}}{\sigma_{\text{st}}} = \frac{144 \text{ kN} \cdot \text{m}}{165 \text{ MPa}} = 872.7 \times 10^3 \text{ mm}^2
\]

The most economical is the W460 × 52 shape since it weighs only 52 kg/m even though it has a larger section modulus than two of the other shapes. We also note that the total weight of the beam will be \((2.4 \text{ m}) \times (52 \text{ kg}) = 124.8 \text{ kg} = 1.22 \text{ kN}\). This weight is small compared to the 60-kN load and can be neglected in our analysis.

4. Referring to the table of Properties of Rolled-Steel Shapes in Appendix C, we note that the shapes are arranged in groups of the same depth and that in each group they are listed in order of decreasing weight. We choose in each group the lightest beam having a section modulus \( S = \frac{I}{c} \) at least as large as \( S_{\text{min}} \) and record the results in the following table.

<table>
<thead>
<tr>
<th>Shape</th>
<th>( S, \text{ mm}^2 )</th>
</tr>
</thead>
<tbody>
<tr>
<td>W530 × 66</td>
<td>1340</td>
</tr>
<tr>
<td>W460 × 52</td>
<td>942</td>
</tr>
<tr>
<td>W410 × 60</td>
<td>1080</td>
</tr>
<tr>
<td>W360 × 64</td>
<td>1030</td>
</tr>
<tr>
<td>W310 × 74</td>
<td>1080</td>
</tr>
<tr>
<td>W250 × 80</td>
<td>984</td>
</tr>
</tbody>
</table>

*Load and Resistance Factor Design.* This alternative method of design was briefly described in Sec. 1.13 and applied to members under axial loading. It can readily be applied to the design of beams in bending. Replacing in Eq. (1.26) the loads \( P_D, P_L, \) and \( P_y \), respectively, by the bending moments \( M_D, M_L, \) and \( M_y \), we write

\[
\gamma_D M_D + \gamma_L M_L \leq \phi M_y \tag{5.10}
\]

The coefficients \( \gamma_D \) and \( \gamma_L \) are referred to as the *load factors* and the coefficient \( \phi \) as the *resistance factor*. The moments \( M_D \) and \( M_L \) are the bending moments due, respectively, to the dead and the live loads, while \( M_y \) is equal to the product of the ultimate strength \( \sigma_u \) of the material and the section modulus \( S \) of the beam: \( M_y = \sigma_u S \).
SAMPLE PROBLEM 5.7

A 3.6 m-long overhanging timber beam AC with a 2.4-m span AB is to be designed to support the distributed and concentrated loads shown. Knowing that timber of 100-mm nominal width (90-mm actual width) with a 12-MPa allowable stress is to be used, determine the minimum required depth h of the beam.

SOLUTION

Reactions. Considering the entire beam as a free body, we write
\[ + \Sigma M_A = 0: B(2.4 \text{ m}) - (14.4 \text{ kN})(1.2 \text{ m}) - (20 \text{ kN})(3.6 \text{ m}) = 0 \]
\[ B = 37.2 \text{ kN} \quad B = 37.2 \text{ kN} \]
\[ + \Sigma F_y = 0: \]
\[ A_y = 0 \]
\[ + \Sigma F_x = 0: A_y + 37.2 \text{ kN} - 14.4 \text{ kN} - 20 \text{ kN} = 0 \]
\[ A_y = -2.8 \text{ kN} \quad A_y = -2.8 \text{ kN} \]

Shear Diagram. The shear just to the right of A is \( V_A = A_y = -2.8 \text{ kN} \). Since the change in shear between A and B is equal to minus the area under the load curve between these two points, we obtain \( V_B \) by writing
\[ V_B - V_A = -(6 \text{ kN/m})(2.4 \text{ m}) = -14.4 \text{ kN} \]
\[ V_B = V_A - 14.4 \text{ kN} = -2.8 \text{ kN} - 14.4 \text{ kN} = -17.2 \text{ kN} \]

The reaction at B produces a sudden increase of 37.2 kN in \( V \), resulting in a value of the shear equal to 20 kN to the right of B. Since no load is applied between B and C, the shear remains constant between these two points.

Determination of \( |M|_{\text{max}} \). We first observe that the bending moment is equal to zero at both ends of the beam: \( M_A = M_C = 0 \). Between A and B the bending moment decreases by an amount equal to the area under the shear curve, and between B and C it increases by a corresponding amount. Thus, the maximum absolute value of the bending moment is \( |M|_{\text{max}} = 24 \text{ kN} \cdot \text{m} \).

Minimum Allowable Section Modulus. Substituting into Eq. (5.9) the given value of \( \sigma_{\text{allow}} \) and the value of \( |M|_{\text{max}} \) that we have found, we write
\[ S_{\text{min}} = \frac{|M|_{\text{max}}}{\sigma_{\text{allow}}} = \frac{24 \text{ kN} \cdot \text{m}}{12 \text{ MPa}} = 2 \times 10^6 \text{ mm}^3 \]

Minimum Required Depth of Beam. Recalling the formula developed in part 4 of the design procedure described in Sec. 5.4 and substituting the values of \( b \) and \( S_{\text{min}} \), we have
\[ \frac{1}{6} bh^2 \geq S_{\text{min}} \quad \left(90 \text{ mm}\right)h^2 \geq 2 \times 10^6 \text{ mm}^3 \quad h \geq 365.2 \text{ mm} \]

The minimum required depth of the beam is \( h = 366 \text{ mm} \). 

335
A 5-m-long, simply supported steel beam AD is to carry the distributed and concentrated loads shown. Knowing that the allowable normal stress for the grade of steel to be used is 160 MPa, select the wide-flange shape that should be used.

**SOLUTION**

Reactions. Considering the entire beam as a free body, we write:

\[ + \Sigma M_A = 0; \ D(5 \text{ m}) - (60 \text{ kN})(1.5 \text{ m}) - (50 \text{ kN})(4 \text{ m}) = 0 \]
\[ D = 58.0 \text{ kN} \]

\[ + \Sigma F_y = 0; \ A_x = 0 \]

\[ + \Sigma F_x = 0; \ A_y + 58.0 \text{ kN} - 60 \text{ kN} - 50 \text{ kN} = 0 \]
\[ A_y = 52.0 \text{ kN} \]
\[ A = 52.0 \text{ kN} \]

Shear Diagram. The shear just to the right of A is \( V_A = A_y = +52.0 \text{ kN} \).

Since the change in shear between A and B is equal to minus the area under the load curve between these two points, we have

\[ V_B = 52.0 \text{ kN} - 60 \text{ kN} = -8 \text{ kN} \]

The shear remains constant between B and C, where it drops to \(-58 \text{ kN}\), and keeps this value between C and D. We locate the section E of the beam where \( V = 0 \) by writing

\[ V_x - V_A = -wx \]
\[ 0 - 52.0 \text{ kN} = -(20 \text{ kN/m})x \]

Solving for \( x \) we find \( x = 2.60 \text{ m} \).

Determination of \( |M|_{\text{max}} \). The bending moment is maximum at E, where \( V = 0 \). Since \( M \) is zero at the support A, its maximum value at E is equal to the area under the shear curve between A and E. We have, therefore,

\[ |M|_{\text{max}} = M_E = 57.6 \text{ kN} \cdot \text{m} \]

Minimum Allowable Section Modulus. Substituting into Eq. (5.9) the given value of \( \sigma_{\text{all}} \) and the value of \( |M|_{\text{max}} \) that we have found, we write

\[ S_{\text{all}} = \frac{|M|_{\text{max}}}{\sigma_{\text{all}}} = \frac{57.6 \text{ kN} \cdot \text{m}}{160 \text{ MPa}} = 422.5 \times 10^{-6} \text{ m}^3 = 422.5 \times 10^3 \text{ mm}^3 \]

Selection of Wide-Flange Shape. From Appendix C we compile a list of shapes that have a section modulus larger than \( S_{\text{all}} \) and are also the lightest shape in a given depth group.

<table>
<thead>
<tr>
<th>Shape</th>
<th>( S ), mm(^3)</th>
</tr>
</thead>
<tbody>
<tr>
<td>W410 × 38.8</td>
<td>637</td>
</tr>
<tr>
<td>W350 × 32.9</td>
<td>474</td>
</tr>
<tr>
<td>W310 × 39.7</td>
<td>549</td>
</tr>
<tr>
<td>W250 × 44.8</td>
<td>535</td>
</tr>
<tr>
<td>W200 × 46.1</td>
<td>449</td>
</tr>
</tbody>
</table>

We select the lightest shape available, namely W360 × 32.9.
5.65 and 5.66 For the beam and loading shown, design the cross section of the beam, knowing that the grade of timber used has an allowable normal stress of 12 MPa.

Fig. P5.65

Fig. P5.66

5.67 and 5.68 For the beam and loading shown, design the cross section of the beam, knowing that the grade of timber used has an allowable normal stress of 12 MPa.

Fig. P5.67

Fig. P5.68

5.69 and 5.70 For the beam and loading shown, design the cross section of the beam, knowing that the grade of timber used has an allowable normal stress of 12 MPa.

Fig. P5.69

Fig. P5.70
5.71 and 5.72 Knowing that the allowable stress for the steel used is 165 MPa, select the most economical wide-flange beam to support the loading shown.

5.73 and 5.74 Knowing that the allowable stress for the steel used is 160 MPa, select the most economical wide-flange beam to support the loading shown.

5.75 and 5.76 Knowing that the allowable stress for the steel used is 160 MPa, select the most economical S-shape beam to support the loading shown.

5.77 and 5.78 Knowing that the allowable stress for the steel used is 165 MPa, select the most economical S-shape beam to support the loading shown.
5.79 Two metric rolled-steel channels are to be welded back to back and used to support the loading shown. Knowing that the allowable normal stress for the steel used is 200 MPa, determine the most economical channels that can be used.

Fig. P5.79

5.80 Two metric rolled-steel channels are to be welded along their edges and used to support the loading shown. Knowing that the allowable normal stress for the steel used is 150 MPa, determine the most economical channels that can be used.

Fig. P5.80

5.81 Two L102 × 76 rolled-steel angles are bolted together and used to support the loading shown. Knowing that the allowable normal stress for the steel used is 165 MPa, determine the minimum angle thickness that can be used.

Fig. P5.81

5.82 A steel pipe of 10-mm diameter is to support the loading shown. Knowing that the stock of pipes available has thicknesses varying from 6 mm to 24 mm in 3-mm increments, and that the allowable normal stress for the steel used is 165 MPa, determine the minimum wall thickness that can be used.

Fig. P5.82

5.83 Assuming the upward reaction of the ground to be uniformly distributed and knowing that the allowable normal stress for the steel used is 165 MPa, select the most economical wide-flange beam to support the loading shown.

Fig. P5.83

5.84 Assuming the upward reaction of the ground to be uniformly distributed and knowing that the allowable normal stress for the steel used is 170 MPa, select the most economical wide-flange beam to support the loading shown.
5.85 Determine the allowable value of $P$ for the loading shown, knowing that the allowable normal stress is $+55$ MPa in tension and $-125$ MPa in compression.

5.86 Solve Prob. 5.84, assuming that the T-shaped beam is inverted.

5.87 and 5.88 Determine the largest permissible value of $P$ for the beam and loading shown, knowing that the allowable normal stress is $+80$ MPa in tension and $-140$ MPa in compression.

5.89 Beam ABC is bolted to beams DBE and FCG. Knowing that the allowable normal stress is $165$ MPa, select the most economical wide-flange shape that can be used (a) for beam ABC, (b) for beam DBE, (c) for beam FCG.
5.90 Beams $AB$, $BC$, and $CD$ have the cross section shown and are pin-connected at $B$ and $C$. Knowing that the allowable normal stress is $+110$ MPa in tension and $-150$ MPa in compression, determine (a) the largest permissible value of $w$ if beam $BC$ is not to be overstressed, (b) the corresponding maximum distance $a$ for which the cantilever beams $AB$ and $CD$ are not overstressed.

5.91 Beams $AB$, $BC$, and $CD$ have the cross section shown and are pin-connected at $B$ and $C$. Knowing that the allowable normal stress is $+110$ MPa in tension and $-150$ MPa in compression, determine (a) the largest permissible value of $P$ if beam $BC$ is not to be overstressed, (b) the corresponding maximum distance $a$ for which the cantilever beams $AB$ and $CD$ are not overstressed.

5.92 A uniformly distributed load of 84 kN/m is to be supported over the 5-m span shown. Knowing that the allowable normal stress for the steel used is 165 MPa, determine (a) the smallest allowable length $l$ of beam $CD$ if the W310 x 74 beam $AB$ is not to be overstressed, (b) the most economical W shape that can be used for beam $CD$. Neglect the weight of both beams.

5.93 A 240-kN load is to be supported at the center of the 5-m span shown. Knowing that the allowable normal stress for the steel used is 165 MPa, determine (a) the smallest allowable length $l$ of beam $CD$ if the W310 x 74 beam $AB$ is not to be overstressed, (b) the most economical W shape that can be used for beam $CD$. Neglect the weight of both beams.
5.94 A bridge of length \( L = 15 \text{ m} \) is to be built on a secondary road whose access to trucks is limited to two-axle vehicles of medium weight. It will consist of a concrete slab and of simply supported steel beams with an ultimate strength \( \sigma_u = 420 \text{ MPa} \). The combined weight of the slab and beams can be approximated by a uniformly distributed load \( w = 11 \text{ kN/m} \) on each beam. For the purpose of the design, it is assumed that a truck with axles located at a distance \( a = 4 \text{ m} \) from each other will be driven across the bridge and that the resulting concentrated loads \( P_1 \) and \( P_2 \) exerted on each beam could be as large as 95 kN and 25 kN, respectively. Determine the most economical wide-flange shape for the beams, using LRFD with the load factors \( y_D = 1.25, y_L = 1.75 \) and the resistance factor \( \phi = 0.9 \). [Hint: It can be shown that the maximum value of \( M/I \) occurs under the larger load when that load is located to the left of the center of the beam at a distance equal to \( a/2(P_1 + P_2) \).]

\[ \begin{align*} 
&\text{Fig. P5.94} \\
&\text{A} \quad P_1 \quad x \quad d \quad P_2 \\
&\text{L} \\
&\text{B} \\
\end{align*} \]

5.95 Assuming that the front and rear axle loads remain in the same ratio as for the truck of Prob. 5.94, determine how much heavier a truck could safely cross the bridge designed in that problem.

5.96 A roof structure consists of plywood and roofing material supported by several timber beams of length \( L = 16 \text{ m} \). The dead load carried by each beam, including the estimated weight of the beam, can be represented by a uniformly distributed load \( w_0 = 350 \text{ N/m} \). The live load consists of a snow load, represented by a uniformly distributed load \( w_s = 600 \text{ N/m} \), and a 6-kN concentrated load \( P \) applied at the midpoint \( C \) of each beam. Knowing that the ultimate strength for the timber used is \( \sigma_u = 50 \text{ MPa} \) and that the width of the beam is \( b = 75 \text{ mm} \), determine the minimum allowable depth \( h \) of the beams, using LRFD with the load factors \( y_D = 1.2, y_L = 1.6 \) and the resistance factor \( \phi = 0.9 \).

\[ \begin{align*} 
&\text{Fig. P5.96} \\
&w_0 + w_s \\
&\text{A} \quad \frac{1}{2}L \quad C \quad \frac{1}{2}L \quad \text{B} \\
&h \\
\end{align*} \]

5.97 Solve Prob. 5.96, assuming that the 6-kN concentrated load \( P \) applied to each beam is replaced by 3-kN concentrated loads \( P_1 \) and \( P_2 \) applied at a distance of 4 m from each end of the beams.
5.5. USING SINGULARITY FUNCTIONS TO DETERMINE SHEAR AND BENDING MOMENT IN A BEAM

Reviewing the work done in the preceding sections, we note that the shear and bending moment could only rarely be described by single analytical functions. In the case of the cantilever beam of Example 5.02 (Fig. 5.10), which supported a uniformly distributed load \( w \), the shear and bending moment could be represented by single analytical functions, namely, \( V = -wx \) and \( M = \frac{1}{2}wx^2 \); this was due to the fact that no discontinuity existed in the loading of the beam. On the other hand, in the case of the simply supported beam of Example 5.01, which was loaded only at its midpoint \( C \), the load \( P \) applied at \( C \) represented a singularity in the beam loading. This singularity resulted in discontinuities in the shear and bending moment and required the use of different analytical functions to represent \( V \) and \( M \) in the portions of beam located, respectively, to the left and to the right of point \( C \). In Sample Prob. 5.2, the beam had to be divided into three portions, in each of which different functions were used to represent the shear and the bending moment. This situation led us to rely on the graphical representation of the functions \( V \) and \( M \) provided by the shear and bending-moment diagrams and, later in Sec. 5.3, on a graphical method of integration to determine \( V \) and \( M \) from the distributed load \( w \).

The purpose of this section is to show how the use of singularity functions makes it possible to represent the shear \( V \) and the bending moment \( M \) by single mathematical expressions.

Consider the simply supported beam \( AB \), of length \( 2a \), which carries a uniformly distributed load \( w \) extending from its midpoint \( C \) to its right-hand support \( B \) (Fig. 5.16). We first draw the free-body diagram of the entire beam (Fig. 5.17a); replacing the distributed load by an equivalent concentrated load and, summing moments about \( B \), we write

\[
\sum M_B = 0: \quad \left( w_o a \right) \left( \frac{a}{2} \right) - R_A(2a) = 0 \quad R_A = \frac{1}{2} w_o a
\]

Next we cut the beam at a point \( D \) between \( A \) and \( C \). From the free-body diagram of portion \( AD \) (Fig. 5.17b) we conclude that, over the interval \( 0 < x < a \), the shear and bending moment are expressed, respectively, by the functions

\[
V_1(x) = \frac{1}{2} w_o a \quad \text{and} \quad M_1(x) = \frac{1}{2} w_o ax
\]

Cutting, now, the beam at a point \( E \) between \( C \) and \( B \), we draw the free-body diagram of portion \( AE \) (Fig. 5.17c). Replacing the distributed load by an equivalent concentrated load, we write

\[
\sum F_y = 0: \quad \frac{1}{2} w_o a - w_o(x - a) - V_1 = 0
\]

\[
\sum M_E = 0: \quad -\frac{1}{4} w_o ax + w_o(x - a) \left[ \frac{x(a)}{2} \right] + M_2 = 0
\]

and conclude that, over the interval \( a < x < 2a \), the shear and bending moment are expressed, respectively, by the functions

\[
V_2(x) = \frac{1}{2} w_o a - w_o(x - a) \quad \text{and} \quad M_2(x) = \frac{1}{2} w_o ax - \frac{1}{2} w_o(x - a)^2
\]
As we pointed out earlier in this section, the fact that the shear and bending moment are represented by different functions of $x$, depending upon whether $x$ is smaller or larger than $a$, is due to the discontinuity in the loading of the beam. However, the functions $V_1(x)$ and $V_2(x)$ can be represented by the single expression

$$V(x) = \frac{1}{2} w_0 a - w_0 (x - a)$$

(5.11)

if we specify that the second term should be included in our computations when $x \geq a$ and ignored when $x < a$. In other words, the brackets $\{ \}$ should be replaced by ordinary parentheses $( )$ when $x \equiv a$ and by zero when $x < a$. With the same convention, the bending moment can be represented at any point of the beam by the single expression

$$M(x) = \frac{1}{2} w_0 a x - \frac{1}{2} w_0 (x - a)^2$$

(5.12)

From the convention we have adopted, it follows that brackets $\{ \}$ can be differentiated or integrated as ordinary parentheses. Instead of calculating the bending moment from free-body diagrams, we could have used the method indicated in Sec. 5.3 and integrated the expression obtained for $V(x)$:

$$M(x) - M(0) = \int_0^x V(x) \, dx = \int_0^x \frac{1}{2} w_0 a \, dx - \int_0^x w_0 (x - a) \, dx$$

After integration, and observing that $M(0) = 0$, we obtain as before

$$M(x) = \frac{1}{2} w_0 a x - \frac{1}{2} w_0 (x - a)^2$$

Furthermore, using the same convention again, we note that the distributed load at any point of the beam can be expressed as

$$w(x) = w_0 (x - a)$$

(5.13)

Indeed, the brackets should be replaced by zero for $x < a$ and by parentheses for $x \equiv a$; we thus check that $w(x) = 0$ for $x < a$ and, defining the zero power of any number as unity, that $(x - a)^0 = (x - a)^0 = 1$ and $w(x) = w_0$ for $x \equiv a$. From Sec. 5.3 we recall that the shear could have been obtained by integrating the function $-w(x)$. Observing that $V = \frac{1}{2} w_0 a$ for $x = 0$, we write

$$V(x) - V(0) = -\int_0^x w(x) \, dx = -\int_0^x w_0 (x - a)^0 \, dx$$

$$V(x) = \frac{1}{2} w_0 a - w_0 (x - a)^0$$

Solving for $V(x)$ and dropping the exponent 1, we obtain again

$$V(x) = \frac{1}{2} w_0 a - w_0 (x - a)$$
The expressions \((x - a)^0, (x - a), (x - a)^2\) are called singularity functions. By definition, we have, for \(n \geq 0\),

\[
(x - a)^n = \begin{cases} 
(x - a)^n & \text{when } x \geq a \\
0 & \text{when } x < a
\end{cases}
\]  
(5.14)

We also note that whenever the quantity between brackets is positive or zero, the brackets should be replaced by ordinary parentheses, and whenever that quantity is negative, the bracket itself is equal to zero.

\[
\begin{align*}
&0 \leq x - a < 0 \\
&0 < x - a \leq 0 \\
&0 \leq x - a
\end{align*}
\]

Fig. 5.18

The three singularity functions corresponding respectively to \(n = 0, n = 1, \) and \(n = 2\) have been plotted in Fig. 5.18. We note that the function \((x - a)^0\) is discontinuous at \(x = a\) and is in the shape of a "step." For that reason it is referred to as the step function. According to (5.14), and with the zero power of any number defined as unity, we have

\[
(x - a)^0 = \begin{cases} 
1 & \text{when } x \geq a \\
0 & \text{when } x < a
\end{cases}
\]  
(5.15)

It follows from the definition of singularity functions that

\[
\int (x - a)^n \, dx = \frac{1}{n + 1} \left( x - a \right)^{n+1} \quad \text{for } n \geq 0
\]  
(5.16)

and

\[
\frac{d}{dx} (x - a)^n = n(x - a)^{n-1} \quad \text{for } n \geq 1
\]  
(5.17)

Most of the beam loadings encountered in engineering practice can be broken down into the basic loadings shown in Fig. 5.19. Whenever applicable, the corresponding functions \(w(x), V(x),\) and \(M(x)\) have been expressed in terms of singularity functions and plotted against a color background. A heavier color background was used to indicate for each loading the expression that is most easily derived or remembered and from which the other functions can be obtained by integration.

†Since \((x - a)^0\) is discontinuous at \(x = a\), it can be argued that this function should be left undefined for \(x = a\) or that it should be assigned both of the values 0 and \(n\) for \(x = a\). However, defining \((x - a)^0\) as equal to 1 when \(x = a\), as stated in (5.15), has the advantage of being unambiguous and, thus, readily applicable to computer programming (cf. page 343).
After a given beam loading has been broken down into the basic loadings of Fig. 5.19, the functions $V(x)$ and $M(x)$ representing the shear and bending moment at any point of the beam can be obtained by adding the corresponding functions associated with each of the basic loadings and reactions. Since all the distributed loadings shown in Fig. 5.19 are...
open-ended to the right, a distributed loading that does not extend to the right end of the beam or that is discontinuous should be replaced as shown in Fig. 5.20 by an equivalent combination of open-ended loadings. (See also Example 5.05 and Sample Prob. 5.9.)

As you will see in Sec. 9.6, the use of singularity functions also greatly simplifies the determination of beam deflections. It was in connection with that problem that the approach used in this section was first suggested in 1862 by the German mathematician A. Clebsch (1833–1872). However, the British mathematician and engineer W. H. Macaulay (1853–1936) is usually given credit for introducing the singularity functions in the form used here, and the brackets ( ) are generally referred to as Macaulay's brackets.†


For the beam and loading shown (Fig. 5.21a) and using singularity functions, express the shear and bending moment as functions of the distance x from the support at A.

We first determine the reaction at A by drawing the free-body diagram of the beam (Fig. 5.21b) and writing

\[ \sum F_y = 0: \quad A_y = 0 \]

\[ \sum M_A = 0: \quad -A_y(3.6 \text{ m}) + (1.2 \text{ kN})(3 \text{ m}) + (1.8 \text{ kN})(2.4 \text{ m}) + 1.44 \text{ kN} \cdot \text{m} = 0 \]

\[ A_y = 2.60 \text{ kN} \]

Next, we replace the given distributed loading by two equivalent open-ended loadings (Fig. 5.21c) and express the distributed load \( w(x) \) as the sum of the corresponding step functions:

\[ w(x) = w_o(x - 0.6)^+ - w_o(x - 1.8)^+ \]

The function \( V(x) \) is obtained by integrating \( w(x) \), reversing the + and − signs, and adding to the result the constants \( A_y \) and \( -P(x - 0.6)^+ \) representing the respective contributions to the shear of the reaction at A and of the concentrated load. (No other constant of integration is required.) Since the concentrated couple does not directly affect the shear, it should be ignored in this computation. We write

\[ V(x) = -w_o(x - 0.6)^+ + w_o(x - 1.8)^+ + A_y - P(x - 0.6)^+ \]
In a similar way, the function \( M(x) \) is obtained by integrating \( V(x) \) and adding to the result the constant \(-M_0(x - 2.6)°\) representing the contribution of the concentrated couple to the bending moment. We have

\[
M(x) = -\frac{1}{2}w_0(x - 0.6)^2 + \frac{1}{2}w_0(x - 1.8)^2 + A_0(x - P(x - 0.6)^2 - M_0(x - 2.6)°
\]

Substituting the numerical values of the reaction and loads into the expressions obtained for \( V(x) \) and \( M(x) \) and being careful not to compute any product or expand any square involving a bracket, we obtain the following expressions for the shear and bending moment at any point of the beam:

\[
V(x) = -1.5(x - 0.6)^1 + 1.5(x - 1.8)^1 + 2.6 - 1.2(x - 0.6)°
\]
\[
M(x) = -0.75(x - 0.6)^2 + 0.75(x - 0.6)^2 + 2.6x - 1.2(x - 0.6)° - 1.44(x - 2.6)°
\]

For the beam and loading of Example 5.05, determine the numerical values of the shear and bending moment at the midpoint \( D \).

Making \( x = 1.8 \) m in the expressions found for \( V(x) \) and \( M(x) \) in Example 5.05, we obtain

\[
V(1.8) = -1.5(1.2) + 1.5(0) + 2.6 - 1.2(1.2)°
\]
\[
M(1.8) = -0.75(1.2) + 0.75(0) + 2.6(1.8) - 1.2(1.2)° - 1.44(0.8)°
\]

Recalling that whenever a quantity between brackets is positive or zero, the brackets should be replaced by ordinary parentheses, and whenever the quantity is negative, the bracket itself is equal to zero, we write

\[
V(1.8) = -1.5(1.2) + 1.5(0) + 2.6 - 1.2(1.2)
\]
\[
M(1.8) = -0.75(1.2) + 0.75(0) + 2.6(1.8) - 1.2(1.2) - 1.44(0)
\]

Application to Computer Programming. Singularity functions are particularly well suited to the use of computers. First we note that the step function \((x - a)°\), which will be represented by the symbol \( STP \), can be defined by an IF/THEN/ELSE statement as being equal to 1 for \( x \geq A \) and to 0 otherwise. Any other singularity function \((x - a)^n\), with \( n \geq 1 \), can then be expressed as the product of the ordinary algebraic function \((x - a)^n\) and the step function \((x - a)^n\).

When \( k \) different singularity functions are involved, such as \((x - a)^i\), where \( i = 1, 2, \ldots, k \), then the corresponding step functions \( STP(i) \), where \( i = 1, 2, \ldots, K \), can be defined by a loop containing a single IF/THEN/ELSE statement.
SAMPLE PROBLEM 5.9

For the beam and loading shown, determine (a) the equations defining the shear and bending moment at any point, (b) the shear and bending moment at points C, D, and E.

SOLUTION

Reactions. The total load is \( \frac{1}{2}w_0L \); because of symmetry, each reaction is equal to half that value, namely, \( \frac{1}{4}w_0L \).

Distributed Load. The given distributed loading is replaced by two equivalent open-ended loadings as shown. Using a singularity function to express the second loading, we write

\[ w(x) = k_1x + k_2(x - \frac{L}{2}) = \frac{2w_0}{L}x - \frac{4w_0}{L}(x - \frac{L}{4}) \quad (1) \]

a. Equations for Shear and Bending Moment. We obtain \( V(x) \) by integrating (1), changing the signs, and adding a constant equal to \( R \):

\[ V(x) = -\frac{3w_0}{L}x^2 + \frac{2w_0}{L}(x - \frac{L}{4})^2 + \frac{1}{4}w_0Lx \quad (2) \]

We obtain \( M(x) \) by integrating (2); since there is no concentrated couple, no constant of integration is needed:

\[ M(x) = -\frac{3w_0}{2L}x^3 + \frac{2w_0}{3L}(x - \frac{L}{4})^3 + \frac{1}{4}w_0Lx^2 \quad (3) \]

b. Shear and Bending Moment at C, D, and E

At Point C: Making \( x = \frac{L}{4} \) in Eqs. (2) and (3) and recalling that whenever a quantity between brackets is positive or zero, the brackets may be replaced by parentheses, we have

\[ V_C = -\frac{3w_0}{8L}(\frac{L}{4})^2 + \frac{2w_0}{L}(\frac{L}{8})^2 + \frac{1}{4}w_0L \quad V_C = 0 \]

\[ M_C = -\frac{3w_0}{32L}(\frac{L}{4})^3 + \frac{2w_0}{3L}(\frac{L}{8})^3 + \frac{1}{4}w_0L(\frac{L}{4}) \quad M_C = \frac{1}{16}w_0L^2 \]

At Point D: Making \( x = \frac{L}{2} \) in Eqs. (2) and (3) and recalling that a bracket containing a negative quantity is equal to zero, we write

\[ V_D = -\frac{3w_0}{8L}(\frac{L}{2})^2 + \frac{2w_0}{L}(\frac{L}{4})^2 + \frac{1}{4}w_0L \quad V_D = \frac{3}{16}w_0L \]

\[ M_D = -\frac{3w_0}{32L}(\frac{L}{2})^3 + \frac{2w_0}{3L}(\frac{L}{4})^3 + \frac{1}{4}w_0L(\frac{L}{2}) \quad M_D = \frac{11}{192}w_0L^2 \]

At Point E: Making \( x = \frac{3L}{4} \) in Eqs. (2) and (3), we have

\[ V_E = -\frac{3w_0}{8L}(\frac{3L}{4})^2 + \frac{2w_0}{L}(\frac{L}{4})^2 + \frac{1}{4}w_0L \quad V_E = \frac{3}{16}w_0L \]

\[ M_E = -\frac{3w_0}{32L}(\frac{3L}{4})^3 + \frac{2w_0}{3L}(\frac{L}{4})^3 + \frac{1}{4}w_0L(\frac{3L}{4}) \quad M_E = \frac{11}{192}w_0L^2 \]
**SAMPLE PROBLEM 5.10**

The rigid bar DEF is welded at point D to the steel beam AB. For the loading shown, determine (a) the equations defining the shear and bending moment at any point of the beam, (b) the location and magnitude of the largest bending moment.

**SOLUTION**

Reactions. We consider the beam and bar as a free body and observe that the total load is 4300 N. Because of symmetry, each reaction is equal to 2150 N.

**Modified Loading Diagram.** We replace the 700-N load applied at F by an equivalent force-couple system at D. We thus obtain a loading diagram consisting of a concentrated couple, three concentrated loads (including the two reactions), and a uniformly distributed load

\[ w(x) = 750 \text{ kN/m} \]

(a) Equations for Shear and Bending Moment. We obtain \( V(x) \) by integrating (1), changing the sign, and adding constants representing the respective contributions of \( R_A \) and \( P \) to the shear. Since \( P \) affects \( V(x) \) only for values of \( x \) larger than 3.3 m, we use a step function to express its contribution.

\[ V(x) = -750 + 2150 - 700(x - 3.3)^+ \]

We obtain \( M(x) \) by integrating (2) and using a step function to represent the contribution of the concentrated couple \( M_D \).

\[ M(x) = -375x^2 + 2150x - 700(x - 3.3)^+ - 630(x - 3.3)^+ \]

(b) Largest Bending Moment. Since \( M \) is maximum or minimum when \( V = 0 \), we set \( V = 0 \) in (2) and solve that equation for \( x \) to find the location of the largest bending moment. Considering first values of \( x \) less than 3.3 m and noting that for such values the bracket is equal to zero, we write

\[ -750x + 2150 = 0 \quad x = 2.86 \text{ m} \]

Considering now values of \( x \) larger than 3.3 m, for which the bracket is equal to 1, we have

\[ -750x + 2150 = 700 \quad x = 1.93 \text{ m} \]

Since this value is not larger than 3.3 m, it must be rejected. Thus, the value of \( x \) corresponding to the largest bending moment is

\[ x_m = 2.86 \text{ m} \]

Substituting this value for \( x \) into Eq. (3), we obtain

\[ M_{\text{max}} = -375(2.86)^2 + 2150(2.86) - 700(-0.44)^+ - 630(-0.44)^+ \]

and, recalling that brackets containing a negative quantity are equal to zero, we have

\[ M_{\text{max}} = -375(2.86)^2 + 2150(2.86) \quad M_{\text{max}} = 3081 \text{ N} \cdot \text{m} \]

The bending-moment diagram has been plotted. Note the discontinuity at point D due to the concentrated couple applied at that point. The values of \( M \) just to the left and just to the right of \( D \) were obtained by making \( x = 3.3 \) in Eq. (3) and replacing the step function \((x - 3.3)^+\) by 0 and 1, respectively.
5.98 through 5.100 (a) Using singularity functions, write the equations defining the shear and bending moment for the beam and loading shown.
(b) Use the equation obtained for $M$ to determine the bending moment at point $E$ and check your answer by drawing the free-body diagram of the portion of the beam to the right of $E$.

![Fig. P5.98](image1)

![Fig. P5.99](image2)

![Fig. P5.100](image3)

5.101 through 5.103 (a) Using singularity functions, write the equations defining the shear and bending moment for the beam and loading shown.
(b) Use the equation obtained for $M$ to determine the bending moment at point $C$ and check your answer by drawing the free-body diagram of the entire beam.

![Fig. P5.101](image4)

![Fig. P5.102](image5)

![Fig. P5.103](image6)

5.104 (a) Using singularity functions, write the equations for the shear and bending moment for beam $ABC$ under the loading shown. (b) Use the equation obtained for $M$ to determine the bending moment just to the right of point $B$.

![Fig. P5.104](image7)

![Fig. P5.105](image8)

5.105 (c) Using singularity functions, write the equations for the shear and bending moment for beam $ABC$ under the loading shown. (b) Use the equation obtained for $M$ to determine the bending moment just to the right of point $D$.  

351
5.106 through 5.109 (a) Using singularity functions, write the equations for the shear and bending moment for the beam and loading shown. (b) Determine the maximum value of the bending moment in the beam.

Fig. P5.106

Fig. P5.107

Fig. P5.108

Fig. P5.109

5.110 and 5.111 (a) Using singularity functions, write the equations for the shear and bending moment for the beam and loading shown. (b) Determine the maximum normal stress due to bending.

Fig. P5.110

Fig. P5.111

5.112 and 5.113 (a) Using singularity functions, find the magnitude and location of the maximum bending moment for the beam and loading shown. (b) Determine the maximum normal stress due to bending.

Fig. P5.112

Fig. P5.113
5.114 and 5.115 A beam is being designed to be supported and loaded as shown. (a) Using singularity functions, find the magnitude and location of the maximum bending moment in the beam. (b) Knowing that the allowable normal stress for the steel to be used is 165 MPa, find the most economical wide-flange shape that can be used.

(a) Using singularity functions, find the magnitude and location of the maximum bending moment in the beam.

(b) Knowing that the allowable normal stress for the steel to be used is 165 MPa, find the most economical wide-flange shape that can be used.

5.116 and 5.117 A timber beam is being designed to be supported and loaded as shown. (a) Using singularity functions, find the magnitude and location of the maximum bending moment in the beam. (b) Knowing that the available stock consists of beams with an allowable stress of 12 MPa and a rectangular cross section of 30-mm width and depth $h$ varying from 80 mm to 160 mm in 10-mm increments, determine the most economical cross section that can be used.

5.118 through 5.121 Using a computer and step functions, calculate the shear and bending moment for the beam and loading shown. Use the specified increment $\Delta L$ starting at point A and ending at the right-hand support.
5.122 and 5.123 For the beam and loading shown, and using a computer and step functions, (a) tabulate the shear, bending moment, and maximum normal stress in sections of the beam from \( x = 0 \) to \( x = L \) using the increments \( \Delta L \) indicated. (b) Using smaller increments if necessary, determine with a 2 percent accuracy the maximum normal stress in the beam. Place the origin of the \( x \) axis at end \( A \) of the beam.

![Fig. P5.122](image)

5.124 and 5.125 For the beam and loading shown, and using a computer and step functions, (a) tabulate the shear, bending moment, and maximum normal stress in sections of the beam from \( x = 0 \) to \( x = L \) using the increments \( \Delta L \) indicated. (b) Using smaller increments if necessary, determine with a 2 percent accuracy the maximum normal stress in the beam. Place the origin of the \( x \) axis at end \( A \) of the beam.

![Fig. P5.123](image)

![Fig. P5.124](image)

![Fig. P5.125](image)

5.6. NONPRISMATIC BEAMS

Our analysis has been limited so far to prismatic beams, i.e., to beams of uniform cross section. As we saw in Sec. 5.4, prismatic beams are designed so that the normal stresses in their critical sections are at most equal to the allowable value of the normal stress for the material being used. It follows that, in all other sections, the normal stresses will be smaller, possibly much smaller, than their allowable value. A prismatic beam, therefore, is almost always overdesigned, and considerable savings of material can be realized by using nonprismatic beams, i.e., beams of variable cross section. The cantilever beams shown in the bridge during construction in Fig. 5.22 are examples of nonprismatic beams.

Since the maximum normal stresses \( \sigma_{\text{max}} \) usually control the design of a beam, the design of a nonprismatic beam will be optimum if the section modulus \( S = I/c \) of every cross section satisfies Eq. (5.3) of Sec. 5.1. Solving that equation for \( S \), we write

\[
S = \frac{|M|}{\sigma_{\text{all}}}
\]

(5.18)

A beam designed in this manner is referred to as a beam of constant strength.
For a forged or cast structural or machine component, it is possible to vary the cross section of the component along its length and to eliminate most of the unnecessary material (see Example 5.07). For a timber beam or a rolled-steel beam, however, it is not possible to vary the cross section of the beam. But considerable savings of material can be achieved by gluing wooden planks of appropriate lengths to a timber beam (see Sample Prob. 5.11) and using cover plates in portions of a rolled-steel beam where the bending moment is large (see Sample Prob. 5.12).

A cast-aluminum plate of uniform thickness \( b \) is to support a uniformly distributed load \( w \) as shown in Fig. 5.23. (a) Determine the shape of the plate that will yield the most economical design. (b) Knowing that the allowable normal stress for the aluminum used is 72 MPa and that \( b = 40 \) mm, \( L = 800 \) mm, and \( w = 135 \) kN/m, determine the maximum depth \( h_0 \) of the plate.

**Bending Moment.** Measuring the distance \( x \) from \( A \) and observing that \( V_A = M_A = 0 \), we use Eqs. (5.6) and (5.8) of Sec. 5.3 and write

\[
V(x) = -\int_0^x wx dx = -wx
\]

\[
M(x) = \int_0^x V(x) dx = -\int_0^x wwx dx = -\frac{1}{2} w x^2
\]

(a) **Shape of Plate.** We recall from Sec. 5.4 that the modulus \( S \) of a rectangular cross section of width \( b \) and depth \( h \) is \( S = \frac{1}{6} bh^3 \). Carrying this value into Eq. (5.18) and solving for \( h^2 \), we have

\[
h^2 = \frac{6|M|}{b S} = \frac{6(135 \text{ kN/m})}{(0.040 \text{ m})(72 \text{ MPa})} \quad (5.19)
\]

and, after substituting \( |M| = \frac{1}{2} wx^2 \),

\[
h^2 = \frac{3wx^2}{b S} \quad \text{or} \quad h = \left( \frac{3w}{b S} \right)^{1/2} \quad (5.20)
\]

Since the relation between \( h \) and \( x \) is linear, the lower edge of the plate is a straight line. Thus, the plate providing the most economical design is of triangular shape.

(b) **Maximum Depth** \( h_0 \). Making \( x = L \) in Eq. (5.20) and substituting the given data, we obtain

\[
h_0 = \left[ \frac{3(135 \text{ kN/m})}{(0.040 \text{ m})(72 \text{ MPa})} \right]^{1/2} (800 \text{ mm}) = 300 \text{ mm}
\]
SAMPLE PROBLEM 5.11

A 3.6-m-long beam made of a timber with an allowable normal stress of 16 MPa and an allowable shearing stress of 3 MPa is to carry two 20-kN loads located at its third points. As shown in Chap. 6, a beam of uniform rectangular cross section, 100 mm wide and 115 mm deep, would satisfy the allowable shearing stress requirement. Since such a beam would not satisfy the allowable normal stress requirement, it will be reinforced by gluing planks of the same timber, 100 mm wide and 30 mm thick, to the top and bottom of the beam in a symmetric manner. Determine (a) the required number of pairs of planks, (b) the length of the planks in each pair that will yield the most economical design.

SOLUTION

Bending Moment. We draw the free-body diagram of the beam and find the following expressions for the bending moment:

From A to B (0 < x < 1.2 m):
\[ M = (20 \text{ kN})x \]

From B to C (1.2 m < x < 2.4 m):
\[ M = (20 \text{ kN})x - (20 \text{ kN})(x - 1.2 \text{ m}) = 24 \text{ kN} \cdot \text{m} \]

a. Number of Pairs of Planks. We first determine the required total depth of the reinforced beam between B and C. We recall from Sec. 5.4 that \( S = \frac{1}{2} bh^2 \) for a beam with a rectangular cross section of width \( b \) and depth \( h \). Substituting this value into Eq. (5.17) and solving for \( h^2 \), we have
\[ h^2 = \frac{6M}{bh_{\text{all}}} \]

Substituting the value obtained for \( M \) from B to C and the given values of \( b \) and \( \sigma_{\text{all}} \), we write:
\[ h^2 = \frac{6(24 \text{ kN} \cdot \text{m})}{(0.1 \text{ m})(16 \text{ MPa})} = 0.09 \text{ m}^2 \quad h = 0.30 \text{ mm} \]

Since the original beam has a depth of 115 mm, the planks must provide an additional depth of 185 mm. Recalling that each pair of planks is 62 mm thick:

Required number of pairs of planks = 3

b. Length of Planks. The bending moment was found to be \( M = (20 \text{ kN}) \) in the portion AB of the beam. Substituting this expression and the given values of \( b \) and \( \sigma_{\text{all}} \) into Eq. (1) and solving for \( x \), we have
\[ x = \frac{(0.1 \text{ m})(16 \text{ MPa})h^2}{6(20 \text{ kN})} \quad x = \frac{h^2}{0.075 \text{ m}} \]

Equation (2) defines the maximum distance \( x \) from end A at which a given depth \( h \) of the cross section is acceptable. Making \( h = 115 \text{ mm} \), we find the distance \( x_k \) from A at which the original prismatic beam is safe: \( x_k = 0.1763 \text{ m} \). From that point on, the original beam should be reinforced by the first pair of planks. Making \( h = 115 \text{ mm} + 62 \text{ mm} = 177 \text{ mm} \), yields the distance \( x_k = 0.418 \text{ m} \) from which the second pair of planks should be used, and making \( h = 238 \text{ mm} \) yields the distance \( x_k = 0.735 \text{ m} \) from which the third pair of planks should be used. The length \( l_i \) of the planks of the pair \( i \), where \( i = 1, 2, 3 \), is obtained by subtracting \( 2x_k \) from the 3.6-m length of the beam. We find
\[ l_1 = 3.25 \text{ m}, \quad l_2 = 2.76 \text{ m}, \quad l_3 = 2.09 \text{ m} \]

The corners of the various planks lie on the parabola defined by Eq. (2).
SAMPLE PROBLEM 5.12

Two steel plates, each 16 mm thick, are welded as shown to a W690 × 125 beam to reinforce it. Knowing that σ_{pl} = 160 MPa for both the beam and the plates, determine the required value of (a) the length of the plates, (b) the width of the plates.

SOLUTION

Bending Moment. We first find the reactions. From the free body of a portion of beam of length \( x < 4 \) m, we obtain \( M \) between \( A \) and \( C \):

\[
M = (250 \text{ kN})x \quad (1)
\]

a. Required Length of Plates. We first determine the maximum allowable length \( x_m \) of the portion AD of the unreinforced beam. From Appendix C, we find that the section modulus of a W690 × 125 beam is

\[
S = 3510 \times 10^6 \text{ mm}^3 = 3.51 \times 10^{-3} \text{ m}^3
\]

Substituting for \( S \) and \( \sigma_{pl} \) into Eq. (5.17) and solving for \( M \), we write

\[
M = S \sigma_{pl} = (3.51 \times 10^{-3} \text{ m}^3)(160 \times 10^3 \text{ kN/m}^2) = 561.6 \text{ kN} \cdot \text{m}
\]

Substituting for \( M \) in Eq. (1), we have

\[
561.6 \text{ kN} \cdot \text{m} = (250 \text{ kN})x_m \quad x_m = 2.246 \text{ m}
\]

The required length of the plates is obtained by subtracting 2 \( x_m \) from the length of the beam:

\[
l = 8 \text{ m} - 2(2.246 \text{ m}) = 3.508 \text{ m} < 3.51 \text{ m}
\]

b. Required Width of Plates. The maximum bending moment occurs in the midsection \( C \) of the beam. Making \( x = 4 \) m in Eq. (1), we obtain the bending moment in this section:

\[
M = (250 \text{ kN})(4 \text{ m}) = 1000 \text{ kN} \cdot \text{m}
\]

In order to use Eq. (5.1) of Sec. 5.1, we now determine the moment of inertia of the cross section of the reinforced beam with respect to a centroidal axis and the distance \( c \) from that axis to the outer surfaces of the plates. From Appendix C, we find that the moment of inertia of a W690 × 125 beam is

\[
I_b = 1190 \times 10^6 \text{ mm}^4 \quad \text{and its depth is } d = 678 \text{ mm}
\]

On the other hand, denoting by \( t \) the thickness of one plate, by \( b \) its width, and by \( y \) the distance of its centroid from the neutral axis, we express the moment of inertia \( I_p \) of the two plates with respect to the neutral axis:

\[
I_p = 2\left(\frac{1}{12}bt^2 + Ay^2\right) = \left(\frac{1}{3}b\right)t + 2 \left(\frac{1}{12}d \cdot \frac{1}{2}t^2\right)
\]

Substituting \( t = 16 \text{ mm} \) and \( d = 678 \text{ mm} \), we obtain

\[
I_p = (3.854 \times 10^6 \text{ mm}^4)b \quad \text{The moment of inertia } I \text{ of the beam and plates is}
\]

\[
I = I_b + I_p = 1190 \times 10^6 \text{ mm}^4 + (3.854 \times 10^6 \text{ mm}^4)b \quad (2)
\]

and the distance from the neutral axis to the surface is

\[
c = \frac{1}{2}d + t = 355 \text{ mm}
\]

Solving Eq. (5.1) for \( I \) and substituting the values of \( M \), \( \sigma_{pl} \), and \( c \), we write

\[
I = \frac{M c}{\sigma_{pl}} = \frac{(1000 \text{ kN} \cdot \text{m})(355 \text{ mm})}{160 \text{ MPa}} = 2.219 \times 10^{-3} \text{ m}^4 = 2219 \times 10^6 \text{ mm}^4
\]

Replacing \( I \) by this value in Eq. (2) and solving for \( b \), we have

\[
2219 \times 10^6 \text{ mm}^4 = 1190 \times 10^6 \text{ mm}^4 + (3.854 \times 10^6 \text{ mm}^4)b
\]

\[
b = 267 \text{ mm} < d
\]
5.126 and 5.127 The beam \( AB \), consisting of a cast-iron plate of uniform thickness \( b \) and length \( L \), is to support the load shown. (a) Knowing that the beam is to be of constant strength, express \( h \) in terms of \( x \), \( L \), and \( h_0 \). (b) Determine the maximum allowable load if \( L = 0.9 \) m, \( h_0 = 300 \) mm, \( b = 30 \) mm, and \( \sigma_{all} = 165 \) MPa.

5.128 and 5.129 The beam \( AB \), consisting of a cast-iron plate of uniform thickness \( b \) and length \( L \), is to support the distributed load \( w(x) \) shown. (a) Knowing that the beam is to be of constant strength, express \( h \) in terms of \( x \), \( L \), and \( h_0 \). (b) Determine the smallest value of \( h \) if \( L = 750 \) mm, \( b = 30 \) mm, \( w_0 = 300 \) kN/m, and \( \sigma_{all} = 200 \) MPa.

5.130 and 5.131 The beam \( AB \), consisting of an aluminum plate of uniform thickness \( b \) and length \( L \), is to support the load shown. (a) Knowing that the beam is to be of constant strength, express \( h \) in terms of \( x \), \( L \), and \( h_0 \) for portion \( AC \) of the beam. (b) Determine the maximum allowable load if \( L = 800 \) mm, \( h_0 = 200 \) mm, \( b = 25 \) mm, and \( \sigma_{all} = 72 \) MPa.
5.132 and 5.133  A preliminary design on the use of a simply supported prismatic timber beam indicated that a beam with a rectangular cross section 50 mm wide and 200 mm deep would be required to safely support the load shown in part a of the figure. It was then decided to replace that beam with a built-up beam obtained by gluing together, as shown in part b of the figure, four pieces of the same timber as the original beam and of 50 × 50-mm cross section. Determine the length $l$ of the two outer pieces of timber that will yield the same factor of safety as the original design.

![Fig. P5.132](image)

![Fig. P5.133](image)

5.134 and 5.135  A preliminary design on the use of a cantilever prismatic timber beam indicated that a beam with a rectangular cross section 50 mm wide and 250 mm deep would be required to safely support the load shown in part a of the figure. It was then decided to replace that beam with a built-up beam obtained by gluing together, as shown in part b of the figure, five pieces of the same timber as the original beam and of 50 × 250-mm cross section. Determine the respective lengths $l_1$ and $l_2$ of the two inner and outer pieces of timber that will yield the factor of safety as the original design.

![Fig. P5.134](image)

![Fig. P5.135](image)
5.136 and 5.137 A machine element of cast aluminum and in the shape of a solid of revolution of variable diameter $d$ is being designed to support the load shown. Knowing that the machine element is to be of constant strength, express $d$ in terms of $x, L,$ and $d_0$.

5.138 A transverse force $P$ is applied as shown at end $A$ of the conical taper $AB$. Denoting by $d_0$ the diameter of the taper at the $A$, show that the maximum normal stress occurs at point $H$, which is contained in a transverse section of diameter $d = 1.5 d_0$.

5.139 A cantilever beam $AB$ consisting of a steel plate of uniform depth $h$ and variable width $b$ is to support the distributed load $w$ along its center line $AB$. (a) Knowing that the beam is to be of constant strength, express $b$ in terms of $x, L,$ and $b_0$. (b) Determine the maximum allowable value of $w$ if $L = 0.4\, \text{m}, b_0 = 200\, \text{mm}, h = 20\, \text{mm}$, and $\sigma_{m} = 165\, \text{MPa}$.

5.140 Assuming that the length and width of the cover plates used with the beam of Sample Prob. 5.12 are, respectively, $l = 4\, \text{m}$ and $b = 285\, \text{mm}$, and recalling that the thickness of each plate is 16 mm, determine the maximum normal stress on a transverse section (a) through the center of the beam, (b) just to the left of $D$. 
5.141 Knowing that $\sigma_{\text{fl}} = 150$ MPa, determine the largest concentrated load $P$ that can be applied at end $E$ of the beam shown.

![Fig. P5.141](image1)

5.142 Two cover plates, each 16 mm thick, are welded to a W760 $\times$ 147 beam as shown. Knowing that $l = 3$ m and $b = 300$ mm, determine the maximum normal stress on a transverse section (a) through the center of the beam, (b) just to the left of $D$.

![Fig. P5.142 and P5.143](image2)

5.143 Two cover plates, each 16 mm thick, are welded to a W760 $\times$ 147 beam as shown. Knowing that $\sigma_{\text{fl}} = 150$ MPa for both the beam and the plates, determine the required value of (a) the length of the plates, (b) the width of the plates.

5.144 Two cover plates, each 7.5 mm thick, are welded to a W460 $\times$ 74 beam as shown. Knowing that $l = 5$ m and $b = 200$ mm, determine the maximum normal stress on a transverse section (a) through the center of the beam, (b) just to the left of $D$.

![Fig. P5.144 and P5.145](image3)

5.145 Two cover plates, each 7.5 mm thick, are welded to a W460 $\times$ 74 beam as shown. Knowing that $\sigma_{\text{fl}} = 150$ MPa for both the beam and the plates, determine the required value of (a) the length of the plates, (b) the width of the plates.
5.146 Two cover plates, each 12 mm thick, are welded to a W690 x 125 beam as shown. Knowing that \( l = 3 \text{ m} \) and \( b = 260 \text{ mm} \), determine the maximum normal stress on a transverse section (a) through the center of the beam, (b) just to the left of \( D \).

![Figure P5.146 and P5.147](image)

5.147 Two cover plates, each 12 mm thick, are welded to a W690 x 125 beam as shown. Knowing that \( \sigma_{cm} = 165 \text{ MPa} \) for both the beam and the plates, determine the required value of (a) the length of the plates, (b) the width of the plates.

5.148 For the tapered beam shown, determine (a) the transverse section in which the maximum normal stress occurs, (b) the largest distributed load to that can be applied, knowing that \( \sigma_{cm} = 140 \text{ MPa} \).

![Figure P5.148 and P5.149](image)

5.149 For the tapered beam shown, knowing that \( w = 160 \text{ kN/m} \), determine (a) the transverse section in which the maximum normal stress occurs, (b) the corresponding value of the normal stress.

5.150 For the tapered beam shown, determine (a) the transverse section in which the maximum normal stress occurs, (b) the largest distributed load \( w \) that can be applied, knowing that \( \sigma_{cm} = 155 \text{ MPa} \).

![Figure P5.150](image)

5.151 For the tapered beam shown, determine (a) the transverse section in which the maximum normal stress occurs, (b) the largest concentrated load \( P \) that can be applied, knowing that \( \sigma_{cm} = 165 \text{ MPa} \).

![Figure P5.151](image)
This chapter was devoted to the analysis and design of beams under transverse loadings. Such loadings can consist of concentrated loads or distributed loads and the beams themselves are classified according to the way they are supported (Fig. 5.3). Only statically determinate beams were considered in this chapter, the analysis of statically indeterminate beams being postponed until Chap. 9.

While transverse loadings cause both bending and shear in a beam, the normal stresses caused by bending are the dominant criterion in the design of a beam for strength [Sec. 5.1]. Therefore, this chapter dealt only with the determination of the normal stresses in a beam, the effect of shearing stresses being examined in the next one.

We recalled from Sec. 4.4 the flexure formula for the determination of the maximum value $\sigma_m$ of the normal stress in a given section of the beam,

$$\sigma_m = \frac{|M|c}{I}$$  \hspace{1cm} (5.1)

where $I$ is the moment of inertia of the cross section with respect to a centroidal axis perpendicular to the plane of the bending couple $M$ and $c$ is the maximum distance from the neutral surface (Fig. 4.13).
We also recalled from Sec. 4.4 that, introducing the elastic section modulus $S = I/c$ of the beam, the maximum value $\sigma_n$ of the normal stress in the section can be expressed as

$$\sigma_n = \frac{|M|}{S} \quad (5.3)$$

It follows from Eq. (5.1) that the maximum normal stress occurs in the section where $|M|$ is largest, at the point farthest from the neutral axis. The determination of the maximum value of $|M|$ and of the critical section of the beam in which it occurs is greatly simplified if we draw a shear diagram and a bending-moment diagram. These diagrams represent, respectively, the variation of the shear and of the bending moment along the beam and were obtained by determining the values of $V$ and $M$ at selected points of the beam [Sec. 5.2]. These values were found by passing a section through the point where they were to be determined and drawing the free-body diagram of either of the portions of beam obtained in this fashion. To avoid any confusion regarding the sense of the shearing force $V$ and of the bending couple $M$ (which act in opposite sense on the two portions of the beam), we followed the sign convention adopted earlier in the text and illustrated in Fig. 5.7a [Examples 5.01 and 5.02, Sample Probs. 5.1 and 5.2].

The construction of the shear and bending-moment diagrams is facilitated if the following relations are taken into account [Sec. 5.3]. Denoting by $w$ the distributed load per unit length (assumed positive if directed downward), we wrote

$$\frac{dV}{dx} = -w \quad \frac{dM}{dx} = V \quad (5.5, 5.7)$$

or, in integrated form,

$$V_D - V_C = -(\text{area under load curve between } C \text{ and } D) \quad (5.6')$$

$$M_D - M_C = \text{area under shear curve between } C \text{ and } D \quad (5.8')$$

Equation (5.6') makes it possible to draw the shear diagram of a beam from the curve representing the distributed load on that beam and the value of $V$ at one end of the beam. Similarly, Eq. (5.8') makes it possible to draw the bending-moment diagram from the shear diagram and the value of $M$ at one end of the beam. However, concentrated loads introduce discontinuities in the shear diagram and concentrated couples in the bending-moment diagram, none of which is accounted for in these equations [Sample Probs. 5.3 and 5.6]. Finally, we noted from Eq. (5.7) that the points of the beam where the bending moment is maximum or minimum are also the points where the shear is zero [Sample Prob. 5.4].
A proper procedure for the design of a prismatic beam was described in Sec. 5.4 and is summarized here.

Having determined \( \sigma_{\text{all}} \) for the material used and assuming that the design of the beam is controlled by the maximum normal stress in the beam, compute the minimum allowable value of the section modulus:

\[
S_{\text{min}} = \frac{|M|_{\text{max}}}{\sigma_{\text{all}}}
\]  

(5.9)

For a timber beam of rectangular cross section, \( S = \frac{1}{2} bh^3 \), where \( b \) is the width of the beam and \( h \) its depth. The dimensions of the section, therefore, must be selected so that \( \frac{1}{2} bh^3 \approx S_{\text{min}} \).

For a rolled-steel beam, consult the appropriate table in Appendix C. Of the available beam sections, consider only those with a section modulus \( S = S_{\text{min}} \), and select from this group the section with the smallest weight per unit length. This is the most economical of the sections for which \( S = S_{\text{min}} \).

In Sec. 5.5, we discussed an alternative method for the determination of the maximum values of the shear and bending moment based on the use of the singularity functions \((x - a)^n\). By definition, and for \( n \geq 0 \), we had

\[
(x - a)^n = \begin{cases} 
(x - a)^n & \text{when } x \geq a \\
0 & \text{when } x < a
\end{cases}
\]  

(5.14)

We noted that whenever the quantity between brackets is positive or zero, the brackets should be replaced by ordinary parentheses, and whenever that quantity is negative, the bracket itself is equal to zero. We also noted that singularity functions can be integrated and differentiated as ordinary binomials. Finally, we observed that the singularity function corresponding to \( n = 0 \) is discontinuous at \( x = a \) (Fig. 5.18a). This function is called the step function. We wrote

\[
(x - a)^0 = \begin{cases} 
1 & \text{when } x \geq a \\
0 & \text{when } x < a
\end{cases}
\]  

(5.15)

![Step function](image)
The use of singularity functions makes it possible to represent the shear or the bending moment in a beam by a single expression, valid at any point of the beam. For example, the contribution to the shear of the concentrated load \( P \) applied at the midpoint \( C \) of a simply supported beam (Fig. 5.8) can be represented by \(-\frac{P}{2}(x - \frac{1}{2}L)^0\). Since this expression is equal to zero to the left of \( C \), and to \(-\frac{1}{2}P\) to the right of \( C \), adding the contribution of the reaction \( R_A = \frac{1}{2}P \) at \( A \), we express the shear at any point of the beam as

\[
V(x) = \frac{1}{2}P - P(x - \frac{1}{2}L)^0
\]

The bending moment is obtained by integrating this expression:

\[
M(x) = \frac{1}{2}Px - P(x - \frac{1}{2}L)^1
\]

The singularity functions representing, respectively, the load, shear, and bending moment corresponding to various basic loadings were given in Fig. 5.19 on page 346. We noted that a distributed loading that does not extend to the right end of the beam, or which is discontinuous, should be replaced by an equivalent combination of open-ended loadings. For instance, a uniformly distributed load extending from \( x = a \) to \( x = b \) (Fig. 5.20) should be expressed as

\[
w(x) = w_0(x - a)^0 - w_0(x - b)^0
\]

The contribution of this load to the shear and to the bending moment can be obtained through two successive integrations. Care should be taken, however, to also include in the expression for \( V(x) \) the contribution of concentrated loads and reactions, and to include in the expression for \( M(x) \) the contribution of concentrated couples [Examples 5.05 and 5.06, Sample Probs. 5.9 and 5.10]. We also observed that singularity functions are particularly well suited to the use of computers.

We were concerned so far only with prismatic beams, i.e., beams of uniform cross section. Considering in Sec. 5.6 the design of non-prismatic beams, i.e., beams of variable cross section, we saw that by selecting the shape and size of the cross section so that its elastic section modulus \( S = I/c \) varied along the beam in the same way as the bending moment \( M \), we were able to design beams for which \( \sigma \) at each section was equal to \( \sigma_{all} \). Such beams, called beams of constant strength, clearly provide a more effective use of the material than prismatic beams. Their section modulus at any section along the beam was defined by the relation

\[
S = \frac{M}{\sigma_{all}}
\]
5.152 Draw the shear and bending-moment diagrams for the beam and loading shown, and determine the maximum absolute value (a) of the shear, (b) of the bending moment.

5.153 Determine the largest permissible distributed load \( w \) for the beam shown, knowing that the allowable normal stress is +84 MPa in tension and -205 MPa in compression.

5.154 Solve Prob. 5.153, assuming that the cross section of the beam is reversed, with the flange of the beam resting on the supports at B and C.

5.155 (a) Using singularity functions, find the magnitude and location of the maximum bending moment for the beam and loading shown. (b) Determine the maximum normal stress due to bending.

5.156 Draw the shear and bending-moment diagrams for the beam and loading shown and determine the maximum normal stress due to bending.

5.157 Beam AB, of length \( L \) and square cross section of side \( a \), is supported by a pivot at C and loaded as shown. (a) Check that the beam is in equilibrium. (b) Show that the maximum stress due to bending occurs at C and is equal to \( \sigma_0 L^2/(1.5a)^3 \).

5.158 Knowing that rod AB is in equilibrium under the loading shown, draw the shear and bending-moment diagrams and determine the maximum normal stress due to bending.
5.159 For the beam and loading shown, design the cross section of the beam, knowing that the grade of timber used has an allowable normal stress of 12 MPa.

Fig. P5.159

5.160 For the beam and loading shown, design the cross section of the beam, knowing that the grade of timber used has an allowable normal stress of 12 MPa.

Fig. P5.160

5.161 Draw the shear and bending-moment diagrams for the beam and loading shown, and determine the maximum absolute value (a) of the shear, (b) of the bending moment.

Fig. P5.161

5.162 Knowing that the allowable normal stress for the steel used is 165 MPa, select the most economical wide-flange beam to support the loading shown.

Fig. P5.162

5.163 Determine (a) the magnitude of the counterweight W for which the maximum value of the bending moment in the beam is as small as possible, (b) the corresponding maximum stress due to bending. (See hint of Prob. 5.27.)

Fig. P5.163
The following problems are designed to be solved with a computer.

5.C1 Several concentrated loads $P_i (i = 1, 2, \ldots, n)$ can be applied to a beam as shown. Write a computer program that can be used to calculate the shear, bending moment, and normal stress at any point of the beam for a given loading of the beam and a given value of its section modulus. Use this program to solve Probs. 5.18, 5.21, and 5.25. (Hint: Maximum values will occur at a support or under a load.)

5.C2 A timber beam is to be designed to support a distributed load and up to two concentrated loads as shown. One of the dimensions of its uniform rectangular cross section has been specified and the other is to be determined so that the maximum normal stress in the beam will not exceed a given allowable value $\sigma_0$. Write a computer program that can be used to calculate at given intervals $\Delta L$ the shear, the bending moment, and the smallest acceptable value of the unknown dimension. Apply this program to solve the following problems, using the intervals $\Delta L$ indicated: (a) Prob. 5.65 ($\Delta L = 0.1$ m), (b) Prob. 5.69 ($\Delta L = 0.2$ m), (c) Prob. 5.70 ($\Delta L = 0.3$ m).

5.C3 Two cover plates, each of thickness $t$, are to be welded to a wide-flange beam of length $L$, which is to support a uniformly distributed load as shown. Denoting by $\sigma_b$ the allowable normal stress in the beam and in the plates, by $d$ the depth of the beam, and by $I_b$ and $S_b$, respectively, the moment of inertia and the section modulus of the cross section of the unreinforced beam about a horizontal centroidal axis, write a computer program that can be used to calculate the required value of (a) the length $a$ of the plates, (b) the width $b$ of the plates. Use this program to solve Prob. 5.143.
Two 100-kN loads are maintained 1.8 m apart as they are moved slowly across the 6-m beam AB. Write a computer program and use it to calculate the bending moment under each load and at the midpoint C of the beam for values of x from 0 to 7 m at intervals Δx = 0.45 m.

Write a computer program that can be used to plot the shear and bending-moment diagrams for the beam and loading shown. Apply this program with a plotting interval ΔL = 0.9 m to the beam and loading of (a) Prob. 5.72, (b) Prob. 5.115.

Write a computer program that can be used to plot the shear and bending-moment diagrams for the beam and loading shown. Apply this program with a plotting interval ΔL = 0.025 m to the beam and loading of Prob. 5.112.
CHAPTER 6

Shearing Stresses in Beams and Thin-Walled Members

A reinforced concrete deck will be attached to each of the steel sections shown to form a composite box girder bridge. In this chapter the shearing stresses will be determined in various types of beams and girders.
6.1 INTRODUCTION

You saw in Sec. 5.1 that a transverse loading applied to a beam will result in normal and shearing stresses in any given transverse section of the beam. The normal stresses are created by the bending couple $M$ in that section and the shearing stresses by the shear $V$. Since the dominant criterion in the design of a beam for strength is the maximum value of the normal stress in the beam, our analysis was limited in Chap. 5 to the determination of the normal stresses. Shearing stresses, however, can be important, particularly in the design of short, stubby beams, and their analysis will be the subject of the first part of this chapter.

Figure 6.1 expresses graphically that the elementary normal and shearing forces exerted on a given transverse section of a prismatic beam with a vertical plane of symmetry are equivalent to the bending couple $M$ and the shearing force $V$. Six equations can be written to express that fact. Three of these equations involve only the normal forces $\sigma_x\,dA$ and have already been discussed in Sec. 4.2; they are Eqs. (4.1), (4.2), and (4.3), which express that the sum of the normal forces is zero and that the sums of their moments about the $y$ and $z$ axes are equal to zero and $M$, respectively. Three more equations involving the shearing forces $\tau_{xy}\,dA$ and $\tau_{xz}\,dA$ can now be written. One of them expresses that the sum of the moments of the shearing forces about the $x$ axis is zero and can be dismissed as trivial in view of the symmetry of the beam with respect to the $xy$ plane. The other two involve the $y$ and $z$ components of the elementary forces and are

\begin{align*}
y \text{ components:} & \quad \int \tau_{xy}\,dA = -V \quad (6.1) \\
z \text{ components:} & \quad \int \tau_{xz}\,dA = 0 \quad (6.2)
\end{align*}

The first of these equations shows that vertical shearing stresses must exist in a transverse section of a beam under transverse loading. The second equation indicates that the average horizontal shearing stress in any section is zero. However, this does not mean that the shearing stress $\tau_{xy}$ is zero everywhere.

Let us now consider a small cubic element located in the vertical plane of symmetry of the beam (where we know that $\tau_{xy}$ must be zero) and examine the stresses exerted on its faces (Fig. 6.2). As we have just seen, a normal stress $\sigma_y$ and a shearing stress $\tau_{xy}$ are exerted on each of the two faces perpendicular to the $x$ axis. But we know from Chap. 1 that, when shearing stresses $\tau_{xy}$ are exerted on the vertical faces of an
element, equal stresses must be exerted on the horizontal faces of the same element. We thus conclude that longitudinal shearing stresses must exist in any member subjected to a transverse loading. This can be verified by considering a cantilever beam made of separate planks clamped together at one end (Fig. 6.3a). When a transverse load $P$ is applied to the free end of this composite beam, the planks are observed to slide with respect to each other (Fig. 6.3b). In contrast, if a couple $M$ is applied to the free end of the same composite beam (Fig. 6.3c), the various planks will bend into concentric arcs of circle and will not slide with respect to each other, thus verifying the fact that shear does not occur in a beam subjected to pure bending (cf. Sec. 4.3).

While sliding does not actually take place when a transverse load $P$ is applied to a beam made of a homogeneous and cohesive material such as steel, the tendency to slide does exist, showing that stresses occur on horizontal longitudinal planes as well as on vertical transverse planes. In the case of timber beams, whose resistance to shear is weaker between fibers, failure due to shear will occur along a longitudinal plane rather than a transverse plane (Fig. 6.4).

In Sec. 6.2, a beam element of length $Ax$ bounded by two transverse planes and a horizontal one will be considered and the shearing force $dH$ exerted on its horizontal face will be determined, as well as the shear per unit length, $q$, also known as shear flow. A formula for the shearing stress in a beam with a vertical plane of symmetry will be derived in Sec. 6.3 and used in Sec. 6.4 to determine the shearing stresses in common types of beams. The distribution of stresses in a narrow rectangular beam will be further discussed in Sec. 6.5.

The derivation given in Sec. 6.2 will be extended in Sec. 6.6 to cover the case of a beam element bounded by two transverse planes and a curved surface. This will allow us in Sec. 6.7 to determine the shearing stresses at any point of a symmetric thin-walled member, such as the flanges of wide-flange beams and box beams. The effect of plastic deformations on the magnitude and distribution of shearing stresses will be discussed in Sec. 6.8.

In the last section of the chapter (Sec. 6.9), the unsymmetric loading of thin-walled members will be considered and the concept of shear center will be introduced. You will then learn to determine the distribution of shearing stresses in such members.
Shearing Stresses in Beams and Thin-Walled Members

6.2. SHEAR ON THE HORIZONTAL FACE OF A BEAM ELEMENT

Consider a prismatic beam \( AB \) with a vertical plane of symmetry that supports various concentrated and distributed loads (Fig. 6.5). At a distance \( x \) from end \( A \) we detach from the beam an element \( CDD'C' \) of length \( \Delta x \) extending across the width of the beam from the upper surface of the beam to a horizontal plane located at a distance \( y \), from the neutral axis (Fig. 6.6). The forces exerted on this element consist of vertical shearing forces \( V_C' \) and \( V_D' \), a horizontal shearing force \( \Delta H \) exerted on the lower face of the element, elementary horizontal normal forces \( \sigma_C \, dA \) and \( \sigma_D \, dA \), and possibly a load \( w \, \Delta x \) (Fig. 6.7). We write the equilibrium equation

\[ \sum F_x = 0: \quad \Delta H + \int_y (\sigma_D - \sigma_C) \, dA = 0 \]

where the integral extends over the shaded area \( \& \) of the section located above the line \( y = y \). Solving this equation for \( \Delta H \) and using Eq. (5.2) of Sec. 5.1, \( \sigma = My/I \), to express the normal stresses in terms of the bending moments at \( C \) and \( D \), we have

\[ \Delta H = \frac{M_D - M_C}{I} \int_y y \, dA \]  

(6.3)
The integral in (6.3) represents the first moment with respect to the neutral axis of the portion \( \partial \) of the cross section of the beam that is located above the line \( y = y_1 \) and will be denoted by \( Q \). On the other hand, recalling Eq. (5.7) of Sec. 5.5, we can express the increment \( M_D - M_C \) of the bending moment as

\[
M_D - M_C = \Delta M = (dM/dx) \Delta x = V \Delta x
\]

Substituting into (6.3), we obtain the following expression for the horizontal shear exerted on the beam element

\[
\Delta H = \frac{VQ}{I} \Delta x \tag{6.4}
\]

The same result would have been obtained if we had used as a free body the lower element \( C'D'D'C' \), rather than the upper element \( CDD'C' \) (Fig. 6.8), since the shearing forces \( \Delta H \) and \( \Delta H' \) exerted by the two elements on each other are equal and opposite. This leads us to observe that the first moment \( Q \) of the portion \( \partial' \) of the cross section located below the line \( y = y_1 \) (Fig. 6.8) is equal in magnitude and opposite in sign to the first moment of the portion \( \partial \) located above that line (Fig. 6.6). Indeed, the sum of these two moments is equal to the moment of the area of the entire cross section with respect to its centroidal axis and, thus, must be zero. This property can sometimes be used to simplify the computation of \( Q \). We also note that \( Q \) is maximum for \( y_1 = 0 \), since the elements of the cross section located above the neutral axis contribute positively to the integral (5.5) that defines \( Q \), while the elements located below that axis contribute negatively.

The horizontal shear per unit length, which will be denoted by the letter \( q \), is obtained by dividing both members of Eq. (6.4) by \( \Delta x \):

\[
q = \frac{\Delta H}{\Delta x} = \frac{VQ}{I} \tag{6.5}
\]

We recall that \( Q \) is the first moment with respect to the neutral axis of the portion of the cross section located either above or below the point at which \( q \) is being computed, and that \( I \) is the centroidal moment of inertia of the entire cross-sectional area. For a reason that will become apparent later (Sec. 6.7), the horizontal shear per unit length \( q \) is also referred to as the shear flow.
A beam is made of three planks, 20 by 100 mm in cross section, nailed together (Fig. 6.9). Knowing that the spacing between nails is 25 mm and that the vertical shear in the beam is $V = 500$ N, determine the shearing force in each nail.

We first determine the horizontal force per unit length, $q$, exerted on the lower face of the upper plank. We use Eq. (6.5), where $Q$ represents the first moment with respect to the neutral axis of the shaded area $A$ shown in Fig. 6.10a, and where $I$ is the moment of inertia about the same axis of the entire cross-sectional area (Fig. 6.10b). Recalling that the first moment of an area with respect to a given axis is equal to the product of the area and of the distance from its centroid to the axis, we have

$$Q = A \bar{y} = (0.020 \text{ m} \times 0.100 \text{ m})(0.060 \text{ m})$$

$$I = \frac{1}{12}(0.020 \text{ m})(0.100 \text{ m})^3 + 2\left[\frac{1}{12}(0.020 \text{ m})(0.020 \text{ m})^3 + (0.020 \text{ m} \times 0.100 \text{ m})(0.060 \text{ m})^2\right]$$

$$= 1.667 \times 10^{-6} + 2(0.0667 + 7.2) \times 10^{-6}$$

$$= 16.20 \times 10^{-6} \text{ m}^4$$

Substituting into Eq. (6.5), we write

$$q = \frac{VQ}{I} = \frac{(500 \text{ N})(120 \times 10^{-6} \text{ m}^2)}{16.20 \times 10^{-6} \text{ m}^3} = 3704 \text{ N/m}$$

Since the spacing between the nails is 25 mm, the shearing force in each nail is

$$F = (0.025 \text{ m})q = (0.025 \text{ m})(3704 \text{ N/m}) = 92.6 \text{ N}$$

### 6.3. Determination of the Shearing Stresses in a Beam

Consider again a beam with a vertical plane of symmetry, subjected to various concentrated or distributed loads applied in that plane. We saw in the preceding section that if, through two vertical cuts and one horizontal cut, we detach from the beam an element of length $\Delta x$ (Fig. 6.11), the magnitude $\Delta H$ of the shearing force exerted on the horizontal face of the element can be obtained from Eq. (6.4). The average shearing stress $\tau_{ave}$ on that face of the element is obtained by dividing $\Delta H$ by the area $\Delta A$ of the face. Observing that $\Delta A = t \Delta x$, where $t$ is the width of the element at the cut, we write

$$\tau_{ave} = \frac{\Delta H}{\Delta A} = \frac{VQ}{I} \frac{\Delta x}{t \Delta x}$$

or

$$\tau_{ave} = \frac{VQ}{It}$$

(6.6)

\*See Appendix A.
We note that, since the shearing stresses \( \tau_{yx} \) and \( \tau_{yx} \) exerted respectively on a transverse and a horizontal plane through \( D' \) are equal, the expression obtained also represents the average value of \( \tau_{yx} \) along the line \( D'D_2 \) (Fig. 6.12).

\[ \tau_{yx} = \frac{VQ}{It} \]  

6.4. SHEARING STRESSES \( \tau_{yx} \) IN COMMON TYPES OF BEAMS

We saw in the preceding section that, for a narrow rectangular beam, i.e., for a beam of rectangular section of width \( b \) and depth \( h \) with \( b \ll h \), the variation of the shearing stress \( \tau_{yx} \) across the width of the beam is less than 0.8% of \( \tau_{av} \). We can, therefore, use Eq. (6.6) in practical applications to determine the shearing stress at any point of the cross section of a narrow rectangular beam and write

\[ \tau_{yx} = \frac{VQ}{It} \]  

where \( t \) is the width \( b \) of the beam, and where \( Q \) is the first

---

<table>
<thead>
<tr>
<th>( b/h )</th>
<th>0.25</th>
<th>0.5</th>
<th>1</th>
<th>2</th>
<th>4</th>
<th>6</th>
<th>10</th>
<th>20</th>
<th>50</th>
</tr>
</thead>
<tbody>
<tr>
<td>( \tau_{av}/\tau_{av} )</td>
<td>1.008</td>
<td>1.033</td>
<td>1.126</td>
<td>1.396</td>
<td>1.988</td>
<td>2.582</td>
<td>3.770</td>
<td>6.740</td>
<td>15.65</td>
</tr>
<tr>
<td>( \tau_{av}/\tau_{av} )</td>
<td>0.956</td>
<td>0.983</td>
<td>0.940</td>
<td>0.856</td>
<td>0.805</td>
<td>0.800</td>
<td>0.800</td>
<td>0.800</td>
<td>0.800</td>
</tr>
</tbody>
</table>
moment with respect to the neutral axis of the shaded area $A$ (Fig. 6.15).

Observing that the distance from the neutral axis to the centroid $C'$ of $A$ is $y = \frac{1}{2}(c + y)$, and recalling that $Q = A\bar{y}$, we write

$$Q = A\bar{y} = b(c - y)\frac{1}{2}(c + y) = \frac{1}{2}b(c^2 - y^2) \tag{6.8}$$

Recalling, on the other hand, that $I = bh^3/12 = \frac{1}{2}bc^3$, we have

$$\tau_m = \frac{VQ}{It} = \frac{3}{4} \frac{c^3 - y^3}{bc^3} V$$

or, noting that the cross-sectional area of the beam is $A = 2bc$,

$$\tau_m = \frac{3}{2A} \frac{V(1 - \frac{y^3}{c^3})}{c} \tag{6.9}$$

Equation (6.9) shows that the distribution of shearing stresses in a transverse section of a rectangular beam is parabolic (Fig. 6.16). As we have already observed in the preceding section, the shearing stresses are zero at the top and bottom of the cross section ($y = \pm c$). Making $y = 0$ in Eq. (6.9), we obtain the value of the maximum shearing stress in a given section of a narrow rectangular beam:

$$\tau_{\text{max}} = \frac{3V}{2A} \tag{6.10}$$

The relation obtained shows that the maximum value of the shearing stress in a beam of rectangular cross section is 50% larger than the value $V/A$ that would be obtained by wrongly assuming a uniform stress distribution across the entire cross section.

In the case of an American standard beam (S-beam) or a wide-flange beam (W-beam), Eq. (6.6) can be used to determine the average value of the shearing stress $\tau_{av}$ over a section $aa'$ or $bb'$ of the transverse cross section of the beam (Figs. 6.17a and b). We write

$$\tau_{av} = \frac{VQ}{It} \tag{6.6}$$

where $V$ is the vertical shear, $t$ the width of the section at the elevation considered, $Q$ the first moment of the shaded area with respect to the neutral axis $c'c'$, and $I$ the moment of inertia of the entire cross-sectional area about $c'c'$. Plotting $\tau_{av}$ against the vertical distance $y$, we obtain the curve shown in Fig. 6.17c. We note the discontinuities existing in this curve, which reflect the difference between the values of $t$ corresponding respectively to the flanges $ABGD$ and $A'B'G'D'$ and to the web $EFF'E'$. 

Fig. 6.15

Fig. 6.16

Fig. 6.17

(a) (b) (c)
In the case of the web, the shearing stress \( \tau_{xy} \) varies only very slightly across the section \( bb' \), and can be assumed equal to its average value \( \tau_{xy} \). This is not true, however, for the flanges. For example, considering the horizontal line \( DEF \), we note that \( \tau_{xy} \) is zero between \( D \) and \( E \) and between \( F \) and \( G \), since these two segments are part of the free surface of the beam. On the other hand the value of \( \tau_{xy} \) between \( E \) and \( F \) can be obtained by making \( t = EF \) in Eq. (6.6). In practice, one usually assumes that the entire shear load is carried by the web, and that a good approximation of the maximum value of the shearing stress in the cross section can be obtained by dividing \( V \) by the cross-sectional area of the web.

\[
\tau_{\text{max}} = \frac{V}{A_{\text{web}}} \tag{6.11}
\]

We should note, however, that while the vertical component \( \tau_{xy} \) of the shearing stress in the flanges can be neglected, its horizontal component \( \tau_{xi} \) has a significant value that will be determined in Sec. 6.7.

**EXAMPLE 6.1**

Knowing that the allowable shearing stress for the timber beam of Sample Prob. 5.7 is \( \tau_{\text{a}} = 1.75 \text{ MPa} \), check that the design obtained in that sample problem is acceptable from the point of view of the shearing stresses.

We recall from the shear diagram of Sample Prob. 5.7 that \( V_{\text{max}} = 20 \text{ kN} \). The actual width of the beam was given as \( b = 90 \text{ mm} \) and the value obtained for its depth was \( h = 366 \text{ mm} \). Using Eq. (6.10) for the maximum shearing stress in a narrow rectangular beam, we write

\[
\tau_{\text{max}} = \frac{3V}{2A} = \frac{3(20 \text{ kN})}{2(0.09 \text{ m})(0.366 \text{ m})} = 0.91 \text{ MPa}
\]

Since \( \tau_{\text{max}} < \tau_{\text{a}} \), the design obtained in Sample Prob. 5.7 is acceptable.

**EXAMPLE 6.2**

Knowing that the allowable shearing stress for the steel beam of Sample Prob. 5.8 is \( \tau_{\text{a}} = 90 \text{ MPa} \), check that the W360 x 32.9 shape obtained in that sample problem is acceptable from the point of view of the shearing stresses.

We recall from the shear diagram of Sample Prob. 5.8 that the maximum absolute value of the shear in the beam is \( |V|_{\text{max}} = 58 \text{ kN} \). As we saw in Sec. 6.4, it may be assumed in practice that the entire shear load is carried by the web and that the maximum value of the shearing stress in the beam can be obtained from Eq. (6.11). From Appendix C we find that for a W360 x 32.9 shape the depth of the beam and the thickness of its web are, respectively, \( d = 349 \text{ mm} \) and \( t_w = 5.8 \text{ mm} \). We thus have

\[
A_{\text{web}} = dt_w = (349 \text{ mm})(5.8 \text{ mm}) = 2024 \text{ mm}^2
\]

Substituting the values of \( |V|_{\text{max}} \) and \( A_{\text{web}} \) into Eq. (6.11), we obtain

\[
\tau_{\text{max}} = \frac{|V|_{\text{max}}}{A_{\text{web}}} = \frac{58 \text{ kN}}{2024 \text{ mm}^2} = 28.7 \text{ MPa}
\]

Since \( \tau_{\text{max}} < \tau_{\text{a}} \), the design obtained in Sample Prob. 5.8 is acceptable.
6.5. FURTHER DISCUSSION OF THE DISTRIBUTION OF STRESSES IN A NARROW RECTANGULAR BEAM

Consider a narrow cantilever beam of rectangular cross section of width \( b \) and depth \( h \) subjected to a load \( P \) at its free end (Fig. 6.18). Since the shear \( V \) in the beam is constant and equal in magnitude to the load \( P \), Eq. (6.9) yields

\[
\tau_y = \frac{3}{2} \frac{P}{A} \left( 1 - \frac{y^2}{c^2} \right) \tag{6.12}
\]

We note from Eq. (6.12) that the shearing stresses depend only upon the distance \( y \) from the neutral surface. They are independent, therefore, of the distance from the point of application of the load; it follows that all elements located at the same distance from the neutral surface undergo the same shear deformation (Fig. 6.19). While plane sections do not remain plane, the distance between two corresponding points \( D \) and \( D' \) located in different sections remains the same. This indicates that the normal strains \( \varepsilon_x \), and thus the normal stresses \( \sigma_x \), are unaffected by the shearing stresses, and that the assumption made in Sec. 5.1 is justified for the loading condition of Fig. 6.18.

We conclude that our analysis of the stresses in a cantilever beam of rectangular cross section, subjected to a concentrated load \( P \) at its free end, is valid. The correct values of the shearing stresses in the beam are given by Eq. (6.12), and the normal stresses at a distance \( x \) from the free end are obtained by making \( M = -Px \) in Eq. (5.2) of Sec. 5.1. We have

\[
\sigma_x = \frac{Pxy}{I} \tag{6.13}
\]
The validity of the above statement, however, depends upon the end conditions. If Eq. (6.12) is to apply everywhere, then the load $P$ must be distributed parabolically over the free-end section. Moreover, the fixed-end support must be of such a nature that it will allow the type of shear deformation indicated in Fig. 6.19. The resulting model (Fig. 6.20) is highly unlikely to be encountered in practice. However, it follows from Saint-Venant’s principle that, for other modes of application of the load and for other types of fixed-end supports, Eqs. (6.12) and (6.13) still provide us with the correct distribution of stresses, except close to either end of the beam.

When a beam of rectangular cross section is subjected to several concentrated loads (Fig. 6.21), the principle of superposition can be used to determine the normal and shearing stresses in sections located between the points of application of the loads. However, since the loads $P_2$, $P_3$, etc., are applied on the surface of the beam and cannot be assumed to be distributed parabolically throughout the cross section, the results obtained cease to be valid in the immediate vicinity of the points of application of the loads.

When the beam is subjected to a distributed load (Fig. 6.22), the shear varies with the distance from the end of the beam, and so does the shearing stress at a given elevation $y$. The resulting shear deformations are such that the distance between two corresponding points of different cross sections, such as $D_1$ and $D'_1$, or $D_2$ and $D'_2$, will depend upon their elevation. This indicates that the assumption that plane sections remain plane, under which Eqs. (6.12) and (6.13) were derived, must be rejected for the loading condition of Fig. 6.22. The error involved, however, is small for the values of the span-depth ratio encountered in practice.

We should also note that, in portions of the beam located under a concentrated or distributed load, normal stresses $\sigma_y$ will be exerted on the horizontal faces of a cubic element of material, in addition to the stresses $\tau_y$ shown in Fig. 6.2.
SAMPLE PROBLEM 6.1

Beam \( AB \) is made of three planks glued together and is subjected, in its plane of symmetry, to the loading shown. Knowing that the width of each glued joint is 20 mm, determine the average shearing stress in each joint at section \( n-n \) of the beam. The location of the centroid of the section is given in the sketch and the centroidal moment of inertia is known to be \( I = 8.63 \times 10^{-6} \text{ m}^4 \).

SOLUTION

Vertical Shear at Section \( a-a \). Since the beam and loading are both symmetric with respect to the center of the beam, we have \( A = B = 1.5 \text{ kN} \uparrow \).

Considering the portion of the beam to the left of section \( n-n \) as a free body, we write

\[
\sum F_y = 0 : \quad 1.5 \text{ kN} - V = 0 \quad V = 1.5 \text{ kN}
\]

Shearing Stress in Joint \( a \). We pass the section \( a-a \) through the glued joint and separate the cross-sectional area into two parts. We choose to determine \( Q \) by computing the first moment with respect to the neutral axis of the area above section \( a-a \).

\[
Q = A \tau = [(0.100 \text{ m})(0.020 \text{ m})](0.0417 \text{ m}) = 83.4 \times 10^{-6} \text{ m}^3
\]

Recalling that the width of the glued joint is \( t = 0.020 \text{ m} \), we use Eq. (6.7) to determine the average shearing stress in the joint.

\[
\tau_{av} = \frac{VQ}{It} = \frac{(1500 \text{ N})(83.4 \times 10^{-6} \text{ m}^3)}{(8.63 \times 10^{-4} \text{ m}^3)(0.020 \text{ m})} \quad \tau_{av} = 725 \text{ kPa} \downarrow
\]

Shearing Stress in Joint \( b \). We now pass section \( b-b \) and compute \( Q \) by using the area below the section.

\[
Q = A \tau = [(0.060 \text{ m})(0.020 \text{ m})](0.0583 \text{ m}) = 70.0 \times 10^{-6} \text{ m}^3
\]

\[
\tau_{av} = \frac{VQ}{It} = \frac{(1500 \text{ N})(70.0 \times 10^{-6} \text{ m}^3)}{(8.63 \times 10^{-4} \text{ m}^3)(0.020 \text{ m})} \quad \tau_{av} = 608 \text{ kPa} \downarrow
\]
SAMPLE PROBLEM 6.2

A timber beam $AB$ of span 3 m and nominal width 100 mm (actual width = 90 mm) is to support the three concentrated loads shown. Knowing that for the grade of timber used $\sigma_a = 12$ MPa and $\tau_{al} = 0.8$ MPa, determine the minimum required depth $d$ of the beam.

**SOLUTION**

**Maximum Shear and Bending Moment.** After drawing the shear and bending-moment diagrams, we note that

\[
M_{\text{max}} = 10.95 \text{ kN} \cdot \text{m}
\]

\[
V_{\text{max}} = 14.5 \text{ kN}
\]

**Design Based on Allowable Normal Stress.** We first express the elastic section modulus $S$ in terms of the depth $d$. We have

\[
I = \frac{1}{12}bd^3 \quad S = \frac{1}{c} = \frac{1}{6}bd^2 = \frac{1}{6}(90d)^2 = 15d^2
\]

For $M_{\text{max}} = 10.95$ kN $\cdot$ m and $\sigma_{al} = 12$ MPa, we write

\[
S = \frac{M_{\text{max}}}{\sigma_{al}} = \frac{15d^3}{12 \text{ MPa}} = \frac{10.95 \text{ kN} \cdot \text{m}}{12 \text{ MPa}}
\]

\[
d^3 = 6083.3 \quad d = 246 \text{ mm}
\]

We have satisfied the requirement that $\sigma_a \leq 12$ MPa.

**Check Shearing Stress.** For $V_{\text{max}} = 14.5$ kN and $d = 246$ mm, we find

\[
\tau_m = \frac{3}{2} \frac{V_{\text{max}}}{A} = \frac{3}{2}(90 \text{ mm})(246 \text{ mm}) = 0.8 \text{ MPa}
\]

Since $\tau_m = 0.8$ MPa, the depth $d = 246$ mm is not acceptable and we must redesign the beam on the basis of the requirement that $\tau_m \leq 0.8$ MPa.

**Design Based on Allowable Shearing Stress.** Since we now know that the allowable shearing stress controls the design, we write

\[
\tau_m = \frac{3}{2} \frac{V_{\text{max}}}{A} \leq \frac{0.8 \text{ MPa}}{2} \frac{14.5 \text{ kN}}{\text{MPa}} \frac{2}{1} \frac{14.5 \text{ kN}}{\text{m}}
\]

\[
d = 322 \text{ mm} < d
\]

The normal stress is, of course, less than $\sigma_a = 12$ MPa, and the depth of 322 mm is fully acceptable.

**Comment.** Since timber is normally available in depth increments of 50 mm, a 100 mm x 350 mm nominal size timber should be used. The actual cross section would then be 90 mm x 325 mm.
6.1 Three boards, each of 38 × 90-mm rectangular cross section, are nailed together to form a beam that is subjected to a vertical shear of 1 kN. Knowing that the spacing between each pair of nails is 60 mm, determine the shearing force in each nail.

6.2 Three boards, each 50 mm thick, are nailed together to form a beam that is subjected to a vertical shear. Knowing that the allowable shearing force in each nail is 600 N, determine the allowable shear if the spacing \( s \) between the nails is 75 mm.

6.3 A square box beam is made of two 20 × 80-mm planks and two 20 × 120-mm planks nailed together as shown. Knowing that the spacing between the nails is \( s = 50 \) mm and that the allowable shearing force in each nail is 300 N, determine (a) the largest allowable vertical shear in the beam, (b) the corresponding maximum shearing stress in the beam.

6.4 A square box beam is made of two 20 × 80-mm planks and two 20 × 120-mm planks nailed together as shown. Knowing that the spacing between the nails is \( s = 30 \) mm and that the vertical shear in the beam is \( V = 1200 \) N, determine (a) the shearing force in each nail, (b) the maximum shearing stress in the beam.

6.5 The American Standard rolled-steel beam shown has been reinforced by attaching to it two 16 × 200-mm plates, using 18-mm-diameter bolts spaced longitudinally every 120 mm. Knowing that the average allowable shearing stress in the bolts is 90 MPa, determine the largest permissible vertical shearing force.

6.6 Solve Prob. 6.5, assuming that the reinforcing plates are only 12 mm thick.
6.7 and 6.8 A column is fabricated by connecting the rolled-steel members shown by bolts of 18-mm diameter spaced longitudinally every 125 mm. Determine the average shearing stress in the bolts caused by a shearing force of 120 kN parallel to the y axis.

6.9 through 6.12 For the beam and loading shown, consider section n-n and determine (a) the largest shearing stress in that section, (b) the shearing stress at point a.
6.13 Two steel plates of 12 × 200-mm rectangular cross section are welded to the W310 × 52 beam as shown. Determine the largest allowable vertical shear if the shearing stress in the beam is not to exceed 90 MPa.

![Fig. P6.13](image)

6.14 Solve Prob. 6.13, assuming that the two steel plates are (a) replaced by 8 × 200-mm plates, (b) removed.

6.15 For the beam and loading shown, determine the minimum required depth h, knowing that for the grade of timber used, \( \sigma_{mb} = 12 \) MPa and \( \tau_{mb} = 0.9 \) MPa.

![Fig. P6.15](image)

6.16 For the beam and loading shown, determine the minimum required width b, knowing that for the grade of timber used \( \sigma_{mb} = 12 \) MPa and \( \tau_{mb} = 825 \) kPa.

![Fig. P6.16](image)

6.17 For the wide-flange beam with the loading shown, determine the largest load \( P \) that can be applied, knowing that the maximum normal stress is 165 MPa and the largest shearing stress using the approximation \( \tau_m = VA_{web} \) is 100 MPa.

![Fig. P6.17](image)

6.18 For the wide-flange beam with the loading shown, determine the largest load \( P \) that can be applied, knowing that the maximum normal stress is 160 MPa and the largest shearing stress using the approximation \( \tau_m = VA_{web} \) is 100 MPa.

![Fig. P6.18](image)

6.19 A timber beam AB of length \( L \) and rectangular cross section carries a uniformly distributed load \( w \) and is supported as shown. (a) Show that the ratio \( \tau_m/\sigma_m \) of the maximum values of the shearing and normal stresses in the beam is equal to \( 2h/L \), where \( h \) and \( L \) are, respectively, the depth and the length of the beam. (b) Determine the depth \( h \) and the width \( b \) of the beam, knowing that \( L = 5 \) m, \( w = 8 \) kN/m, \( \tau_m = 1.08 \) MPa, and \( \sigma_m = 12 \) MPa.
6.20 A timber beam $AB$ of length $L$ and rectangular cross section carries a single concentrated load $P$ at its midpoint $C$. (a) Show that the ratio $\frac{\tau_{\text{max}}}{\sigma_{\text{u}}}$ of the maximum values of the shearing and normal stresses in the beam is equal to $2h/L$, where $h$ and $L$ are, respectively, the depth and the length of the beam. (b) Determine the depth $h$ and the width $b$ of the beam, knowing that $L = 2$ m, $P = 40$ kN, $\tau_{\text{u}} = 960$ kPa, and $\sigma_{\text{u}} = 12$ MPa.

6.21 and 6.22 For the beam and loading shown, consider section $n-n$ and determine the shearing stress at (a) point $a$, (b) point $b$.

6.23 and 6.24 For the beam and loading shown, determine the largest shearing stress in section $n-n$.

6.25 through 6.28 A beam having the cross section shown is subjected to a vertical shear $V$. Determine (a) the horizontal line along which the shearing stress is maximum, (b) the constant $k$ in the following expression for the maximum shearing stress

$$\tau_{\text{max}} = k \frac{V}{A}$$

where $A$ is the cross-sectional area of the beam.
6.6. LONGITUDINAL SHEAR ON A BEAM ELEMENT OF ARBITRARY SHAPE

Consider a box beam obtained by nailing together four planks, as shown in Fig. 6.23a. You learned in Sec. 6.2 how to determine the shear per unit length, \( q \), on the horizontal surfaces along which the planks are joined. But could you determine \( q \) if the planks had been joined along vertical surfaces, as shown in Fig. 6.23b? We examined in Sec. 6.4 the distribution of the vertical components \( \tau_v \) of the stresses on a transverse section of a W-beam or an S-beam and found that these stresses had a fairly constant value in the web of the beam and were negligible in its flanges. But what about the horizontal components \( \tau_h \) of the stresses in the flanges?

To answer these questions we must extend the procedure developed in Sec. 6.2 for the determination of the shear per unit length, \( q \), so that it will apply to the cases just described.

Consider the prismatic beam \( AB \) of Fig. 6.5, which has a vertical plane of symmetry and supports the loads shown. At a distance \( x \) from end \( A \) we detach again an element \( CDD'C' \) of length \( \Delta x \). This element, however, will now extend from two sides of the beam to an arbitrary curved surface (Fig. 6.24). The forces exerted on the element include vertical shearing forces \( V_C \) and \( V_D \), elementary horizontal normal forces \( \sigma_C \, dA \) and \( \sigma_D \, dA \), possibly a load \( w \, \Delta x \), and a longitudinal shearing force \( \Delta H \) representing the resultant of the elementary longitudinal shearing forces exerted on the curved surface (Fig. 6.25). We write the equilibrium equation

\[
\sum F_x = 0: \quad \Delta H + \int (\sigma_D - \sigma_C) \, dA = 0
\]

where the integral is to be computed over the shaded area \( \Omega \) of the section. We observe that the equation obtained is the same as the one we
obtained in Sec. 6.2, but that the shaded area \( A' \) over which the integral is to be computed now extends to the curved surface. The remainder of the derivation is the same as in Sec. 6.2. We find that the longitudinal shear exerted on the beam element is

\[
\Delta H = \frac{VQ}{I} \Delta x
\]

(6.4)

where \( I \) is the centroidal moment of inertia of the entire section, \( Q \) the first moment of the shaded area \( A' \) with respect to the neutral axis, and \( V \) the vertical shear in the section. Dividing both members of Eq. (6.4) by \( \Delta x \), we obtain the horizontal shear per unit length, or shear flow:

\[
q = \frac{\Delta H}{\Delta x} = \frac{VQ}{I}
\]

(6.5)

**EXAMPLE 6.04**

A square box beam is made of two 18 \( \times \) 76-mm planks and two 18 \( \times \) 112-mm planks, nailed together as shown (Fig. 6.26). Knowing that the spacing between nails is 44 mm and that the beam is subjected to a vertical shear of magnitude \( V = 2.5 \) kN, determine the shear force in each nail.

We isolate the upper plank and consider the total force per unit length, \( q \), exerted on its two edges. We use Eq. (6.5), where \( Q \) represents the first moment with respect to the neutral axis of the shaded area \( A' \) shown in Fig. 6.27a, and where \( I \) is the moment of inertia about the same axis of the entire cross-sectional area of the box beam (Fig. 6.27b). We have

\[
Q = A'g = (18 \text{ mm})(76 \text{ mm})(47 \text{ mm}) = 64296 \text{ mm}^3
\]

Recalling that the moment of inertia of a square of side \( a \) about a centroidal axis is \( I = \frac{1}{12}a^4 \), we write

\[
I = \frac{1}{12}(112 \text{ mm})^4 - \frac{1}{12}(76 \text{ mm})^4 = 10332 \text{ mm}^4
\]

Substituting into Eq. (6.5), we obtain

\[
q = \frac{VQ}{I} = \frac{(2.5 \text{ kN})(64296 \text{ mm}^3)}{10332 \text{ mm}^4} = 15.6 \text{ N/mm}
\]

Because both the beam and the upper plank are symmetric with respect to the vertical plane of loading, equal forces are exerted on both edges of the plank. The force per unit length on each of these edges is thus \( \frac{q}{2} = \frac{1}{2}(15.6) = 7.8 \) N/mm. Since the spacing between nails is 44 mm, the shearing force in each nail is

\[
F = (44 \text{ mm})(7.8 \text{ N/mm}) = 343.2 \text{ N}
\]
6.7. SHEARING STRESSES IN THIN-WALLED MEMBERS

We saw in the preceding section that Eq. (6.4) may be used to determine the longitudinal shear \( \Delta H \) exerted on the walls of a beam element of arbitrary shape and Eq. (6.5) to determine the corresponding shear flow \( q \). These equations will be used in this section to calculate both the shear flow and the average shearing stress in thin-walled members such as the flanges of wide-flange beams (Fig. 6.28) and box beams, or the walls of structural tubes (Fig. 6.29).

Consider, for instance, a segment of length \( \Delta x \) of a wide-flange beam (Fig. 6.30a) and let \( V \) be the vertical shear in the transverse section shown. Let us detach an element \( ABB' \) of the upper flange (Fig. 6.30b). The longitudinal shear \( \Delta H \) exerted on that element can be obtained from Eq. (6.4):

\[
\Delta H = \frac{V Q}{I} \Delta x \quad (6.4)
\]

Dividing \( \Delta H \) by the area \( \Delta A = t \Delta x \) of the cut, we obtain for the average shearing stress exerted on the element the same expression that we had obtained in Sec. 6.3 in the case of a horizontal cut:

\[
\tau_{sve} = \frac{V Q}{I t} \quad (6.6)
\]

Note that \( \tau_{sve} \) now represents the average value of the shearing stress \( \tau_{sv} \) over a vertical cut, but since the thickness \( t \) of the flange is small, there is very little variation of \( \tau_{sv} \) across the cut. Recalling that \( \tau_{sv} = \tau_{t} \) (Fig. 6.31), we conclude that the horizontal component \( \tau_{t} \) of the shearing stress at any point of a transverse section of the flange can be obtained from Eq. (6.6), where \( Q \) is the first moment of the shaded area about the neutral axis (Fig. 6.32a). We recall that a similar result was obtained in Sec. 6.4 for the vertical component \( \tau_{w} \) of the shearing stress in the web (Fig. 6.32b). Equation (6.6) can be used to determine shear-
Shearing stresses in thin-walled members, as long as the loads are applied in a plane of symmetry of the member. In each case, the cut must be perpendicular to the surface of the member, and Eq. (6.6) will yield the component of the shearing stress in the direction of the tangent to that surface. (The other component may be assumed equal to zero, in view of the proximity of the two free surfaces.)

Comparing Eqs. (6.5) and (6.6), we note that the product of the shearing stress \( \tau \) at a given point of the section and of the thickness \( t \) of the section at that point is equal to \( q \). Since \( V \) and \( I \) are constant in any given section, \( q \) depends only upon the first moment \( \dot{Q} \) and, thus, can easily be sketched on the section. In the case of a box beam, for example (Fig. 6.35), we note that \( q \) grows smoothly from zero at \( A \) to a maximum value at \( C \) and \( C' \) on the neutral axis, and then decreases back to zero as \( E \) is reached. We also note that there is no sudden variation in the magnitude of \( q \) as we pass a corner at \( B, D, B', \) or \( D' \), and that the sense of \( q \) in the horizontal portions of the section may be easily obtained from its sense in the vertical portions (which is the same as the sense of the shear \( V \)). In the case of a wide-flange section (Fig. 6.36), the values of \( q \) in portions \( AB \) and \( A'B \) of the upper flange are distributed symmetrically. As we turn at \( B \) into the web, the values of \( q \) corresponding to the two halves of the flange must be combined to obtain the value of \( q \) at the top of the web. After reaching a maximum value at \( C \) on the neutral axis, \( q \) decreases, and at \( D \) splits into two equal parts corresponding to the two halves of the lower flange. The name of shear flow commonly used to refer to the shear per unit length, \( q \), reflects the similarity between the properties of \( q \) that we have just described and some of the characteristics of a fluid flow through an open channel or pipe.†

So far we have assumed that all the loads were applied in a plane of symmetry of the member. In the case of members possessing two planes of symmetry, such as the wide-flange beam of Fig. 6.32 or the box beam of Fig. 6.33, any load applied through the centroid of a given

†We recall that the concept of shear flow was used to analyze the distribution of shearing stresses in thin-walled hollow shafts (Sec. 3.13). However, while the shear flow in a hollow shaft is constant, the shear flow in a member under a transverse loading is not.

---

**Fig. 6.32**

**Fig. 6.33**

**Fig. 6.34**

**Fig. 6.35**

**Fig. 6.36**
cross section can be resolved into components along the two axes of symmetry of the section. Each component will cause the member to bend in a plane of symmetry, and the corresponding shearing stresses can be obtained from Eq. (6.6). The principle of superposition can then be used to determine the resulting stresses.

However, if the member considered possesses no plane of symmetry, or if it possesses a single plane of symmetry and is subjected to a load that is not contained in that plane, the member is observed to bend and twist at the same time, except when the load is applied at a specific point, called the shear center. Note that the shear center generally does not coincide with the centroid of the cross section. The determination of the shear center of various thin-walled shapes is discussed in Sec. 6.9.

6.8. PLASTIC DEFORMATIONS

Consider a cantilever beam AB of length L and rectangular cross section, subjected at its free end A to a concentrated load P (Fig. 6.37). The largest value of the bending moment occurs at the fixed end B and is equal to \( M = PL \). As long as this value does not exceed the maximum elastic moment \( M_y \), that is, as long as \( PL \leq M_y \), the normal stress \( \sigma \) will not exceed the yield strength \( \sigma_y \) anywhere in the beam. However, as \( P \) is increased beyond the value \( M_y/L \) yield is initiated at points B and B' and spreads toward the free end of the beam. Assuming the material to be elastoplastic, and considering a cross section CC' located at a distance \( x \) from the free end A of the beam (Fig. 6.38), we obtain the half-thickness \( y_y \) of the elastic core in that section by making \( M = Px \) in Eq. (4.38) of Sec. 4.9. We have

\[
P_x = \frac{3}{2} M_y \left( 1 - \frac{1}{3} \frac{y_y}{c} \right)
\]

where \( c \) is the half-depth of the beam. Plotting \( y_y \) against \( x \), we obtain the boundary between the elastic and plastic zones.

As long as \( PL < \frac{2}{3} M_y \), the parabola defined by Eq. (6.14) intersects the line BB', as shown in Fig. 6.38. However, when \( PL \) reaches the value \( \frac{2}{3} M_y \), that is, when \( PL = M_y \), where \( M_y \) is the plastic moment defined in Sec. 4.9, Eq. (6.14) yields \( y_y = 0 \) for \( x = L \), which shows that the vertex of the parabola is now located in section BB', and that this section has become fully plastic (Fig. 6.39). Recalling Eq. (4.40) of Sec. 4.9, we also note that the radius of curvature \( \rho \) of the neutral surface at that point is equal to zero, indicating the presence of a sharp bend in the beam at its fixed end. We say that a plastic hinge has developed at that point. The load \( P = M_y/L \) is the largest load that can be supported by the beam.
The above discussion was based only on the analysis of the normal stresses in the beam. Let us now examine the distribution of the shearing stresses in a section that has become partly plastic. Consider the portion of beam \(CC'D'D\) located between the transverse sections \(CC'\) and \(DD'\), and above the horizontal plane \(D'C\) (Fig. 6.40a). If this portion is located entirely in the plastic zone, the normal stresses exerted on the faces \(CC'\) and \(DD'\) will be uniformly distributed and equal to the yield strength \(\sigma_y\) (Fig. 6.40b). The equilibrium of the free body \(CC'D'D\) thus requires that the horizontal shearing force \(\Delta H\) exerted on its lower face be equal to zero. It follows that the average value of the horizontal shearing stress \(\tau_{xy}\) across the beam at \(C\) is zero, as well as the average value of the vertical shearing stress \(\tau_{yz}\). We thus conclude that the vertical shear \(V = P\) in section \(CC'\) must be distributed entirely over the portion \(EE'\) of that section that is located within the elastic zone (Fig. 6.41). It can be shown† that the distribution of the shearing stresses over \(EE'\) is the same as in an elastic rectangular beam of the same width \(b\) as beam \(AB\), and of depth equal to the thickness \(2y\) of the elastic zone. Denoting by \(A'\) the area \(2by\) of the elastic portion of the cross section, we have

\[
\tau_{xy} = \frac{3}{2} \frac{P}{A'} \left(1 - \frac{y^2}{y^2'}\right) \quad (6.15)
\]

The maximum value of the shearing stress occurs for \(y = 0\) and is

\[
\tau_{max} = \frac{3}{2} \frac{P}{A'} \quad (6.16)
\]

As the area \(A'\) of the elastic portion of the section decreases, \(\tau_{max}\) increases and eventually reaches the yield strength in shear \(\tau_y\). Thus, shear contributes to the ultimate failure of the beam. A more exact analysis of this mode of failure should take into account the combined effect of the normal and shearing stresses.

†See Prob. 6.55.
SAMPLE PROBLEM 6.3

Knowing that the vertical shear is 200 kN in a W250 × 101 rolled-steel beam, determine the horizontal shearing stress in the top flange at a point a located 108 mm from the edge of the beam. The dimensions and other geometric data of the rolled-steel section are given in Appendix C.

SOLUTION

We isolate the shaded portion of the flange by cutting along the dashed line that passes through point a.

\[
Q = (108 \text{ mm})(19.6 \text{ mm})(122.2 \text{ mm}) = 258.7 \times 10^3 \text{ mm}^3
\]

\[
\tau = \frac{V_Q}{I_t} = \frac{(200 \text{ kN})(258.7 \times 10^3 \text{ mm}^3)}{(164 \times 10^6 \text{ mm}^4)(19.6 \text{ mm})}
\]

\[
\tau = 16.1 \text{ MPa} < 1
\]

SAMPLE PROBLEM 6.4

Solve Sample Prob. 6.3, assuming that 18 × 300-mm plates have been attached to the flanges of the W250 × 101 beam by continuous fillet welds as shown.

SOLUTION

For the composite beam the centroidal moment of inertia is

\[
l = 164 \times 10^6 \text{ mm}^4 + 2[(300 \text{ mm})(18 \text{ mm})^3 + (300 \text{ mm})(18 \text{ mm})(141 \text{ mm})^2]
\]

\[
l = 379 \times 10^6 \text{ mm}^4
\]

Since the top plate and the flange are connected only at the welds, we find the shearing stress at a by passing a section through the flange at a, between the plate and the flange, and again through the flange at the symmetric point a'.

For the shaded area that we have isolated, we have

\[
l = 2l_f = 2(19.6 \text{ mm}) = 39.2 \text{ mm}
\]

\[
Q = 2[(108 \text{ mm})(19.6 \text{ mm})(122.2 \text{ mm})] + (300 \text{ mm})(18 \text{ mm})(141 \text{ mm})]
\]

\[
Q = 1.28 \times 10^6 \text{ mm}^2
\]

\[
\tau = \frac{V_Q}{I_t} = \frac{(200 \text{ kN})(1.28 \times 10^6 \text{ mm}^2)}{(379 \times 10^6 \text{ mm}^4)(39.2 \text{ mm})}
\]

\[
\tau = 17.2 \text{ MPa} < 1
\]
SAMPLE PROBLEM 6.5

The thin-walled extruded beam shown is made of aluminum and has a uniform 3-mm wall thickness. Knowing that the shear in the beam is 5 kN, determine (a) the shearing stress at point A, (b) the maximum shearing stress in the beam.

Note: The dimensions given are to lines midway between the outer and inner surfaces of the beam.

SOLUTION

Centroid. We note that: $AB = AD = 65$ mm.

$\bar{y} = \frac{\sum A \bar{y}}{\sum A} = \frac{2\left[(65 \text{ mm})(3 \text{ mm})(30 \text{ mm})\right]}{2\left[(65 \text{ mm})(3 \text{ mm})\right] + (50 \text{ mm})(3 \text{ mm})}$

$\bar{y} = 21.67$ mm

Centroidal Moment of Inertia. Each side of the thin-walled beam can be considered as a parallelogram and we recall that for the case shown

$\frac{b}{h} = \frac{b}{r/2} = \frac{b}{(3 \text{ mm})/(12/13)} = 3.25$ mm

$I = \frac{(3.25 \text{ mm})(38.33 \text{ mm})}{2} = 2387 \text{ mm}^4

VQ = (5 \text{ kN})(2387 \times 10^{-6} \text{ m}^4) = 0.2146 \times 10^{-6} \text{ m}^4

a. Shearing Stress at A. If a shearing stress $\tau_A$ occurs at A, the shear flow will be $q_A = \tau_A t$ and must be directed in one of the two ways shown. But the cross section and the loading are symmetric about a vertical line through A, and thus the shear flow must also be symmetric. Since neither of the possible shear flows is symmetric, we conclude that $\tau_A = 0$.

b. Maximum Shearing Stress. Since the wall thickness is constant, the maximum shearing stress occurs at the neutral axis, where $Q$ is maximum. Since we know that the shearing stress at A is zero, we cut the section along the dashed line shown and isolate the shaded portion of the beam. In order to obtain the largest shearing stress, the cut at the neutral axis is made perpendicular to the sides, and is of length $t = 3$ mm.

$Q = \frac{(3.25 \text{ mm})(38.33 \text{ mm})}{2} = 2387 \text{ mm}^3

Q = 2.387 \times 10^{-6} \text{ m}^3

\tau_F = \frac{VQ}{It} = \frac{(5 \text{ kN})(2.387 \times 10^{-6} \text{ m}^3)}{(0.2146 \times 10^{-6} \text{ m}^3)(0.003 \text{ m})} = 18.54 \text{ MPa} < 1
6.29 The built-up timber beam is subjected to a 6-kN vertical shear. Knowing that the longitudinal spacing of the nails is \( s = 60 \text{ mm} \) and that each nail is 90 mm long, determine the shearing force in each nail.

6.30 The built-up timber beam is subjected to a vertical shear of 5 kN. Knowing that the allowable shearing force in the nails is 300 N, determine the largest permissible spacing \( s \) of the nails.

6.31 The built-up beam shown is made by gluing together two 20 × 250-mm plywood strips and two 50 × 100-mm planks. Knowing that the allowable average shearing stress in the glued joints is 350 kPa, determine the largest permissible vertical shear in the beam.

6.32 The built-up beam was made by gluing together several wooden planks. Knowing that the beam is subjected to a 5-kN shear, determine the average shearing stress in the glued joint (a) at A, (b) at B.
6.33 Several planks are glued together to form the box beam shown. Knowing that the beam is subjected to a vertical shear of 3 kN, determine the average shearing stress in the glued joint (a) at A, (b) at B.

Fig. P6.33

6.34 Knowing that a W360 × 122 rolled-steel beam is subjected to a 250-kN vertical shear, determine the shearing stress (a) at point A, (b) at the centroid C of the section.

Fig. P6.34

6.35 An extruded aluminum beam has the cross section shown. Knowing that the vertical shear in the beam is 150 kN, determine the shearing stress at (a) point a, (b) point b.

Fig. P6.35

6.36 Knowing that a given vertical shear V causes a maximum shearing stress of 75 MPa in the hat-shaped extrusion shown, determine the corresponding shearing stress at (a) point a, (b) point b.

6.37 and 6.38 The extruded beam shown has a uniform wall thickness of 3 mm. Knowing that the vertical shear in the beam is 8 kN, determine the shearing stress at each of the five points indicated.

Fig. P6.37

Fig. P6.38
6.39 The vertical shear is 25 kN in a beam having the cross section shown. Knowing that \( d = 50 \text{ mm} \), determine the shearing stress at (a) point a, (b) point b.

Fig. P6.39 and P6.40

6.40 The vertical shear is 25 kN in a beam having the cross section shown. Determine (a) the distance \( d \) for which \( \tau_r = \tau_b \), (b) the corresponding shearing stress at points a and b.

6.41 An extended beam has the cross section shown and a uniform wall thickness of 5 mm. Knowing that a given vertical shear \( V \) causes a maximum shearing stress \( \tau = 60 \text{ MPa} \), determine the shearing stress at the four points indicated.

6.42 Solve Prob. 6.41 assuming that the beam is subjected to a horizontal shear \( V \).

6.43 A beam consists of three planks connected as shown by 10-mm-diameter bolts spaced every 300 mm along the longitudinal axis of the beam. Knowing that the beam is subjected to a 10-kN vertical shear, determine the average shearing stress in the bolts.

6.44 A beam consists of five planks of 38 \( \times \) 150-mm cross section connected by steel bolts with a longitudinal spacing of 220 mm. Knowing that the shear in the beam is vertical and equal to 8 kN and that the allowable average shearing stress in each bolt is 50 MPa, determine the smallest permissible bolt diameter that may be used.

6.45 Two 20 \( \times \) 450-mm steel plates are bolted to four L152 \( \times \) 152 \( \times \) 19.0 angles to form a beam with the cross section shown. The bolts have a 22-mm diameter and are spaced longitudinally every 125 mm. Knowing that the allowable average shearing stress in the bolts is 50 MPa, determine the largest permissible vertical shear in the beam. (Given \( I_z = 1896 \times 10^6 \text{ mm}^4 \)).
6.46 Four 102 × 102 × 9.5 steel angles shapes and a 12 × 400-mm steel plate are bolted together to form a beam with the cross section shown. The bolts are of 22-mm diameter and are spaced longitudinally every 120 mm. Knowing that the beam is subjected to a vertical shear of 240 kN, determine the average shearing stress in each bolt.

6.47 A plate of 6-mm thickness is corrugated as shown and then used as a beam. For a vertical shear of 5 kN, determine (a) the maximum shearing stress in the section, (b) the shearing stress at point B. Also sketch the shear flow in the cross section.

6.48 An extruded beam has the cross section shown and a uniform wall thickness of 3 mm. For a vertical shear of 10 kN, determine (a) the shearing stress at point A, (b) the maximum shearing stress in the beam. Also sketch the shear flow in the cross section.

6.49 A plate of 4-mm thickness is bent as shown and then used as a beam. For a vertical shear of 12 kN, determine (a) the shearing stress at point A, (b) the maximum shearing stress in the beam. Also sketch the shear flow in the cross section.

6.50 A plate of thickness \( t \) is bent as shown and then used as a beam. For a vertical shear of 2.4 kN, determine (a) the thickness \( t \) for which the maximum shearing stress is 2 MPa, (b) the corresponding shearing stress at point E. Also sketch the shear flow in the cross section.
6.51 The design of a beam requires welding four horizontal plates to a vertical \(12 \times 120\)-mm plate as shown. For a vertical shear \(V\), determine the dimension \(h\) for which the shear flow through the welded surface is maximum.

![Diagram of welded beam](image)

6.52 (a) Determine the shearing stress at point \(P\) of a thin-walled pipe of the cross section shown caused by a vertical shear \(V\). (b) Show that the maximum shearing stress occurs for \(\theta = 90^\circ\) and is equal to \(2V/A\), where \(A\) is the cross-sectional area of the pipe.

![Diagram of thin-walled pipe](image)

6.53 and 6.54 An extruded beam has a uniform wall thickness \(t\). Denoting by \(V\) the vertical shear and by \(A\) the cross-sectional area of the beam, express the maximum shearing stress as \(\tau_{\text{max}} = k(V/A)\) and determine the constant \(k\) for each of the two orientations shown.

![Diagram of extruded beam](image)

6.55 For a beam made of two or more materials with different moduli of elasticity, show that Eq. (6.6)

\[
\tau_{\text{ave}} = \frac{VQ}{h} \]

remains valid provided that both \(Q\) and \(I\) are computed by using the transformed section of the beam (see Sec. 4.6) and provided further that \(t\) is the actual width of the beam where \(\tau_{0.0}\) is computed.

6.56 A composite beam is made by attaching the timber and steel portions shown with bolts of 12-mm diameter spaced longitudinally every 200 mm. The modulus of elasticity is 10 GPa for the wood and 200 GPa for the steel. For a vertical shear of 4 kN, determine (a) the average shearing stress in the bolts, (b) the shearing stress at the center of the cross section. (Hint: Use the method indicated in Prob. 6.55.)
6.57 A composite beam is made by attaching the timber and steel portions shown with bolts of 16-mm diameter spaced longitudinally every 200 mm. The modulus of elasticity is 13 GPa for the wood and 200 GPa for the steel. For a vertical shear of 16 kN, determine (a) the average shearing stress in the bolts, (b) the shearing stress at the center of the cross section. (Hint: Use the method indicated in Prob. 6.55.)

6.58 A steel bar and an aluminum bar are bonded together as shown to form a composite beam. Knowing that the vertical shear in the beam is 6 kN and that the modulus of elasticity is 210 GPa for the steel and 70 GPa for the aluminum, determine (a) the average stress at the bonded surface, (b) the maximum shearing stress in the beam. (Hint: Use the method indicated in Prob. 6.55.)

6.59 A steel bar and an aluminum bar are bonded together as shown to form a composite beam. Knowing that the vertical shear in the beam is 16 kN and that the modulus of elasticity is 200 GPa for the steel and 73 GPa for the aluminum, determine (a) the average stress at the bonded surface, (b) the maximum shearing stress in the beam. (Hint: Use the method indicated in Prob. 6.55.)

6.60 Consider the cantilever beam AB discussed in Sec. 6.8 and the portion ACKJ of the beam that is located to the left of the transverse section CC' and above the horizontal plane JK, where K is a point at a distance \(y < y_1\) above the neutral axis (Fig. 6.60). (a) Recalling that \(\sigma_x = \sigma_x\) between C and E and \(\sigma_y = (\sigma_y/\gamma)\) between E and K, show that the magnitude of the horizontal shearing force \(H\) exerted on the lower face of the portion of beam ACKJ is

\[
H = \frac{1}{2} b c (2 c - y_1 - y_2)
\]

(b) Observing that the shearing stress at K is

\[
\tau_y = \lim_{\Delta A \to 0} \frac{\Delta H}{\Delta A} = \lim_{b \to 0} \frac{1}{b} \frac{\Delta H}{\Delta x} = \frac{1}{\delta x} \frac{\partial H}{\partial x}
\]

and recalling that \(y_1\) is a function of \(x\) defined by Eq. (6.14), derive Eq. (6.15).
**6.8. UNSYMMETRIC LOADING OF THIN-WALLED MEMBERS; SHEAR CENTER**

Our analysis of the effects of transverse loadings in Chap. 5 and in the preceding sections of this chapter was limited to members possessing a vertical plane of symmetry and to loads applied in that plane. The members were observed to bend in the plane of loading (Fig. 6.42) and, in any given cross section, the bending couple \( M \) and the shear \( V \) (Fig. 6.43) were found to result in normal and shearing stresses defined, respectively, by the formulas

\[
\sigma_z = -\frac{My}{I} \quad (4.16)
\]

and

\[
\tau_{xy} = \frac{VQ}{I_i} \quad (6.6)
\]

In this section, the effects of transverse loadings on thin-walled members that do not possess a vertical plane of symmetry will be examined. Let us assume, for example, that the channel member of Fig. 6.42 has been rotated through 90° and that the line of action of \( P \) still passes through the centroid of the end section. The couple vector \( M \) representing the bending moment in a given cross section is still directed along a principal axis of the section (Fig. 6.44), and the neutral axis will coincide with that axis (cf. Sec. 4.13). Equation (4.16), therefore, is applicable and can be used to compute the normal stresses in the section. However, Eq. (6.6) cannot be used to determine the shearing stresses in the section, since this equation was derived for a member possessing a vertical plane of symmetry (cf. Sec. 6.7). Actually, the member will be observed to bend and twist under the applied load (Fig. 6.45), and the resulting distribution of shearing stresses will be quite different from that derived by Eq. (6.6).

The following question now arises: Is it possible to apply the vertical load \( P \) in such a way that the channel member of Fig. 6.45 will bend without twisting and, if so, where should the load \( P \) be applied? If the member bends without twisting, then the shearing stress at any point of a given cross section can be obtained from Eq. (6.6), where \( Q \) is the first moment of the shaded area with respect to the neutral axis (Fig. 6.46), and the distribution of stresses will look as shown in Fig. 6.46\( a \), with \( \tau = 0 \) at both \( A \) and \( E \). We note that the shearing force ex-
acted on a small element of cross-sectional area \( dA = t \, ds \) is \( dF = \tau dA = \tau t \, ds \), or \( dF = q \, ds \) (Fig. 6.47a), where \( q \) is the shear flow \( q = \tau t = VQ/l \) at the point considered. The resultant of the shearing forces exerted on the elements of the upper flange \( AB \) of the channel is found to be a horizontal force \( F \) (Fig. 6.47b) of magnitude

\[
F = \int_A^B q \, ds \tag{6.17}
\]

Because of the symmetry of the channel section about its neutral axis, the resultant of the shearing forces exerted on the lower flange \( DE \) is a force \( F' \) of the same magnitude as \( F \) but of opposite sense. We conclude that the resultant of the shearing forces exerted on the web \( BD \) must be equal to the vertical shear \( V \) in the section:

\[
V = \int_A^b q \, ds \tag{6.18}
\]

We now observe that the forces \( F \) and \( F' \) form a couple of moment \( Fh \), where \( h \) is the distance between the center lines of the flanges \( AB \) and \( DE \) (Fig. 6.47a). This couple can be eliminated if the vertical shear \( V \) is moved to the left through a distance \( e \) such that the moment of \( V \) about \( B \) is equal to \( Fh \) (Fig. 6.47b). We write \( Ve = Fh \) or

\[
e = \frac{Fh}{V} \tag{6.19}
\]

and conclude that, when the force \( P \) is applied at a distance \( e \) to the left of the center line of the web \( BD \), the member bends in a vertical plane without twisting (Fig. 6.49).

The point \( O \) where the line of action of \( P \) intersects the axis of symmetry of the end section is called the shear center of that section. We note that, in the case of an oblique load \( P \) (Fig. 6.50a), the member will also be free of any twist if the load \( P \) is applied at the shear center of the section. Indeed, the load \( P \) can then be resolved into two components \( P_x \) and \( P_y \) (Fig. 6.50b) corresponding respectively to the loading conditions of Figs. 6.42 and 6.49, neither of which causes the member to twist.
Determine the shear center \( O \) of a channel section of uniform thickness (Fig. 6.51), knowing that \( b = 100 \text{ mm}, h = 150 \text{ mm}, \) and \( t = 4 \text{ mm} \).

Assuming that the member does not twist, we first determine the shear flow \( q \) in flange \( AB \) at a distance \( s \) from \( A \) (Fig. 6.52). Recalling Eq. (6.5) and observing that the first moment \( Q \) of the shaded area with respect to the neutral axis is \( Q = (st)h/2 \), we write

\[
q = \frac{VQ}{I} = \frac{Vth}{2I}
\]  

(6.20)

where \( V \) is the vertical shear and \( I \) the moment of inertia of the section with respect to the neutral axis.

Recalling Eq. (6.17), we determine the magnitude of the shearing force \( F \) exerted on flange \( AB \) by integrating the shear flow \( q \) from \( A \) to \( B \):

\[
F = \int_0^b q \, ds = \int_0^b \frac{Vth}{2I} \, ds = \frac{Vth}{2I} \int_0^b s \, ds
\]

\[
F = \frac{Vth^2}{4I}
\]  

(6.21)

The distance \( e \) from the center line of the web \( BD \) to the shear center \( O \) can now be obtained from Eq. (6.19):

\[
e = \frac{Fh}{V} = \frac{Vth^2}{4I} \frac{h}{V} = \frac{h^2b^2}{4I}
\]  

(6.22)

The moment of inertia \( I \) of the channel section can be expressed as follows:

\[
I = I_{web} + 2I_{lump}
\]

\[
= \frac{1}{12}bh^3 + \frac{1}{12}bh^3 + b^2 \left( \frac{h}{2} \right)^3
\]

Neglecting the term containing \( t^3 \), which is very small, we have

\[
I = \frac{1}{12}bh^3 + \frac{1}{12}bh^3 = \frac{3}{4}bh^3(6b + h)
\]  

(6.23)

Substituting this expression into (6.22), we write

\[
e = \frac{3bh^3}{6b + h} = \frac{b}{2} + \frac{h}{3b}
\]  

(6.24)

We note that the distance \( e \) does not depend upon \( t \) and can vary from 0 to \( b/2 \), depending upon the value of the ratio \( h/3b \). For the given channel section, we have

\[
\frac{h}{3b} = \frac{150 \text{ mm}}{3(100 \text{ mm})} = 0.5
\]

and

\[
e = \frac{100 \text{ mm}}{2 \cdot 0.5} = 40 \text{ mm}
\]
For the channel section of Example 6.05 determine the distribution of the shearing stresses caused by a 10-kN vertical shear \( V \) applied at the shear center \( O \) (Fig. 6.53).

**Shearing stresses in flanges.** Since \( V \) is applied at the shear center, there is no torsion, and the stresses in flange \( AB \) are obtained from Eq. (6.20) of Example 6.05. We have

\[
\tau = \frac{q}{t} = \frac{VQ}{I} = \frac{Vh}{2I} \quad (6.25)
\]

which shows that the stress distribution in flange \( AB \) is linear. Letting \( s = b \) and substituting for \( I \) from Eq. (6.23), we obtain the value of the shearing stress at \( B \):

\[
\tau_B = \frac{Vhb}{2L(\frac{t}{2})^3(6b + h)} = \frac{6Vb}{3b(6b + h)} \quad (6.26)
\]

Letting \( V = 10 \text{kN} \), and using the given dimensions, we have

\[
\tau_B = \frac{6(10 \text{kN})(100 \text{mm})}{(4 \text{mm})(150 \text{mm})(6 \times 100 \text{mm} + 150 \text{mm})} = 13.3 \text{MPa}
\]

**Shearing stresses in web.** The distribution of the shearing stresses in the web \( BD \) is parabolic, as in the case of a W-beam, and the maximum stress occurs at the neutral axis. Computing the first moment of the upper half of the cross section with respect to the neutral axis (Fig. 6.54), we write

\[
Q = bh(\frac{1}{2}h + \frac{1}{2}h(\frac{1}{2}h)) = \frac{1}{2}bh(4b + h) \quad (6.27)
\]

Substituting for \( I \) and \( Q \) from (6.23) and (6.27), respectively, into the expression for the shearing stress, we have

\[
\tau_{\text{max}} = \frac{VQ}{I} = \frac{V(\frac{1}{2}b)(\frac{1}{2}h)(4b + h)}{\frac{1}{2}bh(4b + h)} = \frac{3V(4b + h)}{2bh(6b + h)}
\]

or, with the given data,

\[
\tau_{\text{max}} = \frac{3(10 \text{kN})(4 \times 100 \text{mm} + 150 \text{mm})}{2(4 \text{mm})(150 \text{mm})(6 \times 100 \text{mm} + 150 \text{mm})} = 18.3 \text{MPa}
\]

**Distribution of stresses over the section.** The distribution of the shearing stresses over the entire channel section has been plotted in Fig. 6.55.
For the channel section of Example 6.05, and neglecting stress concentrations, determine the maximum shearing stress caused by a 10-kN vertical shear \( V \) applied at the centroid \( C \) of the section, which is located 28.5 mm to the right of the center line of the web \( BD \) (Fig. 6.56).

**Equivalent force-couple system at shear center.**

The shear center \( O \) of the cross section was determined in Example 6.05 and found to be at a distance \( e = 40 \text{ mm} \) to the left of the center line of the web \( BD \). We replace the shear \( V \) (Fig. 6.57a) by an equivalent force-couple system at the shear center \( O \) (Fig. 6.57b). This system consists of a 10-kN force \( V \) and of a torque \( T \) of magnitude

\[
T = V(OC) = (10 \text{ kN})(40 \text{ mm} + 28.5 \text{ mm}) = 0.685 \text{ kN} \cdot \text{m}
\]

**Stresses due to bending.** The 10-kN force \( V \) causes the member to bend, and the corresponding distribution of shearing stresses in the section (Fig. 6.57c) was determined in Example 6.06. We recall that the maximum value of the stress due to this force was found to be

\[
(\tau_{\text{max}})_{\text{bending}} = 18.3 \text{ MPa}
\]

**Stresses due to twisting.** The torque \( T \) causes the member to twist, and the corresponding distribution of stresses is shown in Fig. 6.57d. We recall from Sec. 3.12 that the membrane analogy shows that, in a thin-walled member of uniform thickness, the stress caused by a torque \( T \) is maximum along the edge of the section. Using Eqs. (3.45) and (3.43) with

\[
a = 100 \text{ mm} + 150 \text{ mm} + 100 \text{ mm} = 350 \text{ mm} \\
b = t = 4 \text{ mm} \\
b/a = 0.0114
\]

we have

\[
c_1 = \frac{1}{2}(1 - 0.630b/a) = \frac{1}{2}(1 - 0.630 \times 0.0114) = 0.331
\]

\[
(\tau_{\text{max}})_{\text{twisting}} = \frac{T}{c_1ab^2} = \frac{685 \text{ kN} \cdot \text{in}}{(0.331)(350)(4 \text{ mm})^2} = 370 \text{ MPa}
\]

**Combined stresses.** The maximum stress due to the combined bending and twisting occurs at the neutral axis, on the inside surface of the web, and is

\[
\tau_{\text{max}} = 18.3 \text{ MPa} + 370 \text{ MPa} = 388.3 \text{ MPa}
\]
Turning our attention to thin-walled members possessing no plane of symmetry, we now consider the case of an angle shape subjected to a vertical load \( P \). If the member is oriented in such a way that the load \( P \) is perpendicular to one of the principal centroidal axes \( C_z \) of the cross section, the couple vector \( M \) representing the bending moment in a given section will be directed along \( C_z \) (Fig. 6.58), and the neutral axis will coincide with that axis (cf. Sec. 4.13). Equation (4.16), therefore, is applicable and can be used to compute the normal stresses in the section. We now propose to determine where the load \( P \) should be applied if Eq. (6.6) is to define the shearing stresses in the section, i.e., if the member is to bend without twisting.

Let us assume that the shearing stresses in the section are defined by Eq. (6.6). As in the case of the channel member considered earlier, the elementary shearing forces exerted on the section can be expressed as \( dF = q \, ds \), with \( q = VQ/I \), where \( Q \) represents a first moment with respect to the neutral axis (Fig. 6.59a). We note that the resultant of the shearing forces exerted on portion \( OA \) of the cross section is a force \( F_1 \) directed along \( OA \), and that the resultant of the shearing forces exerted on portion \( OB \) is a force \( F_2 \) along \( OB \) (Fig. 6.59b). Since both \( F_1 \) and \( F_2 \) pass through point \( O \) at the corner of the angle, it follows that their own resultant, which is the shear \( V \) in the section, must also pass through \( O \) (Fig. 6.59c). We conclude that the member will not be twisted if the line of action of the load \( P \) passes through the corner \( O \) of the section in which it is applied.

The same reasoning can be applied when the load \( P \) is perpendicular to the other principal centroidal axis \( C_y \) of the angle section. And, since any load \( P \) applied at the corner \( O \) of a cross section can be resolved into components perpendicular to the principal axes, it follows that the member will not be twisted if each load is applied at the corner \( O \) of a cross section. We thus conclude that \( O \) is the shear center of the section.

Angle shapes with one vertical and one horizontal leg are encountered in many structures. It follows from the preceding discussion that such members will not be twisted if vertical loads are applied along the
Shearing Stresses in Beams and Thin-Walled Members

Fig. 6.60

Fig. 6.61

Fig. 6.62

Fig. 6.63

center line of their vertical leg. We note from Fig. 6.60 that the resultant of the elementary shearing forces exerted on the vertical portion OA of a given section will be equal to the shear V, while the resultant of the shearing forces on the horizontal portion OB will be zero.

\[ \int_{0}^{A} q \, ds = V \quad \int_{0}^{B} q \, ds = 0 \]

This does not mean, however, that there will be no shearing stress in the horizontal leg of the member. By resolving the shear V into components perpendicular to the principal centroidal axes of the section and computing the shearing stress at every point, we would verify that \( \tau \) is zero at only one point between O and B (see Sample Prob. 6.6).

Another type of thin-walled member frequently encountered in practice is the Z shape. While the cross section of a Z shape does not possess any axis of symmetry, it does possess a center of symmetry O (Fig. 6.61). This means that, to any point H of the cross section corresponds another point H' such that the segment of straight line HH' is bisected by O. Clearly, the center of symmetry O coincides with the centroid of the cross section. As you will see presently, point O is also the shear center of the cross section.

As we did earlier in the case of an angle shape, we assume that the loads are applied in a plane perpendicular to one of the principal axes of the section, so that this axis is also the neutral axis of the section (Fig. 6.62). We further assume that the shearing stresses in the section are defined by Eq. (6.6), i.e., that the member is bent without being twisted. Denoting by \( Q \) the first moment about the neutral axis of portion AH of the cross section, and by \( Q' \) the first moment of portion EH', we note that \( Q' = -Q \). Thus the shearing stresses at H and H' have the same magnitude and the same direction, and the shearing forces exerted on small elements of area dA located respectively at H and H' are equal forces that have equal and opposite moments about O (Fig. 6.63). Since this is true for any pair of symmetric elements, it follows that the resultant of the shearing forces exerted on the section has a zero moment about O. This means that the shear V in the section is directed along a line that passes through O. Since this analysis can be repeated when the loads are applied in a plane perpendicular to the other principal axis, we conclude that point O is the shear center of the section.
SAMPLE PROBLEM 6.6

Determine the distribution of shearing stresses in the thin-walled angle shape DE of uniform thickness \( t \) for the loading shown.

SOLUTION

Shear Center. We recall from Sec. 6.9 that the shear center of the cross section of a thin-walled angle shape is located at its corner. Since the load \( P \) is applied at \( D \), it causes bending but no twisting of the shape.

Principal Axes. We locate the centroid \( C \) of a given cross section \( AOB \). Since the \( y' \) axis is an axis of symmetry, the \( y' \) and \( z' \) axes are the principal centroidal axes of the section. We recall that for the parallelogram shown \( I_{\omega y'} = \frac{1}{3}bh^3 \) and \( I_{\omega z'} = \frac{1}{6}bh^3 \). Considering each leg of the section as a parallelogram, we now determine the centroidal moments of inertia \( I_{y'} \) and \( I_{z'} \):

\[
I_{y'} = \frac{2}{3} \left( \frac{t}{\cos 45^\circ} \right) \left( a \cos 45^\circ \right)^2 = \frac{1}{3} ta^2
\]

\[
I_{z'} = \frac{2}{12} \left( \frac{t}{\cos 45^\circ} \right) \left( a \cos 45^\circ \right)^2 = \frac{1}{12} ta^2
\]

Superposition. The shear \( V \) in the section is equal to the load \( P \). We resolve it into components parallel to the principal axes.

Shearing Stresses Due to \( V_{y'} \). We determine the shearing stress at point \( e \) of coordinate \( y' \):

\[
\tau_{y'} = \frac{V_{y'} \cdot Q}{I_{y'}} = \frac{P \cdot y' \cdot \cos 45^\circ}{\left( \frac{1}{2} ta^2 \right)} = 3P \left( a - y' \right) \cos 45^\circ
\]

The shearing stress at point \( f \) is represented by a similar function of \( z \).

Shearing Stresses Due to \( V_{z'} \). We again consider point \( e \):

\[
\tau_{z'} = \frac{V_{z'} \cdot Q}{I_{z'}} = \frac{P \cdot z' \cdot \cos 45^\circ}{\left( \frac{1}{2} ta^2 \right)} = 3P \left( a - z' \right) \cos 45^\circ
\]

The shearing stress at point \( f \) is represented by a similar function of \( z \).

Combined Stresses. Along the Vertical Leg. The shearing stress at point \( e \) is

\[
\tau_{y} = \tau_{z} + \tau_{1} = \frac{3P(a - y') \cos 45^\circ}{4ta^3} + \frac{3P(a - y') \cos 45^\circ}{4ta^3} = \frac{3P(a - y')}{4ta^3} \left[ (a + y') + 4y' \right] = \frac{3P(a - y')(a + y')}{4ta^3}
\]

Along the Horizontal Leg. The shearing stress at point \( f \) is

\[
\tau_{y} = \tau_{z} - \tau_{1} = \frac{3P(a - z') \cos 45^\circ}{4ta^3} - \frac{3P(a - z') \cos 45^\circ}{4ta^3} = \frac{3P(a - z')}{4ta^3} \left[ (a + z') - 4z' \right] = \frac{3P(a - z')(a + z')}{4ta^3}
\]
6.61 through 6.64 Determine the location of the shear center $O$ of a thin-walled beam of uniform thickness having the cross section shown.

6.65 and 6.66 An extruded beam has the cross section shown. Determine (a) the location of the shear center $O$, (b) the distribution of the shearing stresses caused by the 12 kN vertical shearing force applied at $O$. 

Fig. P6.65

Fig. P6.66
6.67 and 6.68. For an extruded beam having the cross section shown, determine (a) the location of the shear center \( O \), (b) the distribution of the shearing stresses caused by the vertical shearing force \( V \) shown applied at \( O \).

\[ I_x = 1.149 \times 10^6 \text{mm}^4 \]

\[ I_y = 0.933 \times 10^6 \text{mm}^4 \]

6.69 through 6.74. Determine the location of the shear center \( O \) of a thin-walled beam of uniform thickness having the cross section shown.

Fig. P6.67

Fig. P6.68

Fig. P6.69

Fig. P6.70

Fig. P6.71

Fig. P6.72

Fig. P6.73

Fig. P6.74
6.75 and 6.76 A thin-walled beam has the cross section shown. Determine the location of the shear center O of the cross section.

6.77 and 6.78 A thin-walled beam of uniform thickness has the cross section shown. Determine the dimension b for which the shear center O of the cross section is located at the point indicated.

6.79 For the angle shape and loading of Sample Prob. 6.6, check that \( \int q \, dx = 0 \) along the horizontal leg of the angle and \( \int q \, dy = P \) along its vertical leg.

6.80 For the angle shape and loading of Sample Prob. 6.6, (a) determine the points where the shearing stress is maximum and the corresponding values of the stress, (b) verify that the points obtained are located on the neutral axis corresponding to the given loading.

*6.81 A steel plate, 160 mm wide and 8 mm thick, is bent to form the channel shown. Knowing that the vertical load P acts at a point in the midplane of the web of the channel, determine (a) the torque T that would cause the channel to twist in the same way that it does under the load P, (b) the maximum shearing stress in the channel caused by the load P.

*6.82 Solve Prob. 6.81, assuming that a 6-mm-thick plate is bent to form the channel shown.
*6.83 The cantilever beam $AB$, consisting of half of a thin-walled pipe of 30-mm mean radius and 10-mm wall thickness, is subjected to a 2-kN vertical load. Knowing that the line of action of the load passes through the centroid $C$ of the cross section of the beam, determine (a) the equivalent force-couple system at the shear center of the cross section, (b) the maximum shearing stress in the beam. (Hint: The shear center $O$ of this cross section was shown in Prob. 6.73 to be located twice as far from its vertical diameter as its centroid $C$.)

![Fig. P6.83](image)

*6.84 Solve Prob. 6.83, assuming that the thickness of the beam is reduced to 6 mm.

*6.85 The cantilever beam shown consists of a $Z$ shape of 6-mm thickness. For the given loading, determine the distribution of the shearing stresses along line $A'B'$ in the upper horizontal leg of the $Z$ shape. The $x'$ and $y'$ axes are the principal centroidal axes of the cross section and the corresponding moments of inertia are $I_{x'} = 69.2 \times 10^6 \text{mm}^4$ and $I_{y'} = 5.7 \times 10^6 \text{mm}^4$

![Fig. P6.85](image)

*6.86 For the cantilever beam and loading of Prob. 6.85, determine the distribution of the shearing stress along line $B'D'$ in the vertical web of the $Z$ shape.

*6.87 Determine the distribution of the shearing stresses along line $D'B'$ in the horizontal leg of the angle shape for the loading shown. The $x'$ and $y'$ axes are the principal centroidal axes of the cross section.

*6.88 For the angle shape and loading of Prob. 6.87, determine the distribution of the shearing stresses along line $D'A'$ in the vertical leg.

![Fig. P6.87](image)
This chapter was devoted to the analysis of beams and thin-walled members under transverse loadings.

In Sec. 6.1 we considered a small element located in the vertical plane of symmetry of a beam under a transverse loading (Fig. 6.2) and found that normal stresses $\sigma_y$ and shearing stresses $\tau_{xy}$ were exerted on the transverse faces of that element, while shearing stresses $\tau_{yx}$, equal in magnitude to $\tau_{xy}$, were exerted on its horizontal faces.

In Sec. 6.2 we considered a prismatic beam $AB$ with a vertical plane of symmetry supporting various concentrated and distributed loads (Fig. 6.5). At a distance $x$ from end $A$ we detached from the beam an element $CDD'C'$ of length $\Delta x$ extending across the width of the beam from the upper surface of the beam to a horizontal plane located at a distance $y_1$ from the neutral axis (Fig. 6.6). We found that the magnitude of the shearing force $\Delta H$ exerted on the lower face of the beam element was

$$\Delta H = \frac{VQ}{I} \Delta x$$

(6.4)

where $V = \text{vertical shear in the given transverse section}$

$Q = \text{first moment with respect to the neutral axis of the shaded portion of the section}$

$I = \text{centroidal moment of inertia of the entire cross-sectional area}$
The horizontal shear per unit length, or shear flow, which was denoted by the letter \( q \), was obtained by dividing both members of Eq. (6.4) by \( \Delta x \):

\[
q = \frac{\Delta H}{\Delta x} = \frac{V_0}{I}
\]  

(6.5)

Dividing both members of Eq. (6.4) by the area \( \Delta A \) of the horizontal face of the element and observing that \( \Delta A = \int \Delta x \), where \( \int \) is the width of the element at the cut, we obtained in Sec. 6.3 the following expression for the average shearing stress on the horizontal face of the element:

\[
\tau_{av} = \frac{V_0}{I \int}
\]  

(6.6)

We further noted that, since the shearing stresses \( \tau_{xy} \) and \( \tau_{xy} \) exerted, respectively, on a transverse and a horizontal plane through \( D' \) are equal, the expression in (6.6) also represents the average value of \( \tau_{xy} \) along the line \( D' \) (Fig. 6.12).

In Secs. 6.4 and 6.5 we analyzed the shearing stresses in a beam of rectangular cross section. We found that the distribution of stresses is parabolic and that the maximum stress, which occurs at the center of the section, is

\[
\tau_{max} = \frac{3}{2} \frac{V}{A}
\]  

(6.10)

where \( A \) is the area of the rectangular section. For wide-flange beams, we found that a good approximation of the maximum shearing stress can be obtained by dividing the shear \( V \) by the cross-sectional area of the web.

In Sec. 6.6 we showed that Eqs. (6.4) and (6.5) could still be used to determine, respectively, the longitudinal shearing force \( \Delta H \) and the shear flow \( q \) exerted on a beam element if the element was bounded by an arbitrary curved surface instead of a horizontal plane (Fig. 6.24). This made it possible for us in Sec. 6.7 to extend the use...
In Sec. 6.8 we considered the effect of plastic deformations on the magnitude and distribution of shearing stresses. From Chap. 4 we recalled that once plastic deformation has been initiated, additional loading causes plastic zones to penetrate into the elastic core of a beam. After demonstrating that shearing stresses can occur only in the elastic core of a beam, we noted that both an increase in loading and the resulting decrease in the size of the elastic core contribute to an increase in shearing stresses.

In Sec. 6.9 we considered prismatic members that are not loaded in their plane of symmetry and observed that, in general, both bending and twisting will occur. You learned to locate the point $O$ of the cross section, known as the shear center, where the loads should be applied if the member is to bend without twisting (Fig. 6.49) and found that if the loads are applied at that point, the following equations remain valid:

$$\sigma_y = \frac{My}{I}, \quad \tau_{ys} = \frac{VQ}{It}$$  \hspace{1cm} (4.16, 6.6)

Using the principle of superposition, you also learned to determine the stresses in unsymmetric thin-walled members such as channels, angles, and extruded beams [Example 6.07 and Sample Prob. 6.6]
6.99 Three boards are nailed together to form the beam shown, which is subjected to a vertical shear. Knowing that the spacing between the nails is \( s = 75 \text{ mm} \) and that the allowable shearing force in each nail is 400 N, determine the allowable shear.

![Fig. P6.89](image)

6.90 Two W200 \( \times \) 46.1 rolled sections may be welded at A and B in either of the two ways shown in order to form a composite beam. Knowing that for each weld the allowable horizontal shearing force is 525 kN/m of weld, determine the maximum allowable vertical shear in the composite beam for each of the two arrangements shown.

![Fig. P6.90](image)

6.91 For the beam and loading shown, consider section \( n-n \) and determine (a) the largest shearing stress in that section, (b) the shearing stress at point \( a \).

![Fig. P6.91](image)
6.92 For the beam and loading shown, consider section $n$-$n$ and determine the shearing stress at (a) point $a$, (b) the shearing stress at point $b$.

![Fig. P6.92](image)

6.93 For the beam and loading shown in Prob. 6.92, determine the largest shearing stress in section $n$-$n$.

6.94 The built-up wooden beam shown is subjected to a vertical shear of 8 kN. Knowing that the nails are spaced longitudinally every 60 mm at $A$ and every 25 mm at $B$, determine the shearing force in the nails (a) at $A$, (b) at $B$. (Given: $I_x = 1.504 \times 10^7$ mm$^4$.)

![Fig. P6.94](image)

6.95 Two 20 $\times$ 100-mm and two 20 $\times$ 180-mm boards are glued together as shown to form a 120 $\times$ 200-mm box beam. Knowing that the beam is subjected to a vertical shear of 3.5 kN, determine the average shearing stress in the glued joint (a) at $A$, (b) at $B$.

6.96 The composite beam shown is made by welding C200 $\times$ 17.1 rolled-steel channels to the flanges of a W250 $\times$ 80 wide-flange rolled-steel shape. Knowing that the beam is subjected to a vertical shear of 200 kN, determine (a) the horizontal shearing force per inch at each weld, (b) the shearing stress at point $a$ of the flange of the wide-flange shape.

![Fig. P6.96](image)
6.97 Three plates, each 12 mm thick, are welded together to form the section shown. For a vertical shear of 100 kN, determine the shear flow through the welded surfaces and sketch the shear flow in the cross section.

![Fig. P6.97](image)

6.98 An extruded beam has the cross section shown. Determine (a) the location of the shear center $O$, (b) the distribution of the shearing stresses caused by a 100-kN vertical shearing force applied at $O$.

![Fig. P6.98](image)

6.99 Determine the location of the shear center $O$ of a thin-walled beam of uniform thickness having the cross section shown.

![Fig. P6.99](image)

6.100 For an extruded beam having the cross section shown, determine (a) the location of the shear center $O$, (b) the distribution of the shearing stresses caused by a vertical 2.5-kN force $V$ applied at $O$.

![Fig. P6.100](image)
The following problems are designed to be solved with a computer.

6.C1 A timber beam is to be designed to support a distributed load and up to two concentrated loads as shown. One of the dimensions of its uniform rectangular cross section has been specified and the other is to be determined so that the maximum normal stress and the maximum shearing stress in the beam will not exceed given allowable values \( \sigma_{\text{al}} \) and \( \tau_{\text{al}} \). Measuring \( x \) from end \( A \), write a computer program to calculate for successive cross sections, from \( x = 0 \) to \( x = L \) and using given increments \( \Delta x \), the shear, the bending moment, and the smallest value of the unknown dimension that satisfies in that section (1) the allowable normal stress requirement, (2) the allowable shearing stress requirement. Use this program to design the beams of uniform cross section of the following problems, assuming \( \sigma_{\text{al}} = 12 \, \text{MPa} \) and \( \tau_{\text{al}} = 825 \, \text{kPa} \), and using the increments indicated: (a) Prob. 5.65 (\( \Delta x = 0.1 \, \text{m} \)), (b) Prob. 5.159 (\( \Delta x = 0.2 \, \text{m} \)).

6.C2 A cantilever timber beam \( AB \) of length \( L \) and of uniform rectangular section shown supports a concentrated load \( P \) at its free end and a uniformly distributed load \( w \) along its entire length. Write a computer program to determine the length \( L \) and the width \( b \) of the beam for which both the maximum normal stress and the maximum shearing stress in the beam reach their largest allowable values. Assuming \( \sigma_{\text{al}} = 12.4 \, \text{MPa} \) and \( \tau_{\text{al}} = 827 \, \text{kPa} \), use this program to determine the dimensions \( L \) and \( b \) when (a) \( P = 4.448 \, \text{kN} \) and \( w = 0 \), (b) \( P = 0 \) and \( w = 2.2 \, \text{kN/m} \), (c) \( P = 2.224 \, \text{kN} \) and \( w = 2.2 \, \text{kN/m} \).

6.C3 A beam having the cross section shown is subjected to a vertical shear \( V \). Write a computer program that can be used to calculate the shearing stress along the line between any two adjacent rectangular areas forming the cross section. Use this program to solve (a) Prob. 6.10, (b) Prob. 6.12, (c) Prob. 6.21.
6.C4 A plate of uniform thickness $t$ is bent as shown into a shape with a vertical plane of symmetry and is then used as a beam. Write a computer program that can be used to determine the distribution of shearing stresses caused by a vertical shear $V$. Use this program (a) to solve Prob. 6.47, (b) to find the shearing stress at a point $E$ for the shape and load of Prob. 6.50, assuming a thickness $t = 6$ mm.

Fig. P6.C4

6.C5 The cross section of an extruded beam is symmetric with respect to the $x$ axes and consists of several straight segments as shown. Write a computer program that can be used to determine (a) the location of the shear center $O$, (b) the distribution of shearing stresses caused by a vertical force applied at $O$. Use this program to solve Probs. 6.66 and 6.70.

Fig. P6.C5

6.C6 A thin-walled beam has the cross section shown. Write a computer program that can be used to determine the location of the shear center $O$ of the cross section. Use the program to solve Prob. 6.75.
In the test setup shown the linear strain in the top surface of the bar is being measured by an electrical strain gage cemented to the top surface. This chapter deals with stresses and strains in structures and machine components.
7.1. INTRODUCTION

We saw in Sec. 1.12 that the most general state of stress at a given point \( Q \) may be represented by six components. Three of these components, \( \sigma_x, \sigma_y, \) and \( \sigma_z \), define the normal stresses exerted on the faces of a small cubic element centered at \( Q \) and of the same orientation as the coordinate axes (Fig. 7.1a), and the other three, \( \tau_{xy}, \tau_{yz}, \) and \( \tau_{zw} \), the components of the shearing stresses on the same element. As we remarked at the time, the same state of stress will be represented by a different set of components if the coordinate axes are rotated (Fig. 7.1b). We propose in the first part of this chapter to determine how the components of stress are transformed under a rotation of the coordinate axes. The second part of the chapter will be devoted to a similar analysis of the transformation of the components of strain.

![Fig. 7.1](image)

Our discussion of the transformation of stress will deal mainly with plane stress, i.e., with a situation in which two of the faces of the cubic element are free of any stress. If the \( z \) axis is chosen perpendicular to these faces, we have \( \sigma_z = \tau_{xy} = \tau_{yz} = 0 \), and the only remaining stress components are \( \sigma_x, \sigma_y, \) and \( \tau_{zx} \) (Fig. 7.2). Such a situation occurs in a thin plate subjected to forces acting in the midplane of the plate (Fig. 7.1). It also occurs on the free surface of a structural element or machine component, i.e., at any point of the surface of that element or component that is not subjected to an external force (Fig. 7.4).

![Fig. 7.2](image)

![Fig. 7.3](image)

![Fig. 7.4](image)

We recall that \( \tau_{xy} = \tau_{yx}, \tau_{yz} = \tau_{zy}, \) and \( \tau_{zx} = \tau_{xz} \).
Transformations of Stress and Strain

Considering in Sec. 7.2 a state of plane stress at a given point Q characterized by the stress components \( \sigma_x, \sigma_y, \) and \( \sigma_z \) associated with the element shown in Fig. 7.5a, you will learn to determine the components \( \sigma_x', \sigma_y', \) and \( \sigma_z' \) associated with that element after it has been rotated through an angle \( \theta \) about the z axis (Fig. 7.5b). In Sec. 7.3, you will determine the value \( \theta \) of \( \theta \) for which the stresses \( \sigma_x' \) and \( \sigma_y' \) are, respectively, maximum and minimum; these values of the normal stress are the principal stresses at point \( Q \), and the faces of the corresponding element define the principal planes of stress at that point. You will also determine the value \( \theta \) of the angle of rotation for which the shearing stress is maximum, as well as the value of that stress.

![Fig. 7.5](image)

In Sec. 7.4, an alternative method for the solution of problems involving the transformation of plane stress, based on the use of Mohr's circle, will be presented.

In Sec. 7.5, the three-dimensional state of stress at a given point will be considered and a formula for the determination of the normal stress on a plane of arbitrary orientation at that point will be developed. In Sec. 7.6, you will consider the rotations of a cubic element about each of the principal axes of stress and note that the corresponding transformations of stress can be described by three different Mohr's circles. You will also observe that, in the case of a state of plane stress at a given point, the maximum value of the shearing stress obtained earlier by considering rotations in the plane of stress does not necessarily represent the maximum shearing stress at that point. This will bring you to distinguish between in-plane and out-of-plane maximum shearing stresses.

Yield criteria for ductile materials under plane stress will be developed in Sec. 7.7. To predict whether a material will yield at some critical point under given loading conditions, you will determine the principal stresses \( \sigma_x \) and \( \sigma_y \) at that point and check whether \( \sigma_x \), \( \sigma_y \), and the yield strength \( \sigma_Y \) of the material satisfy some criterion. Two criteria in common use are: the maximum-shearing-strength criterion and the maximum-distortion-energy criterion. In Sec. 7.8, fracture criteria for brittle materials under plane stress will be developed in a similar fashion; they will involve the principal stresses \( \sigma_x \) and \( \sigma_y \) at some critical point and the ultimate strength \( \sigma_U \) of the material. Two criteria will be discussed: the maximum-normal-stress criterion and Mohr's criterion.
Thin-walled pressure vessels provide an important application of the analysis of plane stress. In Sec. 7.9, we will discuss stresses in both cylindrical and spherical pressure vessels (Figs. 7.6 and 7.7).

Sections 7.10 and 7.11 will be devoted to a discussion of the transformation of plane strain and Mohr’s circle for plane strain. In Sec. 7.12, we will consider the three-dimensional analysis of strain and see how Mohr’s circles can be used to determine the maximum shearing strain at a given point. Two particular cases are of special interest and should not be confused: the case of plane strain and the case of plane stress.

Finally, in Sec. 7.13, we discuss the use of strain gages to measure the normal strain on the surface of a structural element or machine component. You will see how the components $e_x, e_y,$ and $\gamma_{xy}$ characterizing the state of strain at a given point can be computed from the measurements made with three strain gages forming a strain rosette.

7.2. TRANSFORMATION OF PLANE STRESS

Let us assume that a state of plane stress exists at point $Q$ (with $\sigma_z = \tau_{zx} = \tau_{zy} = 0$), and that it is defined by the stress components $\sigma_x, \sigma_y,$ and $\tau_{xy}$ associated with the element shown in Fig. 7.5a. We propose to determine the stress components $\sigma'_x, \sigma'_y,$ and $\tau'_{xy}$ associated with the element after it has been rotated through an angle $\theta$ about the $z$ axis (Fig. 7.5b), and to express these components in terms of $\sigma_z, \sigma_z, \tau_{xy}$, and $\theta$. 
In order to determine the normal stress \( \sigma_x \) and the shearing stress \( \tau_{xy} \) exerted on the face perpendicular to the \( x' \) axis, we consider a prismatic element with faces respectively perpendicular to the \( x, y, \) and \( x' \) axes (Fig. 7.8). We observe that, if the area of the oblique face is denoted by \( \Delta A \), the areas of the vertical and horizontal faces are respectively equal to \( \Delta A \cos \theta \) and \( \Delta A \sin \theta \). It follows that the forces exerted on the three faces are as shown in Fig. 7.8b. (No forces are exerted on the triangular faces of the element, since the corresponding normal and shearing stresses have all been assumed equal to zero.) Using components along the \( x' \) and \( y' \) axes, we write the following equilibrium equations:

\[
\sum F_x = 0: \quad \sigma_x \Delta A - \sigma_y (\Delta A \cos \theta) \cos \theta - \tau_{xy} (\Delta A \cos \theta) \sin \theta - \sigma_y (\Delta A \sin \theta) \sin \theta - \tau_{xy} (\Delta A \sin \theta) \cos \theta = 0
\]

\[
\sum F_y = 0: \quad \tau_{xy} \Delta A + \sigma_x (\Delta A \cos \theta) \sin \theta - \tau_{xy} (\Delta A \cos \theta) \cos \theta - \sigma_x (\Delta A \sin \theta) \cos \theta + \tau_{xy} (\Delta A \sin \theta) \sin \theta = 0
\]
Solving the first equation for $\sigma_y$ and the second for $\tau_{xy}$, we have

$$\sigma_y = \sigma_x \cos^2 \theta + \sigma_y \sin^2 \theta + 2\tau_{xy} \sin \theta \cos \theta \quad (7.1)$$

$$\tau_{xy} = -(\sigma_x - \sigma_y) \sin \theta \cos \theta + \tau_{xy} (\cos^2 \theta - \sin^2 \theta) \quad (7.2)$$

Recalling the trigonometric relations

$$\sin 2\theta = 2 \sin \theta \cos \theta \quad \cos 2\theta = \cos^2 \theta - \sin^2 \theta \quad (7.3)$$

and

$$\cos^2 \theta = \frac{1 + \cos 2\theta}{2} \quad \sin^2 \theta = \frac{1 - \cos 2\theta}{2} \quad (7.4)$$

we write Eq. (7.1) as follows:

$$\sigma_y = \frac{\sigma_x}{2} \left(1 + \cos 2\theta\right) + \frac{\sigma_y}{2} \left(1 - \cos 2\theta\right) + \tau_{xy} \sin 2\theta$$

or

$$\sigma_y = \frac{\sigma_x + \sigma_y}{2} + \frac{\sigma_x - \sigma_y}{2} \cos 2\theta + \tau_{xy} \sin 2\theta \quad (7.5)$$

Using the relations (7.3), we write Eq. (7.2) as

$$\tau_{xy} = -\frac{\sigma_x - \sigma_y}{2} \sin 2\theta + \tau_{xy} \cos 2\theta \quad (7.6)$$

The expression for the normal stress $\sigma_y$ is obtained by replacing $\theta$ in Eq. (7.5) by the angle $\theta + 90^\circ$ that the $y'$ axis forms with the $x$ axis. Since $\cos (2\theta + 180^\circ) = -\cos 2\theta$ and $\sin (2\theta + 180^\circ) = -\sin 2\theta$, we have

$$\sigma_y = \frac{\sigma_x + \sigma_y}{2} - \frac{\sigma_x - \sigma_y}{2} \cos 2\theta - \tau_{xy} \sin 2\theta \quad (7.7)$$

Adding Eqs. (7.5) and (7.7) member to member, we obtain

$$\sigma_y + \sigma_y = \sigma_x + \sigma_y \quad (7.8)$$

Since $\sigma_x = \sigma_y = 0$, we thus verify in the case of plane stress that the sum of the normal stresses exerted on a cubic element of material is independent of the orientation of that element. 

† Cf. footnote on page 58.
in Eq. (7.5). It follows that the sum of the last two terms in that equation must be zero. Thus, for \( \theta = \theta_p \), we write

\[
\frac{\sigma_x - \sigma_y}{2} \cos 2\theta_t + \tau_{xy} \sin 2\theta_t = 0
\]

or

\[
\tan 2\theta_t = -\frac{\sigma_x - \sigma_y}{2\tau_{xy}}
\]  

(7.15)

This equation defines two values \( 2\theta_t \), that are 180° apart, and thus two values \( \theta_t \) that are 90° apart. Either of these values can be used to determine the orientation of the element corresponding to the maximum shearing stress (Fig. 7.12). Observing from Fig. 7.9 that the maximum value of the shearing stress is equal to the radius \( R \) of the circle, and recalling the second of Eqs. (7.10), we write

\[
\tau_{\text{max}} = \sqrt{\left(\frac{\sigma_x - \sigma_y}{2}\right)^2 + \tau_{xy}^2}
\]

(7.16)

As observed earlier, the normal stress corresponding to the condition of maximum shearing stress is

\[
\sigma' = \sigma_{\text{max}} = \frac{\sigma_x + \sigma_y}{2}
\]

(7.17)

Comparing Eqs. (7.12) and (7.15), we note that \( \tan 2\theta_t \) is the negative reciprocal of \( \tan 2\theta_p \). This means that the angles \( 2\theta_t \) and \( 2\theta_p \) are 90° apart and, therefore, that the angles \( \theta_t \) and \( \theta_p \) are 45° apart. We thus conclude that the planes of maximum shearing stress are at 45° to the principal planes. This confirms the results obtained earlier in Sec. 1.12 in the case of a centric axial loading (Fig. 1.40) and in Sec. 3.4 in the case of a torsional loading (Fig. 3.20).

We should be aware that our analysis of the transformation of plane stress has been limited to rotations in the plane of stress. If the cubic element of Fig. 7.7 is rotated about an axis other than the \( z \) axis, its faces may be subjected to shearing stresses larger than the stress defined by Eq. (7.16). As you will see in Sec. 7.5, this occurs when the principal stresses defined by Eq. (7.14) have the same sign, i.e., when they are either both tensile or both compressive. In such cases, the value given by Eq. (7.16) is referred to as the maximum in-plane shearing stress.

\[\text{This relation can also be obtained by differentiating } \tau_{xy} \text{ in Eq. (7.5) and setting the derivative equal to zero: } \sigma_x' \cos \theta + \sigma_y' \sin \theta = 0.\]
For the state of plane stress shown in Fig. 7.13, determine (a) the principal planes, (b) the principal stresses, (c) the maximum shearing stress and the corresponding normal stress.

(a) Principal Planes. Following the usual sign convention, we write the stress components as

\[ \sigma_x = +50 \text{ MPa}, \quad \sigma_y = -10 \text{ MPa}, \quad \tau_{xy} = +40 \text{ MPa} \]

Substituting into Eq. (7.12), we have

\[ \tan 2\theta = \frac{2\tau_{xy}}{\sigma_x - \sigma_y} = \frac{2(+40)}{50 - (-10)} = \frac{80}{60} \]

\[ 2\theta = 53.1^\circ \quad \text{and} \quad 180^\circ + 53.1^\circ = 233.1^\circ \]

\[ \delta_1 = 26.6^\circ \quad \text{and} \quad 116.6^\circ \]

(b) Principal Stresses. Formula (7.14) yields

\[ \sigma_{\text{max,min}} = \frac{\sigma_x + \sigma_y}{2} \pm \sqrt{\left(\frac{\sigma_x - \sigma_y}{2}\right)^2 + \tau_{xy}^2} \]

\[ \sigma_{\text{max}} = 20 + 50 = 70 \text{ MPa} \]

\[ \sigma_{\text{min}} = 20 - 50 = -30 \text{ MPa} \]

The principal planes and principal stresses are sketched in Fig. 7.14. Making \( \theta = 26.6^\circ \) in Eq. (7.5), we check that the normal stress exerted on face BC of the element is the maximum stress:

\[ \sigma'_{\text{max}} = \frac{50 - 10}{2} \cos 53.1^\circ + 50 \sin 53.1^\circ \]

\[ = 20 + 30 \cos 53.1^\circ + 40 \sin 53.1^\circ = 70 \text{ MPa} = \sigma_{\text{max}} \]

\[ \sigma_{\text{min}} = 30 \text{ MPa} \]

(c) Maximum Shearing Stress. Formula (7.16) yields

\[ \tau_{\text{max}} = \sqrt{\left(\frac{\sigma_x - \sigma_y}{2}\right)^2 + \tau_{xy}^2} = \sqrt{(30)^2 + (40)^2} = 50 \text{ MPa} \]

Since \( \sigma_{\text{max}} \) and \( \sigma_{\text{min}} \) have opposite signs, the value obtained for \( \tau_{\text{max}} \) actually represents the maximum value of the shearing stress at the point considered. The orientation of the planes of maximum shearing stress and the sense of the shearing stresses are best determined by passing a section along the diagonal plane AC of the element of Fig. 7.14. Since the faces AB and BC of the element are contained in the principal planes, the diagonal plane AC must be one of the planes of maximum shearing stress (Fig. 7.15). Furthermore, the equilibrium conditions for the prismatic element ABC require that the shearing stress exerted on AC be directed as shown. The cubic element corresponding to the maximum shearing stress is shown in Fig. 7.16. The normal stress on each of the four faces of the element is given by Eq. (7.17):

\[ \sigma' = \sigma_{\text{max}} = \frac{\sigma_x + \sigma_y}{2} = \frac{50 - 10}{2} = 20 \text{ MPa} \]

\[ \sigma' = 20 \text{ MPa} \]

\[ \sigma = 50 \text{ MPa} \]

\[ \theta = -18.4^\circ \]
SAMPLE PROBLEM 7.1

A single horizontal force $P$ of magnitude $600 \text{ N}$ is applied to end $D$ of lever $ABD$. Knowing that portion $AB$ of the lever has a diameter of $30 \text{ mm}$, determine (a) the normal and shearing stresses on an element located at point $H$ and having sides parallel to the $x$ and $y$ axes, (b) the principal planes and the principal stresses at point $H$.

SOLUTION

Force-Couple System. We replace the force $P$ by an equivalent force-couple system at the center $C$ of the transverse section containing point $H$:

- $P = 600 \text{ N}$
- $T = (600 \text{ N})(0.45 \text{ m}) = 270 \text{ N} \cdot \text{m}$
- $M_x = (600 \text{ N})(0.25 \text{ m}) = 150 \text{ N} \cdot \text{m}$

(a) Stresses $\sigma_x$, $\sigma_y$, $\tau_{xy}$ at Point $H$. Using the sign convention shown in Fig. 7.2, we determine the sense and the sign of each stress component by carefully examining the sketch of the force-couple system at point $C$:

- $\sigma_x = 0$
- $\sigma_y = \frac{M_x}{I} = \frac{150 \text{ N} \cdot \text{m}}{(0.015 \text{ m})^4} \sigma_y = +56.6 \text{ MPa}$
- $\tau_{xy} = \frac{T}{J} = \frac{270 \text{ N} \cdot \text{m}}{(0.015 \text{ m})^4} \tau_{xy} = +50.9 \text{ MPa}$

We note that the shearing force $P$ does not cause any shearing stress at point $H$.

(b) Principal Planes and Principal Stresses. Substituting the values of the stress components into Eq. (7.12), we determine the orientation of the principal planes:

- $\tan 2\theta_p = \frac{2\tau_{xy}}{\sigma_x - \sigma_y} = \frac{2(50.9)}{0 - 56.6} = -1.80$
- $2\theta_p = -61.0^\circ$ and $180^\circ - 61.0^\circ = +119^\circ$
- $\theta_p = -30.5^\circ$ and $+59.5^\circ$

Substituting into Eq. (7.14), we determine the magnitudes of the principal stresses:

- $\sigma_{\text{max}, \text{min}} = \sigma_x + \sigma_y + \tau_{xy} = 56.6 + 50.9 = +108.5 \text{ MPa}$
- $\sigma_{\text{max}} = +86.5 \text{ MPa}$
- $\sigma_{\text{min}} = -29.9 \text{ MPa}$

Considering face $ab$ of the element shown, we make $\theta_p = -30.5^\circ$ in Eq. (7.5) and find $\sigma_x = 29.9 \text{ MPa}$. We conclude that the principal stresses are as shown.
PROBLEMS

7.1 through 7.4  For the given state of stress, determine the normal and shearing stresses exerted on the oblique face of the shaded triangular element shown. Use a method of analysis based on the equilibrium of that element, as was done in the derivations of Sec. 7.2.

7.5 through 7.8  For the given state of stress, determine (a) the principal planes, (b) the principal stresses.

7.9 through 7.12 For the given state of stress, determine (a) the orientation of the planes of maximum in-plane shearing stress, (b) the corresponding normal stress.

7.13 through 7.16 For the given state of stress, determine the normal and shearing stresses after the element shown has been rotated (a) 25° clockwise, (b) 10° counterclockwise.
7.17 and 7.18 The grain of a wooden member forms an angle of 15° with the vertical. For the state of stress shown, determine (a) the in-plane shearing stress parallel to the grain, (b) the normal stress perpendicular to the grain.

Fig. P7.17

Fig. P7.18

7.19 The centric force P is applied to a short post as shown. Knowing that the stresses on plane a-a are \( \sigma = -100 \text{ MPa} \) and \( \tau = 35 \text{ MPa} \), determine (a) the angle \( \beta \) that plane a-a forms with the horizontal, (b) the maximum compressive stress in the post.

Fig. P7.19

7.20 Two members of uniform cross section 50 X 80 mm are glued together along plane a-a, that forms an angle of 25° with the horizontal. Knowing that the allowable stresses for the glue joint are \( \sigma = 600 \text{ kPa} \) and \( \tau = 600 \text{ kPa} \), determine the largest centric load \( P \) that can be applied.

7.21 Two wooden members of 80 X 120-mm uniform rectangular cross section are joined by the simple glued scarf splice shown. Knowing that \( \beta = 22° \) and that the maximum allowable stresses in the joint are, respectively, 400 kPa in tension (perpendicular to the splice) and 600 kPa in shear (parallel to the splice), determine the largest centric load \( P \) that can be applied.

Fig. P7.20

7.22 Two wooden members of 80 X 120-mm uniform rectangular cross section are joined by the simple glued scarf splice shown. Knowing that \( \beta = 25° \) and that centric loads of magnitude \( P = 10 \text{ kN} \) are applied to the members as shown, determine (a) the in-plane shearing stress parallel to the splice, (b) the normal stress perpendicular to the splice.
7.23 The axle of an automobile is acted upon by the forces and couple shown. Knowing that the diameter of the solid axle is 30 mm, determine (a) the principal planes and principal stresses at point $H$ located on top of the axle, (b) the maximum shearing stress at the same point.

7.24 Several forces are applied to the pipe assembly shown. Knowing that the inner and outer diameters of the pipe are equal to 38 mm and 42 mm, respectively, determine (a) the principal planes and the principal stresses at point $H$ located at the top of the outside surface of the pipe, (b) the maximum shearing stress at the same point.

Fig. P7.23

7.25 The steel pipe $AB$ has a 102-mm outer diameter and a 6-mm wall thickness. Knowing that arm $CD$ is rigidly attached to the pipe, determine the principal stresses and the maximum shearing stress at point $H$.

Fig. P7.25 and P7.26

7.26 The steel pipe $AB$ has a 102-mm outer diameter and a 6-mm wall thickness. Knowing that arm $CD$ is rigidly attached to the pipe, determine the principal stresses and the maximum shearing stress at point $K$. 
7.27 For the state of plane stress shown, determine (a) the largest value of \( \tau_{xy} \) for which the maximum in-plane shearing stress is equal to or less than 84 MPa, (b) the corresponding principal stresses.

7.28 For the state of plane stress shown, determine the largest value of \( \sigma_y \) for which the maximum in-plane shearing stress is equal to or less than 75 MPa.

7.29 Determine the range of values of \( \sigma_x \) for which the maximum in-plane shearing stress is equal to or less than 70 MPa.

7.30 For the state of plane stress shown, determine (a) the value of \( \tau_{xy} \) for which the in-plane shearing stress parallel to the weld is zero, (b) the corresponding principal stresses.

7.4. MOHR'S CIRCLE FOR PLANE STRESS

The circle used in the preceding section to derive some of the basic formulas relating to the transformation of plane stress was first introduced by the German engineer Otto Mohr (1835–1918) and is known as Mohr’s circle for plane stress. As you will see presently, this circle can be used to obtain an alternative method for the solution of the various problems considered in Secs. 7.2 and 7.3. This method is based on simple geometric considerations and does not require the use of specialized formulas. While originally designed for graphical solutions, it lends itself well to the use of a calculator.
Consider a square element of a material subjected to plane stress (Fig. 7.17a), and let \( \sigma_x, \sigma_y, \) and \( \tau_{xy} \) be the components of the stress exerted on the element. We plot a point \( X \) of coordinates \( \sigma_x \) and \(-\tau_{xy} \) and a point \( Y \) of coordinates \( \sigma_y \) and \(+\tau_{xy} \) (Fig. 7.17b). If \( \tau_{xy} \) is positive, as assumed in Fig. 7.17a, point \( X \) is located below the \( \sigma \) axis and point \( Y \) above, as shown in Fig. 7.17b. If \( \tau_{xy} \) is negative, \( X \) is located above the \( \sigma \) axis and \( Y \) below. Joining \( X \) and \( Y \) by a straight line, we define the point \( C \) of intersection of line \( XY \) with the \( \sigma \) axis and draw the circle of center \( C \) and diameter \( XY \). Noting that the abscissa of \( C \) and the radius of the circle are respectively equal to the quantities \( \sigma_{max} \) and \( R \) defined by Eq. (7.10), we conclude that the circle obtained is Mohr’s circle for plane stress. Thus the abscissas of points \( A \) and \( B \) where the circle intersects the \( \sigma \) axis represent respectively the principal stresses \( \sigma_{max} \) and \( \sigma_{min} \) at the point considered.

![Fig. 7.17](image_url)

We also note that, since \( \tan (XCA) = 2\tau_{xy}/(\sigma_x - \sigma_y) \), the angle \( XCA \) is equal in magnitude to one of the angles \( 2\theta_p \) that satisfy Eq. (7.12). Thus, the angle \( \theta_p \) that defines in Fig. 7.17a the orientation of the principal plane corresponding to point \( A \) in Fig. 7.17b can be obtained by dividing in half the angle \( XCA \) measured on Mohr’s circle. We further observe that if \( \sigma_x > \sigma_y \) and \( \tau_{xy} > 0 \), as in the case considered here, the rotation that brings \( CX \) into \( CA \) is counterclockwise. But, in that case, the angle \( \theta_p \) obtained from Eq. (7.12) and defining the direction of the normal \( OA \) to the principal plane is positive; thus, the rotation bringing \( Ox \) into \( Oa \) is also counterclockwise. We conclude that the senses of rotation in both parts of Fig. 7.17 are the same; if a counterclockwise rotation through \( 2\theta_p \) is required to bring \( CX \) into \( CA \) on Mohr’s circle, a counterclockwise rotation through \( \theta_p \) will bring \( Ox \) into \( Oa \) in Fig. 7.17a.

†This is due to the fact that we are using the circle of Fig. 7.10 rather than the circle of Fig. 7.9 as Mohr’s circle.
Since Mohr's circle is uniquely defined, the same circle can be obtained by considering the stress components $\sigma_x, \sigma_y$, and $\tau_{xy}$, corresponding to the $x'$ and $y'$ axes shown in Fig. 7.18a. The point $X'$ of coordinates $\sigma_x$ and $-\tau_{xy}$, and the point $Y'$ of coordinates $\sigma_y$ and $+\tau_{xy}$, are therefore located on Mohr's circle, and the angle $X'C'A$ in Fig. 7.18b must be equal to twice the angle $x'Oa$ in Fig. 7.18a. Since, as noted before, the angle XCA is twice the angle xOa, it follows that the angle XCY in Fig. 7.18b is twice the angle xOy in Fig. 7.18a. Thus the diameter $X'Y'$ defining the normal and shearing stresses $\sigma_y$, $\sigma_x$, and $\tau_{xy}$ can be obtained by rotating the diameter $XY$ through an angle equal to twice the angle $\theta$ formed by the $x'$ and $x$ axes in Fig. 7.18a. We note that the rotation that brings the diameter $XY$ into the diameter $X'Y'$ in Fig. 7.18b has the same sense as the rotation that brings the $xy$ axes into the $x'y'$ axes in Fig. 7.18a.

The property we have just indicated can be used to verify the fact that the planes of maximum shearing stress are at 45° to the principal planes. Indeed, we recall that points $D$ and $E$ on Mohr's circle correspond to the planes of maximum shearing stress, while $A$ and $B$ correspond to the principal planes (Fig. 7.19b). Since the diameters $AB$ and $DE$ of Mohr's circle are at 90° to each other, it follows that the faces of the corresponding elements are at 45° to each other (Fig. 7.19a).
The construction of Mohr's circle for plane stress is greatly simplified if we consider separately each face of the element used to define the stress components. From Figs. 7.17 and 7.18 we observe that, when the shearing stress exerted on a given face tends to rotate the element clockwise, the point on Mohr's circle corresponding to that face is located above the \( \sigma \) axis. When the shearing stress on a given face tends to rotate the element counterclockwise, the point corresponding to that face is located below the \( \sigma \) axis (Fig. 7.20). As far as the normal stresses are concerned, the usual convention holds, i.e., a tensile stress is considered as positive and is plotted to the right, while a compressive stress is considered as negative and is plotted to the left.

The following jingle is helpful in remembering this convention. "In the kitchen, the clock is above, and the counter is below."

For the state of plane stress already considered in Example 7.01, (a) construct Mohr's circle, (b) determine the principal stresses, (c) determine the maximum shearing stress and the corresponding normal stress.

(a) Construction of Mohr's Circle. We note from Fig. 7.21a that the normal stress exerted on the face oriented toward the \( x \) axis is tensile (positive) and that the shearing stress exerted on that face tends to rotate the element counterclockwise. Point \( X \) of Mohr's circle, therefore, will be plotted to the right of the vertical axis and below the horizontal axis (Fig. 7.21b). A similar inspection of the normal stress and shearing stress exerted on the upper face of the element shows that point \( Y \) should be plotted to the left of the vertical axis and above the horizontal axis. Drawing the line \( XY \), we obtain the center \( C \) of Mohr's circle; its abscissa is

\[
\sigma_{\text{ave}} = \frac{\sigma_x + \sigma_y}{2} = \frac{50 + (-10)}{2} = 20 \text{ MPa}
\]

Since the sides of the shaded triangle are

\[
CF = 50 - 20 = 30 \text{ MPa} \quad \text{and} \quad FX = 40 \text{ MPa}
\]

the radius of the circle is

\[
R = CX = \sqrt{(30)^2 + (40)^2} = 50 \text{ MPa}
\]
Transformations of Stress and Strain

(b) Principal Planes and Principal Stresses. The principal stresses are

\[ \sigma_{\text{max}} = OA = OC + CA = 20 + 50 = 70 \text{ MPa} \]

\[ \sigma_{\text{min}} = OB = OC - BC = 20 - 50 = -30 \text{ MPa} \]

Recalling that the angle ACX represents \( \theta_p \) (Fig. 7.21(b)), we write

\[ \tan 2\theta_p = \frac{FX}{CF} = \frac{40}{30} \]

\[ 2\theta_p = 53.1^\circ \]

\[ \theta_p = 26.6^\circ \]

Since the rotation which brings CX into CA in Fig. 7.22(b) is counterclockwise, the rotation that brings Ox into the axis Ox corresponding to \( \sigma_{\text{max}} \) in Fig. 7.22(a) is also counterclockwise.

(c) Maximum Shearing Stress. Since a further rotation of 90° counterclockwise brings CA into CD in Fig. 7.22(b), a further rotation of 45° counterclockwise will bring the axis Ox into the axis Od corresponding to the maximum shearing stress in Fig. 7.22a. We note from Fig. 7.22b that \( \tau_{\text{max}} = R = 50 \text{ MPa} \) and that the corresponding normal stress is \( \sigma' = \sigma_{\text{min}} = 20 \text{ MPa} \). Since point D is located above the \( \sigma \) axis in Fig. 7.22b, the shearing stresses exerted on the faces perpendicular to Od in Fig. 7.22a must be directed so that they will tend to rotate the element clockwise.
Mohr's circle provides a convenient way of checking the results obtained earlier for stresses under a centric axial loading (Sec. 1.12) and under a torsional loading (Sec. 3.4). In the first case (Fig. 7.23a), we have \( \sigma_x = P/A, \sigma_y = 0, \) and \( \tau_{xy} = 0. \) The corresponding points \( X \) and \( Y \) define a circle of radius \( R = P/2A \) that passes through the origin of coordinates (Fig. 7.23b). Points \( D \) and \( E \) yield the orientation of the planes of maximum shearing stress (Fig. 7.23c), as well as the values of \( \tau_{\text{max}} \) and of the corresponding normal stresses \( \sigma' \):

\[
\tau_{\text{max}} = \sigma' = R = \frac{P}{2A} \tag{7.18}
\]

In the case of torsion (Fig. 7.24a), we have \( \sigma_x = \sigma_y = 0 \) and \( \tau_{xy} = \tau_{\text{max}} = Tc/J. \) Points \( X \) and \( Y, \) therefore, are located on the \( \tau \) axis, and Mohr's circle is a circle of radius \( R = Tc/J \) centered at the origin (Fig. 7.24b). Points \( A \) and \( B \) define the principal planes (Fig. 7.24c) and the principal stresses:

\[
\sigma_{\text{max, min}} = \pm R = \pm \frac{Tc}{J} \tag{7.19}
\]
SAMPLE PROBLEM 7.2

For the state of plane stress shown, determine (a) the principal planes and the principal stresses, (b) the stress components exerted on the element obtained by rotating the given element counterclockwise through 30°.

SOLUTION

Construction of Mohr’s Circle. We note that on a face perpendicular to the x axis, the normal stress is tensile and the shearing stress tends to rotate the element clockwise; thus, we plot X at a point 100 units to the right of the vertical axis and 48 units above the horizontal axis. In a similar fashion, we examine the stress components on the upper face and plot point Y(60, -48).

Joining points X and Y by a straight line, we define the center C of Mohr’s circle. The abscissa of C, which represents cr, and the radius R of the circle can be measured directly or calculated as follows:

\[ cr = \frac{1}{2} (\sigma_x + \sigma_y) = \frac{1}{2} (100 + 60) = 80 \text{ MPa} \]

\[ R = \sqrt{(CF)^2 + (FX)^2} = \sqrt{(20)^2 + (48)^2} = 52 \text{ MPa} \]

a. Principal Planes and Principal Stresses. We rotate the diameter XY clockwise through 2\( \theta \) until it coincides with the diameter AB. We have

\[ \tan 2\theta = \frac{XY}{CF} = \frac{48}{20} = 2.4 \quad 2\theta = 74.4^\circ \quad \theta = 37.2^\circ \]

The principal stresses are represented by the abscissas of points A and B:

\[ \sigma_{\text{max}} = OA = OC + CA = 80 + 52 = 132 \text{ MPa} \]
\[ \sigma_{\text{min}} = OB = OC - BC = 80 - 52 = 28 \text{ MPa} \]

Since the rotation that brings XY into AB is clockwise, the rotation that brings Oz into the axis Oz corresponding to \( \sigma_{\text{max}} \) is also clockwise, we obtain the orientation shown for the principal planes.

b. Stress Components on Element Rotated 30°. Points X’ and Y’ on Mohr’s circle that correspond to the stress components on the rotated element are obtained by rotating XY counterclockwise through 2\( \theta = 60^\circ \). We find

\[ \phi = 180^\circ - 60^\circ = 67.4^\circ \]
\[ \phi = 52.6^\circ \]

\[ \sigma_\tau = OK = OC - KC = 80 - 52 \cos 52.6^\circ = 48.4 \text{ MPa} \]
\[ \sigma_\tau = OL = OC + CL = 80 + 52 \cos 52.6^\circ = 111.6 \text{ MPa} \]
\[ \tau_{XY} = KX' = 52 \sin 52.6^\circ = 41.3 \text{ MPa} \]

Since X’ is located above the horizontal axis, the shearing stress on the face perpendicular to Ox’ tends to rotate the element clockwise.
SAMPLE PROBLEM 7.3

A state of plane stress consists of a tensile stress $\sigma_0 = 56$ MPa exerted on vertical surfaces and of unknown shearing stresses. Determine (a) the magnitude of the shearing stress $\tau_0$ for which the largest normal stress is 70 MPa, (b) the corresponding maximum shearing stress.

SOLUTION

Construction of Mohr’s Circle. We assume that the shearing stresses act in the senses shown. Then, the shearing stress $\tau_0$ on a face perpendicular to the $x$ axis tends to rotate the element clockwise and we plot the point $X$ of coordinates $56$ MPa and $\tau_0$ above the horizontal axis. Considering a horizontal face of the element, we observe that $\sigma_x = 0$ and that $\tau_0$ tends to rotate the element counterclockwise; thus, we plot point $Y$ at a distance $\tau_0$ below $O$.

We note that the abscissa of the center $C$ of Mohr’s circle is
$$\sigma_{\text{ave}} = \frac{1}{2}(\sigma_x + \sigma_y) = \frac{1}{2}(56 + 0) = 28 \text{ MPa}$$

The radius $R$ of the circle is determined by observing that the maximum normal stress, $\sigma_{\text{max}} = 70$ MPa, is represented by the abscissa of point $A$ and writing
$$\sigma_{\text{max}} = \sigma_{\text{ave}} + R \quad 70 \text{ MPa} = 28 \text{ MPa} + R \quad R = 42 \text{ MPa}$$

(a) Shearing Stress $\tau_0$. Considering the right triangle $CFX$, we find
\[ \cos \theta = \frac{CF}{RX} = \frac{28 \text{ MPa}}{42 \text{ MPa}} \quad \theta = 48.2° \]

$$\tau_0 = FX = R \sin 2\theta = (42 \text{ MPa}) \sin 48.2° = 31.3 \text{ MPa}$$

(b) Maximum Shearing Stress. The coordinates of point $D$ of Mohr’s circle represent the maximum shearing stress and the corresponding normal stress.
$$\tau_{\text{max}} = R = 42 \text{ MPa} \quad \sigma_{\text{max}} = 42 \text{ MPa}$$

$$2\theta = 90° - 2\theta = 90° - 48.2° = 41.8° \quad \theta = 20.9°$$

The maximum shearing stress is exerted on an element that is oriented as shown in Fig. a. (The element upon which the principal stresses are exerted is also shown.)

Note. If our original assumption regarding the sense of $\tau_0$ was reversed, we would obtain the same circle and the same answers, but the orientation of the elements would be as shown in Fig. b.
7.31 Solve Prob. 7.7 and 7.11, using Mohr's circle.
7.32 Solve Prob. 7.8 and 7.12, using Mohr's circle.
7.33 Solve Prob. 7.9, using Mohr's circle.
7.34 Solve Prob. 7.10, using Mohr's circle.
7.35 Solve Prob. 7.13, using Mohr's circle.
7.36 Solve Prob. 7.14, using Mohr's circle.
7.37 Solve Prob. 7.15, using Mohr's circle.
7.38 Solve Prob. 7.16, using Mohr's circle.
7.39 Solve Prob. 7.17, using Mohr's circle.
7.40 Solve Prob. 7.18, using Mohr's circle.
7.41 Solve Prob. 7.19, using Mohr's circle.
7.42 Solve Prob. 7.20, using Mohr's circle.
7.43 Solve Prob. 7.21, using Mohr's circle.
7.44 Solve Prob. 7.22, using Mohr's circle.
7.45 Solve Prob. 7.23, using Mohr's circle.
7.46 Solve Prob. 7.24, using Mohr's circle.
7.47 Solve Prob. 7.25, using Mohr's circle.
7.48 Solve Prob. 7.26, using Mohr's circle.
7.49 Solve Prob. 7.27, using Mohr's circle.
7.50 Solve Prob. 7.28, using Mohr's circle.
7.51 Solve Prob. 7.29, using Mohr's circle.
7.52 Solve Prob. 7.30, using Mohr's circle.
7.53 Solve Prob. 7.30, using Mohr's circle and assuming that the weld forms an angle of 60° with the horizontal.
7.54 and 7.55 Determine the principal planes and the principal stress for the state of plane stress resulting from the superposition of the two states of stress shown.
7.66 and 7.57 Determine the principal planes and the principal stress for the state of plane stress resulting from the superposition of the two states of stress.

Fig P7.56 + Fig P7.57

7.68 For the state of stress shown, determine the range of values of $\theta$ for which the normal stress $\sigma_x$ is equal to or less than 140 MPa.

Fig P7.58 and P7.59

7.69 For the state of stress shown, determine the range of values of $\theta$ for which the normal stress $\sigma_y$ is equal to or less than 70 MPa.

7.60 For the state of stress shown, determine the range of values of $\theta$ for which the magnitude of the shearing stress $\tau_{xy}$ is equal to or less than 40 MPa.

Fig P7.60

7.61 For the element shown, determine the range of values of $\tau_{xy}$ for which the maximum tensile stress is equal to or less than 60 MPa.

Fig P7.61 and P7.62

7.62 For the element shown, determine the range of values of $\tau_{xy}$ for which the maximum in-plane shearing stress is equal to or less than 150 MPa.
7.63 For the state of stress shown it is known that the normal and shearing
stresses are directed as shown and that } \sigma_x = 98 \text{ MPa}, \sigma_y = 63 \text{ MPa}, \text{ and } \sigma_z = 35 \text{ MPa}. Determine (a) the orientation of the principal planes, (b) the principal stress } \sigma_{\text{max}}, \text{ (c) the maximum in-plane shearing stress.}

\[ \sigma_x = 98 \text{ MPa}, \sigma_y = 63 \text{ MPa}, \sigma_z = 35 \text{ MPa}. \]

7.64 The Mohr circle shown corresponds to the state of stress given in
Fig. 7.5a and b. Noting that } \sigma_x = \text{OC} + (CX') \cos (2\theta_x - 2\varphi) \text{ and that } \tau_{xy} = (CX') \sin (2\theta_x - 2\varphi), \text{ derive the expressions for } \sigma_x \text{ and } \tau_{xy} \text{ given in}
Eqs. (7.5) and (7.6), respectively. [Hint: Use } \sin (A + B) = \sin A \cos B + \cos A \sin B \text{ and } \cos (A + B) = \cos A \cos B - \sin A \sin B.]

7.65 (a) Prove that the expression } \sigma_x \sigma_y - \tau_{xy}^2, \text{ where } \sigma_x, \sigma_y, \text{ and } \tau_{xy} \text{ are components of the stress along the rectangular axes } x' \text{ and } y', \text{ is independent of the orientation of these axes. Also, show that the given expression represents the square of the tangent drawn from the origin of coordinates to Mohr’s circle. (b) Using the invariance property established in part a, express the shearing stress } \tau_{xy} \text{ in terms of } \sigma_x, \sigma_y, \text{ and the principal stresses } \sigma_{\text{max}} \text{ and } \sigma_{\text{min}}.

7.5. GENERAL STATE OF STRESS

In the preceding sections, we have assumed a state of plane stress with
\sigma_x = \tau_{xx} = \tau_{yy} = 0, \text{ and have considered only transformations of stress
associated with a rotation about the } z \text{ axis. We will now consider the
general state of stress represented in Fig. 7.1a and the transformation of stress associated with the rotation of axes shown in Fig. 7.1b. However, our analysis will be limited to the determination of the normal
stress } \sigma_z \text{ on a plane of arbitrary orientation.}

Consider the tetrahedron shown in Fig. 7.25. Three of its faces are
parallel to the coordinate planes, while its fourth face, ABC, is perpendicular to the line QN. Denoting by } \Delta A \text{ the area of face } ABC, \text{ and by } \lambda_x, \lambda_y, \lambda_z \text{ the direction cosines of line } QN, \text{ we find that the areas of the
faces perpendicular to the } x, y, \text{ and } z \text{ axes are, respectively, } \lambda_x) \Delta A, (\lambda_y) \Delta A, \text{ and } (\lambda_z) \Delta A. \text{ If the state of stress at point } Q \text{ is defined by
the stress components } \sigma_x, \sigma_y, \sigma_z, \tau_{xy}, \tau_{xz}, \text{ and } \tau_{yz}, \text{ then the forces exerted on the faces parallel to the coordinate planes can be obtained by
multiplying the appropriate stress components by the area of each face (Fig. 7.26). On the other hand, the forces exerted on face } ABC \text{ consist of
a normal force of magnitude } \sigma_z \Delta A \text{ directed along } QN, \text{ and of a shearing force of magnitude } \tau_{\Delta A} \text{ perpendicular to } QN \text{ but of other-
wise unknown direction. Note that, since } QBC, QCA, \text{ and } QAB, \text{ respectively, face the negative } x, y, \text{ and } z \text{ axes, the forces exerted on them
must be shown with negative senses.}
We now express that the sum of the components along QN of all the forces acting on the tetrahedron is zero. Observing that the component along QN of a force parallel to the x axis is obtained by multiplying the magnitude of that force by the direction cosine \( \lambda_x \), and that the components of forces parallel to the y and z axes are obtained in a similar way, we write

\[
\sum F_x = 0: \quad \sigma_x \Delta A - (\tau_{xy} \Delta A \lambda_y)\lambda_x - (\tau_{xz} \Delta A \lambda_z)\lambda_x - (\tau_{yx} \Delta A \lambda_x)\lambda_y - (\tau_{yz} \Delta A \lambda_y)\lambda_x - (\tau_{zx} \Delta A \lambda_z)\lambda_y = 0
\]

Dividing through by \( \Delta A \) and solving for \( \sigma_x \), we have

\[
\sigma_x = \sigma_a \lambda_x^2 + \sigma_b \lambda_y^2 + \sigma_c \lambda_z^2 + 2\tau_{xy} \lambda_x \lambda_y + 2\tau_{xz} \lambda_x \lambda_z + 2\tau_{yx} \lambda_y \lambda_x + 2\tau_{yz} \lambda_y \lambda_z \quad (7.20)
\]

We note that the expression obtained for the normal stress \( \sigma_x \) is a quadratic form in \( \lambda_x, \lambda_y, \) and \( \lambda_z \). It follows that we can select the coordinate axes in such a way that the right-hand member of Eq. (7.20) reduces to the three terms containing the squares of the direction cosines.

Denoting these axes by \( a, b, \) and \( c \), the corresponding normal stresses by \( \sigma_a, \sigma_b, \) and \( \sigma_c \), and the direction cosines of QN with respect to these axes by \( \lambda_a, \lambda_b, \) and \( \lambda_c \), we write

\[
\sigma_x = \sigma_a \lambda_a^2 + \sigma_b \lambda_b^2 + \sigma_c \lambda_c^2 \quad (7.21)
\]

The coordinate axes \( a, b, c \) are referred to as the principal axes of stress. Since their orientation depends upon the state of stress at \( Q \), and thus upon the position of \( Q \), they have been represented in Fig. 7.27 as attached to \( Q \). The corresponding coordinate planes are known as the principal planes of stress, and the corresponding normal stresses \( \sigma_a, \sigma_b, \) and \( \sigma_c \), as the principal stresses at \( Q \).

---

7.6. APPLICATION OF MOHR'S CIRCLE TO THE THREE-DIMENSIONAL ANALYSIS OF STRESS

If the element shown in Fig. 7.27 is rotated about one of the principal axes at Q, say the c axis (Fig. 7.28), the corresponding transformation of stress can be analyzed by means of Mohr's circle as if it were a transformation of plane stress. Indeed, the shearing stresses exerted on the faces perpendicular to the c axis remain equal to zero, and the normal stress \( \sigma_c \) is perpendicular to the plane \( ab \) in which the transformation takes place and, thus, does not affect this transformation. We therefore use the circle of diameter \( AB \) to determine the normal and shearing stresses exerted on the faces of the element as it is rotated about the c axis (Fig. 7.29). Similarly, circles of diameter \( BC \) and \( CA \) can be used to determine the stresses on the element as it is rotated about the a and b axes, respectively. While our analysis will be limited to rotations about the principal axes, it could be shown that any other transformation of axes would lead to stresses represented in Fig. 7.29 by a point located within the shaded area. Thus, the radius of the largest of the three circles yields the maximum value of the shearing stress at point Q. Noting that the diameter of that circle is equal to the difference between the maximum and minimum stresses at point Q, we write

\[
\tau_{\text{max}} = \frac{1}{2} |\sigma_{\text{max}} - \sigma_{\text{min}}| \quad (7.22)
\]

where \( \sigma_{\text{max}} \) and \( \sigma_{\text{min}} \) represent the algebraic values of the maximum and minimum stresses at point Q.

Let us now return to the particular case of plane stress, which was discussed in Secs. 7.2 through 7.4. We recall that, if the x and y axes are selected in the plane of stress, we have \( \sigma_z = \tau_{xy} = \tau_{yz} = 0 \). This means that the z axis, i.e., the axis perpendicular to the plane of stress, is one of the three principal axes of stress. In a Mohr-circle diagram, this axis corresponds to the origin \( O \), where \( \sigma = \tau = 0 \). We also recall that the other two principal axes correspond to points A and B where Mohr's circle for the xy plane intersects the \( \sigma \) axis. If A and B are located on opposite sides of the origin \( O \) (Fig. 7.30), the corresponding principal stresses represent
the maximum and minimum normal stresses at point \( Q \), and the maximum shearing stress is equal to the maximum "in-plane" shearing stress.

As noted in Sec. 7.3, the planes of maximum shearing stress correspond to points \( D \) and \( E \) of Mohr's circle and are at 45° to the principal planes corresponding to points \( A \) and \( B \). They are, therefore, the shaded diagonal planes shown in Figs. 7.31a and 7b.

If, on the other hand, \( A \) and \( B \) are on the same side of \( O \), that is, if \( \sigma_a \) and \( \sigma_b \) have the same sign, then the circle defining \( \sigma_{\text{max}}, \sigma_{\text{min}}, \) and \( \tau_{\text{max}} \) is not the circle corresponding to a transformation of stress within the \( xy \) plane. If \( \sigma_a > \sigma_b > 0 \), as assumed in Fig. 7.32, we have \( \sigma_{\text{max}} = \sigma_a, \sigma_{\text{min}} = 0, \) and \( \tau_{\text{max}} \) is equal to the radius of the circle defined by points \( O \) and \( A \), that is, \( \tau_{\text{max}} = \frac{1}{2}\sigma_{\text{max}} \). We also note that the normals \( Qd' \) and \( Qe' \) to the planes of maximum shearing stress are obtained by rotating the axis \( Qa \) through 45° within the \( za \) plane. Thus, the planes of maximum shearing stress are the shaded diagonal planes shown in Figs. 7.33a and b.
For the state of plane stress shown in Fig. 7.34, determine (a) the three principal planes and principal stresses, (b) the maximum shearing stress.

(a) Principal Planes and Principal Stresses. We construct Mohr's circle for the transformation of stress in the xy plane (Fig. 7.35). Point X is plotted 6 units to the right of the t axis and 3 units above the σ axis (since the corresponding shearing stress tends to rotate the element clockwise).

\[ \tan 2\theta_x = \frac{FX}{CF} = \frac{20}{7.5} \]
\[ 2\theta_x = 69.4^\circ \]
\[ \theta_x = 34.7^\circ \]

Point Y is plotted 3.5 units to the right of the τ axis and 3 units below the σ axis. Drawing the line XY, we obtain the center C of Mohr's circle for the xy plane; its abscissa is

\[ \sigma_{xy} = \frac{\sigma_x + \sigma_y}{2} = \frac{40 + 25}{2} = 32.5 \text{ MPa} \]

Since the sides of the right triangle CFX are \( CF = 40 - 32.5 = 7.5 \text{ MPa} \) and \( FX = 20 \text{ MPa} \), the radius of the circle is

\[ R = CX = \sqrt{(7.5)^2 + (20)^2} = 21.4 \text{ MPa} \]

The principal stresses in the plane of stress are

\[ \sigma_a = OA = OC + CA = 32.5 + 21.4 = 53.9 \text{ MPa} \]
\[ \sigma_b = OB = OC - BC = 32.5 - 21.4 = 11.1 \text{ MPa} \]

(b) Maximum Shearing Stress. We now draw the circles of diameter OB and OA, which correspond respectively to rotations of the element about the a and b axes (Fig. 7.37). We note that the maximum shearing stress is equal to the radius of the circle of diameter OA. We thus have

\[ \tau_{\text{max}} = \frac{1}{2} \sigma_a = \frac{1}{2} (53.9 \text{ MPa}) = 26.95 \text{ MPa} \]

Since the faces of the element that are perpendicular to the z axis are free of stress, these faces define one of the principal planes, and the corresponding principal stress is \( \sigma_z = 0 \). The other two principal planes are defined by points A and B on Mohr's circle. The angle \( \theta_x \), through which the element should be rotated about the \( x \) axis to bring its faces to coincide with these planes (Fig. 7.36) is half the angle \( AOX \). We have

\[ \cos 2\theta_x = \frac{FX}{CF} = \frac{20}{7.5} \]
\[ 2\theta_x = 69.4^\circ \]
\[ \theta_x = 34.7^\circ \]

Since points \( D' \) and \( E' \), which define the planes of maximum shearing stress, are located at the ends of the vertical diameter of the circle corresponding to a rotation about the \( b \) axis, the faces of the element of Fig. 7.36 can be brought to coincide with the planes of maximum shearing stress through a rotation of 45° about the \( b \) axis.
Structural elements and machine components made of a ductile material are usually designed so that the material will not yield under the expected loading conditions. When the element or component is under uniaxial stress (Fig. 7.38), the value of the normal stress \( \sigma_x \) that will cause the material to yield can be obtained readily from a tensile test conducted on a specimen of the same material, since the test specimen and the structural element or machine component are in the same state of stress. Thus, regardless of the actual mechanism that causes the material to yield, we can state that the element or component will be safe as long as \( \sigma_x < \sigma_Y \), where \( \sigma_Y \) is the yield strength of the test specimen.

On the other hand, when a structural element or machine component is in a state of plane stress (Fig. 7.39), it is found convenient to use one of the methods developed earlier to determine the principal stresses \( \sigma_a \) and \( \sigma_b \) at any given point (Fig. 7.39b). The material can then be regarded as being in a state of biaxial stress at that point. Since this state is different from the state of uniaxial stress found in a specimen subjected to a tensile test, it is clearly not possible to predict directly from such a test whether or not the structural element or machine component under investigation will fail. Some criterion regarding the actual mechanism of failure of the material must first be established, which will make it possible to compare the effects of both states of stress on the material. The purpose of this section is to present the two yield criteria most frequently used for ductile materials.

Maximum-Shearing-Stress Criterion. This criterion is based on the observation that yield in ductile materials is caused by slippage of the material along oblique surfaces and is due primarily to shearing stresses (cf. Sec. 2.3). According to this criterion, a given structural component is safe as long as the maximum value \( \tau_{\text{max}} \) of the shearing stress in that component remains smaller than the corresponding value of the shearing stress in a tensile-test specimen of the same material as the specimen starts to yield.

Recalling from Sec. 1.11 that the maximum value of the shearing stress under a centric axial load is equal to half the value of the corresponding normal, axial stress, we conclude that the maximum shearing stress in a tensile-test specimen is \( \frac{1}{2} \sigma_Y \) as the specimen starts to yield. On the other hand, we saw in Sec. 7.6 that, for plane stress, the maximum value \( \tau_{\text{max}} \) of the shearing stress is equal to \( \frac{1}{2} |\sigma_{\text{max}}| \) if the principal stresses are either both positive or both negative, and to \( \frac{1}{2} |\sigma_{\text{max}} - \sigma_{\text{min}}| \) if the maximum stress is positive and the minimum stress
negative. Thus, if the principal stresses $\sigma_a$ and $\sigma_b$ have the same sign, the maximum-shearing-stress criterion gives

$$|\sigma_a| < \sigma_Y \quad |\sigma_b| < \sigma_Y$$  \hspace{1cm} (7.23)

If the principal stresses $\sigma_a$ and $\sigma_b$ have opposite signs, the maximum-shearing-stress criterion yields

$$|\sigma_a - \sigma_b| < \sigma_Y$$  \hspace{1cm} (7.24)

The relations obtained have been represented graphically in Fig. 7.40. Any given state of stress will be represented in that figure by a point of coordinates $\sigma_a$ and $\sigma_b$, where $\sigma_a$ and $\sigma_b$ are the two principal stresses. If this point falls within the area shown in the figure, the structural component is safe. If it falls outside this area, the component will fail as a result of yield in the material. The hexagon associated with the initiation of yield in the material is known as Tresca's hexagon after the French engineer Henri Edouard Tresca (1814–1885).

Maximum-Distortion-Energy Criterion. This criterion is based on the determination of the distortion energy in a given material, i.e., of the energy associated with changes in shape in that material (as opposed to the energy associated with changes in volume in the same material). According to this criterion, also known as the von Mises criterion, after the German-American applied mathematician Richard von Mises (1883–1953), a given structural component is safe as long as the maximum value of the distortion energy per unit volume in that material remains smaller than the distortion energy per unit volume required to cause yield in a tensile-test specimen of the same material. As you will see in Sec. 11.6, the distortion energy per unit volume in an isotropic material under plane stress is

$$u_d = \frac{1}{6G}(\sigma_a^2 - \sigma_a \sigma_b + \sigma_b^2)$$  \hspace{1cm} (7.25)

where $\sigma_a$ and $\sigma_b$ are the principal stresses and $G$ the modulus of rigidity. In the particular case of a tensile-test specimen that is starting to yield, we have $\sigma_a = \sigma_Y$, $\sigma_b = 0$, and $(u_d)_Y = \sigma_Y^2/2G$. Thus, the maximum-distortion-energy criterion indicates that the structural component is safe as long as $u_d < (u_d)_Y$ or

$$\sigma_a^2 - \sigma_a \sigma_b + \sigma_b^2 < \sigma_Y^2$$  \hspace{1cm} (7.26)

i.e., as long as the point of coordinates $\sigma_a$ and $\sigma_b$ falls within the area shown in Fig. 7.41. This area is bounded by the ellipse of equation

$$\sigma_a^2 - \sigma_a \sigma_b + \sigma_b^2 = \sigma_Y^2$$  \hspace{1cm} (7.27)

which intersects the coordinate axes at $\sigma_a = \pm \sigma_Y$ and $\sigma_b = \pm \sigma_Y$. We can verify that the major axis of the ellipse bisects the first and third quadrants and extends from $A$ ($\sigma_a = \sigma_b = \sigma_Y$) to $B$ ($\sigma_a = \sigma_b = -\sigma_Y$), while its minor axis extends from $C$ ($\sigma_a = -\sigma_b = -0.577\sigma_Y$) to $D$ ($\sigma_a = -\sigma_b = 0.577\sigma_Y$).

The maximum-shearing-stress criterion and the maximum-distortion-energy criterion are compared in Fig. 7.42. We note that the ellipse passes through the vertices of the hexagon. Thus, for the states of stress represented by these six points, the two criteria give the same results.
For any other state of stress, the maximum-shearing-stress criterion is more conservative than the maximum-distortion-energy criterion, since the hexagon is located within the ellipse.

A state of stress of particular interest is that associated with yield in a torsion test. We recall from Fig. 7.24 of Sec. 7.4 that, for torsion, \( \sigma_{\text{max}} = -\sigma_{\text{tan}} \); thus, the corresponding points in Fig. 7.42 are located on the bisector of the second and fourth quadrants. It follows that yield occurs in a torsion test when \( \sigma_a = 0 \) according to the maximum-shearing-stress criterion, and when \( \sigma_a = \pm 0.577 \sigma_T \) according to the maximum-distortion-energy criterion. But, recalling Fig. 7.24, we note that \( \sigma_a \) and \( \sigma_b \) must be equal in magnitude to \( \tau_{\text{max}} \), that is, to the value obtained from a torsion test for the yield strength \( \tau_f \) of the material. Since the values of the yield strength \( \sigma_T \) in tension and of the yield strength \( \tau_f \) in shear are given for various ductile materials in Appendix B, we can compute the ratio \( \tau_f / \sigma_T \) for these materials and verify that the values obtained range from 0.55 to 0.60. Thus, the maximum-distortion-energy criterion appears somewhat more accurate than the maximum-shearing-stress criterion as far as predicting yield in torsion is concerned.

### 7.8. Fracture Criteria for Brittle Materials under Plane Stress

As we saw in Chap. 2, brittle materials are characterized by the fact that, when subjected to a tensile test, they fail suddenly through rupture—or fracture—without any prior yielding. When a structural element or machine component made of a brittle material is under uniaxial tensile stress, the value of the normal stress that causes it to fail is equal to the ultimate strength \( \sigma_y \) of the material as determined from a tensile test, since both the tensile-test specimen and the element or component under investigation are in the same state of stress. However, if a structural element or machine component is in a state of plane stress, it is found convenient to first determine the principal stresses \( \sigma_a \) and \( \sigma_b \) at any given point, and to use one of the criteria indicated in this section to predict whether or not the structural element or machine component will fail.

**Maximum-Normal-Stress Criterion.** According to this criterion, a given structural component fails when the maximum normal stress in that component reaches the ultimate strength \( \sigma_y \) obtained from the tensile test of a specimen of the same material. Thus, the structural component will be safe as long as the absolute values of the principal stresses \( \sigma_a \) and \( \sigma_b \) are both less than \( \sigma_y \):

\[
|\sigma_a| < \sigma_y, \quad |\sigma_b| < \sigma_y
\]  

(7.28)

The maximum-normal-stress criterion can be expressed graphically as shown in Fig. 7.43. If the point obtained by plotting the values \( \sigma_a \) and \( \sigma_b \) of the principal stresses falls within the square area shown in the figure, the structural component is safe. If it falls outside that area, the component will fail.

The maximum-normal-stress criterion, also known as Coulomb's criterion, after the French physicist Charles Augustin de Coulomb (1736–1806), suffers from an important shortcoming, since it is based

---

Fig. 7.42

Fig. 7.43
on the assumption that the ultimate strength of the material is the same in tension and in compression. As we noted in Sec. 2.3, this is seldom the case, because of the presence of flaws in the material, such as microscopic cracks or cavities, which tend to weaken the material in tension, while not appreciably affecting its resistance to compressive failure. Besides, this criterion makes no allowance for effects other than those of the normal stresses on the failure mechanism of the material.†

Mohr's Criterion. This criterion, suggested by the German engineer Otto Mohr, can be used to predict the effect of a given state of plane stress on a brittle material, when results of various types of tests are available for that material.

Let us first assume that a tensile test and a compressive test have been conducted on a given material, and that the values \( \sigma_{UT} \) and \( \sigma_{UC} \) of the ultimate strength in tension and in compression have been determined for that material. The state of stress corresponding to the rupture of the tensile-test specimen can be represented on a Mohr-circle diagram by the circle intersecting the horizontal axis at \( O \) and \( \sigma_{UT} \) (Fig. 7.45a). Similarly, the state of stress corresponding to the failure of the compressive-test specimen can be represented by the circle intersecting the horizontal axis at \( O \) and \( \sigma_{UC} \). Clearly, a state of stress represented by a circle entirely contained in either of these circles will be safe. Thus, if both principal stresses are positive, the state of stress is safe as long as \( \sigma_x < \sigma_{UT} \) and \( \sigma_y < \sigma_{UT} \); if both principal stresses are negative, the state of stress is safe as long as \( |\sigma_x| < |\sigma_{UC}| \) and \( |\sigma_y| < |\sigma_{UC}| \). Plotting the point of coordinates \( \sigma_x \) and \( \sigma_y \) (Fig. 7.45b), we verify that the state of stress is safe as long as that point falls within one of the square areas shown in the figure.

In order to analyze the cases when \( \sigma_x \) and \( \sigma_y \) have opposite signs, we now assume that a torsion test has been conducted on the material and that its ultimate strength in shear, \( \tau_{UT} \), has been determined. Drawing the circle centered at \( O \) representing the state of stress corresponding to the failure of the torsion-test specimen (Fig. 7.46a), we observe that any state of stress represented by a circle entirely contained in that circle is also safe. Mohr's criterion is a logical extension of this obser-

†Another failure criterion known as the maximum-normal-strain criterion, or Saint-Venant's criterion, was widely used during the nineteenth century. According to this criterion, a given stress-strain component is safe as long as the maximum value of the normal strain in that component remains smaller than the value \( \varepsilon_{max} \) of the strain at which a tensile-test specimen of the same material will fail. But, as will be shown in Sec. 7.12, the strain is maximum along one of the principal axes of stress, if the deformation is elastic and the material homogeneous and isotropic. Thus, denoting by \( \varepsilon_x \) and \( \varepsilon_y \) the values of the normal strain along the principal axes in the plane of stress, we write

\[
|\varepsilon_x| < \varepsilon_{max} \quad |\varepsilon_y| < \varepsilon_{max}
\]

Making use of the generalized Hooke's law (Sec. 2.12), we could express these relations in terms of the principal stresses \( \sigma_x \) and \( \sigma_y \) and the ultimate strength \( \sigma_{UT} \) of the material. We would find that, according to the maximum-normal-strain criterion, the structural component is safe as long as the point obtained by plotting \( \sigma_x \) and \( \sigma_y \) falls within the area shown in Fig. 7.44 where \( \nu \) is Poisson's ratio for the given material.
According to Mohr's criterion, a state of stress is safe if it is represented by a circle located entirely within the area bounded by the envelope of the circles corresponding to the available data. The remaining portions of the principal-stress diagram can now be obtained by drawing various circles tangent to this envelope, determining the corresponding values of \( \sigma_a \) and \( \sigma_b \), and plotting the points of coordinates \( \sigma_a \) and \( \sigma_b \) (Fig. 7.46b).

More accurate diagrams can be drawn when additional test results, corresponding to various states of stress, are available. If, on the other hand, the only available data consists of the ultimate strengths \( \sigma_{UT} \) and \( \sigma_{UC} \), the envelope in Fig. 7.46a is replaced by the tangents \( AB \) and \( A'B' \) to the circles corresponding respectively to failure in tension and failure in compression (Fig. 7.47a). From the similar triangles drawn in that figure, we note that the abscissa of the center \( C \) of a circle tangent to \( AB \) and \( A'B' \) is linearly related to its radius \( R \). Since \( \sigma_a = OC + R \) and \( \sigma_b = OC - R \), it follows that \( \sigma_a \) and \( \sigma_b \) are also linearly related. Thus, the shaded area corresponding to this simplified Mohr's criterion is bounded by straight lines in the second and fourth quadrants (Fig. 7.47b).

Note that in order to determine whether a structural component will be safe under a given loading, the state of stress should be calculated at all critical points of the component, i.e., at all points where stress concentrations are likely to occur. This can be done in a number of cases by using the stress-concentration factors given in Figs. 2.64, 3.32, 4.31, and 4.32. There are many instances, however, when the theory of elasticity must be used to determine the state of stress at a critical point.

Special care should be taken when macroscopic cracks have been detected in a structural component. While it can be assumed that the test specimen used to determine the ultimate tensile strength of the material contained the same type of flaws (i.e., microscopic cracks or cavities) as the structural component under investigation, the specimen was certainly free of any detectable macroscopic cracks. When a crack is detected in a structural component, it is necessary to determine whether that crack will tend to propagate under the expected loading condition and cause the component to fail, or whether it will remain stable. This requires an analysis involving the energy associated with the growth of the crack. Such an analysis is beyond the scope of this text and should be carried out by the methods of fracture mechanics.
SAMPLE PROBLEM 7.4

The state of plane stress shown occurs at a critical point of a steel machine component. As a result of several tensile tests, it has been found that the tensile yield strength is \( \sigma_y = 250 \) MPa for the grade of steel used. Determine the factor of safety with respect to yield, using (a) the maximum-shearing-stress criterion, and (b) the maximum-distortion-energy criterion.

\[ \begin{align*}
\sigma_{xx} &= 80 \text{ MPa} \\
\sigma_{yy} &= 40 \text{ MPa} \\
\sigma_{xy} &= 25 \text{ MPa} \\
\tau_{xy} &= 65 \text{ MPa}
\end{align*} \]

SOLUTION

Mohr's Circle. We construct Mohr's circle for the given state of stress and find

\[ \sigma_{xx} = OC = \frac{1}{2}(\sigma_x + \sigma_y) = \frac{1}{2}(80 - 40) = 20 \text{ MPa} \]
\[ \tau_{xy} = R = \sqrt{(CF)^2 + (FX)^2} = \sqrt{(60)^2 + (25)^2} = 65 \text{ MPa} \]

Principal Stresses

\[ \sigma_x = OC + CA = 20 + 65 = +85 \text{ MPa} \]
\[ \sigma_y = OC - BC = 20 - 65 = -45 \text{ MPa} \]

a. Maximum-Shearing-Stress Criterion. Since for the grade of steel used the tensile strength is \( \sigma_y = 250 \) MPa, the corresponding shearing stress at yield is

\[ \tau_y = \frac{1}{2}\sigma_y = \frac{1}{2}(250 \text{ MPa}) = 125 \text{ MPa} \]

For \( \tau = 65 \text{ MPa} \): 
\[ \text{F.S.} = \frac{\tau_y}{\tau} = \frac{125 \text{ MPa}}{65 \text{ MPa}} = \frac{125}{65} \quad \text{F.S.} = 1.92 \]

b. Maximum-Distortion-Energy Criterion. Introducing a factor of safety into Eq. (7.26), we write

\[ \frac{\sigma_a^2 - \sigma_d \sigma_b + \sigma_b^2}{\text{F.S.}} \]

For \( \sigma_a = +85 \text{ MPa} \), \( \sigma_b = -45 \text{ MPa} \), and \( \sigma_y = 250 \text{ MPa} \), we have

\[ (85)^2 - (85)(-45) + (45)^2 = \left( \frac{250}{\text{F.S.}} \right)^2 \]
\[ 114 = \frac{250}{\text{F.S.}} \quad \text{F.S.} = 2.19 \]

Comment. For a ductile material with \( \sigma_y = 250 \text{ MPa} \), we have drawn the hexagon associated with the maximum-shearing-stress criterion and the ellipse associated with the maximum-distortion-energy criterion. The given state of plane stress is represented by point H of coordinates \( \sigma_x = 85 \text{ MPa} \) and \( \sigma_y = -45 \text{ MPa} \). We note that the straight line drawn through points O and H intersects the hexagon at point T and the ellipse at point M. For each criterion, the value obtained for F.S. can be verified by measuring the line segments indicated and computing their ratios:

\[ (a) \text{F.S.} = \frac{OT}{OH} = 1.92 \quad (b) \text{F.S.} = \frac{OM}{OH} = 2.19 \]
7.66 For the state of stress shown, determine the maximum shearing stress when (a) $\sigma_x = 20$ MPa, (b) $\sigma_y = 140$ MPa. (Hint: Consider both in-plane and out-of-plane shearing stresses.)

7.67 For the state of stress shown, determine the maximum shearing stress when (a) $\sigma_y = 40$ MPa, (b) $\sigma_y = 120$ MPa. (Hint: Consider both in-plane and out-of-plane shearing stresses.)

7.68 For the state of plane stress shown, determine the maximum shearing stress when (a) $\sigma_x = 30$ MPa and $\sigma_y = 90$ MPa, (b) $\sigma_x = 70$ MPa and $\sigma_y = 10$ MPa. (Hint: Consider both in-plane and out-of-plane shearing stresses.)

7.69 For the state of plane stress shown, determine the maximum shearing stress when (a) $\sigma_x = 0$ and $\sigma_y = 60$ MPa, (b) $\sigma_x = 105$ MPa and $\sigma_y = 45$ MPa. (Hint: Consider both in-plane and out-of-plane shearing stresses.)

7.70 and 7.71 For the state of stress shown, determine the maximum shearing stress when (a) $\sigma_z = 0$, (b) $\sigma_z = +60$ MPa, (c) $\sigma_z = -60$ MPa.
7.72 and 7.73 For the state of stress shown, determine the maximum shearing stress when (a) \( \sigma_x = +20 \text{ MPa} \), (b) \( \sigma_x = -20 \text{ MPa} \), (c) \( \sigma_x = 0 \).

7.74 For the state of stress shown, determine two values of \( \sigma_y \) for which the maximum shearing stress is 75 MPa.

7.75 For the state of stress shown, determine two values of \( \sigma_y \) for which the maximum shearing stress is 52.5 MPa.

7.76 For the state of stress shown, determine the value of \( \tau_{xy} \) for which the maximum shearing stress is 80 MPa.

7.77 For the state of stress shown, determine the value of \( \tau_{xy} \) for which the maximum shearing stress is (a) 63 MPa, (b) 84 MPa.
7.78 For the state of stress shown, determine two values of \( \sigma_y \) for which the maximum shearing stress is 64 MPa.

\[
\begin{align*}
\sigma_x &= 40 \text{ MPa} \\
\sigma_y &= 2 \text{ MPa} \\
\tau_{xy} &= 72 \text{ MPa}
\end{align*}
\]

Fig. P7.78

7.79 For the state of stress shown, determine the range of values of \( \tau_{xz} \) for which the maximum shearing stress is equal to or less than 90 MPa.

\[
\begin{align*}
\sigma_x &= 40 \text{ MPa} \\
\sigma_z &= 150 \text{ MPa} \\
\tau_{xz} &= ? \text{ MPa}
\end{align*}
\]

Fig. P7.79

7.80 For the state of stress of Prob. 7.66, determine (a) the value of \( \sigma_z \) for which the maximum shearing stress is as small as possible, (b) the corresponding value of the shearing stress.

\[
\begin{align*}
\sigma_x &= 210 \text{ MPa} \\
\sigma_y &= 84 \text{ MPa} \\
\tau_{xy} &= 98 \text{ MPa}
\end{align*}
\]

Fig. P7.81

7.81 The state of plane stress shown occurs in a machine component made of a steel with \( \sigma_x = 210 \text{ MPa} \). Using the maximum-distortion-energy criterion, determine whether yield occurs when (a) \( \tau_{xz} = 42 \text{ MPa} \), (b) \( \tau_{xz} = 84 \text{ MPa} \), (c) \( \tau_{xz} = 98 \text{ MPa} \). If yield does not occur, determine the corresponding factor of safety.

\[
\begin{align*}
\sigma_x &= 18 \text{ MPa} \\
\tau_{xy} &= 88 \text{ MPa}
\end{align*}
\]

Fig. P7.83

7.82 Solve Prob. 7.81, using the maximum-shearing-stress criterion.

7.83 The state of plane stress shown occurs in a machine component made of a steel with \( \sigma_x = 235 \text{ MPa} \). Using the maximum-distortion-energy criterion, determine whether yield will occur when (a) \( \sigma_y = 200 \text{ MPa} \), (b) \( \sigma_y = 240 \text{ MPa} \), (c) \( \sigma_y = 280 \text{ MPa} \). If yield does not occur, determine the corresponding factor of safety.

\[
\begin{align*}
\sigma_x &= 100 \text{ MPa} \\
\sigma_y &= ? \text{ MPa}
\end{align*}
\]

Fig. P7.83

7.84 Solve Prob. 7.83, using the maximum-shearing-stress criterion.

7.85 The 38-mm-diameter shaft \( AB \) is made of a grade of steel for which the yield strength is \( \sigma_y = 294 \text{ MPa} \). Using the maximum-shearing-stress criterion, determine the magnitude of the torque \( T \) for which yield occurs when \( P = 240 \text{ kN} \).
7.86 Solve Prob. 7.85, using the maximum-distortion-energy criterion.

7.87 The 38-mm-diameter shaft \( AB \) is made of a grade of steel for which the yield strength is \( \sigma_y = 250 \) MPa. Using the maximum-shearing-stress criterion, determine the magnitude of the torque \( T \) for which yield occurs when \( P = 240 \) kN.

![Fig. P7.87]

7.88 Solve Prob. 7.87, using the maximum-distortion-energy criterion.

7.89 and 7.90 The state of plane stress shown is expected in a cast-iron base. Knowing that for the grade of cast iron used \( \sigma_{ct} = 160 \) MPa and \( \sigma_{uc} = 320 \) MPa and using Mohr’s criterion, determine whether rupture of the component will occur.

![Fig. P7.89]

7.91 and 7.92 The state of plane stress shown is expected to occur in an aluminum casting. Knowing that for the aluminum alloy used \( \sigma_{ct} = 70 \) MPa and \( \sigma_{uc} = 210 \) MPa and using Mohr’s criterion, determine whether rupture of the component will occur.

![Fig. P7.91]

7.93 The state of plane stress shown will occur at a critical point in a pipe made of an aluminum alloy for which \( \sigma_{ct} = 75 \) MPa and \( \sigma_{uc} = 150 \) MPa. Using Mohr’s criterion, determine the shearing stress \( \tau_0 \) for which failure should be expected.
7.94 The state of plane stress shown will occur at a critical point in an aluminum casting that is made of an alloy for which \( \sigma_{UT} = 70\ \text{MPa} \) and \( \sigma_{UC} = 170\ \text{MPa} \). Using Mohr's criterion, determine the shearing stress \( \tau_0 \) for which failure should be expected.

![Fig. P7.94](image)

7.95 The cast-aluminum rod shown is made of an alloy for which \( \sigma_{UT} = 60\ \text{MPa} \) and \( \sigma_{UC} = 120\ \text{MPa} \). Using Mohr's criterion, determine the magnitude of the torque \( T \) for which failure should be expected.

![Fig. P7.95](image)

7.96 The cast-aluminum rod shown is made of an alloy for which \( \sigma_{UT} = 70\ \text{MPa} \) and \( \sigma_{UC} = 175\ \text{MPa} \). Knowing that the magnitude \( T \) of the applied torques is slowly increased and using Mohr's criterion, determine the shearing stress \( \tau_0 \) that should be expected at rupture.

![Fig. P7.96](image)

7.97 A machine component is made of a grade of cast iron for which \( \sigma_{UT} = 56\ \text{MPa} \) and \( \sigma_{UC} = 140\ \text{MPa} \). For each of the states of stress shown, and using Mohr's criterion, determine the normal stress \( \sigma_0 \) at which rupture of the component should be expected.

![Fig. P7.97](image)
7.9. STRESSES IN THIN-WALLED PRESSURE VESSELS

Thin-walled pressure vessels provide an important application of the analysis of plane stress. Since their walls offer little resistance to bending, it can be assumed that the internal forces exerted on a given portion of wall are tangent to the surface of the vessel (Fig. 7.48). The resulting stresses on an element of wall will thus be contained in a plane tangent to the surface of the vessel.

Our analysis of stresses in thin-walled pressure vessels will be limited to the two types of vessels most frequently encountered: cylindrical pressure vessels and spherical pressure vessels (Figs. 7.49 and 7.50).

Consider a cylindrical vessel of inner radius \( r \) and wall thickness \( t \) containing a fluid under pressure (Fig. 7.51). We propose to determine the stresses exerted on a small element of wall with sides respectively parallel and perpendicular to the axis of the cylinder. Because of the axisymmetry of the vessel and its contents, it is clear that no shearing stress is exerted on the element. The normal stresses \( \sigma_1 \) and \( \sigma_2 \) shown in Fig. 7.51 are therefore principal stresses. The stress \( \sigma_1 \) is known as the hoop stress, because it is the type of stress found in hoops used to hold together the various slats of a wooden barrel, and the stress \( \sigma_2 \) is called the longitudinal stress.

In order to determine the hoop stress \( \sigma_1 \), we detach a portion of the vessel and its contents bounded by the \( xy \) plane and by two planes parallel to the \( yz \) plane at a distance \( \Delta x \) from each other (Fig. 7.52). The forces parallel to the \( z \) axis acting on the free body defined in this fashion consist of the elementary internal forces \( \sigma_1 \, dA \) on the wall sections, and of the elementary pressure forces \( p \, dA \) exerted on the portion of fluid included in the free body. Note that \( p \) denotes the gage pressure of the fluid, i.e., the excess of the inside pressure over the outside atmospheric pressure. The resultant of the internal forces \( \sigma_1 \, dA \) is equal to the product of \( \sigma_1 \) and of the cross-sectional area \( 2r \, \Delta x \) of the wall, while the resultant of the pressure forces \( p \, dA \) is equal to the product of \( p \) and of the area \( 2r \, \Delta x \). Writing the equilibrium equation \( \sum F_z = 0 \), we have
\[ \sum \mathbf{F}_z = 0: \quad \sigma_z(2z \Delta z) - \rho(2z \Delta z) = 0 \]

and, solving for the hoop stress \( \sigma_1 \),

\[ \sigma_1 = \frac{p r}{t} \quad (7.30) \]

To determine the longitudinal stress \( \sigma_2 \), we now pass a section perpendicular to the \( x \)-axis and consider the free body consisting of the portion of the vessel and its contents located to the left of the section

Fig. 7.53

(Fig. 7.53). The forces acting on this free body are the elementary internal forces \( \sigma_2 \, dA \) on the wall section and the elementary pressure forces \( \rho \, dA \) exerted on the portion of fluid included in the free body. Noting that the area of the fluid section is \( \pi r^2 \) and that the area of the wall section can be obtained by multiplying the circumference \( 2\pi r \) of the cylinder by its wall thickness \( t \), we write the equilibrium equation:

\[ \sum \mathbf{F}_z = 0: \quad \sigma_z(2\pi r) - \rho(\pi r^2) = 0 \]

and, solving for the longitudinal stress \( \sigma_2 \),

\[ \sigma_2 = \frac{p r}{2t} \quad (7.31) \]

We note from Eqs. (7.30) and (7.31) that the hoop stress \( \sigma_1 \) is twice as large as the longitudinal stress \( \sigma_2 \):

\[ \sigma_1 = 2\sigma_2 \quad (7.32) \]

†Using the mean radius of the wall section, \( r_m = r + \frac{t}{2} \), in computing the resultant of the forces on this section, we would obtain a more accurate value of the longitudinal stress, namely,

\[ \sigma_2 = \frac{p r}{2t} \left(1 + \frac{1}{2r} \right) \quad (7.31') \]

However, for a thin-walled pressure vessel, the term \( r/2r \) is sufficiently small to allow the use of Eq. (7.31) for engineering design and analysis. If a pressure vessel is not thin-walled (i.e., if \( r/2r \) is not small), the stresses \( \sigma_1 \) and \( \sigma_2 \) vary across the wall and must be determined by the methods of the theory of elasticity.
Transformations of Stress and Strain

Drawing Mohr’s circle through the points A and B that correspond respectively to the principal stresses \( \sigma_1 \) and \( \sigma_2 \) (Fig. 7.54), and recalling that the maximum in-plane shearing stress is equal to the radius of this circle, we have

\[
\tau_{\text{max(in plane)}} = \frac{1}{2} \sigma_2 = \frac{p r}{4t} \quad (7.33)
\]

This stress corresponds to points D and E and is exerted on an element obtained by rotating the original element of Fig. 7.51 through 45° within the plane tangent to the surface of the vessel. The maximum shearing stress in the wall of the vessel, however, is larger. It is equal to the radius of the circle of diameter OA and corresponds to a rotation of 45° about a longitudinal axis and out of the plane of stress. We have

\[
\tau_{\text{max(out of plane)}} = \frac{p r}{2t} \quad (7.34)
\]

We now consider a spherical vessel of inner radius \( r \) and wall thickness \( t \), containing a fluid under a gage pressure \( p \). For reasons of symmetry, the stresses exerted on the four faces of a small element of wall must be equal (Fig. 7.55). We have

\[
\sigma_1 = \sigma_2 \quad (7.35)
\]

To determine the value of the stress, we pass a section through the center C of the vessel and consider the free body consisting of the portion of the vessel and its contents located to the left of the section (Fig. 7.56). The equation of equilibrium for this free body is the same as for the free body of Fig. 7.53. We thus conclude that, for a spherical vessel,

\[
\sigma_1 = \sigma_2 = \frac{p r}{2t} \quad (7.36)
\]

Since the principal stresses \( \sigma_1 \) and \( \sigma_2 \) are equal, Mohr’s circle for transformations of stress within the plane tangent to the surface of the vessel reduces to a point (Fig. 7.57); we conclude that the in-plane normal stress is constant and that the in-plane maximum shearing stress is zero. The maximum shearing stress in the wall of the vessel, however, is not zero; it is equal to the radius of the circle of diameter OA and corresponds to a rotation of 45° out of the plane of stress. We have

\[
\tau_{\text{max(out of plane)}} = \frac{1}{2} \sigma_1 = \frac{p r}{4t} \quad (7.37)
\]

It should be observed that, while the third principal stress is zero on the outer surface of the vessel, it is equal to \( -p \) on the inner surface, and is represented by a point \( C(-p, 0) \) on a Mohr-circle diagram. Thus, close to the inside surface of the vessel, the maximum shearing stress is equal to the radius of a circle of diameter OA, and we have

\[
\tau_{\text{max(out of plane)}} = \frac{1}{2} (\sigma_1 + p) = \frac{p r}{2t} \left(1 + \frac{r}{t}\right)
\]

For a thin-walled vessel, however, the term \( \frac{r}{t} \) is small, and we can neglect the variation of \( \tau_{\text{max}} \) across the wall section. This result also applies to spherical pressure vessels.
SAMPLE PROBLEM 7.5

A compressed-air tank is supported by two cradles as shown; one of the cradles is designed so that it does not exert any longitudinal force on the tank. The cylindrical body of the tank has a 750-mm outer diameter and is fabricated from a 10-mm steel plate by butt welding along a helix that forms an angle of 25° with a transverse plane. The end caps are spherical and have a uniform wall thickness of 8 mm. For an internal gage pressure of 1.2 MPa, determine (a) the normal stress and the maximum shearing stress in the spherical caps, (b) the stresses in directions perpendicular and parallel to the helical weld.

SOLUTION

a. Spherical Cap. Using Eq. (7.36), we write

\[ \sigma_1 = \sigma_2 = \frac{p r}{2t} \left( \frac{1.2 \text{ MPa} \cdot 367 \text{ mm}}{2 \cdot 8 \text{ mm}} \right) = 27.5 \text{ MPa} \]

We note that for stresses in a plane tangent to the cap, Mohr's circle reduces to a point (A, B) on the horizontal axis and that all in-plane shearing stresses are zero. On the surface of the cap the third principal stress is zero and corresponds to point O. On a Mohr's circle of diameter AO, point D' represents the maximum shearing stress; it occurs on planes at 45° to the plane tangent to the cap.

\[ \tau_{\text{max}} = \frac{1}{2} (27.5 \text{ MPa}) \]

\[ \tau_{\text{max}} = 13.75 \text{ MPa} \]

b. Cylindrical Body of the Tank. We first determine the hoop stress \( \sigma_1 \) and the longitudinal stress \( \sigma_2 \). Using Eqs. (7.30) and (7.32), we write

\[ \sigma_1 = \frac{p r}{t} = \frac{1.2 \text{ MPa} \cdot 365 \text{ mm}}{10 \text{ mm}} = 43.8 \text{ MPa} \]

\[ \sigma_2 = \frac{1}{2} (\sigma_1 - \sigma_2) = 21.9 \text{ MPa} \]

\[ \sigma_{\text{ave}} = \frac{1}{2} (\sigma_1 + \sigma_2) = 32.85 \text{ MPa} \]

\[ R = \frac{1}{2} (\sigma_1 - \sigma_2) = 10.95 \text{ MPa} \]

Stresses at the Weld. Noting that both the hoop stress and the longitudinal stress are principal stresses, we draw Mohr's circle as shown.

An element having a face parallel to the weld is obtained by rotating the face perpendicular to the axis OB counterclockwise through 25°. Therefore, on Mohr's circle we locate the point X' corresponding to the stress components on the weld by rotating radius CB counterclockwise through 20° to 50°.

\[ \sigma_w = \sigma_{\text{ave}} - R \cos 50^\circ = 32.85 - 10.95 \cos 50^\circ \]

\[ \sigma_w = +25.8 \text{ MPa} \]

\[ \tau_w = R \sin 50^\circ = 10.95 \sin 50^\circ \]

\[ \tau_w = 8.39 \text{ MPa} \]

Since X' is below the horizontal axis, \( \tau_w \) tends to rotate the element counterclockwise.
7.98 A spherical gas container made of steel has a 6-m outer diameter and a wall thickness of 9 mm. Knowing that the internal pressure is 500 kPa, determine the maximum normal stress and the maximum shearing stress in the container.

7.99 The maximum gage pressure is known to be 10 MPa in a spherical steel pressure vessel having a 200-mm outer diameter and a 6-mm wall thickness. Knowing that the ultimate stress in the steel used is $\sigma_u = 400$ MPa, determine the factor of safety with respect to tensile failure.

7.100 Determine the normal stress in a basketball of 240-mm outer diameter and 3-mm wall thickness that is inflated to a gage pressure of 63 kPa.

7.101 A spherical gas container having an outer diameter of 4.5 m and a wall thickness of 22 mm is made of a steel for which $E = 200$ GPa and $\nu = 0.29$. Knowing that the gage pressure in the container is increased from zero to 1.7 MPa, determine (a) the maximum normal stress in the container, (b) the increase in the diameter of the container.

7.102 A spherical pressure vessel has an outer diameter of 3 m and a wall thickness of 12 mm. Knowing that for the steel used $\sigma_u = 80$ MPa, $E = 200$ GPa, and $\nu = 0.29$, determine (a) the allowable gage pressure, (b) the corresponding increase in the diameter of the vessel.

7.103 A spherical pressure vessel of 750-mm outer diameter is to be fabricated from a steel having an ultimate stress $\sigma_u = 400$ MPa. Knowing that a factor of safety of 4 is desired and that the gage pressure can reach 4.2 MPa, determine the smallest wall thickness that should be used.

7.104 When filled to capacity, the unpressurized storage tank shown contains water to a height of 14.6 m above its base. Knowing that the lower portion of the tank has a wall thickness of 16 mm, determine the maximum normal stress and the maximum shearing stress in the tank. (Density of water = 1000 kg/m$^3$.)

7.105 Determine the largest internal pressure that can be applied to a cylindrical tank of 1.75-m outer diameter and 16-mm wall thickness if the ultimate normal stress of the steel used is 450 MPa and a factor of safety of 5.0 is desired.

7.106 A storage tank contains liquefied propane under a pressure of 1.5 MPa at a temperature of 38°C. Knowing that the tank has an outer diameter of 320 mm and a wall thickness of 3 mm, determine the maximum normal stress and the maximum shearing stress in the tank.
7.107 The bulk storage tank shown in Fig. 7.49 has an outer diameter of 3.5 m and a wall thickness of 20 mm. At a time when the internal pressure of the tank is 1.2 MPa, determine the maximum normal stress and the maximum shearing stress in the tank.

7.108 A steel penstock has a 900-mm outer diameter, a 12-mm wall thickness, and connects a reservoir at A with a generating station at B. Knowing that the density of water is 1000 kg/m$^3$, determine the maximum normal stress and the maximum shearing stress in the penstock under static conditions.

7.109 A steel penstock has a 900-mm outer diameter, a 12-mm wall thickness, and connects a reservoir at A with a generating station at B. Knowing that the density of water is 1000 kg/m$^3$ and that the allowable normal stress in the steel is 85 MPa, determine the smallest thickness that can be used for the penstock.

7.110 The cylindrical portion of the compressed air tank shown is fabricated of 8-mm-thick plate welded along a helix forming an angle $\beta = 30^\circ$ with the horizontal. Knowing that the allowable stress normal to the weld is 75 MPa, determine the largest gage pressure that can be used in the tank.

7.111 The cylindrical portion of the compressed air tank shown is fabricated of 8-mm-thick plate welded along a helix forming an angle $\beta = 30^\circ$ with the horizontal. Determine the gage pressure that will cause a shearing stress parallel to the weld of 30 MPa.
7.112 The pressure tank shown has a 9-mm wall thickness and butt welded seams forming an angle $\beta = 20^\circ$ with a transverse plane. For a gage pressure of 580 kPa, determine (a) the normal stress perpendicular to the weld, (b) the shearing stress parallel to the weld.

7.113 The pressure tank shown has a 9-mm wall thickness and butt welded seams forming an angle $\beta$ with a transverse plane. Determine the range of values of $\beta$ that can be used if the shearing stress parallel to the weld is not to exceed 9 MPa when the gage pressure is 580 kPa.

7.114 The pressure tank shown has a 9-mm wall thickness and butt welded seams forming an angle $\beta = 25^\circ$ with a transverse plane. Determine the largest allowable gage pressure, knowing that the allowable normal stress perpendicular to the weld is 125 MPa and the allowable shearing stress parallel to the weld is 70 MPa.

7.115 The steel pressure tank shown has a 750-mm inner diameter and a 9-mm wall thickness. Knowing that the butt welded seams form an angle $\beta = 50^\circ$ with the longitudinal axis of the tank and that the gage pressure in the tank is 1.4 MPa, determine (a) the normal stress perpendicular to the weld, (b) the shearing stress parallel to the weld.

7.116 The pressurized tank shown was fabricated by welding strips of plate along a helix forming an angle $\beta$ with a transverse plane. Determine the largest value of $\beta$ that can be used if the normal stress perpendicular to the weld is not larger than 85 percent of the maximum stress in the tank.

7.117 Square plates, each of 16-mm thickness, can be bent and welded together in either of the two ways shown to form the cylindrical portion of a compressed air tank. Knowing that the allowable normal stress perpendicular to the weld is 65 MPa, determine the largest allowable gage pressure in each case.
7.118 The compressed-air tank AB has an inner diameter of 450 mm and a uniform wall thickness of 6 mm. Knowing that the gage pressure in the tank is 1.2 MPa, determine the maximum normal stress and the maximum in-plane shearing stress at point a on the top of the tank.

7.119 For the compressed-air tank and loading of Prob. 7.118, determine the maximum normal stress and the maximum in-plane shearing stress at point b on the top of the tank.

7.120 A pressure vessel of 250-mm inner diameter and 6-mm wall thickness is fabricated from a 1.2-m section of spirally welded pipe AB and is equipped with two rigid end plates. The gage pressure inside the vessel is 2 MPa and 40-kN centric axial forces P and P' are applied to the end plates. Determine (a) the normal stress perpendicular to the weld, (b) the shearing stress parallel to the weld.

7.121 Solve Prob. 7.120, assuming that the magnitude P of the two forces is increased to 120 kN.

7.122 A torque of magnitude \( T = 12 \text{kN}\cdot\text{m} \) is applied to the end of a tank containing compressed air under a pressure of 8 MPa. Knowing that the tank has a 180-mm inner diameter and a 12-mm wall thickness, determine the maximum normal stress and the maximum shearing stress in the tank.

7.123 The tank shown has a 180-mm inner diameter and a 12-mm wall thickness. Knowing that the tank contains compressed air under a pressure of 8 MPa, determine the magnitude \( T \) of the applied torque for which the maximum normal stress is 75 MPa.

7.124 A brass ring of 126-mm outer diameter and 6-mm thickness fits exactly inside a steel ring of 126-mm inner diameter and 3-mm thickness when the temperature of both rings is 10°C. Knowing that the temperature of both rings is then raised to 52°C, determine (a) the tensile stress in the steel ring, (b) the corresponding pressure exerted by the brass ring on the steel ring.

7.125 Solve Prob. 7.124, assuming that the brass ring is 3 mm thick and the steel ring is 6 mm thick.
7.10. TRANSFORMATION OF PLANE STRAIN

Transformations of strain under a rotation of the coordinate axes will now be considered. Our analysis will first be limited to states of plane strain, i.e., to situations where the deformations of the material take place within parallel planes, and are the same in each of these planes. If the \( y \) axis is chosen perpendicular to the planes in which the deformations take place, we have \( \gamma_{xx} = \gamma_{yy} = \gamma_{xy} = 0 \), and the only remaining strain components are \( \varepsilon_x, \varepsilon_y \), and \( \gamma_{xy} \). Such a situation occurs in a plate subjected along its edges to uniformly distributed loads and restrained from expanding or contracting laterally by smooth, rigid, and fixed supports (Fig. 7.58). It would also be found in a bar of infinite length subjected on its sides to uniformly distributed loads since, by reason of symmetry, the elements located in a given transverse plane cannot move out of that plane. This idealized model shows that, in the actual case of a long bar subjected to uniformly distributed transverse loads (Fig. 7.59), a state of plane strain exists in any given transverse section that is not located too close to either end of the bar.

![Fig. 7.58](image1)

Let us assume that a state of plane strain exists at point \( Q \) (with \( \varepsilon_x = \gamma_{xy} = \gamma_{yy} = 0 \)), and that it is defined by the strain components \( \varepsilon_x, \varepsilon_y \), and \( \gamma_{xy} \) associated with the \( x \) and \( y \) axes. As we know from Secs. 2.12 and 2.14, this means that a square element of center \( Q \), with sides of length \( \Delta x \) respectively parallel to the \( x \) and \( y \) axes, is deformed into a parallelogram with sides of length respectively equal to \( \Delta x (1 + \varepsilon_x) \) and \( \Delta y (1 + \varepsilon_y) \), forming angles of \( \frac{\pi}{2} - \gamma_{xy} \) and \( \frac{\pi}{2} + \gamma_{xy} \), with each other (Fig. 7.60). We recall that, as a result of the deformations of the other elements located in the \( xy \) plane, the element considered may also undergo a rigid-body motion, but such a motion is irrelevant to the determination of the strains at point \( Q \) and will be ignored in this analysis.

Our purpose is to determine in terms of \( \varepsilon_x, \varepsilon_y, \gamma_{xy} \), and \( \theta \) the strain components \( \varepsilon_{x'}, \varepsilon_{y'}, \) and \( \gamma_{xy'} \) associated with the frame of reference \( x'y' \) obtained by rotating the \( x \) and \( y \) axes through the angle \( \theta \). As shown in Fig. 7.61, these new strain components define the parallelogram into which a square with sides respectively parallel to the \( x' \) and \( y' \) axes is deformed.

![Fig. 7.61](image2)

It should be observed that a state of plane strain and a state of plane stress (cf. Sec. 7.1) do not occur simultaneously, except for ideal materials with a Poisson ratio equal to zero. The constraints placed on the elements of the plate of Fig. 7.58 and of the bar of Fig. 7.59 result in a stress \( \varepsilon_y \) different from zero. On the other hand, in the case of the plane of Fig. 7.3, the absence of any lateral restraint results in \( \varepsilon_y = 0 \) and \( \varepsilon_x = 0 \).
We first derive an expression for the normal strain \( e(\theta) \) along a line \( AB \) forming an arbitrary angle \( \theta \) with the \( x \) axis. To do so, we consider the right triangle \( ABC \), which has \( AB \) for hypotenuse (Fig. 7.62a), and the oblique triangle \( A'B'C' \) into which triangle \( ABC \) is deformed (Fig. 7.62b). Denoting by \( \Delta x \) the length of \( AB \), we express the length of \( A'B' \) as \( \Delta x [1 + e(\theta)] \). Similarly, denoting by \( \Delta x \) and \( \Delta y \) the lengths of sides \( AC \) and \( CB \), we express the lengths of \( A'C' \) and \( C'B' \) as \( \Delta x (1 + e_x) \) and \( \Delta y (1 + e_y) \), respectively. Recalling from Fig. 7.60 that the right angle at \( C \) in Fig. 7.62a deforms into an angle equal to \( \frac{\pi}{2} + \gamma_y \) in Fig. 7.62b, and applying the law of cosines to triangle \( A'B'C' \), we write

\[
(A'B')^2 = (A'C')^2 + (C'B')^2 - 2(A'C')(C'B') \cos \left( \frac{\pi}{2} + \gamma_y \right)
\]

But from Fig. 7.62a we have

\[
\Delta x = (\Delta x) \cos \theta \quad \Delta y = (\Delta x) \sin \theta
\]  

and we note that, since \( \gamma_y \) is very small,

\[
\cos \left( \frac{\pi}{2} + \gamma_y \right) = -\sin \gamma_y \approx -\gamma_y \tag{7.40}
\]

Substituting from Eqs. (7.39) and (7.40) into Eq. (7.38), recalling that \( \cos^2 \theta + \sin^2 \theta = 1 \), and neglecting second-order terms in \( e(\theta), e_x, e_y, \) and \( \gamma_y \) we write

\[
e(\theta) = e_x \cos^2 \theta + e_y \sin^2 \theta + \gamma_y \sin \theta \cos \theta \tag{7.41}
\]

Equation (7.41) enables us to determine the normal strain \( e(\theta) \) in any direction \( AB \) in terms of the strain components \( e_x, e_y, \gamma_y \), and the angle \( \theta \) that \( AB \) makes with the \( x \) axis. We check that, for \( \theta = 0 \), Eq. (7.41) yields \( e(0) = e_x \), and that, for \( \theta = 90^\circ \), it yields \( e(90^\circ) = e_y \). On the other hand, making \( \theta = 45^\circ \) in Eq. (7.41), we obtain the normal strain in the direction of the bisector \( OB \) of the angle formed by the \( x \) and \( y \) axes (Fig. 7.63). Denoting this strain by \( e_{OB} \), we write

\[
e_{OB} = e(45^\circ) = \frac{1}{2}(e_x + e_y + \gamma_y) \tag{7.42}
\]

Solving Eq. (7.42) for \( \gamma_y \), we have

\[
\gamma_y = 2e_{OB} - (e_x + e_y) \tag{7.43}
\]

This relation makes it possible to express the shearing strain associated with a given pair of rectangular axes in terms of the normal strains measured along these axes and their bisector. It will play a fundamental role in our present derivation and will also be used in Sec. 7.13 in connection with the experimental determination of shearing strains.
Recalling that the main purpose of this section is to express the strain components associated with the frame of reference \(x'y'\) of Fig. 7.61 in terms of the angle \(\theta\) and the strain components \(e_x, e_y,\) and \(\gamma_{xy}\) associated with the \(x\) and \(y\) axes, we note that the normal strain \(e_x\) along the \(x'\) axis is given by Eq. (7.41). Using the trigonometric relations (7.3) and (7.4), we write this equation in the alternative form

\[
e_x = \frac{e_x + e_y}{2} + \frac{e_x - e_y}{2} \cos 2\theta + \frac{\gamma_{xy}}{2} \sin 2\theta \tag{7.44}
\]

Replacing \(\theta\) by \(\theta + 90^\circ\), we obtain the normal strain along the \(y'\) axis.

Since \(\cos (2\theta + 180^\circ) = -\cos 2\theta\) and \(\sin (2\theta + 180^\circ) = -\sin 2\theta\), we have

\[
e_y = \frac{e_x + e_y}{2} - \frac{e_x - e_y}{2} \cos 2\theta - \frac{\gamma_{xy}}{2} \sin 2\theta \tag{7.45}
\]

Adding Eqs. (7.44) and (7.45) member to member, we obtain

\[
e_x + e_y = e_x + e_y \tag{7.46}
\]

Since \(e_x = e_y = 0\), we thus verify in the case of plane strain that the sum of the normal strains associated with a cubic element of material is independent of the orientation of that element.

Replacing now \(\theta\) by \(\theta + 45^\circ\) in Eq. (7.44), we obtain an expression for the normal strain along the bisector \(OB'\) of the angle formed by the \(x'\) and \(y'\) axes. Since \(\cos (2\theta + 90^\circ) = -\sin 2\theta\) and \(\sin (2\theta + 90^\circ) = \cos 2\theta\), we have

\[
e_{OB'} = \frac{e_x + e_y}{2} - \frac{e_x - e_y}{2} \sin 2\theta + \frac{\gamma_{xy}}{2} \cos 2\theta \tag{7.47}
\]

Writing Eq. (7.43) with respect to the \(x'\) and \(y'\) axes, we express the shearing strain \(\gamma_{xy}\) in terms of the normal strains measured along the \(x'\) and \(y'\) axes and the bisector \(OB'\):

\[
\gamma_{xy} = 2e_{OB'} - (e_x + e_y) \tag{7.48}
\]

Substituting from Eqs. (7.46) and (7.47) into (7.48), we obtain

\[
\gamma_{xy} = -(e_x - e_y) \sin 2\theta + \gamma_{xy} \cos 2\theta \tag{7.49}
\]

Equations (7.44), (7.45), and (7.49) are the desired equations defining the transformation of plane strain under a rotation of axes in the plane of strain. Dividing all terms in Eq. (7.49) by 2, we write this equation in the alternative form

\[
\frac{\gamma_{xy}}{2} = -(e_x - e_y) \sin 2\theta + \frac{\gamma_{xy}}{2} \cos 2\theta \tag{7.49'}
\]

and observe that Eqs. (7.44), (7.45), and (7.49') for the transformation of plane strain closely resemble the equations derived in Sec. 7.2 for the transformation of plane stress. While the former may be obtained from the latter by replacing the normal stresses by the corresponding normal strains, it should be noted, however, that the shearing stresses \(\tau_y\) and \(\tau_{xy}\) should be replaced by half of the corresponding shearing strains, i.e., by \(\frac{1}{2}\tau_y\) and \(\frac{1}{2}\tau_{xy}\), respectively.

† Cf. footnote on page 88.
7.11. MOHR'S CIRCLE FOR PLANE STRAIN

Since the equations for the transformation of plane strain are of the same form as the equations for the transformation of plane stress, the use of Mohr's circle can be extended to the analysis of plane strain. Given the strain components $e_x$, $e_y$, and $\gamma_{xy}$ defining the deformation represented in Fig. 7.60, we plot a point $X(e_x, -\frac{1}{2}\gamma_{xy})$ of abscissa equal to the normal strain $e_x$ and of ordinate equal to minus half the shearing strain $\gamma_{xy}$ (Fig. 7.64). Drawing the diameter $XY$, we define the center $C$ of Mohr's circle for plane strain. The abscissa of $C$ and the radius $R$ of the circle are respectively equal to

$$
e_{ave} = \frac{e_x + e_y}{2} \quad \text{and} \quad R = \sqrt{\left(\frac{e_x - e_y}{2}\right)^2 + \left(\frac{\gamma_{xy}}{2}\right)^2} \quad (7.50)$$

We note that if $\gamma_{xy}$ is positive, as assumed in Fig. 7.60, points $X$ and $Y$ are plotted, respectively, below and above the horizontal axis in Fig. 7.64. But, in the absence of any overall rigid-body rotation, the side of the element in Fig. 7.60 that is associated with $e_x$ is observed to rotate counterclockwise, while the side associated with $e_y$ is observed to rotate clockwise. Thus, if the shear deformation causes a given side to rotate clockwise, the corresponding point on Mohr's circle for plane strain is plotted above the horizontal axis, and if the deformation causes the side to rotate counterclockwise, the corresponding point is plotted below the horizontal axis. We note that this convention matches the convention used to draw Mohr's circle for plane stress.

Points $A$ and $B$ where Mohr's circle intersects the horizontal axis correspond to the principal strains $e_{max}$ and $e_{min}$ (Fig. 7.65a). We find

$$e_{max} = e_{ave} + R \quad \text{and} \quad e_{min} = e_{ave} - R \quad (7.51)$$

where $e_{ave}$ and $R$ are defined by Eqs. (7.50). The corresponding value $\theta_p$ of the angle $\theta$ is obtained by observing that the shearing strain is zero for $A$ and $B$. Setting $\gamma_{xy} = 0$ in Eq. (7.49), we have

$$\tan 2\theta_p = \frac{\gamma_{xy}}{e_x - e_y} \quad (7.52)$$

The corresponding axes $a$ and $b$ in Fig. 7.65b are the principal axes of strain. The angle $\theta_p$, which defines the direction of the principal axis $Oa$ in Fig. 7.65b corresponding to point $A$ in Fig. 7.65a, is equal to half of the angle $XCA$ measured on Mohr's circle, and the rotation that brings $Ox$ into $Oa$ has the same sense as the rotation that brings the diameter $XY$ of Mohr's circle into the diameter $AB$.

We recall from Sec. 2.14 that, in the case of the elastic deformation of a homogeneous, isotropic material, Hooke's law for shearing stress and strain applies and yields $\tau_{xy} = G\gamma_{xy}$ for any pair of rectangular $x$ and $y$ axes. Thus, $\gamma_{xy} = 0$ when $\tau_{xy} = 0$, which indicates that the principal axes of strain coincide with the principal axes of stress.
The maximum in-plane shearing strain is defined by points D and E in Fig. 7.65a. It is equal to the diameter of Mohr’s circle. Recalling the second of Eqs. (7.50), we write

$$\gamma_{\text{max}(\text{in plane})} = 2R = \sqrt{(\epsilon_x - \epsilon_y)^2 + \gamma_{xy}^2}$$  \hspace{1cm} (7.53)

Finally, we note that the points X’ and Y’ that define the components of strain corresponding to a rotation of the coordinate axes through an angle $\theta$ (Fig. 7.61) are obtained by rotating the diameter XY of Mohr’s circle in the same sense through an angle 2$\theta$ (Fig. 7.66).

In a material in a state of plane strain, it is known that the horizontal side of a $10 \times 10$-mm square elongates by 4 $\mu$m, while its vertical side remains unchanged, and that the angle at the lower left corner increases by $0.4 \times 10^{-3}$ rad (Fig. 7.67). Determine (a) the principal axes and principal strains, (b) the maximum shearing strain and the corresponding normal strain.

(a) Principal Axes and Principal Strains. We first determine the coordinates of points X and Y on Mohr’s circle for strain. We have

$$\epsilon_x = \frac{+4 \times 10^{-3} \text{ m}}{10 \times 10^6 \text{ m}} = +400 \mu, \quad \epsilon_y = 0 \quad |\gamma_{xy}| = 200 \mu$$

Since the side of the square associated with $\epsilon_x$ rotates clockwise, point X of coordinates $\epsilon_x$ and $|\gamma_{xy}|/2$ is plotted above the horizontal axis. Since $\epsilon_y = 0$ and the corresponding side rotates counterclockwise, point Y is plotted directly below the origin (Fig. 7.68). Drawing the diameter XY, we determine the center C of Mohr’s circle and its radius R. We have

$$OC = \frac{\epsilon_x + \epsilon_y}{2} = 200 \mu, \quad OR = 200 \mu$$

$$R = \sqrt{(OC)^2 + (OY)^2} = \sqrt{(200 \mu)^2 + (200 \mu)^2} = 283 \mu$$

The principal strains are defined by the abscissas of points A and B. We write

$$\epsilon_a = OA = OC + R = 200 \mu + 283 \mu = 483 \mu$$

$$\epsilon_b = OB = OC - R = 200 \mu - 283 \mu = -83 \mu$$
The principal axes $Ox$ and $Ob$ are shown in Fig. 7.69. Since $OC = OY$, the angle at $C$ in triangle $OCY$ is 45°. Thus, the angle $2\theta$, that brings $XY$ into $AB$ is 45° and the angle $\theta$, bringing $Ox$ into $Oa$ is 22.5°.

(b) **Maximum Shearing Strain.** Points $D$ and $E$ define the maximum in-plane shearing strain which, since the principal strains have opposite signs, is also the actual maximum shearing strain (see Sec. 7.12). We have

$$\gamma_{\text{max}} = R = 283 \mu \quad \gamma_{\text{max}} = 566 \mu$$

The corresponding normal strains are both equal to

$$\varepsilon' = OC = 200 \mu$$

The axes of maximum shearing strain are shown in Fig. 7.70.

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**7.12. Three-Dimensional Analysis of Strain**

We saw in Sec. 7.5 that, in the most general case of stress, we can determine three coordinate axes $a$, $b$, and $c$, called the principal axes of stress. A small cubic element with faces respectively perpendicular to these axes is free of shearing stresses (Fig. 7.27); i.e., we have $\tau_{ab} = \tau_{bc} = \tau_{ca} = 0$. As recalled in the preceding section, Hooke's law for shearing stress and strain applies when the deformation is elastic and the material homogeneous and isotropic. It follows that, in such a case, $\gamma_{ab} = \gamma_{bc} = \gamma_{ca} = 0$, i.e., the axes $a$, $b$, and $c$ are also principal axes of strain. A small cube of side equal to unity, centered at $O$ and with faces respectively perpendicular to the principal axes, is deformed into a rectangular parallelepiped of sides $1 + \varepsilon_a$, $1 + \varepsilon_b$, and $1 + \varepsilon_c$ (Fig. 7.71).
If the element of Fig. 7.71 is rotated about one of the principal axes at $Q$, say the $c$ axis (Fig. 7.72), the method of analysis developed earlier for the transformation of plane strain can be used to determine the strain components $\epsilon_a$, $\epsilon_b$, and $\gamma_{c}$ associated with the faces perpendicular to the $c$ axis, since the derivation of this method did not involve any of the other strain components. We can, therefore, draw Mohr's circle through the points $A$ and $B$ corresponding to the principal axes $a$ and $b$ (Fig. 7.73). Similarly, circles of diameters $BC$ and $CA$ can be used to analyze the transformation of strain as the element is rotated about the $a$ and $b$ axes, respectively.

The three-dimensional analysis of strain by means of Mohr's circle is limited here to rotations about principal axes (as was the case for the analysis of stress) and is used to determine the maximum shearing strain $\gamma_{\text{max}}$ at point $Q$. Since $\gamma_{\text{max}}$ is equal to the diameter of the largest of the three circles shown in Fig. 7.73, we have

$$\gamma_{\text{max}} = \left| \epsilon_{\text{max}} - \epsilon_{\text{min}} \right|$$

(7.54)

where $\epsilon_{\text{max}}$ and $\epsilon_{\text{min}}$ represent the algebraic values of the maximum and minimum strains at point $Q$.

Returning to the particular case of plane strain, and selecting the $x$ and $y$ axes in the plane of strain, we have $\epsilon_x = \gamma_{xy} = \gamma_{yx} = 0$. Thus, the $c$ axis is one of the three principal axes at $Q$, and the corresponding

---

We note that the other four faces of the element remain rectangular and that the edges parallel to the $c$ axis remain unchanged.
point in the Mohr-circle diagram is the origin $O$, where $\epsilon = \gamma = 0$. If the points $A$ and $B$ that define the principal axes within the plane of strain fall on opposite sides of $O$ (Fig. 7.74a), the corresponding principal strains represent the maximum and minimum normal strains at point $Q$, and the maximum shearing strain is equal to the maximum in-plane shearing strain corresponding to points $D$ and $E$. If, on the other hand, $A$ and $B$ are on the same side of $O$ (Fig. 7.74b), the maximum shearing strain is defined by points $D'$ and $E'$ on the circle of diameter $OA$, and we have $\gamma_{\text{max}} = \epsilon_{\text{max}}$.

We now consider the particular case of plane stress encountered in a thin plate or on the free surface of a structural element or machine component (Sec. 7.1). Selecting the $x$ and $y$ axes in the plane of stress, we have $\sigma_x = \tau_y = \tau_{xy} = 0$ and verify that the $z$ axis is a principal axis of stress. As we saw earlier, if the deformation is elastic and if the material is homogeneous and isotropic, it follows from Hooke's law that $\gamma_{xy} = \gamma_{yx} = 0$; thus, the $z$ axis is also a principal axis of strain, and Mohr's circle can be used to analyze the transformation of strain in the $xy$ plane. However, as we shall see presently, it does not follow from Hooke's law that $\epsilon_z = 0$; indeed, a state of plane stress does not, in general, result in a state of plane strain.†

Denoting by $a$ and $b$ the principal axes within the plane of stress, and by $c$ the principal axis perpendicular to that plane, we let $\sigma_x = \sigma_y = \sigma_a$, $\sigma_z = \sigma_b$, and $\sigma_c = 0$ in Eqs. (2.28) for the generalized Hooke's law (Sec. 2.12) and write

\[ \epsilon_a = \frac{\sigma_a}{E} - \frac{\nu \sigma_b}{E} \]  \hspace{1cm} (7.55)

\[ \epsilon_b = -\frac{\nu \sigma_a}{E} + \frac{\sigma_b}{E} \]  \hspace{1cm} (7.56)

\[ \epsilon_c = -\frac{\nu}{E} (\sigma_a + \sigma_b) \]  \hspace{1cm} (7.57)

Adding Eqs. (7.55) and (7.56) member to member, we have

\[ \epsilon_a + \epsilon_b = \frac{1 - \nu}{E} (\sigma_a + \sigma_b) \]  \hspace{1cm} (7.58)

Solving Eq. (7.58) for $\sigma_a + \sigma_b$ and substituting into Eq. (7.57), we write

\[ \epsilon_c = -\frac{\nu}{1 - \nu} (\epsilon_a + \epsilon_b) \]  \hspace{1cm} (7.59)

The relation obtained defines the third principal strain in terms of the "in-plane" principal strains. We note that, if $B$ is located between $A$ and $C$ on the Mohr-circle diagram (Fig. 7.75), the maximum shearing strain is equal to the diameter $CA$ of the circle corresponding to a rotation about the $b$ axis, out of the plane of stress.

†See footnote on page 470.
As a result of measurements made on the surface of a machine component with strain gages oriented in various ways, it has been established that the principal strains on the free surface are \( \varepsilon_a = +400 \times 10^{-6} \text{mm/mm} \) and \( \varepsilon_b = -50 \times 10^{-6} \text{mm/mm} \). Knowing that Poisson's ratio for the given material is \( \nu = 0.30 \), determine (a) the maximum in-plane shearing strain, (b) the true value of the maximum shearing strain near the surface of the component.

(a) Maximum In-Plane Shearing Strain. We draw Mohr's circle through the points A and B corresponding to the given principal strains (Fig. 7.76). The maximum in-plane shearing strain is defined by points D and E and is equal to the diameter of Mohr's circle:

\[
\gamma_{\text{max (in-plane)}} = 400 \times 10^{-6} + 50 \times 10^{-6} = 450 \times 10^{-6} \text{rad}
\]

(b) Maximum Shearing Strain. We first determine the third principal strain \( \varepsilon_c \). Since we have a state of plane stress on the surface of the machine component, we use Eq. (7.59) and write

\[
\varepsilon_c = \frac{1}{1-\nu}(\varepsilon_a + \varepsilon_b) = \frac{0.30}{0.70}(400 \times 10^{-6} - 50 \times 10^{-6}) = -150 \times 10^{-6} \text{mm/mm}
\]

Drawing Mohr's circles through A and C and through B and C (Fig. 7.77), we find that the maximum shearing strain is equal to the diameter of the circle of diameter CA:

\[
\gamma_{\text{max}} = 400 \times 10^{-6} + 150 \times 10^{-6} = 550 \times 10^{-6} \text{rad}
\]

We note that, even though \( \varepsilon_a \) and \( \varepsilon_b \) have opposite signs, the maximum in-plane shearing strain does not represent the true maximum shearing strain.

7.13. MEASUREMENTS OF STRAIN; STRAIN ROSETTE

The normal strain can be determined in any given direction on the surface of a structural element or machine component by scribing two gage marks A and B across a line drawn in the desired direction and measuring the length of the segment AB before and after the load has been applied. If \( L \) is the undeformed length of AB and \( \delta \) its deformation, the normal strain along AB is \( \varepsilon_{AB} = \delta/L \).

A more convenient and more accurate method for the measurement of normal strains is provided by electrical strain gages. A typical electrical strain gage consists of a length of thin wire arranged as shown in Fig. 7.78 and cemented to two pieces of paper. In order to measure the strain \( \varepsilon_{AB} \) of a given material in the direction AB, the gage is cemented to the surface of the material, with the wire folds running parallel to AB. As the material elongates, the wire increases in length and decreases in diameter, causing the electrical resistance of the gage to increase. By measuring the current passing through a properly calibrated gage, the
strain $e_{OB}$ can be determined accurately and continuously as the load is increased.

The strain components $e_x$ and $e_y$ can be determined at a given point of the free surface of a material by simply measuring the normal strain along $x$ and $y$ axes drawn through that point. Recalling Eq. (7.43) of Sec. 7.10, we note that a third measurement of normal strain, made along the bisector $OB$ of the angle formed by the $x$ and $y$ axes, enables us to determine the shearing strain $\gamma_{xy}$ as well (Fig. 7.79):

$$\gamma_{xy} = 2e_{OB} - (e_x + e_y) \quad (7.43)$$

Fig. 7.79

It should be noted that the strain components $e_x$, $e_y$, and $\gamma_{xy}$ at a given point could be obtained from normal strain measurements made along any three lines drawn through that point (Fig. 7.80). Denoting respectively by $\theta_1$, $\theta_2$, and $\theta_3$ the angle each of the three lines forms with the $x$ axis, by $e_1$, $e_2$, and $e_3$ the corresponding strain measurements, and substituting into Eq. (7.41), we write the three equations

$$e_1 = e_x \cos^2 \theta_1 + e_y \sin^2 \theta_1 + \gamma_{xy} \sin \theta_1 \cos \theta_1$$

$$e_2 = e_x \cos^2 \theta_2 + e_y \sin^2 \theta_2 + \gamma_{xy} \sin \theta_2 \cos \theta_2 \quad (7.60)$$

$$e_3 = e_x \cos^2 \theta_3 + e_y \sin^2 \theta_3 + \gamma_{xy} \sin \theta_3 \cos \theta_3$$

which can be solved simultaneously for $e_x$, $e_y$, and $\gamma_{xy}$.

The arrangement of strain gages used to measure the three normal strains $e_1$, $e_2$, and $e_3$ is known as a strain rosette. The rosette used to measure normal strains along the $x$ and $y$ axes and their bisector is referred to as a 45° rosette. Another rosette frequently used is the 60° rosette (see Sample Prob. 7.7).

\[\text{Fig. 7.80}\]

\[\uparrow\text{It should be noted that the free surface on which the strain measurements are made is in a state of plane stress, while Eqs. (7.41) and (7.43) were derived for a state of plane strain. However, as observed earlier, the normal to the free surface is a principal axis of strain and the derivations given in Sec. 7.10 remain valid.}\]
SAMPLE PROBLEM 7.6

A cylindrical storage tank used to transport gas under pressure has an inner diameter of 600 mm and a wall thickness of 18 mm. Strain gages attached to the surface of the tank in transverse and longitudinal directions indicate strains of \( 255 \times 10^{-6} \) and \( 60 \times 10^{-6} \) mm/mm respectively. Knowing that a torsion test has shown that the modulus of rigidity of the material used in the tank is \( G = 77 \) GPa, determine (a) the gage pressure inside the tank, (b) the principal stresses and the maximum shearing stress in the wall of the tank.

SOLUTION

a. Gage Pressure Inside Tank. We note that the given strains are the principal strains at the surface of the tank. Plotting the corresponding points A and B, we draw Mohr's circle for strain. The maximum in-plane shearing strain is equal to the diameter of the circle:

\[
\gamma_{\text{max(in plane)}} = e_1 - e_2 = 255 \times 10^{-6} - 60 \times 10^{-6} = 195 \times 10^{-6} \text{rad}
\]

From Hooke's law for shearing stress and strain, we have

\[
\tau_{\text{max(in plane)}} = \frac{G \gamma_{\text{max(in plane)}}}{1 + \nu} = \frac{(77 \text{ GPa})(195 \times 10^{-6} \text{ rad})}{1 + 0.3} = 15 \text{ MPa}
\]

Substituting this value and the given data in Eq. (7.33), we write

\[
\sigma_p = \frac{p}{4t} = 15 \text{ MPa} = \frac{p(300 \text{ mm})}{4(18 \text{ mm})}
\]

Solving for the gage pressure \( p \), we have

\[
p = 3.6 \text{ MPa} \leq \sigma
\]

b. Principal Stresses and Maximum Shearing Stress. Recalling that, for a thin-walled cylindrical pressure vessel, \( \sigma_1 = 2\sigma_p \), we draw Mohr's circle for stress and obtain

\[
\sigma_2 = 2\tau_{\text{max(in plane)}} = 2(15 \text{ MPa}) = 30 \text{ MPa} \quad \sigma_1 = 30 \text{ MPa} \leq \sigma
\]

\[
\sigma_3 = 2\sigma_2 = 2(30 \text{ MPa}) = 60 \text{ MPa} \leq \sigma
\]

The maximum shearing stress is equal to the radius of the circle of diameter \( OA \) and corresponds to a rotation of 45° about a longitudinal axis:

\[
\tau_{\text{max}} = \frac{1}{2} (\sigma_1 - \sigma_3) = 30 \text{ MPa} \quad \tau_{\text{max}} = 30 \text{ MPa} \leq \sigma
\]
SAMPLE PROBLEM 7.7

Using a 60° rosette, the following strains have been determined at point Q on the surface of a steel machine base:

\[ \varepsilon_1 = 40 \mu \quad \varepsilon_2 = 980 \mu \quad \varepsilon_3 = 330 \mu \]

Using the coordinate axes shown, determine at point Q, (a) the strain components \( \varepsilon_x, \varepsilon_y, \) and \( \gamma_{xy} \), (b) the principal strains, (c) the maximum shearing strain. (Use \( \nu = 0.29 \).

SOLUTION

a. Strain Components \( \varepsilon_x, \varepsilon_y, \gamma_{xy} \)

For the coordinate axes shown

\[ \theta_1 = 0 \quad \theta_2 = 60° \quad \theta_3 = 120° \]

Substituting these values into Eqs. (7.60), we have

\[ \varepsilon_1 = \varepsilon_x(1) + \varepsilon_y(0) + \gamma_{xy}(0)(1) \]
\[ \varepsilon_2 = \varepsilon_x(0.500)^2 + \varepsilon_y(0.866)^2 + \gamma_{xy}(0.866)(0.500) \]
\[ \varepsilon_3 = \varepsilon_x(-0.500)^2 + \varepsilon_y(0.866)^2 + \gamma_{xy}(0.866)(-0.500) \]

Solving these equations for \( \varepsilon_x, \varepsilon_y, \) and \( \gamma_{xy} \), we obtain

\[ \varepsilon_x = \varepsilon_1 - \varepsilon_3 = \frac{1}{2}(2\varepsilon_1 + 2\varepsilon_3 - \varepsilon_1) \quad \gamma_{xy} = \frac{\varepsilon_1 - \varepsilon_3}{0.866} \]

Substituting the given values for \( \varepsilon_1, \varepsilon_2, \) and \( \varepsilon_3 \), we have

\[ \varepsilon_x = 40 \mu \quad \varepsilon_y = \frac{1}{2}[2(980) + 2(330) - 40] \quad \varepsilon_y = 860 \mu \quad \gamma_{xy} = 750 \mu \]

These strains are indicated on the element shown.

b. Principal Strains. We note that the side of the element associated with \( \varepsilon_x \) rotates counterclockwise; thus, we plot point X below the horizontal axis, i.e., \( X(40, -375) \). We then plot \( Y(850, +375) \) and draw Mohr's circle.

\[ e_{xx} = \frac{1}{2}(360 \mu + 40 \mu) = 450 \mu \]
\[ R = \sqrt{(375 \mu)^2 + (410 \mu)^2} = 556 \mu \]
\[ \tan 2\theta_p = \frac{375 \mu}{410 \mu} \quad 2\theta_p = 42.4° \quad \theta_p = 21.2° \]

Points A and B correspond to the principal strains. We have

\[ \varepsilon_1 = e_{xx} - R = 450 \mu - 556 \mu \quad \varepsilon_2 = 106 \mu \quad \varepsilon_3 = e_{xx} + R = 450 \mu + 556 \mu \quad \varepsilon_3 = -106 \mu \]

Since \( \varepsilon_z = 0 \) on the surface, we use Eq. (7.59) to find the principal strain \( \varepsilon_c \):

\[ \varepsilon_c = \frac{\nu}{1 - \nu}(e_y + e_z) = \frac{0.29}{1 - 0.29}(-106 \mu + 106 \mu) \quad \varepsilon_c = -368 \mu \]

These strains are indicated on the element shown.

c. Maximum Shearing Strain. Plotting point C and drawing Mohr's circle through points B and C, we obtain point \( D' \) and write

\[ \frac{1}{2} \gamma_{max} = \frac{1}{2}(1006 \mu + 368 \mu) \quad \gamma_{max} = 1374 \mu \quad \gamma_{max} = 1374 \mu \]

481
7.126 through 7.129 For the given state of plane strain, use the method of Sec. 7.10 to determine the state of plane strain associated with axes x' and y' rotated through the given angle θ.

Fig. P7.126 through P7.133

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<td>7.126 and 7.130</td>
<td>+240 μ</td>
<td>+160 μ</td>
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<tr>
<td>7.127 and 7.131</td>
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<td>+320 μ</td>
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<tr>
<td>7.128 and 7.132</td>
<td>-800 μ</td>
<td>+450 μ</td>
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<tr>
<td>7.129 and 7.133</td>
<td>+800 μ</td>
<td>-300 μ</td>
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7.130 through 7.133 For the given state of plane strain, use Mohr's circle to determine the state of plane strain associated with axes x' and y' rotated through the given angle θ.

7.134 through 7.137 The following state of strain has been measured on the surface of a thin plate. Knowing that the surface of the plate is unstressed, determine (a) the direction and magnitude of the principal strains, (b) the maximum in-plane shear strain, (c) the maximum shear strain. (Use ν = 0.3)

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<tr>
<td>7.135</td>
<td>-260 μ</td>
<td>-60 μ</td>
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<tr>
<td>7.136</td>
<td>+30 μ</td>
<td>+570 μ</td>
</tr>
<tr>
<td>7.137</td>
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<td>-400 μ</td>
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7.138 through 7.141 For the given state of plane strain, use Mohr's circle to determine (a) the orientation and magnitude of the principal strains, (b) the maximum in-plane strain, (c) the maximum shear strain.

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<td>-280 μ</td>
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<tr>
<td>7.139</td>
<td>+300 μ</td>
<td>+60 μ</td>
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<td>7.140</td>
<td>+400 μ</td>
<td>+200 μ</td>
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<tr>
<td>7.141</td>
<td>+60 μ</td>
<td>+240 μ</td>
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</table>
7.142 The strains determined by the use of the rosette shown during the test of a machine element are:

\[ e_1 = +600 \mu \text{mm/mm} \quad e_2 = +450 \mu \text{mm/mm} \quad e_3 = +75 \mu \text{mm/mm} \]

Determine (a) the in-plane principal strains, (b) the in-plane maximum shearing strain.

![Fig. P7.142](image)

7.143 Determine the strain \( e_i \) knowing that the following strains have been determined by use of the rosette shown:

\[ e_1 = +480 \times 10^{-6} \text{mm/mm} \quad e_2 = -120 \times 10^{-6} \text{mm/mm} \quad e_3 = +80 \times 10^{-6} \text{mm/mm} \]

7.144 The rosette shown has been used to determine the following strains at a point on the surface of a crane hook:

\[ e_1 = +420 \mu \text{mm/mm} \quad e_2 = -45 \mu \text{mm/mm} \quad e_3 = +165 \mu \text{mm/mm} \]

(a) What should be the reading of gage 3? (b) Determine the principal strains and the maximum in-plane shearing strain.

![Fig. P7.144](image)

7.145 Determine the largest in-plane normal strain, knowing that the following strains have been obtained by the use of the rosette shown:

\[ e_1 = -50 \times 10^{-6} \text{mm/mm} \quad e_2 = +360 \times 10^{-6} \text{mm/mm} \quad e_3 = +315 \times 10^{-6} \text{mm/mm} \]

7.146 Show that the sum of the three strain measurements made with a \( 60^\circ \) rosette is independent of the orientation of the rosette and equal to

\[ e_1 + e_2 + e_3 = 3e_{avg} \]

where \( e_{avg} \) is the abscissa of the center of the corresponding Mohr's circle.

![Fig. P7.145](image)

![Fig. P7.146](image)
7.147 Using a 45° rosette, the strains $\varepsilon_1$, $\varepsilon_2$, and $\varepsilon_3$ have been determined at a given point. Using Mohr's circle, show that the principal strains are

$$\varepsilon_{\text{prin.}} = \frac{1}{2}(\varepsilon_1 + \varepsilon_2) \pm \frac{1}{\sqrt{2}} \left( (\varepsilon_1 - \varepsilon_2)^2 + (\varepsilon_2 - \varepsilon_3)^2 \right)^{1/2}$$

(Hint: The shaded triangles are congruent.)

7.148 The given state of plane stress is known to exist on the surface of a machine component. Knowing that $E = 200$ GPa and $G = 77$ GPa, determine the direction and magnitude of the three principal strains ($\varepsilon$) by determining the corresponding state of strain (use Eq. (2.43) and Eq. (2.38)) and then using Mohr's circle for strain, (b) by using Mohr's circle for stress to determine the principal planes and principal stresses and then determining the corresponding strains.

7.149 The following state of strain has been determined on the surface of a cast-iron machine part:

$\varepsilon_1 = -720 \times 10^{-6}$ mm/mm  
$\varepsilon_2 = -400 \times 10^{-6}$ mm/mm  
$\varepsilon_3 = +660 \times 10^{-6}$ mm/mm

Knowing that $E = 70$ GPa and $G = 28$ GPa, determine the principal planes and principal stresses ($\sigma$) by determining the corresponding state of plane stress (use Eq. (2.36), Eq. (2.43), and the first two equations of Prob. 2.74) and then using Mohr's circle for stress, (b) by using Mohr's circle for strain to determine the orientation and magnitude of the principal strains and the corresponding stresses.

7.150 A single gage is cemented to a solid 100-mm-diameter steel shaft at an angle $\beta = 25^\circ$ with a line parallel to the axis of the shaft. Knowing that $G = 79$ GPa, determine the torque $T$ indicated by a gage reading of $300 \times 10^{-6}$ mm/mm.
7.151 Solve Prob. 7.150, assuming that the gage forms an angle $\beta = 35^\circ$ with a line parallel to the axis of the shaft.

7.152 A single strain gage forming an angle $\beta = 18^\circ$ with a horizontal plane is used to determine the gage pressure in the cylindrical steel tank shown. The cylindrical wall of the tank is 6 mm thick, has a 600-mm inside diameter, and is made of a steel with $E = 200$ GPa and $\nu = 0.30$. Determine the pressure in the tank indicated by a strain gage reading of 280$\mu$.

Fig. P7.152

7.153 Solve Prob. 7.152, assuming that the gage forms an angle $\beta = 35^\circ$ with a horizontal plane.

7.154 A centric axial force $P$ and a horizontal force $Q$ are both applied at point C of the rectangular bar shown. A 45$^\circ$ strain rosette on the surface of the bar at point A indicates the following strains:

\[
\begin{align*}
\varepsilon_1 &= -75 \times 10^{-6} \text{ mm/mm} \\
\varepsilon_2 &= +300 \times 10^{-6} \text{ mm/mm} \\
\varepsilon_3 &= +250 \times 10^{-6} \text{ mm/mm}
\end{align*}
\]

Knowing that $E = 200$ GPa and $\nu = 0.30$, determine the magnitudes of $P$ and $Q$.

Fig. P7.154

7.155 Solve Prob. 7.154, assuming that the rosette at point A indicates the following strains:

\[
\begin{align*}
\varepsilon_1 &= -60 \times 10^{-6} \text{ mm/mm} \\
\varepsilon_2 &= +410 \times 10^{-6} \text{ mm/mm} \\
\varepsilon_3 &= +200 \times 10^{-6} \text{ mm/mm}
\end{align*}
\]
The first part of this chapter was devoted to a study of the transformation of stress under a rotation of axes and to its application to the solution of engineering problems, and the second part to a similar study of the transformation of strain.

Consideration first a state of plane stress at a given point Q [Sec. 7.2] and denoting by \( \sigma_x, \sigma_y \) and \( \tau_{xy} \) the stress components associated with the element shown in Fig. 7.5a, we derived the following formulas defining the components \( \sigma_x', \sigma_y', \) and \( \tau_{x'y'} \) associated with that element after it had been rotated through an angle \( \theta \) about the \( z \) axis (Fig. 7.5b):

\[
\sigma_x' = \frac{\sigma_x + \sigma_y}{2} + \frac{\sigma_x - \sigma_y}{2} \cos 2\theta + \tau_{xy} \sin 2\theta \quad (7.5)
\]
\[
\sigma_y' = \frac{\sigma_x + \sigma_y}{2} - \frac{\sigma_x - \sigma_y}{2} \cos 2\theta - \tau_{xy} \sin 2\theta \quad (7.7)
\]
\[
\tau_{x'y'} = \frac{\sigma_x - \sigma_y}{2} \sin 2\theta + \tau_{xy} \cos 2\theta \quad (7.6)
\]

In Sec. 7.3, we determined the values \( \theta \) of the angle of rotation which correspond to the maximum and minimum values of the normal stress at point Q. We wrote

\[
\tan 2\theta = \frac{2\tau_{xy}}{\sigma_x - \sigma_y} \quad (7.12)
\]

The two values obtained for \( \theta \) are 90° apart (Fig. 7.11) and define the principal planes of stress at point Q. The corresponding values...
of the normal stress are called the principal stresses at \( \sigma \), we obtained

\[
\sigma_{\text{max, min}} = \frac{\sigma_x + \sigma_y}{2} \pm \sqrt{\left(\frac{\sigma_x - \sigma_y}{2}\right)^2 + \tau_{xy}^2}
\] (7.14)

We also noted that the corresponding value of the shearing stress is zero. Next, we determined the values \( \theta \) of the angle \( \theta \) for which the largest value of the shearing stress occurs. We wrote

\[
\tan 2\theta = \frac{\sigma_x - \sigma_y}{2\tau_{xy}}
\] (7.15)

The two values obtained for \( \theta \) are 90° apart (Fig. 7.12). We also noted that the planes of maximum shearing stress are at 45° to the principal planes. The maximum value of the shearing stress for a rotation in the plane of stress is

\[
\tau_{\text{max}} = \sqrt{\left(\frac{\sigma_x - \sigma_y}{2}\right)^2 + \tau_{xy}^2}
\] (7.16)

and the corresponding value of the normal stresses is

\[
\sigma' = \frac{\sigma_x + \sigma_y}{2}
\] (7.17)

We saw in Sec. 7.4 that Mohr's circle provides an alternative method, based on simple geometric considerations, for the analysis of the transformation of plane stress. Given the state of stress shown in black in Fig. 7.17a, we plot point \( X \) of coordinates \( \sigma_x - \tau_{xy} \) and point \( Y \) of coordinates \( \sigma_y + \tau_{xy} \) (Fig. 7.17b). Drawing the circle of diameter \( XY \), we obtain Mohr's circle. The abscissas of the points of intersection \( A \) and \( B \) of the circle with the horizontal axis represent the principal stresses, and the angle of rotation bringing the diameter \( XY \) into \( AB \) is twice the angle \( \theta \) defining the principal planes in Fig. 7.17a, with both angles having the same sense. We also noted that diameter \( DE \) defines the maximum shearing stress and the orientation of the corresponding plane (Fig. 7.19b) [Example 7.02, Sample Probs. 7.2 and 7.3].
Transformations of Stress and Strain

General state of stress

Fig. 7.29

Considering a general state of stress characterized by six stress components [Sec. 7.5], we showed that the normal stress on a plane of arbitrary orientation can be expressed as a quadratic form of the direction cosines of the normal to that plane. This proves the existence of three principal axes of stress and three principal stresses at any given point. Rotating a small cubic element about each of the three principal axes [Sec. 7.6], we drew the corresponding Mohr’s circles that yield the values of $\sigma_{\text{max}}$, $\sigma_{\text{min}}$, and $\tau_{\text{max}}$ (Fig. 7.29). In the particular case of plane stress, and if the x and y axes are selected in the plane of stress, point C coincides with the origin O. If A and B are located on opposite sides of O, the maximum shearing stress is equal to the maximum “in-plane” shearing stress as determined in Secs. 7.3 or 7.4. If A and B are located on the same side of O, this will not be the case. If $\sigma_a > \sigma_b > 0$, for instance the maximum shearing stress is equal to $\frac{1}{2} \sigma_a$ and corresponds to a rotation out of the plane of stress (Fig. 7.32).

Yield criteria for ductile materials

Fig. 7.40

Fig. 7.41

Yield criteria for ductile materials under plane stress were developed in Sec. 7.7. To predict whether a structural or machine component will fail at some critical point due to yield in the material, we first determine the principal stresses $\sigma_a$ and $\sigma_b$ at that point for the given loading condition. We then plot the point of coordinates $\sigma_a$ and $\sigma_b$. If this point falls within a certain area, the component is safe; if it falls outside, the component will fail. The area used with the maximum-shearing-strength criterion is shown in Fig. 7.40 and the area used with the maximum-distortion-energy criterion in Fig. 7.41. We note that both areas depend upon the value of the yield strength $\sigma_Y$ of the material.
Fracture criteria for brittle materials under plane stress were developed in Sec. 7.8 in a similar fashion. The most commonly used is Mohr's criterion, which utilizes the results of various types of test available for a given material. The shaded area shown in Fig. 7.47b is used when the ultimate strengths $\sigma_{UT}$ and $\sigma_{UC}$ have been deter-

![Diagram](image)

mined, respectively, from a tension and a compression test. Again, the principal stresses $\sigma_a$ and $\sigma_b$ are determined at a given point of the structural or machine component being investigated. If the corresponding point falls within the shaded area, the component is safe; if it falls outside, the component will rupture.

In Sec. 7.9, we discussed the stresses in thin-walled pressure vessels and derived formulas relating the stresses in the walls of the vessels and the gage pressure $p$ in the fluid they contain. In the case of a cylindrical vessel of inside radius $r$ and thickness $t$ (Fig. 7.51), we obtained the following expressions for the hoop stress $\sigma_1$ and the longitudinal stress $\sigma_2$:

$$\sigma_1 = \frac{pr}{t}, \quad \sigma_2 = \frac{pr}{2t} \quad (7.30, 7.31)$$

We also found that the maximum shearing stress occurs out of the plane of stress and is

$$\tau_{\text{max}} = \sigma_2 = \frac{pr}{2t} \quad (7.34)$$

In the case of a spherical vessel of inside radius $r$ and thickness $t$ (Fig. 7.55), we found that the two principal stresses are equal:

$$\sigma_1 = \sigma_2 = \frac{pr}{2t} \quad (7.36)$$

Again, the maximum shearing stress occurs out of the plane of stress; it is

$$\tau_{\text{max}} = \frac{1}{2} \sigma_1 = \frac{pr}{4t} \quad (7.37)$$
The last part of the chapter was devoted to the transformation of strain. In Secs. 7.10 and 7.11, we discussed the transformation of plane strain and introduced Mohr’s circle for plane strain. The discussion was similar to the corresponding discussion of the transformation of stress, except that, where the shearing stress \( \tau \) was used, we now used \( \frac{1}{2} \gamma \), that is, half the shearing strain. The formulas obtained for the transformation of strain under a rotation of axes through an angle \( \theta \) were:

\[
\begin{align*}
\varepsilon_x & = \frac{\varepsilon_x + \varepsilon_y}{2} + \frac{\varepsilon_x - \varepsilon_y}{2} \cos 2\theta + \frac{\gamma_{xy}}{2} \sin 2\theta \\
\varepsilon_y & = \frac{\varepsilon_x + \varepsilon_y}{2} - \frac{\varepsilon_x - \varepsilon_y}{2} \cos 2\theta - \frac{\gamma_{xy}}{2} \sin 2\theta \\
\gamma_{xy} & = - (\varepsilon_x - \varepsilon_y) \sin 2\theta + \gamma_{xy} \cos 2\theta
\end{align*}
\]

(7.44)

(7.45)

(7.49)

Using Mohr’s circle for strain (Fig. 7.65), we also obtained the following relations defining the angle of rotation \( \theta_p \) corresponding to the principal axes of strain and the values of the principal strains \( \varepsilon_{\text{max}} \) and \( \varepsilon_{\text{min}} \):

\[
\tan 2\theta_p = \frac{\gamma_{xy}}{\varepsilon_x - \varepsilon_y} \quad \text{and} \quad \varepsilon_{\text{max}} = \varepsilon_{\text{ave}} + R \quad \text{and} \quad \varepsilon_{\text{min}} = \varepsilon_{\text{ave}} - R
\]

(7.52)

(7.51)

(7.50)

The maximum shearing strain for a rotation in the plane of strain was found to be:

\[
\gamma_{\text{max(plane)}} = 2R = \sqrt{(\varepsilon_x - \varepsilon_y)^2 + \gamma_{xy}^2}
\]

(7.53)

Section 7.12 was devoted to the three-dimensional analysis of strain, with application to the determination of the maximum shearing strain in the particular cases of plane strain and plane stress. In the case of plane stress, we also found that the principal strain \( \varepsilon_z \) in a direction perpendicular to the plane of stress could be expressed as follows in terms of the “in-plane” principal strains \( \varepsilon_a \) and \( \varepsilon_b \):

\[
\varepsilon_z = \frac{\varepsilon_a + \varepsilon_b}{1 - \nu}
\]

(7.59)

Finally, we discussed in Sec.7.13 the use of strain gages to measure the normal strain on the surface of a structural element or machine component. Considering a strain rosette consisting of three gages aligned along lines forming respectively, angles \( \theta_1, \theta_2, \) and \( \theta_3 \) with the x axis (Fig. 7.80), we wrote the following relations among the measurements \( \varepsilon_x, \varepsilon_y, \varepsilon_z \) of the gages and the components \( \varepsilon_x, \varepsilon_y, \gamma_{xy} \) characterizing the state of strain at that point:

\[
\begin{align*}
\varepsilon_1 & = \varepsilon_x \cos^2 \theta_1 + \varepsilon_y \sin^2 \theta_1 + \gamma_{xy} \sin \theta_1 \cos \theta_1 \\
\varepsilon_2 & = \varepsilon_x \cos^2 \theta_2 + \varepsilon_y \sin^2 \theta_2 + \gamma_{xy} \sin \theta_2 \cos \theta_2 \\
\varepsilon_3 & = \varepsilon_x \cos^2 \theta_3 + \varepsilon_y \sin^2 \theta_3 + \gamma_{xy} \sin \theta_3 \cos \theta_3
\end{align*}
\]

(7.60)

These equations can be solved for \( \varepsilon_x, \varepsilon_y, \) and \( \gamma_{xy} \), once \( \varepsilon_1, \varepsilon_2, \) and \( \varepsilon_3 \) have been determined.
7.156 A 1.6-kN vertical force is applied at D to a gear attached to the solid 25-mm diameter shaft AB. Determine the principal stresses and the maximum shearing stress at point H located as shown on the top of the shaft.

7.157 Determine the largest internal pressure that can be applied to a cylindrical tank of 1.6-m outer-diameter and 16-mm wall thickness if the ultimate normal stress of the steel used is 450 MPa and a factor of safety of 5.0 is desired.

7.158 The grain of a wooden member forms an angle of 15° with the vertical. For the state of stress shown, determine (a) the in-plane shearing stress parallel to the grain, (b) the normal stress perpendicular to the grain.

7.159 The unpressurized cylindrical storage tank shown has a 5-mm wall thickness and is made of a steel having a 420-MPa ultimate strength in tension. Determine the maximum height h to which it can be filled with water if a factor of safety of 4.0 is desired. (Density of water = 1000 kg/m³.)
7.160 A mechanic uses a crowfoot wrench to loosen a bolt at E. Knowing that the mechanic applies a vertical force of 100 N at A, determine the principal stresses and the maximum shearing stress at point H located as shown on top of the 18-mm diameter shaft.

7.161 The state of plane stress shown is expected to occur in a cast-iron machine base. Knowing that for the grade of cast iron used \( \sigma_{CT} = 160 \, \text{MPa} \) and \( \sigma_{UT} = 320 \, \text{MPa} \) and using Mohr’s criterion, determine whether rupture of the component will occur.

7.162 The cylindrical tank \( AB \) has a 200-mm inner diameter and a 8-mm wall thickness. Knowing that the pressure inside the tank is 4.2 MPa, determine the maximum normal stress and the maximum shearing stress at point \( K \) located on the top of the tank.

7.163 Solve Prob. 7.162, assuming that the 40-kN force applied at point \( D \) is directed vertically downward.

7.164 Two steel plates of uniform cross section 10 X 80 mm are welded together as shown. Knowing that centric 100-kN forces are applied to the welded plates and that \( \beta = 25^\circ \), determine (a) the in-plane shearing stress parallel to the grain, (b) the normal stress perpendicular to the grain.

7.165 Two steel plates of uniform cross section 10 X 80 mm are welded together as shown. Knowing that centric 100-kN forces are applied to the welded plates and that the in-plane shearing stress parallel to the grain is 30 MPa, determine (a) the angle \( \beta \), (b) the corresponding normal stress perpendicular to the grain.
7.166 For the state of stress shown, determine the maximum shearing stress when (a) \( \sigma_x = 0 \), (b) \( \sigma_x = +45 \text{ MPa} \), (c) \( \sigma_x = -45 \text{ MPa} \).

![Fig. P7.166](image-url)

7.167 The strains determined by the use of a rosette attached as shown to the surface of a machine element are

\[
\varepsilon_1 = -93.1 \times 10^{-6} \text{ mm/mm} \quad \varepsilon_2 = +385 \times 10^{-6} \text{ mm/mm} \quad \varepsilon_3 = +210 \times 10^{-6} \text{ mm/mm}
\]

Determine (a) the orientation and magnitude of the principal strains in the plane of the rosette, (b) the maximum in-plane shearing stress.

![Fig. P7.167](image-url)

**COMPUTER PROBLEMS**

The following problems are to be solved with a computer.

7.C1 A state of plane stress is defined by the stress components \( \sigma_x, \sigma_y \), and \( \tau_{xy} \) associated with the element shown in Fig. P7.C1a. (a) Write a computer program that can be used to calculate the stress components \( \sigma_{x'}, \sigma_{y'} \), and \( \tau_{x'y'} \) associated with the element after it has rotated through an angle \( \theta \) about the \( z \) axis (Fig. P7.C1b). (b) Use this program to solve Probs. 7.14 through 7.16.

![Fig. P7.C1](image-url)
7.C2 A state of plane stress is defined by the stress components $\sigma_x$, $\sigma_y$, and $\tau_{xy}$ associated with the element shown in Fig. P7.C1a. (a) Write a computer program that can be used to calculate the principal axes, the principal stresses, the maximum in-plane shearing stress, and the maximum shearing stress. (b) Use this program to solve Probs. 7.7, 7.11, 7.66, and 7.67.

7.C3 (c) Write a computer program that, for a given state of plane stress and a given yield strength of a ductile material, can be used to determine whether the material will yield. The program should use both the maximum shearing-strength criterion and the maximum-distortion-energy criterion. It should also print the values of the principal stresses and, if the material does not yield, calculate the factor of safety. (b) Use this program to solve Probs. 7.83 and 7.84.

7.C4 (c) Write a computer program based on Mohr's fracture criterion for brittle materials that, for a given state of plane stress and given values of the ultimate strength of the material in tension and compression, can be used to determine whether rupture will occur. The program should also print the values of the principal stresses. (b) Use this program to solve Probs. 7.91 and 7.92 and to check the answers to Probs. 7.93 and 7.94.

7.C5 A state of plane strain is defined by the strain components $\varepsilon_x$, $\varepsilon_y$, and $\gamma_{xy}$ associated with the $x$ and $y$ axes. (a) Write a computer program that can be used to calculate the strain components $\varepsilon_x$, $\varepsilon_y$, and $\gamma_{xy}$ associated with the frame of reference $x'y'$ obtained by rotating the $x$ and $y$ axes through an angle $\theta$. (b) Use this program to solve Probs. 7.126 through 7.129.

7.C6 A state of strain defined by the strain components $\varepsilon_x$, $\varepsilon_y$, and $\gamma_{xy}$ associated with the $x$ and $y$ axes. (a) Write a computer program that can be used to determine the orientation and magnitude of the principal strains, the maximum in-plane shearing strain, and the maximum shearing strain. (b) Use this program to solve Probs. 7.138 through 7.137.

7.C7 A state of plane strain is defined by the strain components $\varepsilon_x$, $\varepsilon_y$, and $\gamma_{xy}$, measured at a point. (a) Write a computer program that can be used to determine the orientation and magnitude of the principal strains, the maximum in-plane shearing strain, and the magnitude of the shearing strain. (b) Use this program to solve Probs. 7.138 through 7.141.

7.C8 A rosette consisting of three gages forming, respectively, angles of $\theta_1$, $\theta_2$, and $\theta_3$ with the $x$ axis is attached to the free surface of a machine component made of a material with a given Poisson's ratio $\nu$. (c) Write a computer program that, for given readings $\varepsilon_x$, $\varepsilon_y$, and $\varepsilon_y$ of the gages, can be used to calculate the strain components associated with the $x$ and $y$ axes and to determine the orientation and magnitude of the three principal strains, the maximum in-plane shearing strain, and the maximum shearing strain. (b) Use this program to solve Probs. 7.142 through 7.145.
Due to gravity and wind load, the post supporting the sign shown is subjected simultaneously to compression, bending, and torsion. In this chapter you will learn to determine the stresses created by such combined loadings in structures and machine components.
8.1. INTRODUCTION

In the first part of this chapter, you will apply to the design of beams and shafts the knowledge that you acquired in Chap. 7 on the transformation of stresses. In the second part of the chapter, you will learn how to determine the principal stresses in structural members and machine elements under given loading conditions.

In Chap. 5 you learned to calculate the maximum normal stress $\sigma_{max}$ occurring in a beam under a transverse loading (Fig. 8.1a) and check whether this value exceeded the allowable stress $\sigma_{allow}$ for the given material. If it did, the design of the beam was not acceptable. While the danger for a brittle material is actually to fail in tension, the danger for a ductile material is to fail in shear (Fig. 8.1b). The fact that $\sigma_{max} > \sigma_{allow}$ simply indicates that $|M|_{max}$ is too large for the cross section selected, but does not provide any information on the actual mechanism of failure. Similarly, the fact that $\tau_{max} > \tau_{allow}$ simply indicates that $|V|_{max}$ is too large for the cross section selected. While the danger for a ductile material is actually to fail in shear (Fig. 8.2a), the danger for a brittle material is to fail in tension under the principal stresses (Fig. 8.2b). The distribution of the principal stresses in a beam will be discussed in Sec. 8.2.

Depending upon the shape of the cross section of the beam and the value of the shear $V$ in the critical section where $|M| = |M|_{max}$, it may happen that the largest value of the normal stress will not occur at the top or bottom of the section, but at some other point within the section. As you will see in Sec. 8.2, a combination of large values of $\sigma_{x}$ and $\sigma_{y}$ near the junction of the web and the flanges of a W-beam or an S-beam can result in a value of the principal stress $\sigma_{max}$ (Fig. 8.3) that is larger than the value of $\sigma_{max}$ on the surface of the beam.

Section 8.3 will be devoted to the design of transmission shafts subjected to transverse loads as well as to torques. The effect of both the normal stresses due to bending and the shearing stresses due to torsion will be taken into account.

In Sec. 8.4 you will learn to determine the stresses at a given point $K$ of a body of arbitrary shape subjected to a combined loading. First, you will reduce the given loading to forces and couples in the section containing $K$. Next, you will calculate the normal and shearing stresses at $K$. Finally, using one of the methods for the transformation of stresses that you learned in Chap. 7, you will determine the principal planes, principal stresses, and maximum shearing stress at $K$. 

Fig. 8.1

Fig. 8.2

Fig. 8.3
8.2. PRINCIPAL STRESSES IN A BEAM

Consider a prismatic beam $AB$ subjected to some arbitrary transverse loading (Fig. 8.4). We denote by $V$ and $M$, respectively, the shear and bending moment in a section through a given point $C$. We recall from Chaps. 5 and 6 that, within the elastic limit, the stresses exerted on a small element with faces perpendicular, respectively, to the $x$ and $y$ axes reduce to the normal stresses $\sigma = Mc/I$ if the element is at the free surface of the beam, and to the shearing stresses $\tau = VQ/lt$ if the element is at the neutral surface (Fig. 8.5).

At any other point of the cross section, an element of material is subjected simultaneously to the normal stresses

$$\sigma_x = -\frac{My}{I}$$  (8.1)

where $y$ is the distance from the neutral surface and $I$ the centroidal moment of inertia of the section, and to the shearing stresses

$$\tau_{xy} = -\frac{VQ}{lt}$$  (8.2)

where $Q$ is the first moment about the neutral axis of the portion of the cross-sectional area located above the point where the stresses are computed, and $t$ the width of the cross section at that point. Using either of the methods of analysis presented in Chap. 7, we can obtain the principal stresses at any point of the cross section (Fig. 8.6).

The following question now arises: Can the maximum normal stress $\sigma_{\text{max}}$ at some point within the cross section be larger than the value of $\sigma = Mc/I$ computed at the surface of the beam? If it can, then the determination of the largest normal stress in the beam will involve a great deal more than the computation of $|M|_{\text{max}}$ and the use of Eq. (8.1). We can obtain an answer to this question by investigating the distribution
Principal Stresses under a Given Loading

of the principal stresses in a narrow rectangular cantilever beam subjected to a concentrated load $P$ at its free end (Fig. 8.7). We recall from Sec. 6.5 that the normal and shearing stresses at a distance $x$ from the load $P$ and a distance $y$ above the neutral surface are given, respectively, by Eq. (6.13) and Eq. (6.12). Since the moment of inertia of the cross section is

$$I = \frac{bh^3}{12} = \frac{(bh)(2c)^2}{12} = \frac{Ac^2}{3}$$

where $A$ is the cross-sectional area and $c$ the half-depth of the beam, we write

$$\sigma_x = \frac{Pxy}{I} = \frac{Pxy}{\frac{1}{4}Ac^2} = \frac{3Pxy}{Ac^2} \quad (8.3)$$

and

$$\tau_{yx} = \frac{3P}{2A} \left( 1 - \frac{y^2}{c^2} \right) \quad (8.4)$$

Using the method of Sec. 7.3 or Sec. 7.4, the value of $\sigma_{\text{max}}$ can be determined at any point of the beam. Figure 8.8 shows the results of the computation of the ratios $\sigma_{\text{max}}/\sigma_n$ and $\sigma_{\text{min}}/\sigma_n$ in two sections of the beam, corresponding respectively to $x = 2c$ and $x = 8c$. In each

<table>
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<tr>
<th>$y/c$</th>
<th>$\sigma_{\text{max}}/\sigma_n$</th>
<th>$\sigma_{\text{min}}/\sigma_n$</th>
</tr>
</thead>
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<tr>
<td>$x = 2c$</td>
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<td></td>
</tr>
<tr>
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<td>1.000</td>
</tr>
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<td>0.810</td>
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<td>0.250</td>
</tr>
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<tr>
<td>-1.0</td>
<td>-1.000</td>
<td>0</td>
</tr>
<tr>
<td>$x = 8c$</td>
<td></td>
<td></td>
</tr>
<tr>
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<td>0</td>
<td>1.000</td>
</tr>
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<td>-1.0</td>
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</tr>
</tbody>
</table>

Fig. 8.8. Distribution of principal stresses in two transverse sections of a rectangular cantilever beam supporting a single concentrated load.
section, these ratios have been determined at 11 different points, and
the orientation of the principal axes has been indicated at each point.\footnote{See Prob. 8.C1, which refers to the program used to obtain the results shown in Fig. 8.8.}

It is clear that \( \sigma_{\text{max}} \) does not exceed \( \sigma_m \) in either of the two sections considered in Fig. 8.8 and that, if it does exceed \( \sigma_m \) elsewhere, it will be in sections close to the load \( P \), where \( \sigma_m \) is small compared to \( r_m \). But, for sections close to the load \( P \), Saint-Venant's principle does not apply, Eqs. (8.3) and (8.4) cease to be valid, except in the very unlikely case of a load distributed parabolically over the end section (cf. Sec. 6.5), and more advanced methods of analysis taking into account the effect of stress concentrations should be used. We thus conclude that, for beams of rectangular cross section, and within the scope of the theory presented in this text, the maximum normal stress can be obtained from Eq. (8.1).

In Fig. 8.8 the directions of the principal axes were determined at 11 points in each of the two sections considered. If this analysis were extended to a larger number of sections and a larger number of points in each section, it would be possible to draw two orthogonal systems of curves on the side of the beam (Fig. 8.9). One system would consist of curves tangent to the principal axes corresponding to \( \sigma_{\text{max}} \) and the other of curves tangent to the principal axes corresponding to \( \sigma_{\text{min}} \). The curves obtained in this manner are known as the stress trajectories. A trajectory of the first group (solid lines) defines at each of its points the direction of the largest tensile stress, while a trajectory of the second group (dashed lines) defines the direction of the largest compressive stress.\footnote{As will be verified in Prob. 8.C2, \( \sigma_{\text{max}} \) exceeds \( \sigma_m \) if \( x \approx 0.544 \).}

The conclusion we have reached for beams of rectangular cross section, that the maximum normal stress in the beam can be obtained from Eq. (8.1), remains valid for many beams of nonrectangular cross section. However, when the width of the cross section varies in such a way that large shearing stresses \( r_m \) will occur at points close to the surface of the beam, where \( \sigma_m \) is also large, a value of the principal stress \( \sigma_{\text{max}} \) larger than \( \sigma_m \) may result at such points. One should be particularly aware of this possibility when selecting W-beams or S-beams, and calculate the principal stress \( \sigma_{\text{max}} \) at the junctions \( b \) and \( d \) of the web with the flanges of the beam (Fig. 8.10). This is done by determining \( \sigma_x \) and \( r_m \) at that point from Eqs. (8.1) and (8.2), respectively, and using either of the methods of analysis of Chap. 7 to obtain \( \sigma_{\text{max}} \) (see Sample Prob. 8.1). An alternative procedure, used in design to select an acceptable section, consists of using for \( r_m \), the maximum value of the shearing stress in the section, \( r_{\text{max}} = V/A_{\text{web}} \) given by Eq. (6.11) of Sec. 6.4. This leads to a slightly larger, and thus conservative, value of the principal stress \( \sigma_{\text{max}} \) at the junction of the web with the flanges of the beam (see Sample Prob. 8.2).

\footnote{A brittle material, such as concrete, will fail in tension along planes that are perpendicular to the tensile stress trajectories. Thus, to be effective, steel reinforcing bars should be placed so that they intersect these planes. On the other hand, stiffness attached to the web of a plate girder will be effective in preventing buckling only if they intersect planes perpendicular to the compressive-stress trajectories.}
8.3. DESIGN OF TRANSMISSION SHAFTS

When we discussed the design of transmission shafts in Sec. 3.7, we considered only the stresses due to the torques exerted on the shafts. However, if the power is transferred to and from the shaft by means of gears or sprocket wheels (Fig. 8.11a), the forces exerted on the gear teeth or sprockets are equivalent to force-couple systems applied at the centers of the corresponding cross sections (Fig. 8.11b). This means that the shaft is subjected to a transverse loading, as well as to a torsional loading.

The shearing stresses produced in the shaft by the transverse loads are usually much smaller than those produced by the torques and will be neglected in this analysis.† The normal stresses due to the transverse loads, however, may be quite large and, as you will see presently, their contribution to the maximum shearing stress \( \tau_{\text{max}} \) should be taken into account.

† For an application where the shearing stresses produced by the transverse loads must be considered, see Probs. 8.21 and 8.22.
Consider the cross section of the shaft at some point C. We represent the torque $T$ and the bending couples $M_y$ and $M_z$, acting, respectively, in a horizontal and a vertical plane by the couple vectors shown (Fig. 8.12a). Since any diameter of the section is a principal axis of inertia for the section, we can replace $M_y$ and $M_z$ by their resultant $M$ (Fig. 8.12b) in order to compute the normal stresses $\sigma_x$ exerted on the section. We thus find that $\sigma_x$ is maximum at the end of the diameter perpendicular to the vector representing $M$ (Fig. 8.13). Recalling that the values of the normal stresses at that point are, respectively, $\sigma_m = M/c$ and zero, while the shearing stress is $\tau_m = T/c$, we plot the corresponding points $X$ and $Y$ on a Mohr-circle diagram (Fig. 8.14) and determine the value of the maximum shearing stress:

$$\tau_{\text{max}} = R = \sqrt{\frac{\sigma_m^2}{2} + (\tau_m)^2}$$

Recalling that, for a circular or annular cross section, $2I = J$, we write

$$\tau_{\text{max}} = \frac{c}{J} \sqrt{M^2 + T^2}$$

It follows that the minimum allowable value of the ratio $J/c$ for the cross section of the shaft is

$$\frac{J}{c} = \frac{(\sqrt{M^2 + T^2})_{\text{max}}}{\tau_{\text{all}}}$$

where the numerator in the right-hand member of the expression obtained represents the maximum value of $\sqrt{M^2 + T^2}$ in the shaft, and $\tau_{\text{all}}$ the allowable shearing stress. Expressing the bending moment $M$ in terms of its components in the two coordinate planes, we can also write

$$\frac{J}{c} = \frac{(\sqrt{M_y^2 + M_z^2 + T^2})_{\text{max}}}{\tau_{\text{all}}}$$

Equations (8.6) and (8.7) can be used to design both solid and hollow circular shafts and should be compared with Eq. (3.22) of Sec. 3.7, which was obtained under the assumption of a torsional loading only.

The determination of the maximum value of $\sqrt{M_y^2 + M_z^2 + T^2}$ will be facilitated if the bending-moment diagrams corresponding to $M_y$ and $M_z$ are drawn, as well as a third diagram representing the values of $T$ along the shaft (see Sample Prob. 8.3).
SAMPLE PROBLEM 8.1

A 160-kN force is applied as shown at the end of a W200 × 52 rolled-steel beam. Neglecting the effect of fillets and of stress concentrations, determine whether the normal stresses in the beam satisfy a design specification that they be equal to or less than 150 MPa at section A-A'.

SOLUTION

Shear and Bending Moment. At section A-A', we have

\[ M_a = \frac{(160 \text{ kN})(0.375 \text{ m})}{512 \times 10^{-6} \text{ m}^3} = 117.2 \text{ MPa} \]

Normal Stresses on Transverse Plane. Referring to the table of Properties of Rolled-Steel Shapes in Appendix C, we obtain the data shown and then determine the stresses \( \sigma_a \) and \( \sigma_b \).

At point a:

\[ \sigma_a = \frac{M_a}{S} = \frac{60 \text{ kN} \cdot \text{m}}{512 \times 10^{-6} \text{ m}^3} = 117.2 \text{ MPa} \]

At point b:

\[ \sigma_b = \sigma_c = \frac{117.2 \text{ MPa}}{103 \text{ mm}} = 102.9 \text{ MPa} \]

We note that all normal stresses on the transverse plane are less than 150 MPa.

Shearing Stresses on Transverse Plane

At point a:

\[ Q = 0 \quad \tau_a = 0 \]

At point b:

\[ Q = (204 \times 12.6)(96.7) = 248.6 \times 10^3 \text{ mm}^3 = 248.6 \times 10^{-6} \text{ m}^3 \]

\[ \tau_b = \frac{V_a Q}{I t} = \frac{(160 \text{ kN})(248.6 \times 10^{-6} \text{ m}^3)}{(32.7 \times 10^{-6} \text{ m}^3)(0.0079 \text{ m})} = 95.5 \text{ MPa} \]

Principal Stress at Point b. The state of stress at point b consists of the normal stress \( \sigma_b = 102.4 \text{ MPa} \) and the shearing stress \( \tau_b = 95.5 \text{ MPa} \). We draw Mohr's circle and find

\[ \sigma_{\text{max}} = \frac{1}{2} \sigma_b + \frac{3}{2} \sigma_b + \sqrt{\left( \frac{1}{2} \sigma_b \right)^2 + \tau_b^2} \]

\[ = \frac{102.9}{2} + \sqrt{\left( \frac{102.9}{2} \right)^2 + (95.5)^2} \]

\[ = 159.9 \text{ MPa} \]

We note that all normal stresses on the transverse plane are less than 150 MPa.

Comment. For this beam and loading, the principal stress at point b is 36% larger than the normal stress at point a. For \( L = 874 \text{ mm} \), the maximum normal stress would occur at point a.
SAMPLE PROBLEM 8.2

The overhanging beam $AB$ supports a uniformly distributed load of 48 kN/m and a concentrated load of 90 kN at C. Knowing that for the grade of steel to be used $\sigma_{el} = 165$ MPa and $\tau_{el} = 100$ MPa, select the wide-flange shape that should be used.

**SOLUTION**

Reactions at $A$ and $D$. We draw the free-body diagram of the beam. From the equilibrium equations $\Sigma M_B = 0$ and $\Sigma F_y = 0$ we find the values of $R_A$ and $R_D$ shown in the diagram.

Shear and Bending-Moment Diagrams. Using the methods of Secs. 5.2 and 5.3, we draw the diagrams and observe that

$$|M|_{max} = 323.2 \text{kN} \cdot \text{m}$$

Section Modulus. For $|M|_{max} = 323.2 \text{kN} \cdot \text{m}$ and $\sigma_{el} = 165$ MPa, the minimum acceptable section modulus of the rolled-steel shape is

$$S_{min} = \frac{|M|_{max}}{\sigma_{el}} = \frac{323.2 \text{kN} \cdot \text{m}}{165 \text{MPa}} = 1.96 \times 10^6 \text{mm}^3$$

Selection of Wide-Flange Shape. From the table of Properties of Rolled-Steel Shapes in Appendix C, we compile a list of the lightest shapes of a given depth that have a section modulus larger than $S_{min}$.

We now select the lightest shape available, namely $W530 \times 92$.

Shearing Stress. Since we are designing the beam, we will conservatively assume that the maximum shear is uniformly distributed over the web area of a $W530 \times 92$. We write

$$\tau_{wcb} = \frac{V_{max}}{A_{wcb}} = \frac{193.4 \text{kN}}{5436.6 \text{mm}^2} = 35.6 \text{MPa} < 100 \text{MPa} \quad \text{(OK)}$$

Principal Stress at Point $b$. We check that the maximum principal stress at point $b$ in the critical section where $M$ is maximum does not exceed $\sigma_{el} = 165$ MPa. We write

$$\sigma_a = \frac{M_{max}}{S} = \frac{323.2 \text{kN} \cdot \text{m}}{2.07 \times 10^{-6} \text{m}^3} = 156.1 \text{MPa}$$

$$\sigma_b = \frac{\sigma_{el}}{c} = \frac{156.1 \text{MPa}}{(250.9 \text{mm})} = 147 \text{MPa}$$

Conservatively,$$\tau_b = \frac{V}{A_{wcb}} = \frac{54.9 \text{kN}}{5436.6 \times 10^{-6} \text{m}^3} = 10.1 \text{MPa}$$

We draw Mohr’s circle and find

$$\sigma_{max} = \frac{1}{2} \sigma_a + R = \frac{147 \text{MPa}}{2} + \sqrt{\left(\frac{147 \text{MPa}}{2}\right)^2 + (10.1 \text{MPa})^2}$$

$$\sigma_{max} = 147.1 \text{MPa} \leq 165 \text{MPa} \quad \text{(OK)}$$
The solid shaft $AB$ rotates at 480 rpm and transmits 30 kW from the motor $M$ to machine tools connected to gears $G$ and $H$. 20 kW is taken off at gear $G$ and 10 kW at gear $H$. Knowing that $\tau_{at} = 50$ MPa, determine the smallest permissible diameter for shaft $AB$.

**Solution**

**Torques Exerted on Gears.** Observing that $f = 480 \text{ rpm} = 8 \text{ Hz}$, we determine the torque exerted on gear $E$:

$$T_E = \frac{P}{2\pi f} = \frac{30 \text{ kW}}{2\pi (8 \text{ Hz})} = 597 \text{ N} \cdot \text{m}$$

The corresponding tangential force acting on the gear is

$$F_E = \frac{T_E}{r_E} = \frac{597 \text{ N} \cdot \text{m}}{0.16 \text{ m}} = 3.73 \text{ kN}$$

A similar analysis of gears $C$ and $D$ yields

$$T_C = \frac{20 \text{ kW}}{2\pi (8 \text{ Hz})} = 398 \text{ N} \cdot \text{m}$$

$$T_D = \frac{10 \text{ kW}}{2\pi (8 \text{ Hz})} = 199 \text{ N} \cdot \text{m}$$

We now replace the forces on the gears by equivalent force-couple systems.

**Bending-Moment and Torque Diagrams**

**Critical Transverse Section.** By computing $\sqrt{M_x^2 + M_y^2 + T^2}$ at all potentially critical sections, we find that its maximum value occurs just to the right of $D$:

$$\sqrt{M_x^2 + M_y^2 + T^2} = \sqrt{(1160)^2 + (373)^2 + (597)^2} = 1357 \text{ N} \cdot \text{m}$$

**Diameter of Shaft.** For $\tau_{at} = 50 \text{ MPa}$, Eq. (7.32) yields

$$J = \frac{\sqrt{M_x^2 + M_y^2 + T^2}}{\tau_{at}} = \frac{1357 \text{ N} \cdot \text{m}}{50 \text{ MPa}} = 27.14 \times 10^{-6} \text{ m}^2$$

For a solid circular shaft of radius $c$, we have

$$J = \frac{\pi}{2} c^4 = 27.14 \times 10^{-6} \quad c = 0.02585 \text{ m} = 25.85 \text{ mm}$$

Diameter $= 2c = 51.7 \text{ mm}$
8.1 An overhanging W920 × 446 rolled-steel beam supports a load P as shown. Knowing that \( P = 1420 \text{ kN} \), \( a = 2.5 \text{ m} \), and \( \sigma_{\text{m}} = 200 \text{ MPa} \), determine (a) the maximum value of the normal stress \( \sigma_n \) in the beam, (b) the maximum value of the principal stress \( \sigma_{\text{m}} \) at the junction of the flange and web, (c) whether the specified shape is acceptable as far as these two stresses are concerned.

8.2 Solve Prob. 8.1, assuming that \( P = 1775 \text{ kN} \) and \( a = 2.0 \text{ m} \).

8.3 An overhanging W250 × 58 rolled-steel beam supports a load P as shown. Knowing that \( P = 400 \text{ kN} \), \( a = 250 \text{ mm} \), and \( \sigma_{\text{m}} = 250 \text{ MPa} \), determine (a) the maximum value of the normal stress \( \sigma_n \) in the beam, (b) the maximum value of the principal stress \( \sigma_{\text{m}} \) at the junction of the flange and web, (c) whether the specified shape is acceptable as far as these two stresses are concerned.

8.4 Solve Prob. 8.3, assuming that \( P = 200 \text{ kN} \), \( a = 0.5 \text{ m} \).

8.5 and 8.6 (a) Knowing that \( \sigma_{\text{m}} = 165 \text{ MPa} \) and \( \tau_{\text{m}} = 100 \text{ MPa} \), select the most economical wide-flange shape that should be used to support the loading shown. (b) Determine the values to be expected for \( \sigma_{\text{m}} \), \( \tau_{\text{m}} \), and the principal stress \( \sigma_{\text{m}} \) at the junction of a flange and the web of the selected beam.

8.7 and 8.8 (a) Knowing that \( \sigma_{\text{m}} = 160 \text{ MPa} \) and \( \tau_{\text{m}} = 100 \text{ MPa} \), select the most economical metric-wide-flange shape that should be used to support the loading shown. (b) Determine the values to be expected for \( \sigma_{\text{m}} \), \( \tau_{\text{m}} \), and the principal stress \( \sigma_{\text{m}} \) at the junction of a flange and the web of the selected beam.
8.9 through 8.14 Each of the following problems refers to a rolled-steel shape selected in a problem of Chap. 5 to support a given loading at a minimal cost while satisfying the requirement $\sigma_{m} \leq \sigma_{a}$. For the selected design, determine (a) the actual value of $\sigma_{m}$ in the beam, (b) the maximum value of the principal stress $\sigma_{mm}$ at the junction of a flange and the web.

8.9 Loading of Prob. 5.76 and selected S510 × 98.3 shape.
8.10 Loading of Prob. 5.73 and selected W660 × 74 shape.
8.11 Loading of Prob. 5.71 and selected W690 × 125 shape.
8.12 Loading of Prob. 5.78 and selected W380 × 64 shape.
8.13 Loading of Prob. 5.75 and selected S310 × 47.3 shape.
8.14 Loading of Prob. 5.74 and selected W250 × 28.4 shape.

8.15 The 4-kN force is parallel to the x axis, and the force Q is parallel to the z axis. The shaft AD is hollow. Knowing that the inner diameter is half the outer diameter and that $\tau_{m} = 60 \text{ MPa}$, determine the smallest permissible outer diameter of the shaft.

8.16 The 6-kN force is vertical and the force P is parallel to the z axis. Knowing that $\tau_{m} = 60 \text{ MPa}$, determine the smallest permissible diameter of the solid shaft AD.

8.17 The vertical force $P_1$ and the horizontal force $P_2$ are applied as shown to disks welded to the solid shaft AD. Knowing that the diameter of the shaft is 40 mm and that $\tau_{m} = 55 \text{ MPa}$, determine the largest permissible magnitude of the force $P_2$.

8.18 Solve Prob. 8.17, assuming that the solid shaft AD has been replaced by a hollow shaft of the same material and of inner diameter 35 mm and outer diameter 45 mm.

8.19 The two 2-kN forces are vertical and the force P is parallel to the z axis. Knowing that $\tau_{m} = 55 \text{ MPa}$, determine the smallest permissible diameter of the solid shaft AE.

8.20 For the gear-and-shaft system and loading of Prob. 8.19, determine the smallest permissible diameter of shaft AE, knowing that the shaft is hollow and has an inner diameter that is 3/4 the outer diameter.
8.21 It was stated in Sec. 8.3 that the shearing stresses produced in a shaft by the transverse loads are usually much smaller than those produced by the torques. In the preceding problems their effect was ignored and it was assumed that the maximum shearing stress in a given section occurred at point H (Fig. P8.21a) and was equal to the expression obtained in Eq. (8.5), namely,

$$\tau_H = \frac{C}{J} \sqrt{M^2 + T^2}$$

Show that the maximum shearing stress at point K (Fig. P8.21b), where the effect of the shear V is greatest, can be expressed as

$$\tau_K = \frac{C}{J} \sqrt{(M \cos \beta)^2 + (\frac{1}{2} cV + T)^2}$$

where \(\beta\) is the angle between the vectors V and M. It is clear that the effect of the shear V cannot be ignored when \(\tau_K \geq \tau_H\) (Hint: Only the component of M along V contributes to the shearing stress at K.)

8.22 Assuming that the magnitudes of the forces applied to disks A and C of Prob. 8.17 are, respectively, \(F_1 = 4.8\) kN and \(F_2 = 3.6\) kN, and using the expressions given in Prob. 8.21, determine the values of \(\tau_K\) and \(\tau_H\) in a section (a) just to the left of B, (b) just to the left of C.

8.23 The solid shafts ABC and DEF and the gears shown are used to transmit 15 kW from the motor to a machine tool connected to shaft DEF. Knowing that the motor rotates at 240 rpm and that \(r_a = 50\) MPa, determine the smallest permissible diameter of (a) shaft ABC, (b) shaft DEF.

8.24 Solve Prob. 8.23, assuming that the motor rotates at 360 rpm.

8.25 The solid shaft AE rotates at 600 rpm and transmits 45 kW from the motor to machine tools connected to gears G and H. Knowing that \(r_a = 55\) MPa and that 30 kW is taken off at gear G and 15 kW is taken off at gear H, determine the smallest permissible diameter of shaft AE.

8.26 Solve Prob. 8.25, assuming that 22 kW is taken off at gear G and 22 kW is taken off at gear H.
8.27 The solid shaft ABC and the gears shown are used to transmit 10 kW from the motor M to a machine tool connected to gear D. Knowing that the motor rotates at 240 rpm and that \( \tau_{\text{all}} = 60 \) MPa, determine the smallest permissible diameter of shaft ABC.

8.28 Assuming that shaft ABC of Prob. 8.27 is hollow and has an outer diameter of 50 mm, determine the largest permissible inner diameter of the shaft.

8.29 The solid shaft AB rotates at 360 rpm and transmits 20 kW from the motor M to machine tools connected to gears E and F. Knowing that \( \tau_{\text{all}} = 45 \) MPa and assuming that 10 kW is taken off at each gear, determine the smallest permissible diameter of shaft AB.

8.30 Solve Prob. 8.29, assuming that the entire 20 kW is taken off at gear E.

**8.4. STRESSES UNDER COMBINED LOADINGS**

In Chaps. 1 and 2 you learned to determine the stresses caused by a centric axial load. In Chap. 3, you analyzed the distribution of stresses in a cylindrical member subjected to a twisting couple. In Chap. 4, you determined the stresses caused by bending couples and, in Chaps. 5 and 6, the stresses produced by transverse loads. As you will see presently, you can combine the knowledge you have acquired to determine the stresses in slender structural members or machine components under fairly general loading conditions.

Consider, for example, the bent member ABDE of circular cross section, that is subjected to several forces (Fig. 8.15). In order to determine the stresses produced at points H or K by the given loads, we first pass a section through these points and determine the force-couple system at the centroid C of the section that is required to maintain the equilibrium of portion ABC.† This system represents the internal forces

†The force-couple system at C can also be defined as equivalent to the forces acting on the portion of the member located to the right of the section (see Example 8.01).
in the section and, in general, consists of three force components and three couple vectors that will be assumed directed as shown (Fig. 8.16).

The force $P$ is a centric axial force that produces normal stresses in the section. The couple vectors $M_y$ and $M_z$ cause the member to bend and also produce normal stresses in the section. They have therefore been grouped with the force $P$ in part $a$ of Fig. 8.17 and the sums $\sigma_r$ of the normal stresses they produce at points $H$ and $K$ have been shown in part $a$ of Fig. 8.18. These stresses can be determined as shown in Sec. 4.14.

On the other hand, the twisting couple $T$ and the shearing forces $V_x$ and $V_y$ produce shearing stresses in the section. The sums $\tau_{xy}$ and $\tau_{yz}$ of the components of the shearing stresses they produce at points $H$ and $K$ have been shown in part $b$ of Fig. 8.18 and can be determined as indicated in Secs. 3.4 and 6.3. The normal and shearing stresses shown in parts $a$ and $b$ of Fig. 8.18 can now be combined and displayed at points $H$ and $K$ on the surface of the member (Fig. 8.19).

The principal stresses and the orientation of the principal planes at points $H$ and $K$ can be determined from the values of $\sigma_r$, $\tau_{xy}$ and $\tau_{yz}$ at each of these points by one of the methods presented in Chap. 7 (Fig. 8.20). The values of the maximum shearing stress at each of these points and the corresponding planes can be found in a similar way.

The results obtained in this section are valid only to the extent that the conditions of applicability of the superposition principle (Sec. 2.12) and of Saint-Venant's principle (Sec. 2.17) are met. This means that the stresses involved must not exceed the proportional limit of the material, that the deformations due to one of the loadings must not affect the determination of the stresses due to the others, and that the section used in your analysis must not be too close to the points of application of the given forces. It is clear from the first of these requirements that the method presented here cannot be applied to plastic deformations.

†Note that your present knowledge allows you to determine the effect of the twisting couple $T$ only in the cases of circular shafts, of members with a rectangular cross section (Sec. 3.12), or of thin-walled hollow members (Sec. 3.13).
Two forces $P_1$ and $P_2$, of magnitude $P_1 = 15 \text{ kN}$ and $P_2 = 18 \text{ kN}$, are applied as shown to the end $A$ of bar $AB$, which is welded to a cylindrical member $BD$ of radius $c = 20 \text{ mm}$ (Fig. 8.21). Knowing that the distance from $A$ to the axis of member $BD$ is $a = 50 \text{ mm}$ and assuming that all stresses remain below the proportional limit of the material, determine (a) the normal and shearing stresses at point $K$ of the transverse section of member $BD$ located at a distance $b = 60 \text{ mm}$ from end $B$, (b) the principal axes and principal stresses at $K$, (c) the maximum shearing stress at $K$.

**Internal Forces in Given Section.** We first replace the forces $P_1$ and $P_2$ by an equivalent system of forces and couples applied at the center $C$ of the section containing point $K$ (Fig. 8.22). This system, which represents the internal forces in the section, consists of the following forces and couples:

1. A centric axial force $F$ equal to the force $P_1$, of magnitude

$$F = P_1 = 15 \text{ kN}$$

2. A shearing force $V$ equal to the force $P_2$, of magnitude

$$V = P_2 = 18 \text{ kN}$$

3. A twisting couple $T$ of torque $T$ equal to the moment of $P_2$ about the axis of member $BD$:

$$T = P_2a = (18 \text{ kN})(50 \text{ mm}) = 900 \text{ N} \cdot \text{m}$$

4. A bending couple $M_x$ of moment $M_x$ equal to the moment of $P_2$ about a vertical axis through $C$:

$$M_x = P_2a = (15 \text{ kN})(50 \text{ mm}) = 750 \text{ N} \cdot \text{m}$$

5. A bending couple $M_y$ of moment $M_y$ equal to the moment of $P_2$ about a transverse, horizontal axis through $C$:

$$M_y = P_2b = (18 \text{ kN})(60 \text{ mm}) = 1080 \text{ N} \cdot \text{m}$$

The results obtained are shown in Fig. 8.23.

**Normal and Shearing Stresses at Point $K$.** Each of the forces and couples shown in Fig. 8.23 can produce a normal or shearing stress at point $K$. Our purpose is to compute separately each of these stresses, and then to add the normal stresses and add the shearing stresses. But we must first determine the geometric properties of the section.

**Geometric Properties of the Section.** We have

$$A = \pi c^2 = \pi(0.020 \text{ m})^2 = 1.257 \times 10^{-2} \text{ m}^2$$

$$I_y = I_c - \frac{1}{4} \pi c^4 = \frac{1}{4} \pi (0.020 \text{ m})^4 = 125.7 \times 10^{-6} \text{ m}^4$$

$$I_C = \frac{1}{2} \pi c^4 = \frac{1}{2} \pi (0.020 \text{ m})^4 = 251.3 \times 10^{-6} \text{ m}^4$$

We also determine the first moment $Q$ and the width $t$ of the area of the cross section located above the $x$ axis. Recalling that $y = 4c/3\pi$ for a semicircle of radius $c$, we have

$$Q = A' y = \left( \frac{1}{2} \pi c^2 \right) \left( \frac{4c}{3\pi} \right) = \frac{2}{3} c^2 = \frac{2}{3} (0.020 \text{ m})^3$$

$$Q = 5.33 \times 10^{-3} \text{ m}^3$$

and

$$t = 2c = 2(0.020 \text{ m}) = 0.040 \text{ m}$$

**Normal Stresses.** We observe that normal stresses are produced at $K$ by the centric force $F$ and the bending couple $M_y$, but that the couple $M_x$ does not produce any stress at $K$, since $K$ is located on the neutral axis corresponding to that couple. Determining each sign from Fig. 8.23, we write

$$\sigma_x = \frac{F}{A} + \frac{M_y c}{I_y} = -11.9 \text{ MPa} + \frac{(750 \text{ N} \cdot \text{m})(0.020 \text{ m})}{125.7 \times 10^{-6} \text{ m}^4}$$

$$= -11.9 \text{ MPa} + 119.3 \text{ MPa}$$

$$\sigma_x = +107.4 \text{ MPa}$$
Shearing Stresses. These consist of the shearing stress \( \tau_{np} \) due to the vertical shear \( V \) and of the shearing stress \( \tau_{nwp} \) caused by the torque \( T \). Recalling the values obtained for \( Q, t, J, \) and \( J_c \), we write

\[
\tau_{np} = \frac{VQ}{lt} = \frac{18 \times 10^3 N}{5.33 \times 10^{-6} m^2} (125.7 \times 10^{-3} m^3)(0.040 m) = +19.1 \text{ MPa}
\]

\[
\tau_{nwp} = \frac{Tc}{J_c} = \frac{(900 N \cdot m)(0.020 m)}{251.3 \times 10^{-5} m^3} = -71.6 \text{ MPa}
\]

Adding these two expressions, we obtain \( \tau_p \) at point K.

\[
\tau_p = (\tau_{np}) + (\tau_{nwp}) = +19.1 \text{ MPa} - 71.6 \text{ MPa} = -52.5 \text{ MPa}
\]

In Fig. 8.24, the normal stress \( \sigma_p \) and the shearing stresses and \( \tau_p \) have been shown acting on a square element located at K on the surface of the cylindrical member. Note that shearing stresses acting on the longitudinal sides of the element have been included.

\( b. \) Principal Planes and Principal Stresses at Point K. We can use either of the two methods of Chap. 7 to determine the principal planes and principal stresses at K. Selecting Mohr's circle, we plot point X of coordinates \( \sigma_p = +107.4 \) MPa and \( \tau_p = +52.5 \) MPa and point Y of coordinates \( \sigma_p = 0 \) and \( \tau_p = -52.5 \) MPa and draw the circle of diameter XY (Fig. 8.25). Observing that

\[
OC = CD = \frac{1}{2} (107.4) = 53.7 \text{ MPa} \quad DX = 52.5 \text{ MPa}
\]

we determine the orientation of the principal planes:

\[
\tan \theta_p = \frac{DC}{CD} = 53.7 = 0.97765 \quad \theta_p = 22.8^\circ
\]

We now determine the radius of the circle,

\[
R = \sqrt{(53.7)^2 + (52.5)^2} = 75.1 \text{ MPa}
\]

and the principal stresses,

\[
\sigma_{\text{min}} = OC - R = 53.7 - 75.1 = -21.4 \text{ MPa}
\]

\[
\sigma_{\text{max}} = OC + R = 53.7 + 75.1 = 128.8 \text{ MPa}
\]

The results obtained are shown in Fig. 8.26.

\( c. \) Maximum Shearing Stress at Point K. This stress corresponds to points E and F in Fig. 8.25. We have

\[
\tau_{\text{max}} = CE = R = 75.1 \text{ MPa}
\]

Observing that \( 2\theta = 90^\circ - 2\theta = 90^\circ - 44.4^\circ = 45.6^\circ \), we conclude that the planes of maximum shearing stress form an angle \( \theta_p = 22.8^\circ \) with the horizontal. The corresponding element is shown in Fig. 8.27. Note that the normal stresses acting on this element are represented by OC in Fig. 8.25 and are thus equal to +53.7 MPa.
SAMPLE PROBLEM 8.4

A horizontal 2-kN force acts at point D of crankshaft AB which is held in static equilibrium by a twisting couple T and by reactions at A and B. Knowing that the bearings are self-aligning and exert no couples on the shaft, determine the normal and shearing stresses at points H, J, K, and L located at the ends of the vertical and horizontal diameters of a transverse section located 62 mm to the left of bearing B.

SOLUTION

Free Body. Entire Crankshaft. \( A = B = 1 \text{kN} \)

\[ \sum F_x = 0 \quad \sum F_y = 0 \quad \sum M = 0 \]

Internal Forces in Transverse Section. We replace the reaction B and the twisting couple T by an equivalent force-couple system at the center C of the transverse section containing H, J, K, and L.

\[ V = B = 1 \text{kN} \quad T = 90 \text{kN} \cdot \text{mm} \]

The geometric properties of the 22-mm-diameter section are

\[ A = \pi r^2 = 380 \text{mm}^2 \]
\[ J = \frac{1}{2} \pi r^4 = 11500 \text{mm}^4 \]

Stresses Produced by Twisting Couple T. Using Eq. (3.8), we determine the shearing stresses at points H, J, K, and L and show them in Fig. (a).

\[ \tau = \frac{T}{J} = \frac{90 \text{kN} \cdot \text{mm}(11 \text{mm})}{23000 \text{mm}^4} = 43 \text{MPa} \]

Stresses Produced by Shearing Force V. The shearing force V produces no shearing stresses at points J and L. At points H and K we first compute Q for a semicircle about a vertical diameter and then determine the shearing stress produced by the shear force \( V = 1 \text{kN} \). These stresses are shown in Fig. (b).

\[ Q = \frac{1}{2} \pi c^3 \left( \frac{4c}{3\pi} \right) = \frac{2c^3}{3} = \frac{2}{3}(11 \text{mm})^3 = 887 \text{mm}^3 \]
\[ \tau = \frac{VQ}{J} = \frac{(1 \text{kN})(887 \text{mm}^3)}{11500 \text{mm}^4}(22 \text{mm}) = 3.5 \text{MPa} \]

Stresses Produced by the Bending Couple \( M \)

Since the bending couple \( M \) acts in a horizontal plane, it produces no stresses at H and K. Using Eq. (4.15), we determine the normal stresses at points J and L and show them in Fig. (c).

\[ \sigma = \frac{M}{J}L = \frac{(62 \text{kN} \cdot \text{mm})(11 \text{mm})}{11500 \text{mm}^4} = 59.3 \text{MPa} \]

Summary. We add the stresses shown and obtain the total normal and shearing stresses at points H, J, K, and L.
SAMPLE PROBLEM 8.5

Three forces are applied as shown at points A, B, and D of a short steel post. Knowing that the horizontal cross section of the post is a 40 × 140-mm rectangle, determine the principal stresses, principal planes and maximum shearing stress at point H.

SOLUTION

Internal Forces in Section EFG. We replace the three applied forces by an equivalent force-couple system at the center C of the rectangular section EFG. We have

\[
\begin{align*}
V_x &= -30 \text{kN} & P &= 50 \text{kN} & V_y &= -75 \text{kN} \\
M_x &= (50 \text{kN})(0.130 \text{m}) - (75 \text{kN})(0.200 \text{m}) = -8.5 \text{kN} \cdot \text{m} \\
M_y &= 0 & M_z &= (30 \text{kN})(0.100 \text{m}) = 3 \text{kN} \cdot \text{m}
\end{align*}
\]

We note that there is no twisting couple about the y axis. The geometric properties of the rectangular section are

\[
\begin{align*}
A &= (0.040 \text{m})(0.140 \text{m}) = 5.6 \times 10^{-3} \text{m}^2 \\
I_x &= (0.040 \text{m})(0.140 \text{m})^3 = 9.15 \times 10^{-6} \text{m}^4 \\
I_z &= (0.140 \text{m})(0.040 \text{m})^3 = 0.747 \times 10^{-6} \text{m}^4
\end{align*}
\]

Normal Stress at H. We note that normal stresses \(\sigma\) are produced by the centric force \(P\) and by the bending couples \(M_x\) and \(M_z\). We determine the sign of each stress by carefully examining the sketch of the force-couple system at C.

\[
\begin{align*}
\sigma_x &= \frac{P}{A} = \frac{|M_x|a}{I_x} - \frac{|M_z|b}{I_z} \\
&= \frac{50 \text{kN}}{5.6 \times 10^{-3} \text{m}^2} + \frac{(3 \text{kN} \cdot \text{m})(0.020 \text{m})}{0.747 \times 10^{-5} \text{m}^4} - \frac{(8.5 \text{kN} \cdot \text{m})(0.025 \text{m})}{9.15 \times 10^{-5} \text{m}^4} \\
&= 8.93 \text{MPa} + 80.3 \text{MPa} - 23.2 \text{MPa} \\
&= 66.0 \text{MPa} < 170 \text{MPa}
\end{align*}
\]

Shearing Stress at H. Considering first the shearing force \(V_x\), we note that \(Q = 0\) with respect to the z axis, since H is on the edge of the cross section. Thus \(V_y\) produces no shearing stress at H. The shearing force \(V_y\) does produce a shearing stress at H and we write

\[
\begin{align*}
Q &= \frac{V_y}{A} = \frac{[0.040 \text{m})(0.045 \text{m})](0.0475 \text{m})}{5.6 \times 10^{-3} \text{m}^2} = 85.5 \times 10^{-3} \text{m}^3 \\
\tau_{y,z} &= \frac{Q}{I_y} = \frac{(75 \text{kN})(85.5 \times 10^{-6} \text{m}^3)}{9.15 \times 10^{-5} \text{m}^4}(0.040 \text{m}) = 17.52 \text{MPa} < 170 \text{MPa}
\end{align*}
\]

Principal Stresses, Principal Planes, and Maximum Shearing Stress at H. We draw Mohr's circle for the stresses at point H.

\[
\begin{align*}
tan 2\phi &= \frac{17.52}{33.0} & 2\phi &= 27.96^\circ & \theta_p &= 13.98^\circ < 45^\circ \\
R &= \sqrt{(33.0)^2 + (17.52)^2} = 37.4 \text{MPa} & \tau_{\text{max}} &= 37.4 \text{MPa} < 170 \text{MPa} \\
\sigma_{\text{max}} &= OA = OC + R = 33.0 + 37.4 & \sigma_{\text{max}} &= 70.4 \text{MPa} < 170 \text{MPa} \\
\sigma_{\text{min}} &= OB = OC - R = 33.0 - 37.4 & \sigma_{\text{min}} &= -7.4 \text{MPa} < 170 \text{MPa}
\end{align*}
\]
8.31 Two 4-kN forces are applied to an L-shaped machine element AB as shown. Determine the normal and shearing stresses at (a) point a, (b) point b, (c) point c.

8.32 Two 4-kN forces are applied to an L-shaped machine element AB as shown. Determine the normal and shearing stresses at (a) point d, (b) point e, (c) point f.

8.33 For the bracket and loading shown, determine the normal and shearing stresses at (a) point a, (b) point b.

8.34 and 8.35 Member AB has a uniform rectangular cross section of 10 x 24 mm. For the loading shown, determine the normal and shearing stresses at (a) point H, (b) point K.
8.36 The cantilever beam AB has a rectangular cross section of 514 \times 200 \text{ mm}. Knowing that the tension in the cable BD is 10 \text{ kN} and neglecting the weight of the beam, determine the normal and shearing stresses at the three points indicated.

Fig. P8.36

8.37 A 6-kN force and a 1.0 \text{ kN} \cdot \text{m} couple are applied at the top of the 62-mm-diameter cast-iron post shown. Determine the normal and shearing stresses at (a) point H, (b) point K.

Fig. P8.37

8.38 The billboard shown weighs 32 \text{ kN} and is supported by a structural tube that has a 380-mm outer diameter and a 12-mm wall thickness. At a time when the resultant of the wind pressure is 12 \text{ kN} located at the center C of the billboard, determine the normal and shearing stresses at point H.

Fig. P8.38

8.39 Two forces are applied to the pipe AB as shown. Knowing that the pipe has inner and outer diameters equal to 35 and 42 \text{ mm}, respectively, determine the normal and shearing stresses at (a) point a, (b) point b.

Fig. P8.39
8.40 Several forces are applied to the pipe assembly shown. Knowing that each section of pipe has inner and outer diameters equal to 36 and 42 mm, respectively, determine the normal and shearing stresses at point H located at the top of the outer surface of the pipe.

![Fig. P8.40](image)

8.41 A vertical force P of magnitude 250 N is applied to the crank at point A. Knowing that the shaft BDE has a diameter of 18 mm, determine the principal stresses and the maximum shearing stress at point H located at the top of the shaft, 50 mm to the right of support D.

![Fig. P8.41](image)

8.42 The steel pipe AB has a 72-mm outer diameter and a 5-mm wall thickness. Knowing that the arm CDE is rigidly attached to the pipe, determine the principal stresses, principal planes, and the maximum shearing stress at point H.

![Fig. P8.42](image)

8.43 Three forces are applied to a 100-mm-diameter plate that is attached to the solid 45-mm diameter shaft AB. At point H, determine (a) the principal stresses and principal planes, (b) the maximum shearing stress.

![Fig. P8.43](image)
8.44 A 12-kN force is applied as shown to the 60-mm-diameter cast-iron post \(ABD\). At point \(H\), determine (a) the principal stresses and principal planes, (b) the maximum shearing stress.

8.45 Three forces are applied to the bar shown. Determine the normal and shearing stresses at (a) point \(a\), (b) point \(b\), (c) point \(c\).

8.46 Solve Prob. 8.45, assuming that the 750-N force is directed vertically upward.

8.47 Three forces are applied to the bar shown. Determine the normal and shearing stresses at (a) point \(a\), (b) point \(b\), (c) point \(c\).

8.48 Solve Prob. 8.47, assuming that \(h = 300\) mm.

8.49 For the post and loading shown, determine the principal stresses, principal planes, and maximum shearing stress at point \(H\).

8.50 For the post and loading shown, determine the principal stresses, principal planes, and maximum shearing stress at point \(K\).
8.51 Two forces are applied to the small post $BD$ as shown. Knowing that the vertical portion of the post has a cross section of $40 \times 60$ mm, determine the principal stresses, principal planes, and maximum shearing stress at point $H$.

Fig. P8.51

8.52 Solve Prob. 8.51, assuming that the magnitude of the 24-kN force is reduced to 6 kN.

8.53 Three steel plates, each 13 mm thick, are welded together to form a cantilever beam. For the loading shown, determine the normal and shearing stresses at points $a$ and $b$.

Fig. P8.53 and P8.54

8.54 Three steel plates, each 13 mm thick, are welded together to form a cantilever beam. For the loading shown, determine the normal and shearing stresses at points $d$ and $e$. 
8.55 Knowing that the structural tube shown has a uniform wall thickness of 6 mm, determine the normal and shearing stresses at the three points indicated.

8.56 Four forces are applied to a W200 × 41.7 rolled beam as shown. Determine the principal stresses and maximum shearing stress at point a.

8.57 Four forces are applied to a W200 × 41.7 rolled beam as shown. Determine the principal stresses and maximum shearing stress at point b.

8.58 Two forces P₁ and P₂ are applied as shown in directions perpendicular to the longitudinal axis of a W310 × 60 beam. Knowing that P₁ = 20 kN and P₂ = 12 kN, determine the principal stresses and the maximum shearing stress at point a.

8.59 A vertical force P is applied at the center of the free end of cantilever beam AB. (a) If the beam is installed with the web vertical (β = 0) and with its longitudinal axis AB horizontal, determine the magnitude of the force P for which the normal stress at point a is +120 MPa. (b) Solve part a, assuming that the beam is installed with β = 3°.
8.60 A force $P$ is applied to a cantilever beam by means of a cable attached to a bolt located at the center of the free end of the beam. Knowing that $P$ acts in a direction perpendicular to the longitudinal axis of the beam, determine (a) the normal stress at point $a$ in terms of $P$, $b$, $h$, $l$, and $\beta$, (b) the values of $\beta$ for which the normal stress at $a$ is zero.

![Fig. P8.60](image)

Fig. P8.60

*Fig. P8.61*

8.61 The structural tube shown has a uniform wall thickness of 8 mm. Knowing that the 60-kN load is applied 4 mm above the base of the tube, determine the shearing stress at (a) point $a$, (b) point $b$.

*Fig. P8.61*

8.62 For the tube and loading of Prob. 8.61, determine the principal stresses and the maximum shearing stress at point $b$.

*Fig. P8.61*

8.63 A 5-kN force $P$ is applied to a wire that is wrapped around bar $AB$ as shown. Knowing that the cross section of the bar is a square of side $d = 40$ mm, determine the principal stresses and the maximum shearing stress at point $a$.

![Fig. P8.63](image)

Fig. P8.63

*Fig. P8.64*

8.64 Knowing that the structural tube shown has a uniform wall thickness of 8 mm, determine the principal stresses, principal planes, and maximum shearing stress at (a) point $H$, (b) point $K$.
This chapter was devoted to the determination of the principal stresses in beams, transmission shafts, and bodies of arbitrary shape subjected to combined loadings.

We first recalled in Sec. 8.2 the two fundamental relations derived in Chaps. 5 and 6 for the normal stress \( \sigma \) and the shearing stress \( \tau \) at any given point of a cross section of a prismatic beam,

\[
\sigma = \frac{M y}{I}, \quad \tau = -\frac{V y}{Q} \quad (8.1, 8.2)
\]

where \( V \) = shear in the section
\( M \) = bending moment in the section
\( y \) = distance of the point from the neutral surface
\( I \) = centroidal moment of inertia of the cross section
\( Q \) = first moment about the neutral axis of the portion of the cross section located above the given point
\( t \) = width of the cross section at the given point

Using one of the methods presented in Chap. 7 for the transformation of stresses, we were able to obtain the principal planes and principal stresses at the given point (Fig. 8.6).

We investigated the distribution of the principal stresses in a narrow rectangular cantilever beam subjected to a concentrated load \( P \) at its free end and found that in any given transverse section—except close to the point of application of the load—the maximum principal stress \( \sigma_{\text{max}} \) did not exceed the maximum normal stress \( \sigma_n \) occurring at the surface of the beam.

While this conclusion remains valid for many beams of nonrectangular cross section, it may not hold for W-beams or S-beams, where \( \sigma_{\text{max}} \) at the junctions \( b \) and \( d \) of the web with the flanges of the beam (Fig. 8.10) may exceed the value of \( \sigma_n \) occurring at points \( a \) and \( e \). Therefore, the design of a rolled-steel beam should include the computation of the maximum principal stress at these points. (See Sample Probs. 8.1 and 8.2.)
In Sec. 8.3, we considered the design of transmission shafts subjected to transverse loads as well as to torques. Taking into account the effect of both the normal stresses due to the bending moment \( M \) and the shearing stresses due to the torque \( T \) in any given transverse section of a cylindrical shaft (either solid or hollow), we found that the minimum allowable value of the ratio \( J/C \) for the cross section was

\[
\frac{J}{C} = \frac{(\sqrt{M^2 + T^2})_{\text{max}}}{\tau_{\text{all}}}
\]

In preceding chapters, you learned to determine the stresses in prismatic members caused by axial loadings (Chaps. 1 and 2), torsion (Chap. 3), bending (Chap. 4), and transverse loadings (Chaps. 5 and 6). In the second part of this chapter (Sec. 8.4), we combined this knowledge to determine stresses under more general loading conditions.

For instance, to determine the stresses at point \( H \) or \( K \) of the bent member shown in Fig. 8.15, we passed a section through these points and replaced the applied loads by an equivalent force-couple system at the centroid \( C \) of the section (Fig. 8.16). The normal and shearing stresses produced at \( H \) or \( K \) by each of the forces and couples applied at \( C \) were determined and then combined to obtain the resulting normal stress \( \sigma \) and the resulting shearing stresses \( \tau_x \) and \( \tau_y \) at \( H \) or \( K \). Finally, the principal stresses, the orientation of the principal planes, and the maximum shearing stress at point \( H \) or \( K \) were determined by one of the methods presented in Chap. 7 from the values obtained for \( \sigma \), \( \tau_x \), and \( \tau_y \).
8.65 (a) Knowing that $\sigma_{ut} = 165$ MPa and $\tau_{ut} = 100$ MPa, select the most economical wide-flange shape that should be used to support the loading shown. (b) Determine the values to be expected for $\sigma_{m}$, $\tau_{m}$, and the principal stress $\sigma_{max}$ at the junction of a flange and the web of the selected beam.

8.66 Determine the smallest allowable diameter of the solid shaft $ABCD$, knowing that $\tau_{pl} = 60$ MPa and that the radius of disk $B$ is $r = 80$ mm.

8.67 Using the notation Sec. 8.3 and neglecting the effect of shearing stresses caused by transverse loads, show that the maximum normal stress in a cylindrical shaft can be expressed as

$$\sigma_{\text{max}} = \frac{1}{2} \left( (M_2^2 + M_3^2)^{1/2} + (M_2^2 + M_3^2 + T^2)^{1/2} \right)_{\text{max}}$$

8.68 The solid shaft $AB$ rotates at 450 rpm and transmits 20 kW from the motor $M$ to machine tools connected to gears $F$ and $G$. Knowing that $\tau_{pl} = 55$ MPa and assuming that 8 kW is taken off at gear $F$ and 12 kW is taken off at gear $G$, determine the smallest permissible diameter of shaft $AB$. 
8.69 Two forces are applied to the bar shown. At point a, determine (a) the principal stresses and principal planes, (b) the maximum shearing stress.

Fig. P8.69

8.70 The steel pile $AB$ has a 100-mm outer diameter and an 8-mm wall thickness. Knowing that the tension in the cable is 40 kN, determine the normal and shearing stress at point $H$.

Fig. P8.70

8.71 The axle of a small truck is acted upon by the forces and couple shown. Knowing that the diameter of the axle is 36 mm, determine the normal and shearing stresses at point $H$ located on the top of the axle.

Fig. P8.71

8.72 For the truck axle and loading of Prob. 8.71, determine the principal stresses and the maximum shearing stress at point $H$.

8.73 A close-coiled spring is made of a circular wire of radius $r$ that is formed into a helix of radius $R$. Determine the maximum shearing stress produced by the two equal and opposite forces $P$ and $P'$. (Hint: First determine the shear $V$ and the torque $T$ in a transverse cross section.)
8.74 Three forces are applied to a W150 × 29.8 rolled beam as shown. Determine the normal and shearing stresses at points a, b, and c. (Note: Points a and c are located at the top and bottom surface of the flanges, respectively)

![Fig. P8.74](image)

8.75 Three forces are applied to the machine component ABD as shown. Knowing that the cross section containing point H is a 20 × 40-mm rectangle, determine the principal stresses and the maximum shearing stress at point H.

![Fig. P8.75](image)

8.76 The cantilever beam AB will be installed so that the 60-mm side forms an angle $\beta$ between 0 and 90° with the vertical. Knowing that the 600-N vertical forces is applied at the center of the free end of the beam, determine the normal stress at point a when (a) $\beta = 0$, (b) $\beta = 90^\circ$. (c) Also, determine the value of $\beta$ for which the normal stress at point a is maximum and the corresponding value of that stress.

![Fig. P8.76](image)
The following problems are designed to be solved with a computer.

8.C1 Let us assume that the shear \( V \) and the bending moment \( M \) have been determined in a given section of a rolled-steel beam. Write a computer program to calculate in that section, from the data available in Appendix C, (a) the maximum normal stress \( \sigma_{\text{max}} \) (b) the principal stress \( \sigma_{\text{max}} \) at the junction of a flange and the web. Use this program to solve parts a and b of the following problems:

(1) Prob. 8.1 (Use \( V = 1420 \text{ kN} \) and \( M = 3550 \text{ kN} \cdot \text{m} \))
(2) Prob. 8.2 (Use \( V = 1775 \text{ kN} \) and \( M = 3550 \text{ kN} \cdot \text{m} \))
(3) Prob. 8.3 (Use \( V = 400 \text{ kN} \) and \( M = 100 \text{ kN} \cdot \text{m} \))
(4) Prob. 8.4 (Use \( V = 200 \text{ kN} \) and \( M = 100 \text{ kN} \cdot \text{m} \))

8.C2 A cantilever beam \( AB \) with a rectangular cross section of width \( b \) and depth \( 2c \) supports a single concentrated load \( P \) at its end \( A \). Write a computer program to calculate, for any values of \( x/c \) and \( y/c \), (a) the ratios \( \sigma_{\text{max}}/\sigma_{\text{m}} \) and \( \sigma_{\text{m}}/\sigma_{\text{m}} \) where \( \sigma_{\text{max}} \) and \( \sigma_{\text{m}} \) are the principal stresses at point \( K(x, y) \) and \( \sigma_{\text{m}} \) the maximum normal stress in the same transverse section, (b) the angle \( \theta \) that the principal planes at \( K \) form with a transverse and a horizontal plane through \( K \). Use this program to check the values shown in Fig. 8.8 and to verify that \( \sigma_{\text{max}} \) exceeds \( \sigma_{\text{m}} \) if \( x \leq 0.544c \). as indicated in the second footnote on page 499.

8.C3 Disks \( D_1, D_2, \ldots, D_n \) are attached as shown in Fig. 8.C3 to the solid shaft \( AB \) of length \( L \), uniform diameter \( d \), and allowable shearing stress \( \tau_{\text{all}} \). Forces \( P_1, P_2, \ldots, P_n \) of known magnitude (except for one of them) are applied to the disks, either at the top or bottom of its vertical diameter, or at the left or right end of its horizontal diameter. Denoting by \( r_i \) the radius of disk \( D_i \) and by \( q_i \) its distance from the support at \( A \), write a computer program to calculate (a) the magnitude of the unknown force \( P_0 \), (b) the smallest permissible value of the diameter \( d \) of shaft \( AB \). Use this program to solve Probs. 8.15 and 8.19.
8.C4 The solid shaft $AB$ of length $L$, uniform diameter $d$, and allowable shearing stress $\tau_{ol}$ rotates at a given speed expressed in rpm (Fig. 8.C4). Gears $G_1, G_2, \ldots, G_n$ are attached to the shaft and each of these gears meshes with another gear (not shown), either at the top or bottom of its vertical diameter, or at the left or right end of its horizontal diameter. One of these other gears is connected to a motor and the rest of them to various machine tools. Denoting by $r$ the radius of disk $G_n$, by $c$ its distance from the support at $A$, and by $P_i$, the power transmitted to that gear (+ sign) or taken from that gear (− sign), write a computer program to calculate the smallest permissible value of the diameter $d$ of shaft $AB$. Use this program to solve Probs. 8.25 and 8.68.
8.C5 Write a computer program that can be used to calculate the normal and shearing stresses at points with given coordinates \( y \) and \( z \) located on the surface of a machine part having a rectangular cross section. The internal forces are known to be equivalent to the force-couple system shown. Use this program to solve (a) Prob. 8.45c, (b) Prob. 8.47b.

Fig. P8.C5

8.C6 Member AB has a rectangular cross section of 10 \( \times \) 24 mm. For the loading shown, write a computer program that can be used to determine the normal and shearing stresses at points \( H \) and \( K \) for values of \( d \) from 0 to 120 mm, using 15-mm increments. Use this program to solve Prob. 8.34.

Fig. P8.C6

8.C7 The structural tube shown has a uniform wall thickness of 8 mm. A 40-kN force is applied to a bar (not shown) that is welded to the end of the tube. Write a computer program that can be used to determine, for any given value of \( c \), the principal stresses, principal planes, and maximum shearing stress at point \( H \) for values of \( d \) from \(-75 \) mm to 75 mm, using 25-mm increments. Use this program to solve Prob. 8.64a.

Fig. P8.C7
The photo shows a cable-stayed bridge during construction. The design of beams in the bridge deck is based on both strength considerations and deflection evaluations.
9.1. INTRODUCTION

In the preceding chapter we learned to design beams for strength. In this chapter we will be concerned with another aspect in the design of beams, namely, the determination of the deflection. Of particular interest is the determination of the maximum deflection of a beam under a given loading, since the design specifications of a beam will generally include a maximum allowable value for its deflection. Also of interest is that a knowledge of the deflections is required to analyze indeterminate beams. These are beams in which the number of reactions at the supports exceeds the number of equilibrium equations available to determine these unknowns.

We saw in Sec. 4.4 that a prismatic beam subjected to pure bending is bent into an arc of circle and that, within the elastic range, the curvature of the neutral surface can be expressed as

$$\frac{1}{\rho} = \frac{M}{EI}$$ (4.21)

where $M$ is the bending moment, $E$ the modulus of elasticity, and $I$ the moment of inertia of the cross section about its neutral axis.

When a beam is subjected to a transverse loading, Eq. (4.21) remains valid for any given transverse section, provided that Saint-Venant's principle applies. However, both the bending moment and the curvature of the neutral surface will vary from section to section. Denoting by $x$ the distance of the section from the left end of the beam, we write

$$\frac{1}{\rho} = \frac{M(x)}{EI}$$ (9.1)

The knowledge of the curvature at various points of the beam will enable us to draw some general conclusions regarding the deformation of the beam under loading (Sec. 9.2).

To determine the slope and deflection of the beam at any given point, we first derive the following second-order linear differential equation, which governs the elastic curve characterizing the shape of the deformed beam (Sec. 9.3):

$$\frac{d^2y}{dx^2} = \frac{M(x)}{EI}$$

If the bending moment can be represented for all values of $x$ by a single function $M(x)$, as in the case of the beams and loadings shown in Fig. 9.1, the slope $\theta = dy/dx$ and the deflection $y$ at any point of the beam may be obtained through two successive integrations. The two constants of integration introduced in the process will be determined from the boundary conditions indicated in the figure.

However, if different analytical functions are required to represent the bending moment in various portions of the beam, different differ-
ential equations will also be required, leading to different functions defining the elastic curve in the various portions of the beam. In the case of the beam and loading of Fig. 9.2, for example, two differential equations are required, one for the portion of beam AD and the other for the portion DB. The first equation yields the functions $\theta_1$ and $y_1$, and the second the functions $\theta_2$ and $y_2$. Altogether, four constants of integration must be determined; two will be obtained by writing that the deflection is zero at A and D, and the other two by expressing that the portions of beam AD and DB have the same slope and the same deflection at D.

You will observe in Sec. 9.4 that in the case of a beam supporting a distributed load $w(x)$, the elastic curve can be obtained directly from $w(x)$ through four successive integrations. The constants introduced in this process will be determined from the boundary values of $V$, $M$, $\theta$, and $y$.

In Sec. 9.5, we will discuss statically indeterminate beams where the reactions at the supports involve four or more unknowns. The three equilibrium equations must be supplemented with equations obtained from the boundary conditions imposed by the supports.

The method described earlier for the determination of the elastic curve when several functions are required to represent the bending moment $M$ can be quite laborious, since it requires matching slopes and deflections at every transition point. You will see in Sec. 9.6 that the use of singularity functions (previously discussed in Sec. 5.5) considerably simplifies the determination of $\theta$ and $y$ at any point of the beam.

The next part of the chapter (Secs. 9.7 and 9.8) is devoted to the method of superposition, which consists of determining separately, and then adding, the slope and deflection caused by the various loads applied to a beam. This procedure can be facilitated by the use of the table in Appendix D, which gives the slopes and deflections of beams for various loadings and types of support.

In Sec. 9.9, certain geometric properties of the elastic curve will be used to determine the deflection and slope of a beam at a given point. Instead of expressing the bending moment as a function $M(x)$ and integrating this function analytically, the diagram representing the variation of $M/EI$ over the length of the beam will be drawn and two moment-area theorems will be derived. The first moment-area theorem will enable us to calculate the angle between the tangents to the beam at two points; the second moment-area theorem will be used to calculate the vertical distance from a point on the beam to a tangent at a second point.

The moment-area theorems will be used in Sec. 9.10 to determine the slope and deflection at selected points of cantilever beams and beams with symmetric loadings. In Sec. 9.11 you will find that in many cases the areas and moments of areas defined by the $M/EI$ diagram may be more easily determined if you draw the bending-moment diagram by parts. As you study the moment-area method, you will observe that this method is particularly effective in the case of beams of variable cross section.
Beams with unsymmetric loadings and overhanging beams will be considered in Sec. 9.12. Since for an unsymmetric loading the maximum deflection does not occur at the center of a beam, you will learn in Sec. 9.13 how to locate the point where the tangent is horizontal in order to determine the maximum deflection. Section 9.14 will be devoted to the solution of problems involving statically indeterminate beams.

9.2. DEFORMATION OF A BEAM UNDER TRANSVERSE LOADING

At the beginning of this chapter, we recalled Eq. (4.21) of Sec. 4.4, which relates the curvature of the neutral surface and the bending moment in a beam in pure bending. We pointed out that this equation remains valid for any given transverse section of a beam subjected to a transverse loading, provided that Saint Venant's principle applies. However, both the bending moment and the curvature of the neutral surface will vary from section to section. Denoting by $x$ the distance of the section from the left end of the beam, we write

$$\frac{1}{\rho} = \frac{M(x)}{EI} \quad (9.1)$$

Consider, for example, a cantilever beam $AB$ of length $L$ subjected to a concentrated load $P$ at its free end $A$ (Fig. 9.3a). We have $M(x) = -Px$ and, substituting into (9.1),

$$\frac{1}{\rho} = \frac{Px}{EI}$$

which shows that the curvature of the neutral surface varies linearly with $x$, from zero at $A$, where $\rho_A$ itself is infinite, to $-PL/EI$ at $B$, where $|\rho_A| = EI/PL$ (Fig. 9.3b).

Consider now the overhanging beam $AD$ of Fig. 9.4a that supports two concentrated loads as shown. From the free-body diagram of the beam (Fig. 9.4b), we find that the reactions at the supports are $R_A = 1 \text{kN}$ and $R_C = 5 \text{kN}$, respectively, and draw the corresponding bending-moment diagram (Fig. 9.5a). We note from the diagram that $M$, and thus the curvature of the beam, are both zero at each end of the beam, and also at a point $E$ located at $x = 4 \text{ m}$. Between $A$ and $E$ the bending moment is positive and the beam is concave upward; between
$E$ and $D$ the bending moment is negative and the beam is concave downward (Fig. 9.5b). We also note that the largest value of the curvature (i.e., the smallest value of the radius of curvature) occurs at the support $C$, where $|M|$ is maximum.

From the information obtained on its curvature, we get a fairly good idea of the shape of the deformed beam. However, the analysis and design of a beam usually require more precise information on the deflection and the slope of the beam at various points. Of particular importance is the knowledge of the maximum deflection of the beam. In the next section Eq. (9.1) will be used to obtain a relation between the deflection $y$ measured at a given point $Q$ on the axis of the beam and the distance $x$ of that point from some fixed origin (Fig. 9.6). The relation obtained is the equation of the elastic curve, i.e., the equation of the curve into which the axis of the beam is transformed under the given loading (Fig. 9.6b).†

### 9.3. EQUATION OF THE ELASTIC CURVE

We first recall from elementary calculus that the curvature of a plane curve at a point $Q(x,y)$ of the curve can be expressed as

$$\frac{1}{\rho} = \frac{d^2y}{dx^2} \left[ 1 + \left( \frac{dy}{dx} \right)^2 \right]^{3/2} \quad \text{(9.2)}$$

where $dy/dx$ and $d^2y/dx^2$ are the first and second derivatives of the function $y(x)$ represented by that curve. But, in the case of the elastic curve of a beam, the slope $dy/dx$ is very small, and its square is negligible compared to unity. We write, therefore,

$$\frac{1}{\rho} = \frac{d^2y}{dx^2} \quad \text{(9.3)}$$

Substituting for $1/\rho$ from (9.3) into (9.1), we have

$$\frac{d^2y}{dx^2} = \frac{M(x)}{EI} \quad \text{(9.4)}$$

The equation obtained is a second-order linear differential equation; it is the governing differential equation for the elastic curve.

†It should be noted that, in this chapter, $y$ represents a vertical displacement, while it was used in previous chapters to represent the distance of a given point in a transverse section from the neutral axis of that section.
Deflection of Beams

The product $EI$ is known as the flexural rigidity and, if it varies along the beam, as in the case of a beam of varying depth, we must express it as a function of $x$ before proceeding to integrate Eq. (9.4). However, in the case of a prismatic beam, which is the case considered here, the flexural rigidity is constant. We may thus multiply both members of Eq. (8.4) by $EI$ and integrate in $x$. We write

$$EI \frac{dy}{dx} = \int_0^x M(x) \, dx + C_1$$

(9.5)

where $C_1$ is a constant of integration. Denoting by $\theta(x)$ the angle, measured in radians, that the tangent to the elastic curve at $Q$ forms with the horizontal (Fig. 9.7), and recalling that this angle is very small, we have

$$\frac{dy}{dx} = \tan \theta = \theta(x)$$

Thus, we write Eq. (9.5) in the alternative form

$$EI \theta(x) = \int_0^x M(x) \, dx + C_1$$

(9.5')

Integrating both members of Eq. (9.5) in $x$, we have

$$EI y = \left[ \int_0^x M(x) \, dx + C_1 \right] + C_2$$

(9.6)

where $C_2$ is a second constant, and where the first term in the right-hand member represents the function of $x$ obtained by integrating twice in $x$ the bending moment $M(x)$. If it were not for the fact that the constants $C_1$ and $C_2$ are as yet undetermined, Eq. (9.6) would define the deflection of the beam at any given point $Q$, and Eq. (9.5) or (9.5') would similarly define the slope of the beam at $Q$.

The constants $C_1$ and $C_2$ are determined from the boundary conditions or, more precisely, from the conditions imposed on the beam by its supports. Limiting our analysis in this section to statically determinate beams, i.e., to beams supported in such a way that the reactions at the supports can be obtained by the methods of statics, we note that only three types of beams need to be considered here (Fig. 9.8): (a) the simply supported beam, (b) the overhanging beam, and (c) the cantilever beam.

In the first two cases, the supports consist of a pin and bracket at $A$ and of a roller at $B$, and require that the deflection be zero at each of these points. Letting first $x = x_A$, $y = y_A = 0$ in Eq. (9.6), and then $x = x_B$, $y = y_B = 0$ in the same equation, we obtain two equations that can be solved for $C_1$ and $C_2$. In the case of the cantilever beam (Fig. 9.8c), we note that both the deflection and the slope at $A$ must be zero. Letting $x = x_A$, $y = y_A = 0$ in Eq. (9.6), and then $x = x_B$, $x = x_A$, $\theta = \theta_A = 0$ in Eq. (9.5'), we obtain again two equations which can be solved for $C_1$ and $C_2$. 

---

**Fig. 9.7**

**Fig. 9.8** Boundary conditions for statically determinate beams.
The cantilever beam $AB$ is of uniform cross section and carries a load $P$ at its free end $A$ (Fig. 9.9). Determine the equation of the elastic curve and the deflection and slope at $A$.

Using the free-body diagram of the portion $AC$ of the beam (Fig. 9.10), where $C$ is located at a distance $x$ from end $A$, we find

$$M = -Px \quad (9.7)$$

Substituting for $M$ into Eq. (9.4) and multiplying both members by the constant $EI$, we write

$$EI \frac{d^2y}{dx^2} = -Px$$

Integrating in $x$, we obtain

$$EI \frac{dy}{dx} = -\frac{1}{2}Px^2 + C_1 \quad (9.8)$$

We now observe that at the fixed end $B$ we have $x = L$ and $y = \theta = 0$ (Fig. 9.11). Substituting these values into (9.8) and solving for $C_1$, we have

$$C_1 = \frac{1}{2}PL^2$$

which we carry back into (9.8):

$$EI \frac{dy}{dx} = -\frac{1}{2}Px^2 + \frac{1}{2}PL^2$$

Integrating both members of Eq. (9.9), we write

$$EI y = -\frac{1}{6}Px^3 + \frac{1}{2}PL^2 x + C_1 \quad (9.10)$$

But at $B$ we have $x = L, y = 0$. Substituting into (9.10), we have

$$0 = -\frac{1}{6}PL^3 + \frac{1}{2}PL^3 + C_2$$

$$C_2 = -\frac{1}{6}PL^3$$

Carrying the value of $C_2$ back into Eq. (9.10), we obtain the equation of the elastic curve:

$$EI y = -\frac{1}{6}Px^3 + \frac{1}{2}PL^2 x - \frac{1}{6}PL^3$$

or

$$y = \frac{P}{6EI}(-x^3 + 3L^2x - 2L^3) \quad (9.11)$$

The deflection and slope at $A$ are obtained by letting $x = 0$ in Eqs. (9.11) and (9.9). We find

$$y_A = \frac{PL^3}{3EI} \quad \text{and} \quad \theta_A = \left(\frac{dy}{dx}\right)_A = \frac{PL^2}{2EI}$$

The simply supported prismatic beam $AB$ carries a uniformly distributed load $w$ per unit length (Fig. 9.12). Determine the equation of the elastic curve and the maximum deflection of the beam.

Drawing the free-body diagram of the portion $AD$ of the beam (Fig. 9.13) and taking moments about $D$, we find that

$$M = \frac{1}{2}wLx - \frac{1}{2}wx^2 \quad (9.12)$$

Substituting for $M$ into Eq. (9.4) and multiplying both members of this equation by the constant $EI$, we write

$$EI \frac{d^2y}{dx^2} = \frac{1}{2} wx^2 + \frac{1}{2} wLx \quad (9.13)$$

Integrating twice in $x$, we have

$$EI \frac{dy}{dx} = \frac{1}{6} wx^3 + \frac{1}{4} wLx^2 + C_1 \quad (9.14)$$

$$EI y = -\frac{1}{24} wx^4 + \frac{1}{12} wLx^3 + C_1 x + C_2 \quad (9.15)$$
Observing that $y = 0$ at both ends of the beam (Fig. 9.14), we first let $x = 0$ and $y = 0$ in Eq. (9.15) and obtain $C_2 = 0$. We then make $x = L$ and $y = 0$ in the same equation and write

$$0 = -\frac{1}{2} wxL^3 + \frac{1}{2} wxL^2 + C_1L$$

$$C_1 = -\frac{1}{2} wxL^3$$

Carrying the values of $C_1$ and $C_2$ back into Eq. (9.15), we obtain the equation of the elastic curve:

$$EI y = -\frac{1}{2} wx^4 + \frac{1}{2} wx^3 - \frac{1}{2} wxL^2 x$$

or

$$y = \frac{w}{24EI} (-x^4 + 2Lx^3 - L^2 x) \quad (9.16)$$

Substituting into Eq. (9.14) the value obtained for $C_1$, we check that the slope of the beam is zero for $x = L/2$ and that the elastic curve has a minimum at the midpoint $C$ of the beam (Fig. 9.15). Letting $x = L/2$ in Eq. (9.16), we have

$$y_c = \frac{w}{24EI} \left( -\frac{L^4}{16} + 2L \frac{L^3}{2} - \frac{L^3}{2} \right) = -\frac{5wl^4}{384EI}$$

The maximum deflection, or, more precisely, the maximum absolute value of the deflection, is thus

$$|y|_{\text{max}} = \frac{5wl^4}{384EI}$$

In each of the two examples considered so far, only one free-body diagram was required to determine the bending moment in the beam. As a result, a single function of $x$ was used to represent $M$ throughout the beam. This, however, is not generally the case. Concentrated loads, reactions at supports, or discontinuities in a distributed load will make it necessary to divide the beam into several portions, and to represent the bending moment by a different function $M(x)$ in each of these portions of beam (Fig. 9.16). Each of the functions $M(x)$ will then lead to a different expression for the slope $\theta(x)$ and for the deflection $y(x)$. Since each of the expressions obtained for the deflection must contain two constants of integration, a large number of constants will have to be determined.

As you will see in the next example, the required additional boundary conditions can be obtained by observing that, while the shear and bending moment can be discontinuous at several points in a beam, the deflection and the slope of the beam cannot be discontinuous at any point.

For the prismatic beam and the loading shown (Fig. 9.17), determine the slope and deflection at point $D$.

We must divide the beam into two portions, $AD$ and $DB$, and determine the function $y(x)$ which defines the elastic curve for each of these portions.

Fig. 9.16 A different function $M(x)$ is required in each portion of the cantilever arms.

Fig. 9.17
1. From A to D \((x < L/4)\). We draw the free-body diagram of a portion of beam \(AE\) of length \(x < L/4\) (Fig. 9.18). Taking moments about \(E\), we have

\[
M_1 = \frac{3P}{4}x \tag{9.17}
\]

or, recalling Eq. (9.4),

\[
EI \frac{d^2y_1}{dx^2} = \frac{3}{4}Px \tag{9.18}
\]

where \(y_1(x)\) is the function which defines the elastic curve for portion \(AD\) of the beam. Integrating in \(x\), we write

\[
EI \theta_1 = EI \frac{dy_1}{dx} = \frac{3}{8}Px^2 + C_1 \tag{9.19}
\]

\[
EI y_1 = \frac{3}{8}Px^3 + C_1x + C_2 \tag{9.20}
\]

\[\text{Fig. 9.18} \quad \text{Fig. 9.19}\]

\[\text{Fig. 9.20}\]

2. From D to B \((x > L/4)\). We now draw the free-body diagram of a portion of beam \(AE\) of length \(x > L/4\) (Fig. 9.19) and write

\[
M_2 = \frac{3P}{4}x - P \left( x - \frac{L}{4} \right) \tag{9.21}
\]

or, recalling Eq. (9.4) and rearranging terms,

\[
EI \frac{d^2y_2}{dx^2} = -\frac{1}{8}Px^2 + \frac{1}{4}PL \tag{9.22}
\]

where \(y_2(x)\) is the function which defines the elastic curve for portion \(DB\) of the beam. Integrating in \(x\), we write

\[
EI \theta_2 = EI \frac{dy_2}{dx} = \frac{1}{8}Px^2 + \frac{1}{4}PLx + C_3 \tag{9.23}
\]

\[
EI y_2 = -\frac{1}{24}x^3 + \frac{1}{8}PLx^2 + C_3x + C_4 \tag{9.24}
\]

\[\text{Determination of the Constants of Integration.}\]

The conditions that must be satisfied by the constants of integration have been summarized in Fig. 9.20. At the support \(A,\)

\[
\begin{align*}
[x = 0, y_1 = 0], \quad & \text{Eq. (9.20): } y_1 = 0 = C_2 \tag{9.25} \\
[x = L, y_2 = 0], \quad & \text{Eq. (9.24): } 0 = \frac{1}{12}PL^3 + C_3L + C_4 \tag{9.26}
\end{align*}
\]

\[
\begin{align*}
[x = L/4, \theta_1 = \theta_2], \quad & \text{Eqs. (9.19) and (9.23): } \frac{3}{128}PL^3 + C_3L = \frac{7}{128}PL^3 + C_3 \tag{9.27} \\
[x = L/4, y_1 = y_2], \quad & \text{Eqs. (9.20) and (9.24): } \frac{PL^3}{512} + \frac{C_3L}{4} = \frac{11PL^3}{1536} + \frac{C_3L}{4} + C_4 \tag{9.28}
\end{align*}
\]

Solving these equations simultaneously, we find

\[
C_1 = -\frac{7PL^3}{128}, \quad C_2 = 0, \quad C_3 = -\frac{11PL^3}{128}, \quad C_4 = \frac{PL^3}{384} \tag{9.29}
\]

Substituting for \(C_1\) and \(C_2\) into Eqs. (9.19) and (9.20), we write that for \(x \leq L/4,\)

\[
\begin{align*}
EI \theta_1 = \frac{3}{8}Px^2 - \frac{7PL^3}{128} \tag{9.29b} \\
EI \theta_2 = \frac{1}{8}Px^2 - \frac{7PL^3}{128} \tag{9.30b}
\end{align*}
\]

Letting \(x = L/4\) in each of these equations, we find that the slope and deflection at point \(D\) are, respectively,

\[
\theta_D = -\frac{PL^3}{32EI} \quad \text{and} \quad y_D = -\frac{3PL^2}{256EI} \tag{9.31}
\]

We note that, since \(\theta_D \neq 0\), the deflection at \(D\) is not the maximum deflection of the beam.
9.4. DIRECT DETERMINATION OF THE ELASTIC CURVE FROM THE LOAD DISTRIBUTION

We saw in Sec. 9.3 that the equation of the elastic curve can be obtained by integrating twice the differential equation

\[ \frac{d^2y}{dx^2} = \frac{M(x)}{EI} \]  

(9.4)

where \( M(x) \) is the bending moment in the beam. We now recall from Sec. 5.3 that, when a beam supports a distributed load \( w(x) \), we have \( dM/dx = V \) and \( dV/dx = -w \) at any point of the beam. Differentiating both members of Eq. (9.4) with respect to \( x \) and assuming \( EI \) to be constant, we have therefore

\[ \frac{d^3y}{dx^3} = \frac{1}{EI} \frac{dM}{dx} = \frac{V(x)}{EI} \]  

(9.31)

and, differentiating again,

\[ \frac{d^4y}{dx^4} = \frac{1}{EI} \frac{dV}{dx} = -\frac{w(x)}{EI} \]

We conclude that, when a prismatic beam supports a distributed load \( w(x) \), its elastic curve is governed by the fourth-order linear differential equation

\[ \frac{d^4y}{dx^4} = -\frac{w(x)}{EI} \]  

(9.32)

Multiplying both members of Eq. (9.32) by the constant \( EI \) and integrating four times, we write

\[ EI \frac{d^4y}{dx^4} = -w(x) \]

\[ EI \frac{d^4y}{dx^4} = V(x) = -\int w(x) \, dx + C_1 \]

\[ EI \frac{d^4y}{dx^4} = M(x) = -\int \int w(x) \, dx + C_1 x + C_2 \]  

(9.33)

\[ EI \frac{dy}{dx} = EI \theta(x) = -\int \int \int w(x) \, dx + \frac{1}{2} C_1 x^2 + C_2 x + C_3 \]

\[ EI y(x) = -\int \int \int \int w(x) \, dx + \frac{1}{6} C_1 x^3 + \frac{1}{2} C_2 x^2 + C_3 x + C_4 \]

![Fig. 9.21 Boundary conditions for beams carrying a distributed load.](image)
The four constants of integration can be determined from the boundary conditions. These conditions include (a) the conditions imposed on the deflection or slope of the beam by its supports (cf. Sec. 9.3), and (b) the condition that \( V \) and \( M \) be zero at the free end of a cantilever beam, or that \( M \) be zero at both ends of a simply supported beam (cf. Sec. 5.3). This has been illustrated in Fig. 9.21.

The method presented here can be used effectively with cantilever or simply supported beams carrying a distributed load. In the case of overhanging beams, however, the reactions at the supports will cause discontinuities in the shear, i.e., in the third derivative of \( y \), and different functions would be required to define the elastic curve over the entire beam.

The simply supported prismatic beam \( AB \) carries a uniformly distributed load \( w \) per unit length (Fig. 9.22). Determine the equation of the elastic curve and the maximum deflection of the beam. (This is the same beam and loading as in Example 9.02.)

Since \( w = \text{constant} \), the first three of Eqs. (9.33) yield

\[
\begin{align*}
El \frac{d^4y}{dx^4} &= -w \\
El \frac{d^3y}{dx^3} &= V(x) = -wx + C_1 \\
El \frac{d^2y}{dx^2} &= M(x) = -\frac{1}{2}wx^2 + C_2x + C_3 
\end{align*}
\]  

(9.34)

Noting that the boundary conditions require that \( M = 0 \) at both ends of the beam (Fig. 9.23), we first let \( x = 0 \) and \( M = 0 \) in Eq. (9.34) and obtain \( C_2 = 0 \). We then make \( x = L \) and \( M = 0 \) in the same equation and obtain \( C_3 = \frac{1}{2}wL \). Carrying the values of \( C_1 \) and \( C_3 \) back into Eq. (9.34), and integrating twice, we write

\[
\begin{align*}
El \frac{d^3y}{dx^3} &= -\frac{1}{2}wx^2 + \frac{1}{2}wxL \\
El \frac{d^2y}{dx^2} &= -\frac{1}{6}wx^3 + \frac{1}{4}wxL^2 + C_3 \\
El \frac{dy}{dx} &= -\frac{1}{24}wx^4 + \frac{1}{12}wxLx^2 + C_2x + C_4
\end{align*}
\]  

(9.35)

But the boundary conditions also require that \( y = 0 \) at both ends of the beam. Letting \( x = 0 \) and \( y = 0 \) in Eq. (9.35), we obtain \( C_4 = 0 \); letting \( x = L \) and \( y = 0 \) in the same equation,
9.5. STATICALLY INDETERMINATE BEAMS

In the preceding sections, our analysis was limited to statically determinate beams. Consider now the prismatic beam AB (Fig. 9.24a), which has a fixed end at A and is supported by a roller at B. Drawing the free-body diagram of the beam (Fig. 9.24b), we note that the reactions involve four unknowns, while only three equilibrium equations are available, namely

\[ \sum F_x = 0 \quad \sum F_y = 0 \quad \sum M_A = 0 \]  

(9.37)

Since only one \( F_x \) can be determined from these equations, we conclude that the beam is statically indeterminate.

However, we recall from Chaps. 2 and 3 that, in a statically indeterminate problem, the reactions can be obtained by considering the deformations of the structure involved. We should, therefore, proceed with the computation of the slope and deformation along the beam. Following the method used in Sec. 9.3, we first express the bending moment \( M(x) \) at any given point of AB in terms of the distance \( x \) from A, the given load, and the unknown reactions. Integrating in \( x \), we obtain expressions for \( \theta \) and \( y \) which contain two additional unknowns, namely the constants of integration \( C_1 \) and \( C_2 \). But altogether six equations are available to determine the reactions and the constants \( C_1 \) and \( C_2 \); they are the three equilibrium equations (9.37) and the three equations expressing that the boundary conditions are satisfied, i.e., that the slope and deflection at A are zero, and that the deflection at B is zero (Fig. 9.25). Thus, the reactions at the supports can be determined, and the equation of the elastic curve can be obtained.

Determine the reactions at the supports for the prismatic beam of Fig. 9.24a.

**Equilibrium Equations.** From the free-body diagram of Fig. 9.24b we write

\[ \sum F_x = 0: \quad A_x = 0 \]
\[ \sum F_y = 0: \quad A_y + B - wL = 0 \]  

(9.38)

\[ \sum M_A = 0: \quad M_A + BL - \frac{1}{2}wl^2 = 0 \]

**Equation of Elastic Curve.** Drawing the free-body diagram of a portion of beam AC (Fig. 9.26), we write

\[ + \sum M_M = 0: \quad M + \frac{1}{2}wL^2 + M - A_x x = 0 \]  

(9.39)

Solving Eq. (9.39) for \( M \) and carrying into Eq. (9.4), we write
\[
El \frac{d^2 y}{dx^2} = -\frac{1}{2} wx^2 + A_y x - M_y
\]

Integrating in \( x \), we have

\[
El \theta = El \frac{dy}{dx} = -\frac{1}{6} wx^3 + \frac{1}{2} A_y x^2 - M_y x + C_1
\]

\[
El y = -\frac{1}{24} wx^4 + \frac{1}{6} A_y x^3 - \frac{1}{2} M_y x^2 + C_1 x + C_2
\]

Referring to the boundary conditions indicated in Fig. 9.25, we make \( x = 0, \theta = 0 \) in Eq. (9.40), \( x = 0, y = 0 \) in Eq. (9.41), and conclude that \( C_1 = C_2 = 0 \). Thus, we rewrite Eq. (9.41) as follows:

\[
El y = -\frac{1}{6} wx^3 + \frac{1}{2} A_y x^2 - \frac{1}{2} M_y x^2
\]

But the third boundary condition requires that \( y = 0 \) for \( x = L \).

Carrying these values into (9.42), we write

\[
0 = -\frac{1}{6} wL^3 + \frac{1}{2} A_y L^2 - \frac{1}{2} M_y L^2
\]

or

\[
3M_y - A_y L + \frac{1}{2} wL^3 = 0
\]

Solving this equation simultaneously with the three equilibrium equations (9.38), we obtain the reactions at the supports:

\[
A_x = 0 \quad A_y = \frac{1}{2} wL \quad M_y = \frac{1}{2} wL^2 \quad B = \frac{1}{2} wL
\]

In the example we have just considered, there was one redundant reaction, i.e., there was one more reaction than could be determined from the equilibrium equations alone. The corresponding beam is said to be \textit{statically indeterminate to the first degree}. Another example of a beam indeterminate to the first degree is provided in Sample Prob. 9.3. If the beam supports are such that two reactions are redundant (Fig. 9.27a), the beam is said to be \textit{indeterminate to the second degree}. While there are now five unknown reactions (Fig. 9.27b), we find that four equations may be obtained from the boundary conditions (Fig. 9.27c). Thus, altogether seven equations are available to determine the five reactions and the two constants of integration.

---

Frictionless surface

Fixed end

Fig. 9.27
SAMPLE PROBLEM 9.1

The overhanging steel beam ABC carries a concentrated load P at end C. For portion AB of the beam, (a) derive the equation of the elastic curve, (b) determine the maximum deflection, (c) evaluate \( y_{\text{max}} \) for the following data:

\[
\begin{align*}
W360 & \times 101 & I & = 300 \times 10^6 \text{ mm}^4 & E & = 200 \text{ GPa} \\
& & & & P & = 200 \text{ kN} & L & = 4.5 \text{ m} & a & = 1.2 \text{ m}
\end{align*}
\]

SOLUTION

Free-Body Diagrams. Reactions: \( R_A = Pa/l \quad R_C = P(1 + a/L) \)

Using the free-body diagram of the portion of beam AD of length x, we find

\[ M = -P \frac{a}{L} x \quad (0 < x < L) \]

Differential Equation of the Elastic Curve. We use Eq. (9.4) and write

\[ E I \frac{d^2 y}{dx^2} = -P \frac{a}{L} x \]

Noting that the flexural rigidity \( EI \) is constant, we integrate twice and find

\[ EI \frac{d^2 y}{dx^2} = \frac{1}{2} \frac{a}{L} x^2 + C_1 \]

\[ EI y = \frac{1}{6} \frac{a}{L} x^3 + C_1 x + C_2 \quad (1) \]

Determination of Constants. For the boundary conditions shown, we have

\[ \begin{align*}
& [x = 0, y = 0]: \quad \text{From Eq. (2), we find } C_4 = 0 \\
& [x = L, y = 0]: \quad \text{Again using Eq. (2), we write } \\
& E I (0) = -\frac{1}{6} \frac{a}{L} L^3 + C_1 L \quad C_1 = \frac{1}{6} PaL
\end{align*} \]

a. Equation of the Elastic Curve. Substituting for \( C_1 \) and \( C_4 \) into Eqs. (1) and (2), we have

\[ \begin{align*}
& E I \frac{dy}{dx} = \frac{1}{2} \frac{a}{L} x^2 + \frac{1}{6} PaL x \\
& E I y = \frac{1}{6} \frac{a}{L} x^3 + \frac{1}{6} PaL x
\end{align*} \]

\[ \begin{align*}
& \frac{dy}{dx} = \frac{PaL}{6EI} \left[ 1 - \frac{3x^2}{L^2} \right] \\
& y = \frac{PaL^2}{6EI} \left[ \frac{x}{L} - 3 \left( \frac{x}{L} \right)^3 \right] \quad (4)
\end{align*} \]

b. Maximum Deflection in Portion AB. The maximum deflection \( y_{\text{max}} \) occurs at point E where the slope of the elastic curve is zero. Setting \( dy/dx = 0 \) in Eq. (3), we determine the abscissa \( x_m \) of point E.

\[ y_m = \frac{L}{\sqrt{3}} = 0.577L \]

We substitute \( x_m = 0.577L \) into Eq. (4) and have

\[ y_{\text{max}} = \frac{PaL^3}{6EI} [0.577 - (0.577)^3] \quad y_{\text{max}} = 0.0642 \frac{PaL^3}{EI} \quad (5) \]

c. Evaluation of \( y_{\text{max}} \). For the data given, the value of \( y_{\text{max}} \) is

\[ y_{\text{max}} = 0.0642 \frac{(200 \times 10^3 \text{ N})(1.2 \text{ m})(4.5 \text{ m})^2}{(200 \times 10^3 \text{ Pa})(300 \times 10^{-6} \text{ m})} \]

\[ y_{\text{max}} = 5.2 \text{ mm} \]

542
SAMPLE PROBLEM 9.2

For the beam and loading shown, determine (a) the equation of the elastic curve, (b) the slope at end A, (c) the maximum deflection.

SOLUTION

Differential Equation of the Elastic Curve. From Eq. (9.32),

$$EI \frac{d^4 y}{dx^4} = -w(x) = -w_0 \sin \frac{\pi x}{L}$$  \(1\)

Integrate Eq. (1) twice:

$$EI \frac{d^2 y}{dx^2} = V = +w_0 \frac{L}{\pi} \cos \frac{\pi x}{L} + C_1$$  \(2\)

$$EI \frac{d^2 y}{dx^2} = M = +w_0 \frac{L^2}{\pi^2} \sin \frac{\pi x}{L} + C_1 x + C_2$$  \(3\)

Boundary Conditions:

$$[x = 0, M = 0]: \text{From Eq. (3), we find } C_2 = 0$$

$$[x = L, M = 0]: \text{Again using Eq. (3), we write}$$

$$0 = w_0 \frac{L^2}{\pi^2} \sin \pi + C_1 L \quad C_1 = 0$$

Thus:

$$EI \frac{d^2 y}{dx^2} = +w_0 \frac{L^2}{\pi^2} \sin \frac{\pi x}{L}$$  \(4\)

Integrate Eq (4) twice:

$$EI \frac{dy}{dx} = EI \theta = -w_0 \frac{L^3}{\pi^3} \cos \frac{\pi x}{L} + C_1$$  \(5\)

$$EI y = -w_0 \frac{L^4}{\pi^4} \sin \frac{\pi x}{L} + C_1 x + C_4$$  \(6\)

Boundary Conditions:

$$[x = 0, y = 0]: \text{Using Eq. (6), we find } C_4 = 0$$

$$[x = L, y = 0]: \text{Again using Eq. (6), we find } C_1 = 0$$

a. Equation of Elastic Curve

$$EI y = -w_0 \frac{L^4}{\pi^4} \sin \frac{\pi x}{L} \quad \text{<1}$$

b. Slope at End A. For \(x = 0\), we have

$$EI \theta_a = -w_0 \frac{L^2}{\pi^2} \cos 0 \quad \theta_a = w_0 \frac{L^2}{\pi^2} \frac{w_0}{EI} \quad \text{<1}$$

c. Maximum Deflection. For \(x = \frac{L}{2}\)

$$EI y_{\text{max}} = -w_0 \frac{L^4}{\pi^4} \sin \frac{\pi}{2} \quad y_{\text{max}} = \frac{w_0 L^4}{\pi^4 EI} \quad \text{<1}$$

543
SAMPLE PROBLEM 9.3

For the uniform beam \( AB \), (a) determine the reaction at \( A \), (b) derive the equation of the elastic curve, (c) determine the slope at \( A \). (Note that the beam is statically indeterminate to the first degree.)

### SOLUTION

**Bending Moment.** Using the free body shown, we write

\[ +\sum M_0 = 0 \quad R_x - \frac{1}{2} \frac{wL^2}{L} - \frac{wL^2}{6L} = 0 \quad M = R_x - \frac{wL^2}{6L} \]

**Differential Equation of the Elastic Curve.** We use Eq. (9.4) and write

\[ EI \frac{dy}{dx} = R_x - \frac{wL^2}{6L} \]

Noting that the flexural rigidity \( EI \) is constant, we integrate twice and find

\[ \frac{d^2 y}{dx^2} = EI \theta = \frac{1}{2} \frac{R_x}{x^2} - \frac{wL^2}{24L} + C_1 \quad \text{(1)} \]

\[ EI y = \frac{1}{6} \frac{R_x}{x^3} - \frac{wL^2}{120L} + C_1 x + C_2 \quad \text{(2)} \]

**Boundary Conditions.** The three boundary conditions that must be satisfied are shown on the sketch

\[ x = 0, y = 0: \quad C_1 = 0 \quad \text{(3)} \]

\[ x = L, \theta = 0: \quad \frac{1}{2} R_x L^2 = \frac{wL^3}{24} + C_1 = 0 \quad \text{(4)} \]

\[ x = L, y = 0: \quad \frac{1}{6} R_x L^3 = \frac{wL^4}{120} + C_1 L + C_2 = 0 \quad \text{(5)} \]

\( a. \) Reaction at \( A. \) Multiplying Eq. (4) by \( L \), subtracting Eq. (5) member by member from the equation obtained, and noting that \( C_1 = 0 \), we have

\[ \frac{1}{2} R_x L^2 = \frac{wL^3}{24} \quad \Rightarrow \quad R_x = \frac{wL^2}{24} \]

We note that the reaction is independent of \( E \) and \( I \). Substituting \( R_x = \frac{wL^2}{24} \) into Eq. (4), we have

\[ \frac{1}{2} R_x L^2 - \frac{wL^4}{24} + C_1 = 0 \quad \Rightarrow \quad C_1 = -\frac{wL^4}{120} \]

\( b. \) Equation of the Elastic Curve. Substituting for \( R_x \), \( C_1 \), and \( C_2 \) into Eq. (2), we have

\[ EI y = \frac{1}{6} \left( \frac{1}{10} wL^2 \right) x^2 - \frac{wL^4}{120L} \left( \frac{1}{120} wL^2 \right) x^3 \]

\[ y = \frac{wL^4}{120EI} (-x^2 + 2Lx^3 - L^3) \]

\( c. \) Slope at \( A. \) We differentiate the above equation with respect to \( x \):

\[ \theta = \frac{dy}{dx} = \frac{wL^4}{120EI} (-5x^2 + 6L^2 x^3 - L^4) \]

Making \( x = 0 \), we have

\[ \theta_A = \frac{wL^4}{120EI} \quad \theta_A = \frac{wL^4}{120EI} \]
In the following problems assume that the flexural rigidity $EI$ of each beam is constant.

9.1 through 9.4 For the loading shown, determine (a) the equation of the elastic curve for the cantilever beam $AB$, (b) the deflection at the free end, (c) the slope at the free end.

9.5 and 9.6 For the cantilever beam and loading shown, determine (a) the equation of the elastic curve for portion $AB$ of the beam, (b) the deflection at $B$, (c) the slope at $B$.

9.7 For the beam and loading shown, determine (a) the equation of the elastic curve for portion $AB$ of the beam, (b) the slope at $A$, (c) the slope at $B$.  

Fig. P9.1

Fig. P9.2

Fig. P9.3

Fig. P9.4

Fig. P9.5

Fig. P9.6

Fig. P9.7
Deflection of Beams

9.8 For the beam and loading shown, determine (a) the equation of the elastic curve for portion BC of the beam, (b) the deflection at midspan, (c) the slope at B.

Fig. P9.8

9.9 Knowing that beam AB is a W130 × 23.8 rolled shape and that 
P = 50 kN, L = 1.25 m, and E = 200 GPa, determine (a) the slope at A, (b) the deflection at C.

Fig. P9.9

9.10 Knowing that beam AB is an S200 × 27.4 rolled shape and that 
w₀ = 60 kN/m, L = 2.7 m, and E = 200 GPa, determine (a) the slope at A, (b) the deflection at C.

Fig. P9.10

9.11 (a) Determine the location and magnitude of the maximum absolute deflection in AB between A and the center of the beam. (b) Assuming that beam AB is a W460 × 113, \( M_0 = 224 \text{ kN} \cdot \text{m} \) and \( E = 200 \text{ GPa} \), determine the maximum allowable length \( L \) so that the maximum deflection does not exceed 1.2 mm.

Fig. P9.11

9.12 For the beam and loading shown, (a) express the magnitude and location of the maximum deflection in terms of \( w_0, L, E, \) and \( I \). (b) Calculate the value of the maximum deflection, assuming that beam AB is a W460 × 74 rolled shape and that \( w_0 = 65 \text{ kN/m}, L = 5.5 \text{ m}, \) and \( E = 200 \text{ GPa} \).

9.13 For the beam and loading shown, determine the deflection at point C. Use \( E = 200 \text{ GPa} \).

Fig. P9.12

9.14 For the beam and loading shown, knowing that \( a = 2 \text{ m}, w = 50 \text{ kN/m}, \) and \( E = 200 \text{ GPa} \), determine (a) the slope at support A, (b) the deflection at point C.

Fig. P9.13

Fig. P9.14
9.15 Knowing that beam AE is a W360 × 101 rolled shape and that
\( M_0 = 310 \text{kN} \cdot \text{m}, L = 2.4 \text{m}, a = 0.5 \text{m}, \text{ and } E = 200 \text{ GPa}, \) determine (a) the equation of the elastic curve for portion BD, (b) the deflection at point C.

Fig. P9.15

9.16 Knowing that beam AE is an S200 × 27.4 rolled shape and that
\( P = 17.5 \text{kN}, L = 2.5 \text{m}, a = 0.8 \text{m}, \text{ and } E = 200 \text{ GPa}, \) determine (a) the equation of the elastic curve for portion BD, (b) the deflection at the center C of the beam.

Fig. P9.16

9.17 For the beam and loading shown, determine (a) the equation of the elastic curve, (b) the slope at end A, (c) the deflection at the midpoint of the span.

Fig. P9.17

9.18 For the beam and loading shown, determine (a) the equation of the elastic curve, (b) the deflection at the free end.

9.19 through 9.22 For the beam and loading shown, determine the reaction at the roller support.
9.23 For the beam shown determine the reaction at the roller support when \( w_0 = 20 \text{ kN/m} \).

9.24 For the beam shown determine the reaction at the roller support when \( w_0 = 65 \text{ kN/m} \).

9.25 through 9.28 Determine the reaction at the roller support and draw the bending moment diagram for the beam and loading shown.

9.29 and 9.30 Determine the reaction at the roller support and the deflection at point C.

9.31 and 9.32 Determine the reaction at the roller support and the deflection at point D if \( a \) is equal to \( L/3 \).
Determine the reaction at A and draw the bending moment diagram for the beam and loading shown.

**9.6. USING SINGULARITY FUNCTIONS TO DETERMINE THE SLOPE AND DEFLECTION OF A BEAM**

Reviewing the work done so far in this chapter, we note that the integration method provides a convenient and effective way of determining the slope and deflection at any point of a prismatic beam, *as long as the bending moment can be represented by a single analytical function $M(x)$*. However, when the loading of the beam is such that two different functions are needed to represent the bending moment over the entire length of the beam, as in Example 9.03 (Fig. 9.17), four constants of integration are required, and an equal number of equations, expressing continuity conditions at point $D$, as well as boundary conditions at the supports $A$ and $B$, must be used to determine these constants. If three or more functions were needed to represent the bending moment, additional constants and a corresponding number of additional equations would be required, resulting in rather lengthy computations.

Such would be the case for the beam shown in Fig. 9.28. In this section these computations will be simplified through the use of the singularity functions discussed in Sec. 5.5.

*Fig. 9.28*  In this roof structure, each of the joists applies a concentrated load to the beam that supports it.
Let us consider again the beam and loading of Example 9.03 (Fig. 9.17) and draw the free-body diagram of that beam (Fig. 9.29). Using the appropriate singularity function, as explained in Sec. 5.5, to represent the contribution to the shear of the concentrated load P, we write

\[ V(x) = \frac{3P}{4} - P\left(x - \frac{1}{2}L\right) \]

Integrating in \( x \) and recalling from Sec. 5.5 that in the absence of any concentrated couple, the expression obtained for the bending moment will not contain any constant term, we have

\[ M(x) = \frac{3P}{4}x - P\left(x - \frac{1}{2}L\right) \quad (9.44) \]

Substituting for \( M(x) \) from (9.44) into Eq. (9.4), we write

\[ EI \frac{d^2y}{dx^2} = \frac{3P}{4}x - P\left(x - \frac{1}{2}L\right) \quad (9.45) \]

and, integrating in \( x \),

\[ EI \theta = EI \frac{dy}{dx} = \frac{3}{8}Px^3 - \frac{1}{2}P\left(x - \frac{1}{2}L\right)^2 + C_1 \quad (9.46) \]

\[ EI y = \frac{1}{8}Px^3 - \frac{1}{6}P\left(x - \frac{1}{2}L\right)^2 + C_1 x + C_2 \quad (9.47) \]

The constants \( C_1 \) and \( C_2 \) can be determined from the boundary conditions shown in Fig. 9.30. Letting \( x = 0, y = 0 \) in Eq. (9.47), we have

\[ 0 = 0 - \frac{1}{6}P\left(0 - \frac{1}{2}L\right)^2 + 0 + C_2 \]

which reduces to \( C_2 = 0 \), since any bracket containing a negative quantity is equal to zero. Letting now \( x = L, y = 0 \), and \( C_2 = 0 \) in Eq. (9.47), we write

\[ 0 = \frac{1}{8}PL^3 - \frac{1}{6}P\left(\frac{L}{2}\right)^3 + C_1 L \]

†The continuity conditions for the slope and deflection at \( D \) are "built-in" in Eqs. (9.44) and (9.47). Indeed, the difference between the expressions for the slope \( \theta_1 \) in \( AD \) and the slope \( \theta_2 \) in \( DB \) is represented by the term \(-\frac{1}{2}P\left(x - \frac{1}{2}L\right)^2\) in Eq. (9.46), and this term is equal to zero at \( D \). Similarly, the difference between the expressions for the deflection \( y_1 \) in \( AD \) and the deflection \( y_2 \) in \( DB \) is represented by the term \(-\frac{1}{6}P\left(x - \frac{1}{2}L\right)^2\) in Eq. (9.47), and this term is also equal to zero at \( D \).
Since the quantity between brackets is positive, the brackets can be replaced by ordinary parentheses. Solving for $C_1$, we have

$$C_1 = -\frac{7PE^3}{128}$$

We check that the expressions obtained for the constants $C_1$ and $C_2$ are the same that were found earlier in Sec. 9.3. But the need for additional constants $C_3$ and $C_4$ has now been eliminated, and we do not have to write equations expressing that the slope and the deflection are continuous at point $D$.

**EXAMPLE 9.6**

For the beam and loading shown (Fig. 9.31a) and using singularity functions, (a) express the slope and deflection as functions of the distance $x$ from the support at $A$, (b) determine the deflection at the midpoint $D$. Use $E = 200$ GPa and $I = 6.87 \times 10^{-4}$ m$^4$.

Integrating the last expression twice, we obtain

$$EI\theta = -0.25(x - 0.6)^3 + 0.3(x - 1.8)^3$$

$$+ 1.3x^2 - 0.5(x - 0.6)^2 - 1.44(x - 2.6)^3 + C_1$$

$$EIy = -0.0625(x - 0.6)^3 + 0.0625(x - 1.8)^3$$

$$+ 0.433x^2 - 0.2(x - 0.6)^2 - 0.72(x - 2.6)^3$$

$$+ C_2x + C_3$$

The constants $C_1$ and $C_2$ can be determined from the boundary conditions shown in Fig. 9.32. Letting $x = 0, y = 0$ in Eq. (9.49) and noting that all the brackets contain negative quantities and, therefore, are equal to zero, we conclude that $C_3 = 0$. Letting now $x = 3.6, y = 0$, and $C_2 = 0$ in Eq. (9.49), we write

$$0 = -0.0625(3.6)^3 + 0.0625(1.8)^3$$

$$+ 0.433(3.6)^2 - 0.2(3.6)^2 - 0.72(1.0)^3 + C_3(3.6) + 0$$

Since all the quantities between brackets are positive, the brackets can be replaced by ordinary parentheses. Solving for $C_3$, we find $C_3 = -2.692$.

(b) Substituting for $C_1$ and $C_2$ into Eq. (9.49) and making $x = x_0 = 1.8$ m, we find that the deflection at point $D$ is defined by the relation

$$EI\theta_D = -0.0625(1.2)^3 + 0.0625(0)^3$$

$$+ 0.433(1.8)^2 - 0.2(1.2)^2 - 0.72(-0.8)^3 - 2.692(1.8)$$

The last bracket contains a negative quantity and, therefore, is equal to zero. All the other brackets contain positive quantities and can be replaced by ordinary parentheses. We have

$$EI\theta_D = -0.0625(1.2)^3 + 0.0625(0)^3$$

$$+ 0.433(1.8)^2 - 0.2(1.2)^2 - 0.72(-0.8)^3 - 2.692(1.8) = -2.794$$

Recalling the given numerical values of $E$ and $I$, we write

$$200 \text{ GPa} \times 6.87 \times 10^{-4} \text{ m}^4 \times -2.794 \text{ kN} \cdot \text{m}$$

$$\gamma_D = -13.64 \times 10^{-3} \text{ m} = -2.03 \text{ mm}$$
For the prismatic beam and loading shown, determine (a) the equation of the elastic curve, (b) the slope at A, (c) the maximum deflection.

**SOLUTION**

Bending Moment. The equation defining the bending moment of the beam was obtained in Sample Prob. 5.9. Using the modified loading diagram shown, we had [Eq. (3)]:

\[ M(x) = -\frac{w_0}{3L} x^3 + \frac{2w_0}{3L} \left( x - \frac{1}{2} L \right)^2 + \frac{1}{2} w_0 L x \]

a. Equation of the Elastic Curve. Using Eq. (9.4), we write

\[ EI \frac{d^2y}{dx^2} = -\frac{w_0}{3L} x^3 + \frac{2w_0}{3L} \left( x - \frac{1}{2} L \right)^2 + \frac{1}{2} w_0 L x \]  

and, integrating twice in x,

\[ EI y = -\frac{w_0}{12L} x^4 + \frac{w_0}{6L} \left( x - \frac{1}{2} L \right)^3 + \frac{w_0 L}{24} x^2 + C_1 x + C_2 \]  

Boundary Conditions.  
\[ x = 0, \ y = 0 \]: Using Eq. (3) and noting that each bracket \( \{ \) contains a negative quantity and, thus, is equal to zero, we find \( C_2 = 0 \).

\[ x = L, \ y = 0 \]: Again using Eq. (3), we write

\[ 0 = -\frac{w_0 L^4}{12L} + \frac{w_0}{30L} \left( L \right)^3 + \frac{w_0 L^3}{24} + C_1 L \]

Substituting \( C_1 \) and \( C_2 \) into Eqs. (2) and (3), we have

\[ EI y = -\frac{w_0}{60L} x^4 + \frac{w_0}{12L} \left( x - \frac{1}{2} L \right)^3 + \frac{w_0 L}{24} x^2 + \frac{5}{192} w_0 L^3 \]  

b. Slope at A. Substituting \( x = 0 \) into Eq. (4), we find

\[ EI \theta_A = -\frac{5}{192} w_0 L^3 \]

\[ \theta_A = \frac{5w_0 L^3}{192EI} \]

Because the symmetry of the supports and loading, the maximum deflection occurs at point \( C \), where \( x = \frac{1}{2} L \). Substituting into Eq. (5), we obtain

\[ EI \gamma_{max} = w_0 L^4 \left[ -\frac{1}{60(32)} + \frac{1}{24(8)} - \frac{5}{192(2)} \right] = \frac{w_0 L^4}{120} \]

\[ \gamma_{max} = \frac{w_0 L^4}{120EI} \]
SAMPLE PROBLEM 9.5

The rigid bar DEF is welded at point D to the uniform steel beam AB. For the loading shown, determine (a) the equation of the elastic curve of the beam, (b) the deflection at the midpoint C of the beam. Use \( E = 200 \text{ GPa} \).

**SOLUTION**

**Bending Moment.** The equation defining the bending moment of the beam was obtained in Sample Prob. 5.10. Using the modified loading diagram shown and expressing \( x \) in meters, we had [Eq. (3)]:

\[
M(x) = -375x^2 + 2150x - 700(x - 3.3)^3 - 630(x - 3.3)^2 \text{ N} \cdot \text{m}
\]

- **Equation of the Elastic Curve.** Using Eq. (8.4), we write

\[
EI \frac{dy}{dx^2} = -375x^2 + 2150x - 700(x - 3.3)^3 - 630(x - 3.3)^2 \quad \text{N} \cdot \text{m} \tag{1}
\]

and, integrating twice in \( x \),

\[
EI = -125x^3 + 1075x^2 - 350(x - 3.3)^4 - 630(x - 3.3)^3 + C_1 N \cdot m^2 \tag{2}
\]

\[
E \ddot{y} = -31.25x^4 + 358.3x^3 - 116.7(x - 3.3)^5 - 315(x - 3.3)^2 + C_1(x - 3.3) \tag{3}
\]

**Boundary Conditions.**

\( x = 0, y = 0 \): Using Eq. (3) and noting that each bracket \( ( \) contains a negative quantity and, thus, is equal to zero, we find \( C_2 = 0 \).

\( x = 4.8 \text{ m}, y = 0 \): Again using Eq. (3) and noting that each bracket contains a positive quantity and, thus, can be replaced by a parenthesis, we write

\[
0 = -31.25(4.8)^4 + 358.3(4.8)^3 - 116.7(1.5)^5 - 315(1.5)^2 + C_1(4.8) - 4570
\]

Substituting the values found for \( C_1 \) and \( C_2 \) into Eq. (3), we have

\[
EI \ddot{y} = -31.25x^4 + 358.3x^3 - 116.7(x - 3.3)^5 - 315(x - 3.3)^2 - 4570x \quad \text{N} \cdot \text{m}^2 \tag{3'}<
\]

To determine \( EI \), we recall that \( E = 200 \text{ GPa} \) and compute

\[
I = \frac{1}{12}bh^3 = \frac{1}{12}(25 \text{ mm})(75 \text{ mm})^3 = 0.879 \times 10^{-6} \text{ m}^4
\]

\[
EI = (200 \times 10^9 \text{ Pa})(0.879 \times 10^{-6} \text{ m}^4) = 175.8 \times 10^3 \text{ N} \cdot \text{m}^2
\]

**Deflection at Midpoint C.** Making \( x = 2.4 \text{ m} \) in Eq. (3'), we write

\[
EI \ddot{y} = -31.25(2.4)^4 + 358.3(2.4)^3 - 116.7(-0.9)^5 - 315(-0.9)^2 - 4570(2.4)
\]

Noting that each bracket \( ( \) is equal to zero and substituting for \( EI \) its numerical value, we have

\[
(175.8 \times 10^3 \text{ N} \cdot \text{m}^2)\ddot{y} = -7.02 \times 10^2 \text{ N} \cdot \text{m}^3
\]

and, solving for \( \ddot{y} \):

\[
\ddot{y} = -0.04 \text{ m}
\]

\[
\nu_c = -40 \text{ mm}
\]

Note that the deflection obtained is not the maximum deflection.
SOLUTION

Reactions. For the given vertical load \( P \) the reactions are as shown. We note that they are statically indeterminate.

Shear and Bending Moment. Using a step function to represent the contribution of \( P \) to the shear, we write
\[
V(x) = R_a - P(x - a)
\]
Integrating in \( x \), we obtain the bending moment:
\[
M(x) = R_a x - P(x - a)^2
\]

Equation of the Elastic Curve. Using Eq. (9.4), we write
\[
EI \frac{d^2y}{dx^2} = R_a x - P(x - a)^2
\]
Integrating twice in \( x \),
\[
EI y = \frac{1}{3} R_a x^3 - \frac{1}{6} P(x - a)^2 + C_1 x + C_2
\]

Boundary Conditions. Noting that the bracket \((x - a)\) is equal to zero for \( x = 0 \) and to \((L - a)\) for \( x = L \), we write
\[
\begin{align*}
(1) & \quad [x = 0, y = 0] \quad C_1 = 0 \\
(2) & \quad [x = L, y = 0] \quad \frac{1}{2} R_a L^2 - \frac{1}{6} P(L - a)^2 + C_1 = 0 \\
(3) & \quad [x = L, y = 0] \quad \frac{1}{2} R_a L^2 - \frac{1}{6} P(L - a)^2 + C_1 L + C_2 = 0
\end{align*}
\]
a. Reaction at \( A \). Multiplying Eq. (2) by \( L \), subtracting Eq. (3) member by member from the equation obtained, and noting that \( C_2 = 0 \), we have
\[
\frac{1}{3} R_a L^2 - \frac{1}{6} P(L - a)^2 (3L - (L - a)) = 0
\]
We note that the reaction is independent of \( E \) and \( I \).

b. Reaction at \( A \) and Deflection at \( B \) when \( a = \frac{1}{4} L \). Making \( a = \frac{1}{4} L \) in the expression obtained for \( R_a \), we have
\[
R_a = P \left( 1 - \frac{1}{4} \right)^2 (1 + \frac{1}{4}) = 3P / 8 \quad R_a = \frac{3}{8} P \quad \uparrow \quad \downarrow
\]
Substituting \( a = L/2 \) and \( R_a = 3P / 8 \) into Eq. (2) and solving for \( C_1 \), we find \( C_1 = -P L^3 / 32 \). Making \( x = L/2 \), \( C_1 = -P L^3 / 32 \), and \( C_2 = 0 \) in the expression obtained for \( y \), we have
\[
\begin{align*}

y &= \frac{7PL^3}{768EI} \\

&= \frac{7PL^3}{768EI}
\end{align*}
\]
Note that the deflection obtained is not the maximum deflection.
Use singularity functions to solve the following problems and assume that the flexural rigidity $EI$ of each beam is constant.

9.35 and 9.36 For the beam and loading shown, determine (a) the equation of the elastic curve, (b) the slope at end $A$, (c) the deflection of point $C$.

9.37 and 9.38 For the beam and loading shown, determine (a) the equation of the elastic curve, (b) the slope at the free end, (c) the deflection of the free end.

9.39 and 9.40 For the beam and loading shown, determine (a) the slope at end $A$, (b) the deflection at point $B$, (c) the deflection at end $D$. 
9.41 For the beam and loading shown, determine (a) the equation of the elastic curve, (b) the slope at point A, (c) the deflection at point C.

9.42 For the beam and loading shown, determine (a) the equation of the elastic curve, (b) the deflection at point B, (c) the deflection at point C.

9.43 For the beam and loading shown, determine (a) the equation of the elastic curve, (b) the deflection at the midpoint C.

9.44 For the beam and loading shown, determine (a) the equation of the elastic curve, (b) the deflection at point B, (c) the deflection at point D.

9.45 For the beam and loading shown, determine (a) the slope at end A, (b) the deflection at the midpoint C. Use $E = 200$ GPa.

9.46 For the beam and loading shown, determine (a) the slope at end A, (b) the deflection at the midpoint C. Use $E = 200$ GPa.

9.47 For the beam and loading shown, determine (a) the slope at end A, (b) the deflection at point B. Use $E = 200$ GPa.
9.48 For the timber beam and loading shown, determine (a) the slope at end A, (b) the deflection at the midpoint C. Use $E = 12 \text{ GPa}$.

9.49 and 9.50 For the beam and loading shown, determine (a) the reaction at the roller support, (b) the deflection at point C.

9.51 and 9.52 For the beam and loading shown, determine (a) the reaction at the roller support, (b) the deflection at point B.

9.53 For the beam and loading shown, determine (a) the reaction at point C, (b) the deflection at point B. Use $E = 200 \text{ GPa}$.

9.54 and 9.55 For the beam and loading shown, determine (a) the reaction at point A, (b) the deflection at point C. Use $E = 200 \text{ GPa}$. 
558 Deflection of Beams

9.56 For the beam and loading shown, determine (a) the reaction at point A, (b) the deflection at point B. Use \( E = 200 \text{ GPa} \).

9.57 For the beam and loading shown, determine (a) the reaction at point A, (b) the slope at point C.

9.58 For the beam and loading shown, determine (a) the reaction at point A, (b) the deflection at midpoint C.

9.59 through 9.62 For the beam and loading indicated, determine the magnitude and location of the largest downward deflection.

9.59 Beam and loading of Prob. 9.45.
9.60 Beam and loading of Prob. 9.46.
9.61 Beam and loading of Prob. 9.47.
9.62 Beam and loading of Prob. 9.48.

9.63 The rigid bars BF and DH are welded to the rolled-steel beam AE as shown. Determine for the loading shown (a) the deflection at point B, (b) the deflection at midpoint C of the beam. Use \( E = 200 \text{ GPa} \).

9.64 The rigid bar DEF is welded at point D to the rolled-steel beam AB. For the loading shown, determine (a) the slope at point A, (b) the deflection at midpoint C of the beam. Use \( E = 200 \text{ GPa} \).

9.7. METHOD OF SUPERPOSITION

When a beam is subjected to several concentrated or distributed loads, it is often found convenient to compute separately the slope and deflection caused by each of the given loads. The slope and deflection due to the combined loads are then obtained by applying the principle of superposition (Sec. 2.12) and adding the values of the slope or deflection corresponding to the various loads.
Determine the slope and deflection at D for the beam and loading shown (Fig. 9.33), knowing that the flexural rigidity of the beam is $EI = 100 \text{ MN} \cdot \text{m}^2$.

The slope and deflection at any point of the beam can be obtained by superposing the slopes and deflections caused respectively by the concentrated load and by the distributed load (Fig. 9.34).

Since the concentrated load in Fig. 9.34b is applied at quarter span, we can use the results obtained for the beam and loading of Example 9.03 and write

$\theta_D = \frac{PL^2}{32EI} = \frac{(150 \times 10^3)(8)^2}{32(100 \times 10^6)} = -3 \times 10^{-3} \text{ rad}$

$\gamma_D = \frac{3PL^3}{256EI} = \frac{3(150 \times 10^3)(8)^3}{256(100 \times 10^6)} = -9 \times 10^{-3} \text{ m}$

On the other hand, recalling the equation of the elastic curve obtained for a uniformly distributed load in Example 9.02, we express the deflection in Fig. 9.34c as

$y = \frac{wL^4}{24EI}(4x^3 - 6Lx^2 + L^3)$ (9.50)

and, differentiating with respect to $x$,

$\theta = \frac{dy}{dx} = \frac{10}{24EI}(-4x^2 + 6Lx - L^2)$ (9.51)

Making $w = 20 \text{ kN/m}, x = 2 \text{ m},$ and $L = 8 \text{ m}$ in Eqs. (9.51) and (9.50), we obtain

$\theta_D = \frac{20 \times 10^3}{24(100 \times 10^6)}(-352) = -2.93 \times 10^{-3} \text{ rad}$

$\gamma_D = \frac{20 \times 10^3}{24(100 \times 10^6)}(-912) = -7.60 \times 10^{-3} \text{ m}$

Combining the slopes and deflections produced by the concentrated and the distributed loads, we have

$\theta_D = \gamma_D + \gamma_D = -3 \times 10^{-3} - 2.93 \times 10^{-3} = -5.93 \times 10^{-3} \text{ rad}$

$\gamma_D = \gamma_D + \gamma_D = -9 \text{ mm} - 7.60 \text{ mm} = -16.60 \text{ mm}$

To facilitate the task of practicing engineers, most structural and mechanical engineering handbooks include tables giving the deflections and slopes of beams for various loadings and types of support. Such a table will be found in Appendix D. We note that the slope and deflection of the beam of Fig. 9.33 could have been determined from that table. Indeed, using the information given under cases 5 and 6, we could have expressed the deflection of the beam for any value $x = L/4$. Taking the derivative of the expression obtained in this way would have yielded the slope of the beam over the same interval. We also note that the slope at both ends of the beam can be obtained by simply adding the
corresponding values given in the table. However, the maximum deflection of the beam of Fig. 9.33 cannot be obtained by adding the maximum deflections of cases 5 and 6, since these deflections occur at different points of the beam.†

9.8. APPLICATION OF SUPERPOSITION TO STATICALLY INDETERMINATE BEAMS

We often find it convenient to use the method of superposition to determine the reactions at the supports of a statically indeterminate beam. Considering first the case of a beam indeterminate to the first degree (cf. Sec. 9.5), such as the beam shown in Fig. 9.35, we follow the approach described in Sec. 2.9. We designate one of the reactions as redundant and eliminate or modify accordingly the corresponding support. The redundant reaction is then treated as an unknown load that, together with the other loads, must produce deformations that are compatible with the original supports. The slope or deflection at the point where the support has been modified or eliminated is obtained by computing separately the deformations caused by the given loads and by the redundant reaction, and by superposing the results obtained. Once the reactions at the supports have been found, the slope and deflection can be determined in the usual way at any other point of the beam.

†An approximate value of the maximum deflection of the beam can be obtained by plotting the values of y corresponding to various values of x. The determination of the exact location and magnitude of the maximum deflection would require setting equal to zero the expression obtained for the slope of the beam and solving this equation for x.

EXAMPLE 9.10

Determine the reactions at the supports for the prismatic beam and loading shown in Fig. 9.36. (This is the same beam and loading as in Example 9.05 of Sec. 9.5.)

We consider the reaction at B as redundant and release the beam from the support. The reaction \( R_b \) is now considered as an unknown load (Fig. 9.37c) and will be determined from the condition that the deflection of the beam at B must be zero.

The solution is carried out by considering separately the deflection \( (y_B)_w \) caused at B by the uniformly distributed load \( w \) (Fig. 9.37b) and the deflection \( (y_B)_R \) produced at the same point by the redundant reaction \( R_b \) (Fig. 9.37c).

From the table of Appendix D (cases 2 and 1), we find that

\[
(y_B)_w = -\frac{wL^4}{8EI} \\
(y_B)_R = +\frac{P_L L^3}{3EI}
\]
Writing that the deflection at \( B \) is the sum of these two quantities and that it must be zero, we have

\[
y_B = (y_A)_0 + (y_B)_r = 0
\]
\[
y_B = \frac{wL^2}{6EI} + \frac{R_B L^2}{3EI} = 0
\]

and, solving for \( R_B \):
\[
R_B = \frac{1}{4} wL
\]
\[
R_B = \frac{1}{4} wL
\]

Drawing the free-body diagram of the beam (Fig. 9.38) and writing the corresponding equilibrium equations, we have

\[
\sum F_y = 0: \quad R_a + R_b - wL = 0 \quad (9.52)
\]
\[
R_a = wL - R_b = wL - \frac{1}{4} wL = \frac{3}{4} wL
\]
\[
R_b = \frac{1}{4} wL
\]

\[
\sum M_A = 0: \quad M_A + R_b L - (wl)(\frac{1}{2}L) = 0 \quad (9.53)
\]
\[
M_A = \frac{1}{4} wL^2 - R_b L = \frac{1}{4} wL^2 - \frac{1}{4} wL^2 = \frac{1}{4} wL^2
\]
\[
\theta_A = 0
\]

**Alternative Solution.** We may consider the couple exerted at the fixed end \( A \) as redundant and replace the fixed end by a pin-and-bracket support. The couple \( M_A \) is now considered as an unknown load (Fig. 9.39c) and will be deter-

mined from the condition that the slope of the beam at \( A \) must be zero. The solution is carried out by considering separately the slope \( (\theta_A)_0 \) caused at \( A \) by the uniformly distributed load \( w \) (Fig. 9.39b) and the slope \( (\theta_A)_r \) produced at the same point by the unknown couple \( M_A \) (Fig. 9.39c).

Using the table of Appendix D (cases 6 and 7), and noting that in case 7, \( A \) and \( B \) must be interchanged, we find that

\[
(\theta_A)_0 = -\frac{wL^2}{24EI} \quad (\theta_A)_r = \frac{M_A L}{3EI}
\]

Writing that the slope at \( A \) is the sum of these two quantities and that it must be zero, we have

The values of \( R_a \) and \( R_b \) may then be found from the equilibrium equations (9.52) and (9.53).
SAMPLE PROBLEM 9.7

For the beam and loading shown, determine the slope and deflection at point B.

SOLUTION

Principle of Superposition. The given loading can be obtained by superposing the loadings shown in the following "picture equation." The beam AB is, of course, the same in each part of the figure.

For each of the loadings I and II, we now determine the slope and deflection at B by using the table of Beam Deflections and Slopes in Appendix D.

Loading I

\[ \theta_B^I = -\frac{wL^3}{6EI} \]
\[ y_B^I = -\frac{wL^4}{8EI} \]

Loading II

\[ \theta_B^II = \frac{w(L/2)^3}{6EI} + \frac{wL^3}{48EI} \]
\[ y_B^II = \frac{w(L/2)^4}{8EI} + \frac{wL^4}{128EI} \]

In portion CB, the bending moment for loading II is zero and thus the elastic curve is a straight line:

\[ \theta_B^II = (\theta_B^I) + \frac{wL^3}{48EI} \]
\[ y_B^II = (y_B^I) + \frac{wL^4}{128EI} + \frac{wL^4}{48EI} \]

Slope at Point B

\[ \theta_B = (\theta_B^I) + (\theta_B^II) = \frac{wL^3}{6EI} + \frac{wL^3}{48EI} = \frac{7wL^3}{48EI} \]

Deflection at B

\[ y_B = (y_B^I) + (y_B^II) = -\frac{wL^4}{384EI} + \frac{7wL^4}{384EI} = \frac{41wL^4}{384EI} \]
SAMPLE PROBLEM 9.8

For the uniform beam and loading shown, determine (a) the reaction at each support, (b) the slope at end A.

SOLUTION

Principle of Superposition. The reaction \( R_3 \) is designated as redundant and considered as an unknown load. The deflections due to the distributed load and to the reaction \( R_3 \) are considered separately as shown below.

For each loading the deflection at point B is found by using the table of Beam Deflections and Slopes in Appendix D.

Distributed Loading. We use case 6, Appendix D.

At point \( B \), \( x = \frac{1}{3}L \):

\[
y = -\frac{w}{24EI} \left( \frac{x^2}{2} - 2L^2 + L^3 \right)
\]

\[
(y_B)_w = -\frac{w}{24EI} \left( \frac{1}{3} \right)^2 - 2L + \left( \frac{2}{3} \right)^3 = -0.01132 \frac{wL^3}{EI}
\]

Redundant Reaction Loading. From case 5, Appendix D, with \( a = \frac{2}{3}L \) and \( b = \frac{1}{3}L \), we have

\[
(y_B)_w = -\frac{Pw^2}{3EIL} + \frac{R_3}{3EIL} \left( \frac{1}{3} \right)^3 - 0.01132 \frac{wL^3}{EI}
\]

Redundant Reaction Loading. For \( P = -R_3 = -0.688wL \) and \( b = \frac{1}{3}L \), we have

\[
\theta_{A3} = \frac{wL^3}{6EIL}
\]

Finally, \( \theta_A = (\theta_{A3})_w + (\theta_{A3})_n \)

\[
\theta_A = -0.04167 \frac{wL^3}{EI} + 0.03398 \frac{wL^3}{EI} = -0.00769 \frac{wL^3}{EI}
\]

\( \theta_B = 0.00769 \frac{wL^3}{EI} \)
SAMPLE PROBLEM 9.9

For the beam and loading shown, determine the reaction at the fixed support C.

SOLUTION

Principle of Superposition. Assuming the axial force in the beam to be zero, the beam ABC is indeterminate to the second degree and we choose two reaction components as redundant; namely, the vertical force $R_C$ and the couple $M_C$. The deformations caused by the given load $P$, the force $R_C$, and the couple $M_C$ will be considered separately as shown.

For each load, the slope and deflection at point C will be found by using the table of Beam Deflections and Slopes in Appendix D.

Load $P$. We note that, for this loading, portion BC of the beam is straight.

$$
\begin{align*}
\theta_C &= \frac{P_d L^2}{2EI} \\
\gamma_C &= \frac{P_d L}{EI}
\end{align*}
$$

Force $R_C$

$$
\begin{align*}
\theta_C &= \frac{R_c L^2}{2EI} \\
\gamma_C &= \frac{R_c L}{3EI}
\end{align*}
$$

Couple $M_C$

$$
\begin{align*}
\theta_C &= \frac{M_c}{EI} \\
\gamma_C &= \frac{M_c L^2}{2EI}
\end{align*}
$$

Boundary Conditions. At end C the slope and deflection must be zero:

$$
\begin{align*}
[x = L, \theta_C = 0]: & \quad \theta_C = (\theta_C)_L + (\theta_C)_R + (\theta_C)_M \\
& \theta_C = -\frac{P_d^2}{2EI} + \frac{R_c L^2}{2EI} - \frac{M_c L^2}{EI} \\
\end{align*}
$$

$$
\begin{align*}
[x = L, \gamma_C = 0]: & \quad \gamma_C = (\gamma_C)_L + (\gamma_C)_R + (\gamma_C)_M \\
& \gamma_C = -\frac{P_d^3}{6EI}(a + 3b) + \frac{R_c L^3}{3EI} + \frac{M_c L^3}{2EI}
\end{align*}
$$

Reaction Components at C. Solving simultaneously Eqs. (1) and (2), we find after reductions:

$$
\begin{align*}
R_C &= \frac{P_d^2}{L}(a + 3b) \\
R_C &= \frac{P_d^2}{L}(a + 3b) \\
M_C &= -\frac{P_d^2 b}{L^3} \\
M_C &= -\frac{P_d^2 b}{L^3}
\end{align*}
$$

Using the methods of statics, we can now determine the reaction at A.
Use the method of superposition to solve the following problems and assume that the flexural rigidity $EI$ of each beam is constant.

**9.65 and 9.66** For the cantilever beam and loading shown, determine the slope and deflection at the free end.

**9.67 and 9.68** For the cantilever beam and loading shown, determine the slope and deflection at point $B$.

**9.69 through 9.72** For the beam and loading shown, determine (a) the deflection at the $C$, (b) the slope at end $A$. 

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565
9.73 For the cantilever beam and loading shown, determine the slope and deflection at end C. Use $E = 200$ GPa.

Fig. P9.73 and P9.74

9.74 For the cantilever beam and loading shown, determine the slope and deflection at point B. Use $E = 200$ GPa.

9.75 For the cantilever beam and loading shown, determine the slope and deflection at end C. Use $E = 200$ GPa.

9.76 For the cantilever beam and loading shown, determine the slope and deflection at point B. Use $E = 200$ GPa.

9.77 and 9.78 For the beam and loading shown, determine (a) the slope at end A, (b) the deflection at point C. Use $E = 200$ GPa.

9.79 and 9.80 For the uniform beam shown, determine (a) the reaction at A, (b) the reaction at B.

Fig. P9.79

9.81 and 9.82 For the uniform beam shown, determine the reaction at each of the three supports.

Fig. P9.81
9.83 and 9.84  For the beam shown, determine the reaction at B.

![Fig. P9.83](image)

9.85  A central beam BD is joined at hinges to two cantilever beams AB and DE. All beams have the cross section shown. For the loading shown, determine the largest $w$ so that the deflection at C does not exceed 3 mm. Use $E = 200$ GPa.

![Fig. P9.85](image)

9.86  Beam CE rests on beam AB, as shown. Knowing that a W250 × 49.1 rolled-steel shape is used for each beam, determine for the loading shown the deflection at point D. Use $E = 200$ GPa.

![Fig. P9.86](image)

9.87  Beam BD rests on the cantilever beam AE, as shown. Knowing that a square rod of side 18 mm is used for each beam, determine for the loading shown (a) the deflection at point C, (b) the deflection at point E. Use $E = 200$ GPa.

![Fig. P9.87](image)

9.88  Beam DE rests on the cantilever beam AC as shown. Knowing that a square rod of side 10 mm is used for each beam, determine the deflection at end C if the 25-N·m couple is applied (a) to end E of beam DE, (b) to end C of beam AC. Use $E = 200$ GPa.

![Fig. P9.88](image)

9.89  The cantilever beam BC is attached to the steel cable AB as shown. Knowing that the cable is initially taught, determine the tension in the cable caused by the distributed load shown. Use $E = 200$ GPa.

![Fig. P9.89](image)
9.90 For the loading shown, knowing that beams AC and BD have the same flexural rigidity, determine the reaction at B.

![Diagram of beams AC and BD with reaction at B](image)

9.91 Before the 80-kN·m load is applied, a gap, $\delta_a = 1.25$ mm existed between the W410 x 38.8 beam and the support at C. Knowing that $E = 200$ GPa, determine the reaction at each support after the couple is applied.

![Diagram showing gap and load application](image)

9.92 Before the uniformly distributed load $w$ is applied, a gap, $\delta_b = 1.2$ mm, exists between the ends of the cantilever bars AB and CD. Knowing that $E = 105$ GPa and $w = 30$ kN/m, determine (a) the reaction at A, (b) the reaction at D.

![Diagram showing gap and load application](image)

9.93 Two 24-mm-diameter aluminum rods are welded together to form the T-shaped hanger shown. Knowing that $E = 70$ GPa and $G = 25$ GPa, determine the deflection at (a) end A, (b) end B.

![Diagram of T-shaped hanger](image)

9.94 A 22-mm-diameter rod BC is attached to the lever AB and to the fixed support at C. Lever AB has a uniform cross section 10 mm thick and 25 mm deep. For the loading shown, determine the deflection of point A. Use $E = 200$ GPa and $G = 77$ GPa.
In Sec. 9.2 through Sec. 9.6 we used a mathematical method based on the integration of a differential equation to determine the deflection and slope of a beam at any given point. The bending moment was expressed as a function \( M(x) \) of the distance \( x \) measured along the beam, and two successive integrations led to the functions \( \theta(x) \) and \( y(x) \) representing, respectively, the slope and deflection at any point of the beam. In this section you will see how geometric properties of the elastic curve can be used to determine the deflection and slope of a beam at a specific point (Fig. 9.40).

Consider a beam \( AB \) subjected to some arbitrary loading (Fig. 9.41a). We draw the diagram representing the variation along the beam of the quantity \( M/El \) obtained by dividing the bending moment \( M \) by the flexural rigidity \( EI \) (Fig. 9.41b). We note that, except for a difference in the scales of ordinates, this diagram will be the same as the bending-moment diagram if the flexural rigidity of the beam is constant. Recalling Eq. (9.4) of Sec. 9.3, and the fact that \( dy/dx = \theta \), we write

\[
\frac{d\theta}{dx} \cdot \frac{d^2 y}{dx^2} = \frac{M}{EI}
\]

or

\[
\frac{d\theta}{dx} = \frac{M}{EI}
\]  

(9.54)

Considering two arbitrary points \( C \) and \( D \) on the beam and integrating both members of Eq. (9.54) from \( C \) to \( D \), we write

\[
\theta_D - \theta_C = \int_{\theta_C}^{\theta_D} \frac{M}{EI} \, dx
\]

or

\[
\theta_D - \theta_C = \int_{x_C}^{x_D} \frac{M}{EI} \, dx
\]  

(9.55)

where \( \theta_C \) and \( \theta_D \) denote the slope at \( C \) and \( D \), respectively (Fig. 9.41c). But the right-hand member of Eq. (9.55) represents the area under the \((M/El)\) diagram between \( C \) and \( D \), and the left-hand member the angle between the tangents to the elastic curve at \( C \) and \( D \) (Fig. 9.41d). Denoting this angle by \( \theta_{cD} \), we have

\[
\theta_{cD} = \text{area under \((M/El)\) diagram between } C \text{ and } D
\]  

(9.56)

This is the first moment-area theorem.

†This relation can also be derived without referring to the results obtained in Sec. 9.3, by noting that the angle \( d\theta \) formed by the tangents to the elastic curve at \( P \) and \( P' \) is also the angle formed by the corresponding normals to that curve (Fig. 9.42). We thus have \( d\theta = ds/p \)

where \( ds \) is the length of the arc \( PP' \) and \( p \) the radius of curvature at \( P \). Substituting for \( 1/p \)

from Eq. (4.21), and noting that, since the slope at \( P \) is very small, \( ds \) is equal in first approximation to the horizontal distance \( dx \) between \( P \) and \( P' \), we write

\[
\frac{d\theta}{dx} = \frac{M}{EI}
\]  

(9.54)
We note that the angle $\theta_{oc}$ and the area under the $(M/El)$ diagram have the same sign. In other words, a positive area (i.e., an area located above the x-axis) corresponds to a counterclockwise rotation of the tangent to the elastic curve as we move from $C$ to $D$, and a negative area corresponds to a clockwise rotation.

Let us now consider two points $P$ and $P'$ located between $C$ and $D$, and at a distance $dx$ from each other (Fig. 9.43). The tangents to the elastic curve drawn at $P$ and $P'$ intercept a segment of length $dt$ on the vertical through point $C$. Since the slope $\theta$ at $P$ and the angle $d\theta$ formed by the tangents at $P$ and $P'$ are both small quantities, we can assume that $dt$ is equal to the arc of circle of radius $x_1$ subtending the angle $d\theta$. We have, therefore,

$$dt = x_1 \, d\theta$$

or, substituting for $d\theta$ from Eq. (9.54),

$$dt = x_1 \frac{M}{EI} \, dx$$

(9.57)

We now integrate Eq. (9.57) from $C$ to $D$. We note that, as point $P$ describes the elastic curve from $C$ to $D$, the tangent at $P$ sweeps the vertical through $C$ from $C$ to $E$. The integral of the left-hand member is thus equal to the vertical distance from $C$ to the tangent at $D$. This distance is denoted by $t_{CD}$ and is called the tangential deviation of $C$ with respect to $D$. We have, therefore,

$$t_{CD} = \int_{x_C}^{x_D} x_1 \frac{M}{EI} \, dx$$

(9.58)

We now observe that $(M/El) \, dx$ represents an element of area under the $(M/El)$ diagram, and $x_1 (M/El) \, dx$ the first moment of that element with respect to a vertical axis through $C$ (Fig. 9.44). The right-hand member in Eq. (9.58), thus, represents the first moment with respect to that axis of the area located under the $(M/El)$ diagram between $C$ and $D$.

We can, therefore, state the second moment-area theorem as follows: The tangential deviation $t_{CD}$ of $C$ with respect to $D$ is equal to the first moment with respect to a vertical axis through $C$ of the area under the $(M/El)$ diagram between $C$ and $D$.

Recalling that the first moment of an area with respect to an axis is equal to the product of the area and of the distance from its centroid to that axis, we may also express the second moment-area theorem as follows:

$$t_{CD} = \text{area between } C \text{ and } D \cdot \bar{x}_1$$

(9.59)

where the area refers to the area under the $(M/El)$ diagram, and where $\bar{x}_1$ is the distance from the centroid of the area to the vertical axis through $C$ (Fig. 9.45a).
Care should be taken to distinguish between the tangential deviation of C with respect to D, denoted by \( t_{CD} \), and the tangential deviation of D with respect to C, which is denoted by \( t_{DC} \). The tangential deviation \( t_{DC} \) represents the vertical distance from D to the tangent to the elastic curve at C, and is obtained by multiplying the area under the \( M/EI \) diagram by the distance \( \overline{x}_2 \) from its centroid to the vertical axis through D (Fig. 9.45b):

\[
I_{DC} = (\text{area between C and D}) \overline{x}_2 \quad (9.60)
\]

We note that, if an area under the \( M/EI \) diagram is located above the x axis, its first moment with respect to a vertical axis will be positive; if it is located below the x axis, its first moment will be negative. We check from Fig. 9.45, that a point with a positive tangential deviation is located above the corresponding tangent, while a point with a negative tangential deviation would be located below that tangent.

**9.10. APPLICATION TO CANTILEVER BEAMS AND BEAMS WITH SYMMETRIC LOADING**

We recall that the first moment-area theorem derived in the preceding section defines the angle \( \theta_{DC} \) between the tangents at two points C and D of the elastic curve. Thus, the angle \( \theta_D \) that the tangent at D forms with the horizontal, i.e., the slope at D, can be obtained only if the slope at C is known. Similarly, the second moment-area theorem defines the vertical distance of one point of the elastic curve from the tangent at another point. The tangential deviation \( t_{DC} \), therefore, will help us locate point D only if the tangent at C is known. We conclude that the two moment-area theorems can be applied effectively to the determination of slopes and deflections only if a certain reference tangent to the elastic curve has first been determined.

In the case of a cantilever beam (Fig. 9.46), the tangent to the elastic curve at the fixed end A is known and can be used as the reference tangent. Since \( \theta_A = 0 \), the slope of the beam at any point D is \( \theta_D = \theta_{DA} \) and can be obtained by the first moment-area theorem. On the other hand, the deflection \( y_D \) of point D is equal to the tangential deviation \( t_{DA} \) measured from the horizontal reference tangent at A and can be obtained by the second moment-area theorem.

In the case of a simply supported beam AB with a symmetric loading (Fig. 9.47a) or in the case of an overhanging symmetric beam with a symmetric loading (see Sample Prob. 9.11), the tangent at the center C of the beam must be horizontal by reason of symmetry and can be used as the reference tangent (Fig. 9.47b). Since \( \theta_C = 0 \), the slope at the support B is \( \theta_B = \theta_{BC} \) and can be obtained by the first moment-area theorem. We also note that \( y_{max} \) is equal to the tangential deviation \( t_{BC} \) and can, therefore, be obtained by the second moment-area theorem. The slope at any other point D of the beam (Fig. 9.47c) is found in a similar fashion, and the deflection at D can be expressed as:

\[
y_D = t_{DC} - t_{BC}.
\]
Determine the slope and deflection at end B of the prismatic cantilever beam AB when it is loaded as shown (Fig. 9.48), knowing that the flexural rigidity of the beam is $EI = 10 \text{ MN} \cdot \text{m}^3$.

We first draw the free-body diagram of the beam (Fig. 9.49a). Summing vertical components and moments about A, we find that the reaction at the fixed end A consists of a 50 kN upward vertical force $R_A$ and a 60 kN \cdot m counterclockwise couple $M_A$. Next, we draw the bending-moment diagram (Fig. 9.49b) and determine from similar triangles the distance $x_D$ from the end A to the point D of the beam where $M = 0$.

$$x_D = \frac{3}{90} = \frac{3}{150} = 1.2 \text{ m}$$

Dividing by the flexural rigidity $EI$ the values obtained for $M$, we draw the ($M/I$) diagram (Fig. 9.50) and compute the areas corresponding respectively to the segments $AD$ and $DB$, assigning a positive sign to the area located above the $x$ axis, and a negative sign to the area located below that axis. Using the first moment-area theorem, we write

$$\theta_{BA} = \theta_B - \theta_A = \text{area from} \ A \ \text{to} \ B = A_A + A_B$$

$$= -\frac{1}{2}(1.2 \text{ m})(6 \times 10^{-3} \text{ m}^{-1})$$

$$+ \frac{1}{2}(1.8 \text{ m})(9 \times 10^{-3} \text{ m}^{-1})$$

$$= -3.6 \times 10^{-3} + 8.1 \times 10^{-3}$$

$$= +4.5 \times 10^{-3} \text{ rad}$$

and, since $\theta_A = 0$,

$$\theta_B = +4.5 \times 10^{-3} \text{ rad}$$

Using now the second moment-area theorem, we write that the tangential deviation $\theta_{BA}$ is equal to the first moment about a vertical axis through B of the total area between A and B. Expressing the moment of each partial area as the product of that area and of the distance from its centroid to the axis through B, we have

$$t_{BA} = A_A(2.6 \text{ m}) + A_B(0.6 \text{ m})$$

$$= (-3.6 \times 10^{-3})(2.6 \text{ m}) + (8.1 \times 10^{-3})(0.6 \text{ m})$$

$$= -9.36 \text{ mm} + 4.86 \text{ mm} = -4.50 \text{ mm}$$

Since the reference tangent at A is horizontal, the deflection at B is equal to $t_{BA}$ and we have

$$y_B = t_{BA} = -4.50 \text{ mm}$$

The deflected beam has been sketched in Fig. 9.51.
**9.11. BENDING-MOMENT DIAGRAMS BY PARTS**

In many applications the determination of the angle $\theta_{DC}$ and of the tangential deviation $t_{DC}$ is simplified if the effect of each load is evaluated independently. A separate $(M/El)$ diagram is drawn for each load, and the angle $\theta_{DC}$ is obtained by adding algebraically the areas under the various diagrams. Similarly, the tangential deviation $t_{DC}$ is obtained by adding the first moments of these areas about a vertical axis through $D$.

A bending-moment or $(M/El)$ diagram plotted in this fashion is said to be drawn by parts.

When a bending-moment or $(M/El)$ diagram is drawn by parts, the various areas defined by the diagram consist of simple geometric shapes, such as rectangles, triangles, and parabolic spandrels. For convenience, the areas and centroids of these various shapes have been indicated in Fig. 9.52.

<table>
<thead>
<tr>
<th>Shape</th>
<th>Area</th>
<th>Centroid</th>
</tr>
</thead>
<tbody>
<tr>
<td>Rectangle</td>
<td>$bh$</td>
<td>$\frac{h}{2}$</td>
</tr>
<tr>
<td>Triangle</td>
<td>$\frac{bh}{2}$</td>
<td>$\frac{2h}{3}$</td>
</tr>
<tr>
<td>Parabolic spandrel</td>
<td>$\frac{bh^2}{4}$</td>
<td>$\frac{h}{4}$</td>
</tr>
<tr>
<td>Cubic spandrel</td>
<td>$\frac{bh^3}{4}$</td>
<td>$\frac{h}{4}$</td>
</tr>
<tr>
<td>General spandrel</td>
<td>$\frac{bh^4}{8}$</td>
<td>$\frac{h}{4}$</td>
</tr>
</tbody>
</table>

Fig. 9.52 Areas and centroids of common shapes.
Determine the slope and deflection at end $B$ of the prismatic beam of Example 9.09, drawing the bending-moment diagram by parts.

We replace the given loading by the two equivalent loadings shown in Fig. 9.53, and draw the corresponding bending-moment and $(M/EI)$ diagrams from right to left, starting at the free end $B$.

Applying the first moment-area theorem, and recalling that $\theta_A = 0$, we write

$$\theta_B = \theta_Bt = A_1 + A_2$$

$$= (9 \times 10^{-3} \text{ m}^{-1})(3 \text{ m}) - (15 \times 10^{-3} \text{ m}^{-1})(3 \text{ m})$$

$$= 27 \times 10^{-3} - 22.5 \times 10^{-3} = 4.5 \times 10^{-3} \text{ rad}$$

Applying the second moment-area theorem, we compute the first moment of each area about a vertical axis through $B$ and write

$$y_B = t_Bm = A_1(1.5 \text{ m}) + A_2(2 \text{ m})$$

$$= (27 \times 10^{-3})(1.5 \text{ m}) - (22.5 \times 10^{-3})(2 \text{ m})$$

$$= 40.5 \text{ mm} - 45 \text{ mm} = -4.5 \text{ mm}$$

It is convenient, in practice, to group into a single drawing the two portions of the $(M/EI)$ diagram (Fig. 9.54).
For the prismatic beam $AB$ and the loading shown (Fig. 9.55), determine the slope at a support and the maximum deflection.

![Fig. 9.55](image)

We first sketch the deflected beam (Fig. 9.56). Since the tangent at the center $C$ of the beam is horizontal, it will be used as the reference tangent, and we have $\theta_C = 0$. On the other hand, since $\theta_C = 0$, we write:

$$\theta_{CA} = \theta_C - \theta_A = \theta_A = -\theta_{OA}$$

From the free-body diagram of the beam (Fig. 9.57), we find that

$$R_A = R_B = \frac{wL}{2}$$

Next, we draw the shear and bending-moment diagrams for the portion $AC$ of the beam. We draw these diagrams by parts, considering separately the effects of the reaction $R_A$ and of the distributed load. However, for convenience, the two parts of each diagram have been plotted together (Fig. 9.58). We recall from Sec. 5.3 that, the distributed load being uniform, the corresponding parts of the shear and bending-moment diagrams will be, respectively, linear and parabolic. The area and centroid of the triangle and of the parabolic spandrel can be obtained by referring to Fig. 9.52. The areas of the triangle and spandrel are found to be, respectively,

$$A_1 = \frac{1}{2} \left( 2a \right) \left( \frac{2wa^2}{EI} \right) = \frac{2wa^3}{EI}$$

and

$$A_2 = \frac{1}{3} \left( \frac{wa^2}{2EI} \right) = \frac{wa^3}{6EI}$$

Applying the first moment-area theorem, we write

$$\theta_{CA} = A_1 + A_2 = \frac{2wa^3}{EI} - \frac{wa^3}{6EI} = \frac{11wa^3}{6EI}$$

Recalling from Figs. 9.55 and 9.56 that $\alpha = \frac{3L}{2}$ and $\theta_A = -\theta_{CA}$, we have

$$\theta_A = -\frac{11wa^3}{6EI} = -\frac{11waL^3}{384EI}$$

Applying now the second moment-area theorem, we write

$$t_{AC} = A_1 \frac{4a}{3} + A_2 \frac{7a}{4} = \left( \frac{2wa^3}{EI} \right) \frac{4a}{3} + \left( \frac{wa^3}{6EI} \right) \frac{7a}{4} = \frac{19wa^4}{8EI}$$

and

$$|\gamma|_{max} = t_{AC} = \frac{19wa^4}{8EI} = \frac{19waL^4}{2048EI}$$
**SAMPLE PROBLEM 9.10**

The prismatic rods $AD$ and $DB$ are welded together to form the cantilever beam $AB$. Knowing that the flexural rigidity is $EI$ in portion $AD$ of the beam and $2EI$ in portion $DB$, determine, for the loading shown, the slope and deflection at end $A$.

**SOLUTION**

*(M/EI)* Diagram. We first draw the bending-moment diagram for the beam and then obtain the $(M/EI)$ diagram by dividing the value of $M$ at each point of the beam by the corresponding value of the flexural rigidity.

Reference Tangent. We choose the horizontal tangent at the fixed end $B$ as the reference tangent. Since $\theta_B = 0$ and $y_B = 0$, we note that

$$\theta_A = -\theta_B, \quad y_A = \frac{P_a}{a}$$

Slope at $A$. Dividing the $(M/EI)$ diagram into the three triangular portions shown, we write

$$A_1 = \frac{1}{2} \frac{P_a}{2EI} = \frac{P_a^2}{2EI}$$
$$A_2 = \frac{1}{2} \frac{P_a}{2EI} = \frac{P_a^3}{4EI}$$
$$A_3 = \frac{1}{2} \frac{3P_a}{2EI} = \frac{3P_a^3}{4EI}$$

Using the first moment-area theorem, we have

$$\theta_{BA} = A_1 + A_2 + A_3 = -\frac{P_a^2}{2EI} - \frac{P_a^3}{4EI} - \frac{3P_a^3}{2EI}$$
$$\theta_A = -\theta_{BA} = -\frac{3P_a^3}{2EI}, \quad \theta_A = \frac{3P_a^3}{2EI} < 0$$

Deflection at $A$. Using the second moment-area theorem, we have

$$y_A = y_{BA} = A_1 \left( \frac{2a}{3} \right) + A_2 \left( \frac{4a}{3} \right) + A_3 \left( \frac{5a}{3} \right)$$
$$= \left( -\frac{P_a^2}{2EI} \right) \frac{2a}{3} + \left( -\frac{P_a^3}{4EI} \right) \frac{4a}{3} + \left( \frac{3P_a^3}{4EI} \right) \frac{5a}{3}$$
$$y_A = -\frac{23P_a^3}{12EI}, \quad y_A = -\frac{23P_a^3}{12EI} < 0$$
SAMPLE PROBLEM 9.11

For the prismatic beam and loading shown, determine the slope and deflection at end E.

SOLUTION

\((M/EI)\) Diagram. From a free-body diagram of the beam, we determine the reactions and then draw the shear and bending-moment diagrams. Since the flexural rigidity of the beam is constant, we divide each value of \(M\) by \(EI\) and obtain the \((M/EI)\) diagram shown.

Reference Tangent. Since the beam and its loading are symmetric with respect to the midpoint \(C\), the tangent at \(C\) is horizontal and is used as the reference tangent. Referring to the sketch, we observe that, since \(\theta_C = 0\),

\[
\theta_E = \theta_C + \theta_{BC} = \theta_{DC} \tag{1}
\]

\[
y_E = t_{DC} - t_{DO} \tag{2}
\]

Slope at \(E\). Referring to the \((M/EI)\) diagram and using the first moment-area theorem, we write

\[
A_1 = -\frac{w_0^2}{2EI} \left(\frac{L}{2}\right) = -\frac{w_0^2L}{4EI}
\]

\[
A_2 = -\frac{1}{3} \left(\frac{w_0^2}{2EI}\right)(a) = -\frac{w_0^2a}{6EI}
\]

Using Eq. (1), we have

\[
\theta_E = \theta_{BC} = A_1 + A_2 = -\frac{w_0^2L}{4EI} - \frac{w_0^2a}{6EI}
\]

Deflection at \(E\). Using the second moment-area theorem, we write

\[
t_{DC} = A_1 \left(\frac{L}{4}\right) = -\frac{w_0^2L}{4EI} \cdot \frac{L}{4} = -\frac{w_0^2L^2}{16EI}
\]

\[
t_{DO} = A_2 \left(\frac{a + \frac{L}{4}}{4}\right) + A_3 \left(\frac{3a}{4}\right)
\]

\[
= -\frac{w_0^2L}{4EI} \left(\frac{a + \frac{L}{4}}{4}\right) + \left(-\frac{w_0^2}{6EI}\right) \left(\frac{3a}{4}\right)
\]

\[
= -\frac{w_0^2L}{4EI} - \frac{w_0^2L^2}{16EI} - \frac{w_0^4}{8EI}
\]

Using Eq. (2), we have

\[
y_E = t_{DC} - t_{DO} = -\frac{w_0^2L}{4EI} - \frac{w_0^4}{8EI}
\]

\[
y_E = -\frac{w_0^2}{8EI} (2L + a)
\]

\[
y_E = \frac{w_0^2}{8EI} (2L + a) < 0
\]
Use the moment-area method to solve the following problems.

9.95 through 9.98 For the uniform cantilever beam and loading shown, determine (a) the slope at the free end, (b) the deflection at the free end.

9.99 and 9.100 For the uniform cantilever beam and loading shown, determine (a) the slope and deflection at (a) point B, (b) point C.

9.101 For the cantilever beam and loading shown, determine (a) the slope at point A, (b) the deflection at point A. Use $E = 200$ GPa.

9.102 For the cantilever beam and loading shown, determine the slope and deflection at (a) end A, (b) point B. Use $E = 200$ GPa.
9.103 Two C150 × 12.2 channels are welded back to back and loaded as shown. Knowing that $E = 200$ GPa, determine (a) the slope at point $D$, (b) the deflection at point $D$.

![Fig. P9.103](image)

9.104 For the cantilever beam and loading shown, determine (a) the slope at point $A$, (b) the deflection at point $A$. Use $E = 200$ GPa.

9.105 For the cantilever beam $ABC$, determine the deflection at (a) point $B$, (b) end $C$.

![Fig. P9.105](image)

9.106 For the cantilever beam and loading shown, determine the deflection and slope at end $A$ caused by the moment $M_0$.

9.107 Two cover plates are welded to the rolled-steel beam as shown. Using $E = 200$ GPa, determine the slope and deflection at end $C$.

![Fig. P9.107](image)

9.108 Two cover plates are welded to the rolled-steel beam as shown. Using $E = 200$ GPa, determine the (a) slope at end $A$, (b) the deflection at end $A$.

![Fig. P9.108](image)
9.109 through 9.114 For the prismatic beam and loading shown, determine (a) the slope at end A, (b) the deflection at the center C of the beam.

Fig. P9.109

Fig. P9.110

Fig. P9.111

Fig. P9.112

Fig. P9.113

Fig. P9.114

9.115 and 9.116 For the beam and loading shown, determine (a) the slope at end A, (b) the deflection at the center C of the beam.

Fig. P9.115

Fig. P9.116

9.117 For the beam and loading shown and knowing that \( w = 8 \text{ kN/m} \), determine (a) the slope at end A, (b) the deflection at midpoint C. Use \( E = 200 \text{ GPa} \).

Fig. P9.117
9.118 and 9.119 For the beam and loading shown, determine (a) the slope at end A, (b) the deflection at the midpoint of the beam. Use $E = 200$ GPa.

![Fig. P9.118](image1)

![Fig. P9.119](image2)

9.120 For the beam and loading of Prob. 9.117, determine the value of $w$ for which the deflection is zero at the midpoint C of the beam. Use $E = 200$ GPa.

9.121 Knowing that the magnitude of the load $P$ is 30 kN, determine (a) the slope at end A, (b) the deflection at end A, (c) the deflection at midpoint C of the beam. Use $E = 200$ GPa.

![Fig. P9.121 and P9.122](image3)

9.122 For the beam and loading shown, determine (a) the load $P$ for which the deflection is zero at the midpoint C of the beam, (b) the corresponding deflection at end A. Use $E = 200$ GPa.

*9.123 A uniform rod AE is to be supported at two points B and D. Determine the distance $a$ for which the slope at ends A and E is zero.

![Fig. P9.123 and P9.124](image4)

*9.124 A uniform rod AE is to be supported at two points B and D. Determine the distance $a$ from the ends of the rod to the points of support, if the downward deflections of points A, C, and E are to be equal.
9.12. APPLICATION OF MOMENT-AREA THEOREMS TO BEAMS WITH UNSYMMETRIC LOADINGS

We saw in Sec. 9.10 that, when a simply supported or overhanging beam carries a symmetric load, the tangent at the center \( C \) of the beam is horizontal and can be used as the reference tangent. When a simply supported or overhanging beam carries an unsymmetric load, it is generally not possible to determine by inspection the point of the beam where the tangent is horizontal. Other means must then be found for locating a reference tangent, i.e., a tangent of known slope to be used in applying either of the two moment-area theorems.

It is usually most convenient to select the reference tangent at one of the beam supports. Considering, for example, the tangent at the support \( A \) of the simply supported beam \( AB \) (Fig. 9.59a), we determine its slope by computing the tangential deviation \( t_B/A \) of the support \( B \) with respect to \( A \), and dividing \( t_B/A \) by the distance \( L \) between the supports.

Recalling that the tangential deviation of a point located above the tangent is positive, we write

\[
\theta_A = -\frac{t_B/A}{L} \quad (9.61)
\]

Once the slope of the reference tangent has been found, the slope \( \theta_D \) of the beam at any point \( D \) (Fig. 9.60) can be determined by using the first moment-area theorem to obtain \( \theta_{DIA} \), and then writing

\[
\theta_D = \theta_A + \theta_{DIA} \quad (9.62)
\]

The tangential deviation \( t_{DIA} \) of \( D \) with respect to the support \( A \) can be obtained from the second moment-area theorem. We note that \( t_{DIA} \) is equal to the segment \( ED \) (Fig. 9.61) and represents the vertical distance of \( D \) from the reference tangent. On the other hand, the deflection \( y_D \) of point \( D \) represents the vertical distance of \( D \) from the horizontal line \( AB \) (Fig. 9.62). Since \( y_D \) is equal in magnitude to the segment \( FD \), it can be expressed as the difference between \( EF \) and \( ED \) (Fig. 9.63). Observing from the similar triangles \( AFE \) and \( ABH \) that

\[
\frac{EF}{x} = \frac{HB}{L} \quad \text{or} \quad EF = \frac{x}{L}t_{DIA}
\]

and recalling the sign conventions used for deflections and tangential deviations, we write

\[
y_D = ED - EF = t_{DIA} - \frac{x}{L}t_{DIA} \quad (9.63)
\]
For the prismatic beam and loading shown (Fig. 9.64), determine the slope and deflection at point D.

**Reference Tangent at Support A.** We compute the reactions at the supports and draw the (M/EI) diagram (Fig. 9.65). We determine the tangential deviation \( \theta_{BA} \) of the support B with respect to the support A by applying the second moment-area theorem and computing the moments about a vertical axis through B of the areas \( A_1 \) and \( A_2 \). We have

\[
A_1 = \frac{1}{2} L \frac{3PL}{4} = \frac{3PL^2}{128EI} \quad A_2 = \frac{3L}{2} \frac{3PL}{4} = \frac{9PL^2}{128EI}
\]

\[
\theta_{BA} = A_1 \left( \frac{L}{12} + \frac{2L}{4} \right) + A_2 \left( \frac{L}{2} \right) = \frac{3PL^2}{128EI} \left( \frac{10L}{12} \right) + \frac{9PL^2}{128EI} \left( \frac{L}{2} \right) + \frac{7PL^2}{128EI} \left( \frac{L}{2} \right)
\]

The slope of the reference tangent at A (Fig. 9.66) is

\[
\theta_A = -\frac{\theta_{BA}}{L} = -\frac{7PL^2}{128EI}
\]

**Slope at D.** Applying the first moment-area theorem from A to D, we write

\[
\theta_{DA} = A_1 = \frac{3PL^2}{128EI}
\]

Thus, the slope at D is

\[
\theta_D = \theta_A + \theta_{DA} = -\frac{7PL^2}{128EI} + \frac{3PL^2}{128EI} = \frac{-4PL^2}{512EI}
\]

**Deflection at D.** We first determine the tangential deviation \( DE = t_{DA} \) by computing the moment of the area \( A_1 \) about a vertical axis through D:

\[
DE = t_{DA} = A_1 \left( \frac{L}{12} \right) = \frac{3PL^2}{128EI} \left( \frac{L}{12} \right) = \frac{PL^3}{512EI}
\]

The deflection at D is equal to the difference between the segments \( DE \) and \( EF \) (Fig. 9.66). We have

\[
\gamma_D = DE - EF = t_{DA} - 1\theta_{BA} = \frac{PL^3}{512EI} - 4 \frac{3PL^2}{128EI} = 3PL^2 \frac{258EI}{128EI} = 0.01172PL^2EI
\]

583
9.13. Maximum Deflection

When a simply supported or overhanging beam carries an unsymmetric load, the maximum deflection generally does not occur at the center of the beam. This will be the case for the beams used in the bridge shown in Fig. 9.67, which is being crossed by the truck.

Fig. 9.67 The deflections of the beams used for the bridge must be reviewed for different possible positions of the load.

To determine the maximum deflection of such a beam, we should locate the point \( K \) of the beam where the tangent is horizontal, and compute the deflection at that point.

Our analysis must begin with the determination of a reference tangent at one of the supports. If support \( A \) is selected, the slope \( \theta_A \) of the tangent at \( A \) is obtained by the method indicated in the preceding section, i.e., by computing the tangential deviation \( t_{BA} \) of support \( B \) with respect to \( A \) and dividing that quantity by the distance \( L \) between the two supports.

Since the slope \( \theta_K \) at point \( K \) is zero (Fig. 9.68a), we must have

\[
\theta_K = \theta_K - \theta_A = 0 - \theta_A = -\theta_A
\]

Recalling the first moment-area theorem, we conclude that point \( K \) may be determined by measuring under the \((M/EI)\) diagram an area equal to \( \theta_{KA} = -\theta_A \) (Fig. 9.68b).

Observing that the maximum deflection \( |y|_{\text{max}} \) is equal to the tangential deviation \( t_{BA} \) of support \( A \) with respect to \( K \) (Fig. 9.68a), we can obtain \( |y|_{\text{max}} \) by computing the first moment with respect to the vertical axis through \( A \) of the area between \( A \) and \( K \) (Fig. 9.68b).
Determine the maximum deflection of the beam of Example 9.12.

Determination of Point K Where Slope Is Zero.
We recall from Example 9.12 that the slope at point D, where the load is applied, is negative. It follows that point K, where the slope is zero, is located between D and the support B (Fig. 9.69). Our computations, therefore, will be simplified if we relate the slope at K to the slope at B, rather than to the slope at A.

Since the slope at A has already been determined in Example 9.12, the slope at B is obtained by writing

$$\theta_B = \theta_A + \theta_{BA} = \theta_A + A_1 + A_2$$

$$\theta_B = -\frac{7PL}{128EI} + \frac{3PL}{128EI} = \frac{5PL}{128EI}$$

Observing that the bending moment at a distance u from end B is in \( M = \frac{1}{2}Pu \) (Fig. 9.70a), we express the area \( A' \) located between K and B under the \( (M/El) \) diagram (Fig. 9.70b) as

$$A' = \frac{1}{2}Pu u = \frac{Pu^2}{2EI}$$

By the first moment-area theorem, we have

$$\theta_{BK} = \theta_B - \theta_K = A'$$

and, since \( \theta_K = 0 \), \( \theta_B = A' \)

Substituting the values obtained for \( \theta_B \) and \( A' \), we write

$$\frac{5PL^2}{128EI} - \frac{Pu^2}{8EI}$$

and, solving for \( u \),

$$u = \frac{\sqrt{2}}{4}L = 0.559L$$

Thus, the distance from the support A to point K is

$$AK = L - 0.559L = 0.441L$$

Maximum Deflection. The maximum deflection \( |y|_{\text{max}} \) is equal to the tangential deviation \( t_{\text{max}} \) and, thus, to the first moment of the area \( A' \) about a vertical axis through B (Fig. 9.70b). We write

$$|y|_{\text{max}} = t_{BK} = A' \left( \frac{2u}{3} \right) = \frac{Pu^2}{2EI} \left( \frac{2u}{3} \right) = \frac{Pu^2}{12EI}$$

Substituting the value obtained for \( u \), we have

$$|y|_{\text{max}} = \frac{P}{12EI} \left( \frac{\sqrt{2}}{4}L \right)^2 = 0.01456PL/El.$$
9.14. USE OF MOMENT-AREA THEOREMS WITH STATICALLY INDETERMINATE BEAMS

The reactions at the supports of a statically indeterminate beam can be determined by the moment-area method in much the same way that was described in Sec. 9.8. In the case of a beam indeterminate to the first degree, for example, we designate one of the reactions as redundant and eliminate or modify accordingly the corresponding support. The redundant reaction is then treated as an unknown load, which, together with the other loads, must produce deformations that are compatible with the original supports. The compatibility condition is usually expressed by writing that the tangential deviation of one support with respect to another either is zero or has a predetermined value.

Two separate free-body diagrams of the beam are drawn. One shows the given loads and the corresponding reactions at the supports that have not been eliminated; the other shows the redundant reaction and the corresponding reactions at the same supports (see Example 9.14). An \( M/El \) diagram is then drawn for each of the two loadings, and the desired tangential deviations are obtained by the second moment-area theorem. Superposing the results obtained, we express the required compatibility condition and determine the redundant reaction. The other reactions are obtained from the free-body diagram of the beam.

Once the reactions at the supports have been determined, the slope and deflection may be obtained by the moment-area method at any other point of the beam.

**EXAMPLE 9.14**

Determine the reaction at the supports for the prismatic beam and loading shown (Fig. 9.71).

We consider the couple exerted at the fixed end \( A \) as redundant and replace the fixed end by a pin-and-bracket support. The couple \( M_A \) is now considered as an unknown load (Fig. 9.72a) and will be determined from the condition that the tangent to the beam at \( A \) must be horizontal. It follows that this tangent must pass through the support \( B \) and, thus, that the tangential deviation \( \tau_{BA} \) of \( B \) with respect to \( A \) must be zero. The solution is carried out by computing separately the tangential deviation \( \tau_{BA} \) caused by the uniformly distributed load \( w \) (Fig. 9.72b) and the tangential deviation \( \tau_{BA} \) produced by the unknown couple \( M_A \) (Fig. 9.72c).

![Fig. 9.71](image)

![Fig. 9.72](image)
Considering first the free-body diagram of the beam under the known distributed load \( w \) (Fig. 9.73a), we determine the corresponding reactions at the supports \( A \) and \( B \). We have

\[
(R_A)_1 = (R_B)_1 = \frac{1}{2}wL
\]  
(9.64)

We can now draw the corresponding shear and \((M/EI)\) diagrams (Figs. 9.73b and c). Observing that \( M/EI \) is represented by an arc of parabola, and recalling the formula, \( A = \frac{1}{2}bA \) for the area under a parabola, we compute the first moment of this area about a vertical axis through \( B \) and write

\[
(M_{sh})_B = A_1 \left( \frac{L}{2} \right) = \left( \frac{1}{2} \frac{L}{3} \cdot \frac{wL^3}{2EI} \right) \left( \frac{L}{2} \right) = \frac{wL^5}{24EI}
\]  
(9.65)

Considering next the free-body diagram of the beam when it is subjected to the unknown couple \( M_c \) (Fig. 9.74a), we determine the corresponding reactions at \( A \) and \( B \):

\[
(R_A)_2 = M_A \quad (R_B)_2 = \frac{M_A}{L}
\]  
(9.66)

Drawing the corresponding \((M/EI)\) diagram (Fig. 9.74b), we apply again the second moment-area theorem and write

\[
(M_{sh})_B = A_2 \left( \frac{2L}{3} \right) = \left( \frac{1}{2} \frac{L}{3} \cdot \frac{M_A}{EI} \right) \left( \frac{2L}{3} \right) = -\frac{M_AL^2}{3EI}
\]  
(9.67)

Combining the results obtained in (9.65) and (9.67), and expressing that the resulting tangential deviation \( t_{net} \) must be zero (Fig. 9.72), we have

\[
t_{net} = (M_{sh})_B + (M_{sh})_A = 0
\]

\[
\frac{2wL^5}{24EI} - \frac{M_AL^2}{3EI} = 0
\]

and, solving for \( M_A \),

\[
M_A = \frac{2}{3}wL^2 \quad M_A = \frac{1}{3}wL^2
\]

Substituting for \( M_A \) into (9.66), and recalling (9.64), we obtain the values of \( R_A \) and \( R_B \):

\[
R_A = (R_A)_1 + (R_A)_2 = \frac{1}{2}wL + \frac{1}{3}wL = \frac{5}{6}wL
\]

\[
R_B = (R_B)_1 + (R_B)_2 = \frac{1}{2}wL - \frac{1}{3}wL = \frac{1}{6}wL
\]

In the example we have just considered, there was a single redundant reaction, i.e., the beam was statically indeterminate to the first degree. The moment-area theorems can also be used when there are additional redundant reactions. As discussed in Sec. 9.5, it is then necessary to write additional equations. Thus for a beam that is statically indeterminate to the second degree, it would be necessary to select two redundants and write two equations considering the deformations of the structure involved.
SAMPLE PROBLEM 9.12

For the beam and loading shown, (a) determine the deflection at end A, (b) evaluate \( y_A \) for the following data:

\[ W = 250 \times 49 \text{ kN} \quad I = 70.6 \times 10^6 \text{ mm}^4 \quad E = 200 \text{ GPa} \]
\[ a = 0.9 \text{ m} \quad L = 1.6 \text{ m} \]
\[ w = 200 \text{ kN/m} \]

**SOLUTION**

**(M/EI) Diagram.** We first draw the bending-moment diagram. Since the flexural rigidity \( EI \) is constant, we obtain the \( (M/EI) \) diagram shown, which consists of a parabolic spandrel of area \( A_1 \) and a triangle of area \( A_2 \):

\[
A_1 = \frac{1}{3} \left( -\frac{wa^3}{2EI} \right) a = -\frac{wa^2}{6EI} \\
A_2 = \frac{1}{2} \left( -\frac{wa^3}{2EI} \right) L = -\frac{wa^2L}{4EI}
\]

Reference Tangent at B. The reference tangent is drawn at point B as shown. Using the second moment-area theorem, we determine the tangential deviation of \( C \) with respect to \( B \):

\[
t_{CB} = A_2 \frac{2L}{3} = -\frac{wa^2L}{4EI} \frac{2L}{3} = \frac{-wa^3L}{6EI}
\]

From the similar triangles \( A'A'B \) and \( C'C'B \), we find

\[
A'A' = t_{CB} \left( \frac{a}{L} \right) = -\frac{wa^3L}{6EI} \left( \frac{a}{L} \right) = -\frac{wa^2L}{6EI}
\]

Again using the second moment-area theorem, we write

\[
t_{AB} = A_1 \frac{2a}{4} = -\frac{wa^3}{6EI} \frac{3a}{4} = -\frac{wa^4}{8EI}
\]

**a. Deflection at End A**

\[
y_A = A'A' + t_{AB} = -\frac{wa^2L}{6EI} - \frac{wa^4}{8EI} = -\frac{wa^4}{8EI} \left( \frac{4L}{3a} + 1 \right)
\]

\[
y_A = -\frac{wa^4}{8EI} \left( 1 + \frac{4L}{3a} \right) \downarrow \downarrow 4
\]

**b. Evaluation of \( y_A \)** Substituting the data given, we write

\[
y_A = \frac{(200 \times 10^3 \text{ N/m})(0.9 \text{ m})}{8(200 \times 10^3 \text{ Pa})(70.6 \times 10^{-4} \text{ m}^4)} \left( 1 + \frac{4 \times 1.6 \text{ m}}{3 \times 0.9 \text{ m}} \right) = 3.9 \times 10^{-3} \text{ m}
\]

\[
y_A = 3.9 \text{ mm} \downarrow 4
\]
SAMPLE PROBLEM 9.13

For the beam and loading shown, determine the magnitude and location of the largest deflection. Use $E = 200 \text{ GPa}$.

SOLUTION

Reactions. Using the free-body diagram of the entire beam, we find

- $R_A = 16.81 \text{ kN}$
- $R_B = 38.2 \text{ kN}$

$(M/EI)$ Diagram. We draw the $(M/EI)$ diagram by parts, considering separately the effects of the reaction $R_A$ and of the distributed load. The areas of the triangle and of the parabolic arc are

$$ A_1 = \frac{1}{2} \frac{R_AL}{E} \quad A_2 = \frac{1}{3} \left( -\frac{wL^2}{2E} \right) b = -\frac{wL^3}{6EI} $$

Reference Tangent. The tangent to the beam at support $A$ is chosen as the reference tangent. Using the second moment-area theorem, we determine the tangential deviation $\theta_{BA}$ of support $B$ with respect to support $A$:

$$ i_{BA} = \frac{1}{3} + b \left( \frac{R_AL^3}{2EI} \right) \frac{1}{2} + \left( -\frac{wL^3}{6EI} \right) \frac{1}{4} = \frac{R_AL^3}{6EI} - \frac{wL^3}{12EI} $$

Slope at $A$

$$ \theta_A = -\frac{i_{BA}}{L} = -\left( \frac{R_AL^3}{6EI} - \frac{wL^3}{12EI} \right) $$

Largest Deflection. The largest deflection occurs at point $K$, where the slope of the beam is zero. We write therefore

$$ \theta = \theta_k + \theta_{BA} = 0 $$

But

$$ \theta_{BA} = A_3 + A_4 = \frac{R_A\alpha^2}{2EI} - \frac{w}{6EI} (x_a - a)^3 $$

We substitute for $\theta_k$ and $\theta_{BA}$ from Eqs. (1) and (3) into Eq. (2):

$$ -\frac{R_AL^3}{6EI} + \frac{R_A\alpha^2}{2EI} - \frac{wL^3}{12EI} (x_a - a)^3 = 0 $$

Substituting the numerical data, we have

$$ -29.53 \frac{10^3}{EI} + 8.48 \frac{10^3}{EI} (x_a - a)^3 = 0 $$

Solving by trial and error for $x_a$, we find

$$ x_a = 1.80 \text{ m} $$

Computing the moments of $A_3$ and $A_4$ about a vertical axis through $A$, we have

$$ |b_A| = \theta_{BA} = A_3 + A_4 \left[ a + \frac{2}{3} (x_a - a) \right] $$

$$ = \frac{R_A\alpha^2}{3EI} - \frac{w\alpha^2}{6EI} (x_a - a)^3 - \frac{w}{6EI} (x_a - a)^3 $$

Using the given data, $R_A = 16.81 \text{ kN}$, and $I = 28.9 \times 10^{-6} \text{ m}^4$, we find

$$ x_a = 6.39 \text{ mm} $$
SAMPLE PROBLEM 9.14

For the uniform beam and loading shown, determine the reaction at B.

SOLUTION

The beam is indeterminate to the first degree. We choose the reaction $R_b$ as redundant and consider separately the distributed loading and the redundant reaction loading. We next select the tangent at A as the reference tangent. From the similar triangles $ABB'$ and $ACC'$, we find

$$\text{(Reference tangent)}$$

Distributed Loading. Considering the $(M/El)$ diagram from end A to an arbitrary point X, we write

$$t_{CA} = A_1 \frac{x}{3} + A_2 \frac{x}{4} = \left( \frac{1}{2} \frac{wLx}{2EI} \right) \frac{x}{3} + \left( -\frac{1}{3} \frac{w^2x^3}{2EI} \right) \frac{x}{4} = \frac{wLx^3}{24EI} (2L - x)$$

Letting successively $x = L$ and $x = \frac{L}{2}$, we have

$$(t_{CA})_w = \frac{wL^4}{24EI} \quad (t_{CA})_w = \frac{wL^4}{24EI}$$

Redundant Reaction Loading

$$t_{CA} = A_1 \frac{L}{9} + A_2 \frac{L}{3} = \left[ \frac{1}{2} \frac{R_bL}{2EI} \right] \frac{L}{9} + \left( -\frac{1}{3} \frac{R_bL}{2EI} \right) \frac{L}{3} = -\frac{4}{81} \frac{R_bL^3}{2EI}$$

Combined Loading. Adding the results obtained, we write

$$t_{CA} = \frac{wL^4}{24EI} + \frac{4}{81} \frac{R_bL^3}{2EI} \quad t_{BA} = \frac{4}{243} \frac{wL^4}{2EI}$$

Reaction at B. Substituting for $t_{CA}$ and $t_{BA}$ into Eq. (1), we have

$$\left( \frac{wL^4}{24EI} - \frac{4}{81} \frac{R_bL^3}{2EI} \right) = \frac{4}{243} \left( \frac{wL^4}{2EI} - \frac{4}{81} \frac{R_bL^3}{2EI} \right)$$

$$R_b = 0.6875wL \quad R_b = 0.6875wL$$
Use the moment-area method to solve the following problems.

9.125 through 9.128 For the prismatic beam and loading shown, determine (a) the deflection at point D, (b) the slope at end A.

Fig. P9.125

Fig. P9.126

Fig. P9.127

Fig. P9.128

9.129 For the beam and loading shown, determine (a) the slope at point A, (b) the deflection at point D. Use \( E = 200 \) GPa.

Fig. P9.129

9.130 For the timber beam and loading shown, determine (a) the slope at point A, (b) the deflection at point D. Use \( E = 10 \) GPa.

Fig. P9.130

9.131 For the beam and loading shown, determine (a) the slope at end A, (b) the deflection at point D. Use \( E = 200 \) GPa.

Fig. P9.131
9.132 For the beam and loading shown, determine (a) the slope at point A, (b) the deflection at point E. Use $E = 200$ GPa.

![Fig. P9.132](image)

9.133 For the beam and loading shown, determine (a) the slope at point C, (b) the deflection at point C.

![Fig. P9.133](image)

9.134 For the beam and loading shown, determine (a) the slope at point A, (b) the deflection at point D.

![Fig. P9.134](image)

9.135 For the beam and loading shown, determine (a) the slope at point B, (b) the deflection at point D. Use $E = 200$ GPa.

![Fig. P9.135](image)

9.136 For the beam and loading shown, determine (a) the slope at point D, (b) the deflection at point E. Use $E = 200$ GPa.

9.137 Knowing the beam AD is made of a solid steel bar, determine the (a) slope at point B, (c) the deflection at point A. Use $E = 200$ GPa.

![Fig. P9.136](image)

9.138 Knowing that the beam AB is made of a solid steel rod of diameter $d = 18$ mm, determine for the loading shown (a) the slope at point D, (b) the deflection at point A. Use $E = 200$ GPa.

![Fig. P9.137](image)
9.139 and 9.140 For the beam and loading shown, determine (a) the slope at end A, (b) the slope at end B, (c) the deflection at the midpoint C.

9.141 through 9.144 For the beam and loading shown, determine the magnitude and location of the largest downward deflection.

9.141 Beam and loading of Prob. 9.125.
9.142 Beam and loading of Prob. 9.127.
9.143 Beam and loading of Prob. 9.129.
9.144 Beam and loading of Prob. 9.132.

9.145 For the beam and loading of Prob. 9.135, determine the largest upward deflection in span AB.

9.146 For the beam and loading of Prob. 9.138, determine the largest upward deflection in span DE.

9.147 through 9.150 For the beam and loading shown, determine the reaction at the roller support.

9.151 through 9.152 For the beam and loading shown, determine the reaction at each support.
9.153 and 9.154 Determine the reaction at the roller support and draw the bending-moment diagram for the beam and loading shown.

9.155 For the beam and loading shown, determine the spring constant $k$ for which the force in the spring is equal to one-third of the total load on the beam.

9.156 For the beam and loading shown, determine the spring constant $k$ for which the bending moment at $B$ is $M_B = -wL^2/10$.

This chapter was devoted to the determination of slopes and deflections of beams under transverse loadings. Two approaches were used. First we used a mathematical method based on the method of integration of a differential equation to get the slopes and deflections at any point along the beam. We then used the moment-area method to find the slopes and deflections at a given point along the beam. Particular emphasis was placed on the computation of the maximum deflection of a beam under a given loading. We also applied these methods for determining deflections to the analysis of indeterminate beams, those in which the number of reactions at the supports exceeds the number of equilibrium equations available to determine these unknowns.
We noted in Sec. 9.2 that Eq. (4.21) of Sec. 4.4, which relates the curvature 1/\( \rho \) of the neutral surface and the bending moment \( M \) in a prismatic beam in pure bending, can be applied to a beam under a transverse loading, but that both \( M \) and 1/\( \rho \) will vary from section to section. Denoting by \( x \) the distance from the left end of the beam, we wrote

\[
\frac{1}{\rho} = \frac{M(x)}{EI} \quad (9.1)
\]

This equation enabled us to determine the radius of curvature of the neutral surface for any value of \( x \) and to draw some general conclusions regarding the shape of the deformed beam.

In Sec. 9.3, we discussed how to obtain a relation between the deflection \( y \) of a beam, measured at a given point \( Q \), and the distance \( x \) of that point from some fixed origin (Fig. 9.6b). Such a relation defines the elastic curve of a beam. Expressing the curvature 1/\( \rho \) in terms of the derivatives of the function \( y(x) \) and substituting into (9.1), we obtained the following second-order linear differential equation:

\[
\frac{d^2y}{dx^2} = \frac{M(x)}{EI} \quad (9.4)
\]

Integrating this equation twice, we obtained the following expressions defining the slope \( \theta(x) = \frac{dy}{dx} \) and the deflection \( y(x) \), respectively:

\[
EI \frac{dy}{dx} = \int_0^x M(x) \, dx + C_1 \quad (9.5)
\]

\[
EI y = \int_0^x \left( \int_0^x M(x) \, dx \right) + C_2 x + C_3 \quad (9.6)
\]

The product \( EI \) is known as the flexural rigidity of the beam; \( C_1 \) and \( C_2 \) are two constants of integration that can be determined from the boundary conditions imposed on the beam by its supports (Fig. 9.8). [Example 9.01]. The maximum deflection can then be obtained by determining the value of \( x \) for which the slope is zero and the corresponding value of \( y \) [Example 9.02, Sample Prob. 9.1].

Fig. 9.6b  Deformation of a beam under transverse loading

Boundary conditions

Fig. 9.8  Boundary conditions for statically determinate beams

(a) Simply supported beam  (b) Overhanging beam  (c) Cantilever beam
When the loading is such that different analytical functions are required to represent the bending moment in various portions of the beam, then different differential equations are also required, leading to different functions representing the slope \( \theta(x) \) and the deflection \( y(x) \) in the various portions of the beam. In the case of the beam and loading considered in Example 9.03 (Fig. 9.20), two differential equations were required, one for the portion of beam \( AD \) and the other for the portion \( DB \). The first equation yielded the functions \( \theta_1 \) and \( y_1 \), and the second the functions \( \theta_2 \) and \( y_2 \). Altogether, four constants of integration had to be determined; two were obtained by writing that the deflections at \( A \) and \( B \) were zero, and the other two by expressing that the portions of beam \( AD \) and \( DB \) had the same slope and the same deflection at \( D \).

We observed in Sec. 9.4 that in the case of a beam supporting a distributed load \( w(x) \), the elastic curve can be determined directly from \( w(x) \) through four successive integrations yielding \( V, M, \theta, \) and \( y \) in that order. For the cantilever beam of Fig. 9.21c and the simply supported beam of Fig. 9.21b, the resulting four constants of integration can be determined from the four boundary conditions indicated in each part of the figure (Example 9.04, Sample Prob. 9.2).

In Sec. 9.5, we discussed **statically indeterminate beams**, i.e., beams supported in such a way that the reactions at the supports involved four or more unknowns. Since only three equilibrium equations are available to determine these unknowns, the equilibrium equations had to be supplemented by equations obtained from the boundary conditions imposed by the supports. In the case of the beam of Fig. 9.24, we noted that the reactions at the supports involved four unknowns, namely, \( M_A, A_x, A_y, \) and \( B \). Such a beam is said to be **indeterminate to the first degree**. (If five unknowns were involved, the
beam would be indeterminate to the second degree.) Expressing the bending moment \( M(x) \) in terms of the four unknowns and integrating twice [Example 9.03], we determined the slope \( \theta(x) \) and the deflection \( y(x) \) in terms of the same unknowns and the constants of integration \( C_1 \) and \( C_2 \). The six unknowns involved in this computation were obtained by solving simultaneously the three equilibrium equations for the free body of Fig. 9.24b and the three equations expressing that \( \theta = 0, y = 0 \) for \( x = 0 \), and that \( y = 0 \) for \( x = L \) (Fig. 9.25) [see also Sample Prob. 9.3].

The integration method provides an effective way for determining the slope and deflection at any point of a prismatic beam, as long as the bending moment \( M \) can be represented by a single analytical function. However, when several functions are required to represent \( M \) over the entire length of the beam, this method can become quite laborious, since it requires matching slopes and deflections at every transition point. We saw in Sec. 9.6 that the use of singularity functions (previously introduced in Sec. 5.5) considerably simplifies the determination of \( \theta \) and \( y \) at any point of the beam. Considering again the beam of Example 9.03 (Fig. 9.17) and drawing its free-body diagram (Fig. 9.29), we expressed the shear at any point of the beam as

\[
V(x) = \frac{3P}{4} - P(x - \frac{1}{4}L)^0
\]

where the step function \( (x - \frac{1}{4}L)^0 \) is equal to zero when the quantity inside the brackets \( ( \) is negative, and equal to one otherwise. Integrating three times, we obtained successively

\[
M(x) = \frac{3P}{4}x - P(x - \frac{1}{4}L)
\]

\[
EI \theta = EI \frac{dy}{dx} = \frac{3}{2}Px^2 - \frac{1}{2}P(x - \frac{1}{4}L)^2 + C_1
\]

\[
EI y = \frac{1}{4}Px^3 - \frac{1}{2}P(x - \frac{1}{4}L)^3 + C_1x + C_2
\]

where the brackets \( ( \) should be replaced by zero when the quantity inside is negative, and by ordinary parentheses otherwise. The constants \( C_1 \) and \( C_2 \) were determined from the boundary conditions shown in Fig. 9.30 [Example 9.06; Sample Probs. 9.4, 9.5, and 9.6].
The next section was devoted to the method of superposition, which consists of determining separately, and then adding, the slope and deflection caused by the various loads applied to a beam [Sec. 9.7]. This procedure was facilitated by the use of the table of Appendix D, which gives the slopes and deflections of beams for various loadings and types of support [Example 9.07, Sample Prob. 9.7].

The method of superposition can be used effectively with statically indeterminate beams [Sec. 9.8]. In the case of the beam of Example 9.08 (Fig. 9.36), which involves four unknown reactions and is thus indeterminate to the first degree, the reaction at B was considered as redundant and the beam was released from that support. Treating the reaction \( R_B \) as an unknown load and considering separately the deflections caused at B by the given distributed load and by \( R_B \), we wrote that the sum of these deflections was zero (Fig. 9.37). The equation obtained was solved for \( R_B \) [see also Sample Prob. 9.8]. In the case of a beam indeterminate to the second degree, i.e., with reactions at the supports involving five unknowns, two reactions must be designated as redundant, and the corresponding supports must be eliminated or modified accordingly [Sample Prob. 9.9].

We next studied the determination of deflections and slopes of beams using the moment-area method. In order to derive the moment-area theorems [Sec. 9.9], we first drew a diagram representing the variation along the beam of the quantity \( M/EI \) obtained by dividing the bending moment \( M \) by the flexural rigidity \( EI \) (Fig. 9.41). We then derived the first moment-area theorem, which may be stated as follows: The area under the \( (M/EI) \) diagram between two points is equal to the angle between the tangents to the elastic curve drawn at these points. Considering tangents at \( C \) and \( D \), we wrote

\[
\theta_{BC} = \text{area under } (M/EI) \text{ diagram between } C \text{ and } D \tag{9.56}
\]
Again using the \((M/EI)\) diagram and a sketch of the deflected beam (Fig. 9.45), we drew a tangent at point \(D\) and considered the vertical distance \(t_{CD}\), which is called the tangential deviation of \(C\) with respect to \(D\). We then derived the second moment-area theorem, which may be stated as follows: The tangential deviation \(t_{CD}\) of \(C\) with respect to \(D\) is equal to the first moment with respect to a vertical axis through \(C\) of the area under the \((M/EI)\) diagram between \(C\) and \(D\). We were careful to distinguish between the tangential deviation of \(C\) with respect to \(D\) (Fig. 9.45a):

\[
t_{CD} = \text{(area between } C \text{ and } D) \bar{x}_1 \quad (9.59)
\]

and the tangential deviation of \(D\) with respect to \(C\) (Fig. 9.45b):

\[
t'_{DC} = \text{(area between } C \text{ and } D) \bar{x}_2 \quad (9.60)
\]
Deflection of Beams

Cantilever Beams

Beams with symmetric loadings

In Sec. 9.10 we learned to determine the slope and deflection at points of cantilever beams and beams with symmetric loadings. For cantilever beams, the tangent at the fixed support is horizontal (Fig. 9.46); and for symmetrically loaded beams, the tangent is horizontal at the midpoint C of the beam (Fig. 9.47). Using the horizontal tangent as a reference tangent, we were able to determine slopes and deflections by using, respectively, the first and second moment-area theorems [Example 9.09, Sample Probs. 9.10 and 9.11]. We noted that to find a deflection that is not a tangential deviation (Fig. 9.47c), it is necessary to first determine which tangential deviations can be combined to obtain the desired deflection.

In many cases the application of the moment-area theorems is simplified if we consider the effect of each load separately [Sec. 9.11]. To do this we drew the \((M/EI)\) diagram by parts by drawing a separate \((M/EI)\) diagram for each load. The areas and the moments of areas under the several diagrams could then be added to determine slopes and tangential deviations for the original beam and loading [Examples 9.10 and 9.11].

In Sec. 9.12 we expanded the use of the moment-area method to cover beams with unsymmetric loadings. Observing that locating a horizontal tangent is usually not possible, we selected a reference tangent at one of the beam supports, since the slope of that tangent can be readily determined. For example, for the beam and loading shown in Fig. 9.59, the slope of the tangent at A can be obtained by computing the tangential deviation \(\delta_{BA}\) and dividing it by the dis-
distance $L$ between the supports $A$ and $B$. Then, using both moment-area theorems and simple geometry, we could determine the slope and deflection at any point of the beam [Example 9.12, Sample Prob. 9.12]. The maximum deflection of an unsymmetrically loaded beam generally does not occur at midspan. The approach indicated in the preceding paragraph was used to determine point $K$ where the maximum deflection occurs and the magnitude of that deflection [Sec. 9.13]. Observing that the slope at $K$ is zero (Fig. 9.68), we concluded that $\theta_{GA} = -\theta_A$. Recalling the first moment-area theorem, we determined the location of $K$ by measuring under the $(M/EL)$ diagram an area equal to $\theta_{GA}$. The maximum deflection was then obtained by computing the tangential deviation $t_{BA}$ [Sample Probs. 9.12 and 9.13].

In the last section of the chapter [Sec. 9.14] we applied the moment-area method to the analysis of **statically indeterminate beams**. Since the reactions for the beam and loading shown in Fig. 9.71 cannot be determined by statics alone, we designated one of the reactions of the beam as redundant ($M_A$ in Fig. 9.72a) and considered the redundant reaction as an unknown load. The tangential deviation of $B$ with respect to $A$ was considered separately for the distributed load (Fig. 9.72b) and for the redundant reaction (Fig. 9.72c). Expressing that under the combined action of the distributed load and of the couple $M_A$ the tangential deviation of $B$ with respect to $A$ must be zero, we wrote

$$t_{BA} = (t_{BA})_w + (t_{BA})_M = 0$$

From this expression we determined the magnitude of the redundant reaction $M_A$ [Example 9.14, Sample Prob. 9.14].
9.157 For the beam and loading shown, determine the deflection at point C. Use $E = 200$ GPa.

![Fig. P9.157](image)

9.158 Uniformly distributed loads are applied to beam $AE$ as shown. (a) Selecting the $x$ axis through the centers $A$ and $E$ of the end sections of the beam, determine the equation of the elastic curve for portion $AB$ of the beam. (b) Knowing that the beam is a $W200 \times 35.9$ rolled shape and that $L = 3$ m, $w = 5$ kN/m, and $E = 200$ GPa, determine the distance of the center of the beam from the $x$ axis.

![Fig. P9.158](image)

9.159 For the beam and loading shown, determine (a) the equation of the elastic curve, (b) the slope at the free end, (c) the deflection at the free end.

![Fig. P9.159](image)

9.160 For the beam and loading shown, determine the magnitude and location of the maximum deflection.

![Fig. P9.160](image)

9.161 For the prismatic beam and loading shown, determine the magnitude and location of the largest downward deflection.

![Fig. P9.161](image)

9.162 For the timber beam and loading shown, determine (a) the slope at end $A$, (b) the deflection at the midpoint $C$. Use $E = 11$ GPa.

![Fig. P9.162](image)
9.163 The rigid bar $BDE$ is welded at point $B$ to the rolled-steel beam $AC$. For the loading shown, determine (a) the slope at point $A$, (b) the deflection at point $B$. Use $E = 200$ GPa.

![Fig. P9.163](image)

9.164 Knowing that $P = 8$ kN, determine (a) the slope at end $A$, (b) the deflection at the midpoint $C$. Use $E = 200$ GPa.

![Fig. P9.164](image)

9.165 The two beams shown have the same cross section and are joined by a hinge at $C$. For the loading shown, determine (a) the slope at point $A$, (b) the deflection at point $B$. Use $E = 200$ GPa.

![Fig. P9.165](image)

9.166 For the loading shown, and knowing that beams $AB$ and $DE$ have the same flexural rigidity, determine the reaction (a) at $B$, (b) at $E$.

![Fig. P9.166](image)

9.167 A hydraulic jack can be used to raise point $B$ of the cantilever beam $ABC$. The beam was originally straight, horizontal, and unloaded. A 20-kN load was then applied at point $C$, causing this point to move down. Determine (a) how much point $B$ should be raised to return point $C$ to its original position, (b) the final value of the reaction at $B$. Use $E = E = 200$ GPa.

![Fig. P9.167](image)

9.168 Determine the reaction at $A$ and draw the bending moment diagram for the beam and loading shown.

![Fig. P9.168](image)
The following problems are designed to be solved with a computer.

9.C1 Several concentrate loads can be applied to the cantilever beam \( AB \). Write a computer program to calculate the slope and deflection of beam \( AB \) from \( x = 0 \) to \( x = L \) using given increments \( \Delta x \). Apply this program with increments \( \Delta x = 50 \) mm to the beam and loading of Probs. 9.73 and Prob. 9.74.

9.C2 The 6-m beam \( AB \) consists of a W330 \( \times \) 92 rolled-steel shape and supports a 50-kN/m distributed load as shown. Write a computer program and use it to calculate for values of \( a \) from 0 to 6 m, using 0.3-m increments, (a) the slope and deflection at \( D \), (b) the location and magnitude of the maximum deflection. Use \( E = 200 \) GPa.

9.C3 The cantilever beam \( AB \) carries the distributed loads shown. Write a computer program to calculate the slope and deflection of beam \( AB \) from \( x = 0 \) to \( x = L \) using given increments \( \Delta x \). Apply this program with increments \( \Delta x = 100 \) mm, assuming that \( L = 2.4 \) m, \( w = 36 \) kN/m, and (a) \( a = 0.6 \) m, (b) \( a = 1.2 \) m, (c) \( a = 1.8 \) m. Use \( E = 200 \) GPa.

9.C4 The simple beam \( AB \) is of constant flexural rigidity \( EI \) and carries several concentrated loads as shown. Using the Method of Integration, write a computer program that can be used to calculate the slope and deflection at points along the beam from \( x = 0 \) to \( x = L \) using given increments \( \Delta x \). Apply this program to the beam and loading of (a) Prob. 9.13 with \( \Delta x = 0.3 \) m, (b) Prob. 9.16 with \( \Delta x = 0.05 \) m, (c) Probs. 9.129 \( \Delta x = 0.25 \) m.
The supports of beam AB consist of a fixed support at end A and a roller support located at point D. Write a computer program that can be used to calculate the slope and deflection at the free end of the beam for values of \( a \) from 0 to \( L \) using given increments \( \Delta a \). Apply this program to calculate the slope and deflection at point B for each of the following cases:

<table>
<thead>
<tr>
<th>Case</th>
<th>( L ) (m)</th>
<th>( a ) (m)</th>
<th>( w ) (kN/m)</th>
<th>( E ) (GPa)</th>
<th>Shape</th>
</tr>
</thead>
<tbody>
<tr>
<td>(a)</td>
<td>3.6</td>
<td>0.15</td>
<td>24</td>
<td>200</td>
<td>W410 ( \times 65 )</td>
</tr>
<tr>
<td>(b)</td>
<td>3</td>
<td>0.2</td>
<td>18</td>
<td>200</td>
<td>W460 ( \times 113 )</td>
</tr>
</tbody>
</table>

For the beam and loading shown, use the Moment-Area Method to write a computer program to calculate the slope and deflection at each concentrated load for the beam of (a) Prob. 9.77 with \( \Delta x = 0.5 \) m, (b) Prob. 9.119 with \( \Delta x = 0.5 \) m.

Two 52-kN loads are maintained 2.5 m apart as they are moved slowly across beam AB. Write a computer program to calculate the deflection at the midpoint C of the beam for values of \( x \) from 0 to 9 m, using 0.5-m increments. Use \( E = 200 \) GPa.

A uniformly distributed load \( w \) and several distributed loads \( P_i \) may be applied to the cantilever beam AB. Write a computer program to determine the reaction at the roller support and apply this program to the beam and loading of (a) Prob. 9.155, (b) Prob. 9.154.
A steel wide-flange column is being tested in the five-million-pound universal testing machine at Lehigh University, Bethlehem, Pennsylvania. The analysis and design of members supporting axial compressive loads will be discussed in this chapter.
In the preceding chapters, we had two primary concerns: (1) the strength of the structure, i.e., its ability to support a specified load without experiencing excessive stress; (2) the ability of the structure to support a specified load without undergoing unacceptable deformations. In this chapter, our concern will be with the stability of the structure, i.e., with its ability to support a given load without experiencing a sudden change in its configuration. Our discussion will relate chiefly to columns, i.e., to the analysis and design of vertical prismatic members supporting axial loads.

In Sec. 10.2, the stability of a simplified model of a column, consisting of two rigid rods connected by a pin and a spring and supporting a load $P$, will first be considered. You will observe that if its equilibrium is disturbed, this system will return to its original equilibrium position as long as $P$ does not exceed a certain value $P_{cr}$, called the critical load. However, if $P > P_{cr}$, the system will move away from its original position and settle in a new position of equilibrium. In the first case, the system is said to be stable, and in the second case, it is said to be unstable.

In Sec. 10.3, you will begin the study of the stability of elastic columns by considering a pin-ended column subjected to a centric axial load. Euler's formula for the critical load of the column will be derived and from that formula the corresponding critical normal stress in the column will be determined. By applying a factor of safety to the critical load, you will be able to determine the allowable load that can be applied to a pin-ended column.

In Sec. 10.4, the analysis of the stability of columns with different end conditions will be considered. You will simplify these analyses by learning how to determine the effective length of a column, i.e., the length of a pin-ended column having the same critical load.

In Sec. 10.5, you will consider columns supporting eccentric axial loads; these columns have transverse deflections for all magnitudes of the load. An expression for the maximum deflection under a given load will be derived and used to determine the maximum normal stress in the column. Finally, the secant formula which relates the average and maximum stresses in a column will be developed.

In the first sections of the chapter, each column is initially assumed to be a straight homogeneous prism. In the last part of the chapter, you will consider real columns which are designed and analyzed using empirical formulas set forth by professional organizations. In Sec. 10.6, formulas will be presented for the allowable stress in columns made of steel, aluminum, or wood and subjected to a centric axial load. In the last section of the chapter (Sec. 10.7), the design of columns under an eccentric axial load will be considered.
10.2. STABILITY OF STRUCTURES

Suppose we are to design a column \( AB \) of length \( L \) to support a given load \( P \) (Fig. 10.1). The column will be pin-connected at both ends and we assume that \( P \) is a centric axial load. If the cross-sectional area \( A \) of the column is selected so that the value \( \sigma = \frac{P}{A} \) of the stress on a transverse section is less than the allowable stress \( \sigma_{\text{all}} \) for the material used, and if the deformation \( \delta = \frac{PL}{AE} \) falls within the given specifications, we might conclude that the column has been properly designed. However, it may happen that, as the load is applied, the column will buckle; instead of remaining straight, it will suddenly become sharply curved (Fig. 10.2). Figure 10.3 shows a column similar to that in the opening photo of this chapter after it has been loaded so that it is no longer straight; the column has buckled. Clearly, a column that buckles under the load it is to support is not properly designed.

Before getting into the actual discussion of the stability of elastic columns, some insight will be gained on the problem by considering a simplified model consisting of two rigid rods \( AC \) and \( BC \) connected at \( C \) by a pin and a torsional spring of constant \( K \) (Fig. 10.4).
If the two rods and the two forces $P$ and $P'$ are perfectly aligned, the system will remain in the position of equilibrium shown in Fig. 10.5a as long as it is not disturbed. But suppose that we move $C$ slightly to the right, so that each rod now forms a small angle $\Delta \theta$ with the vertical (Fig. 10.5b). Will the system return to its original equilibrium position, or will it move further away from that position? In the first case, the system is said to be stable, and in the second case, it is said to be unstable.

To determine whether the two-rod system is stable or unstable, we consider the forces acting on rod $AC$ (Fig. 10.6). These forces consist of two couples, namely the couple formed by $P$ and $P'$, of moment $P(L/2) \sin \Delta \theta$, which tends to move the rod away from the vertical, and the couple $M$ exerted by the spring, which tends to bring the rod back into its original vertical position. Since the angle of deflection of the spring is $2\Delta \theta$, the moment of the couple $M$ is $M = K(2\Delta \theta)$. If the moment of the second couple is larger than the moment of the first couple, the system tends to return to its original equilibrium position; the system is stable. If the moment of the first couple is larger than the moment of the second couple, the system tends to move away from its original equilibrium position; the system is unstable. The value of the load for which the two couples balance each other is called the critical load and is denoted by $P_c$. We have

$$P_c(L/2) \sin \Delta \theta = K(2\Delta \theta) \quad (10.1)$$

or, since $\sin \Delta \theta \approx \Delta \theta$,

$$P_c = 4K/L \quad (10.2)$$

Clearly, the system is stable for $P < P_c$, that is, for values of the load smaller than the critical value, and unstable for $P > P_c$.

Let us assume that a load $P > P_c$ has been applied to the two rods of Fig. 10.4 and that the system has been disturbed. Since $P > P_c$, the system will move further away from the vertical and, after some
oscillations, will settle into a new equilibrium position (Fig. 10.7c). Considering the equilibrium of the free body AC (Fig. 10.7b), we obtain an equation similar to Eq. (10.1), but involving the finite angle \( \theta \), namely

\[
P(L/2) \sin \theta = K(2\theta)
\]

or

\[
\frac{PL}{4K} = \frac{\theta}{\sin \theta}
\]  

(10.3)

The value of \( \theta \) corresponding to the equilibrium position represented in Fig. 10.7 is obtained by solving Eq. (10.3) by trial and error. But we observe that, for any positive value of \( \theta \), we have \( \sin \theta < \theta \). Thus, Eq. (10.3) yields a value of \( \theta \) different from zero only when the left-hand member of the equation is larger than one. Recalling Eq. (10.2), we note that this is indeed the case here, since we have assumed \( P > P_{cr} \). But, if we had assumed \( P < P_{cr} \), the second equilibrium position shown in Fig. 10.7 would not exist and the only possible equilibrium position would be the position corresponding to \( \theta = 0 \). We thus check that, for \( P < P_{cr} \), the position \( \theta = 0 \) must be stable.

This observation applies to structures and mechanical systems in general, and will be used in the next section, where the stability of elastic columns will be discussed.

10.3. EULER'S FORMULA FOR PIN-ENDED COLUMNS

Returning to the column AB considered in the preceding section (Fig. 10.1), we propose to determine the critical value of the load \( P \), i.e., the value \( P_{cr} \) of the load for which the position shown in Fig. 10.1 ceases to be stable. If \( P > P_{cr} \), the slightest misalignment or disturbance will cause the column to buckle, i.e., to assume a curved shape as shown in Fig. 10.2.

Our approach will be to determine the conditions under which the configuration of Fig. 10.2 is possible. Since a column can be considered as a beam placed in a vertical position and subjected to an axial load, we proceed as in Chap. 9 and denote by \( x \) the distance from end...
A of the column to a given point Q of its elastic curve, and by y the deflection of that point (Fig. 10.8a). It follows that the x axis will be vertical and directed downward, and the y axis horizontal and directed to the right. Considering the equilibrium of the free body AQ (Fig. 10.8b), we find that the bending moment at Q is \( M = -Py \). Substituting this value for \( M \) in Eq. (9.4) of Sec. 9.3, we write

\[
\frac{d^2y}{dx^2} = \frac{M}{EI} = -\frac{P}{EI}y
\]

or, transposing the last term,

\[
\frac{d^2y}{dx^2} + \frac{P}{EI}y = 0
\]

This equation is a linear, homogeneous differential equation of the second order with constant coefficients. Setting

\[
p^2 = \frac{P}{EI}
\]

we write Eq. (10.5) in the form

\[
\frac{d^2y}{dx^2} + p^2 y = 0
\]

which is the same as that of the differential equation for simple harmonic motion except, of course, that the independent variable is now the distance \( x \) instead of the time \( t \). The general solution of Eq. (10.7) is

\[
y = A \sin px + B \cos px
\]

as we easily check by computing \( \frac{d^2y}{dx^2} \) and substituting for \( y \) and \( \frac{d^2y}{dx^2} \) into Eq. (10.7).

Recalling the boundary conditions that must be satisfied at ends A and B of the column (Fig. 10.8a), we first make \( x = 0, y = 0 \) in Eq. (10.8) and find that \( B = 0 \). Substituting next \( x = L, y = 0 \), we obtain

\[
A \sin pL = 0
\]

This equation is satisfied either if \( A = 0 \), or if \( \sin pL = 0 \). If the first of these conditions is satisfied, Eq. (10.8) reduces to \( y = 0 \) and the column is straight (Fig. 10.1). For the second condition to be satisfied, we must have \( pL = n\pi \) or, substituting for \( p \) from (10.6) and solving for \( P \),

\[
P = \frac{n^2 \pi^2 EI}{L^2}
\]

The smallest of the values of \( P \) defined by Eq. (10.10) is that corresponding to \( n = 1 \). We thus have

\[
P_1 = \frac{\pi^2 EI}{L^2}
\]

The expression obtained is known as Euler's formula, after the Swiss mathematician Leonhard Euler (1707–1783). Substituting this
expression for \( P \) into Eq. (10.6) and the value obtained for \( p \) into Eq. (10.8), and recalling that \( B = 0 \), we write

\[
y = A \sin \frac{\pi x}{L} \tag{10.12}
\]

which is the equation of the elastic curve after the column has buckled (Fig. 10.2). We note that the value of the maximum deflection, \( y_m = A \), is indeterminate. This is due to the fact that the differential equation (10.5) is a linearized approximation of the actual governing differential equation for the elastic curve.

If \( P < P_{cr} \) the condition \( \sin pL = 0 \) cannot be satisfied, and the solution given by Eq. (10.12) does not exist. We must then have \( A = 0 \), and the only possible configuration for the column is a straight one. Thus, for \( P < P_{cr} \) the straight configuration of Fig. 10.1 is stable.

In the case of a column with a circular or square cross section, the moment of inertia \( I \) of the cross section is the same about any centroidal axis, and the column is as likely to buckle in one plane as another, except for the restraints that can be imposed by the end connections. For other shapes of cross section, the critical load should be computed by making \( I = I_{max} \) in Eq. (10.11); if buckling occurs, it will take place in a plane perpendicular to the corresponding principal axis of inertia.

The value of the stress corresponding to the critical load is called the critical stress and is denoted by \( \sigma_{cr} \). Recalling Eq. (10.11) and setting \( I = Ar^2 \), where \( A \) is the cross-sectional area and \( r \) its radius of gyration, we have

\[
\sigma_{cr} = \frac{P_{cr}}{A} = \frac{\pi^2 E A r^2}{A L^2}
\]

or

\[
\sigma_{cr} = \frac{\pi^2 E}{(L/r)^2} \tag{10.13}
\]

The quantity \( L/r \) is called the slenderness ratio of the column. It is clear, in view of the remark of the preceding paragraph, that the minimum value of the radius of gyration \( r \) should be used in computing the slenderness ratio and the critical stress in a column.

Equation (10.13) shows that the critical stress is proportional to the modulus of elasticity of the material, and inversely proportional to the square of the slenderness ratio of the column. The plot of \( \sigma_{cr} \) versus \( L/r \) is shown in Fig. 10.9 for structural steel, assuming \( E = 200 \) GPa and \( \sigma = 250 \) MPa. We should keep in mind that no factor of safety has been used in plotting \( \sigma_{cr} \). We also note that, if the value obtained for \( \sigma_{cr} \) from Eq. (10.13) or from the curve of Fig. 10.9 is larger than the yield strength \( \sigma_y \), this value is of no interest to us, since the column will yield in compression and cease to be elastic before it has a chance to buckle.

\[\text{We recall that the equation } \frac{d^2y}{dx^2} = \frac{M}{EI} \text{ was obtained in Sec. 9.3 by assuming that the slope } dy/dx \text{ of the beam could be neglected and that the exact expression given in Eq. (9.3) for the curvature of the beam could be replaced by } L/p = \frac{d^2y}{dx^2}.\]
Our analysis of the behavior of a column has been based so far on the assumption of a perfectly aligned centric load. In practice, this is seldom the case, and in Sec. 10.5 the effect of the eccentricity of the loading is taken into account. This approach will lead to a smoother transition from the buckling failure of long, slender columns to the compression failure of short, stubby columns. It will also provide us with a more realistic view of the relation between the slenderness ratio of a column and the load that causes it to fail.

A 2-m-long pin-ended column of square cross section is to be made of wood. Assuming $E = 13$ GPa, $\sigma_{fl} = 12$ MPa, and using a factor of safety of 2.5 in computing Euler's critical load for buckling, determine the size of the cross section if the column is to safely support (a) a 100-kN load, (b) a 200-kN load.

(a) For the 100-kN Load. Using the given factor of safety, we make

$$P_{cr} = 2.5(100 \text{ kN}) = 250 \text{ kN}$$

in Euler's formula (10.11) and solve for $I$. We have

$$I = \frac{P_{cr}L^2}{\pi^2E} = \frac{(250 \times 10^3 \text{ N})(2 \text{ m})^2}{\pi^2(13 \times 10^9 \text{ Pa})} = 7.794 \times 10^{-6} \text{ m}^4$$

Recalling that, for a square of side $a$, we have $I = a^4/12$, we write

$$\frac{a^4}{12} = 7.794 \times 10^{-6} \text{ m}^4 \quad a = 98.3 \text{ mm} \approx 100 \text{ mm}$$

We check the value of the normal stress in the column:

$$\sigma = \frac{P}{A_{fl}} = \frac{100 \text{ kN}}{(0.100 \text{ m})^2} = 10 \text{ MPa}$$

Since $\sigma$ is smaller than the allowable stress, a $100 \times 100$-mm cross section is acceptable.

(b) For the 200-kN Load. Solving again Eq. (10.11) for $I$, but making now $P_{cr} = 2.5(200) = 500$ kN, we have

$$I = 15.388 \times 10^{-6} \text{ m}^4$$

The value of the normal stress is

$$\sigma = \frac{P}{A} = \frac{200 \text{ kN}}{(0.11695 \text{ m})^2} = 14.62 \text{ MPa}$$

Since this value is larger than the allowable stress, the dimension obtained is not acceptable, and we must select the cross section on the basis of its resistance to compression. We write

$$A = \frac{P}{\sigma_{fl}} = \frac{200 \text{ kN}}{12 \text{ MPa}} = 16.67 \times 10^{-3} \text{ m}^2$$

$$a^2 = 16.67 \times 10^{-3} \text{ m}^2 \quad a = 129.1 \text{ mm}$$

A $130 \times 130$-mm cross section is acceptable.
10.4. EXTENSION OF EULER’S FORMULA TO COLUMNS WITH OTHER END CONDITIONS

Euler’s formula (10.11) was derived in the preceding section for a column that was pin-connected at both ends. Now the critical load $P_{cr}$ will be determined for columns with different end conditions.

In the case of a column with one free end $A$ supporting a load $P$ and one fixed end $B$ (Fig. 10.10a), we observe that the column will behave as the upper half of a pin-connected column (Fig. 10.10b). The critical load for the column of Fig. 10.10a is thus the same as for the pin-ended column of Fig. 10.10b and can be obtained from Euler’s formula (10.11) by using a column length equal to twice the actual length $L$ of the given column. We say that the effective length $L_e$ of the column of Fig. 10.10 is equal to $2L$ and substitute $L_e = 2L$ in Euler’s formula:

$$P_{cr} = \frac{\pi^2 EI}{L_e^2}$$

The critical stress is found in a similar way from the formula

$$\sigma_{cr} = \frac{\pi^2 E}{(L_e/r)^2}$$

The quantity $L_e/r$ is referred to as the effective slenderness ratio of the column and, in the case considered here, is equal to $2L/r$.

Consider next a column with two fixed ends $A$ and $B$ supporting a load $P$ (Fig. 10.11). The symmetry of the supports and of the loading about a horizontal axis through the midpoint $C$ requires that the shear at $C$ and the horizontal components of the reactions at $A$ and $B$ be zero (Fig. 10.12). It follows that the restraints imposed upon the upper half $AC$ of the column by the support at $A$ and by the lower half $CB$ are
identical (Fig. 10.13). Portion AC must thus be symmetric about its midpoint D, and this point must be a point of inflection, where the bending moment is zero. A similar reasoning shows that the bending moment at the midpoint E of the lower half of the column must also be zero (Fig. 10.14a). Since the bending moment at the ends of a pin-ended column is zero, it follows that the portion DE of the column of Fig. 10.14a must behave as a pin-ended column (Fig. 10.14b). We thus conclude that the effective length of a column with two fixed ends is $L_e = L/2$.

In the case of a column with one fixed end B and one pin-connected end A supporting a load P (Fig. 10.15), we must write and solve the differential equation of the elastic curve to determine the effective length of the column. From the free-body diagram of the entire column (Fig. 10.16), we first note that a transverse force V is exerted at end A, in addition to the axial load P, and that V is statically indeterminate. Considering now the free-body diagram of a portion AQ of the column (Fig. 10.17), we find that the bending moment at Q is

$$M = -Py - Vx$$
Substituting this value into Eq. (9.4) of Sec. 9.3, we write
\[ \frac{d^2y}{dx^2} = \frac{M}{EI} = -\frac{P}{EI}y - \frac{V}{EI}x \]
Transposing the term containing \( y \) and setting
\[ p^2 = \frac{P}{EI} \]
as we did in Sec. 10.3, we write
\[ \frac{d^2y}{dx^2} + p^2y = -\frac{V}{EI}x \] (10.14)
This equation is a linear, nonhomogeneous differential equation of the second order with constant coefficients. Observing that the left-hand members of Eqs. (10.7) and (10.14) are identical, we conclude that the general solution of Eq. (10.14) can be obtained by adding a particular solution of Eq. (10.14) to the solution (10.8) obtained for Eq. (10.7). Such a particular solution is easily seen to be
\[ y = -\frac{V}{p^2EI}x \]
or, recalling (10.6),
\[ y = -\frac{V}{P}x \] (10.15)
Adding the solutions (10.8) and (10.15), we write the general solution of Eq. (10.14) as
\[ y = A \sin px + B \cos px - \frac{V}{P}x \] (10.16)
The constants \( A \) and \( B \), and the magnitude \( V \) of the unknown transverse force \( V \) are obtained from the boundary conditions indicated in Fig. (10.16). Making first \( x = 0, y = 0 \) in Eq. (10.16), we find that \( B = 0 \). Making next \( x = L, y = 0 \), we obtain
\[ A \sin pL = \frac{V}{P}L \] (10.17)
Finally, computing
\[ \frac{dy}{dx} = Ap \cos px - \frac{V}{P} \]
and making \( x = L, dy/dx = 0 \), we have
\[ Ap \cos pL = \frac{V}{P} \] (10.18)
Dividing (10.17) by (10.18) member by member, we conclude that a solution of the form (10.16) can exist only if

$$\tan pL = pL$$  \hspace{1cm} (10.19)

Solving this equation by trial and error, we find that the smallest value of $pL$ which satisfies (10.19) is

$$pL = 4.4934$$  \hspace{1cm} (10.20)

Carrying the value of $p$ defined by Eq. (10.20) into Eq. (10.6) and solving for $P$, we obtain the critical load for the column of Fig. 10.15

$$P_c = \frac{20.19EI}{L^2}$$  \hspace{1cm} (10.21)

The effective length of the column is obtained by equating the right-hand members of Eqs. (10.11') and (10.21):

$$\frac{\pi^2EI}{L_c^2} = \frac{20.19EI}{L^2}$$

Solving for $L_c$, we find that the effective length of a column with one fixed end and one pin-connected end is $L_c = 0.699L = 0.7L$.

The effective lengths corresponding to the various end conditions considered in this section are shown in Fig. 10.18.

---

**Fig. 10.18** Effective length of column for various end conditions.
SAMPLE PROBLEM 10.1

An aluminum column of length L and rectangular cross section has a fixed end B and supports a centric load at A. Two smooth and rounded fixed plates restrain end A from moving in one of the vertical planes of symmetry of the column, but allow it to move in the other plane. (a) Determine the ratio a/b of the two sides of the cross section corresponding to the most efficient design against buckling. (b) Design the most efficient cross section for the column, knowing that L = 0.5 m, E = 70 GPa, P = 20 kN, and that a factor of safety of 2.5 is required.

SOLUTION

Buckling in xy Plane. Referring to Fig. 10.18, we note that the effective length of the column with respect to buckling in this plane is \( L_e = 0.7L \).

The radius of gyration \( r_1 \) of the cross section is obtained by writing

\[
L_e = \frac{1}{2}ab^3 \quad A = ab
\]

and, since \( L_e = Ar_1^2 \),

\[
r_1^2 = \frac{L}{A} = \frac{1}{2}ab^3 = \frac{a^2}{12} \quad r_1 = a/\sqrt{12}
\]

The effective slenderness ratio of the column with respect to buckling in the xy plane is

\[
\frac{L_e}{r_1} = \frac{0.7L}{a/\sqrt{12}} = \frac{7L}{a\sqrt{12}} \quad (1)
\]

Buckling in xz Plane. The effective length of the column with respect to buckling in this plane is \( L_e = 2L \), and the corresponding radius of gyration is \( r_2 = b/\sqrt{12} \). Thus,

\[
L_e = \frac{0.7L}{a/\sqrt{12}} = \frac{2L}{b/\sqrt{12}} \quad (2)
\]

a. Most Efficient Design. The most efficient design is that for which the critical stresses corresponding to the two possible modes of buckling are equal. Referring to Eq. (10.13'), we note that this will be the case if the two values obtained above for the effective slenderness ratio are equal. We write

\[
\frac{7L}{a\sqrt{12}} = \frac{2L}{b/\sqrt{12}}
\]

and, solving for the ratio \( a/b \),

\[
\frac{a}{b} = \frac{7}{2} \quad \frac{a}{b} = 0.35 \quad < 1
\]

b. Design for Given Data. Since F.S. = 2.5 is required,

\[
P_e = \left( F.S. \right) P = (2.5)(20 \text{ kN}) = 50 \text{ kN}
\]

Using \( a = 0.35b \), we have \( A = ab = 0.35b^2 \) and

\[
\sigma_c = \frac{P_e}{A} = \frac{50000 \text{ N}}{0.35b^2}
\]

Making \( L = 0.5 \text{ m} \) in Eq. (2), we have \( L_e/r_e = 3.464/b \). Substituting for \( E, L_e/r_e \), and \( \sigma_c \) into Eq. (10.13'), we write

\[
\sigma_c = \frac{\pi^2E}{(L_e/r_e)^2} = \frac{50000 \text{ N}}{0.35b^2} = \frac{\pi^2(70 \times 10^9 \text{ Pa})}{(3.464/b)^2}
\]

\[
b = 39.7 \text{ mm} \quad a = 0.35b = 13.9 \text{ mm} \quad < 1
10.1. Knowing that the spring at A is of constant k and that the bar AB is rigid, determine the critical load $P_c$.

10.2. Knowing that the torsional spring at B is of constant $K$ and that the bar AB is rigid, determine the critical load $P_c$.

10.3. Two rigid bars AC and BC are connected by a pin at C as shown. Knowing that the torsional spring at B is of constant $K$, determine the critical load $P_c$ for the system.

10.4. Two rigid bars AC and BC are connected as shown to a spring of constant $k$. Knowing that the spring can act in either tension or compression, determine the critical load $P_c$ for the system.

10.5. The rigid bar AD is attached to two springs of constant $k$ and is in equilibrium in the position shown. Knowing that the equal and opposite loads $P$ and $P'$ remain vertical, determine the magnitude $P_c$ of the critical load for the system. Each spring can act in either tension or compression.
10.6 If \( m = 125 \) kg, \( h = 700 \) mm, and the constant of each spring is \( k = 2.8 \) kN/m, determine the range of values of the distance \( d \) for which the equilibrium of the rigid rod \( AB \) is stable in the position shown. Each spring can act in either tension or compression.

![Fig. P10.6](image)

10.7 The steel rod \( BC \) is attached to the rigid bar \( AB \) and to the fixed support at \( C \). Knowing that \( G = 77 \) GPa, determine the critical load \( P_C \) of the system when \( d = 12 \) mm.

![Fig. P10.7 and P10.8](image)

10.8 The steel rod \( BC \) is attached to the rigid bar \( AB \) and to the fixed support at \( C \). Knowing that \( G = 77 \) GPa, determine the diameter of rod \( BC \) for which the critical load \( P_C \) of the system is 350 N.

10.9 Determine the critical load of an aluminum tube that is 1.5 m long and has a 16-mm outer diameter and a 1.25-mm wall thickness. Use \( E = 70 \) GPa.

10.10 Determine the critical load of a round wooden dowel that is 1.2 m long and has a diameter of (a) 9 mm, (b) 12 mm. Use \( E = 11 \) GPa.
10.11 A column of effective length $L$ can be made by gluing together identical planks in either of the arrangements shown. Determine the ratio of the critical load using the arrangement $a$ to the critical load using the arrangement $b$.

![Fig. P10.11](image)

10.12 Two brass rods used as compression members, each of 3-m effective length, have the cross sections shown. (a) Determine the wall thickness of the hollow square rod for which the rods have the same cross-sectional area. (b) Using $E = 105$ GPa, determine the critical load of each rod.

![Fig. P10.12](image)

10.13 Determine the radius of the round strut so that the round and square struts have the same cross-sectional area and compute the critical load for each strut. Use $E = 200$ GPa.

![Fig. P10.13 and P10.14](image)

10.14 Determine (a) the critical load for the square strut, (b) the radius of the round strut for which both struts have the same critical load, (c) Express the cross-sectional area of the square strut as a percentage of the cross-sectional area of the round strut. Use $E = 200$ GPa.

10.15 A column of 8-m effective length is made from half of a W410 x 60 rolled-steel shape. Knowing that the centroid of the cross section is located as shown, determine the factor of safety if the allowable centric load is 80 kN. Use $E = 200$ GPa.

![Fig. P10.15](image)
10.16 A single compression member of 8-m effective length is obtained by connecting two C200 × 17.1 steel channels with lacing bars as shown. Knowing that the factor of safety is 1.85, determine the allowable centric load for the member. Use $E = 200$ GPa and $d = 100$ mm.

![Fig. P10.16](image)

10.17 A column of 4-m effective length is made by welding together two 89 × 64 × 6.4-mm angles as shown. Using $E = 200$ GPa, determine the factor of safety with respect to buckling for a centric load of 80 kN.

![Fig. P10.17](image)

10.18 A column of 3-m effective length is to be made by welding together two C130 × 13 rolled-steel channels. Using $E = 200$ GPa, determine for each arrangement shown the allowable centric load if a factor of safety of 2.4 is required.

![Fig. P10.18](image)

10.19 Knowing that a factor of safety of 2.6 is required, determine the largest load $P$ that can be applied to the structure shown. Use $E = 200$ GPa and consider only buckling in the plane of the structure.
10.20 Knowing that $P = 5.2$ kN, determine the factor of safety for the structure shown. Use $E = 200$ GPa and consider only buckling in the plane of the structure.

![Figure P10.20](image)

10.21 Column $AB$ carries a centric load $P$ of magnitude 60 kN. Cables $BC$ and $BD$ are taut and prevent motion of point $B$ in the $xz$ plane. Using Euler's formula and a factor of safety of 2.2, and neglecting the tension in the cables, determine the maximum allowable length $L$. Use $E = 200$ GPa.

10.22 A W200 $\times$ 31.3 rolled-steel shape is used with the support and cable arrangement shown in Prob. 10.21. Knowing that $L = 7$ m, determine the allowable centric load $P$ if a factor of safety of 2.2 is required. Use $E = 200$ GPa.

10.23 Column $ABC$ has a uniform rectangular cross section and is braced in the $xz$ plane at its midpoint $C$. (a) Determine the ratio $b/d$ for which the factor of safety is the same with respect to buckling in the $xz$ and $yz$ planes. (b) Using the ratio found in part a, design the cross section of the column so that the factor of safety will be 3.0 when $P = 4.4$ kN, $L = 1$ m, and $E = 200$ GPa.

![Figure P10.21](image)

![Figure P10.23 and P10.24](image)

10.24 Column $ABC$ has a uniform rectangular cross section with $b = 12$ mm and $d = 22$ mm. The column is braced in the $xz$ plane at its midpoint $C$ and carries a centric load $P$ of magnitude 3.8 kN. Knowing that a factor of safety of 3.2 is required, determine the largest allowable length $L$. Use $E = 200$ GPa.
10.25 A 25-mm-square aluminum strut is maintained in the position shown by a pin support at A and by sets of rollers at B and C that prevent rotation of the strut in the plane of the figure. Knowing that \( L_{AB} = 0.9 \) m, \( L_{AC} = 1.2 \) m, and \( L_{CD} = 0.3 \) m, determine the allowable load \( P \) using a factor of safety with respect to buckling of 3.2. Consider only buckling in the plane of the figure and use \( E = 72 \) GPa.

10.26 For the strut of Prob. 10.25, knowing that \( L_{AB} = 0.9 \) m, determine (a) the largest values of \( L_{BC} \) and \( L_{CD} \) that may be used if the allowable load \( P \) is to be as large as possible, (b) the magnitude of the corresponding allowable load.

10.27 Two columns are used to support a block weighing 14 kN in each of the four ways shown. (a) Knowing that the column of Fig. (1) is made of steel with a 30-mm diameter, determine the factor of safety with respect to buckling for the loading shown. (b) Determine the diameter of each of the other columns for which the factor of safety is the same as the factor of safety obtained in part a. Use \( E = 200 \) GPa.
10.28 Each of the five struts consists of an aluminum tube that has a 32-mm outer diameter and a 4-mm wall thickness. Using $E = 70$ GPa and a factor of safety of 2.3, determine the allowable load $P_0$ for each support condition shown.

Fig. P10.26

*10.5. ECCENTRIC LOADING; THE SECANT FORMULA*

In this section the problem of column buckling will be approached in a different way, by observing that the load $P$ applied to a column is never perfectly centric. Denoting by $e$ the eccentricity of the load, i.e., the distance between the line of action $P$ and the axis of the column (Fig. 10.19a), we replace the given eccentric load by a centric force $P$ and a couple $M_A$ of moment $M_A = Pe$ (Fig. 10.19b). It is clear that, no matter how small the load $P$ and the eccentricity $e$, the couple $M_A$ will cause some bending of the column (Fig. 10.20). As the eccentric load

Fig. 10.19

Fig. 10.20
is increased, both the couple \( M_a \) and the axial force \( P \) increase, and both cause the column to bend further. Viewed in this way, the problem of buckling is not a question of determining how long the column can remain straight and stable under an increasing load, but rather how much the column can be permitted to bend under the increasing load, if the allowable stress is not to be exceeded and if the deflection \( y_{\text{max}} \) is not to become excessive.

We first write and solve the differential equation of the elastic curve, proceeding in the same manner as we did earlier in Secs. 10.3 and 10.4. Drawing the free-body diagram of a portion \( AQ \) of the column and choosing the coordinate axes as shown (Fig. 10.21), we find that the bending moment at \( Q \) is

\[
M = -Py - M_a = -Py - Pe
\]

Substituting the value of \( M \) into Eq. (9.4) of Sec. 9.3, we write

\[
\frac{d^2y}{dx^2} = \frac{M}{EI} = -\frac{P}{EI}y - \frac{Pe}{EI}
\]

Transposing the term containing \( y \) and setting

\[
d'y^2 - \frac{P}{EI}y = -\frac{Pe}{EI}
\]

as done earlier, we write

\[
\frac{d^2y}{dx^2} + p^2y = -p^2e
\]

Since the left-hand member of this equation is the same as that of Eq. (10.7), which was solved in Sec. 10.3, we write the general solution of Eq. (10.23) as

\[
y = A \sin px + B \cos px - e
\]

where the last term is a particular solution of Eq. (10.23).

The constants \( A \) and \( B \) are obtained from the boundary conditions shown in Fig. 10.22. Making first \( x = 0, y = 0 \) in Eq. (10.24), we have

\[
B = e
\]

Making next \( x = L, y = 0 \), we write

\[
A \sin pL = e(1 - \cos pL)
\]

Recalling that

\[
\sin pL = 2 \sin \frac{pL}{2} \cos \frac{pL}{2}
\]

and

\[
1 - \cos pL = 2 \sin^2 \frac{pL}{2}
\]

and substituting into Eq. (10.25), we obtain, after reductions,

\[
A = e \tan \frac{pL}{2}
\]
Substituting for $A$ and $B$ into Eq. (10.24), we write the equation of the elastic curve:

$$y = e\left(\tan\frac{pL}{2} \sin px + \cos px - 1\right)$$

(10.26)

The value of the maximum deflection is obtained by setting $x = L/2$ in Eq. (10.26). We have

$$y_{\text{max}} = e\left(\tan\frac{pL}{2} \sin \frac{pL}{2} + \cos \frac{pL}{2} - 1\right)$$

$$= e\left(\sin \frac{pL}{2} + \cos^2 \frac{pL}{2} - 1\right)$$

$$y_{\text{max}} = e\left(\sec \frac{pL}{2} - 1\right)$$

(10.27)

Recalling Eq. (10.6), we write

$$y_{\text{max}} = e\left[\sec \left(\sqrt{\frac{P L}{EI}}\right) - 1\right]$$

(10.28)

We note from the expression obtained that $y_{\text{max}}$ becomes infinite when

$$\sqrt{\frac{P L}{EI}} = \frac{\pi}{2}$$

(10.29)

While the deflection does not actually become infinite, it nevertheless becomes unacceptably large, and $P$ should not be allowed to reach the critical value which satisfies Eq. (10.29). Solving (10.29) for $P$, we have

$$P_{\text{cr}} = \frac{\pi^2 EI}{L^2}$$

(10.30)

which is the value that we obtained in Sec. 10.3 for a column under a centric load. Solving (10.30) for $EI$ and substituting into (10.28), we can express the maximum deflection in the alternative form

$$y_{\text{max}} = e\left(\sec \frac{\pi}{2} \sqrt{\frac{P}{P_{\text{cr}}} - 1}\right)$$

(10.31)

The maximum stress $\sigma_{\text{max}}$ occurs in the section of the column where the bending moment is maximum, i.e., in the transverse section through the midpoint $C$, and can be obtained by adding the normal stresses due, respectively, to the axial force and the bending couple exerted on that section (cf. Sec. 4.12). We have

$$\sigma_{\text{max}} = \frac{P}{A} + \frac{M_{\text{max}}}{I}$$

(10.32)
From the free-body diagram of the portion AC of the column (Fig. 10.23), we find that

$$M_{\text{max}} = Py_{\text{max}} + Ma = P(y_{\text{max}} + \epsilon)$$

Substituting this value into (10.32) and recalling that $I = Ar^4$, we write

$$\sigma_{\text{max}} = \frac{P}{A} \left[ 1 + \left(\frac{y_{\text{max}} + \epsilon}{r}\right)^2 \right]$$  \hspace{1cm} (10.33)

Substituting for $y_{\text{max}}$ the value obtained in (10.28), we write

$$\sigma_{\text{max}} = \frac{P}{A} \left[ 1 + \frac{4\epsilon c}{r^2} \sec \left( \sqrt{\frac{F}{EI}} \right) \right]$$  \hspace{1cm} (10.34)

An alternative form for $\sigma_{\text{max}}$ is obtained by substituting for $y_{\text{max}}$ from (10.31) into (10.33). We have

$$\sigma_{\text{max}} = \frac{P}{A} \left( 1 + \frac{4\epsilon c}{r^2} \sec \left( \frac{\pi}{2} \sqrt{\frac{P}{F_{cr}}} \right) \right)$$  \hspace{1cm} (10.35)

The equation obtained can be used with any end conditions, as long as the appropriate value is used for the critical load (cf. Sec. 10.4).

We note that, since $\sigma_{\text{max}}$ does not vary linearly with the load $P$, the principle of superposition does not apply to the determination of the stress due to the simultaneous application of several loads; the resultant load must first be computed, and then Eq. (10.34) or Eq. (10.35) can be used to determine the corresponding stress. For the same reason, any given factor of safety should be applied to the load, and not to the stress.

Making $I = Ar^4$ in Eq. (10.34) and solving for the ratio $P/A$ in front of the bracket, we write

$$\frac{P}{A} = \frac{\sigma_{\text{max}}}{1 + \frac{4\epsilon c}{r^2} \sec \left( \frac{1}{2} \sqrt{\frac{P}{F_{cr}}} \right)}$$  \hspace{1cm} (10.36)

where the effective length is used to make the formula applicable to various end conditions. This formula is referred to as the secant formula; it defines the force per unit area, $P/A$, that causes a specified
maximum stress $\sigma_{\text{max}}$ in a column of given effective slenderness ratio, $L/e$, for a given value of the ratio $ec/r^2$, where $e$ is the eccentricity of the applied load. We note that, since $P/A$ appears in both members, it is necessary to solve a transcendental equation by trial and error to obtain the value of $P/A$ corresponding to a given column and loading condition.

Equation (10.36) was used to draw the curves shown in Fig. 10.24 for a steel column, assuming the values of $E$ and $\sigma_y$ shown in the figure. These curves make it possible to determine the load per unit area $P/A$, which causes the column to yield for given values of the ratios $L/e$ and $ec/r^2$.

We note that, for small values of $L/e$, the secant is almost equal to 1 in Eq. (10.36), and $P/A$ can be assumed equal to

$$\frac{P}{A} = \frac{\sigma_{\text{max}}}{1 + \frac{ec}{r^2}}$$  (10.37)

a value that could be obtained by neglecting the effect of the lateral deflection of the column and using the method of Sec. 4.12. On the other hand, we note from Fig. 10.24 that, for large values of $L/e$, the curves corresponding to the various values of the ratio $ec/r^2$ get very close to Euler's curve defined by Eq. (10.13'), and thus that the effect of the eccentricity of the loading on the value of $P/A$ becomes negligible. The secant formula is chiefly useful for intermediate values of $L/e$. However, to use it effectively, we should know the value of the eccentricity $e$ of the loading, and this quantity, unfortunately, is seldom known with any degree of accuracy.
SAMPLE PROBLEM 10.2

The uniform column $AB$ consists of an 2.4-m section of structural tubing having the cross section shown. (a) Using Euler’s formula and a factor of safety of two, determine the allowable centric load for the column and the corresponding normal stress. (b) Assuming that the allowable load, found in part $a$, is applied as shown at a point 18 mm from the geometric axis of the column, determine the horizontal deflection of the top of the column and the maximum normal stress in the column. Use $E = 200$ GPa.

**SOLUTION**

**Effective Length.** Since the column has one end fixed and one end free, its effective length is

$$L_e = 2(2.4 \text{ m}) = 4.8 \text{ m}$$

**Critical Load.** Using Euler’s formula, we write

$$P_{cr} = \frac{\pi^2 E I}{L_e^2} = \frac{\pi^2 (200 \times 10^9 \text{ Pa})(3.33 \times 10^{-6} \text{ m}^4)}{(4.8 \text{ m})^2}$$

$$P_{cr} = 285.3 \text{ kN}$$

a. **Allowable Load and Stress.** For a factor of safety of 2, we find

$$P_{aw} = \frac{P_{cr}}{F_s} = \frac{285.3 \text{ kN}}{2} = 142.7 \text{ kN}$$

and

$$\sigma = \frac{P_{aw}}{A} = \frac{142.7 \text{ kN}}{2284 \times 10^{-6} \text{ m}^2} = 62.5 \text{ kN}$$

b. **Eccentric Load.** We observe that column $AB$ and its loading are identical to the upper half of the column of Fig. 10.19 which was used in the derivation of the secant formulas; we conclude that the formulas of Sec. 10.5 apply directly to the case considered here. Recalling that $P_{aw}/P_{aw} = \frac{1}{2}$ and using Eq. (10.31), we compute the horizontal deflection of point $A$:

$$y_a = \epsilon \left[ \sec \left( \frac{\pi}{2} \sqrt{\frac{P_{cr}}{P_{aw}}} \right) - 1 \right] = (18 \text{ mm}) \left[ \sec \left( \frac{\pi}{2 \sqrt{2}} \right) - 1 \right]$$

$$y_a = (18 \text{ mm})(2.252 - 1) = 22.5 \text{ mm}$$

The maximum normal stress is obtained from Eq. (10.35):

$$\sigma_w = \frac{P}{A} \left[ 1 + \epsilon \frac{\pi}{2} \sec \left( \frac{\pi}{2} \sqrt{\frac{P}{P_{cr}}} \right) \right]$$

$$= \frac{142.7 \times 10^3 \text{ N}}{2284 \times 10^{-6} \text{ m}^2} \left[ 1 + \frac{(0.018 \text{ m})(0.05 \text{ m})}{(0.038 \text{ m})^3} \sec \left( \frac{\pi}{2 \sqrt{2}} \right) \right]$$

$$\sigma_w = 150.2 \text{ MPa}$$
10.29 An axial load $P$ is applied to the 30-mm-diameter steel rod $AB$ as shown. For $P = 35$ kN and $e = 1.5$ mm, determine (a) the deflection at the midpoint $C$ of the rod, (b) the maximum stress in the rod. Use $E = 200$ GPa.

![Fig. P10.29](image)

10.30 An axial load $P$ of magnitude 560 kN is applied at a point on the $x$ axis at a distance $e = 8$ mm from the geometric axis of the W200 × 46.1 rolled-steel column $BC$. Using $E = 200$ GPa, determine (a) the horizontal deflection of end $C$, (b) the maximum stress in the column.

![Fig. P10.30](image)

10.31 Solve Prob. 10.30 if the load $P$ is applied parallel to the geometric axis of the column $AB$ so that it intersects the $x$ axis at $e = 6$ mm.
10.32 An axial load $P$ is applied to the 32-mm-square aluminum bar $BC$ as shown. When $P = 24$ kN, the horizontal deflection at end $C$ is 4 mm. Using $E = 70$ GPa, determine (a) the eccentricity $e$ of the load, (b) the maximum stress in the rod.

10.33 An axial load $P$ is applied to the 36-mm-diameter steel rod $AB$ as shown. When $P = 90$ kN, it is observed that the horizontal deflection of the midpoint $C$ is 0.8 mm. Using $E = 200$ GPa, determine (a) the eccentricity $e$ of the load, (b) the maximum stress in the rod.

10.34 The axial load $P$ is applied at a point located on the $x$ axis at a distance $e$ from the geometric axis of the rolled-steel column $BC$. When $P = 350$ kN, the horizontal deflection of the top of the column is 5 mm. Using $E = 200$ GPa, determine (a) the eccentricity $e$ of the load, (b) the maximum stress in the column.

10.35 An axial load $P$ is applied at a point $D$ that is 6 mm from the geometric axis of the square aluminum bar $BC$. Using $E = 70$ GPa, determine (a) the load $P$ for which the horizontal deflection of end $C$ is 12 mm, (b) the corresponding maximum stress in the column.
10.36 An axial load \( P \) is applied at a point located on the \( x \) axis at a distance \( e = 12 \) mm from the geometric axis of the W250 × 58 rolled-steel column BC. Using \( E = 200 \) GPa, determine (a) the load \( P \) for which the horizontal deflection of the top of the column is 15 mm, (b) the corresponding maximum stress in the column.

10.37 An axial load \( P \) is applied at a point located on the \( x \) axis at a distance \( e = 12 \) mm from the geometric axis of the W310 × 60 rolled-steel column BC. Assuming that \( L = 3.5 \) m and using \( E = 200 \) GPa, determine (a) the load \( P \) for which the horizontal deflection at end C is 15 mm, (b) the corresponding maximum stress in the column.

10.38 Solve Prob. 10.37, assuming that \( L \) is 4.5 m.

10.39 A brass pipe having the cross section shown has an axial load \( P \) applied 4 mm from its geometric axis. Using \( E = 120 \) GPa, determine (a) the load \( P \) for which the horizontal deflection at the midpoint \( C \) is 5 mm, (b) the corresponding maximum stress in the column.
10.40 Solve Prob. 10.39, assuming that the axial load P is applied 8 mm from the geometric axis of the column.

10.41 The steel bar AB has a 10 × 10-mm square cross section and is held by pins that are a fixed distance apart and are located at a distance e = 0.9 mm from the geometric axis of the bar. Knowing that at temperature $T_0$ the pins are in contact with the bar and that the force in the bar is zero, determine the increase in temperature for which the bar will just make contact with point C if $d = 0.3$ mm. Use $E = 200$ GPa and the coefficient of thermal expansion $\alpha = 11.7 \times 10^{-6}^\circ C$.

10.42 For the bar of Prob. 10.41, determine the required distance d for which the bar will just make contact with point C when the temperature increases by 60°C.

10.43 An axial load P is applied to the W250 × 44.8 rolled-steel column BC that is free at its top C and fixed at its base B. Knowing that the eccentricity of the load is $e = 12$ mm and that for the grade of steel used $\sigma_Y = 250$ MPa and $E = 200$ GPa, determine (a) the magnitude of P of the allowable load when a factor of safety of 2.4 with respect to permanent deformation is required, (b) the ratio of the load found in part a to the magnitude of the allowable centric load for the column. (Hint: Since the factor of safety must be applied to the load P, not to the stress, use Fig. 10.24 to determine $P_Y$).

10.44 Solve Prob. 10.43, assuming that the length of the column is reduced to 1.5 m.

10.45 A 3.5-m-long steel tube having the cross section and properties shown is used as a column. For the grade of steel used $\sigma_Y = 250$ MPa and $E = 200$ GPa. Knowing that a factor of safety of 2.6 with respect to permanent deformation is required, determine the allowable load P when the eccentricity e is (a) 15 mm, (b) 7.5 mm. (See hint of Prob. 10.43).

10.46 Solve Prob. 10.45, assuming that the length of the steel tube is increased to 5 m.
10.47 Axial loads of magnitude $P = 80$ kN are applied parallel to the geometric axis of the W200 × 22.5 rolled-steel column $AB$ and intersect the $x$ axis at a distance $e$ from the geometric axis. Knowing that $\sigma_{el} = 84$ MPa and $E = 200$ GPa, determine the largest permissible length $L$ when (a) $e = 6$ mm, (b) $e = 12$ mm.

10.48 Axial loads of magnitude $P = 600$ kN are applied parallel to the geometric axis of the W250 × 80 rolled-steel column $AB$ and intersect the $x$ axis at a distance $e$ from the geometric axis. Knowing that $\sigma_{el} = 84$ MPa and $E = 200$ GPa, determine the largest permissible length $L$ when (a) $e = 6$ mm, (b) $e = 12$ mm.

10.49 A 250-kN axial load $P$ is applied to the W200 × 35.9 rolled-steel column $BC$ which is free at its top $C$ and fixed at its base $B$. Knowing that the eccentricity of the load is $e = 6$ mm, determine the largest permissible length $L$ if the allowable stress in the column is 80 MPa. Use $E = 200$ GPa.

10.50 A 100-kN axial load $P$ is applied to the W150 × 18 rolled-steel column $BC$ which is free at its top $C$ and fixed at its base $B$. Knowing that the eccentricity of the load is $e = 6$ mm, determine the largest permissible length $L$ if the allowable stress in the column is 80 MPa. Use $E = 200$ GPa.

10.51 Axial loads of magnitude $P = 175$ kN are applied parallel to the geometric axis of a W250 × 44.8 rolled-steel column $AB$ and intersect the axis at a distance $e = 12$ mm from its geometric axis. Knowing that $\sigma_{el} = 250$ MPa and $E = 200$ GPa, determine the factor of safety with respect to yield. (Hint: Since the factor of safety must be applied to the load $P$, not to the stresses, use Fig. 10.24 to determine $P_f$.)

10.52 Solve Prob. 10.51, assuming that $e = 0.16$ mm and $P = 155$ kN.

10.53 A 54-kN axial load is applied with an eccentricity $e = 10$ mm to the circular steel rod $BC$ that is free at its top $C$ and fixed at its base $B$. Knowing that the stock of rods available for use have diameters in increments of 4 mm from 44 mm to 72 mm, determine the lightest rod that may be used if $\sigma_{el} = 110$ MPa. Use $E = 200$ GPa.
10.54 Solve Prob. 10.53, assuming that the 54-kN axial load will be applied to the rod with an eccentricity \( e = \frac{1}{4} d \).

10.55 An axial load of magnitude \( P = 200 \) kN is applied at a point located on the \( x \) axis at a distance \( e = 6 \) mm from the geometric axis of the wide-flange column BC. Knowing that \( E = 200 \) GPa, choose the lightest W8 shape that can be used if \( \sigma_{at} = 125 \) MPa.

![Diagram](image)

**Fig. P10.55 and 10.56**

10.56 Solve Prob. 10.55, assuming that the magnitude of the axial load is \( P = 350 \) kN.

### 10.6. DESIGN OF COLUMNS UNDER A CENTRIC LOAD

In the preceding sections, we have determined the critical load of a column by using Euler's formula, and we have investigated the deformations and stresses in eccentrically loaded columns by using the secant formula. In each case we assumed that all stresses remained below the proportional limit and that the column was initially a straight homogeneous prism. Real columns fall short of such an idealization, and in practice the design of columns is based on empirical formulas that reflect the results of numerous laboratory tests.

Over the last century, many steel columns have been tested by applying to them a centric axial load and increasing the load until failure occurred. The results of such tests are represented in Fig. 10.25 where, for each of many tests, a point has been plotted with its ordinate equal to the normal stress \( \sigma_{cr} \) at failure, and its abscissa equal to the corresponding value of the effective slenderness ratio, \( L/e \). Although there is considerable scatter in the test results, regions corresponding to three types of failure can be observed. For long columns, where \( L/e \) is large, failure is closely predicted by Euler's formula, and the value of \( \sigma_{cr} \) is
observed to depend on the modulus of elasticity $E$ of the steel used, but not on its yield strength $\sigma_y$. For very short columns and compression blocks, failure occurs essentially as a result of yield, and we have $\sigma_{cr} = \sigma_y$. Columns of intermediate length comprise those cases where failure is dependent on both $\sigma_y$ and $E$. In this range, column failure is an extremely complex phenomenon, and test data have been used extensively to guide the development of specifications and design formulas.

Empirical formulas that express an allowable stress or critical stress in terms of the effective slenderness ratio were first introduced over a century ago, and since then have undergone a continuous process of refinement and improvement. Typical empirical formulas used to approximate test data are shown in Fig. 10.26. It is not always feasible to use a single formula for all values of $L_e/r$. Most design specifications use different formulas, each with a definite range of applicability. In each case we must check that the formula we propose to use is applicable for the value of $L_e/r$ for the column involved. Furthermore, we must determine whether the formula provides the value of the critical stress for the column, in which case we must apply the appropriate factor of safety, or whether it provides directly an allowable stress.
Specific formulas for the design of steel, aluminum, and wood columns under centric loading will now be considered. Figure 10.27 shows examples of columns that would be designed using these formulas. The design for the three different materials using Allowable Stress Design is first presented. This is followed with the formulas needed for the design of steel columns based on Load and Resistance Factor Design.

Fig. 10.27 The water tank in (a) is supported by steel columns and the building in construction in (b) is framed with wood columns.

Structural Steel—Allowable Stress Design. The formulas most widely used for the allowable stress design of steel columns under a centric load are found in the Allowable Stress Design Specifications of the American Institute of Steel Construction. A parabolic expression will be used to predict \( \sigma_{cr} \) for columns of short and intermediate lengths, and an Euler-type relation will be used for long columns. These relations are developed in two steps:

1. First a curve representing the variation of \( \sigma_{cr} \) with \( L/r \) is obtained (Fig. 10.28). It is important to note that this curve does not incorporate any factor of safety. The portion \( AB \) of this curve is an arc of parabola defined by an equation of the form

\[
\sigma_{cr} = \sigma_0 - k\left(\frac{L}{r}\right)^2
\]  

(10.38)

while portion \( BE \) is part of Euler's curve \( DBE \) defined by the equation

\[
\sigma_{cr} = \frac{\pi^2 E}{(L/r)^2}
\]

(10.39)

We note that, since \( \sigma_{cr} = \sigma_f \) for \( L/r = 0 \), the constant \( \sigma_0 \) in Eq. (10.38) must be equal to \( \sigma_f \). On the other hand, it is assumed in the AISC specifications that at point \( B \) where the parabola joins Euler's curve, the criti-

---

ical stress is equal to half of the yield stress. Denoting by $C_c$ the value of $L/r$ at that point, Eq. (10.38) yields therefore

$$\frac{1}{2}\sigma_r = \sigma_y - kC_c$$

and $k = \sigma_y/2C_c^2$. Substituting for $\sigma_o$ and $k$ into Eq. (10.38), we find that

for $L/r \leq C_c$: \[ \sigma_w = \sigma_y \left[ 1 - \frac{(L/r)^2}{2C_c^2} \right] \] (10.40)

and, recalling (10.39), that

for $L/r \geq C_c$: \[ \sigma_w = \frac{\sigma_y^2E}{(L/r)^2} \] (10.41)

Making $\sigma_w = \frac{1}{2}\sigma_r$ and $L/r = C_c$ in Eq. (10.41), we find that

$$C_c^2 = \frac{2\pi^2E}{\sigma_r}$$ (10.42)

2. A factor of safety must be introduced to obtain the final AISC design formulas defining $\sigma_{ul}$ as a function of $L/r$. For $L/r \geq C_c$, that is, for long columns, a constant factor of safety of 1.92 is used. Dividing the value obtained in Eq. (10.41) for $\sigma_w$ by this factor of safety, and noting that the AISC specifications state that $L/r$ preferably should not exceed 200, we write

$$\frac{L}{r} \approx C_c: \quad \sigma_{ul} = \frac{\sigma_w}{F.S.} = \frac{\pi^2E}{1.92(L/r)^2}$$ (10.43)

For short and intermediate-length columns, the following formula is used to determine the factor of safety:

$$F.S. = \frac{5}{3} + \frac{3L/r}{8C_c} - \frac{1}{8} \left( \frac{L/r}{C_c} \right)^3$$ (10.44)

Dividing the expression obtained in (10.40) for $\sigma_w$ by this factor of safety, we write

$$\frac{L}{r} < C_c: \quad \sigma_{ul} = \frac{\sigma_w}{F.S.} = \frac{\sigma_r}{F.S.} \left[ 1 - \frac{1}{2} \left( \frac{L/r}{C_c} \right)^2 \right]$$ (10.45)

The formulas obtained can be used with SI or U.S. customary units. We observe that, by using Eqs. (10.42), (10.43), (10.44), and (10.45), we can determine the allowable axial stress for a given grade of steel and any given allowable value of $L/r$. The procedure is to first compute $C_c$ by substituting the given value of $\sigma_r$ into Eq. (10.42). For values of $L/r$ larger than $C_c$, we then use Eq. (10.43) to determine $\sigma_{ul}$, and for values of $L/r$ smaller than $C_c$ we determine $\sigma_{ul}$ from Eqs. (10.44) and (10.45). For the convenience of the designer, values of the allowable stress have been tabulated in the AISC Manual of Steel Construction for different grades of steel and for all values of $L/r$ from 1 to 200. The variation of $\sigma_{ul}$ with $L/r$ is shown in Fig. 10.29 for different grades of structural steel.

The AISC actually specifies $\sigma_{ul} = 12\pi^2E/(L/r)^2$. 
Determine the longest unsupported length \( L \) for which the S100 \( \times 11.5 \) rolled-steel compression member \( AB \) can safely carry the centric load shown (Fig. 10.30). Assume \( \sigma_y = 250 \text{ MPa} \) and \( E = 200 \text{ GPa} \).

If the 60-kN load is to be safely supported, we must have

\[
\sigma_{al} = \frac{P}{A} = \frac{60 \times 10^3 \text{N}}{1460 \times 10^{-4} \text{m}^2} = 41.1 \times 10^6 \text{Pa}
\]

On the other hand, for the given yield strength, Eq. (10.42) gives

\[
C_e^2 = \frac{2\pi^2 E}{\sigma_y} = \frac{2\pi^2(200 \times 10^9)}{250 \times 10^6} = 15.79 \times 10^3
\]

\( C_e = 125.7 \)

Assuming \( L/r \approx C_e \) we use Eq. (10.43) and write

\[
\sigma_{al} = \frac{\pi^2 E}{1.92(L/r)^2} = \frac{\pi^2(200 \times 10^9)}{1.92(L/r)^2} = \frac{1.028 \times 10^{12} \text{Pa}}{(L/r)^2}
\]

Equating this expression to the required value of \( \sigma_{al} \) we write

\[
\frac{1.028 \times 10^{12} \text{Pa}}{(L/r)^2} = 41.1 \times 10^6 \text{Pa} \quad \frac{L}{r_e} = 158.2
\]

Our assumption that \( L/r \approx C_e \) was correct. Choosing the smaller of the two radii of gyration, we have

\[
\frac{L}{r} = \frac{L}{14.8 \times 10^{-3} \text{m}} = 158.2 \quad L = 2.34 \text{ m}
\]

Aluminum. Many aluminum alloys are available for use in structural and machine construction. For most columns the specifications of the Aluminum Association provide two formulas for the allowable stress in columns under centric loading. The variation of \( \sigma_{al} \) with \( L/r \) defined by these formulas is shown in Fig. 10.31. We note that for short columns a linear relation between \( \sigma_{al} \) with \( L/r \) is used and for long columns an Euler-type formula is used. Specific formulas for use in the design of buildings and similar structures are given below for two commonly used alloys.

**Alloy 6061-T6:**

\[
L/r < 66: \quad \sigma_{al} = [139 - 0.868(L/r)] \text{ MPa} \quad (10.46')
\]

\[
L/r \approx 66: \quad \sigma_{al} = \frac{351 \times 10^3 \text{MPa}}{(L/r)^2} \quad (10.47)
\]

**Alloy 2014-T6:**

\[
L/r < 55: \quad \sigma_{al} = [212 - 1.585(L/r)] \text{ MPa} \quad (10.48')
\]

\[
L/r \approx 55: \quad \sigma_{al} = \frac{372 \times 10^3 \text{MPa}}{(L/r)^2} \quad (10.49)
\]

Wood. For the design of wood columns the specifications of the American Forest and Paper Association provides a single equation that can be used to obtain the allowable stress for short, intermediate, and long columns under centric loading. For a column with a rectangular cross section of sides $b$ and $d$, where $d < b$, the variation of $\sigma_w$ with $L/d$ is shown in Fig. 10.32.

![Fig. 10.32](image)

For solid columns made from a single piece of wood or made by gluing laminations together, the allowable stress $\sigma_{sl}$ is

$$\sigma_{sl} = \sigma_c C_p$$  \hspace{1cm} (10.50)

where $\sigma_c$ is the adjusted allowable stress for compression parallel to the grain. Adjustments used to obtain $\sigma_c$ are included in the specifications to account for different variations, such as in the load duration. The column stability factor $C_p$ accounts for the column length and is defined by the following equation:

$$C_p = \frac{1 + (\sigma_{CE}/\sigma_c)^2}{2c} - \sqrt{\left(1 + (\sigma_{CE}/\sigma_c)^2\right)^2 - \left(\frac{\sigma_{CE}/\sigma_c}{c}\right)^2}$$  \hspace{1cm} (10.51)

The parameter $c$ accounts for the type of column, and it is equal to 0.8 for sawn timber columns and 0.90 for glued laminated wood columns. The value of $\sigma_{CE}$ is defined as

$$\sigma_{CE} = \frac{K_{CE}E}{(L/d)^2}$$  \hspace{1cm} (10.52)

where $K_{CE}$ is the Euler buckling coefficient. Values of $K_{CE}$ are 0.300 for columns made from a single piece of structurally graded wood and 0.418 for glued laminated columns. Columns in which $L/d$ exceeds 50 are not permitted by the National Design Specification for Wood Construction.


2. In the *National Design Specification for Wood Construction*, the symbol $F$ is used for stresses.
EXAMPLE 10.33

Knowing that column AB (Fig. 10.33) has an effective length of 4.2 m, and that it must safely carry a 144-kN load, design the column using a square glued laminated cross section. The modulus of elasticity for the wood is $E = 11$ GPa and the adjusted allowable stress for compression parallel to the grain is $\sigma_c = 7$ MPa.

We note that $c = 0.90$ and that $K_{ce} = 0.418$ for glued laminated wood columns. We must compute the value of $\sigma_{ce}$ using Eq. (10.52) we write

$$\sigma_{ce} = \frac{K_{ce}E}{L/d^2} = \frac{0.418(11 \text{ GPa})}{(4.2 \text{ m}/d)^2} = 0.26 \times 10^{-3} d^2 \text{ MPa}$$

We then use Eq. (10.51) to express the column stability factor in terms of $d$, with $(\sigma_c/\sigma_e) = (0.26 \times 10^{-3} d^2 \text{ MPa})/(7 \text{ MPa}) = 7.1 \times 10^{-6}$.

$$C_f = \frac{1 + (\sigma_{ce}/\sigma_e)}{2c} - \sqrt{\frac{1 + (\sigma_{ce}/\sigma_e)^2}{2c} - \frac{\sigma_{ce}/\sigma_e}{c}}$$

$$= \frac{1 + 7.1 \times 10^{-6} d^2}{2(0.90)} - \sqrt{\frac{1 + 7.1 \times 10^{-6} d^2}{2(0.90)} - \frac{7.1 \times 10^{-6} d^2}{0.90}}$$

since the column must carry 144 kN, which is equal to $\sigma_c d^2$, we use Eq. (10.50) to write

$$\sigma_{ad} = \frac{144 \text{ kN}}{d^2} = \sigma_c C_f = 7 \text{ MPa}C_f$$

Solving this equation for $C_f$ and substituting the value obtained into the previous equation, we write

$$0.6 \times 10^3 = \frac{1 + 7.1 \times 10^{-6} d^2}{2(0.90)} - \sqrt{\frac{1 + 7.1 \times 10^{-6} d^2}{2(0.90)} - \frac{7.1 \times 10^{-6} d^2}{0.90}}$$

Solving for $d$ by trial and error yields $d = 160$ mm.
As we saw in Sec. 1.13, an alternative method of design is based on the determination of the load at which the structure ceases to be useful. Design is based on the inequality given by Eq. (1.26):

\[
\gamma_D P_D + \gamma_I P_I \leq \phi P_U \tag{1.26}
\]

The approach used for the design of steel columns under a centric load as found in the Load and Resistance Factor Design Specifications of the American Institute of Steel Construction is similar to that in the Allowable Stress Design Specifications. Two equations are used to obtain the ultimate load \( P_U \) one for short and intermediate-length columns and another for long columns. To determine \( P_U \), the ratio \( L/r \) is first converted to a slenderness parameter \( \lambda_c \), defined as

\[
\lambda_c = \frac{L}{r \pi} \sqrt{\frac{\sigma_y}{E}} \tag{10.53}
\]

Short and intermediate-length columns are those with \( \lambda_c \leq 1.5 \) and long columns are those with \( \lambda_c \geq 1.5 \).

The ultimate load for short and intermediate-length columns \((\lambda_c \leq 1.5)\) is

\[
P_U = A(0.658\lambda_c)\sigma_y \tag{10.54}
\]

The Euler relation forms the basis for the determination of the ultimate load for long columns. Thus, for long columns \((\lambda_c \geq 1.5)\),

\[
P_U = A \left( \frac{0.877}{\lambda_c^2} \right) \sigma_y \tag{10.55}
\]

We observe that, by using Eqs. (10.53), (10.54), and (10.55) with Eq. (1.26), we can determine if the design is acceptable. The procedure is to first determine the slenderness parameter \( \lambda_c \) from Eq. (10.53). For values of \( L/r \) smaller than \( \lambda_c \), the ultimate load \( P_U \) for use with (1.26) is obtained from Eq. (10.54), and for values of \( L/r \) larger than \( \lambda_c \), the ultimate load \( P_U \) is obtained from Eq. (10.55). We can then use \( P_U \) in Eq. (1.26) to determine if the design is acceptable. The Load and Resistance Factor Design Specifications of the American Institute of Steel Construction specify that the resistance factor \( \phi \) is 0.85.

Note: The design formulas presented in this section are intended to provide examples of different design approaches. These formulas do not provide all the requirements that are needed for many designs, and the student should refer to the appropriate design specifications before attempting actual designs.
SAMPLE PROBLEM 10.3

Column AB consists of a W250 \times 58 rolled-steel shape made of a grade of steel for which \sigma_Y = 250 \text{ MPa} and \varepsilon = 200 \text{ GPa}. Determine the allowable centric load \mathbf{P} (a) if the effective length of the column is 7.2 m in all directions, (b) if bracing is provided to prevent the movement of the midpoint C in the xz plane. (Assume that the movement of point C in the yz plane is not affected by the bracing.)

\text{SOLUTION}

We first compute the value of \phi corresponding to the given yield strength \sigma_Y = 250 \text{ MPa}.

\phi = \frac{2\pi^2E}{\sigma_Y} = \frac{2\pi^2(200 \text{ GPa})}{250 \text{ MPa}} = 15.7 \times 10^3 \quad \phi = 125.3

a. Effective Length = 7.2 m. Since \phi < \phi, buckling will take place in the xz plane. For \phi = 7200 \text{ mm} and \phi = 50.3 \text{ mm} the slenderness ratio is

\phi = \frac{7200 \text{ mm}}{50.3 \text{ mm}} = 143.1

Since \phi > \phi, we use Eq. (10.43), with \varepsilon = 200 \text{ GPa}

\sigma_{st} = \frac{\pi^2E}{1.92(\phi/\phi)^3} = \frac{\pi^2(200 \text{ GPa})}{1.92(143.1)^3} = 50.2 \text{ MPa}

\mathbf{P}_{st} = \sigma_{st}A = (50.2 \text{ MPa})(7.42 \times 10^{-3} \text{ m}^2) = 372.5 \text{ MPa}

b. Bracing at Midpoint C. Since bracing prevents movement of point C in the xz plane but not in the yz plane, we must compute the slenderness ratio corresponding to buckling in each plane and determine which is larger.

xz Plane: Effective length = 3.6 m, \phi = 0.0503 m

\phi = \frac{3.6 \text{ m}}{0.0503 \text{ m}} = 71.6

yz Plane: Effective length = 7.2 m, \phi = 0.108 m

\phi = \frac{7.2 \text{ m}}{0.108 \text{ m}} = 66.7

Since the larger slenderness ratio corresponds to a smaller allowable load, we choose \phi = 71.6. Since \phi < \phi, the column is of intermediate length and we use Eqs. (10.44) and (10.45). We first compute the factor of safety, then the allowable stress, and finally the allowable load \mathbf{P}.

F.S. = \frac{5}{3} \times \left( \frac{\phi}{\phi} \right) = \frac{1}{8} \left( \frac{\phi}{\phi} \right)^3 = \frac{5}{3} \times \frac{3}{8} \left( \frac{71.6}{125.3} \right) = 1.86

\sigma_{st} = \frac{\sigma_Y}{F.S.} \left( 1 - \frac{1}{2} \left( \frac{L}{D} \right)^2 \right) = \frac{250 \text{ MPa}}{1.86} \left( 1 - \frac{1}{2} \left( \frac{71.6}{125.3} \right)^2 \right) = 112.5 \text{ MPa}

\mathbf{P}_{st} = \sigma_{st}A = (112.5 \text{ MPa})(7420 \times 10^{-6} \text{ m}^2) = 834.8 \text{ kN}
SAMPLE PROBLEM 10.4

Using the aluminum alloy 2014-T6, determine the smallest diameter rod which can be used to support the centric load \( P = 60 \, \text{kN} \) if (a) \( L = 750 \, \text{mm} \), (b) \( L = 300 \, \text{mm} \).

SOLUTION

For the cross section of a solid circular rod, we have

\[
I = \frac{\pi d^4}{4} \quad A = \pi d^2 \quad r = \sqrt{\frac{I}{A}} = \sqrt{\frac{\pi d^4/4}{\pi d^2}} = \frac{d}{2}
\]

a. Length of 750 mm. Since the diameter of the rod is not known, a value of \( L/r \) must be assumed, we assume that \( L/r > 55 \) and use Eq. (10.49). For the centric load \( P \), we have \( \sigma = P/A \) and write

\[
\frac{P}{A} = \sigma_{se} = \frac{372 \times 10^3 \, \text{MPa}}{(L/r)^2} = \frac{60 \times 10^3 \, \text{N}}{\pi d^2} = \frac{372 \times 10^3 \, \text{Pa}}{0.750 \, \text{m}^2} = \frac{115.5 \times 10^6 \, \text{Pa}}{c^2/2} \quad c = 18.44 \, \text{mm}
\]

For \( c = 18.44 \, \text{mm} \), the slenderness ratio is

\[
\frac{L}{r} = \frac{L}{c/2} = \frac{750 \, \text{mm}}{18.44 \, \text{mm}/2} = 81.3 > 55
\]

Our assumption is correct, and for \( L = 750 \, \text{mm} \), the required diameter is

\[
d = 2c = 2(18.44 \, \text{mm}) \quad d = 36.9 \, \text{mm} \quad \downarrow
\]

b. Length of 300 mm. We again assume that \( L/r > 55 \). Using Eq. (11.49), and following the procedure used in part a, we find that \( c = 11.66 \, \text{mm} \) and \( L/r = 51.5 \). Since \( L/r \) is less than 55, our assumption is wrong; we now assume that \( L/r < 55 \) and use Eq. (10.48') for the design of this rod.

\[
\frac{P}{A} = \sigma_{se} = \left[ \frac{212 - 1.585 \left( \frac{L}{c} \right)}{c} \right] \frac{\text{MPa}}{} = \frac{60 \times 10^3 \, \text{N}}{\pi d^2} = \left[ \frac{212 - 1.585 \left( \frac{0.3 \, \text{m}}{c/2} \right)}{c/2} \right] \times 10^6 \, \text{Pa}
\]

\[
c = 12.00 \, \text{mm}
\]

For \( c = 12.00 \, \text{mm} \), the slenderness ratio is

\[
\frac{L}{r} = \frac{L}{c/2} = \frac{300 \, \text{mm}}{(12.00 \, \text{mm})/2} = 50
\]

Our second assumption that \( L/r < 55 \) is correct. For \( L = 300 \, \text{mm} \), the required diameter is

\[
d = 2c = 2(12.00 \, \text{mm}) \quad d = 24.0 \, \text{mm} \quad \downarrow
\]

645
10.57 A W200 × 46.1 rolled-steel shape is used to form a column of 6-m effective length. Using allowable stress design, determine the allowable centric load if the yield strength of the grade of steel used is (a) \( \sigma_y = 250 \) MPa, (b) \( \sigma_y = 345 \) MPa. Use \( E = 200 \) GPa.

10.58 Using allowable stress design, determine the allowable centric load for a column of 6-m effective length that is made from the following rolled-steel shape: (a) W200 × 35.9, (b) W200 × 86. Use \( \sigma_y = 250 \) MPa and \( E = 200 \) GPa.

10.59 A column with the cross section shown has a 4-m effective length. Using allowable stress design, determine the largest centric load that can be applied to the column. Use \( \sigma_y = 250 \) MPa and \( E = 200 \) GPa.

10.60 A column is made from half of a W360 × 216 rolled-steel shape, with the geometric properties as shown. Using allowable stress design, determine the allowable centric load if the effective length of the column is (a) 4.0 m, (b) 6.5 m. Use \( \sigma_y = 345 \) MPa and \( E = 200 \) GPa.

10.61 A compression member has the cross section shown and an effective length of 1.5 m. Knowing that the aluminum alloy used is 2014-T6, determine the allowable centric load.
10.62 Bar AB is free at its end A and fixed at its base B. Determine the allowable centric load $P$ if the aluminum alloy is (a) 6061-T6, (b) 2014-T6.

![Diagram of Bar AB](image)

10.63 A sawn lumber column with a 190 × 140-mm cross section has a 5.5-m effective length. Knowing that for the grade of wood used the adjusted allowable stress for compression parallel to the grain is $\sigma_c = 8.5$ MPa and that $E = 9$ GPa, determine the maximum allowable centric load for the column.

10.64 A column having a 3.5-m effective length is made of sawn lumber with a 114 × 140-mm cross section. Knowing that for the grade of wood used the adjusted allowable stress for compression parallel to the grain is $\sigma_c = 7.6$ MPa and $E = 10$ GPa, determine the maximum allowable centric load for the column.

10.65 The glue laminated column shown is made from four planks, each of 38 × 190-mm cross section. Knowing that for the grade of wood used the adjusted allowable stress for compression parallel to the grain is $\sigma_c = 10$ MPa and $E = 12$ GPa, determine the maximum allowable centric load if the effective length of the column is (a) 7 m, (b) 3 m.

10.66 An aluminum structural tube is reinforced by riveting two plates to it as shown for use as a column of 1.7-m effective length. Knowing that all material is aluminum alloy 2014-T6, determine the maximum allowable centric load.

![Diagram of Reinforced Tube](image)
10.67 and 10.68 A compression member of 9-m effective length is obtained by welding two 10-mm-thick steel plates to a W250 × 80 rolled-steel shape as shown. Knowing that $\sigma_y = 345$ MPa and $E = 200$ GPa and using allowable stress design, determine the allowable centric load for the compression member.

![Fig. P10.67](image)

![Fig. P10.68](image)

10.69 A column of 6-m effective length is obtained by connecting two C250 × 30 steel channels with lacing bars as shown. Using allowable stress design, determine the allowable centric load for the column. Use $\sigma_y = 250$ MPa and $E = 200$ GPa.

![Fig. P10.69](image)

![Fig. P10.70](image)

10.70 A column of 6.4-m effective length is obtained by connecting four $89 \times 89 \times 9.5$-mm steel angles with lacing bars as shown. Using allowable stress design, determine the allowable centric load for the column. Use $\sigma_y = 345$ MPa and $E = 200$ GPa.

10.71 A 260-kN centric load is applied to the column shown, which is free at its top $A$ and fixed at its base $B$. Using aluminum alloy 2014-T6, select the smallest square cross section that can be used.

![Fig. P10.71](image)

![Fig. P10.72](image)

10.72 A 72-kN centric load must be supported by an aluminum column as shown. Using the aluminum alloy 6061-T6, determine the minimum dimension $b$ that can be used.
10.73 An aluminum tube of 90-mm outer diameter is to carry a centric load of 120 kN. Knowing that the stock of tubes available for use are made of alloy 2014-T6 and with wall thicknesses in increments of 3 mm from 6 mm to 15 mm, determine the lightest tube that can be used.

![Fig. P10.73](image)

10.74 A glue laminated column of 3-m effective length is to be made from boards of 24 × 100-mm cross section. Knowing that for the grade of wood used, $E = 11$ GPa and the adjusted allowable stress for compression parallel to the grain is $\sigma_c = 9$ MPa, determine the number of boards that must be used to support the centric load shown when (a) $P = 34$ kN, (b) $P = 17$ kN.

![Fig. P10.74](image)

10.75 An 75-kN centric load is applied to a rectangular sawn lumber column of 6.5-m effective length. Using sawn lumber for which the adjusted allowable stress for compression parallel to the grain is $\sigma_c = 7.3$ MPa and knowing that $E = 10$ GPa, determine the smallest square cross section that may be used. Use $b = 2d$.

![Fig. P10.75](image)
10.76 The glued laminated column shown is free at its top \(A\) and fixed at its base \(B\). Using wood that has an adjusted allowable stress for compression parallel to the grain \(\sigma_c = 9.2\) MPa and a modulus of elasticity \(E = 12\) GPa, determine the smallest cross section that can support a centric load of 62 kN.

![Fig. P10.76](image)

10.77 A column of 4.5-m effective length must carry a centric load of 900 kN. Knowing that \(\sigma_y = 345\) MPa and \(E = 200\) GPa, use allowable stress design to select the wide-flange shape of 250-mm nominal depth that should be used.

10.78 A column of 6.8-m effective length must carry a centric load of 1200 kN. Using allowable stress design, select the wide-flange shape of 350-mm nominal depth that should be used. Use \(\sigma_y = 350\) MPa and \(E = 200\) GPa.

10.79 A column of 5-m effective length must carry a centric load of 950 kN. Using allowable stress design, select the wide-flange shape of 250-mm nominal depth that should be used. Use \(\sigma_y = 250\) MPa and \(E = 200\) GPa.

10.80 A centric load \(P\) must be supported by the steel bar \(AB\). Using allowable stress design, determine the smallest dimension \(d\) of the cross section that can be used when (a) \(P = 108\) kN, (b) \(P = 166\) kN. Use \(\sigma_y = 250\) MPa and \(E = 200\) GPa.

10.81 A square structural tube having the cross section shown is used as a column of 7.8-m effective length to carry a centric load of 260 kN. Knowing that the tubes available for use are made with wall thicknesses of 1.5 mm from 6 mm to 18 mm, use allowable stress design to determine the lightest tube that can be used. Use \(\sigma_y = 250\) MPa and \(E = 200\) GPa.

![Fig. P10.81](image)
10.82 Solve Prob. 10.81, assuming that the effective length of the column is decreased to 6 m.

10.83 Two 89 × 64-mm angles are bolted together as shown for use as a column of 2.4-m effective length to carry a centric load of 180 kN. Knowing that the angles available have thicknesses of 6.4 mm, 9.5 mm, and 12.7 mm, use allowable stress design to determine the lightest angles that can be used. Use \( f_y = 250 \) MPa and \( E = 200 \) GPa.

10.84 Two 89 × 64-mm angles are bolted together as shown for use as a column of 2.4-m effective length to carry a centric load of 325 kN. Knowing that the angles available have thicknesses of 6.4 mm, 9.5 mm, and 12.7 mm, use allowable stress design to determine the lightest angles that can be used. Use \( f_y = 250 \) MPa and \( E = 200 \) GPa.

\*10.85 A column with a 5.8-m effective length supports a centric load, with ratio of dead to live load equal to 1.35. The dead load factor is \( \gamma_D = 1.2 \), the live load factor \( \gamma_L = 1.6 \), and the resistance factor \( f = 0.85 \). Use load and resistance factor design to determine the allowable centric dead and live loads if the column is made of the following rolled-steel shape: (a) W250 × 67, (b) W360 × 101. Use \( f_y = 345 \) MPa and \( E = 200 \) GPa.

\*10.86 A rectangular tube having the cross section shown is used as a column of 4.4-m effective length. Knowing that \( f_y = 250 \) MPa and \( E = 200 \) GPa, use load and resistance factor design to determine the largest centric live load that can be applied if the centric dead load is 220 kN. Use a dead load factor \( \gamma_D = 1.2 \), a live load factor \( \gamma_L = 1.6 \), and the resistance factor \( f = 0.85 \).

\*10.87 A column of 5.5-m effective length must carry a centric dead load of 310 kN and a centric live load of 375 kN. Knowing that \( f_y = 250 \) MPa and \( E = 200 \) GPa, use load and resistance factor design to select the wide-flange shape of 310-mm nominal depth that should be used. The dead load factor \( \gamma_D = 1.2 \), the live load factor \( \gamma_L = 1.6 \), and the resistance factor \( f = 0.85 \).

\*10.88 The structural tube having the cross section shown is used as a column of 4.5-m effective length to carry a centric dead load of 210 kN and a centric live load of 240 kN. Knowing that the tubes available for use are made with wall thicknesses in increments of 2 mm from 4 mm to 10 mm, use load and resistance factor design to determine the lightest tube that can be used. Use \( f_y = 250 \) MPa and \( E = 200 \) GPa. The dead load factor \( \gamma_D = 1.2 \), the live load factor \( \gamma_L = 1.6 \), and the resistance factor \( f = 0.85 \).
10.7. DESIGN OF COLUMNS UNDER AN ECCENTRIC LOAD

In this section, the design of columns subjected to an eccentric load will be considered. You will see how the empirical formulas developed in the preceding section for columns under a centric load can be modified and used when the load \( P \) applied to the column has an eccentricity \( e \) which is known.

We first recall from Sec. 4.12 that an eccentric axial load \( P \) applied in a plane of symmetry of the column can be replaced by an equivalent system consisting of a centric load \( P \) and a couple \( M \) of moment \( M = Pe \), where \( e \) is the distance from the line of action of the load to the longitudinal axis of the column (Fig. 10.34). The normal stresses exerted on a transverse section of the column can then be obtained by superposing the stresses due, respectively, to the centric load \( P \) and to the couple \( M \) (Fig. 10.35), provided that the section considered is not too close to either end of the column, and as long as the stresses involved do not exceed the proportional limit of the material. The normal stresses due to the eccentric load \( P \) can thus be expressed as

\[
\sigma = \sigma_{\text{centric}} + \sigma_{\text{bending}}
\]

(10.56)

Recalling the results obtained in Sec. 4.12, we find that the maximum compressive stress in the column is

\[
\sigma_{\max} = \frac{P}{A} + \frac{Mc}{I}
\]

(10.57)

In a properly designed column, the maximum stress defined by Eq. (10.57) should not exceed the allowable stress for the column. Two alternative approaches can be used to satisfy this requirement, namely, the allowable-stress method and the interaction method.

a. Allowable-Stress Method. This method is based on the assumption that the allowable stress for an eccentrically loaded column is the same as if the column were centrically loaded. We must have, therefore, \( \sigma_{\max} \leq \sigma_{\text{all}} \), where \( \sigma_{\text{all}} \) is the allowable stress under a centric load, or substituting for \( \sigma_{\max} \) from Eq. (10.57)

\[
\frac{P}{A} + \frac{Mc}{I} \leq \sigma_{\text{all}}
\]

(10.58)

The allowable stress is obtained from the formulas of Sec. 10.6 which, for a given material, express \( \sigma_{\text{all}} \) as a function of the slenderness ratio of the column. The major engineering codes require that the largest value of the slenderness ratio of the column be used to determine the allowable stress, whether or not this value corresponds to the actual plane of bending. This requirement sometimes results in an overly conservative design.
A column with a 50-mm-square cross section and 0.7-m effective length is made of the aluminum alloy 2014-T6. Using the allowable-stress method, determine the maximum load \( P \) that can be safely supported with an eccentricity of 20 mm.

We first compute the radius of gyration \( r \) using the given data

\[
A = (50 \text{ mm})^2 = 2500 \text{ mm}^2 \\
I = \frac{1}{12}(50 \text{ mm})^4 = 520833 \text{ mm}^4
\]

\[
r = \sqrt{\frac{I}{A}} = \sqrt{\frac{520833 \text{ mm}^4}{2500 \text{ mm}^2}} = 14.4
\]

We next compute \( L/r = (700 \text{ mm})/(14.4 \text{ mm}) = 48.6 \). Since \( L/r < 55 \), we use Eq. (10.48) to determine the allowable stress for the aluminum column subjected to a centric load: \( \sigma_{al} = [212 - 1.585(48.6)] = 135 \text{ MPa} \).

We now use Eq. (10.58) with \( M = Pe \) and \( c = \frac{1}{2} (50 \text{ mm}) = 25 \text{ mm} \) to determine the allowable load:

\[
\frac{P}{2500 \text{ mm}^2} + \frac{P(20 \text{ mm})(25 \text{ mm})}{520833 \text{ mm}^4} \leq 135 \text{ MPa}
\]

\[
P \leq 99.3 \text{ kN}
\]

The maximum load that can be safely applied is \( P = 99.3 \text{ kN} \).

b. Interaction Method. We recall that the allowable stress for a column subjected to a centric load (Fig. 10.36a) is generally smaller than the allowable stress for a column in pure bending (Fig. 10.36b), since the former takes into account the possibility of buckling. Therefore, when we use the allowable-stress method to design an eccentrically loaded column and write that the sum of the stresses due to the centric load \( P \) and the bending couple \( M \) (Fig. 10.36c) must not exceed the allowable stress for a centrically loaded column, the resulting design is generally overly conservative. An improved method of design can be developed by rewriting Eq. 10.58 in the form

\[
\frac{P/A}{\sigma_{al}^{\text{centric}}} + \frac{Mc/I}{\sigma_{al}^{\text{bending}}} \leq 1 \tag{10.59}
\]

and substituting for \( \sigma_{al} \) in the first and second terms the values of the allowable stress which correspond, respectively, to the centric loading of Fig. 10.36a and to the pure bending of Fig. 10.36b. We have

\[
\frac{P/A}{(\sigma_{al})^{\text{centric}}} + \frac{Mc/I}{(\sigma_{al})^{\text{bending}}} \leq 1 \tag{10.60}
\]

The type of formula obtained is known as an interaction formula.

We note that, when \( M = 0 \), the use of this formula results in the design of a centrically loaded column by the method of Sec. 10.6. On the other hand, when \( P = 0 \), the use of the formula results in the design of a beam in pure bending by the method of Chap. 4. When \( P \) and \( M \) are both different from zero, the interaction formula results in a design that takes into account the capacity of the member to resist bending as well as axial loading. In all cases, \( (\sigma_{al})^{\text{bending}} \) will be determined by using the largest slenderness ratio of the column, regardless of the plane in which bending takes place.†

†This procedure is required by all major codes for the design of steel, aluminum, and timber compression members. In addition, many specifications call for the use of an additional factor in the second term of Eq. (10.60); this factor takes into account the additional stresses resulting from the deflection of the column due to bending.
When the eccentric load $P$ is not applied in a plane of symmetry of the column, it causes bending about both of the principal axes of the cross section. We recall from Sec. 4.14 that the load $P$ can then be replaced by a centric load $P$ and two couples represented by the couple vectors $M_x$ and $M_z$ shown in Fig. 10.37. The interaction formula to be used in this case is

$$\frac{P}{A} \left( \frac{M_x}{(\sigma_{all})_{\text{centric}}} \right) + \frac{M_z}{(\sigma_{all})_{\text{bending}}} \left( \frac{x}{(\sigma_{all})_{\text{bending}}} \right) \leq 1$$  \hspace{1cm} (10.61)

**Example 10.04**

Use the interaction method to determine the maximum load $P$ that can be safely supported by the column of Example 10.04 with an eccentricity of 20 mm. The allowable stress in bending is 165 MPa.

The value of $(\sigma_{all})_{\text{centric}}$ has already been determined in Example 10.04. We have

$(\sigma_{all})_{\text{centric}} = 135$ MPa \hspace{0.5cm} $(\sigma_{all})_{\text{bending}} = 165$ MPa

Substituting these values into Eq. (10.60), we write

$$\frac{P}{A} \left( \frac{M_x}{135 \text{ MPa}} \right) + \frac{M_z}{165 \text{ MPa}} \leq 1.0$$

Using the numerical data from Example 10.04, we write

$$\frac{P}{2500} \left( \frac{20}{135 \text{ MPa}} \right) \left( \frac{25}{165 \text{ MPa}} \right) \leq 1.0$$

The maximum load that can be safely applied is thus $P = 113.9$ kN.
SAMPLE PROBLEM 10.5

Using the allowable-stress method, determine the largest load \( P \) that can be safely carried by a W310 \( \times \) 74 steel column of 4.5-m effective length. Use \( E = 200 \text{ GPa} \) and \( \sigma_f \leq 250 \text{ MPa} \).

\[
W310 \times 74 \\
A = 9480 \text{ mm}^2 \\
r_r = 132 \text{ mm} \\
r_y = 49.7 \text{ mm} \\
S_y = 1000 \times 10^3 \text{ mm}^3
\]

SOLUTION

The largest slenderness ratio of the column is \( L/r = (4.5 \text{ m})/(0.0497 \text{ m}) = 90.5 \). Using Eq. (10.42) with \( E = 200 \text{ GPa} \) and \( \sigma_f = 250 \text{ MPa} \), we find that \( C_y = 125.7 \). Since \( L/r < C_y \), we use Eqs. (10.44) and (10.45) and find

\[
F_S = 1.890 \\
\sigma_{ac} = (\sigma_{ac})_\text{bending} = 97.9 \text{ MPa}
\]

For the given column and loading, we have

\[
P = \frac{P}{9.48 \times 10^{-3} \text{ m}^3} + \frac{Mc}{I} \leq \sigma_{ac}
\]

Substituting into Eq. (10.58), we write

\[
\frac{P}{9.48 \times 10^{-3} \text{ m}^3} + \frac{P(0.200 \text{ m})}{1.060 \times 10^{-3} \text{ m}^3} \leq 97.9 \text{ MPa} \\
P \leq 333 \text{ kN}
\]

The largest allowable load \( P \) is thus

\[
P = 333 \text{ kN}
\]

SAMPLE PROBLEM 10.6

Using the interaction method, solve Sample Prob. 10.5. Assume \( (\sigma_{ac})_\text{bending} = 150 \text{ MPa} \).

SOLUTION

Using Eq. (10.60), we write

\[
\frac{P/A}{(\sigma_{ac})_\text{bending}} + \frac{Mc/I}{(\sigma_{ac})_\text{bending}} \leq 1
\]

Substituting the given allowable bending stress and the allowable centric stress found in Sample Prob. 10.5, as well as the other given data, we have

\[
\frac{P(9.48 \times 10^{-3} \text{ m}^2)}{97.9 \times 10^6 \text{ Pa}} + \frac{P(0.200 \text{ m})}{150 \times 10^6 \text{ Pa}} \leq 1
\]

\[
P \leq 428 \text{ kN}
\]

The largest allowable load \( P \) is thus

\[
P = 428 \text{ kN}
\]
SAMPLE PROBLEM 10.7

A steel column having an effective length of 4.8 m is loaded eccentrically as shown. Using the interaction method, select the wide-flange shape of 200-mm nominal depth that should be used. Assume \( E = 200 \) GPa and \( f_y = 250 \) MPa, and use an allowable stress in bending of 150 MPa.

SOLUTION

So that we can select a trial section, we use the allowable-stress method with \( \sigma_{all} = 150 \) MPa and write

\[
\sigma_{all} = \frac{P}{A} + \frac{M_c}{I} = \frac{P}{A} + \frac{M_c}{A r_y^2}
\]

From Appendix C we observe for shapes of 200-mm nominal depth that \( c \approx 100 \) mm and \( r_y \approx 89 \) mm. Substituting into Eq. (1), we have

\[
150 \text{ N/mm}^2 = \frac{380 \text{ kN}}{6660 \text{ mm}^2} + \frac{47.5 \times 10^6 \text{ N} \cdot \text{mm}}{512000 \text{ mm}^3} \times \frac{100 \text{ mm}}{89 \text{ mm}}^2
\]

We select for a first trial shape: W200 \( \times \) 52.

**Trial 1: W200 \( \times \) 52.** The allowable stresses are

- **Allowable Bending Stress:**
  - \( (\sigma_{all})_{bending} = 150 \) MPa
  - \( f_{y,\text{allow}} = 150 \) MPa

- **Allowable Centric Stress:**
  - The largest slenderness ratio is \( L/r_y = (4.8 \text{ m})/(0.0517 \text{ m}) = 92.8.\)
  - For \( E = 200 \) GPa and \( f_y = 250 \) MPa, Eq. (10.42) yields \( C_{c} = 126.1 \) and we note that \( L/r_y < C_{c}.\)
  - Using Eqs. (10.44) and (10.45) we find
    \( (\sigma_{all})_{\text{centric}} = 96.3 \) MPa

For the W200 \( \times \) 52 trial shape, we have

\[
\frac{P}{A} + \frac{M_c}{I} = \frac{380 \text{ kN}}{6660 \text{ mm}^2} + \frac{47.5 \times 10^6 \text{ N} \cdot \text{mm}}{512000 \text{ mm}^3} = 92.8 \text{ MPa}
\]

With this data we find that the left-hand member of Eq. (10.60) is

\[
\frac{P}{A} + \frac{M_c}{I} = 92.8 \text{ MPa} + 96.3 \text{ MPa} = 189.1 \text{ MPa} > 150 \text{ MPa}
\]

Since \( 1.21 > 1.000,\) the requirement expressed by the interaction formula is not satisfied; we must select a larger trial shape.

**Trial 2: W200 \( \times \) 71.** Following the procedure used in trial 1, we write

\[
\frac{L}{r_y} = \frac{4.8 \text{ m}}{0.0528 \text{ m}} = 90.9 \quad (\sigma_{all})_{\text{centric}} = 97.9 \text{ MPa}
\]

\[
\frac{P}{A} + \frac{M_c}{I} = \frac{380 \text{ kN}}{6160 \text{ mm}^2} + \frac{47.5 \times 10^6 \text{ N} \cdot \text{mm}}{709000 \text{ mm}^3} = 67 \text{ MPa}
\]

Substituting into Eq. (10.60) gives

\[
\frac{P}{A} + \frac{M_c}{I} = 67 \text{ MPa} + 97.9 \text{ MPa} = 164.9 \text{ MPa} > 150 \text{ MPa}
\]

The W200 \( \times \) 71 shape is satisfactory but may be unnecessarily large.

**Trial 3: W200 \( \times \) 59.** Following again the same procedure, we find that the interaction formula is not satisfied.

Selection of Shape. The shape to be used is W200 \( \times \) 71.\n
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666
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10.89 A steel compression member of 2.75-m effective length supports an eccentric load as shown. Using the allowable-stress method and assuming $e = 40$ mm, determine the load $P$. Use $\sigma_y = 250$ MPa and $E = 200$ GPa.

10.90 Solve Prob. 10.89 using $e = 60$ mm.

10.91 A column of 5.5-m effective length is made of the aluminum alloy 2014-T6, for which the allowable stress in bending is 220 MPa. Using the interaction method, determine the allowable load $P$, knowing that the eccentricity is (a) $e = 0$, (b) $e = 40$ mm.

10.92 Solve Prob. 10.91, assuming that the effective length of the column is 3.0 m.

10.93 A sawn lumber column of $125 \times 190$-mm cross section has an effective length of 2.5 m. The grade of wood used has an adjusted allowable stress for compression parallel to the grain $\sigma_c = 8$ MPa and a modulus of elasticity $E = 8.3$ GPa. Using the allowable-stress method, determine the largest eccentric load $P$ that can be applied when (a) $e = 12$ mm, (b) $e = 24$ mm.
Solve Prob. 10.93 using the interaction method and an allowable stress in bending of 9 MPa.

An eccentric load \( P = 48 \) kN is applied at a point 20 mm from the geometric axis of a 50-mm-diameter rod made of the aluminum alloy 6061-T6. Using the interaction method and an allowable stress in bending of 145 MPa, determine the largest allowable effective length \( L \) that can be used.

A rectangular column is made of a grade of sawn wood that has an adjusted allowable stress for compression parallel to the grain \( F_c = 8.3 \) MPa and a modulus of elasticity \( E = 11.1 \) GPa. Using the allowable-stress method, determine the largest allowable effective length \( L \) that can be used.

A steel compression member of 2.7-m effective length supports an eccentric load as shown. Using the allowable-stress method, determine the maximum allowable eccentricity \( e \) if (a) \( P = 120 \) kN, (b) \( P = 75 \) kN. Use \( \sigma_y = 250 \) MPa and \( E = 200 \) GPa.

Solve Prob. 10.99, assuming that the effective length of the column is increased to 3.6 m and that (a) \( P = 80 \) kN, (b) \( P = 60 \) kN.
10.101 Two 102 × 76 × 9.5-mm steel angles are welded together to form the column AB. An axial load \( P \) of magnitude 60 kN is applied at point D. Using the allowable-stress method, determine the largest allowable length \( L \). Assume \( E = 200 \) GPa and \( \sigma_y = 250 \) MPa.

![Fig. P10.101](image)

10.102 Solve Prob. 10.101 using the interaction method with \( P = 80 \) kN and an allowable stress in bending of 155 MPa.

10.103 A sawn lumber column of rectangular cross section has a 2.2-m effective length and supports a 41-kN load as shown. The sizes available for use have \( b \) equal to 90 mm, 140 mm, 190 mm, and 240 mm. The grade of wood has an adjusted allowable stress for compression parallel to the grain \( \sigma_c = 8.1 \) MPa and \( E = 8.3 \) GPa. Use the allowable-stress method to determine the lightest section that can be used.

![Fig. P10.103](image)

10.104 Solve Prob. 10.103, assuming that \( e = 40 \) mm.

10.105 A compression member made of steel has a 1.62-m effective length and must support the 128-kN load \( P \) as shown. For the material used, \( \sigma_y = 250 \) MPa and \( E = 200 \) GPa. Using the interaction method with an allowable bending stress equal to 150 MPa, determine the smallest dimension \( d \) of the cross section that can be used.

10.106 Solve Prob. 10.105, assuming that the effective length is 720 mm and that the magnitude \( P \) of the eccentric load is 198 kN.

![Fig. P10.105](image)
10.107 A compression member of rectangular cross section has an
effective length of 0.9 m and is made of the aluminum alloy 2014-T6 for which
the allowable stress in bending is 165 MPa. Using the interaction method,
determine the smallest dimension \( d \) of the cross section that can be used when
\( e = 10 \) mm.

![Fig. P10.107](image)

10.108 Solve Prob. 10.107, assuming that \( e = 5 \) mm.

10.109 An aluminum tube of 80-mm outside diameter is to carry a load
of 40 kN having an eccentricity \( e = 15 \) mm. Knowing that the stock of tubes
available for use are made of alloy 2014-T6 and have wall thicknesses in
increments of 1.5 mm up to 12 mm, determine the lightest tube that may be
used. Use the allowable-stress method of design.

![Fig. P10.109](image)

10.110 Solve Prob. 10.109 using the interaction method of design with
an allowable stress in bending of 170 MPa.

10.111 A steel column of 7.2-m effective length is to support an 83-kN
eccentric load \( P \) at point \( D \) located on the \( x \) axis as shown. Using the allowable-
stress method, select the wide-flange shape of 250-mm nominal depth that should
be used. Use \( E = 200 \) GPa, \( \sigma_y = 250 \) MPa.

![Fig. P10.111](image)
10.112 A steel column of 6.3-m effective length must carry a load of 360 kN with an eccentricity of 52 mm as shown. Using the interaction method, select the wide-flange shape of 310-mm nominal depth that should be used. Use $E = 200$ GPa, $\sigma_y = 250$ MPa and $\sigma_{sl} = 160$ MPa in bending.

![Fig. P10.112](image)

10.113 A steel column having a 7.2-m effective length is loaded eccentrically as shown. Using the allowable stress method, select the wide-flange shape of 350-mm nominal depth that should be used. Use $\sigma_y = 250$ MPa and $E = 200$ GPa.

![Fig. P10.113](image)

10.114 Solve Prob. 10.113 using the interaction method, assuming that $\sigma_y = 350$ MPa and an allowable stress in bending of 200 MPa.

10.115 A steel tube of 80-mm outer diameter is to carry a 93-kN load $P$ with an eccentricity of 20 mm. The tubes available for use are made with wall thicknesses in increments of 3 mm from 6 mm to 15 mm. Using the allowable stress method, determine the lightest tube that can be used. Assume $E = 200$ GPa and $\sigma_y = 250$ MPa.

10.116 Solve Prob. 10.115 using the interaction method, with $P = 165$ kN, $e = 15$ mm, and an allowable stress in bending of 150 MPa.
This chapter was devoted to the design and analysis of columns, i.e., prismatic members supporting axial loads. In order to gain insight into the behavior of columns, we first considered in Sec. 10.2 the equilibrium of a simple model and found that for values of the load $P$ exceeding a certain value $P_{cr}$, called the critical load, two equilibrium positions of the model were possible: the original position with zero transverse deflections and a second position involving deflections that could be quite large. This led us to conclude that the first equilibrium position was unstable for $P > P_{cr}$ and stable for $P < P_{cr}$, since in the latter case it was the only possible equilibrium position.

In Sec. 10.3, we considered a pin-ended column of length $L$ and of constant flexural rigidity $EI$ subjected to an axial centric load $P$. Assuming that the column had buckled (Fig. 10.8), we noted that the bending moment at point $Q$ was equal to $-P \frac{y}{L}$. Solving this differential equation, subject to the boundary conditions corresponding to a pin-ended column, we determined the smallest load $P$ for which buckling can take place. This load, known as the critical load and denoted by $P_{cr}$, is given by Euler's formula:

$$P_{cr} = \frac{\pi^2 EI}{L^2}$$

where $L$ is the length of the column. For this load or any larger load, the equilibrium of the column is unstable and transverse deflections will occur.

Denoting the cross-sectional area of the column by $A$ and its radius of gyration by $r$, we determined the critical stress $\sigma_{cr}$ corresponding to the critical load $P_{cr}$:

$$\sigma_{cr} = \frac{\pi^2 E}{(L/r)^2}$$

The quantity $L/r$ is called the slenderness ratio and we plotted $\sigma_{cr}$ as a function of $L/r$ (Fig. 10.9). Since our analysis was based on stresses remaining below the yield strength of the material, we noted that the column would fail by yielding when $\sigma_{cr} > \sigma_y$. 

\[ \]
In Sec. 10.4, we discussed the critical load of columns with various end conditions and wrote
\[ P_c = \frac{\pi^2 EI}{L^2} \]  
(10.11)
where \( L_e \) is the effective length of the column, i.e., the length of an equivalent pin-ended column. The effective lengths of several columns with various end conditions were calculated and shown in Fig. 10.18 on page 617.

In Sec. 10.5, we considered columns supporting an eccentric axial load. For a pin-ended column subjected to a load \( P \) applied with an eccentricity \( e \), we replaced the load by a centric axial load and a couple \( M_e = Pe \) (Figs. 10.19a and 10.20) and derived the following expression for the maximum transverse deflection:
\[ y_{\text{max}} = e \left[ \sec \left( \frac{PL_e}{EI} \right) - 1 \right] \]  
(10.28)
We then determined the maximum stress in the column, and from the expression obtained for that stress, we derived the secant formula:
\[ \frac{P}{A} = \frac{\sigma_{\text{max}}}{1 + \frac{ec}{P} \sec \left( \frac{1}{2} \frac{PL_e}{EA} \right)} \]  
(10.26)
This equation can be solved for the force per unit area, \( P/A \), that causes a specified maximum stress \( \sigma_{\text{max}} \) in a pin-ended column or any other column of effective slenderness ratio \( L_e/r \).

In the first part of the chapter, we considered each column as a straight homogeneous prism. Since imperfections exist in all real columns, the design of real columns was done by using empirical formulas based on laboratory tests and set forth in specifications codes issued by professional organizations. In Sec. 10.6, we discussed the design of centrically loaded columns made of steel, aluminum, or wood. For each material, the design of the column was based on formulas expressing the allowable stress as a function of the slenderness ratio \( L_e/r \) of the column. For structural steel, we also discussed the alternative method of Load and Resilience Factor Design.

In the last section of the chapter (Sec. 10.7), we studied two methods used for the design of columns under an eccentric load. The first method was the allowable-stress method, a conservative method in which it is assumed that the allowable stress is the same as if the column were centrically loaded. The allowable-stress method requires that the following inequality be satisfied:
\[ \frac{P}{A} + \frac{Mc}{I} \leq \sigma_{\text{all}} \]  
(10.53)
The second method was the interaction method, a method used in most modern specifications. In this method the allowable stress for a centrically loaded column is used for the portion of the total stress due to the axial load and the allowable stress in bending for the stress due to bending. Thus, the inequality to be satisfied is
\[ \frac{P/A}{\sigma_{\text{all}}^{\text{central}}} + \frac{Mc/I}{\sigma_{\text{all}}^{\text{bending}}} \leq 1 \]  
(10.60)
10.117 Supports A and B of the pin-ended column shown are at a fixed distance \( L \) from each other. Knowing that at a temperature \( T_0 \) the force in the column is zero and that buckling occurs when the temperature is \( T_0 + \Delta T \), express \( \Delta T \) in terms of \( b, L, \) and the coefficient of thermal expansion \( \alpha \).

![Fig. P10.117](image)

10.118 A frame consists of four L-shaped members connected by four torsional springs, each of constant \( K \). Knowing that equal loads \( P \) are applied at points \( A \) and \( D \) as shown, determine the critical value \( P_{cr} \) of the loads applied to the frame.

![Fig. P10.118](image)

10.119 A compression member of 0.5-m effective length consists of a solid 25-mm-diameter aluminum rod. In order to reduce the weight of the member by 25%, the solid rod is replaced by a hollow rod of the cross section shown. Determine (a) the percent reduction in the critical load, (b) the value of the critical load for the hollow rod. Use \( E = 73 \) GPa.

![Fig. P10.119](image)

10.120 A column of 6.6-m effective length is to be made by welding two 220 \( \times \) 12 mm plates to a W200 \( \times \) 52 as shown. Determine the allowable centric load if a factor of safety of 2.3 is required. Use \( E = 200 \) GPa.

![Fig. P10.120](image)
10.121 Members $AB$ and $CD$ are 30-mm-diameter steel rods, and members $BC$ and $AD$ are 22-mm-diameter steel rods. When the turnbuckle is tightened, the diagonal member $AC$ is put in tension. Knowing that a factor of safety with respect to buckling of 2.75 is required, determine the largest allowable tension in $AC$. Use $E = 200$ GPa and consider only buckling in the plane of the structure.

![Fig. P10.121](image1)

10.122 (a) Considering only buckling in the plane of the structure shown and using Euler's formula, determine the value of $\theta$ between 0 and 90° for which the allowable magnitude of the load $P$ is maximum. (b) Determine the corresponding maximum value of $P$ knowing that a factor of safety of 3.2 is required. Use $E = 200$ GPa.

![Fig. P10.122](image2)

10.123 The line of action of the 310-kN axial load is parallel to the geometric axis of the column $AB$ and intersects the $x$-axis at $x = e$. Using $E = 200$ GPa, determine (a) the eccentricity $e$ when the deflection of the midpoint $C$ of the column is 9 mm, (b) the corresponding maximum stress in the column.

![Fig. P10.123](image3)

10.124 A 110-kN axial load $P$ is applied to a W150 $\times$ 18 rolled-steel column $BC$ that is free at its top $C$ and fixed at its base $B$. Knowing that the eccentricity of the load is $e = 6$ mm, determine the largest permissible length $L$ if the allowable stress in the column is 95 MPa. Use $E = 200$ GPa.
10.125 A steel pipe having the cross section shown is used as a column. Using the AISC allowable stress design formulas, determine the allowable centric load if the effective length of the column is (a) 5.4 m, (b) 7.8 m. Use $\sigma_y = 250$ MPa and $E = 200$ GPa.

![Fig. P10.125](image)

10.126 A column of 4.6-m effective length must carry a centric load of 325 kN. Knowing that $\sigma_y = 345$ MPa and $E = 200$ GPa, use the AISC allowable stress design formulas to select the wide-flange shape of 200-mm nominal depth that should be used.

10.127 The compression member $AB$ is made of a steel for which $\sigma_y = 250$ MPa and $E = 200$ GPa. It is free at its top $A$ and fixed at its base $B$. Using the interaction method with an allowable bending stress equal to 120 MPa and knowing that the eccentricities $e_x$ and $e_y$ are equal, determine their largest allowable common value.

![Fig. P10.127](image)

10.128 A 180-kN axial load $P$ is applied to the rolled-steel column $BC$ at a point on the $x$ axis at a distance $e = 62$ mm from the geometric axis of the column. Using the allowable-stress method, select the wide-flange shape of 200-mm nominal depth that should be used. Use $E = 200$ GPa and $\sigma_y = 250$ MPa.

![Fig. P10.128](image)
The following problems are designed to be solved with a computer.

10.C1 A solid steel rod having an effective length of 500 mm is to be used as a compression strut to carry a centric load $P$. For the grade of steel used, $E = 200$ GPa and $\sigma_y = 245$ MPa. Knowing that a factor of safety of 2.8 is required and using Euler's formula, write a computer program and use it to calculate the allowable centric load $P_M$ for values of the radius of the rod from 6 mm to 24 mm, using 2-mm increments.

10.C2 An aluminum bar is fixed at end $A$ and supported at end $B$ so that it is free to rotate about a horizontal axis through the pin. Rotation about a vertical axis at end $B$ is prevented by the brackets. Knowing that $E = 70$ GPa, use Euler's formula with a factor of safety of 2.5 to determine the allowable centric load $P$ for values of $b$ from 20 mm to 38 mm, using 3-mm increments.

10.C3 The pin-ended members $AB$ and $BC$ consist of sections of aluminum pipe of 120-mm outer diameter and 10-mm wall thickness. Knowing that a factor of safety of 3.5 is required, determine the mass $m$ of the largest block that can be supported by the cable arrangement shown for values of $h$ from 4 m to 8 m, using 0.25-m increments. Use $E = 70$ GPa and consider only buckling in the plane of the structure.

10.C4 An axial load $P$ is applied at a point located on the $x$ axis at a distance $e = 12$ mm from the geometric axis of the W200 $\times$ 59 rolled-steel column $AB$. Using $E = 200$ GPa, write a computer program and use it to calculate for values of $P$ from 100 to 300 kN, using 20-kN increments, (a) the horizontal deflection at the midpoint $C$, (b) the maximum stress in the column.
10.C5 A column of effective length \( L \) is made from a rolled-steel shape and carries a centric axial load \( P \). The yield strength for the grade of steel used is denoted by \( \sigma_y \), the modulus of elasticity by \( E \), the cross-sectional area of the selected shape by \( A \), and its smallest radius of gyration by \( r \). Using the AISC design formulas for allowable stress design, write a computer program that can be used to determine the allowable load \( P \). Use this program to solve (a) Prob. 10.57, (b) Prob. 10.58, (c) Prob. 10.60.

10.C6 A column of effective length \( L \) is made from a rolled-steel shape and is loaded eccentrically as shown. The yield strength of the grade of steel used is denoted by \( \sigma_y \), the allowable stress in bending by \( \sigma_{yb} \), the modulus of elasticity by \( E \), the cross-sectional area of the selected shape by \( A \), and its smallest radius of gyration by \( r \). Write a computer program that can be used to determine the allowable load \( P \), using either the allowable-stress method or the interaction method. Use this program to check the given answer for (a) Prob. 10.113, (b) Prob. 10.114.
As the diver comes down on the diving board the potential energy due to his elevation above the board will be converted into strain energy due to the bending of the board. The normal and shearing stresses resulting from energy loadings will be determined in this chapter.
In the previous chapter we were concerned with the relations existing between forces and deformations under various loading conditions. Our analysis was based on two fundamental concepts, the concept of stress (Chap. 1) and the concept of strain (Chap. 2). A third important concept, the concept of strain energy, will now be introduced.

In Sec. 11.2, the strain energy of a member will be defined as the increase in energy associated with the deformation of the member. You will see that the strain energy is equal to the work done by a slowly increasing load applied to the member. The strain-energy density of a material will be defined as the strain energy per unit volume; it will be seen that it is equal to the area under the stress-strain diagram of the material (Sec. 11.3). From the stress-strain diagram of a material two additional properties will be defined, namely, the modulus of toughness and the modulus of resilience of the material.

In Sec. 11.4 the elastic strain energy associated with normal stresses will be discussed, first in members under axial loading and then in members in bending. Later you will consider the elastic strain energy associated with shearing stresses such as occur in torsional loadings of shafts and in transverse loadings of beams (Sec. 11.5). Strain energy for a general state of stress will be considered in Sec. 11.6, where the maximum-distortion-energy criterion for yielding will be derived.

The effect of impact loading on members will be considered in Sec. 11.7. You will learn to calculate both the maximum stress and the maximum deflection caused by a moving mass impacting on a member. Properties that increase the ability of a structure to withstand impact loads effectively will be discussed in Sec. 11.8.

In Sec. 11.9 the elastic strain of a member subjected to a single concentrated load will be calculated, and in Sec. 11.10 the deflection at the point of application of a single load will be determined.

The last portion of the chapter will be devoted to the determination of the strain energy of structures subjected to several loads (Sec. 11.11). Castigliano's theorem will be derived in Sec. 11.12 and used in Sec. 11.13 to determine the deflection at a given point of a structure subjected to several loads. In the last section Castigliano's theorem will be applied to the analysis of indeterminate structures (Sec. 11.14).

11.2. STRAIN ENERGY

Consider a rod BC of length L and uniform cross-sectional area A, which is attached at B to a fixed support, and subjected at C to a slowly increasing axial load P (Fig. 11.1). As we noted in Sec. 2.2, by plotting the magnitude P of the load against the deformation x of the rod, we obtain a certain load-deformation diagram (Fig. 11.2) that is characteristic of the rod BC.
Let us now consider the work $dU$ done by the load $P$ as the rod elongates by a small amount $dx$. This elementary work is equal to the product of the magnitude $P$ of the load and of the small elongation $dx$. We write

$$dU = P \, dx \quad (11.1)$$

and note that the expression obtained is equal to the element of area of width $dx$ located under the load-deformation diagram (Fig. 11.3). The total work $U$ done by the load as the rod undergoes a deformation $x$ is thus

$$U = \int_0^x P \, dx$$

and is equal to the area under the load-deformation diagram between $x = 0$ and $x = x_1$.

The work done by the load $P$ as it is slowly applied to the rod must result in the increase of some energy associated with the deformation of the rod. This energy is referred to as the strain energy of the rod. We have, by definition,

$$\text{Strain energy} = U = \int_0^x P \, dx \quad (11.2)$$

We recall that work and energy should be expressed in units obtained by multiplying units of length by units of force. Thus, work and energy are expressed in N • m; this unit is called a joule (J).

In the case of a linear and elastic deformation, the portion of the load-deformation diagram involved can be represented by a straight line of equation $P = kx$ (Fig. 11.4). Substituting for $P$ in Eq. (11.2), we have

$$U = \int_0^{x_1} kx \, dx = \frac{1}{2}kx_1^2$$

or

$$U = \frac{1}{2}P_1x_1 \quad (11.3)$$

where $P_1$ is the value of the load corresponding to the deformation $x_1$. 
The concept of strain energy is particularly useful in the determination of the effects of impact loadings on structures or machine components. Consider, for example, a body of mass \( m \) moving with a velocity \( v_0 \) which strikes the end \( B \) of a rod \( AB \) (Fig. 11.5a). Neglecting the inertia of the elements of the rod, and assuming no dissipation of energy during the impact, we find that the maximum strain energy \( U_m \) acquired by the rod (Fig. 11.5b) is equal to the original kinetic energy \( T = \frac{1}{2}mv_0^2 \) of the moving body. We then determine the value \( P_n \) of the static load which would have produced the same strain energy in the rod, and obtain the value \( \sigma_m \) of the largest stress occurring in the rod by dividing \( P_n \) by the cross-sectional area of the rod.

11.3. STRAIN-ENERGY DENSITY

As we noted in Sec. 2.2, the load-deformation diagram for a rod \( BC \) depends upon the length \( L \) and the cross-sectional area \( A \) of the rod. The strain energy \( U \) defined by Eq. (11.2), therefore, will also depend upon the dimensions of the rod. In order to eliminate the effect of size from our discussion and direct our attention to the properties of the material, the strain energy per unit volume will be considered. Dividing the strain energy \( U \) by the volume \( V = AL \) of the rod (Fig. 11.1), and using Eq. (11.2), we have

\[
\frac{U}{V} = \int_0^L \frac{P}{A} \, dx
\]

Recalling that \( P/A \) represents the normal stress \( \sigma_x \) in the rod, and \( x/L \) the normal strain \( \varepsilon \), we write

\[
\frac{U}{V} = \int_0^L \sigma_x \, d\varepsilon
\]

where \( \varepsilon \) denotes the value of the strain corresponding to the elongation \( x \). The strain energy per unit volume, \( U/V \), is referred to as the strain-energy density and will be denoted by the latter \( u \). We have, therefore,

\[
\text{Strain-energy density} = u = \int_0^L \sigma_x \, d\varepsilon \tag{11.4}
\]

The strain-energy density \( u \) is expressed in units obtained by dividing units of energy by units of volume. Thus, the strain-energy density is expressed in J/m\(^3\) or its multiples kJ/m\(^3\) and MJ/m\(^3\).

\[1 \text{ J/m}^3 \text{ and } 1 \text{ Pa} \text{ are both equal to } 1 \text{ N/m}^2. \text{ Thus, strain-energy density and stress are dimensionally equal and could be expressed in the same units.} \]
Referring to Fig. 11.6, we note that the strain-energy density \( u \) is equal to the area under the stress-strain curve, measured from \( \epsilon_s = 0 \) to \( \epsilon_s = \epsilon _* \). If the material is unloaded, the stress returns to zero, but there is a permanent deformation represented by the strain \( \epsilon_p \) and only the portion of the strain energy per unit volume corresponding to the triangular area is recovered. The remainder of the energy spent in deforming the material is dissipated in the form of heat.

The value of the strain-energy density obtained by setting \( \epsilon_s = \epsilon_0 \) in Eq. (11.4), where \( \epsilon_0 \) is the strain at rupture, is known as the modulus of toughness of the material. It is equal to the area under the entire stress-strain diagram (Fig. 11.7) and represents the energy per unit volume required to cause the material to rupture. It is clear that the toughness of a material is related to its ductility as well as to its ultimate strength (Sec. 2.3), and that the capacity of a structure to withstand an impact load depends upon the toughness of the material used (Fig. 11.8).

If the stress \( \sigma_s \) remains within the proportional limit of the material, Hooke's law applies and we write

\[
\sigma_s = E \epsilon_s
\]  
(11.5)

Substituting for \( \sigma_s \) from (11.5) into (11.4), we have

\[
u = \int_0^{\epsilon_s} E \epsilon_s \, d\epsilon_s = \frac{E \epsilon_s^2}{2}
\]  
(11.6)

or, using Eq. (11.5) to express \( \epsilon_s \) in terms of the corresponding stress \( \sigma_s \),

\[
u = \frac{\sigma_s^2}{2E}
\]  
(11.7)

The value \( u_y \) of the strain-energy density obtained by setting \( \sigma_s = \sigma_y \) in Eq. (11.7), where \( \sigma_y \) is the yield strength, is called the modulus of resilience of the material. We have

\[
u_y = \frac{\sigma_y^2}{2E}
\]  
(11.8)
The modulus of resilience is equal to the area under the straight-line portion $OY$ of the stress-strain diagram (Fig. 11.9) and represents the energy per unit volume that the material can absorb without yielding. The capacity of a structure to withstand an impact load without being permanently deformed clearly depends upon the resilience of the material used.

Since the modulus of toughness and the modulus of resilience represent characteristic values of the strain-energy density of the material considered, they are both expressed in $J/m^3$.†

### 11.4. ELASTIC STRAIN ENERGY FOR NORMAL STRESSES

Since the rod considered in the preceding section was subjected to uniformly distributed stresses $\sigma_x$, the strain-energy density was constant throughout the rod and could be defined as the ratio $U/V$ of the strain energy $U$ and the volume $V$ of the rod. In a structural element or machine part with a nonuniform stress distribution, the strain-energy density $u$ can be defined by considering the strain energy of a small element of material of volume $\Delta V$ and writing

$$u = \lim_{\Delta V \to 0} \frac{\Delta U}{\Delta V}$$

or

$$u = \frac{dU}{dV} \quad (11.9)$$

The expression obtained for $u$ in Sec. 11.3 in terms of $\sigma_x$ and $\epsilon_x$ remains valid, i.e., we still have

$$u = \int_{\epsilon_x}^{\epsilon_x} \sigma_x d\epsilon_x \quad (11.10)$$

but the stress $\sigma_x$, the strain $\epsilon_x$, and the strain-energy density $u$ will generally vary from point to point.

For values of $\sigma_x$ within the proportional limit, we may set $\sigma_x = E\epsilon_x$ in Eq. (11.10) and write

$$u = \frac{1}{2} E \epsilon_x^2 = \frac{1}{2} \sigma_x^2 \epsilon_x = \frac{1}{2} \frac{\sigma_x^2}{E} \quad (11.11)$$

The value of the strain energy $U$ of a body subjected to uniaxial normal stresses can be obtained by substituting for $u$ from Eq. (11.11) into Eq. (11.9) and integrating both members. We have

$$U = \int \frac{\sigma_x^2}{2E} dV \quad (11.12)$$

The expression obtained is valid only for elastic deformations and is referred to as the elastic strain energy of the body.

†However, referring to the footnote on page 672, we note that the modulus of toughness and the modulus of resilience could be expressed in the same units as stress.
Strain Energy under Axial Loading. We recall from Sec. 2.17 that, when a rod is subjected to a centric axial loading, the normal stresses $\sigma_z$ can be assumed uniformly distributed in any given transverse section. Denoting by $A$ the area of the section located at a distance $x$ from the end $B$ of the rod (Fig. 11.10), and by $P$ the internal force in that section, we write $\sigma_z = P/A$. Substituting for $\sigma_z$ into Eq. (11.12), we have

$$U = \int \frac{P^2}{2AE} \, dx$$

or, setting $dV = A \, dx$,

$$U = \int \frac{P^2}{2AE} \, dx \tag{11.13}$$

In the case of a rod of uniform cross section subjected at its ends to equal and opposite forces of magnitude $P$ (Fig. 11.11), Eq. (11.13) yields

$$U = \frac{P^2L}{2AE} \tag{11.14}$$

**EXAMPLE 11**

A rod consists of two portions $BC$ and $CD$ of the same material and same length, but of different cross sections (Fig. 11.12). Determine the strain energy of the rod when it is subjected to a centric axial load $P$, expressing the result in terms of $P$, $L$, $E$, the cross-sectional area $A$ of portion $CD$, and the ratio $n$ of the two diameters.

We use Eq. (11.14) to compute the strain energy of each of the two portions, and add the expressions obtained.

We check that, for $n = 1$, we have

$$U_1 = \frac{P^2L}{2AE}$$

which is the expression given in Eq. (11.14) for a rod of length $L$ and uniform cross section of area $A$. We also note that, for $n > 1$, we have $U_1 < U_f$; for example, when $n = 2$, we have $U_2 = \frac{1}{2} U_f$. Since the maximum stress occurs in portion $CD$ of the rod and is equal to $\sigma_{max} = P/A$, it follows that, for a given allowable stress, increasing the diameter of portion $BC$ of the rod results in a decrease of the overall energy-absorbing capacity of the rod. Unnecessary changes in cross-sectional area should therefore be avoided in the design of members that may be subjected to loadings, such as impact loadings, where the energy-absorbing capacity of the member is critical.
A load $P$ is supported at $B$ by two rods of the same material and of the same uniform cross section of area $A$ (Fig. 11.13). Determine the strain energy of the system.

But we note from Fig. 11.13 that

\[ BC = 0.6l \quad BD = 0.8l \]

and from the free-body diagram of pin $B$ and the corresponding force triangle (Fig. 11.14) that

\[ F_{BC} = +0.6P \quad F_{BD} = -0.8P \]

Denoting by $F_{BC}$ and $F_{BD}$, respectively, the forces in members $BC$ and $BD$, and recalling Eq. (11.14), we express the strain energy of the system as

\[ U = \frac{F_{BC}^2}{2AE} + \frac{F_{BD}^2}{2AE} \quad (11.16) \]

Substituting into Eq. (11.16), we have

\[ U = \frac{P^2[0.6^2 + (0.8)^2]}{2AE} = 0.36\frac{P^2l}{AE} \]

Strain Energy in Bending. Consider a beam $AB$ subjected to a given loading (Fig. 11.15), and let $M$ be the bending moment at a distance $x$ from end $A$. Neglecting for the time being the effect of shear, and taking into account only the normal stresses $\sigma = My/I$, we substitute this expression into Eq. (11.12) and write

\[ U = \int \sigma^2 \frac{dV}{2E} = \int \frac{M^2y^2}{2EI} \frac{dV}{dV} \]

Setting $dV = dA \, dx$, where $dA$ represents an element of the cross-sectional area, and recalling that $M^2/2EI$ is a function of $x$ alone, we have

\[ U = \int \frac{k}{2EI} \left( \int y^2 \, dA \right) \, dx \]

Recalling that the integral within the parentheses represents the moment of inertia $I$ of the cross section about its neutral axis, we write

\[ U = \int \frac{k}{2EI} I \, dx \quad (11.17) \]

576
Determine the strain energy of the prismatic cantilever beam AB (Fig. 11.16), taking into account only the effect of the normal stresses.

The bending moment at a distance \( x \) from end A is \( M = -P_2 \). Substituting this expression into Eq. (11.17), we write

\[
U = \int_0^L \frac{P_2 x^2}{2EI} dx = \frac{P_1 x^3}{6EI}
\]

11.5. ELASTIC STRAIN ENERGY FOR SHEARING STRESSES

When a material is subjected to plane shearing stresses \( \tau_{xy} \), the strain-energy density at a given point can be expressed as

\[
u = \int_{y_0}^{y_0 + \Delta y} \tau_{xy} dy_{xy}
\]

where \( \gamma_{xy} \) is the shearing strain corresponding to \( \tau_{xy} \) (Fig. 11.17a). We note that the strain-energy density \( \nu \) is equal to the area under the shearing-stress-strain diagram (Fig. 11.17b).

For values of \( \tau_{xy} \) within the proportional limit, we have \( \tau_{xy} = G\gamma_{xy} \), where \( G \) is the modulus of rigidity of the material. Substituting for \( \tau_{xy} \) into Eq. (11.18) and performing the integration, we write

\[
\nu = \frac{1}{2} G\gamma_{xy}^2 = \frac{1}{2} \tau_{xy}^2 = \frac{\tau_{xy}^2}{2G}
\]

The value of the strain energy \( U \) of a body subjected to plane shearing stresses can be obtained by recalling from Sec. 11.4 that

\[
\nu = \frac{dU}{dV}
\]

Substituting for \( \nu \) from Eq. (11.19) into Eq. (11.9) and integrating both members, we have

\[
U = \int \frac{\tau_{xy}^2}{2G} dV
\]

This expression defines the elastic strain associated with the shearing deformations of the body. Like the similar expression obtained in Sec. 11.4 for uniaxial normal stresses, it is valid only for elastic deformations.
Strain Energy in Torsion. Consider a shaft BC of length L subjected to one or several twisting couples. Denoting by $J$ the polar moment of inertia of the cross section located at a distance $x$ from B (Fig. 11.13), and by $T$ the internal torque in that section, we recall that the shearing stresses in the section are $\tau = Tp/J$. Substituting for $\tau$ into Eq. (11.20), we have

$$U = \int \frac{T^2}{2G} dV = \int \frac{T^2}{2G} J dx$$

Setting $dV = dA$ $dx$, where $dA$ represents an element of the cross-sectional area, and observing that $T^2/2GJ^2$ is a function of $x$ alone, we write

$$U = \int dA$$

Recalling that the integral within the parentheses represents the polar moment of inertia $J$ of the cross section, we have

$$U = \frac{T^2L}{2GJ}$$

In the case of a shaft of uniform cross section subjected at its ends to equal and opposite couples of magnitude $T$ (Fig. 11.19), Eq. (11.21) yields

$$U = \frac{T^2L}{2GJ}$$

\[ \text{(11.22)} \]

A circular shaft consists of two portions BC and CD of the same material and same length, but of different cross sections (Fig. 11.20). Determine the strain energy of the shaft when it is subjected to a twisting couple $T$ at end D, expressing the result in terms of $T$, L, $G$, the polar moment of inertia $J$ of the smaller cross section, and the ratio $n$ of the two diameters.

We use Eq. (11.22) to compute the strain energy of each of the two portions of shaft, and add the expressions obtained. Noting that the polar moment of inertia of portion BC is equal to $n^2J$, we write

$$U_a = \frac{T^2L}{2GJ} + \frac{T^2L}{2G(n^2J)} = \frac{T^2L}{4GJ} \left(1 + \frac{1}{n^2}\right)$$

or

$$U_a = \frac{1 + n^4}{2n^4} \frac{T^2L}{2GJ}$$

\[ \text{(11.23)} \]

We check that, for $n = 1$, we have

$$U_1 = \frac{T^2L}{2GJ}$$

which is the expression given in Eq. (11.22) for a shaft of length L and uniform cross section. We also note that, for $n > 1$, we have $U_a < U_1$, for example, when $n = 2$, we have $U_2 = (\frac{3}{8}) U_1$. Since the maximum shearing stress occurs in the portion CD of the shaft and is proportional to the torque $T$, we note as we did earlier in the case of the axial loading of a rod that, for a given allowable stress, increasing the diameter of portion BC of the shaft results in a \textit{decrease} of the overall energy-absorbing capacity of the shaft.
Strain Energy under Transverse Loading. In Sec. 11.4 we obtained an expression for the strain energy of a beam subjected to a transverse loading. However, in deriving that expression we took into account only the effect of the normal stresses due to bending and neglected the effect of the shearing stresses. In Example 11.05 both types of stresses will be taken into account.

**Example 11.2**

Determine the strain energy of the rectangular cantilever beam \( AB \) (Fig. 11.21), taking into account the effect of both normal and shearing stresses.

We first recall from Example 11.03 that the strain energy due to the normal stresses \( \sigma \) is

\[
U_\sigma = \frac{P^2L^3}{6EI}
\]

To determine the strain energy \( U_\tau \) due to the shearing stresses \( \tau \), we recall Eq. (6.9) of Sec. 6.4 and find that, for a beam with a rectangular cross section of width \( b \) and depth \( h \),

\[
\tau = \frac{3}{2A} \left( 1 - \frac{y^2}{c^2} \right) = \frac{3P}{2bh} \left( 1 - \frac{y^2}{c^2} \right)
\]

Substituting for \( \tau \) into Eq. (11.20), we write

\[
U_\tau = \frac{1}{2G} \frac{3}{2bh} \left( 1 - \frac{y^2}{c^2} \right) dV
\]

or, setting \( dV = b \, dy \, dx \), and after reductions,

\[
U_\tau = \frac{9P^2}{8Gbh^3} \int_{-h/2}^{h/2} (1 - 2 \frac{y^2}{c^2} + \frac{y^4}{c^4}) dy = \frac{3P^2L}{5Gbh} = \frac{3P^2L}{SGA}
\]

Performing the integrations, and recalling that \( c = bh/2 \), we have

\[
U_\tau = \frac{9P^2L}{8Gbh^3} \left[ y - \frac{2y^3}{3c^2} + \frac{y^5}{5c^4} \right]_{-h/2}^{h/2} = \frac{3P^2L}{5Gbh} = \frac{3P^2L}{SGA}
\]

The total strain energy of the beam is thus

\[
U = U_\sigma + U_\tau = \frac{P^2L^3}{6EI} + \frac{3P^2L}{SGA}
\]

or, noting that \( I/A = h^2/12 \) and factoring the expression for \( U_\sigma \),

\[
U = \frac{P^2L}{6EI} \left( 1 + \frac{3Eh^2}{10IGL^2} \right) = U_\sigma \left( 1 + \frac{3Eh^2}{10IGL^2} \right)
\]

(11.24)

Recalling from Sec. 2.14 that \( G \approx E/3 \), we conclude that the parenthesis in the expression obtained is less than \( 1 + 0.9(h/L)^2 \), and, thus, that the relative error is less than \( 0.9(h/L)^2 \) when the effect of shear is neglected. For a beam with a ratio \( h/L \) less than \( 0.5 \), the percentage error is less than 0.9%. It is therefore customary in engineering practice to neglect the effect of shear in computing the strain energy of slender beams.
11.6. STRAIN ENERGY FOR A GENERAL STATE OF STRESS

In the preceding sections, we determined the strain energy of a body in a state of uniaxial stress (Sec. 11.4) and in a state of plane shearing stress (Sec. 11.5). In the case of a body in a general state of stress characterized by the six stress components \( \sigma_x, \sigma_y, \sigma_z, \tau_{xy}, \tau_{yz}, \) and \( \tau_{xz} \), the strain-energy density can be obtained by adding the expressions given in Eqs. (11.10) and (11.18), as well as the four other expressions obtained through a permutation of the subscripts.

In the case of the elastic deformation of an isotropic body, each of the six stress-strain relations involved is linear, and the strain-energy density can be expressed as

\[
U = \frac{1}{2E} \left[ \sigma_x^2 + \sigma_y^2 + \sigma_z^2 - 2\nu(\sigma_x \sigma_y + \sigma_y \sigma_z + \sigma_z \sigma_x) \right] + \frac{1}{2G} (\tau_{xy}^2 + \tau_{yz}^2 + \tau_{xz}^2) (11.25)
\]

Recalling the relations (2.38) obtained in Sec. 2.14, and substituting for the strain components into (11.25), we have, for the most general state of stress at a given point of an elastic isotropic body,

\[
U = \frac{1}{2E} \left[ \sigma_1^2 + \sigma_2^2 + \sigma_3^2 - 2\nu(\sigma_1 \sigma_2 + \sigma_2 \sigma_3 + \sigma_3 \sigma_1) \right] + \frac{1}{2G} (\tau_{12}^2 + \tau_{23}^2 + \tau_{31}^2) (11.26)
\]

If the principal axes at the given point are used as coordinate axes, the shearing stresses become zero and Eq. (11.25) reduces to

\[
U = \frac{1}{2E} \left[ \sigma_1^2 + \sigma_2^2 + \sigma_3^2 - 2\nu(\sigma_1 \sigma_2 + \sigma_2 \sigma_3 + \sigma_3 \sigma_1) \right] (11.27)
\]

where \( \sigma_1, \sigma_2, \) and \( \sigma_3 \) are the principal stresses at the given point.

We now recall from Sec. 7.7 that one of the criteria used to predict whether a given state of stress will cause a ductile material to yield, namely, the maximum-distortion-energy criterion, is based on the determination of the energy per unit volume associated with the distortion, or change in shape, of that material. Let us, therefore, attempt to separate the strain-energy density \( U \) at a given point into two parts, a part \( u_v \) associated with a change in volume of the material at that point, and a part \( u_d \) associated with a distortion, or change in shape, of the material at the same point. We write

\[
u = u_v + u_d (11.28)
\]

In order to determine \( u_v \) and \( u_d \), we introduce the *average value* \( \bar{\sigma} \) of the principal stresses at the point considered,

\[
\bar{\sigma} = \frac{\sigma_1 + \sigma_2 + \sigma_3}{3} (11.29)
\]

and set

\[
\sigma_1 = \bar{\sigma} + \sigma'_1 \quad \sigma_2 = \bar{\sigma} + \sigma'_2 \quad \sigma_3 = \bar{\sigma} + \sigma'_3 (11.30)
\]
Thus, the given state of stress (Fig. 11.22a) can be obtained by superposing the states of stress shown in Fig. 11.22b and c. We note that the state of stress described in Fig. 11.22b tends to change the volume of the element of material, but not its shape, since all the faces of the element are subjected to the same stress \( \sigma \). On the other hand, it follows from Eqs. (11.29) and (11.30) that

\[
\sigma_1' + \sigma_2' + \sigma_3' = 0
\]  

(11.31)

which indicates that some of the stresses shown in Fig. 11.22c are tensile and others compressive. Thus, this state of stress tends to change the shape of the element. However, it does not tend to change its volume. Indeed, recalling Eq. (2.31) of Sec. 2.13, we note that the dilatation \( \epsilon \) (i.e., the change in volume per unit volume) caused by this state of stress is

\[
\epsilon = \frac{1 - 2\nu}{E} (\sigma_1' + \sigma_2' + \sigma_3')
\]

or \( \epsilon = 0 \), in view of Eq. (11.31). We conclude from these observations that the portion \( u_v \) of the strain-energy density must be associated with the state of stress shown in Fig. 11.22b, while the portion \( u_d \) must be associated with the state of stress shown in Fig. 11.22c.

It follows that the portion \( u_v \) of the strain-energy density corresponding to a change in volume of the element can be obtained by substituting \( \sigma \) for each of the principal stresses in Eq. (11.27). We have

\[
u_v = \frac{1}{2E} \left[ 3\sigma^2 - 2\nu(3\sigma^2) \right] = \frac{3(1 - 2\nu)}{2E} \sigma^2
\]

or, recalling Eq. (11.29),

\[
\nu_v = \frac{1 - 2\nu}{6E} (\sigma_a + \sigma_b + \sigma_c)^2
\]

(11.32)
The portion of the strain-energy density corresponding to the distortion of the element is obtained by solving Eq. (11.28) for \( u_d \) and substituting for \( u \) and \( u_e \) from Eqs. (11.27) and (11.32), respectively. We write

\[
\begin{align*}
\frac{d}{2} &= u - u_e \\
&= \frac{1}{6E} \left[ 3\left( \sigma_x^2 + \sigma_y^2 + \sigma_z^2 \right) - 6\nu(\sigma_x\sigma_y + \sigma_y\sigma_z + \sigma_z\sigma_x) \\
&\quad - (1 - 2\nu)(\sigma_x + \sigma_y + \sigma_z)^2 \right]
\end{align*}
\]

Expanding the square and rearranging terms, we have

\[
\begin{align*}
\frac{d}{2} &= \frac{1 + \nu}{6E} \left\{ \left( \sigma_x^2 - 2\sigma_x\sigma_y + \sigma_y^2 \right) + \left( \sigma_y^2 - 2\sigma_y\sigma_z + \sigma_z^2 \right) \\
&\quad + \left( \sigma_z^2 - 2\sigma_z\sigma_x + \sigma_x^2 \right) \right\}
\end{align*}
\]

Noting that each of the parentheses inside the bracket is a perfect square, and recalling from Eq. (2.43) of Sec. 2.15 that the coefficient in front of the bracket is equal to 1/12G, we obtain the following expression for the portion \( u_d \) of the strain-energy density, i.e., for the distortion energy per unit volume,

\[
\frac{d}{2} = \frac{1}{12G} \left\{ \left( \sigma_x^2 - \sigma_y^2 \right) + \left( \sigma_y^2 - \sigma_z^2 \right) + \left( \sigma_z^2 - \sigma_x^2 \right) \right\} \quad (11.33)
\]

In the case of plane stress, and assuming that the \( c \) axis is perpendicular to the plane of stress, we have \( \sigma_c = 0 \) and Eq. (11.33) reduces to

\[
\frac{d}{2} = \frac{1}{6G} (\sigma_x^2 - \sigma_y^2) \quad (11.34)
\]

Considering the particular case of a tensile-test specimen, we note that, at yield, we have \( \sigma_x = \sigma_y, \sigma_b = 0 \), and thus \( (\sigma_y) = \sigma_b^2/6G \). The maximum-distortion-energy criterion for plane stress indicates that a given state of stress is safe as long as \( u_d < (\sigma_y)^2 \) or, substituting for \( u_d \) from Eq. (11.34), as long as

\[
\sigma_x^2 - \sigma_b^2 + \sigma_z^2 < \sigma_y^2 \quad (7.26)
\]

which is the condition stated in Sec. 7.7 and represented graphically by the ellipse of Fig. 7.41. In the case of a general state of stress, the expression (11.33) obtained for \( u_d \) should be used. The maximum-distortion-energy criterion is then expressed by the condition

\[
(\sigma_x - \sigma_y)^2 + (\sigma_y - \sigma_b)^2 + (\sigma_z - \sigma_a)^2 < 2\sigma_b^2 \quad (11.35)
\]

which indicates that a given state of stress is safe if the point of coordinates \( \sigma_a, \sigma_b, \sigma_c \) is located within the surface defined by the equation

\[
(\sigma_x - \sigma_b)^2 + (\sigma_y - \sigma_b)^2 + (\sigma_z - \sigma_b)^2 = 2\sigma_b^2 \quad (11.36)
\]

This surface is a circular cylinder of radius \( \sqrt{2/3} \sigma_b \) with an axis of symmetry forming equal angles with the three principal axes of stress.
SAMPLE PROBLEM 11.1

During a routine manufacturing operation, rod $AB$ must acquire an elastic strain energy of $13.6 \text{ N} \cdot \text{m}$. Using $E = 200 \text{ GPa}$, determine the required yield strength of the steel if the factor of safety with respect to permanent deformation is to be five.

SOLUTION

Factor of Safety. Since a factor of safety of five is required, the rod should be designed for a strain energy of

$$U = 5(13.6 \text{ N} \cdot \text{m}) = 68 \text{ N} \cdot \text{m}$$

Strain-Energy Density. The volume of the rod is

$$V = \pi \left(\frac{18}{4}\right)^2(1500 \text{ mm}) = 381700 \text{ mm}^3$$

Since the rod is of uniform cross section, the required strain-energy density is

$$u = \frac{U}{V} = \frac{68000 \text{ N} \cdot \text{mm}}{381700 \text{ mm}^3} = 0.178 \text{ N} \cdot \text{mm/mm}^3$$

Yield Strength. We recall that the modulus of resilience is equal to the strain-energy density when the maximum stress is equal to $\sigma_Y$. Using Eq. (11.8), we write

$$u = \frac{\sigma_Y^2}{2E}$$

$$0.178 \text{ N} \cdot \text{mm/mm}^3 = \frac{\sigma_Y^2}{2(200 \times 10^9 \text{ N/mm}^2)}$$

$$\sigma_Y = 266.8 \text{ MPa}$$

Comment. It is important to note that, since energy loads are not linearly related to the stresses they produce, factors of safety associated with energy loads should be applied to the energy loads and not to the stresses.
SAMPLE PROBLEM 11.2

(a) Taking into account only the effect of normal stresses due to bending, determine the strain energy of the prismatic beam AB for the loading shown. (b) Evaluate the strain energy, knowing that the beam is a W250 \times 67, P = 160 \text{kN}, L = 3.6 \text{ m}, a = 0.9 \text{ m}, b = 2.7 \text{ m} and \(E = 200 \text{ GPa} \).

\[ U = \frac{P a b^3}{6EIL} \]

\[ U = 336 \text{ N} \cdot \text{m} \]

**SOLUTION**

**Bending Moment.** Using the free-body diagram of the entire beam, we determine the reactions

\[ R_A = \frac{P b}{L} \quad R_B = \frac{P a}{L} \]

For portion AD of the beam, the bending moment is

\[ M_A = \frac{P b}{L} x \]

For portion DB, the bending moment at a distance \(v\) from end B is

\[ M_2 = \frac{P a}{L} v \]

\[ u \text{ Strain Energy.} \] Since strain energy is a scalar quantity, we add the strain energy of portion AD to that of portion DB to obtain the total strain energy of the beam. Using Eq. (11.17), we write

\[ U = U_{AD} + U_{DB} = \int_{0}^{a} \frac{M_1^2}{2EI} \, dx + \int_{a}^{b} \frac{M_2^2}{2EI} \, dv \]

\[ = \frac{1}{2EI} \left( \frac{P b}{L} x \right)^2 \, dx + \frac{1}{2EI} \left( \frac{P a}{L} v \right)^2 \, dv \]

\[ = \frac{1}{2EI} \left( \frac{P b^3}{3} + \frac{a^3 b^3}{3} \right) = \frac{P a b^3}{6EIL} (a + b) \]

or, since \((a + b) = L\),

\[ U = \frac{P a b^3}{6EIL} \]

\[ U = \frac{336 \text{ N} \cdot \text{m}}{} \]

\[ b \text{ Strain Energy.} \] The moment of inertia of a W250 \times 67 rolled-steel shape is obtained from Appendix C and the given data is restated:

\[ P = 160 \text{ kN} \quad L = 3.6 \text{ m} \]
\[ a = 0.9 \text{ m} \quad b = 2.7 \text{ m} \]
\[ E = 200 \text{ GPa} \]
\[ I = 104 \times 10^6 \text{ mm}^4 \]

Substituting into the expression for \(U\), we have

\[ U = \frac{(160 \times 10^3 \text{ N})(0.9 \text{ m})^3(2.7 \text{ m})}{6(200 \times 10^9 \text{ Pa})(104 \times 10^6 \text{ mm}^4)(3.6 \text{ m})} \]

\[ U = 336 \text{ N} \cdot \text{m} \]

684
11.1 Determine the modulus of resilience for each of the following grades of structural steel:
(a) ASTM A709 Grade 50: $\sigma_F = 350 \text{ MPa}$
(b) ASTM A913 Grade 65: $\sigma_F = 450 \text{ MPa}$
(c) ASTM A709 Grade 100: $\sigma_F = 700 \text{ MPa}$

11.2 Determine the modulus of resilience for each of the following aluminum alloys:
(a) 1100-H14: $E = 70 \text{ GPa}, \sigma_F = 55 \text{ MPa}$
(b) 2014-T6: $E = 75 \text{ GPa}, \sigma_F = 220 \text{ MPa}$
(c) 6061-T6: $E = 70 \text{ GPa}, \sigma_F = 150 \text{ MPa}$

11.3 Determine the modulus of resilience for each of the following metals:
(a) Stainless steel
   AISI 302 (annealed): $E = 190 \text{ GPa}, \sigma_F = 260 \text{ MPa}$
(b) Stainless steel
   AISI 302 (cold-rolled): $E = 190 \text{ GPa}, \sigma_F = 520 \text{ MPa}$
(c) Malleable cast iron: $E = 165 \text{ GPa}, \sigma_F = 230 \text{ MPa}$

11.4 Determine the modulus of resilience for each of the following alloys:
(a) Titanium: $E = 115 \text{ GPa}, \sigma_F = 875 \text{ MPa}$
(b) Magnesium: $E = 45 \text{ GPa}, \sigma_F = 200 \text{ MPa}$
(c) Cupronickel (annealed): $E = 140 \text{ GPa}, \sigma_F = 125 \text{ MPa}$

11.5 The stress-strain diagram shown has been drawn from data obtained during a tensile test of an aluminum alloy. Using $E = 72 \text{ GPa}$, determine (a) the modulus of resilience of the alloy, (b) the modulus of toughness of the alloy.

11.6 The stress-strain diagram shown has been drawn from data obtained during a tensile test of a specimen of structural steel. Using $E = 200 \text{ GPa}$, determine (a) the modulus of resilience of the steel, (b) the modulus of toughness of the steel.
11.7 The load-deformation diagram shown has been drawn from data obtained during a tensile test of a 18-mm-diameter rod of an aluminum alloy. Knowing that the deformation was measured using a 400-mm gage length, determine (a) the modulus of resilience of the alloy, (b) the modulus of toughness of the alloy.

11.8 The load-deformation diagram shown has been drawn from data obtained during a tensile test of structural steel. Knowing that the cross-sectional area of the specimen is 250 mm² and that the deformation was measured using a 500-mm gage length, determine (a) the modulus of resilience of the steel, (b) the modulus of toughness of the steel.

11.9 Using $E = 200$ GPa, determine (a) the strain energy of the steel rod ABC when $P = 35$ kN, (b) the corresponding strain energy density in portions AB and BC of the rod.
11.10 Using $E = 200$ GPa, determine (a) the strain energy of the steel rod $ABC$ when $P = 25$ kN, (b) the corresponding strain-energy density in portions $AB$ and $BC$ of the rod.

11.11 Rod $ABC$ is made of a steel for which the yield strength is $\sigma_y = 230$ MPa and the modulus of elasticity is $E = 200$ GPa. Determine, for the loading shown, the maximum strain energy that can be acquired by the rod without causing any permanent deformation.

11.12 Rods $AB$ and $BC$ are made of a steel for which the yield strength is $\sigma_y = 300$ MPa and the modulus of elasticity is $E = 200$ GPa. Determine the maximum strain energy that can be acquired by the assembly without causing permanent deformation when the length $\alpha$ of rod $AB$ is (a) 2 m, (b) 4 m.

11.13 Rod $BC$ is made of a steel for which the yield strength is $\sigma_y = 300$ MPa and the modulus of elasticity is $E = 200$ GPa. Knowing that a strain energy of 10 J must be acquired by the rod when the axial load $P$ is applied, determine the diameter of the rod for which the factor of safety with respect to permanent deformation is six.
11.14 Rod $ABC$ is made of a steel for which the yield strength is $\sigma_y = 450 \text{ MPa}$ and the modulus of elasticity is $E = 200 \text{ GPa}$. Knowing that a strain energy of $7 \text{ N} \cdot \text{m}$ must be acquired by the rod as the axial load $P$ is applied, determine the factor of safety of the rod with respect to permanent deformation.

![Diagram of rod ABC](image)

Fig. P11.14

11.15 Show by integration that the strain energy of the tapered rod $AB$ is

$$U = \frac{1}{4} \frac{P^2 L}{E A_{\text{max}}}$$

where $A_{\text{max}}$ is the cross-sectional area at end $B$.

![Diagram of tapered rod AB](image)

Fig. P11.15

11.16 Solve Prob. 11.15 using the stepped rod shown as an approximation of the tapered rod. What is the percentage error in the answer obtained?

![Diagram of stepped rod](image)

Fig. P11.16
11.17 through 11.20  In the truss shown, all members are made of the same material and have the uniform cross-sectional area indicated. Determine the strain energy of the truss when the load $P$ is applied.

11.21  Each member of the truss shown is made of aluminum and has the cross-sectional area shown. Using $E = 72$ GPa, determine the strain energy of the truss for the loading shown.

11.22  Solve Prob. 11.21, assuming that the 100-kN load is removed.

11.23 through 11.26  Taking into account only the effect of normal stresses, determine the strain energy of the prismatic beam $AB$ for the loading shown.
11.27 Assuming that the prismatic beam $AB$ has a rectangular cross section, show that for the given loading the maximum value of the strain-energy density in the beam is

$$ U_{\text{max}} = \frac{15}{V} $$

where $U$ is the strain energy of the beam and $V$ is its volume.

Fig. P11.27

Fig. P11.28

11.28 Assuming that the prismatic beam $AB$ has a rectangular cross section, show that for the given loading the maximum value of the strain-energy density in the beam is

$$ U_{\text{max}} = \frac{45}{8} \frac{U}{V} $$

where $U$ is the strain energy of the beam and $V$ is its volume.

11.29 and 11.30 Using $E = 200$ GPa, determine the strain energy due to bending for the steel beam and loading shown.

Fig. P11.29

Fig. P11.30

11.31 and 11.32 Using $E = 200$ GPa, determine the strain energy due to bending for the steel beam and loading shown.

Fig. P11.31

Fig. P11.32
11.33 In the assembly shown, torques $T_A$ and $T_B$ are exerted on disks $A$ and $B$, respectively. Knowing that both shafts are solid and made of aluminum ($G = 73 \text{ GPa}$), determine the total strain energy acquired by the assembly.

![Fig. P11.33](image)

11.34 The design specifications for the steel shaft $AB$ require that the shaft acquire a strain energy of 45 N·m as the 28 kN·m torque is applied. Using $G = 77 \text{ GPa}$, determine (a) the largest inner diameter of the shaft that can be used, (b) the corresponding maximum shearing stress in the shaft.

![Fig. P11.34](image)

11.35 Show by integration that the strain energy in the tapered rod $AB$ is

$$U = \frac{7}{48} \frac{J_{\text{eff}} L^2}{G J_{\text{min}}}$$

where $J_{\text{min}}$ is the polar moment of inertia of the rod at end $B$.

11.36 The state of stress shown occurs in a machine component made of a grade of steel for which $\sigma_y = 450 \text{ MPa}$. Using the maximum-distortion-energy criterion, determine the range of values of $\sigma_y$ for which the factor of safety associated with the yield strength is equal to or larger than 2.2.

11.37 The state of stress shown occurs in a machine component made of a grade of steel for which $\sigma_y = 450 \text{ MPa}$. Using the maximum-distortion-energy criterion, determine the factor of safety associated with the yield strength when (a) $\sigma_y = +110 \text{ MPa}$, (b) $\sigma_y = -110 \text{ MPa}$.
11.38 The state of stress shown occurs in a machine component made of a brass for which $\sigma_Y = 160$ MPa. Using the maximum-distortion-energy criterion, determine whether yield occurs when (a) $\sigma_x = +45$ MPa, (b) $\sigma_x = -45$ MPa.

11.39 The state of stress shown occurs in a machine component made of a brass for which $\sigma_Y = 160$ MPa. Using the maximum-distortion-energy criterion, determine the range of values of $\sigma_x$ for which yield does not occur.

11.40 For the state of stress shown in Fig. a, determine the stresses in an element oriented as shown in Fig. b. Compare the strain energy density in the given state by first using Fig. a and then by using Fig. b. Equating the two results obtained, show that

$$G = \frac{E}{2(1 + \nu)}$$

11.41 Determine the strain energy of the prismatic beam AB, taking into account the effect of both normal and shearing stresses.
11.7. IMPACT LOADING

Consider a rod $BD$ of uniform cross section which is hit at its end $B$ by a body of mass $m$ moving with a velocity $v_0$ (Fig. 11.23a). As the rod deforms under the impact (Fig. 11.23b), stresses develop within the rod and reach a maximum value $\sigma_m$. After vibrating for a while, the rod will come to rest, and all stresses will disappear. Such a sequence of events is referred to as an impact loading (Fig. 11.24).

In order to determine the maximum value $\sigma_m$ of the stress occurring at a given point of a structure subjected to an impact loading, we are going to make several simplifying assumptions.

First, we assume that the kinetic energy $T = \frac{1}{2}mv_0^2$ of the striking body is transferred entirely to the structure and, thus, that the strain energy $U_m$ corresponding to the maximum deformation $x_m$ is

$$U_m = \frac{1}{2}mv_0^2$$ (11.37)

This assumption leads to the following two specific requirements:

1. No energy should be dissipated during the impact.
2. The striking body should not bounce off the structure and retain part of its energy. This, in turn, necessitates that the inertia of the structure be negligible, compared to the inertia of the striking body.

In practice, neither of these requirements is satisfied, and only part of the kinetic energy of the striking body is actually transferred to the structure. Thus, assuming that all of the kinetic energy of the striking body is transferred to the structure leads to a conservative design of that structure.

We further assume that the stress-strain diagram obtained from a static test of the material is also valid under impact loading. Thus, for an elastic deformation of the structure, we can express the maximum value of the strain energy as

$$U_m = \frac{\sigma_m^2}{2E} dV$$ (11.38)

In the case of the uniform rod of Fig. 11.23, the maximum stress $\sigma_m$ has the same value throughout the rod, and we write $U_m = \sigma_m^2 V/2E$. Solving for $\sigma_m$ and substituting for $U_m$ from Eq. (11.37), we write

$$\sigma_m = \sqrt{\frac{2U_m E}{V}} = \sqrt{\frac{mv_0^2 E}{V}}$$ (11.39)

We note from the expression obtained that selecting a rod with a large volume $V$ and a low modulus of elasticity $E$ will result in a smaller value of the maximum stress $\sigma_m$ for a given impact loading.

In most problems, the distribution of stresses in the structure is not uniform, and formula (11.39) does not apply. It is then convenient to determine the static load $P_m$, which would produce the same strain energy as the impact loading, and compute from $P_m$ the corresponding value $\sigma_m$ of the largest stress occurring in the structure.

Steam alternately lifts a weight inside the pile driver and then propels it downward. This delivers a large impact load to the pile which is being driven into the ground.
A body of mass $m$ moving with a velocity $v_0$ hits the end $B$ of the nonuniform rod $BCD$ (Fig. 11.25). Knowing that the diameter of portion $BC$ is twice the diameter of portion $CD$, determine the maximum value $\sigma_m$ of the stress in the rod.

Making $n=2$ in the expression (11.15) obtained in Example 11.01, we find that when rod $BCD$ is subjected to a static load $P_m$, its strain energy is

$$U_m = \frac{5PL^2}{16AE} \quad (11.40)$$

where $A$ is the cross-sectional area of portion $CD$ of the rod. Solving Eq. (11.40) for $P_m$, we find that the static load that produces in the rod the same strain energy as the given impact loading is

$$P_m = \frac{\sqrt{16U_mE}}{5}$$

where $U_m$ is given by Eq. (11.37). The largest stress occurs in portion $CD$ of the rod. Dividing $P_m$ by the area $A$ of that portion, we have

$$\sigma_m = \frac{P_m}{A} = \frac{\sqrt{16U_mE}}{5\frac{AL}{5}} \quad (11.41)$$

or, substituting for $U_m$ from Eq. (11.37),

$$\sigma_m = \frac{8mv_E}{5\frac{AL}{5}} = 1.265\frac{mv_E}{AL}$$

Comparing this value with the value obtained for $\sigma_m$ in the case of the uniform rod of Fig. 11.24 and making $V = AL$ in Eq. (11.39), we note that the maximum stress in the rod of variable cross section is 26.5% larger than in the lighter uniform rod. Thus, as we observed earlier in our discussion of Example 11.01, increasing the diameter of portion $BC$ of the rod results in a decrease of the energy-absorbing capacity of the rod.

A block of weight $W$ is dropped from a height $h$ onto the free end of the cantilever beam $AB$ (Fig. 11.26). Determine the maximum value of the stress in the beam.

As it falls through the distance $h$, the potential energy $Wh$ of the block is transformed into kinetic energy. As a result of the impact, the kinetic energy in turn is transformed into strain energy. We have, therefore,†

$$U_m = Wh \quad (11.42)$$

†The total distance through which the block drops is actually $h + y_m$ where $y_m$ is the maximum deflection of the end of the beam. Thus, a more accurate expression for $U_m$ (see Sample Prob. 11.13) is

$$U_m = Wh + \frac{1}{2}mv_x^2$$

However, when $h \gg y_m$ we may neglect $y_m$ and use Eq. (11.42).

Recalling the expression obtained for the strain energy of the cantilever beam $AB$ in Example 11.03 and neglecting the effect of shear, we write

$$U_m = \frac{P^2L^3}{6EI}$$

Solving this equation for $P_m$, we find that the static force that produces in the beam the same strain energy is

$$P_m = \sqrt{\frac{6U_mE}{L^3}} \quad (11.43)$$

The maximum stress $\sigma_m$ occurs at the fixed end $B$ and is

$$\sigma_m = \frac{\sqrt{6U_mE}}{I} \quad (11.44)$$

Substituting for $P_m$ from (11.43), we write

$$\sigma_m = \frac{6W}{L(Um^2)}$$

or, recalling (11.42),

$$\sigma_m = \frac{6WhE}{L(Um^2)}$$

694
Let us now compare the values obtained in the preceding section; for the maximum stress $\sigma_m$ (a) in the rod of uniform cross section of Fig. 11.22, (b) in the rod of variable cross section of Example 11.06, and (c) in the cantilever beam of Example 11.07, assuming that the last has a circular cross section of radius $c$.

(c) We first recall from Eq. (11.39) that, if $U_m$ denotes the amount of energy transferred to the rod as a result of the impact loading, the maximum stress in the rod of uniform cross section is

$$
\sigma_m = \sqrt{\frac{2U_m}{V}}
$$

where $V$ is the volume of the rod.

(b) Considering next the rod of Example 11.06 and observing that the volume of the rod is

$$
V = 4A(L/2) + A(L/2) = 5AL/2
$$

we substitute $AL = 2V/S$ into Eq. (11.41) and write

$$
\sigma_m = \sqrt{\frac{8U_m}{V}}
$$

(c) Finally, recalling that $I = \frac{1}{4} \pi c^4$ for a beam of circular cross section, we note that

$$
L(\pi c^3) = L(\frac{1}{4} \pi c^4/2) = \frac{1}{4} (\pi c^2 L) = \frac{1}{4} V
$$

where $V$ denotes the volume of the beam. Substituting into Eq. (11.44), we express the maximum stress in the cantilever beam of Example 11.07 as

$$
\sigma_m = \sqrt{\frac{24U_m}{V}}
$$

We note that, in each case, the maximum stress $\sigma_m$ is proportional to the square root of the modulus of elasticity of the material and inversely proportional to the square root of the volume of the member. Assuming all three members to have the same volume and to be of the same material, we also note that, for a given value of the absorbed energy, the uniform rod will experience the lowest maximum stress, and the cantilever beam the highest one.

This observation can be explained by the fact that, the distribution of stresses being uniform in case a, the strain energy will be uniformly distributed throughout the rod. In case b, on the other hand, the stresses in portion $BC$ of the rod are only 25% as large as the stresses in portion $CD$. This uneven distribution of the stresses and of the strain energy results in a maximum stress $\sigma_m$ twice as large as the corresponding stress in the uniform rod. Finally, in case c, where the cantilever beam is subjected to a transverse impact loading, the stresses vary linearly along the beam as well as across a transverse section. The very uneven resulting distribution of strain energy causes the maximum stress $\sigma_m$ to be 3.46 times larger than if the same member had been loaded axially as in case a.
The properties noted in the three specific cases discussed in this section are quite general and can be observed in all types of structures and impact loadings. We thus conclude that a structure designed to withstand effectively an impact load should

1. Have a large volume
2. Be made of a material with a low modulus of elasticity and a high yield strength
3. Be shaped so that the stresses are distributed as evenly as possible throughout the structure

11.9. WORK AND ENERGY UNDER A SINGLE LOAD

When we first introduced the concept of strain energy at the beginning of this chapter, we considered the work done by an axial load $P$ applied to the end of a rod of uniform cross section (Fig. 11.1). We defined the strain energy of the rod for an elongation $x$ as the work of the load $P$ as it is slowly increased from 0 to the value $P_1$ corresponding to $x$. We wrote

$$\text{Strain energy } = U = \int_0^x P \, dx \quad (11.2)$$

In the case of an elastic deformation, the work of the load $P$, and thus the strain energy of the rod, were expressed as

$$U = \frac{1}{2} P x_1 \quad (11.3)$$

Later, in Secs. 11.4 and 11.5, we computed the strain energy of structural members under various loading conditions by determining the strain-energy density $u$ at every point of the member and integrating $u$ over the entire member.

However, when a structure or member is subjected to a single concentrated load, it is possible to use Eq. (11.3) to evaluate its elastic strain energy, provided, of course, that the relation between the load and the resulting deformation is known. For instance, in the case of the cantilever beam of Example 11.03 (Fig. 11.27), we write

$$U = \frac{1}{2} P \gamma_1$$

and, substituting for $\gamma_1$ the value obtained from the table of Beam Deflections and Slopes of Appendix D,

$$U = \frac{1}{2} P \left( \frac{P_1 L^3}{3EI} \right) = \frac{P_1^2 L^3}{6EI} \quad (11.46)$$

A similar approach can be used to determine the strain energy of a structure or member subjected to a single couple. Recalling that the elementary work of a couple of moment $M$ is $M \, \theta$, where $\theta$ is a small angle, we find, since $M$ and $\theta$ are linearly related, that the elastic strain energy of a cantilever beam $AB$ subjected to a single couple $M_i$ at its end $A$ (Fig. 11.28) can be expressed as

$$U = \int_0^\theta M \, d\theta = \frac{1}{2} M_i \theta_i \quad (11.47)$$
where $\theta_1$ is the slope of the beam at $A$. Substituting for $\theta_1$ the value obtained from Appendix D, we write

$$U = \frac{1}{2} M_0 \left( \frac{M_1 L}{EI} \right) = \frac{M_1 L}{2EI}$$

(11.48)

In a similar way, the elastic strain energy of a uniform circular shaft $AB$ of length $L$ subjected at its end $B$ to a single torque $T_1$ (Fig. 11.29) can be expressed as

$$U = \int_0^{\phi_1} T d\phi = \frac{1}{2} T_1 \phi_1$$

(11.49)

Substituting for the angle of twist $\phi_1$ from Eq. (3.16), we verify that

$$U = \frac{1}{2} T_1 \left( \frac{T_1 L}{2G} \right) = \frac{T_1 L}{2G}$$

as previously obtained in Sec. 11.5.

The method presented in this section may simplify the solution of many impact-loading problems. In Example 11.08, the crash of an automobile into a barrier (Fig. 11.30) is considered by using a simplified model consisting of a block and a simple beam.

Substituting for the angle of twist $\phi_1$ from Eq. (3.16), we verify that

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The method presented in this section may simplify the solution of many impact-loading problems. In Example 11.08, the crash of an automobile into a barrier (Fig. 11.30) is considered by using a simplified model consisting of a block and a simple beam.
A block of mass \( m \) moving with a velocity \( v_0 \) hits squarely the prismatic member \( AB \) at its midpoint \( C \) (Fig. 11.31). Determine (a) the equivalent static load \( P_m \), (b) the maximum stress \( \sigma_m \) in the member, and (c) the maximum deflection \( x_m \) at point \( C \).

(a) Equivalent Static Load. The maximum strain energy of the member is equal to the kinetic energy of the block before impact. We have

\[
U_m = \frac{1}{2}mv_0^2
\]  

(11.50)

On the other hand, expressing \( U_m \) as the work of the equivalent horizontal static load as it is slowly applied at the midpoint \( C \) of the member, we write

\[
U_m = \frac{1}{2}P_m x_m
\]  

(11.51)

where \( x_m \) is the deflection of \( C \) corresponding to the static load \( P_m \). From the table of Beam Deflections and Slopes of Appendix D, we find that

\[
x_m = \frac{P_m L^3}{48EI}
\]  

(11.52)

Substituting for \( x_m \) from (11.52) into (11.51), we write

\[
U_m = \frac{1}{2} \frac{P_m^2 L^3}{48EI}
\]

Solving for \( P_m \) and recalling Eq. (11.50), we find that the static load equivalent to the given impact loading is

\[
P_m = \sqrt{\frac{96U_m EI}{L^3}} = \sqrt{\frac{48mv_0^2 EI}{L^3}}
\]  

(11.53)

(b) Maximum Stress. Drawing the free-body diagram of the member (Fig. 11.32), we find that the maximum value of the bending moment occurs at \( C \) and is \( M_{max} = P_m L/4 \). The maximum stress, therefore, occurs in a transverse section through \( C \) and is equal to

\[
\sigma_m = \frac{M_{max} c}{I} = \frac{P_m L c}{4I}
\]

Substituting for \( P_m \) from (11.53), we write

\[
\sigma_m = \frac{3mv_0^2 EI}{2U_m C^3}
\]

(c) Maximum Deflection. Substituting into Eq. (11.52) the expression obtained for \( P_m \) in (11.53), we have

\[
x_m = \frac{L^3}{48EI} \sqrt{\frac{48mv_0^2 EI}{L^3}} = \frac{mv_0^2 L}{48EI}
\]

11.10. DEFLECTION UNDER A SINGLE LOAD BY THE WORK-ENERGY METHOD

We saw in the preceding section that, if the deflection \( x_1 \) of a structure or member under a single concentrated load \( P_1 \) is known, the corresponding strain energy \( U \) is obtained by writing

\[
U = \frac{1}{2}P_1 x_1^2
\]  

(11.3)

A similar expression for the strain energy of a structural member under a single couple \( M_1 \) is:

\[
U = \frac{1}{2}M_1 \theta_1
\]  

(11.47)
Conversely, if the strain energy \( U \) of a structure or member subjected to a single concentrated load \( P \), or couple \( M \), is known, Eq. (11.3) or (11.47) can be used to determine the corresponding deflection \( y \) or angle \( \theta \). In order to determine the deflection under a single load applied to a structure consisting of several component parts, it is easier, rather than use one of the methods of Chap. 9, to first compute the strain energy of the structure by integrating the strain-energy density over its various parts, as was done in Secs. 11.4 and 11.5, and then use either Eq. (11.3) or Eq. (11.47) to obtain the desired deflection. Similarly, the angle of twist \( \phi \) of a composite shaft can be obtained by integrating the strain-energy density over the various parts of the shaft and solving Eq. (11.49) for \( \phi \).

It should be kept in mind that the method presented in this section can be used only if the given structure is subjected to a single concentrated load or couple. The strain energy of a structure subjected to several loads cannot be determined by computing the work of each load as if it were applied independently to the structure (see Sec. 11.11). We can also observe that, even if it were possible to compute the strain energy of the structure in this manner, only one equation would be available to determine the deflections corresponding to the various loads. In Secs. 11.12 and 11.13, another method based on the concept of strain energy is presented, one that can be used to determine the deflection or slope at a given point of a structure, even when that structure is subjected simultaneously to several concentrated loads, distributed loads, or couples.

**Example 11.05**

A load \( P \) is supported at \( B \) by two uniform rods of the same cross-sectional area \( A \) (Fig. 11.33). Determine the vertical deflection of point \( B \).

The strain energy of the system under the given load was determined in Example 11.02. Equating the expression obtained for \( U \) to the work of the load, we write

\[
U = 0.364 \frac{Pl}{AE} = \frac{1}{2} Py
\]

and, solving for the vertical deflection of \( B \),

\[
y_B = 0.728 \frac{Pl}{AE}
\]

Remark: We should note that, once the forces in the two rods have been obtained (see Example 11.02), the deformations \( \delta_{BC} \) and \( \delta_{BD} \) of the rods could be obtained by the method of Chap. 2. Determining the vertical deflection of point \( B \) from these deformations, however, would require a careful geometric analysis of the various displacements involved. The strain-energy method used here makes such an analysis unnecessary.
Determine the deflection of end A of the cantilever beam AB (Fig. 11.34), taking into account the effect of (a) the normal stresses only, (b) both the normal and shearing stresses.

The strain energy of a similar shaft was determined in Example 11.04 by breaking the shaft into its component parts BC and CD. Making \( n = 2 \) in Eq. (11.23), we have

\[
U = \frac{17}{32} \frac{T^2 L}{2GJ}
\]

where \( G \) is the modulus of rigidity of the material and \( J \) the polar moment of inertia of portion CD of the shaft. Setting \( U \) equal to the work of the torque as it is slowly applied to end D, and recalling Eq. (11.49), we write

\[
\frac{17}{32} \frac{T^2 L}{2GJ} = \frac{1}{2} T \phi_{DB}
\]

and, solving for the angle of twist \( \phi_{DB} \),

\[
\phi_{DB} = \frac{17TL}{32GJ}
\]
SAMPLE PROBLEM 11.3

The block D of mass m is released from rest and falls a distance h before it strikes the midpoint C of the aluminum beam AB. Using $E = 73$ GPa, determine (a) the maximum deflection of point C, (b) the maximum stress that occurs in the beam.

SOLUTION

Principle of Work and Energy. Since the block is released from rest, we note that in position 1 both the kinetic energy and the strain energy are zero. In position 2, where the maximum deflection $y_m$ occurs, the kinetic energy is again zero. Referring to the table of Beam Deflections and Slopes of Appendix D, we find the expression for $y_m$ shown. The strain energy of the beam in position 2 is

$$U_s = \frac{24EL}{L^3}y_m^2$$

We observe that the work done by the weight $W$ of the block is $W(h + y_m)$. Equating the strain energy of the beam to the work done by $W$, we have

$$\frac{24EL}{L^3}y_m^2 = W(h + y_m)$$

(a) Maximum Deflection of Point C. From the given data we have

$$EI = (73 \times 10^9 \text{ Pa})(0.04 \text{ m})^4 = 15.573 \times 10^9 \text{ N} \cdot \text{m}^2$$

$$L = 1 \text{ m} \quad h = 0.040 \text{ m} \quad W = mg = (80 \text{ kg})(9.81 \text{ m/s}^2) = 784.8 \text{ N}$$

Substituting into Eq. (1), we obtain and solve the quadratic equation

$$(373.8 \times 10^3)y_m^2 - 784.8y_m - 31.39 = 0$$

$$y_m = 10.27 \text{ mm}$$

(b) Maximum Stress. The value of $P_m$ is

$$P_m = \frac{48EI}{L^3}y_m^2 = \frac{48(15.573 \times 10^9 \text{ N} \cdot \text{m})}{(1 \text{ m})^3}(0.01027 \text{ m})$$

$$P_m = 7677 \text{ N}$$

Recalling that $\sigma_m = M_{max}EI$ and $M_{max} = \frac{1}{2}P_mL$, we write

$$\sigma_m = \frac{(1/2)P_mL}{I} = \frac{1}{2}(7677 \text{ N})(1 \text{ m})(0.020 \text{ m}) = 179.9 \text{ MPa}$$

An approximation for the work done by the weight of the block can be obtained by omitting $y_m$ from the expression for the work and from the right-hand member of Eq. (1), as was done in Example 11.07. If this approximation is used here, we find $y_m = 9.16$ mm; the error is 10.8%. However, if an 8-kg block is dropped from a height of 400 mm, producing the same value of $Wh$, omitting $y_m$ from the right-hand member of Eq. (1) results in an error of only 1.2%. A further discussion of this approximation is given in Prob. 11.70.
SAMPLE PROBLEM 11.4

Members of the truss shown consist of sections of aluminum pipe with the cross-sectional areas indicated. Using \( E = 73 \text{ GPa} \), determine the vertical deflection of point \( E \) caused by the load \( P \).

**SOLUTION**

**Axial Forces in Truss Members.** The reactions are found by using the free-body diagram of the entire truss. We then consider in sequence the equilibrium of joints, \( E, C, D, \) and \( B \). At each joint we determine the forces indicated by dashed lines. At joint \( B \), the equation \( \Sigma F_x = 0 \) provides a check of our computations.

\[
\begin{align*}
\Sigma F_x &= 0; F_{de} = -\frac{P}{2} \\
\Sigma F_y &= 0; F_{AC} = \frac{P}{2} \\
\Sigma F_z &= 0; F_{AD} = \frac{P}{2} \\
\Sigma F_x &= 0; F_{DE} = -\frac{P}{2} \\
\Sigma F_y &= 0; F_{BD} = \frac{P}{2} \\
\Sigma F_z &= 0; F_{BD} = \frac{P}{2} \quad \text{(Checks)}
\end{align*}
\]

**Strain Energy.** Noting that \( E \) is the same for all members, we express the strain energy of the truss as follows

\[
U = \frac{1}{2} \sum \frac{F_i^2 L_i}{A_i}
\]

where \( F_i \) is the force in a given member as indicated in the following table and where the summation is extended over all members of the truss.

<table>
<thead>
<tr>
<th>Member</th>
<th>( F_i )</th>
<th>( L_i ), m</th>
<th>( A_i ), m²</th>
<th>( \frac{F_i^2 L_i}{A_i} )</th>
</tr>
</thead>
<tbody>
<tr>
<td>( AB )</td>
<td>0</td>
<td>0.8</td>
<td>500 x 10⁻⁶</td>
<td>0</td>
</tr>
<tr>
<td>( AC )</td>
<td>+15P/8</td>
<td>0.6</td>
<td>500 x 10⁻⁶</td>
<td>4.219P²</td>
</tr>
<tr>
<td>( AD )</td>
<td>+5P/4</td>
<td>1.0</td>
<td>500 x 10⁻⁶</td>
<td>3.125P²</td>
</tr>
<tr>
<td>( BD )</td>
<td>-21P/8</td>
<td>0.6</td>
<td>1000 x 10⁻⁶</td>
<td>4.134P²</td>
</tr>
<tr>
<td>( CD )</td>
<td>0</td>
<td>0.8</td>
<td>1000 x 10⁻⁶</td>
<td>0</td>
</tr>
<tr>
<td>( CE )</td>
<td>+15P/8</td>
<td>1.5</td>
<td>500 x 10⁻⁶</td>
<td>10.547P²</td>
</tr>
<tr>
<td>( DE )</td>
<td>-17P/8</td>
<td>1.7</td>
<td>1000 x 10⁻⁶</td>
<td>7.677P²</td>
</tr>
</tbody>
</table>

Returning to Eq. (1), we have

\[
U = \frac{1}{2} \sum \frac{F_i^2 L_i}{A_i} = \frac{1}{2} (29,7 \times 10^9 P^2)
\]

**Principle of Work-Energy.** We recall that the work done by the load \( P \) as it is gradually applied is \( \frac{1}{2} P y_e \). Equating the work done by \( P \) to the strain energy \( U \) and recalling that \( E = 73 \text{ GPa} \) and \( P = 40 \text{ kN} \), we have

\[
\frac{1}{2} P y_e = U \quad \frac{1}{2} P y_e = \frac{1}{2} \frac{1}{E} (29,7 \times 10^9 P^2)
\]

\[
y_e = \frac{1}{E} \frac{P y_e}{(29,7 \times 10^9 P^2)} = \frac{(29,7 \times 10^9 P)}{73 \times 10^9}
\]

\[
y_e = 16.27 \times 10^{-3} \text{ m} \quad y_e = 16.27 \text{ mm} \downarrow \uparrow
\]
11.42 A 5-kg collar \( D \) moves along the uniform rod \( AB \) and has a speed \( v_0 = 6 \) m/s when it strikes a small plate attached to end \( A \) of the rod. Using \( E = 200 \) GPa and knowing that the allowable stress in the rod is 250 MPa, determine the smallest diameter that can be used for the rod.

![Fig. P11.42 and P11.43](image)

11.43 A 6-kg collar has a speed \( v_0 = 4.5 \) m/s when it strikes a small plate attached to end \( A \) of the 20-mm-diameter rod \( AB \). Using \( E = 200 \) GPa, determine (a) the equivalent static load, (b) the maximum stress in the rod, (c) the maximum deflection of the \( AB \).

11.44 The cylindrical block \( E \) has a speed \( v_0 = 4.8 \) m/s when it strikes squarely the yoke \( BD \) that is attached to the 22-mm-diameter rods \( AB \) and \( CD \). Knowing that the rods are made of a steel for which \( \sigma_y = 350 \) MPa and \( E = 200 \) GPa, determine the weight of block \( E \) for which the factor of safety is 5 with respect to permanent deformation of the rods.

![Fig. P11.44 and P11.45](image)

11.46 The 8-kg cylindrical block \( E \) has a horizontal velocity \( v_0 \) when it strikes squarely the yoke \( BD \) that is attached to the 22-mm-diameter rods \( AB \) and \( CD \). Knowing that the rods are made of a steel for which \( \sigma_y = 350 \) MPa and \( E = 200 \) GPa, determine the maximum allowable speed \( v_0 \) if the rods are not to be permanently deformed.

11.46 Collar \( D \) is released from rest in the position shown and is stopped by a small plate attached at end \( C \) of the vertical rod \( ABC \). Determine the mass of the collar for which the maximum normal stress in portion \( BC \) is 125 MPa.

![Fig. P11.46](image)
11.47 Solve Prob. 11.46, assuming that both portions of rod ABC are made of aluminum.

11.48 The steel beam AB is struck squarely at its midpoint C by a 4.3-kg block moving horizontally with a speed \( v_0 = 2 \) m/s. Using \( E = 200 \) GPa, determine (a) the equivalent static load, (b) the maximum normal stress in the beam, (c) the maximum deflection of the midpoint C of the beam.

11.49 The post AB consists of a steel pipe of 80-mm diameter and 6-mm wall thickness. A 6-kg block C moving horizontally with a velocity \( v_0 \) hits the post squarely at A. Using \( E = 200 \) GPa, determine the largest speed \( v_0 \) for which the maximum normal stress in the pipe does not exceed 180 MPa.

11.50 Solve Prob. 11.49, assuming that the post AB consists of a solid steel rod of 80-mm diameter.

11.51 The 20-kg block D is dropped from a height \( h = 0.18 \) m onto the steel beam AB. Knowing that \( E = 200 \) GPa, determine (a) the maximum deflection at point E, (b) the maximum normal stress in the beam.

11.52 and 11.53 The 2-kg block D is dropped from the position shown onto the end of a 16-mm-diameter rod. Knowing that \( E = 200 \) GPa, determine (a) the maximum deflection of end A, (b) the maximum bending moment in the rod, (c) the maximum normal stress in the rod.
11.54 A block of weight W is placed in contact with a beam at some given point D and released. Show that the resulting maximum deflection at point D is twice as large as the deflection due to a static load W applied at D.

11.55 A block of weight W is dropped from a height h onto the horizontal beam AB and hits it at point D. (a) Show that the maximum deflection \( y_m \) at point D can be expressed as

\[
y_m = y_a \left( 1 + \sqrt{1 + \frac{2h}{y_a}} \right)
\]

where \( y_a \) represents the deflection at D caused by a static load W applied at that point and where the quantity in parenthesis is referred to as the impact factor. (b) Compute the impact factor for the beam and the impact of Prob. 11.52.

![Fig. P11.55 and P11.56](image)

11.56 A block of weight W is dropped from a height h onto the horizontal beam AB and hits it point D. (a) Denoting by \( y_m \) the exact value of the maximum deflection at D and by \( y'_m \) the value obtained by neglecting the effect of this deflection on the change in potential energy of the block, show that the absolute value of the relative error is \( \left| \frac{y_m - y'_m}{y_m} \right| \) never exceeds \( \frac{y_m}{2h} \). (b) Check the result obtained in part a by solving part a of Prob. 11.52 without taking \( y_m \) into account when determining the change in potential energy of the load, and comparing the answer obtained in this way with the exact answer to that problem.

11.57 and 11.58 Using the method of work and energy, determine the deflection at point D caused by the load P.

![Fig. P11.57](image)

![Fig. P11.58](image)

11.59 and 11.60 Using the method of work and energy, determine the slope at point D caused by the couple \( M_0 \).

![Fig. P11.59](image)

![Fig. P11.60](image)
11.61 and 11.62 Using the method of work and energy, determine the deflection at point C caused by the load P.

![Fig 11.61](image)

![Fig 11.62](image)

11.63 Using the method of work and energy, determine the slope at point B caused by the couple \( M_b \).

![Fig 11.63](image)

11.64 Using the method of work and energy, determine the slope at point A caused by the couple \( M_b \).

11.65 The 20-mm-diameter steel rod BC is attached to the lever AB and to the fixed support C. The uniform steel lever is 10 mm thick and 30 mm deep. Using the method of work and energy, determine the deflection of point A when \( L = 600 \) mm. Use \( E = 200 \) GPa and \( G = 77.2 \) GPa.

![Fig 11.65 and 11.66](image)

11.66 The 20-mm-diameter steel rod BC is attached to the lever AB and to the fixed support C. The uniform steel lever is 10 mm thick and 30 mm deep. Using the method of work and energy, determine the length \( L \) of the rod BC for which the deflection at point A is 40 mm. Use \( E = 200 \) GPa and \( G = 77.2 \) GPa.

11.67 A disk of radius \( a \) has been welded to end B of the solid steel shaft AB. A cable is the wrapped around the disk and a vertical force \( P \) is applied to end C of the cable. Knowing that the radius of the shaft is \( r \) and neglecting the deformations of the disk and of the cable, show that the deflection of point C caused by the application of \( P \) is

\[
\delta_C = \frac{PL}{3EI} \left( 1 + \frac{1.5Er^3}{GL^2} \right)
\]

![Fig 11.67](image)
11.68 The 12-mm-diameter steel rod \( ABC \) has been bent into the shape shown. Knowing that \( E = 200 \) GPa and \( G = 77.2 \) GPa, determine the deflection of end \( C \) caused by the 150-N force.

11.69 Two steel shafts, each of 22-mm diameter, are connected by the gears shown. Knowing that \( G = 77 \) GPa and that shaft \( DF \) is fixed at \( F \), determine the angle through which end \( A \) rotates when a 135-N·m torque is applied at \( A \). Ignore the strain energy due to the bending of the shafts.

![Fig. P1.69](image)

11.70 The thin-walled hollow cylindrical member \( AB \) has a noncircular cross section of nonuniform thickness. Using the expression given in Eq. (3.53) of Sec. 3.13, and the expression for the strain-energy density given in Eq. (11.19), show that the angle of twist of member \( AB \) is

\[
\phi = \frac{TL \int ds}{4EI} \int t
\]

where \( ds \) is an element of the center line of the wall cross section and \( \int t \) is the area enclosed by that center line.

![Fig. P1.70](image)
11.71 and 11.72 Each member of the truss shown has a uniform cross-sectional area $A$. Using the method of work and energy, determine the horizontal deflection of the point of application of the load $P$.

![Fig. P11.71](image)

![Fig. P11.72](image)

11.73 Each member of the truss shown is made of steel; the cross-sectional area of member $BC$ is 800 mm$^2$ and for all other members the cross-sectional area is 400 mm$^2$. Using $E = 200$ GPa, determine the deflection of point $D$ caused by the 60-kN load.

![Fig. P11.73](image)

11.74 Each member of the truss shown is made of steel and has a uniform cross-sectional area of 1945 mm$^2$. Using $E = 200$ GPa, determine the vertical deflection of joint $A$ caused by the application of the 100-kN load.

![Fig. P11.74](image)

11.75 Each member of the truss shown is made of steel and has a cross-sectional area of 3220 mm$^2$. Using $E = 200$ GPa, determine the vertical deflection of point $B$ caused by the 80-kN load.

![Fig. P11.75](image)

11.76 Members of the truss shown are made of steel and have the cross-sectional areas shown. Using $E = 200$ GPa, determine the vertical deflection of joint $C$ caused by the application of the 210-kN load.

![Fig. P11.76](image)
In this section, the strain energy of a structure subjected to several loads will be considered and will be expressed in terms of the loads and the resulting deflections.

Consider an elastic beam AB subjected to two concentrated loads \( P_1 \) and \( P_2 \). The strain energy of the beam is equal to the work of \( P_1 \) and \( P_2 \) as they are slowly applied to the beam at \( C_1 \) and \( C_2 \), respectively (Fig. 11.36). However, in order to evaluate this work, we must first express the deflections \( x_1 \) and \( x_2 \) in terms of the loads \( P_1 \) and \( P_2 \).

Let us assume that only \( P_1 \) is applied to the beam (Fig. 11.37). We note that both \( C_1 \) and \( C_2 \) are deflected and that their deflections are proportional to the load \( P_1 \). Denoting these deflections by \( x_{11} \) and \( x_{21} \), respectively, we write

\[
x_{11} = \alpha_{11} P_1 \quad x_{21} = \alpha_{21} P_1
\]

where \( \alpha_{11} \) and \( \alpha_{21} \) are constants called influence coefficients. These constants represent the deflections of \( C_1 \) and \( C_2 \), respectively, when a unit load is applied at \( C_1 \) and are characteristics of the beam AB.

Let us now assume that only \( P_2 \) is applied to the beam (Fig. 11.38). Denoting by \( x_{12} \) and \( x_{22} \), respectively, the resulting deflections of \( C_1 \) and \( C_2 \), we write

\[
x_{12} = \alpha_{12} P_2 \quad x_{22} = \alpha_{22} P_2
\]

where \( \alpha_{12} \) and \( \alpha_{22} \) are the influence coefficients representing the deflections of \( C_1 \) and \( C_2 \), respectively, when a unit load is applied at \( C_2 \).

Applying the principle of superposition, we express the deflections \( x_1 \) and \( x_2 \) of \( C_1 \) and \( C_2 \) when both loads are applied (Fig. 11.36) as

\[
x_1 = x_{11} + x_{12} = \alpha_{11} P_1 + \alpha_{12} P_2 \quad x_2 = x_{21} + x_{22} = \alpha_{21} P_1 + \alpha_{22} P_2
\]

To compute the work done by \( P_1 \) and \( P_2 \) and thus the strain energy of the beam, it is convenient to assume that \( P_1 \) is first applied slowly at \( C_1 \) (Fig. 11.39a). Recalling the first of Eqs. (11.54), we express the work of \( P_1 \) as

\[
\frac{1}{2} P_1 x_{11} = \frac{1}{2} P_1 (\alpha_{11} P_1) = \frac{1}{2} \alpha_{11} P_1^2
\]

and note that \( P_2 \) does no work while \( C_2 \) moves through \( x_{21} \), since it has not yet been applied to the beam.

Now we slowly apply \( P_2 \) at \( C_2 \) (Fig. 11.39b); recalling the second of Eqs. (11.55), we express the work of \( P_2 \) as

\[
\frac{1}{2} P_2 x_{22} = \frac{1}{2} P_2 (\alpha_{22} P_2) = \frac{1}{2} \alpha_{22} P_2^2
\]

But, as \( P_2 \) is slowly applied at \( C_2 \), the point of application of \( P_1 \) moves through \( x_{12} \) from \( C_1 \) to \( C_1 \), and the load \( P_1 \) does work. Since \( P_1 \) is fully...
applied during this displacement (Fig. 11.40), its work is equal to \( P_1x_{12} \)

or, recalling the first of Eqs. (11.55),

\[
P_{1}x_{12} = P_1(\alpha_{12}P_2) = \alpha_{12}P_1P_2
\]  

(11.60)

Adding the expressions obtained in (11.58), (11.59), and (11.60), we express the strain energy of the beam under the loads \( P_1 \) and \( P_2 \) as

\[
U = \frac{1}{2}(\alpha_{11}P_1^2 + 2\alpha_{12}P_1P_2 + \alpha_{22}P_2^2)
\]

(11.61)

If the load \( P_2 \) had first been applied to the beam (Fig. 11.41a), and then the load \( P_1 \) (Fig. 11.41b), the work done by each load would have been as shown in Fig. 11.42. Calculations similar to those we have just carried out would lead to the following alternative expression for the strain energy of the beam:

\[
U = \frac{1}{2}(\alpha_{12}P_1^2 + 2\alpha_{21}P_1P_2 + \alpha_{11}P_2^2)
\]

(11.62)

Equating the right-hand members of Eqs. (11.61) and (11.62), we find that \( \alpha_{21} = \alpha_{12} \), and thus conclude that the deflection produced at \( C_1 \) by a unit load applied at \( C_2 \) is equal to the deflection produced at \( C_2 \) by a unit load applied at \( C_1 \). This is known as Maxwell's reciprocal theorem, after the British physicist James Clerk Maxwell (1831–1879).
While we are now able to express the strain energy $U$ of a structure subjected to several loads as a function of these loads, we cannot use the method of Sec. 11.10 to determine the deflection of such a structure. Indeed, computing the strain energy $U$ by integrating the strain-energy density $u$ over the structure and substituting the expression obtained into (11.61) would yield only one equation, which clearly could not be solved for the various coefficients $a$.

**11.12. CASTIGLIANO’S THEOREM**

We recall the expression obtained in the preceding section for the strain energy of an elastic structure subjected to two loads $P_1$ and $P_2$:

$$
U = \frac{1}{2} (a_{11} P_1^2 + 2a_{12} P_1 P_2 + a_{22} P_2^2) \quad (11.61)
$$

where $a_{11}$, $a_{12}$, and $a_{22}$ are the influence coefficients associated with the points of application $C_1$ and $C_2$ of the two loads. Differentiating both members of Eq. (11.61) with respect to $P_1$ and recalling Eq. (11.56), we write

$$
\frac{\partial U}{\partial P_1} = a_{11} P_1 + a_{12} P_2 = x_1 \quad (11.63)
$$

Differentiating both members of Eq. (11.61) with respect to $P_2$, recalling Eq. (11.57), and keeping in mind that $a_{12} = a_{21}$, we have

$$
\frac{\partial U}{\partial P_2} = a_{12} P_1 + a_{22} P_2 = x_2 \quad (11.64)
$$

More generally, if an elastic structure is subjected to $n$ loads $P_1, P_2, \ldots, P_n$, the deflection $x_i$ of the point of application of $P_i$, measured along the line of action of $P_i$, can be expressed as the partial derivative of the strain energy of the structure with respect to the load $P_i$. We write

$$
x_i = \frac{\partial U}{\partial P_i} \quad (11.65)
$$

This is Castigliano's theorem, named after the Italian engineer Alberto Castigliano (1847–1884) who first stated it."
Recalling that the work of a couple \( M \) is \( \frac{1}{2}M\theta \), where \( \theta \) is the angle of rotation at the point where the couple is slowly applied, we note that Castigliano's theorem may be used to determine the slope of a beam at the point of application of a couple \( M_j \). We have

\[
\theta_j = \frac{\partial U}{\partial M_j}
\]

Similarly, the angle of twist \( \phi_j \) in a section of a shaft where a torque \( T_j \) is slowly applied is obtained by differentiating the strain energy of the shaft with respect to \( T_j \):

\[
\phi_j = \frac{\partial U}{\partial T_j}
\]

**11.13. DEFLECTIONS BY CASTIGLIANO'S THEOREM**

We saw in the preceding section that the deflection \( x_j \) of a structure at the point of application of a load \( P_j \) can be determined by computing the partial derivative \( \partial U/\partial P_j \) of the strain energy \( U \) of the structure. As we recall from Secs. 11.4 and 11.5, the strain energy \( U \) is obtained by integrating or summing over the structure the strain energy of each element of the structure. The calculation by Castigliano's theorem of the deflection \( x_j \) is simplified if the differentiation with respect to the load \( P_j \) is carried out before the integration or summation.

In the case of a beam, for example, we recall from Sec. 11.4 that

\[
U = \int_0^L \frac{M^2}{2EI} dx
\]

and determine the deflection \( x_j \) of the point of application of the load \( P_j \) by writing

\[
x_j = \frac{\partial U}{\partial P_j} = \int_0^L \frac{M \partial M}{EI \partial P_j} dx
\]

In the case of a truss consisting of \( n \) uniform members of length \( L_i \), cross-sectional area \( A_i \), and internal force \( F_i \), we recall Eq. (11.14) and express the strain energy \( U \) of the truss as

\[
U = \sum_{i=1}^n \frac{F_iL_i}{2A_i E}
\]

The deflection \( x_j \) of the point of application of the load \( P_j \) is obtained by differentiating with respect to \( P_j \) each term of the sum. We write

\[
x_j = \frac{\partial U}{\partial P_j} = \sum_{i=1}^n \frac{F_iL_i}{A_i E \partial P_j}
\]
The cantilever beam AB supports a uniformly distributed load \( w \) and a concentrated load \( P \) as shown (Fig. 11.43). Knowing that \( L = 2 \text{ m} \), \( w = 4 \text{ kN/m} \), \( P = 6 \text{ kN} \), and \( EI = 5 \text{ MN} \cdot \text{m}^2 \), determine the deflection at A.

![Fig. 11.43](image)

The deflection \( y_A \) of the point A where the load \( P \) is applied is obtained from Eq. (11.70). Since \( P \) is vertical and directed downward, \( y_A \) represents a vertical deflection and is positive downward. We have

\[
y_A = \frac{\partial U}{\partial P} = \int_0^L \frac{M}{EI} dM \quad (11.73)
\]

The bending moment \( M \) at a distance \( x \) from A is

\[
M = -(Px + \frac{1}{2}wx^2) \quad (11.74)
\]

and its derivative with respect to \( P \) is

\[
\frac{\partial M}{\partial P} = -x
\]

Substituting for \( M \) and \( \partial M/\partial P \) into Eq. (11.73), we write

\[
y_A = \frac{1}{EI} \left[ \left( \frac{PL^3}{3} + \frac{4}{3} \frac{wL^4}{8} \right) \right]
\]

Substituting the given data, we have

\[
y_A = 4.8 \times 10^{-3} \text{ m} \quad y_A = 4.8 \text{ mm} \downarrow
\]

We note that the computation of the partial derivative \( \partial M/\partial P \) could not have been carried out if the numerical value of \( P \) had been substituted for \( P \) in the expression (11.74) for the bending moment.

We can observe that the deflection \( x_j \) of a structure at a given point \( C_j \) can be obtained by the direct application of Castigliano's theorem only if a load \( P_j \) happens to be applied at \( C_j \) in the direction in which \( x_j \) is to be determined. When no load is applied at \( C_j \) or when a load is applied in a direction other than the desired one, we can still obtain the deflection \( x_j \) by Castigliano's theorem if we use the following procedure: We apply a fictitious or "dummy" load \( Q_j \) at \( C_j \) in the direction in which the deflection \( x_j \) is to be determined and use Castigliano's theorem to obtain the deflection

\[
x_j = \frac{\partial U}{\partial Q_j} \quad (11.76)
\]

due to \( Q_j \) and the actual loads. Making \( Q_j = 0 \) in Eq. (11.76) yields the deflection at \( C_j \) in the desired direction under the given loading.

The slope \( \theta_j \) of a beam at a point \( C_j \) can be determined in a similar manner by applying a fictitious couple \( M_j \) at \( C_j \), computing the partial derivative \( \partial U/\partial M_j \), and making \( M_j = 0 \) in the expression obtained.
The cantilever beam AB supports a uniformly distributed load \( w \) (Fig. 11.44). Determine the deflection and slope at A.

**Deflection at A.** We apply a dummy downward load \( Q_a \) at A (Fig. 11.45) and write

\[
\delta y_a = \frac{\delta U}{\delta Q_a} = \int_0^L \frac{M \delta M}{EI \delta Q_a} \, dx
\]  
(11.77)

The bending moment \( M \) at a distance \( x \) from A is

\[
M = -Q_a x - \frac{1}{2} wx^2
\]  
(11.78)

and its derivative with respect to \( Q_a \) is

\[
\frac{\delta M}{\delta Q_a} = -x
\]  
(11.79)

Substituting for \( M \) and \( \delta M/\delta Q_a \) from (11.78) and (11.79) into (11.77), and making \( Q_a = 0 \), we obtain the deflection at A for the given loading:

\[
\delta y_a = \frac{1}{EI} \int_0^L (-\frac{1}{2} wx^2)(-x) \, dx = \frac{wl^4}{8EI}
\]

Since the dummy load was directed downward, the positive sign indicates that

\[
\delta y_a = \frac{wl^4}{8EI}
\]

**Slope at A.** We apply a dummy counterclockwise couple \( M_a \) at A (Fig. 11.46) and write

\[
\delta \theta_a = \frac{\delta U}{\delta M_a}
\]

Recalling Eq. (11.17), we have

\[
\theta_a = \frac{\delta}{\delta M_a} \int_0^L \frac{M^2}{2EI} \, dx = \int_0^L \frac{M \delta M}{EI \delta M_a} \, dx
\]  
(11.80)

The bending moment \( M \) at a distance \( x \) from A is

\[
M = -M_a - \frac{1}{2} wx^2
\]  
(11.81)

and its derivative with respect to \( M_a \) is

\[
\frac{\delta M}{\delta M_a} = -1
\]  
(11.82)

Substituting for \( M \) and \( \delta M/\delta M_a \) from (11.81) and (11.82) into (11.80), and making \( M_a = 0 \), we obtain the slope at A for the given loading:

\[
\theta_a = \frac{1}{EI} \int_0^L (-\frac{1}{2} wx^2)(-1) \, dx = \frac{wl^2}{6EI}
\]

Since the dummy couple was counterclockwise, the positive sign indicates that the angle \( \theta_a \) is also counterclockwise.
A load \( P \) is supported at \( B \) by two rods of the same material and of the same cross-sectional area \( A \) (Fig. 11.47). Determine the horizontal and vertical deflection of point \( B \).

Differentiating these expressions with respect to \( Q \) and \( P \), we write:

\[
\begin{align*}
\frac{\partial F_{BC}}{\partial Q} &= 0.8 \\
\frac{\partial F_{BD}}{\partial Q} &= 0.6 \\
\frac{\partial F_{BC}}{\partial P} &= 0.6 \\
\frac{\partial F_{BD}}{\partial P} &= -0.8
\end{align*}
\]  

Substituting from (11.85) and (11.86) into both (11.83) and (11.84), making \( Q = 0 \), and noting that \( BC = 0.6l \) and \( BD = 0.8l \), we obtain the horizontal and vertical deflections of point \( B \) under the given load \( P \):

\[
\begin{align*}
x_B &= \left( \frac{0.6F}{AE} \right)(0.6) + \left( -\frac{0.8P}{AE} \right)(0.8) \\
y_B &= \left( \frac{0.6F}{AE} \right)(0.6) + \left( -\frac{0.8P}{AE} \right)(-0.8)
\end{align*}
\]

We check that the expression obtained for the vertical deflection of \( B \) is the same that was found in Example 11.09.

Substituting from (11.85) and (11.86) into both (11.83) and (11.84), making \( Q = 0 \), and noting that \( BC = 0.6l \) and \( BD = 0.8l \), we obtain the horizontal and vertical deflections of point \( B \) under the given load \( P \):

\[
\begin{align*}
x_B &= \left( \frac{0.6F}{AE} \right)(0.6) + \left( -\frac{0.8P}{AE} \right)(0.8) \\
y_B &= \left( \frac{0.6F}{AE} \right)(0.6) + \left( -\frac{0.8P}{AE} \right)(-0.8)
\end{align*}
\]

We check that the expression obtained for the vertical deflection of \( B \) is the same that was found in Example 11.09.
11.14. STATICALLY INDETERMINATE STRUCTURES

The reactions at the supports of a statically indeterminate elastic structure can be determined by Castigliano’s theorem. In the case of a structure indeterminate to the first degree, for example, we designate one of the reactions as redundant and eliminate or modify accordingly the corresponding support. The redundant reaction is then treated as an unknown load that, together with the other loads, must produce deformations that are compatible with the original supports. We first calculate the strain energy \( U \) of the structure due to the combined action of the given loads and the redundant reaction. Observing that the partial derivative of \( U \) with respect to the redundant reaction represents the deflection (or slope) at the support that has been eliminated or modified, we then set this derivative equal to zero and solve the equation obtained for the redundant reaction. The remaining reactions can be obtained from the equations of statics.

Determine the reactions at the supports for the prismatic beam and loading shown (Fig. 11.50).

The beam is statically indeterminate to the first degree. We consider the reaction at \( A \) as redundant and release the beam from that support. The reaction \( R_A \) is now considered as an unknown load (Fig. 11.51) and will be determined from the condition that the deflection \( \gamma_A \) at \( A \) must be zero. By Castigliano’s theorem \( \gamma_A = \frac{\partial U}{\partial R_A} \), where \( U \) is the strain energy of the beam under the distributed load and the redundant reaction. Recalling Eq. (11.70), we write

\[
\gamma_A = \frac{\partial U}{\partial R_A} = -\frac{1}{EI} \int M \frac{\partial M}{\partial R_A} \, dx \tag{11.87}
\]

We now express the bending moment \( M \) for the loading of Fig. 11.51.

The bending moment at a distance \( x \) from \( A \) is

\[
M = R_A x - \frac{1}{2} w x^2 \tag{11.88}
\]

and its derivative with respect to \( R_A \) is

\[
\frac{\partial M}{\partial R_A} = x \tag{11.89}
\]

Substituting for \( M \) and \( \frac{\partial M}{\partial R_A} \) from (11.88) and (11.89) into (11.87), we write

\[
\gamma_A = \frac{1}{EI} \int \left( R_A x^2 - \frac{1}{2} w x^2 \right) \, dx = \frac{1}{EI} \left( \frac{R_A L^3}{3} - \frac{w L^4}{8} \right)
\]

Setting \( \gamma_A = 0 \) and solving for \( R_A \), we have

\[
R_A = \frac{3}{2} w L \quad R_A = \frac{1}{4} w L
\]

From the conditions of equilibrium for the beam, we find that the reaction at \( B \) consists of the following force and couple:

\[
R_B = \frac{3}{2} w L \quad M_B = \frac{1}{2} w L \frac{L}{2}
\]
A load $P$ is supported at $B$ by three rods of the same material and the same cross-sectional area $A$ (Fig. 11.52). Determine the force in each rod.

The structure is statically indeterminate to the first degree. We consider the reaction at $H$ as redundant and release rod $BH$ from its support at $H$. The reaction $R_H$ is now considered as an unknown load (Fig. 11.53) and will be determined from the condition that the deflection $y_H$ of point $H$ must be zero. By Castigliano's theorem $y_H = \frac{\partial U}{\partial R_H}$, where $U$ is the strain energy of the three-rod system under the load $P$ and the redundant reaction $R_H$. Recalling Eq. (11.72), we write

$$y_H = \frac{F_{BC}(BC) \partial F_{BC}}{AE \partial R_H} + \frac{F_{BD}(BD) \partial F_{BD}}{AE \partial R_H} + \frac{F_{BH}(BH) \partial F_{BH}}{AE \partial R_H} \quad (11.90)$$

We note that the force in rod $BH$ is equal to $R_H$ and write

$$F_{BH} = R_H \quad (11.91)$$

Then, from the free-body diagram of pin $B$ (Fig. 11.54), we obtain

$$F_{BC} = 0.6P - 0.6R_H \quad F_{BD} = 0.8R_H - 0.8P \quad (11.92)$$

Differentiating with respect to $R_H$, the force in each rod, we write

$$\frac{\partial F_{BC}}{\partial R_H} = -0.6 \quad \frac{\partial F_{BD}}{\partial R_H} = 0.8 \quad \frac{\partial F_{BH}}{\partial R_H} = 1 \quad (11.93)$$

Substituting from (11.91), (11.92), and (11.93) into (11.90), and noting that the lengths $BC$, $BD$, and $BH$ are, respectively, equal to 0.6, 0.8, and 0.5, we write

$$y_H = \frac{1}{AE}[(0.6P - 0.6R_H)(0.6)(-0.6) + (0.8R_H - 0.8P)(0.8)(0.8) + R_H(0.5)(1)]$$

Setting $y_H = 0$, we obtain

$$1.228R_H - 0.728P = 0$$

and, solving for $R_H$,

$$R_H = 0.593P$$

Carrying this value into Eqs. (11.91) and (11.92), we obtain the forces in the three rods:

$$F_{BC} = +0.244P \quad F_{BD} = -0.326P \quad F_{BH} = +0.593P$$
SAMPLE PROBLEM 11.5

For the truss and loading of Sample Prob. 11.4, determine the vertical deflection of joint C.

SOLUTION

Castigliano’s Theorem. Since no vertical load is applied at joint C, we introduce the dummy load Q as shown. Using Castigliano’s theorem, and denoting by $F_i$ the force in a given member $i$ caused by the combined loading of $P$ and $Q$, we have, since $E = \text{constant}$,

$$\gamma_C = \sum \left( \frac{F_{Li}}{A_i} \right) \frac{\partial F_i}{\partial Q} = \frac{1}{E} \sum \left( \frac{F_{Li}}{A_i} \right) \frac{\partial F_i}{\partial Q}$$

(1)

Force in Members. Considering in sequence the equilibrium of joints $E$, $C$, $B$, and $D$, we determine the force in each member caused by load $Q$.

Joint $E$: $F_{CE} = F_{DE} = 0$
Joint $C$: $F_{AC} = 0$; $F_{CD} = -Q$
Joint $B$: $F_{AB} = 0$; $F_{BD} = -Q$
Joint $D$: Force triangle

The force in each member caused by the load $P$ was previously found in Sample Prob. 11.4. The total force in each member under the combined action of $Q$ and $P$ is shown in the following table. Forming $\partial F_i/\partial Q$ for each member, we then compute $(F_{Li}/A_i)(\partial F_i/\partial Q)$ as indicated in the table.

<table>
<thead>
<tr>
<th>Member</th>
<th>$F_i$</th>
<th>$\partial F_i/\partial Q$</th>
<th>$L_m$ m</th>
<th>$A_m$ m$^2$</th>
<th>$(F_{Li}/A_i)(\partial F_i/\partial Q)$</th>
</tr>
</thead>
<tbody>
<tr>
<td>$AB$</td>
<td>0</td>
<td>0</td>
<td>0.6</td>
<td>$500 \times 10^{-6}$</td>
<td>0</td>
</tr>
<tr>
<td>$AC$</td>
<td>$+15P/8$</td>
<td>0</td>
<td>0.6</td>
<td>$500 \times 10^{-6}$</td>
<td>0</td>
</tr>
<tr>
<td>$AD$</td>
<td>$+5P/4 + 5Q/4$</td>
<td>1.854951638888889</td>
<td>1.0</td>
<td>$500 \times 10^{-6}$</td>
<td>$+3125P + 3125Q$</td>
</tr>
<tr>
<td>$BD$</td>
<td>$-21P/8 - 3Q/4$</td>
<td>$-1$</td>
<td>0.8</td>
<td>$1000 \times 10^{-6}$</td>
<td>$+1181P + 338Q$</td>
</tr>
<tr>
<td>$CD$</td>
<td>$-Q$</td>
<td>0</td>
<td>0.8</td>
<td>$1000 \times 10^{-6}$</td>
<td>$+800Q$</td>
</tr>
<tr>
<td>$CE$</td>
<td>$+15P/8$</td>
<td>0</td>
<td>1.5</td>
<td>$500 \times 10^{-6}$</td>
<td>0</td>
</tr>
<tr>
<td>$DE$</td>
<td>$-17P/8$</td>
<td>0</td>
<td>1.7</td>
<td>$1000 \times 10^{-6}$</td>
<td>0</td>
</tr>
</tbody>
</table>

$$\sum \left( \frac{F_{Li}}{A_i} \right) \frac{\partial F_i}{\partial Q} = 4306P + 4263Q$$

Deflection of $C$. Substituting into Eq. (1), we have

$$\gamma_C = \frac{1}{E} \sum \left( \frac{F_{Li}}{A_i} \right) \frac{\partial F_i}{\partial Q} = \frac{1}{E} \left( 4306P + 4263Q \right)$$

Since the load $Q$ is not part of the original loading, we set $Q = 0$. Substituting the given data, $P = 40$ kN and $E = 73$ GPa, we find

$$\gamma_C = \frac{4306(40 \times 10^3 \text{ N})}{73 \times 10^9 \text{ Pa}} = 2.36 \times 10^{-3} \text{ m} \quad \gamma_C = 2.36 \text{ mm} \downarrow$$
SAMPLE PROBLEM 11.6

For the beam and loading shown, determine the deflection at point D. Use $E = 200$ GPa.

**SOLUTION**

1. **Castigliano’s Theorem.** Since the given loading does not include a vertical load at point D, we introduce the dummy load $Q$ as shown. Using Castigliano’s theorem and noting that $EI$ is constant, we write

$$
\gamma_D = \int \frac{M}{EI} \frac{\partial M}{\partial Q} \, dx = \int \frac{M}{EI} \frac{\partial M}{\partial Q} \, dx
$$

The integration will be performed separately for portions AD and DB.

1. **Reactions.** Using the free-body diagram of the entire beam, we find

$$
R_a = \frac{wb^2}{2L} + Q\frac{b}{L}, \quad R_b = \frac{w(a + \frac{1}{2}b)}{L} + Q\frac{a}{L}.
$$

2. **Portion AD of Beam.** Using the free body shown, we find

$$
M_1 = R_a x = \left( \frac{wb^2}{2L} + Q\frac{b}{L} \right) x + \frac{w(a + \frac{1}{2}b)}{L} x = \frac{bx}{L} + \frac{w(a + \frac{1}{2}b)}{L} x.
$$

Substituting into Eq. (1) and integrating from A to D gives

$$
\frac{1}{EI} \int M_1 \frac{\partial M}{\partial Q} \, dx = \frac{wab^3}{6EI^2}.
$$

We substitute for $R_a$ and then set the dummy load $Q$ equal to zero.

3. **Portion DB of Beam.** Using the free body shown, we find that the bending moment at a distance $v$ from end B is

$$
M_4 = R_b (a - v) - \frac{wb^2}{2} = \left( \frac{w(a + \frac{1}{2}b)}{L} + Q\frac{a}{L} \right) (a - v) - \frac{wb^2}{2} = \frac{ab}{L} (a - v).
$$

Substituting into Eq. (1) and integrating from point B where $v = 0$, to point D where $v = b$, we write

$$
\frac{1}{EI} \int M_4 \frac{\partial M}{\partial Q} \, dv = \frac{1}{EI} \left[ \frac{wab}{2} (a - v) \right]_0^b = \frac{wab^3}{3EIL} - \frac{wab^4}{6EIL}.
$$

Substituting for $R_b$ and setting $Q = 0$,

$$
\frac{1}{EI} \int M_4 \frac{\partial M}{\partial Q} \, dv = \frac{wab}{2} (a - v) \left[ \frac{ab}{L} \right]_0^b = \frac{wab^4}{2EIL}.
$$

4. **Deflection at Point D.** Recalling Eqs. (1), (2), and (3), we have

$$
\gamma_D = \frac{wab^3}{24EIL} (4a^2 + 6ab + b^2) = \frac{wab^3}{24EIL} (4a + b)(a + b) = \frac{wab^3}{24EIL} (4a + b).$$

From Appendix C we find that $I = 28.9 \times 10^6$ mm$^4$ for a W250 X 22.3. Substituting for $I$, $w$, $a$, $b$, and $L$ their numerical values, we obtain

$$
\gamma_D = 6.36 \text{ mm} \downarrow
g$$
For the uniform beam and loading shown, determine the reactions at the supports.

**SOLUTION**

Castigliano's Theorem. The beam is indeterminate to the first degree and we choose the reaction $R_A$ as redundant. Using Castigliano's theorem, we determine the deflection at $A$ due to the combined action of $R_A$ and the distributed load. Since $EI$ is constant, we write

$$\frac{\partial M}{\partial R_A} \frac{\partial M}{\partial R_A} = \frac{1}{EI} \int M \frac{\partial M}{\partial R_A} dx$$

The integration will be performed separately for portions $AB$ and $BC$ of the beam. Finally, $R_A$ is obtained by setting $y_A$ equal to zero.

**Free Body. Entire Beam.** We express the reactions at $B$ and $C$ in terms of $R_A$ and the distributed load

$$R_B = \frac{1}{2} wL - 2R_A \quad R_C = 2R_A - \frac{1}{2} wL$$

**Portion $AB$ of Beam.** Using the free-body diagram shown, we find

$$M_1 = R_A x - \frac{wL^2}{2} \quad \frac{\partial M_1}{\partial R_A} = x$$

Substituting into Eq. (1) and integrating from $A$ to $B$, we have

$$\frac{1}{E I} \int M_1 \frac{\partial M_1}{\partial R_A} dx = \frac{1}{E I} \int \left( R_A x^2 - \frac{wL^2}{2} \right) dx = \frac{1}{E I} \left( \frac{R_A L^3}{3} - \frac{wL^3}{8} \right)$$

**Portion $BC$ of Beam.** We have

$$M_2 = \left( 2R_A - \frac{3}{4} wL \right) v - \frac{wL^2}{2} \quad \frac{\partial M_2}{\partial R_A} = 2v$$

Substituting into Eq. (1) and integrating from $C$, where $v = 0$, to $B$, where $v = \frac{1}{2} L$, we have

$$\frac{1}{E I} \int M_2 \frac{\partial M_2}{\partial R_A} dv = \frac{1}{E I} \int \left( 4R_A v^3 - \frac{3}{2} wL v^2 - wL^2 \right) dv = \frac{1}{E I} \left( \frac{R_A L^3}{6} - \frac{wL^2}{16} \right)$$

Reaction at $A$. Adding the expressions obtained in (3) and (4), we determine $y_A$ and set it equal to zero

$$y_A = \frac{1}{E I} \left( \frac{R_A L^3}{3} - \frac{wL^3}{8} \right) + \frac{1}{E I} \left( \frac{R_A L^3}{6} - \frac{5wL^3}{64} \right) = 0$$

Solving for $R_A$

$$R_A = \frac{13}{32} wL$$

Reactions at $B$ and $C$. Substituting for $R_A$ into Eqs. (2), we obtain

$$R_B = \frac{33}{32} wL \quad R_C = \frac{wL}{16}$$
11.77 through 11.79 Using the information in Appendix D, compute the work of the loads as they are applied to the beam (a) if the load $P$ is applied first, (b) if the couple $M$ is applied first.

11.80 through 11.82 For the beam and loading shown, (a) compute the work of the loads as they are applied successively to the beam, using the information provided in Appendix D, (b) compute the strain energy of the beam by the method of Sec. 11.4 and show that it is equal to the work obtained in part a.

11.83 and 11.85 For the prismatic beam shown, determine the deflection of point $D$.

11.84 and 11.85 For the prismatic beam shown, determine the slope at point $D$. 

721
11.87 For the prismatic beam shown, determine the slope at point A.

11.88 For the prismatic beam shown, determine the slope at point B.

11.89 and 11.90 For the prismatic beam shown, determine the deflection at point D.

11.91 and 11.92 For the prismatic beam shown, determine the slope at point D.

11.93 For the beam and loading shown, determine the deflection of point B. Use $E = 200$ GPa.

11.94 For the beam and loading shown, determine the deflection of point A. Use $E = 200$ GPa.

11.95 For the beam and loading shown, determine the deflection at point B. Use $E = 200$ GPa.

11.96 For the beam and loading shown, determine the deflection at point C. Use $E = 200$ GPa.

11.97 For the beam and loading shown, determine the slope at end $A$. Use $E = 200$ GPa.
11.98 For the beam and loading shown, determine the slope at end A. Use \( E = 200 \) GPa.

11.99 and 11.100 Each member of the truss shown is made of steel and has the cross-sectional area shown. Using \( E = 200 \) GPa, determine the deflection indicated.

- 11.99 Vertical deflection of joint C.
- 11.100 Horizontal deflection of point C.

11.101 and 11.102 Each member of the truss shown is made of steel and has the cross-sectional area shown. Using \( E = 200 \) GPa, determine the deflection indicated.

- 11.101 Vertical deflection of joint C.
- 11.102 Horizontal deflection of point C.

11.103 and 11.104 Each member of the truss shown is made of steel and has the cross-sectional area shown. Using \( E = 200 \) GPa, determine the deflection indicated.

- 11.103 Vertical deflection of joint C.
- 11.104 Horizontal deflection of point C.

11.105 For the uniform rod and loading shown and using Castigliano's theorem, determine the deflection of point B.
11.106 For the beam and loading shown and using Castigliano’s theorem, determine (a) the horizontal deflection of point B, (b) the vertical deflection of point B.

11.107 Three rods, each of the same flexural rigidity $EI$, are welded to form the frame $ABCD$. For the loading shown, determine the deflection at point $D$.

11.108 Three rods, each of the same flexural rigidity $EI$, are welded to form the frame $ABCD$. For the loading shown, determine the angle formed by the frame at point $D$.

11.109 A uniform rod of flexural rigidity $EI$ is bent and loaded as shown. Determine (a) the vertical deflection of point $A$, (b) the horizontal deflection of point $A$.

11.110 A uniform rod of flexural rigidity $EI$ is bent and loaded as shown. Determine (a) the vertical deflection of point $B$, (b) the slope of $BC$ at point $B$.

11.111 through 11.114 Determine the reaction at the roller support and draw the bending-moment diagram for the beam and loading shown.
11.115 For the uniform beam and loading shown, determine the reaction at each support.

![Beam diagram](image1.png)

11.116 Determine the reaction at the roller support and draw the bending-moment diagram for the beam and load shown.

11.117 through 11.120 Three members of the same material and same cross-sectional area are used to support the load P. Determine the force in member BC.

![Beam diagram](image2.png)

11.121 and 11.122 Knowing that the eight members of the indeterminate truss shown had the same uniform cross-sectional area, determine the force in member AB.

![Truss diagram](image3.png)
This chapter was devoted to the study of strain energy and to the ways in which it can be used to determine the stresses and deformations in structures subjected to both static and impact loadings.

In Sec. 11.2 we considered a uniform rod subjected to a slowly increasing axial load \( P \) (Fig. 11.1). We noted that the area under the load-deformation diagram (Fig. 11.3) represents the work done by \( P \) on the rod. This work is equal to the strain energy of the rod associated with the deformation caused by the load \( P \):

\[
\text{Strain energy} = U = \int_0^L P \, dx \quad (11.2)
\]

Since the stress is uniform throughout the rod, we were able to divide the strain energy by the volume of the rod and obtain the strain energy per unit volume, which we defined as the strain-energy density of the material [Sec. 11.3]. We found that

\[
\text{Strain-energy density} = u = \int_0^L \sigma \, d\epsilon_x \quad (11.4)
\]

and noted that the strain-energy density is equal to the area under the stress-strain diagram of the material (Fig. 11.6). As we saw in Sec. 11.4, Eq. (11.4) remains valid when the stresses are not uniformly distributed, but the strain-energy density will then vary from point to point. If the material is unloaded, there is a permanent strain \( \epsilon_p \) and only the strain-energy density corresponding to the triangular area is recovered, the remainder of the energy having been dissipated in the form of heat during the deformation of the material.

The area under the entire stress-strain diagram was defined as the modulus of toughness and is a measure of the total energy that can be acquired by the material.
If the normal stress $\sigma$ remains within the proportional limit of the material, the strain-energy density $u$ is expressed as

$$u = \frac{\sigma^2}{2E}$$

The area under the stress-strain curve from zero strain to the strain $\epsilon_y$ at yield (Fig. 11.9) is referred to as the *modulus of resilience* of the material and represents the energy per unit volume that the material can absorb without yielding. We wrote

$$u_y = \frac{\sigma_y^2}{2E} \quad (11.8)$$

In Sec. 11.4 we considered the strain energy associated with normal stresses. We saw that if a rod of length $L$ and variable cross-sectional area $A$ is subjected at its end to a centric axial load $P$, the strain energy of the rod is

$$U = \int_0^L \frac{P^2}{2AE} \, dx \quad (11.13)$$

If the rod is of uniform cross section of area $A$, the strain energy is

$$U = \frac{P^2L}{2AE} \quad (11.14)$$

We saw that for a beam subjected to transverse loads (Fig. 11.15) the strain energy associated with the normal stresses is

$$U = \int_0^L \frac{M^2}{2EI} \, dx \quad (11.17)$$

where $M$ is the bending moment and $EI$ the flexural rigidity of the beam.

The strain energy associated with shearing stresses was considered in Sec. 11.5. We found that the strain-energy density for a material in pure shear is

$$u = \frac{\tau_y^2}{2G} \quad (11.19)$$

where $\tau_y$ is the shearing stress and $G$ the modulus of rigidity of the material.

For a shaft of length $L$ and uniform cross section subjected at its ends to couples of magnitude $T$ (Fig. 11.19) the strain energy was found to be

$$U = \frac{T^2L}{2GJ} \quad (11.22)$$

where $J$ is the polar moment of inertia of the cross-sectional area of the shaft.
In Sec. 11.6 we considered the strain energy of an elastic isotropic material under a general state of stress and expressed the strain-energy density at a given point in terms of the principal stresses \( \sigma_1, \sigma_2, \) and \( \sigma_3 \) at that point:

\[
u = \frac{1}{2E} [\sigma_1^2 + \sigma_2^2 + \sigma_3^2 - 2\nu (\sigma_1 \sigma_2 + \sigma_2 \sigma_3 + \sigma_3 \sigma_1)] \tag{11.27}
\]

The strain-energy density at a given point was divided into two parts: \( u_v \), associated with a change in volume of the material at that point, and \( u_d \), associated with a distortion of the material at the same point. We wrote \( u = u_v + u_d \), where

\[
u_v = \frac{1}{6E} (\sigma_1^2 + \sigma_2^2 + \sigma_3^2) \tag{11.32}
\]

and

\[
u_d = \frac{1}{12\nu} (\sigma_1 - \sigma_2)^2 + (\sigma_2 - \sigma_3)^2 + (\sigma_3 - \sigma_1)^2 \tag{11.33}
\]

Using the expression obtained for \( u_d \), we derived the maximum-distortion-energy criterion, which was used in Sec. 7.7 to predict whether a ductile material would yield under a given state of plane stress.

In Sec. 11.7 we considered the impact loading of an elastic structure being hit by a mass moving with a given velocity. We assumed that the kinetic energy of the mass is transferred entirely to the structure and defined the equivalent static load as the load that would cause the same deformations and stresses as those caused by the impact loading.

After discussing several examples, we noted that a structure designed to withstand effectively an impact load should be shaped in such a way that stresses are evenly distributed throughout the structure, and that the material used should have a low modulus of elasticity and a high yield strength (Sec. 11.8).

The strain energy of structural members subjected to a single load was considered in Sec. 11.9. In the case of the beam and loading of Fig. 11.27 we found that the strain energy of the beam is

\[
u = \frac{P^2L^3}{6EI} \tag{11.46}
\]

Observing that the work done by the load \( P \) is equal to \( \frac{1}{2}P \gamma L \), we equated the work of the load and the strain energy of the beam and determined the deflection \( \gamma \) at the point of application of the load (Sec. 11.10 and Example 11.10).
The method just described is of limited value, since it is restricted to structures subjected to a single concentrated load and to the determination of the deflection at the point of application of that load. In the remaining sections of the chapter, we presented a more general method, which can be used to determine deflections at various points of structures subjected to several loads.

In Sec. 11.11 we discussed the strain energy of a structure subjected to several loads, and in Sec. 11.12 introduced Castigliano’s theorem, which states that the deflection $x_j$ of the point of application of a load $P_j$ measured along the line of action of $P_j$ is equal to the partial derivative of the strain energy of the structure with respect to the load $P_j$. We wrote

$$x_j = \frac{\partial U}{\partial P_j} \quad (11.65)$$

We also found that we could use Castigliano’s theorem to determine the slope of a beam at the point of application of a couple $M_j$ by writing

$$\theta_j = \frac{\partial U}{\partial M_j} \quad (11.68)$$

and the angle of twist in a section of a shaft where a torque $T_j$ is applied by writing

$$\phi_j = \frac{\partial U}{\partial T_j} \quad (11.69)$$

In Sec. 11.13, Castigliano’s theorem was applied to the determination of deflections and slopes at various points of a given structure. The use of “dummy” loads enabled us to include points where no actual load was applied. We also observed that the calculation of a deflection $x_j$ was simplified if the differentiation with respect to the load $P_j$ was carried out before the integration. In the case of a beam, recalling Eq. (11.17), we wrote

$$x_j = \frac{\partial U}{\partial P_j} = \int_0^L \frac{M_j}{EI} \frac{\partial M_j}{\partial P_j} dx \quad (11.70)$$

Similarly, for a truss consisting of $n$ members, the deflection $x_j$ at the point of application of the load $P_j$ was found by writing

$$x_j = \frac{\partial U}{\partial P_j} = \sum_{i=1}^n \frac{F_{ij}}{AE} \frac{\partial F_i}{\partial P_j} \quad (11.72)$$

The chapter concluded [Sec. 11.14] with the application of Castigliano’s theorem to the analysis of statically indeterminate structures [Sample Prob. 11.7, Examples 11.15 and 11.16].
11.123 For the beam and loading shown determine the deflection at point B. Use $E = 200$ GPa.

![Fig. P11.123]

11.124 The ship at A has just started to drill for oil on the ocean floor at a depth of 1500 m. The steel drill pipe has an outer diameter of 200 mm and a uniform wall thickness of 12 mm. Knowing that the top of the drill pipe rotates through two complete revolutions before the drill bit at B starts to operate and using $G = 77$ GPa, determine the maximum strain energy acquired by the drill pipe.

![Fig. P11.124]

11.125 The 45-kg collar C is released from rest in the position shown and is stopped by Plate BDF that is attached to the 22-mm-diameter steel rod CD and to the 16-mm-diameter steel rods AB and EF. Knowing that for the grade of steel used $\sigma_{y} = 165$ MPa and $E = 200$ GPa, determine the largest allowable distance $h$.

![Fig. P11.125]

11.126 Solve Prob. 11.125, assuming that the 22-mm-diameter steel rod CD is replaced by a 22-mm-diameter rod made of an aluminum alloy for which $\sigma_{y} = 140$ MPa and $E = 73$ GPa.

11.127 Rod AB is made of a steel for which the yield strength is $\sigma_{y} = 450$ MPa and $E = 200$ GPa; rod BC is made of an aluminum alloy for which $\sigma_{y} = 280$ MPa and $E = 73$ GPa. Determine the maximum strain energy that can be acquired by the composite rod ABC without causing any permanent deformations.

![Fig. P11.127]
11.128 Each member of the truss shown is made of steel and has a uniform cross-sectional area of 3220 mm$^2$. Using $E = 200$ GPa, determine the vertical deflection of joint C caused by the application of the 60-kN load.

![Fig. P11.128](image)

11.129 The 1.35-kg block D is released from rest in the position shown and strikes a steel bar AB having the uniform cross section shown. The bar is supported at each end by springs of constant 3500 kN/m. Using $E = 200$ GPa, determine the maximum deflection at the midpoint of the bar.

![Fig. P11.129](image)

11.130 Solve Prob. 11.129, assuming that the constant of each spring is 7000 kN/m.

11.131 Using $E = 12$ GPa, determine the strain energy due to bending for the timber beam and loading shown.

![Fig. P11.131](image)

11.132 A 0.75-m length of aluminum pipe of cross-sectional area 1190 mm$^2$ is welded to a fixed support A and to a rigid cap B. The steel rod EF, of 18-mm diameter, is welded to cap B. Knowing that the modulus of elasticity is 200 GPa for the steel and 73 GPa for the aluminum, determine (a) the total strain of the system when $P = 40$ kN, (b) the corresponding strain-energy density of the pipe CD and in the rod EF.

![Fig. P11.132](image)

11.133 Solve Prob. 11.132, when $P = 35$ kN.

11.134 Rod AC is made of aluminum and is subjected to a torque $T$ applied at C. Knowing that $G = 73$ GPa and that portion BC of the rod is hollow and has an inner diameter of 16 mm, determine the strain energy of the rod for a maximum shearing stress of 120 MPa.

![Fig. P11.134](image)
The following problems are designed to be solved with a computer.

11.C1 A rod consisting of n elements, each of which is homogeneous and of uniform cross section, is subjected to a load \( F \) applied at its free end. The length of element \( i \) is denoted by \( L_i \) and its diameter by \( d_i \). (a) Denoting by \( E \) the modulus of elasticity of the material used in the rod, write a computer program that can be used to determine the strain energy acquired by the rod and the deformation measured at its free end. (b) Use this program to determine the strain energy and deformation for the rods of Probs. 11.9 and 11.10.

11.C2 Two 18 \( \times \) 150-mm cover plates are welded to a W200 \( \times \) 26.6 rolled-steel beam as shown. The 670-kg block is to be dropped from a height \( h = 50 \) mm onto the beam. (a) Write a computer program to calculate the maximum normal stress on transverse sections just to the left of \( D \) and at the center of the beam for values of \( a \) from 0 to 1.5 m using 125-mm increments. (b) From the values considered in part a, select the distance \( a \) for which the maximum normal stress is a small as possible. Use \( E = 200 \) GPa.

11.C3 The 16-kg block \( D \) is dropped from a height \( h \) onto the free end of the steel bar \( AB \). For the steel used \( \sigma_{pl} = 120 \) MPa and \( E = 200 \) GPa. (a) Write a computer program to calculate the maximum allowable height \( h \) for values of the length \( L \) from 100 mm to 1.2 m, using 100-mm increments. (b) From the values considered in part a, select the length corresponding to the largest allowable height.
11. C4 The block \(D\) of mass \(m = 8\) kg is dropped from a height \(h = 750\) mm onto the rolled-steel beam \(AB\). Knowing that \(E = 200\) GPa, write a computer program to calculate the maximum deflection of point \(E\) and the maximum normal stress in the beam for values of \(a\) from 100 to 900 m, using 100-mm increments.

![Fig. P11.C4](image)

11. C5 The steel rods \(AB\) and \(BC\) are made of a steel for which \(\sigma_t = 300\) MPa and \(E = 200\) GPa. (a) Write a computer program to calculate for values of \(a\) from 0 to 6 m, using 1-m increments, the maximum strain energy that can be acquired by the assembly without causing any permanent deformation. (b) For each value of \(a\) considered, calculate the diameter of a uniform rod of length 6 m and of the same mass as the original assembly, and the maximum strain energy that could be acquired by this uniform rod without causing permanent deformation.

![Fig. P11.C5](image)

11. C6 A 72-kg diver jumps from a height of 0.5 m onto end \(C\) of a diving board having the uniform cross section shown. Write a computer program to calculate for values of \(a\) from 250 to 1250 mm, using 250-mm increments, (a) the maximum deflection of point \(C\), (b) the maximum bending moment in the board, (c) the equivalent static load. Assume that the diver's legs remain rigid and use \(E = 12\) GPa.

![Fig. P11.C6](image)
APPENDIX A  Moments of Areas  736
APPENDIX B  Typical Properties of Selected Materials Used in Engineering  746
APPENDIX C  Properties of Rolled-Steel Shapes†  748
APPENDIX D  Beam Deflections and Slopes  754
APPENDIX E  Fundamentals of Engineering Examination  755

†Courtesy of the American Institute of Steel Construction, Chicago, Illinois.
A1. FIRST MOMENT OF AN AREA; CENTROID OF AN AREA

Consider an area \( A \) located in the xy plane (Fig. A.1). Denoting by \( x \) and \( y \) the coordinates of an element of area \( dA \), we define the first moment of the area \( A \) with respect to the x axis as the integral

\[
Q_x = \int_A y \, dA
\]

(A.1)

Similarly, the first moment of the area \( A \) with respect to the y axis is defined as the integral

\[
Q_y = \int_A x \, dA
\]

(A.2)

We note that each of these integrals may be positive, negative, or zero, depending on the position of the coordinate axes. The first moments \( Q_x \) and \( Q_y \) are expressed in \( m^2 \) or \( \text{mm}^2 \).

The centroid of the area \( A \) is defined as the point \( C \) of coordinates \( \bar{x} \) and \( \bar{y} \) (Fig. A.2), which satisfy the relations

\[
\int_A x \, dA = A \bar{x} \quad \int_A y \, dA = A \bar{y}
\]

(A.3)

Comparing Eqs. (A.1) and (A.2) with Eqs. (A.3), we note that the first moments of the area \( A \) can be expressed as the products of the area and of the coordinates of its centroid:

\[
Q_x = A \bar{y} \quad Q_y = A \bar{x}
\]

(A.4)
When an area possesses an *axis of symmetry*, the first moment of the area with respect to that axis is zero. Indeed, considering the area $A$ of Fig. A.3, which is symmetric with respect to the $y$ axis, we observe that to every element of area $dA$ of abscissa $x$ corresponds an element of area $dA'$ of abscissa $-x$. It follows that the integral in Eq. (A.2) is zero and, thus, that $Q_y = 0$. It also follows from the first of the relations (A.3) that $\bar{x} = 0$. Thus, if an area $A$ possesses an axis of symmetry, its centroid $C$ is located on that axis.

Since a rectangle possesses two axes of symmetry (Fig. A.4a), the centroid $C$ of a rectangular area coincides with its geometric center. Similarly, the centroid of a circular area coincides with the center of the circle (Fig. A.4b).

When an area possesses a center of symmetry $O$, the first moment of the area about any axis through $O$ is zero. Indeed, considering the area $A$ of Fig. A.5, we observe that to every element of area $dA$ of coordinates $x$ and $y$ corresponds an element of area $dA'$ of coordinates $-x$ and $-y$. It follows that the integrals in Eqs. (A.1) and (A.2) are both zero, and that $Q_x = Q_y = 0$. It also follows from Eqs. (A.3) that $\bar{x} = \bar{y} = 0$, that is, the centroid of the area coincides with its center of symmetry.

When the centroid $C$ of an area can be located by symmetry, the first moment of that area with respect to any given axis can be readily obtained from Eqs. (A.4). For example, in the case of the rectangular area of Fig. A.6, we have

$$Q_x = A\bar{y} = (bh)(\frac{h}{2}) = \frac{1}{2}bh^2$$

and

$$Q_y = A\bar{x} = (bh)(\frac{b}{2}) = \frac{1}{2}b^2h$$

In most cases, however, it is necessary to perform the integrations indicated in Eqs. (A.1) through (A.3) to determine the first moments and the centroid of a given area. While each of the integrals involved is actually a double integral, it is possible in many applications to select elements of area $dA$ in the shape of thin horizontal or vertical strips, and thus to reduce the computations to integrations in a single variable. This is illustrated in Example A.01. Centroids of common geometric shapes are indicated in a table inside the back cover of this book.
For the triangular area of Fig. A.7, determine (a) the first moment $Q_y$ of the area with respect to the $x$ axis, (b) the ordinate $y$ of the centroid of the area.

(a) First Moment $Q_y$. We select as an element of area a horizontal strip of length $u$ and thickness $dy$, and note that all the points within the element are at the same distance $y$ from the $x$ axis (Fig. A.8). From similar triangles, we have

$$\frac{u}{h} = \frac{h-y}{h} \quad \frac{b}{h} = \frac{h-y}{h}$$

and

$$dA = u\,dy = h\frac{h-y}{h} \,dy$$

The first moment of the area with respect to the $x$ axis is

$$Q_y = \int_A y\,dA = \int_0^b h\frac{h-y}{h} \,dy = b \int_0^h (hy - y^2) \,dy$$

$$= \frac{bh^2}{2} - \frac{y^3}{3} \bigg|_0^h = \frac{bh^2}{6}$$

(b) Ordinate of Centroid. Recalling the first of Eqs. (A.4) and observing that $A = \frac{1}{2}bh$, we have

$$Q_y = A\bar{y} = \frac{bh}{3} \Rightarrow \bar{y} = \frac{1}{3}h$$

---

A.2. Determination of the First Moment and Centroid of a Composite Area

Consider an area $A$, such as the trapezoidal area shown in Fig. A.9, which may be divided into simple geometric shapes. As we saw in the preceding section, the first moment $Q_y$ of the area with respect to the $x$ axis is represented by the integral $\int y\,dA$, which extends over the entire area $A$. Dividing $A$ into its component parts $A_1, A_2, A_3$, we write

$$Q_y = \int_A y\,dA = \int_{A_1} y\,dA + \int_{A_2} y\,dA + \int_{A_3} y\,dA$$

or, recalling the second of Eqs. (A.3),

$$Q_y = A_1\bar{y}_1 + A_2\bar{y}_2 + A_3\bar{y}_3$$

where $\bar{y}_1, \bar{y}_2, \bar{y}_3$ represent the ordinates of the centroids of the component areas. Extending this result to an arbitrary number of compon-
To obtain the coordinates $\bar{x}$ and $\bar{y}$ of the centroid $C$ of the composite area $A$, we substitute $Q_x = A\bar{y}$ and $Q_y = A\bar{x}$ into Eqs. (A.5). We have

$$A\bar{y} = \sum_i A_i \bar{y}_i$$

$$A\bar{x} = \sum_i A_i \bar{x}_i$$

Solving for $\bar{x}$ and $\bar{y}$ and recalling that the area $A$ is the sum of the component areas $A_i$, we write

$$\bar{x} = \frac{\sum_i A_i \bar{x}_i}{\sum_i A_i}$$

$$\bar{y} = \frac{\sum_i A_i \bar{y}_i}{\sum_i A_i}$$

(A.6)

Locate the centroid $C$ of the area $A$ shown in Fig. A.10.

Selecting the coordinate axes shown in Fig. A.11, we note that the centroid $C$ must be located on the $y$ axis, since this axis is an axis of symmetry; thus, $\bar{x} = 0$.

Dividing $A$ into its component parts $A_1$ and $A_2$, we use the second of Eqs. (A.6) to determine the ordinate $\bar{y}$ of the centroid. The actual computation is best carried out in tabular form.

<table>
<thead>
<tr>
<th>Area, mm$^2$</th>
<th>$\bar{y}_i$, mm</th>
<th>$A\bar{y}_i$, mm$^2$</th>
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</thead>
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<td>$A_1$</td>
<td>(20)(80) = 1600</td>
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</tr>
<tr>
<td>$A_2$</td>
<td>(40)(60) = 2400</td>
<td>30</td>
</tr>
<tr>
<td>$\sum_i A_i$</td>
<td>4000</td>
<td></td>
</tr>
</tbody>
</table>

$$\bar{y} = \frac{\sum_i A_i \bar{y}_i}{\sum_i A_i} = \frac{184 \times 10^2 \text{ mm}^2}{4 \times 10^3 \text{ mm}^2} = 46 \text{ mm}$$
Referring to the area $A$ of Example A.02, we consider the horizontal $x'$ axis through its centroid $C$. (Such an axis is called a centroidal axis.) Denoting by $A'$ the portion of $A$ located above that axis (Fig. A.12), determine the first moment of $A'$ with respect to the $x'$ axis.

**Solution.** We divide the area $A'$ into its components $A_1$ and $A_3$ (Fig. A.13). Recalling from Example A.02 that $C$ is located 46 mm above the lower edge of $A$, we determine the ordinates $y_1$ and $y_3$ of $A_1$ and $A_3$ and express the first moment $Q'_x$ of $A'$ with respect to $x'$ as follows:

$$Q'_x = A_1 y_1 + A_3 y_3 = (20 \times 80)(24) + (14 \times 40)(7) = 42.3 \times 10^3 \text{ mm}^3$$

**Alternative Solution.** We first note that since the centroid $C$ of $A$ is located on the $x'$ axis, the first moment $Q_x$ of the entire area $A$ with respect to that axis is zero:

$$Q_x = A y = A(0) = 0$$

Denoting by $A''$ the portion of $A$ located below the $x'$ axis and by $Q'_x$ its first moment with respect to that axis, we have therefore

$$Q'_x = Q'_x + Q''_x = 0 \quad \text{or} \quad Q'_x = -Q''_x$$

which shows that the first moments of $A'$ and $A''$ have the same magnitude and opposite signs. Referring to Fig. A.14, we write

$$Q''_x = A_4 y_4 = (40 \times 46)(-23) = -42.3 \times 10^3 \text{ mm}^3$$

and

$$Q'_x = -Q''_x = +42.3 \times 10^3 \text{ mm}^3$$
A.3. SECOND MOMENT, OR MOMENT OF INERTIA, OF AN AREA; RADIUS OF GYRATION

Consider again an area $A$ located in the $xy$ plane (Fig. A.1) and the element of area $dA$ of coordinates $x$ and $y$. The second moment, or moment of inertia, of the area $A$ with respect to the $x$ axis, and the second moment, or moment of inertia, of $A$ with respect to the $y$ axis are defined, respectively, as

$$I_x = \int_A y^2 \, dA, \quad I_y = \int_A x^2 \, dA \quad (A.7)$$

These integrals are referred to as rectangular moments of inertia, since they are computed from the rectangular coordinates of the element $dA$. While each integral is actually a double integral, it is possible in many applications to select elements of area $dA$ in the shape of thin horizontal or vertical strips, and thus reduce the computations to integrations in a single variable. This is illustrated in Example A.04.

We now define the polar moment of inertia of the area $A$ with respect to point $O$ (Fig. A.15) as the integral

$$J_O = \int_A \rho^2 \, dA \quad (A.8)$$

where $\rho$ is the distance from $O$ to the element $dA$. While this integral is again a double integral, it is possible in the case of a circular area to select elements of area $dA$ in the shape of thin circular rings, and thus reduce the computation of $J_O$ to a single integration (see Example A.05).

We note from Eqs. (A.7) and (A.8) that the moments of inertia of an area are positive quantities. Moments of inertia are expressed in m^4 or mm^4.

An important relation may be established between the polar moment of inertia $J_O$ of a given area and the rectangular moments of inertia $I_x$ and $I_y$ of the same area. Noting that $\rho^2 = x^2 + y^2$, we write

$$J_O = \int_A \rho^2 \, dA = \int_A (x^2 + y^2) \, dA = \int_A y^2 \, dA + \int_A x^2 \, dA$$

or

$$J_O = I_x + I_y \quad (A.9)$$

The radius of gyration of an area $A$ with respect to the $x$ axis is defined as the quantity $r_x$ that satisfies the relation

$$I_x = r_x^2 A \quad (A.10)$$
Moments of Inertia

where $I_x$ is the moment of inertia of $A$ with respect to the $x$ axis. Solving Eq. (A.10) for $r_x$, we have

$$r_x = \sqrt{\frac{I_x}{A}}$$

(A.11)

In a similar way, we define the radii of gyration with respect to the $y$ axis and the origin $O$. We write

$$I_y = r_y^2 A \quad r_y = \sqrt{\frac{I_y}{A}}$$

(A.12)

$$J_O = r_O^2 A \quad r_O = \sqrt{\frac{J_O}{A}}$$

(A.13)

Substituting for $J_O$, $I_y$, and $I_x$ in terms of the corresponding radii of gyration in Eq. (A.9), we observe that

$$r_O^2 = r_x^2 + r_y^2$$

(A.14)

For the rectangular area of Fig. A.16, determine (a) the moment of inertia $I_x$ of the area with respect to the centroidal $x$ axis, (b) the corresponding radius of gyration $r_x$.

(a) Moment of Inertia $I_x$. We select as an element of area a horizontal strip of length $b$ and thickness $dy$ (Fig. A.17). Since all the points within the strip are at the same distance $y$ from the $x$ axis, the moment of inertia of the strip with respect to that axis is

$$dI_x = y^2\,dA = y^2(b\,dy)$$

Integrating from $y = -h/2$ to $y = +h/2$, we write

$$I_x = \int_{-h/2}^{h/2} y^2(b\,dy) = \frac{1}{3}bh^3$$

or

$$I_x = \frac{1}{4}bh^3$$

(b) Radius of Gyration $r_x$. From Eq. (A.10), we have

$$I_x = r_x^2 A \quad \frac{1}{4}bh^3 = r_x^2 A$$

and, solving for $r_x$,

$$r_x = h/\sqrt{12}$$
For the circular area of Fig. A.18, determine (a) the polar moment of inertia $I_0$, (b) the rectangular moments of inertia $I_x$ and $I_y$.

(a) Polar Moment of Inertia. We select as an element of area a ring of radius $p$ and thickness $dp$ (Fig. A.19). Since all the points within the ring are at the same distance $p$ from the origin $O$, the polar moment of inertia of the ring is

$$dI_0 = p^2 dA = p^2(2\pi p dp)$$

Integrating in $p$ from 0 to $c$, we write

$$I_0 = \int r^2 dA = \int_0^c r^2(2\pi r dp) = 2\pi \int_0^c r^3 dp$$

$$I_0 = \frac{4}{3}\pi c^4$$

(b) Rectangular Moments of Inertia. Because of the symmetry of the circular area, we have $I_x = I_y$. Recalling Eq. (A.9), we write

$$I_0 = I_x + I_y = 2I_x \quad \frac{4}{3}\pi c^4 = 2I_x$$

and, thus,

$$I_x = I_y = \frac{1}{3}\pi c^4$$

The results obtained in the preceding two examples, and the moments of inertia of other common geometric shapes, are listed in a table inside the back cover of this book.

A.4. PARALLEL-AXIS THEOREM

Consider the moment of inertia $I_x$ of an area $A$ with respect to an arbitrary $x$ axis (Fig. A.20). Denoting by $y$ the distance from an element of area $dA$ to that axis, we recall from Sec. A.3 that

$$I_x = \int_A y^2 dA$$

Let us now draw the centroidal $x'$ axis, i.e., the axis parallel to the $x$ axis which passes through the centroid $C$ of the area. Denoting by $y'$ the distance from the element $dA$ to that axis, we write $y = y' + d$, where $d$ is the distance between the two axes. Substituting for $y$ in the integral representing $I_x$, we write

$$I_x = \int_A y^2 dA = \int_A (y' + d)^2 dA$$

$$I_x = \int_A y'^2 dA + 2d \int_A y' dA + d^2 \int_A dA \quad (A.15)$$

The first integral in Eq. (A.15) represents the moment of inertia $I_x$ of the area with respect to the centroidal $x'$ axis. The second integral represents
the first moment \( Q_x \) of the area with respect to the \( x' \) axis and is equal to zero, since the centroid \( C \) of the area is located on that axis. Indeed, we recall from Sec. A.1 that

\[
Q_x = A y' = A(0) = 0
\]

Finally, we observe that the last integral in Eq. (A.15) is equal to the total area \( A \). We have, therefore,

\[
I_x = \bar{I}_x + A d^2 \quad (A.16)
\]

This formula expresses that the moment of inertia \( I_x \) of an area with respect to an arbitrary \( x \) axis is equal to the moment of inertia \( \bar{I}_x \) of the area with respect to the centroidal \( x' \) axis parallel to the \( x \) axis, plus the product \( A d^2 \) of the area \( A \) and of the square of the distance \( d \) between the two axes. This result is known as the parallel-axis theorem. It makes it possible to determine the moment of inertia of an area with respect to a given axis, when its moment of inertia with respect to a centroidal axis of the same direction is known. Conversely, it makes it possible to determine the moment of inertia \( \bar{I}_x \) of an area \( A \) with respect to a centroidal axis \( x' \), when the moment of inertia \( I_x \) of \( A \) with respect to a parallel axis is known, by subtracting from \( I_x \) the product \( A d^2 \). We should note that the parallel-axis theorem may be used only if one of the two axes involved is a centroidal axis.

A similar formula may be derived, which relates the polar moment of inertia \( J_o \) of an area with respect to an arbitrary point \( O \) and the polar moment of inertia \( J_C \) of the same area with respect to its centroid \( C \). Denoting by \( d \) the distance between \( O \) and \( C \), we write

\[
J_o = J_C + A d^2 \quad (A.17)
\]

A.5. DETERMINATION OF THE MOMENT OF INERTIA OF A COMPOSITE AREA

Consider a composite area \( A \) made of several component parts \( A_1, A_2, \) and so forth. Since the integral representing the moment of inertia of \( A \) may be subdivided into integrals extending over \( A_1, A_2, \) and so forth, the moment of inertia of \( A \) with respect to a given axis will be obtained by adding the moments of inertia of the areas \( A_1, A_2, \) and so forth, with respect to the same axis. The moment of inertia of an area made of several of the common shapes shown in the table inside the back cover of this book may thus be obtained from the formulas given in that table. Before adding the moments of inertia of the component areas, however, the parallel-axis theorem should be used to transfer each moment of inertia to the desired axis. This is shown in Example A.06.
Determine the moment of inertia $I_x$ of the area shown with respect to the centroidal $x$ axis (Fig. A.21).

**Location of Centroid.** The centroid $C$ of the area must first be located. However, this has already been done in Example A.02 for the given area. We recall from that example that $C$ is located 46 mm above the lower edge of the area $A$.

**Computation of Moment of Inertia.** We divide the area $A$ into the two rectangular areas $A_1$ and $A_2$ (Fig. A.22), and compute the moment of inertia of each area with respect to the $x$ axis.

**Rectangular Area $A_1$.** To obtain the moment of inertia $I_{x1}$ of $A_1$ with respect to the $x$ axis, we first compute the moment of inertia of $A_1$ with respect to its own centroidal axis $x'$. Recalling the formula derived in part a of Example A.04 for the centroidal moment of inertia of a rectangular area, we have

$$I_{x1} = \frac{1}{12}bh^3 = \frac{1}{12}(80 \text{ mm})(20 \text{ mm})^3 = 53.3 \times 10^3 \text{ mm}^4$$

Using the parallel-axis theorem, we transfer the moment of inertia of $A_1$ from its centroidal axis $x'$ to the parallel axis $x$:

$$I_{x} = I_{x1} + Ad_1^2 = 53.3 \times 10^3 + (80 \times 20)(24)^2 = 975 \times 10^3 \text{ mm}^4$$

**Rectangular Area $A_2$.** Computing the moment of inertia of $A_2$ with respect to its centroidal axis $x''$, and using the parallel-axis theorem to transfer it to the $x$ axis, we have

$$I_{x2} = \frac{1}{12}bh^3 = \frac{1}{12}(40 \text{ mm})(60 \text{ mm})^3 = 720 \times 10^3 \text{ mm}^4$$

$$I_{x} = I_{x2} + Ad^2_2 = 720 \times 10^3 + (40 \times 60)(16)^2 = 1334 \times 10^3 \text{ mm}^4$$

**Entire Area $A$.** Adding the values computed for the moments of inertia of $A_1$ and $A_2$ with respect to the $x$ axis, we obtain the moment of inertia $I_x$ of the entire area:

$$I_x = (I_{x1} + I_{x2}) = 975 \times 10^3 + 1334 \times 10^3 = 2.31 \times 10^6 \text{ mm}^4$$
### Appendix B. Typical Properties of Selected Materials Used in Engineering

<table>
<thead>
<tr>
<th>Material</th>
<th>Density $\text{kg/m}^3$</th>
<th>Ultimate Strength</th>
<th>Yield Strength</th>
<th>Modulus of Elasticity</th>
<th>Modulus of Rigidity</th>
<th>Coefficient of Thermal Expansion, $10^{-5}^\circ\text{C}$</th>
<th>Ductility, Percent Elongation in 50 mm</th>
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</thead>
<tbody>
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<td>Steel</td>
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<td>250</td>
<td>145</td>
<td>200</td>
<td>77.2</td>
<td>11.7</td>
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(Table continued on page 747)
## Appendix B. Typical Properties of Selected Materials Used in Engineering

Continued from page 746

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<th>Density kg/m³</th>
<th>Ultimate Strength</th>
<th>Yield Strength</th>
<th>Modulus of Elasticity, GPa</th>
<th>Modulus of Rigidity, GPa</th>
<th>Coefficient of Thermal Expansion, 10⁻⁴/°C</th>
<th>Ductility, Percent Elongation in 50 mm</th>
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1Properties of metals vary widely as a result of variations in composition, heat treatment, and mechanical working.
2For ductile metals the compression strength is generally assumed to be equal to the tension strength.

*Timber properties are for loading parallel to the grain.
## Appendix C. Properties of Rolled-Steel Shapes

### W Shapes

(Wide-Flange Shapes)

<table>
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<th>Designation</th>
<th>Area $A$, mm$^2$</th>
<th>Depth $d$, mm</th>
<th>Flange Width $b_w$, mm</th>
<th>Flange Thickness $t_w$, mm</th>
<th>Web Width $b_t$, mm</th>
<th>Web Thickness $t_t$, mm</th>
<th>$I_x$, $10^6$ mm$^4$</th>
<th>$S_y$, $10^3$ mm$^2$</th>
<th>$r_y$, mm</th>
<th>$I_y$, $10^6$ mm$^4$</th>
<th>$S_x$, $10^3$ mm$^2$</th>
<th>$r_x$, mm</th>
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<td>57000</td>
<td>933</td>
<td>423</td>
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<td>385</td>
<td>540</td>
<td>2550</td>
<td>97.3</td>
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<td>324</td>
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Note: A wide-flange shape is designated by the letter W followed by the nominal depth in millimeters and the mass in kilograms per meter.

(Table continued on page 749)
### Appendix C. Properties of Rolled-Steel Shapes

Continued from page 748

**W Shapes**

(Wide-Flange Shapes)

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A wide-flange shape is designated by the letter W followed by the nominal depth in millimeters and the mass in kilograms per meter.
### Appendix C. Properties of Rolled-Steel Shapes

#### S Shapes
(American Standard Shapes)

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<th>$r_x$, mm</th>
<th>Axis $Y$ $I_y$, $10^6$ mm$^4$</th>
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1 An American Standard Beam is designated by the letter $S$ followed by the nominal depth in millimeters and the mass in kilograms per meter.
Appendix C. Properties of Rolled-Steel Shapes

C Shapes
(American Standard Channels)

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<th>Depth d, ( \text{mm} )</th>
<th>Flange</th>
<th>Web</th>
<th>Axis X-X</th>
<th>Axis Y-Y</th>
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1 An American Standard Channel is designated by the letter C followed by the nominal depth in millimeters and the mass in kilograms per meter.
Appendix C. Properties of Rolled-Steel Shapes

Angles

Equal Legs

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Appendix C. Properties of Rolled-Steel Shapes

Angles
Unequal Legs

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<td>14.8</td>
<td>10.8</td>
<td>0.610</td>
</tr>
<tr>
<td>6.4</td>
<td>5.4</td>
<td>695</td>
<td>0.280</td>
<td>6.39</td>
<td>20.1</td>
<td>20.2</td>
<td>0.158</td>
<td>4.24</td>
<td>15.1</td>
<td>13.7</td>
<td>10.8</td>
<td>0.621</td>
</tr>
</tbody>
</table>
## Appendix D. Beam Deflections and Slopes

<table>
<thead>
<tr>
<th>Beam and Loading</th>
<th>Elastic Curve</th>
<th>Maximum Deflection</th>
<th>Slope at End</th>
<th>Equation of Elastic Curve</th>
</tr>
</thead>
<tbody>
<tr>
<td><img src="image1" alt="Diagram 1" /></td>
<td>$y = \frac{PL^3}{3EI}$</td>
<td>$\frac{PL^3}{2EI}$</td>
<td>$y = \frac{P}{6EI} \left( x^3 - 3Lx^2 \right)$</td>
<td></td>
</tr>
<tr>
<td><img src="image2" alt="Diagram 2" /></td>
<td>$y = \frac{wL^4}{8EI}$</td>
<td>$-\frac{wL^3}{6EI}$</td>
<td>$y = -\frac{w}{24EI} \left( x^4 - 4Lx^3 + 6L^2x \right)$</td>
<td></td>
</tr>
<tr>
<td><img src="image3" alt="Diagram 3" /></td>
<td>$y = \frac{ML^2}{2EI}$</td>
<td>$\frac{ML}{EI}$</td>
<td>$y = -\frac{M}{2EI} \cdot x^2$</td>
<td></td>
</tr>
<tr>
<td><img src="image4" alt="Diagram 4" /></td>
<td>$y = \frac{PL^3}{48EI}$</td>
<td>$\frac{PL^3}{16EI}$</td>
<td>For $x = \frac{L}{4}$: $y = \frac{P}{48EI} \left( 4x^3 - 3L^2x \right)$</td>
<td></td>
</tr>
<tr>
<td><img src="image5" alt="Diagram 5" /></td>
<td>For $a &gt; b$: $\theta_a = -\frac{P(aL^2 - b^3)}{9\sqrt{3}EI}$; $\theta_a = +\frac{PaL^2 - a^3}{6EI}$; $\theta_a = +\frac{PaL^2 - d^3}{6EI}$</td>
<td>For $x &lt; a$: $y = \frac{Pb}{6EI} \left( x^3 - (L^3 - b^3)x \right)$; $y = -\frac{Pa^3b}{3EI}$</td>
<td></td>
<td></td>
</tr>
<tr>
<td><img src="image6" alt="Diagram 6" /></td>
<td>$y = \frac{5wL^4}{384EI}$</td>
<td>$\frac{wL^3}{24EI}$</td>
<td>$y = -\frac{w}{24EI} \left( x^4 - 2Lx^3 + L^2x \right)$</td>
<td></td>
</tr>
<tr>
<td><img src="image7" alt="Diagram 7" /></td>
<td>$y = \frac{ML^2}{9\sqrt{3}EI}$</td>
<td>$\theta_a = +\frac{ML}{6EI}$; $\theta_b = -\frac{ML}{3EI}$</td>
<td>$y = -\frac{M}{6EI} \left( x^3 - L^2x \right)$</td>
<td></td>
</tr>
</tbody>
</table>
Engineers are required to be licensed when their work directly affects the public health, safety, and welfare. The intent is to ensure that engineers have met minimum qualifications, involving competence, ability, experience, and character. The licensing process involves an initial exam, called the Fundamentals of Engineering Examination, professional experience, and a second exam, called the Principles and Practice of Engineering. Those who successfully complete these requirements are licensed as a Professional Engineer. The exams are developed under the auspices of the National Council of Examiners for Engineering and Surveying.

The first exam, the Fundamentals of Engineering Examination, can be taken just before or after graduation from a four-year accredited engineering program. The exam stresses subject material in a typical undergraduate engineering program, including Mechanics of Materials. The topics included in the exam cover much of the material in this book. The following is a list of the main topic areas, with references to the appropriate sections in this book. Also included are problems that can be solved to review this material.

**Stresses** (1.3–1.8; 1.11–1.12)
Problems: 1.2, 1.10, 1.30, 1.38

**Strains** (2.2–2.3; 2.5–2.6; 2.8–2.11; 2.14–2.15)
Problems: 2.4, 2.14, 2.40, 2.47, 2.63, 2.68

**Torsion** (3.2–3.6; 3.13)
Problems: 3.5, 3.27, 3.36, 3.52, 3.134, 3.138

**Bending** (4.2–4.6; 4.12)
Problems: 4.9, 4.21, 4.37, 4.47, 4.99, 4.107
Shear and Bending-Moment Diagrams (5.2–3)
Problems: 5.5, 5.9, 5.42, 5.49

Normal Stresses in Beams (5.1–3)
Problems: 5.17, 5.20, 5.55, 5.59

Shear (6.2–6.4; 6.6–6.7)
Problems: 6.3, 6.12, 6.30, 6.36

Transformation of Stresses and Strains (7.2–7.4; 7.7–7.9)
Problems: 7.8, 7.19, 7.34, 7.39, 7.81, 7.83, 7.102, 7.109

Deflection of Beams (9.2–9.4; 9.7)
Problems: 9.3, 9.8, 9.71, 9.75

Columns (10.2–10.4)
Problems: 10.12, 10.23, 10.27

Strain Energy (11.2–11.4)
Problems: 11.10, 11.14, 11.18
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Accuracy, numerical, 15
Allowable load, 28
Allowable stress, 28
Allowable-stress method, 652–653
Aluminum columns, design of, 640
American Standard Beam, 218
American standard channels. See C shapes
American standard shapes, properties of, 750
Angle of rotation, relative, 152
Angle of twist
for circular shaft
  in elastic range, 152
  in plastic range, 175
  for rectangular bar, 186
  for thin-walled hollow shaft, 191
Angle shapes, 407, 409
  properties of, 752–753
Anisotropic material, 57
Anticlastic curvature, 220
Areas of common shapes, 573, inside back cover
Axial loading, 7, 48
centric, 8
elastic deformations under, 61
  Mohr's circle for, 441
of columns, 607–617, 636–643
  plastic deformations under, 109–111
strain due to, 104–106
  stress due to, 27, 104–106
  eccentric, 9
general case of, 276, 277
  in plane symmetry, 260–262
  of column, 625–630, 652–654
Bar with rectangular cross section
torsion of, 187
Bauschinger effect, 58
Beams, 372. See also specific types of beams
  of constant strength, 354–355
curved (see Curved members)
deformation of (see Deflection of beams)
design of, 308–362
made of several materials, 230
nonprismatic, 354–357
  normal stresses in, 217, 309
Beams—Cont.
  principal stresses in, 497–499
  reinforced-concrete, 233
  shearing stresses in, 309, 376–379
  slope of (see Slope of beams)
  types of, 308–309
Bearing stress, 11, 14
Bending, 209
deformations in, 213–218
  in plane of symmetry, 209–251
  of curved members, 285–291
  of members made of several materials, 230
  plastic deformations in (see Plastic deformations,
    for beams in pure bending)
  stress in (see Normal stress in bending)
  unsymmetric, 270–275
Bending moment, 211
  sign convention for, 211, 311
  ultimate, 245
Bending-moment diagram, 311–313
  by parts, 573–575
Biaxial stress, 100, 101, 451
Bolts, stress in, 10
Boundary conditions
  for beams carrying a distributed load, 538
  for statically determinate beams, 534
  for statically indeterminate beams, 540, 541
Box beam, 391
Bracing, 29
Breaking strength, 52
Brittle material, 51, 142
  fracture criteria for, 453–455
Buckling, 29, 508
  local, 499
Building codes, 30
Bulk modulus, 88
Cantilever beam, 308, 534
  analysis of, 571–572
Castiglione, Alberto, 711
Castiglione's theorem, 711–712
  analysis of statically indeterminate structures by,
    716–717
  deflections by, 712–715
Centric load or centric loading. See Axial loading, centric

Centroid
of a cross section, 216
of an area, 736–740

Centroidal axis
of an area, 741–743
principal, 271

Centroids of common shapes, tables, inside back cover

Changes in temperature, 74–76

Channel section, 402–406
shear center of, 404–405
shearing stresses in, 405

Channel shapes. See C shapes

Circular hole, stress distribution near, 107
Circular shafts
deformations in, 136–139
elastic torsion formula for, 140
made of an elastoplastic material, 174–179
of variable cross section, 152
plastic deformations in, 174–179
residual stresses in, 177–179
statically indeterminate, 153
strains in, 138
stress-concentration factors for, 167
stresses in, 154–142
Clebsch, A., 347
Clevis, 12

Coefficient of thermal expansion, 74
of selected materials, 746–747

Columns, 607–654
centric loading of, 607–617
design of: under a centric load, 636–641
design of: under an eccentric load, 652–654
eccentric loading of, 625–629

Combined loadings, stresses under, 508–510

Common shapes, tables of areas and centroids of, 573, inside back cover

Components of stress, 24

Composite beams, 230

Composite materials, 57, 95–98

Compression, modulus of, 88

Computer programming of singularity functions, 348

Concentrated load, 308
Concrete, design specifications for, 30
Connections, 14
Constant strength, beams of, 354–355
Coultomb, Charles Augustin de, 453
Coultomb's criterion, 453

Coupling, flange, 167

Cover plate, 355

Cracks, 54, 455
Creep, 58

Crippling, 333

Critical load, 609, 612

Critical stress, 612

C shapes, properties of, 751

Curvature
anticlastic, 220
of composite member, 232
of neutral surface, 218
of transverse section of beam, 220

Curved beams. See Curved members

Curved members
bending of, 285–291
neutral surface in, 288
stresses in, 290

Cycles, loading, 60

Cyclic loading, 29

Cylindrical pressure vessels, 462

Deflection of beams
by Castigliano's theorem, 712–715
by energy method, 698–699, 712–715
by integration, 530–561
by moment-area method, 569–588
by superposition, 530–561
table of, 754

Deformations
in bending, 213–218
in circular shafts, 136–139
in transverse cross section of beam, 220
permanent (see Permanent deformations)
plastic (see Plastic deformations)
under axial loading, 61

Density of selected materials, 746, 747

Design, 6
for impact loads, 695–696
of beams, 308–362
of columns: under a centric load, 636–641
of prismatic beams, 332–334
of transmission shafts, 165–166, 500–501

Design load, 28

Design specifications, 30

Deviation, tangential, 570

Dilatation, 88

Displacement, relative, 62

Distributed forces, 5

Distributed load, 308
Double shear, 11
Ductile material, 51, 142
    yield criteria for, 451–453
Ductility, 54
    of selected materials, 746–747
Dynamic loading, 29. See also Impact loading
Eccentric load or eccentric loading.
    See Axial loading, eccentric
Effective length of column, 614
    for various end conditions, 617
Effective slenderness ratio, 614
Elastic core
    in beam, 246
    in circular shaft, 175
Elastic curve, equation of, 533–537, 538–539
Elastic core formulas, 217
Elasticity, modulus of
    of selected materials, 746–747
Elastic limit, 57
Elastic section modulus, 217
Elastic strain energy. See Strain energy
Elastic torque, maximum, 175
Elastic torsion formulas, 140
Elastic zone. See Elastic core
Elastoplastic material, 109
    axial loading of member made of, 109–112
    bending of member made of, 246–251
    torsion of shaft made of, 174–179
Elementary work, 671
Elongation, percent, 54
    of selected materials, 746–747
End conditions for columns, 617
Endurance limit, 60
Energy-absorbing capacity, 675, 694, 695
Energy density, 672
Energy loading. See Impact loading
Energy methods, 670–717
    analysis of statically indeterminate structures by, 716–717
    deflections by, 698–699, 712–715
Equation of elastic curve, 533–537, 538–539
Equivalent static load, 694, 698
Euler, Leonard, 611
Euler’s formula, 611

Factor of safety, 28
Failure criteria, 451–455
Fatigue, 29, 59
    limit, 60
Fiber-reinforced composite materials, 57, 95–98
Flange, stress distribution near
    in circular shaft, 167
    in flat bar: in bending, 234
    under axial loading, 107
First moment
    of area, 736–740
    of cross section, 216
Flange coupling, 167
Flange of S- or W-beam, stresses in, 379, 391
Flat bars, stress-concentration factors for
    in bending, 234
    under axial loading, 108
Flexural rigidity, 534
Flexural stress, 217
Flexure formulas, 217
Fluctuating loading, 60
Forces, distributed, 5
Fracture criteria for brittle materials, 453–455
Fracture mechanics, 455
Free-body diagram, 2
Frequency, 165
Gage length, 50
Generalized Hooke’s law. See Hooke’s Law
Gigapascal, 5
Groove, stress distribution near, 234
Gyration, radius of. See Radius, of gyration
Hexagon of Tresca, 452
Highway bridges, design specifications for, 30
Hooke, Robert, 56
Hooke’s Law, 56
    for general state of stress
        of an isotropic material, 91
        of an orthotropic material, 96
    for the multiaxial loading
        of an isotropic material, 87
        of an orthotropic material, 96
Hoop stress, 462
Horizontal shear, 375, 388
Hydrostatic pressure, 88
Impact factor, 705
Impact loading, 672, 693–694
    design for, 695–696
Impulsive loading, 29. See also Impact loading
Indeterminate. See entries beginning with term:
    Statically indeterminate
inertia, moment of. See Moment of inertia
influence coefficient, 709
integration method for deflection of beams, 530–561
integration formula, 653
interaction method, 653
internal force, 61
internal torque, 141
isotropic material, 57, 84, 87, 91

ounce (unit), 671

Cem, 285
Ceyway, 167
Cipopascal, 5

lamina, 57
laminate, 57
lateral strain, 84
limit
elastic, 57
endurance, 60
fatigue, 60
proportional, 56
load, 27–28. See also Loading(s)
concentrated (see Concentrated load)
critical, 609, 612
distributed (see Distributed load)
equivalent static, 694
load and Resistance Factor Design, 30, 334, 643
load-deformation diagram, 48
load cycles, 60
loading cycles, 60
loading(s)
axial (see Axial loading)
centric (see Axial loading, centric)
combined, 508–510
cyclic, 29
dynamic, 29 (see also impact, below)
eccentric (see Axial loading, eccentric)
energy (see impact, below)
fluctuating, 60
impact, 672, 693–694
impulsive, 29
multiaxial, 85–87
repeated, 59
reverse, 60
transverse, 372–408

local buckling, 499
longitudinal stress in cylindrical pressure vessels, 462–463
lower yield point, 53

Macaulay, W. H., 347
Macaulay’s brackets. See Singularity functions
Macroscopic cracks, 455
Material
anisotropic, 57
brittle, 51, 142
fracture criteria for, 453–455
ductile, 51, 142
yield criteria for, 451, 453
elastoplastic (see Elastoplastic material)
fiber-reinforced composite, 57, 95–98
isotropic, 57, 87, 91
orthotropic, 96
Materials, table of typical properties of, 746–747
Maximum deflection of beam
by integration, 535, 542
by moment-area method, 584–585, 589
Maximum-distortion-energy criterion
for general state of stress, 682
for plane stress, 452
Maximum elastic moment, 246
Maximum elastic torque, 175
Maximum in-plane shearing strain, 474
Maximum in-plane shearing stress, 430, 449
Maximum-normal-strain criterion, 454
Maximum-normal-stress criterion, 453–454
Maximum shearing strain, 474, 476
Maximum shearing stress, 430, 448
Maximum shearing-stress criterion, 451
Maxwell, James Clerk, 710
Maxwell’s reciprocal theorem, 710
Megapascal, 5
Members, secondary, 29
Membrane analogy, 187
Microscopic cracks, 54, 455
Modulus
bulk, 88
of compression, 88
of elasticity, 56
for selected materials, 746–747
of resilience, 673
of rigidity, 91
for selected materials, 746–747
of rupture: in bending, 245
in torsion, 174
of toughness, 673
section: elastic, 217
plastic, 248
shear, 91
Young’s, 56
Mohr, Otto, 436, 454
Mohr’s circle
for central axial loading, 441
for moments and products of inertia, 279
for plane strain, 473–474, 477
for plane stress, 436–441, 448–449, 476–478
for stresses: in cylindrical pressure vessels, 464
in spherical pressure vessels, 464
for three-dimensional strain, 475–478
for three-dimensional stress, 448–449
for torsional loading, 441
Mohr’s criterion, 454–455
Moment
bending (see Bending moment)
maximum elastic, 246
plastic, 247
Moment-area method for deflection of beams, 569–588
Moment-area theorems, 569–571
Moment of inertia
of area, 741–745
of beam section, 217
of composite area, 744–745
of cross section of shaft, 140
polar, 140, 741
rectangular, 741
Moments of areas, 736–745
Moments of inertia of common shapes, inside back cover
Multiaxial loading
generalized Hooke’s law for, 87
Multiaxial stress, 85
Necking, 52
Neutral axis
for eccentric axial loading in plane of symmetry, 260
for general case of eccentric axial loading, 276–277
for symmetric bending, 214
in elastic range, 216
in plastic range, 250
for unsymmetric bending, 274
Neutral surface
of curved beam, 286
of prismatic beam, 214
radius of curvature of, 218, 247, 289
Noncircular members
torsion of solid, 186–188
torsion of thin-walled hollow, 189–191
Nonprismatic beams, 354–355
Normal strain
in bending, 215
under axial loading, 48–50, 105
Normal stress
due to centric axial loading, 27, 104–106
due to combined loading, 508–510
due to eccentric axial loading, 260, 276
due to transverse loading, 308
in bending
of curved members, 290
of prismatic members
in elastic range, 212
in plastic range, 244
in torsion, 142
maximum, in beams, 309
Numerical accuracy, 15
Offset method, 53
Orthotropic material, 96
Overhanging beam, 534
Parallel-axis theorem, 743–744
Pascal (unit), 5
Percent elongation, 54
of selected materials, 746–747
Percent reduction in area, 54
Permanent deformations, 58
in bending, 251
in torsion, 178
under axial loading, 109
Permanent set, 58, 111
Pin-ended columns, 610–613
Pins, stress in, 10
Plane strain, 101
transformation of, 470–474
Plane stress, 101, 423, 477
transformation of, 425–441
Plastic deformations, 58
for beams in pure bending, 243–245
made of an elastoplastic material and of nonrectangular cross section, 248–249
and of rectangular cross section, 246–248
with a horizontal and a vertical plane of symmetry, 243–249
with a single vertical plane of symmetry, 250
for beams under transverse loading, 392–393
for circular shafts, 172–179
under axial loading, 109–111
Plastic hinge, 392
Plastic moment, 247
Plastic section modulus, 248
Plastic torque, 175
Plastic zone
  in circular shaft, 174
  in member in pure bending, 246
  in member under transverse loading, 392–393
Poisson, Siméon Denis, 84
Poisson’s ratio, 84
Polar moment of inertia of area, 140, 741
  of cross section of shaft, 140
Power, 165
Pressure, hydrostatic, 88
Pressure vessels, stresses in thin-walled, 462–464
Principal axes of strain, 473–475
Principal centroidal axes, 271
Principal planes of stress, 429, 447
Principal strains, 473, 475
Principal stresses, 429, 447
  in a beam, 497–499
  under a given loading, 509
Principle of superposition, 86
Prismatic beams, design of, 332–334
Properties
  of rolled-steel shapes, 750–761
  of selected materials, 746–747
Proportional limit, 56
Pure bending, 209
  deformations in, 213–218
  stresses in (see Normal stress, in bending)
Radius
  of curvature of neutral surface for prismatic beam, 218, 247
  of gyration: of area, 741–743
  of cross section of column, 612
  of neutral surface for curved beam, 289
Reciprocal theorem, 710
Reduction in area, percent, 54
Redundant reaction
  for a beam, 560, 587
  under axial loading, 71
Reference tangent, 571, 582
Reinforced concrete beams, 233
Relations
  among E, ν, and G, 92–94
  between load and shear, 322
  between shear and bending moment, 323–324
Relative angle of rotation, 152
Relative displacement, 62
Repeated loadings, 59
Residual stresses, 29
  in bending, 250–251
  in torsion, 177–179
  under axial loading, 113–114
Resilience, modulus of, 673
Reverse loading, 60
Rigidity
  flexural, 534
  modulus of, 91
  for selected materials, 746–747
Rolled-steel shapes, properties of, 748–753
Rosette, strain, 479
Rotation, relative angle of, 152
Rupture, modulus of
  in bending, 245
  in torsion, 174
Safety, factor of, 28
Saint-Venant, Adhémar Barré de, 106
Saint-Venant’s criterion, 454
Saint-Venant’s principle, 106
S-beam, 218. See also S shapes
Secant formula, 628
Secondary members, 29
Second moment of an area, 741–745
Section modulus
  elastic, 217
  plastic, 248
Shafts
  circular (see Circular shafts)
  design of, 165, 500–501
  noncircular (see Noncircular members)
  transmission (see Transmission shafts)
Shape factor, 248
Shear, 9, 311
  double, 11
  horizontal, 375–388
  single, 11
  vertical, 376
Shear center, 392, 403
  of angle shape, 407
  of channel shape, 404
  of Z shape, 408
Index

Shear diagram, 311–313
Shear flow
  in thin-walled hollow shafts, 190
  under transverse loading, 375
  in thin-walled members, 391
Shearing force, 372
Shearing strain, 90
  in circular shafts, 138
Shearing stress, 10, 373
  due to axial loading, 24, 27
  due to combined loading, 508–510
  due to transverse loading: of angle shape, 409
  of beam, 376–381
  of channel shape, 405
  of narrow rectangular beam, 378–381
  of S- and W-beams, 378
  of thin-walled member, 390–392, 402–408
  of Z shape, 408
  in torsion: of circular shafts, 135, 139, 174–177
  of rectangular bar, 186–187
  of thin-walled hollow shaft, 190
  maximum, 430, 448
  maximum, in beam, 309
  maximum, in-plane, 430, 449
Shearing stress and strain, Hooke's Law for, 91
Shearing-stress-strain diagram, 174
Shear modulus, 91
  $\sigma$-$\gamma$ curve, 60
Sign convention
  for bending moment, 211, 311
  for shear, 311
  for shearing strain, 90
  for stress, 5, 25
Simple structures, analysis of, 12
Simply supported beam, 308
Single shear, 11
Singularity functions
  computer programming of, 348
  definition of, 345
  for shear and bending moment in beams, 343–358
  for slope and deflection of beams, 549–558
SI units, table of, inside front cover
Stiffness ratio, 612
effective, 614
Slip, 58
Slope of beams
  by Castigliano's theorem, 713
  by integration-method, 534, 538, 549
  by moment-area method, 570, 582
Spherical pressure vessels, 464
S shapes, properties of, 750
Stability
  of columns, 607–654
  of structures, 608–610
Statically determinate beams, boundary conditions for, 534
Statically indeterminate beams
  analysis of
    by Castigliano's theorem, 716–717
    by integration, 540–541
    by moment-area method, 586–587
    by superposition, 560–561
  boundary conditions for, 540–541
Statically indeterminate forces, 47
Statically indeterminate problems, 70
Statically indeterminate shafts, 153
Steel, design specifications for, 30
Steel beams, 218
  design of, 352–334
  properties of, 748–753
Steel columns, design of, 638–340
Step function, 345
Stiffeners, 499
Stiffness, 56
Strain
  lateral, 84
  measurement of, 478
  normal (see Normal strain)
  principal, 473, 475
  principal axes of, 473–475
  shearing (see Shearing strain)
  thermal, 74
  transformation of, 470–478
  true, 55
Strain energy, 670–672
  for general state of stress, 680–682
  for normal stresses, 674–677
  in bending, 676
  under axial loading, 675–676
  for shearing stresses, 677–679
  in torsion, 678–679
  under transverse loading, 679
Strain-energy density
  for general state of stress, 680–682
  for normal stresses, 672–674
  for shearing stresses, 677
Strain-hardening, 54
Strain rosette, 479
Index

Traction breaking, 52
ultimate, 28, 52
of selected materials, 746–747
yield, 52
of selected materials, 746–747
tress, 5
allowable, 28
bearing, 11, 14
biaxial, 100, 451
components of, 24
critical, 612
due to axial loading (see Normal stress)
due to combined loading, 508–510
due to transverse loading (see Shearing stress, due to transverse loading)
flexural, 217
general state of, 446–447
hoop, 462
in bending (see Normal stress, in bending)
in bolts, 11
in pins, 11
in rivets, 11
in thin-walled pressure vessels, 462–464
in torsion (see Shearing stress, in torsion)
longitudinal, 462–463
multiaxial, 85
normal (see Normal stress)
principal planes of, 429, 447
principal (see Principal stresses)
residual (see Residual stresses)
shearing (see Shearing stress)
sign convention for, 5, 25
transformation of, 423–450
true, 55
ultimate, 28
uniform distribution of, 8
yield (see Yield strength)
stress-concentration factors
for circular shafts, 167
for flat bars
in bending, 234
under axial loading, 107–108
stress-strain diagram, 50
stress trajectory, 499
stresses, analysis of, 12
succession method, 71
for deflection of beams, 558–561
for determination of stresses, 508–510
superposition principle, 86
Symbols, xix
Symmetric loading, deflection of beams with, 571–572
Tangential deviation, 570
Temperature changes, 74
Tensile test, 51
Testing machine, 51
torison, 130
Thermal expansion, coefficient of, 74
of selected materials, 746–747
Thermal strain, 74
Thin-walled hollow shafts, 189–191
Thin-walled members
under nonsymmetric transverse loading, 402–408
under symmetric transverse loading, 390–392
Thin-walled pressure vessels, 462–464
Three-dimensional analysis
of strain, 475–478
of stress, 446–450
Timber, design specifications for, 30
Torque, 132
internal, 141
maximum elastic, 175
plastic, 175
ultimate, 173
Torsion
of circular shafts, 132–179
of noncircular members, 186–188
of rectangular bars, 187
of thin-walled hollow shafts, 189–191
Torsional loading, Mohr’s circle for, 441
Torsion formulas, 140
Torsion testing machine, 150
Toughness, modulus of, 673
Transformation
of plane strain, 470–474
of plane stress, 425–426, 441
of three-dimensional strain, 475–478
of three-dimensional stress, 446–450
Transformed section
of beam made of several materials, 231
of reinforced concrete beam, 233
Transmission shafts, 132
design of, 165–166, 500–501
Transverse cross section of beam
curvature of, 220
deflections in, 220
Transverse loading, 308, 402
Tresca, Henri Edouard, 452
Tresca’s hexagon, 452
True strain, 55
True stress, 55
Twist, angle of. See Angle of twist
Twisting of thin-walled members under transverse loading, 402
Two-force members, 12

Ultimate bending moment, 245
Ultimate load, 28
Ultimate strength, 28, 52
of selected materials, 746–747
Ultimate stress, 28
Ultimate torque, 173
Unsymmetric bending, 270–275
Unsymmetric loading
deflection of beam under, 582–584
of thin-walled members, 402–406
Upper yield point, 53

Variable cross section
beams of, 354–356
shafts of, 152
Vertical shear, 376
von Mises, Richard, 452
von Mises criterion, 452

Yielding, 51
Young, Thomas, 56
Young’s modulus, 56
Z shape, 408

Warping, 186
Watt (unit), 163
W-beam, 218. See also W shapes
Web of S- or W-beam, stresses in, 378–379
Wide-flange beam, 218
Wide-flange shapes. See W shapes
Wood columns, design of, 641

Work

of a couple, 696
of a load, 670–672, 696–697
of several loads, 709–711
Work-energy method for deflection under a single load, 698–699
Working load, 28
W shapes, properties of, 748–749

Yield criteria for ductile materials, 451–453
Yield or yielding, 51
Yield point, 53
Yield strength, 52
of selected materials, 746–747
Yield stress. See Yield strength
Wood columns, design of, 641

Z shape, 408
Answers to Problems

CHAPTER 1

1.1 (a) 35.7 kN, (b) 42.4 kN.
1.2 d = 25.2 mm, d = 16.52 mm.
1.3 (a) 81.5 kN, (b) 18.1 kN.
1.4 73.9 kN.
1.7 62.7 kN.
1.8 7.23 MPa.
1.9 (a) 1.016 MPa, (b) 21.7 MPa.
1.10 (a) 94.06 MPa, (b) 64.4 MPa.
1.13 (a) 12.73 MPa, (b) 4.77 MPa.
1.14 (a) 17.86 kN, (b) 41.4 MPa.
1.15 9.23 MPa.
1.16 304 mm.
1.18 9.22 kN.
1.19 178.6 mm.
1.20 (a) 3.33 MPa, (b) 522 mm.
1.21 275 mm.
1.23 (a) 3.97 MPa, (b) 302 mm, (c) 20.9 MPa.
1.24 (a) 61 MPa, (b) 20.9 MPa.
1.27 (a) 90.8 MPa, (b) 127.3 MPa, (c) 203 MPa.
1.28 (a) 55.4 MPa, (b) 145 MPa, (c) 72.5 MPa.
1.32 σ = 49 kPa, τ = 48 kPa.
1.35 135 kPa.
1.33 σ = 0 MPa, τ = 37 MPa.
1.34 377 kN.
1.35 (a) 0 MPa (tensile) at θ = 90°; 42.7 MPa (compressive) at θ = 0°, (b) 21.3 MPa at θ = 90°.
1.36 2.34.
1.39 3.98 MPa.
1.40 (a) 181.3 m, (b) 213 m.
1.42 (a) 3.97, (b) 265 m.
1.43 20.8 mm.
1.45 2.50.
1.48 2.16.
1.49 20.39 kN.
1.49 (a) 38 mm, (b) 196 mm.
1.51 800 N.
1.53 3.72 kN.
1.54 3.97 kN.
1.55 1.683 kN.
1.56 2.06 kN.
1.57 (a) 2.78 kN, (b) 1.69.

1.58 (a) 362 kg, (b) 1.718.
1.59 60.0 MPa.
1.61 60.2 mm.
1.62 (a) 25.2 mm, (b) 227.8 MPa.
1.63 (a) 69 MPa, (b) 40.6 MPa.
1.65 τ = 0.493 \( \mu \); \( \sigma_p \) = 1.45 mm.
1.67 2.42.
1.68 \( L_{\text{sec}} = \sigma_{\text{sec}} d/4 \tau_{\text{sec}} \).
1.69 (a) 27.9°, (b) 3.26.
1.72 (c) 16 mm \( \leqslant d \leqslant 31.25 \) mm.
1.73 (c) 17.5 mm \( \leqslant d \leqslant 27.5 \) mm.
1.75 21.25 mm \( \leqslant d \leqslant 31.25 \) mm.
1.74 (a) 38.95°, \( \tan \beta = 0.8 \); \( BD \) is perpendicular to \( BC \).
1.75 (b) 3.58 for \( \alpha = 26.6° \); \( P \) is perpendicular to line \( AC \).
1.76 (b) Member of \( P \). 1.31. for \( \alpha = 60° \):
1.81 2.06; (2) 288 kPa; (3) 2.14; (4) 5.30; (5) 2.14.
1.86 (2) \( P_m = 5.79 \) kN; stress in links is critical.

CHAPTER 2

2.1 (a) 9 mm, (b) 125 kN.
2.2 (a) 69.1 mm, (b) 190.8 MPa.
2.3 (a) 4.3 mm, (b) 1.43 m.
2.4 (a) 21.8 MPa, (b) 1.712.
2.6 (a) 17.25 MPa, (b) 3.82 m.
2.8 (a) 817 mm, (b) 15.28 mm.
2.9 17.0 mm.
2.10 160.0 kN.
2.11 0.603 mm.
2.14 29 mm.
2.15 (a) 0.794 mm, (b) 0.484 mm.
2.16 16.52 mm.
2.19 (a) 0.308 mm, (b) 0.142 mm.
2.20 (a) 0.1415 mm, (b) 0.214 mm.
2.22 16.4 kN.
2.23 (a) 1.222 mm, (b) 1.910 mm.

768
5.21 (a) 31.6 MPa; (b) 23.2 MPa.
5.22 (a) 1.75 MPa; (b) 15 MPa.
5.23 32.7 MPa.
5.24 20 MPa.
5.26 (a) neutral axis; (b) 2.00.
5.27 (a) mid-height; (b) 1.50.
5.28 728 N.
5.30 40.1 mm.
5.32 (a) 0.403 MPa; (b) 0.53 MPa.
5.34 (a) 12.27 MPa; (b) 58.9 MPa.
5.35 (a) 10.16 MPa; (b) 79.9 MPa.
5.36 (a) 14.1 MPa; (b) 41.6 MPa.
5.37 α = 26.5°; h = 19.4 MPa; c = 43.8 MPa; d = 7.1 MPa; e = 0.
5.38 a; b = 8.8 MPa; c = 22.9 MPa; d = 47.5 MPa; e = 54.6 MPa.
5.39 (a) 4.55 MPa; (b) 3.93 MPa.
5.40 (a) 41.3 mm; (b) 3.96 MPa.
5.43 113.4 MPa.
5.44 9 mm.
5.45 255 kN.
5.46 83.2 MPa.
5.48 (a) 59.9 MPa; (b) 62.4 MPa.
5.49 (a) 23.2 MPa; (b) 35.2 MPa.
5.51 19.4 mm.
5.53 (a) 2.25. (b) 2.12.
5.54 (a) 2.08. (b) 2.10.
5.55 proof.
5.57 (a) 16.1 MPa; (b) 6.4 MPa.
5.59 (a) 5.6 MPa; (b) 9.2 MPa.
5.61 0.345 a.
5.62 0.714 a.
5.63 1.250 a.
5.64 (3(d² - a²))/(6a + 6h + A).
5.67 (a) 10.22 mm; (b) 81.1 MPa (maximum).
5.68 (a) 9.12 mm; (b) 88.6 MPa (maximum).
5.69 27.9 mm.
5.70 20.2 mm.
5.71 6.14 mm.
5.72 12.25 mm.
5.73 59.3 mm.
5.74 57.1 mm.
5.77 40.0 mm.
5.78 0 or 40.0 mm.
5.81 (a) 144.6 N·m; (b) 65.9 MPa.
5.83 (a) 144.6 N·m; (b) 106.6 MPa.
5.84 (a) 2 kN; 38.2 N·m; (b) 17.3 MPa.
5.84 (a) 2 kN; 38.2 N·m; (b) 42.3 MPa.
5.87 P(2a − x)(0.750a − 0.500x³)/a³.
5.88 P(2a − x)3.00x − 1.000x³)/a³.
5.89 738 N.
5.90 (a) 377.8 kN; (b) 267.2 kN.
5.92 (c) 10.8 MPa; (b) 17.3 MPa.
5.94 (c) 239 N; (b) 549 N.
5.95 (c) 239 kPa; (b) 359 kPa.
5.96 (c) 146 kN/m; (b) 19.8 MPa.
6.56 (a) 30.6 mm; (b) τ₁ = 0.
6.57 (a) 34 MPa; (b) 63.1 MPa; τ₃ = 50.8 MPa.
6.100 (a) 50.6 mm; (b) 2.61 MPa (maximum).
6.101 (a) h = 173.2 mm; (b) h = 379 mm.
6.102 (a) L = 952 mm; b = 31.75 mm.
6.103 (a) L = 1786 mm; b = 29.77 mm.
6.104 (a) L = 1518 mm; b = 35.46 mm.
6.105 (a) τ₁ = 14.06 MPa; τ₂ = 12.5 MPa; (b) 1.293 MPa.
6.106 (a) τ₁ = 6.66 MPa; (b) 24.44 MPa; τ₂ = 31.11 MPa.

CHAPTER 7

7.1 14.19 MPa; 15.19 MPa.
7.2 76.5 MPa; 3.75 MPa.
7.3 –546 kPa; 59.2 Pa.
7.4 32.9 MPa; 71.0 MPa.
7.5 (a) –37.0°; 33.0°; (b) –13.60 MPa; –86.4 MPa.
7.6 (a) –31.0°; 59.0°; (b) 52.0 MPa; –84.0 MPa.
7.7 (a) –30.96°; 59.04°; (b) 59.5 MPa; 10.5 MPa.
7.10 (a) –26.37°; 63.43°; (b) 70 MPa; 84 MPa.
7.11 (a) 8.0°; 98.0°; (b) 36.4 MPa; (c) –50.0 MPa.
7.13 (a) –56.2 MPa; (b) 56.2 MPa; –53.2 MPa.
7.14 (a) –45.2 MPa; 73.2 MPa; 53.8 MPa.
7.15 (a) 63.1 MPa; 26.6 MPa; –91.1 MPa.
7.16 (a) –16.8 MPa; 1.05 MPa; 72.8 MPa.
7.17 (a) –16.8 MPa; 1.05 MPa; 42.5 MPa.
7.18 (a) –0.300 MPa; (b) –2.92 MPa.
7.19 (a) 3.64 MPa; (b) –2.1 MPa.
7.20 (a) 19.3°; (b) 112.3 MPa.
7.22 (a) 399 kPa; (b) 186.0 kPa.
7.23 (a) –28.6°; 61.4°; 18.1 MPa; –153.9 MPa.
7.24 (a) –13.5°; 76.5°; 1.2 MPa; –21.2 MPa.
7.25 35.4 MPa; –35.4 MPa; 35.4 MPa.
7.26 12.18 MPa; –48.7 MPa; 30.5 MPa.
7.26 205 MPa.
7.30 (a) –2.89 MPa; (b) 12.77 MPa; 1.225 MPa.
7.32 (a) –8.66 MPa; (b) 17.00 MPa; –3.00 MPa.
7.54 24.6°; 114.6°; 143.8 MPa; 54.2 MPa.
7.55 33.6°; 123.6°; 168 MPa; –14 MPa.
7.56 –3.15° ≤ θ ≤ 123.02°.
7.59 16.5° ≤ θ ≤ 110.1° and 196.5° ≤ θ ≤ 290.1°.
7.60 –45° ≤ θ ≤ 8.1°; 45° ≤ θ ≤ 98.3°.
7.61 135° ≤ θ ≤ 188.1°; 225° ≤ θ ≤ 278.1°.
7.62 –141.4 MPa to 141.4 MPa.
7.63 (a) 33.6°; 123.6°; (b) 125 MPa; (c) 45.3 MPa.
7.66 (a) 100.0 MPa; (b) 110.0 MPa.
7.67 (a) 94.3 MPa; (b) 105.3 MPa.
7.68 (a) 55.0 MPa; (b) 50.0 MPa.
7.69 (a) 50.0 MPa; (b) 62.5 MPa.
CHAPTER 10
0.1 kL.
0.2 kL.
0.3 kL.
0.4 243.
0.5 kL
0.6 d > 292 mm.
0.9 487 N.
0.10 (a) 24.3 N; (b) 76.8 N.
0.11 1.42.
0.12 (a) 7.48 mm; (b) 58.8 kN; 84.8 kN.
0.15 2.335.
0.16 318 kN.
0.19 4.00 kN.
0.20 2.27.
0.21 12.01 mm.
0.22 145.7 kN.
0.23 (a) 0.500; (b) 28.3 mm; 14.15 mm.
0.24 657 mm.
0.27 (a) 1.55. (b) 42.4 mm; 30 mm; 25.1 mm.
0.28 2.64 kN; 0.661 kN; 10.57 kN; 5.39 kN; 2.64 kN.
0.29 (a) 3.4 mm; (b) 114.2 MPa.
0.32 (a) 1.522 mm; (b) 47.8 MPa.
0.33 (a) 1.42 mm; (b) 132 MPa.
0.34 (a) 6.37 mm; (b) 63.7 MPa.
0.35 (a) 56.6 kN; (b) 95 MPa.
0.36 (a) 463.6 kN; (b) 150.2 kN.
0.37 (a) 368 kN; (b) 103.8 kN.
0.38 (a) 223 kN; (b) 62.8 MPa.
0.41 37.2 °C.
0.42 3.81 mm.
0.45 (a) 109 kN; (b) 229 kN.
0.46 (a) 147 kN; (b) 174 kN.
0.47 (a) 4.74 m; (b) 3.4 m.
0.48 (a) 1.6 mm; (b) 4.2 m.
0.49 2.17 m.
0.50 1.337 m.
0.53 56 mm.
0.54 64 mm.
0.55 W200 \times 26.6.
0.56 W200 \times 25.9.
0.57 (a) 431.3 kN; (b) 437.9 kN.
0.58 (a) 218 kN; (b) 859 kN.
0.60 (a) 1568 kN; (b) 633 kN.
0.62 (a) 26.4 kN; (b) 32.2 kN.
0.63 44.4 kN.
0.64 45.4 kN.
0.65 (a) 66.3 kN; (b) 243 kN.
0.66 164.3 kN.
0.67 888 kN.
0.69 815 kN.
0.71 44.1 mm.
0.74 (a) 4; (b) 3.
0.75 143 mm.
0.76 d = 1.21 mm.
0.77 W250 \times 61.
10.79 W250 \times 80.
10.80 (a) 30.1 mm; (b) 33.5 mm.
10.81 9 mm.
10.83 L89 \times 64 \times 12.7.
10.84 L89 \times 64 \times 12.7.
10.85 (a) 409 kN; 303 kN; (b) 846 kN; 627 kN.
10.86 282.3 kN.
10.87 W310 \times 74.
10.88 8 mm.
10.89 35.1 kN.
10.90 28.2 kN.
10.93 (a) 82.6 kN; (b) 64.8 kN.
10.94 (a) 94.7 kN; (b) 61.1 kN.
10.95 1.016 m.
10.96 1.159 mm.
10.97 5.48 m.
10.98 4.81 m.
10.99 (a) 27.1 mm; (b) 65.1 mm.
10.100 (a) 21.7 mm; (b) 41.1 mm.
10.101 140 mm.
10.104 140 mm.
10.105 87.6 mm.
10.106 83.9 mm.
10.107 47.5 mm.
10.108 44.1 mm.
10.113 W350 \times 216.
10.114 W380 \times 101.
10.115 12 mm.
10.116 15 mm.
10.117 a = 12L/3.
10.118 W 35L.
10.120 402.5 kN.
10.121 2.77 kN.
10.122 (a) 56.6; (b) 6.7 kN.
10.124 1.46 m.
10.126 W200 \times 46.1.
10.128 W200 \times 57.
10.12 \alpha = \beta; \alpha.
10.13 \alpha = \beta; \alpha.

CHAPTER 11
11.1 (a) 306.3 \text{ kN/m}^2; (b) 506.3 \text{ kN/m}^2.
11.2 (a) 21.6 \text{ kN/m}^2; (b) 323 \text{ kN/m}^2; (c) 160.7 \text{ kN/m}^2.
11.3 (a) 177.9 \text{ kN/m}^2; (b) 712 \text{ kN/m}^2; (c) 160.3 \text{ kN/m}^2.
11.5 (a) 1296 \text{ kN/m}^2; (b) 90 \text{ kN/m}^2.
### Centroids of Common Shapes of Areas and Lines

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<tr>
<th>Shape</th>
<th>X</th>
<th>Y</th>
<th>Area</th>
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<td>Triangular area</td>
<td>$\frac{h}{3}$</td>
<td>$\frac{bh}{2}$</td>
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<td>Quarter-circular area</td>
<td>$\frac{4r}{3\pi}$</td>
<td>$\frac{4r}{3\pi}$</td>
<td>$\frac{\pi r^2}{4}$</td>
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<td>$\frac{4r}{3\pi}$</td>
<td>$\frac{\pi r^2}{2}$</td>
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<tr>
<td>Semiparabolic area</td>
<td>$\frac{3a}{8}$</td>
<td>$\frac{3h}{5}$</td>
<td>$\frac{2ah}{3}$</td>
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<tr>
<td>Parabolic area</td>
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<td>$\frac{3h}{5}$</td>
<td>$\frac{4ah}{3}$</td>
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<tr>
<td>Parabolic spandrel</td>
<td>$\frac{3a}{4}$</td>
<td>$\frac{3h}{10}$</td>
<td>$\frac{ah}{2}$</td>
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<tr>
<td>Circular sector</td>
<td>$\frac{2r \sin \alpha}{3\alpha}$</td>
<td>0</td>
<td>$\frac{\alpha r^2}{3}$</td>
</tr>
<tr>
<td>Quarter-circular arc</td>
<td>$\frac{2r}{\alpha}$</td>
<td>$\frac{2r}{\pi}$</td>
<td>$\frac{\pi r}{2}$</td>
</tr>
<tr>
<td>Semicircular arc</td>
<td>0</td>
<td>$\frac{2r}{\pi}$</td>
<td>$\frac{\pi r}{2}$</td>
</tr>
<tr>
<td>Arc of circle</td>
<td>$\frac{r \sin \alpha}{\alpha}$</td>
<td>0</td>
<td>$2\alpha r$</td>
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